

Development of Tissue-Specific Promoters and Elaboration of Multi-tissue Effects of *MADS69*  
on Flowering Time and Plant Morphology in Maize

by

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## DEDICATION

This work is dedicated foremostly to my wonderful wife, Ruby, who has been my greatest supporter throughout all of this. I am nothing without her. It is also dedicated to my parents and grandparents who have always encouraged and supported my interest in science. Finally, it is dedicated to my newborn Aurora; I hope someday she will find as much joy as I have in science.

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## ABSTRACT

Genetic manipulation of flowering time is vital for maximization of crop yield, especially for maize whose global cultivation demands finely tuned flowering. Underlying flowering time are complex genetic networks which span spatial and developmental space. Additionally, flowering time is not separate from other traits and developmental systems, making the characterization of theorized flowering time genes challenging. Disentangling a particular gene's effect on flowering time commonly requires the use of tissue-specific promoters which can isolate the potential effect of a gene to a given region and developmental phase. This approach is difficult in maize due to a general dearth of well characterized promoters. To address this need, we identified and characterized 6 tissue-specific promoters from an initial pool of 14 candidates. Tissue-specificity was identified through analysis of gene expression data and candidates were both qualitatively and quantitatively assessed through GUS staining and MUG assays. This cautious approach was vindicated as three of the promoters showed unexpected and off-target expression. Further work was undertaken to minimize the size of two of the promoters as well as create a synthetic promoter using the regulatory region of one, both of which were successful. Subsequently, these promoters were used to interrogate *mads69*, a flowering time gene that is expressed across many tissues in maize. With these, we demonstrated that expression in both leaf and embryo tissues induce earlier flowering. In addition, we broadly characterized the traits *mads69* expression impacts which included increased leaf and tassel angles, decreased root mass, and increased number of embryonic leaves. Finally, through DAP-seq we described the DNA-binding behavior of *mads69* which revealed binding at the *vgt* locus of *ZmRap2.7*. Through these studies we have expanded both the biotech toolbox of maize as well as our understanding of the complex role *mads69* plays in maize flowering time.

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## CHAPTER 1: A REVIEW OF THE FACTORS CONTROLLING GENE EXPRESSION IN MAIZE

The timing, cell or tissue location, and strength of plant gene expression can be controlled at many, often interacting, levels including at the levels of transcription, translation, post-translational processing, and chromatin remodeling via epigenetic mechanisms. DNA elements currently known to be involved in control of gene expression across those levels include promoters, introns, terminators, untranslated regions, and eu/heterochromatin. As plant genome engineering (transformation) and editing systems have been developed, the need for improved understanding of mechanisms underlying control of gene expression has significantly increased in order to achieve precise, tailored transgene expression for functional genomics research and for biotechnology-based crop improvement efforts. Expression which is not suited for the application can result in defects which limit growth and in extreme cases completely nullify the usefulness of engineered/edited plants for research and genetic enhancement applications. Furthermore, variations within the expression control mechanisms underlie many important traits, the understanding of which is key to making the improvements in crops that are necessary to meet the food, feed, fiber, and biofuel needs of a growing population in a sustainable manner in the face of climate change. Within this changing world, maize is a lynchpin of agriculture and is also a vital research subject in the history of genomics and is the focus of this review. Addressing the plant-related demands of the future will require a holistic understanding of the genetic expression process.

### Measuring Gene Expression

“Gene expression” as a term generally refers to the amount of protein produced within a cell or tissue following gene transcription, translation, and processing. Because expression

generally acts as a two-phase process of mRNA being transcribed from DNA and subsequently translated into proteins, different techniques have been developed to analyze these two phases. Further differentiating the approaches to analysis is the relative focus of each on quantitative versus qualitative data. Some strategies toward characterizing gene expression provide a numeric amount of measured expression while others excel at identifying where expression occurs.

The forerunner of mRNA analysis is RNAseq, which has increasingly become more affordable with the advent of next-generation sequencing technologies (Stark et al. 2019). This technique provides a quantitative measure of all mRNA present within the sampled tissue. A more targeted method is quantitative real-time polymerase chain reaction (qRT-PCR) which examines the mRNA levels of a sample relative to that of reference genes (Bustin et al. 2005). A similarly targeted technique is digital droplet PCR which again relies on PCR, but does so on tissue-derived mRNA samples which are partitioned into millions of nanoliter wells (Hindson et al. 2011). Subsequently, expression levels are measured by comparing the number of amplification-positive to negative wells, resulting in the ability to detect only twofold differences (Baker 2012). An older but still occasionally used approach toward gene expression analysis is the use of microarrays and northern blots, both of which provide information on mRNA levels but have seen decreased use due to the development of other methods (Liang and Pardee 1992; Schena et al. 1995; Sekhon et al. 2011). An exciting and more recent development in gene expression analysis is single-cell RNA-seq-based techniques which provide measurements of all mRNAs present in the sample but at single-cell resolution (Giacomello, 2021). This, in part, bridges the gap between quantitative and qualitative approaches since mRNA levels can still be measured as well as tracked to specific cells and tissues in which the mRNA was produced, though it cannot identify sub-cellular localization.

Augmenting expression measurements are a host of other sequencing approaches that reveal the inner workings of genetic systems, focused on transcription factor binding and epigenetic features. Chromatin immunoprecipitation sequencing (ChIP-seq) utilizes antibodies which bind to at-interest transcription factors which are bound to target DNA, which is subsequently sequenced (Barski et al. 2007; Park 2009). This technique has been used to great effect to study the binding activity of histones such as H3K4me2 which is important in understanding the epigenetic landscape (Barski et al. 2007; He et al. 2014). Unfortunately, ChIP-seq relies on the development of antibodies, a labor-intensive practice. Contrastingly, DNA affinity purification sequencing (DAP-seq) only relies *in vitro* expression of the at-interest transcription factor and thus can be done at a much larger scale and has been used in many plants including maize to demonstrate the binding affinities of transcription factors (O'Malley et al. 2016; Bartlett et al. 2017). Finally, sequencing has been used to analyze accessible chromatin regions and includes DNase I hypersensitive sites sequencing (DNase-seq), formaldehyde-assisted isolation of regulatory elements (FAIRE-seq), and assay for transposase-accessible chromatin with sequencing (ATAC-seq), each of which use different approaches to find what regions of the genome are open (Giresi et al. 2007; Boyle et al. 2008; Buenrostro et al. 2013).

Measurement of protein levels to analyze gene expression levels is divided by transgenic and molecular approaches. Transgenic techniques utilize transgene-mediated expression of proteins encoded by "reporter" genes with known properties, in combination with expression-related genetic elements that are to be tested. One of the most utilized reporter genes in plant gene expression analysis, GUS, encodes  $\beta$ -glucuronidase, which breaks down complex carbohydrate substrates forming visual and/or chemical products that can be measured in both qualitative and quantitative assays (Jefferson et al. 1987; Gallagher 1992). Qualitative

assessments can be made by utilizing 5-bromo-4-chloro-3-indolyl glucuronide (X-Gluc) as a substrate that, when hydrolyzed, is converted into 5,5'-dibromo-4,4'-dichloro-indigo (diX-indigo), a blue precipitate that is generally easily visible by eye and/or light microscopy. Quantitative assays can be conducted utilizing the substrate 4-methylumbelliferyl- $\beta$ -D-galactopyranoside (4-MUG) that, when cleaved, turns into the fluorescent compound 4-methylumbelliferone (4-MU) which can be measured by a fluorimeter (Gallagher 1992).

Other common reporter genes include fluorescent proteins, luciferase, and proteins which create visible pigments or compounds such as RUBY (Gould and Subramani 1988; Stewart 2001; He et al. 2020). The first nonsubstrate-requiring fluorescent protein encoding gene widely utilized in plant gene expression analysis was green-fluorescent protein (GFP), which was originally isolated from the jelly fish *Aequorea victoria* and subsequently shown to be functional in orange suspension cultures (Shimomura et al. 1962; Prasher et al. 1992; Niedz et al. 1995). Subsequent modification of the GFP gene and discovery of other fluorescent proteins in the class Anthozoa led to an optimization and diversification of fluorescent protein sequences into a variety of excitation and emission spectra which work better in different plant tissues (Rodriguez et al. 2017). These proteins can be easily tracked visually at subcellular, cellular, tissue and whole plant levels making it a pivotal qualitative tool in assessing gene expression. Additionally, the lack of a destructive substrate means these proteins can be tracked in real time in living tissues. Unlike the fluorescent proteins described above, luciferase is not directly luminescent upon exposure to light-mediated excitation but instead must catalyze the reaction of luciferin to enable production of visible fluorescent light. Luciferin is added exogenously to cell/tissue samples enabling real time qualitative and quantitative measurements of luciferase activity (Ow et al. 1986; Xu et al. 2010; Smale 2010; Schaumberg et al. 2015).

Finally, there has been long-time interest using assays for gene expression that rely on expression of nonfluorescent proteins that produce signals that are visible to the naked eye such as anthocyanins and do not require substrates or destructive assays. However, transgene-mediated anthocyanin production can be a complicated process requiring expression of genes encoding multiple enzymes which may be susceptible to tissue and species-specific influences or may have negative effects on plant health when overexpressed, potentially making such marker genes non-ideal as reporters (Misyura et al. 2012; Li et al. 2016). Recently, another visible, pigment-producing reporter gene system for utilization in visual assays of gene expression is the RUBY reporter gene set which can catalyze the conversion of tyrosine into betalain, a red-colored pigment that can be observed visible in many plants (He et al. 2020) and having reduced/no effect on plant health when overexpressed. However, the RUBY-based systems depend on the presence of tyrosine in sufficient quantities in cells and tissues of interest. If tyrosine levels are not sufficient, then pigment production can be significantly reduced, even when RUBY transgene expression can be very high, leading to misinterpretation of gene expression assay results.

Molecular approaches are also commonly used to study gene expression and resultant protein levels and include immunoassays, mass spectrometry, and electrophoretic separation. All these techniques act on bulked tissue samples and thus are quantitative in nature rather than qualitative. Enzyme-linked immunosorbent assays (ELISAs) have been one of the most popular immunoassay approaches to measure protein levels and do so by utilizing antibodies bound to detectable enzymes. Western blots utilize electrophoresis to separate proteins by their molecular weight and can be used to quantify expression when compared to control, "housekeeping" genes (Mahmood and Yang 2012). Electrophoresis is also used in combination with mass spectrometry

to provide proteome-wide measurements and has been repeatedly used in maize to elucidate the proteome across many tissues and developmental times (Pechanova et al. 2013; Walley et al. 2016; Chao et al. 2016; Hochholdinger et al. 2018).

Each of the above-described techniques provide a different view into the expression behavior of a gene, which is important due to the independent influence transcription and translation have on final protein levels. For instance, in maize, correlations between mRNA and protein levels have been found to be only weakly positive across 23 different tissue types (Walley et al. 2016). Weak correlations have also been observed in other species such as *Arabidopsis*, yeast, and mice (Washburn et al. 2003; Ghazalpour et al. 2011; Mergner et al. 2020). In human-centered studies, detailed quantification of the proteome and transcriptome has shown that ratios of protein-to-mRNA varies by 200-fold across 80% of the genes (Eraslan et al. 2019), demonstrating the large impact the transcription/translation separation can have on determination of gene expression levels. The level of mRNA still holds predictive power, found to explain up to 43% of the protein expression variance in that study, but it does not present the full picture of expression levels. Exploring where control of expression is enacted and how it relates to gene expression in maize will be the focus of the remainder of this review.

#### Genetic Elements affecting Gene Expression: Core Promoters

Transcription requires the preinitiation complex (PIC) to be assembled at the transcription start site (TSS) of the gene coding sequence. The PIC is composed of RNA Polymerase II (RNAPII), general transcription factors (TFs) (Mediator, TFIID, TFIIB, TFIIA, TFIIF, TFIIE and TFIIH), and a variety of other transcription cofactors such as TATA binding proteins (TBP) and TBP-associated factors which interact with gene-specific transcription factors

(Hong 2016). These TFs recognize and bind to their cognate cis-regulatory elements (CRE). Once assembled, transcription enters the initiation phase, the transcriptional bubble is formed, and the first few RNA molecules are attached. Bringing this assembly to the TSS is mediated largely by the immediate upstream DNA sequence, called the “core promoter” of the gene.

Typically, for this DNA element sequence the broader term “promoter” is used, which refers to the whole 1kb to 2kb region upstream of the TSS. However, this also can contain upstream enhancer and silencer sequences that impact expression but are not sufficient to initiate transcription on their own and will be addressed separately (Juven-Gershon and Kadonaga 2010). Core promoters in mammals, yet to be clearly defined in plants, establish a baseline level of expression which happens in “bursts” of activity as transcription proceeds for a while only to quickly collapse. This baseline activity level is then modified by acting TFs which regulate the frequency of these bursts (Chubb et al. 2006; Bartman et al. 2016; Larsson et al. 2019). Several motifs which regulate this activity have been identified in plants.

TATA box, Y patch, initiator region (Inr), and CCAAT box are all elements that have been associated with core promoters and transcription. One of the first conserved motifs described, the TATA box, has a DNA sequence pattern TATA(A/T)A(A/T) which is bound by TFIID and other TFs resulting in RNAPII recruitment (Kwak and Lis 2013). Like many other plant species, TATA boxes are not common in maize and are only present in 14% of genes (Mejía-Guerra et al. 2015). Occupying a space nearly covering the TSS is the Inr, which, likewise, can recruit the TFIID and has been noted in plants as having transcription enhancing properties with a consensus sequence of yyyTCAyyy (Zhu et al. 1995; Srivastava et al. 2014; Jores et al. 2021). Hypothesized to impact transcription efficiency is the CCAAT box, which has been widely found in plant promoters and seems to generally play a transcription enhancing role

(Laloum et al. 2013; Porto et al. 2014). Y patches, also called TC-motifs, have been found to increase core promoter expression by 10-15% (Jores et al. 2021).

The characteristics of the core promoter, in combination with other acting elements, create the placement of the TSS. This is not a precise placement however, and variation exists within each gene. In contrast to this prevalence of broad TSS seen in other plants, maize is dominated by precise TSS (Mejía-Guerra et al. 2015). These precise TSS are found even more enriched among genes that are expressed tissue-specifically, though given that the majority of maize genes have a precise TSS this holds little predictive value. Additionally, motif enrichment between the two promoter types was analyzed and TATA-boxes were found enriched in precise TSS, and GC-rich regions were enriched in broad TSS. However, this separation was not definitive and shows that much remains to be understood about what defines TSS selection. This differs strongly from metazoan promoters, which have strong correlations between TSS shape and motifs (Lenhard et al. 2012).

The core promoter sequence, when isolated, is often sufficient for a low level of gene expression and is thus sometimes called the “minimal promoter.” The minimal promoter sequences can be combined with characterized enhancers to create novel synthetic promoters (Huang et al. 2021). While many minimal promoter sequences have been validated within plants, most relevant for maize is the Cauliflower mosaic virus (CaMV) 35S minimal promoter and the maize Ubiquitin 1 minimal promoters (Odell et al. 1985; Kumar et al. 2015; Ali and Kim 2019). Very commonly used is the CaMV35S minimal promoter, which covers from -46 to +1 of the promoter sequence and is sufficient for expression when combined with enhancers. This unit is useful for transgene expression in dicot plants, but does not express strongly in monocots, though the exact mechanisms of why have not been elucidated (Amack and Antunes 2020). More

directly in maize, a 216nt minimal segment from the *ZmUbi1* promoter was isolated and used to create bidirectional promoters for use in plants (Kumar et al. 2015).

### Epigenetic Factors

Prior to assembly of the PIC, the chromatin conformation of the promoter region must be accessible to interacting factors and the DNA needs to be in an unmethylated state. Regions of the genome which contribute to PIC assembly have generally been divided into enhancers and promoters, with promoters being proximal to the gene and enhancers being distal. In addition to this, activity levels are separated into active, poised, and repressed states. Challenging this separation, however, are results from research in the mammalian world showing enhancers with promoter activity and promoters with enhancing activity (Andersson and Sandelin 2020). Consequently, speaking about a “range of activities” is becoming the model for describing portions of the genome. Regardless, certain histone modifications have been found correlated with active gene expression regions and some tendencies found which separate enhancers and promoters.

Both enhancers and promoters that are active are associated with accessible-chromatin regions (ACRs) in both mammalian and plant systems (Li et al. 2007; Zhang et al. 2012; Thurman et al. 2012; Weber et al. 2016). Active enhancer sequences are marked by acetylation of histones (HAc) such as H3K9ac, H3K56ac, and H3K27ac as well as H2A.Z (Oka et al. 2017; Ricci et al. 2019; Sun et al. 2019). Chromatin markers of promoter regions have been found to have HAc and H2A.Z as well but also H3K4me3 with occupancy of RNAPII being the most discerning marker (Oka et al. 2017; Peng et al. 2019). Shared between promoters and enhancers (in both mammals and plants) is the repressive activity of H3K27me3 (Mikkelsen et al. 2007;

Shlyueva et al. 2014; Lu et al. 2019), with the same behavior found in maize (Oka et al. 2017; Peng et al. 2019; Ricci et al. 2019). While many studies on enhancers and promoters have been conducted in mammalian systems, caution needs to be exercised when comparing conclusions from those investigations to enhancer and promoter sequences and functions in plant systems. For example, H3K4me1 has been found to mark human active enhancers but not enhancers in *Arabidopsis* or rice (Heintzman et al. 2009; Sun et al. 2019; Yan et al. 2019).

Least well defined in current literature are "poised" enhancers and promoters. These have markers of both repressed and active sequence regions and likely exist in a transitory state for further alteration (Rada-Iglesias et al. 2010; Koenecke et al. 2017). Poised promoters have been studied in some systems where expression changes across development and found to be associated with RNAPII and changing HAc (Offermann et al. 2008; Gagete et al. 2011). Meanwhile, poised enhancers have low HAc levels and high H3K27me3 but also ACRs (Koenecke et al. 2017; Ricci et al. 2019; Sun et al. 2019). Chromatin conformation changes are highly associated with different developmental stages and environmental conditions and these poised genome pieces might be an essential part of those transitions (Marand et al. 2022).

In addition to these chromatin conditions, active regions of the genome are also generally unmethylated, with studies in maize confirming the trend (Crisp et al. 2020). Interestingly, these regions of unmethylation are relatively stable in maize across diverse tissue types, different from what is observed in mammalian systems. This stability also extends to stress conditions, with methylation remaining relatively unchanged due to heat, cold, and UV stress (Eichten and Springer 2015). DNA methylation in plants is *de novo* established via RNA-directed DNA methylation and it is maintained by a host of methyltransferases (Zhang et al. 2018). Most significant for transgenic approaches toward studying and manipulating gene expression is

homology-dependent gene silencing, which can induce silencing in transgenes in plants but can be managed (Rajeevkumar et al. 2015).

Most TFs are dependent on chromatin conditions to access DNA and enact their function. There are, however, a host of TFs called “pioneer TFs” which act on nucleosome bound and even methylated DNA (Zaret and Mango 2016). An excellent example of a pioneer TF in plants is LFY, which has the capacity to bind to methylated and nucleosome encircled DNA and instigate the floral transition (Jin et al. 2021; Lai et al. 2021). This pioneer activity has not been demonstrated specifically in maize but the maize homologs of the genes, ZFL1 and ZFL2, have been shown to play similar roles in flowering (Bomblies et al. 2003; Bomblies and Doebley 2006). Further pioneer TF genes identified in plants include LEAFY COTYLEDON, APETALA1, and SEPALLATA3 each of which influence flowering time in *Arabidopsis* (Pajoro et al. 2014; Tao et al. 2017).

Directly controlling these chromatin remodeling-related factors is increasingly possible using CRISPR/Cas9-based systems where deactivated (does not cut DNA) Cas9 protein been fused with methylation and chromatin remodelling-associated proteins. (Vojta et al. 2016; Xu et al. 2016; Fal et al. 2021). Outside of direct manipulation, transgenic approaches interact with these genetic-environmental factors most often due to position effects as a result of T-DNA insertion from *Agrobacterium*-based methods. These integration points have been investigated in *Brachypodium*, *Arabidopsis*, and rice and it has been found that transgene genomic insertion events favor transcriptionally active areas of the genome (Chen et al. 2003; Strizhov et al. 2003; Jeong et al. 2006a; Thole et al. 2010). However, subsequent studies have postulated that this observed phenomenon is due to the selection that occurs during the plant tissue culture and transformation process as transgenic plants under no selection pressure show insertion points

with a random distribution, instead of concentrated in euchromatin (Kim et al. 2007).

Additionally, while the insertion point has been shown to be random, it has been found to not be a significant contributor to variation compared to other sources of variation such as somoclonal variation and greenhouse conditions in soybean and maize (Betts et al. 2019).

### Enhancers and Silencers

Once the genome is accessible, most TFs can bind to their cognate CREs and contribute to gene expression. While generally separated into repressive or activating factors, it is increasingly apparent that TFs can act as both in a context dependent manner. An example is the plant TF *WUSCHEL* which primarily acts as a repressor but can act as an enhancer of transcription of the flowering-time gene *AGAMOUS* (Ikeda et al. 2009). The DNA motifs that TFs bind and recognize are short, only 6-10 base pairs long as identified in *Arabidopsis* (Franco-Zorrilla et al. 2014). On its own, 6 base pairs of recognition might be insufficient specificity since that motif at random would occur at a rate of 1 out of 1,296 base pairs. However, other mediating factors enhance the specificity of binding motifs, such as epigenetic factors (as already discussed) or through the formation of protein complexes. Many TFs such as LFY or the MADS-BOX family form homo- and heterodimers with other TFs, which increase the specificity of binding motifs (Davies et al. 1996; Hamès et al. 2008; Sayou et al. 2014). Additionally, TFs rarely act alone and instead are in concert with coregulators and other TFs which can impact which sites they recognize. Sites of TF binding can be identified by examining ACRs through ATAC-seq and MNase-seq, both of which have been used to great effect in maize to identify putative binding sites across many tissues (Oka et al. 2017; Ricci et al. 2019; Parvathaneni et al. 2020; Marand et al. 2022). Revealed by these inquiries is the vast distance that some CREs can

be away from the promoter sequences they influence with elements as far away as 100kb being found (Ricci et al. 2019). An example of this is the flowering time regulatory gene *ZmRap2.7* which is regulated by the *VGT* locus located more than 70kb away (Salvi et al. 2007).

### Untranslated Regions

A common feature of plant genes is an untranslated sequence region at either the 5' or 3' end of the gene. These untranslated regions (UTRs) represent a large energy commitment, composing 18-19% of transcribed sequences in rice and *Arabidopsis* (Srivastava et al. 2018). Within maize, the median 5'-UTR length was 154 nt, running counter to previously established trends of genome size and 5'-UTR length (Liu et al. 2012; Mejía-Guerra et al. 2015). Like promoters, UTRs can be the source of CREs that influence transcription, but most of their influence is on post-transcriptional processes including riboswitches, secondary structure, alternative polyadenylation (APA), short open reading frames in the 5'-UTR (uORF), and nonsense mediated decay.

Transcript maturation is a multi-phased process entailing 5' capping of the mRNA, splicing of introns, and polyadenylation of the 3' end of the transcript. Polyadenylation location can vary within a single transcript, with 76% of genes in maize demonstrating APA, similar to other higher plants (Jafar et al. 2019). However, these genes will typically display a primary transcript with alternatives making up a smaller proportion of the population. Sequence-wise, polyadenylation sites display a characteristic AAUAA motif with some variants found in maize and other plants (Li and Du 2014; Wang et al. 2018). These alternative sites can fall within the 3'-UTR itself or upstream in exons or introns, having significant impact on protein structure (Zhang et al. 2021). The length and content of the 3'-UTR is important because longer 3'-UTRs

exhibit greater secondary structure and more sites for micro RNAs, which triggers nonsense mediated decay, and the content can include RNA elements recognized by RNA-binding proteins which can affect mRNA stability (Millevoi and Vagner 2010; Berkovits and Mayr 2015; Mayr 2016; Tian and Manley 2016). Many APAs are differentially regulated, with polyadenylation sites changing in response to developmental pathways or in different tissues. A good example of this is the *Flowering Locus C*-mediated flowering process, which is regulated in part by *FPA* inducing APA in the antisense RNA of *FLC*, which induces *FLC* expression (Hornyk et al. 2010).

Messenger RNA has a 3-dimensional structure formed by the interactions between nucleic acids within the RNA strand. Within the 5'-UTR, this is thought to impact translation efficiency, measured in protein per mRNA per hour, with as high as 50-fold changes in efficiency caused by different 5'-UTRs (Babendure et al. 2006; Kudla et al. 2009; Kim et al. 2014; Cuperus et al. 2017). The 3-dimensional structure can also bind directly to small molecules, called a riboswitch, which results in structural changes in the RNA molecule. One of the most well-studied riboswitches are those sensitive to thiamin pyrophosphate (TPP), a derivative of vitamin B1 and is present in most species, including maize (Wachter et al. 2007; Yadav et al. 2015). Specifically, THIC catalyzes a key step in the thiamine synthesis pathway which results in TPP creation. When TPP is present, it binds to the 3'-UTR and makes available a splice site which otherwise is inaccessible due to the 3D conformation of the transcript. This splicing removes the primary polyadenylation site and leaves a longer 3'-UTR which is more unstable (Sudarsan et al. 2003; Bocobza et al. 2007; Wachter et al. 2007). Usage of riboswitches to control expression has been successful in *Arabidopsis* and the alga *Chlamydomonas*. In *Arabidopsis*, riboswitches sensitive to theophylline have been successfully used to regulate

expression (Shanidze et al. 2020). Additionally, mutation of the *THI4* TPP riboswitch in *Chlamydomonas reinhardtii* was used to create a variety of riboswitches sensitive to many different chemicals (Mehrshahi et al. 2020).

Upstream open reading frames (uORFs) are alternative reading frames present in the 5'-UTR. These are very common in plants, with 24% of rice and 30% of *Arabidopsis* cDNAs containing them (Shashikanth et al. 2008). The presence of these sequences on average reduce expression such as within humans, where uORFs reduce protein expression by 30 to 80% and mRNA levels by 30% on average (Calvo et al. 2009). The qualities of uORFs that determine their impact include the start codon's composition, the length of the uORF and the 5'-UTR, and the length of the alternative transcript created (Hayden and Jorgensen 2007).

Regulation of these sequences are generally associated with developmental and environmental responses which utilize uORFs to modify expression. In maize, drought stress enhances uORF usage, changing the expression landscape to deal with the stress (Lei et al. 2015). Within *Arabidopsis*, the *ATB2/AtbZIP11* gene has a uORF which is activated in the presence of sucrose, reducing expression levels (Wiese et al. 2004). Ignoring the potential impact of uORFs, especially in bZIP genes where they are common, can have unintended consequences as was found in transgenic banana plants overexpressing *MusabZIP53* which experienced growth retardation due to coregulation of other genes through the uORF (Shekhawat and Ganapathi 2014). This can be avoided by excising uORFs from transgene sequences as has been done in tomato plants engineered with ZIP genes, though the exciting possibility to take advantage of this phenomena has not yet been realized.

## Introns

Most genetic sequences are only relevant within one step of the transcription to translation paradigm; introns stand out as they touch all phases of the gene expression process, ranging from transcription initiation, transcript stability, to translational efficiency of gene expression (Gallegos and Rose 2015; Laxa 2017; Shaul 2017; Dwyer et al. 2021). While introns are broadly defined as any nucleotide segments that are not expressed in a final gene product, there are only four proposed families of introns including spliceosomal, tRNA, self-splicing group I, and self-splicing group II. Expression-enhancing introns have several properties that make them interesting research subjects as well as useful genetic parts. The expression enhancing activity of introns is not tied to specific promoters and can be used independent of its generating sequences (Rose 2002). Important to note is that the expression enhancing properties of introns will not necessarily respect the tissue-specificity of the promoter it is paired with and can, for example, instead enhance expression in all tissues (Jeong et al. 2006b; Emami et al. 2013). This is contingent on the mode of activity of the intron sequences with transcriptional enhancers being more likely to enhance broadly than translational enhancers such as that provided by the AtMHX intron which should have less of an impact in off-target tissues (Akua and Shaul 2013). Ultimately, introns are sequences destined to be excised from the final mRNA transcript, but as part of the transcription and post-transcription processes may shape the behavior of the transcript.

At the simplest level, introns can house CREs which influence gene expression levels. Notable about these sequences are that their expression enhancement is independent of their location relative to the promoter and transcript, first demonstrated in the mouse immunoglobulin heavy chain gene (Mercola et al. 1983; Banerji et al. 1983; Gillies et al. 1983). Within *Arabidopsis*, an example is the *AGAMOUS* gene, whose expression was found to be mediated by

the second intron sequence being acted on by LFY in concert with WUS (Sieburth and Meyerowitz 1997; Busch et al. 1999; Lohmann et al. 2001). Genome-wide detection of CREs in introns in *Arabidopsis* has been performed multiple times by leveraging sequence, expression, and open chromatin data (Parra et al. 2011; Gallegos and Rose 2015; Rose 2019; Meng et al. 2021; Back and Walther 2021). It seems that CREs that act in a tissue-specific manner are housed within introns (Borsari et al. 2021). While many of these are purely bioinformatic inquiry, transgenic assays have confirmed the location-independent effect of some of the CREs identified (Meng et al. 2021). Within maize, the knotted1 gene was originally traced from a mu-insertion event to an intron, which was shown to negatively regulate expression of the gene (Vollbrecht et al. 1991; Greene et al. 1994). Furthermore, the knotted1 gene as a transcription factor has been shown to act on its own intron in a self-regulatory fashion as well as the introns of other genes (though not exclusively on introns) (Bolduc and Hake 2009; Bolduc et al. 2012).

This enhancement of transcription from introns is tied to the distance of the intron from the TSS (Snowden et al. 1996; Rose et al. 2008). This can be seen clearly in intron-containing UTRs, with 5'-UTRs having many more introns than 3'-UTRs (Chung et al. 2006). A study of the TRP1 enhancing introns in *Arabidopsis* showed the enhancement effect disappeared when the intron was more than 1.1kb away from the TSS (Rose 2004). Based on this tendency, the IMETER algorithm was developed to calculate how similar a given intron is to promoter-proximal ones (Rose et al. 2008; Gallegos and Rose 2015) but has had mixed results when applied to practical applications in rice (Morello et al. 2011). Complicating this is the variety of mechanisms by which introns can influence expression. Even in the TRP1 study a difference in mechanism was noted for the four introns studied (Rose 2004). Thus, this general tendency of intron-mediated transcription enhancement being tied to the TSS should not be treated as a rule.

Outside of the expected CRE enhancement pathways is a host of expression-enhancement broadly termed “intron mediated enhancement” (IME) and are dependent on splicing to function. First studied in maize, the intron of the *Adh1* gene was found to enhance expression 50 to 100 fold (Callis et al. 1987). In the intervening 35 years, much has been learned about the mode of actions IME has by carefully studying the activity of select introns. At the simplest level, splicing alone is enough to provide enhancing activity with the 5' splice site (5' SS) being sufficient in human cells to enhance expression (Damgaard et al. 2008). Mutations in the 5' SS can reduce transcription on its own (Furger et al. 2002). This is due to U1 small nuclear RNA (snRNA), the DNA-recognizing segment of the RNA-protein complex that is the spliceosome. Transcription initiation is enhanced due to the U1 snRNA recruiting TFIIF near the TSS, which phosphorylates the large subunit carboxyl-terminal domain of RNPII, promoting initiation (Kwek et al. 2002; Akhtar et al. 2009; Glover-Cutter et al. 2009). Transcripts are also protected from premature cleavage and polyadenylation by U1 snRNA, seemingly independent of its role in splicing (Kaida et al. 2010; Berg et al. 2012; Almada et al. 2013). Sites of U1 snRNA binding do not have to be exact matches, with binding being found in similar motifs which coincidentally are enriched in introns (Engreitz et al. 2014).

In addition to U1 snRNA, other splicing factors have been shown to enhance expression through interactions with spliceosome components. Human transcription elongation factor TAT-SF1 stimulates transcription elongation and is an interaction partner with the spliceosome U1 and U2 small nuclear ribonucleoproteins (Fong and Zhou 2001). SRSF1 and SRSF2, two splicing regulators, have also been implicated in transcription in mammalian cells. Specifically at the elongation phase, SRSF2 depletion was found correlated with insufficient recruitment of positive transcription elongation factor b to the RNPII (Lin et al. 2008).

The other major route through which introns can influence expression levels is through the exon-junction complex (EJC) which has many impacts by its presence. Firstly, EJC enhances export to the cytosol for translation through its interaction. The rate of mRNA export is up to 6 to 10 fold for mRNA that has been spliced compared to cDNA (Valencia et al. 2008). Secondly, the EJC has been found to make mRNA more stable, with correlations between intron number and mRNA stability found in mammals and *Arabidopsis* (Narsai et al. 2007; Sharova et al. 2009; Duan et al. 2013). The mode of action appears to be the EJC core component Y14, which interacts with the 5' cap as well as decapping factor Dcp2, which inhibits mRNA-decapping (Chuang et al. 2013). Finally, the EJC and related peripheral factors appear to enhance translation through the recruitment of the translation machinery (Wiegand et al. 2003; Nott et al. 2004; Lee et al. 2009; Hir et al. 2015).

IME also is contingent on position of the intron relative to other genomic regions, with misplacement of the intron causing gene expression repercussions. The movement of an intron in *Arabidopsis* resulted in novel TSS creation (Gallegos and Rose 2017). This also extends to sense vs antisense transcript expression as U1 snRNA binding sites need to be in the sense orientation of the TSS for proper expression (Almada et al. 2013). Finally, if introns are positioned more than 50 nucleotides downstream of the termination sequence in *Arabidopsis* and mammals, they can trigger nonsense-mediated decay, halting expression altogether (Zhang et al. 1998; Nyikó et al. 2013; Shaul 2015).

These points about IME may give the impression that introns uniformly enhance expression by their presence, however, this is not the case. Efficiently spliced introns present in the same location will have very different impacts on expression (Rose 2002). Analysis of introns proximal to the TSS have resulted in the identification of two sequence motifs (CGATT

and TTNGATYTG), which were subsequently tested and found to enhance expression even controlling for intron efficiency (Parra et al. 2011; Rose et al. 2016). An additional 35 nt motif has been identified in the maize Sh1 gene, which is known to enhance expression, reliant on splicing occurring, but does not mediate the splicing process itself (Vasil et al. 1989; Clancy and Curtis Hannah 2002). For many introns, though, the exact mechanism of its' IME is not elucidated. A very widely used enhancing intron, intron 1 derived from the *ZmUbi1* gene, is known to enhance transgene expression in monocots and will even act as an independent promoter, but the specific mechanism of how it does this has not been characterized (Christensen et al. 1992; Cornejo et al. 1993; Salgueiro et al. 2000). Introns represent a great deal of potential for control of gene expression; however, further research is required to reach that potential.

### Terminators

While the termination sequence of a gene signals the end of transcription it can also potentially affect the level of gene expression. Most studies on terminator sequences also include the 3'-UTR which complicates the interpretation of their effect. Regardless, in maize several expression-enhancing terminators have been identified, derived from a variety of monocot species. Useful from a design perspective, terminators appear to act independently of promoters in their enhancing activity, enabling pairing between the two parts in a transgene vector to be based on design intentions rather than necessity (Sarrion-Perdigones et al. 2013).

Mechanistically, terminators appear to enhance expression through the action of TFs that bind to the sequences and the ability to interact with promoter sequences. A common factor of control in mammals is pausing of the RNAPII once assembled (Jonkers and Lis 2015). However, in plants this does not seem nearly as significant, with studies in *Arabidopsis* showing much

more pausing occurring at the 3' end of the transcript (Hetzl et al. 2016). This may be due to the 3D structure DNA forms when transcription is active, during which, the terminator is near the TSS (Misteli 2007; Al Husini et al. 2013). This is mediated by the plethora of RNAPII TFs and terminator TFs which have been found to interact with one another (Al-Husini et al. 2020). As a result, expression is enhanced through polymerase reinitiation (Tan-Wong et al. 2012; Al Husini et al. 2013).

### A Holistic Approach to Plant Transgene Vector Design

The sheer variety of mechanisms through which control of gene expression can be exerted can be overwhelming when designing optimal expression cassettes for transgenic and gene editing plant applications. General principles to keep in mind when designing plant transgene expression cassettes include:

1. Clear definition of expression needs (timing, location and strength of expression) is essential prior to vector assembly. What expression pattern is ideal for the application and what is acceptable? A vision of what type of expression is needed will greatly aid in vector design.
2. Transgene constructs should not be unnecessarily complicated. Elements can interact in unpredictable ways and may result in undesirable expression. Do not assume something will work in combination unless it has been demonstrated.
3. Consider what simplifications have been made to the transgene sequence/transcript. Commonly, cDNA is expressed instead of full genomic transcripts (which would include introns). The removal of regulatory information might impact how well a transcript is expressed.

4. Knowledge of the control of gene expression is steadily advancing, and new information is available. Staying abreast of even commonly used gene expression components is vital. Now is a time of constantly expanding tools/components for optimal design of transgene/editing vectors. Simple overexpression vectors and components of the past are giving way to tissue- and timing-specific expression in plants beyond the *Arabidopsis* model (Nuccio 2018). As more expression cassette components are characterized, there become more opportunities for creation of synthetically designed parts, optimally designed for their applications (Ali and Kim 2019). The application of CRISPR-Cas9 for direct modification of expression to generate novel variation is ever broadening (Rodríguez-Leal et al. 2017). The advancement of single-cell sequencing techniques is enabling more precise examinations of gene expression in plants and will continue to improve as techniques are refined. These advancements and others will enable plant scientists to accelerate and improve plant functional genomics research and applications toward genetic improvement of crops.

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## CHAPTER 2: NOVEL TISSUE-SPECIFIC PROMOTERS CHARACTERIZED IN MAIZE

### **Abstract**

Promoter sequences control the timing, location, and level of gene transcription. Lack of identification and characterization of plant promoters can limit and define the questions that can be asked in plant genetics research and biotechnology applications broadly. For some plant species, such as the model species *Arabidopsis thaliana*, characterized promoters are plentiful. However, for other species such as the globally important crop, maize (*Zea mays* L.), such resources are lagging. We have identified and developed novel promoter elements which confer tissue-specific expression in maize as well as demonstrated the importance of a holistic approach to assessing promoters. Gene expression data was utilized to identify candidate promoters which were subsequently verified through qualitative GUS staining and quantitative MUG assays. From the initial pool of 14 candidate promoters, 6 showed potentially useful tissue-specific expression. Among these, 3 showed expression in unexpected and very specific off-target tissues, demonstrating the necessity of checking a wide range of tissues when characterizing promoter function. Based on that data, the full-length cloned promoters were reduced in sequence length based on measured accessible chromatin, resulting in smaller promoters that still functioned. Finally, the promoter *lhcb10* was shown to function as a cis-regulatory region and can be used to create synthetic promoters in combination with the CaMV53 minimal promoter. This work expands the range of available molecular tools available to control transgene expression in maize while demonstrating the importance of vigilance in characterization of promoters.

### **Significance Statement**

Six tissue-specific promoters were identified and characterized in maize and demonstrated to control leaf-, embryo-, and root-specific gene expression. Promoters are a foundational biotechnology tool that enables scientists to both dissect gene function and bestow novel properties through genetic engineering. While many promoters have been developed and tested in model species such as *Arabidopsis thaliana*, crops like maize (*Zea mays* L.) still lack well-characterized options. We identified several promoters from genes showing tissue-specific expression via analysis of RNA-seq data collected in maize across the entire development of the plant. Subsequently the promoter regions were cloned and transformed into inbred maize line, LH244, where qualitative and quantitative assessments demonstrated both tissue-specific expression, and instances of off-target expression. Finally, some promoters were further developed into shortened, “minimal promoter” forms and one promoter, *lhcb10*, was demonstrated to function as a mesophyll-specifying cis-regulatory region when combined with the CaMV35S core promoter sequence.

## **Introduction**

Maize is a vital global crop with 197 M ha of land dedicated to its growth, second only to wheat (Erenstein et al. 2022). As dry weight, maize production totals 1,137 million tons, 50% higher than either wheat or rice (Erenstein et al. 2022). Much of this production goes into the feeding of cattle and creation of a range of products from 3D printing filament to ethanol. Maize production is projected to continue to grow as it has for decades (Erenstein et al. 2022). Challenging this growth, though, is continued ecological degradation and anthropogenic climate change, both of which necessitate the continued genetic improvement of maize and development of biotechnology tools to support it (Pörtner et al. 2022).

Transgenic plants were first introduced to the market in 1994 with the “Flavr Savr” tomato and have since grown year over year, with 439 transgenic events now commercialized (Kumar et al. 2020). Among these, 152 are maize events, with traits ranging from enhanced ethanol production, herbicide resistance, and insect resistance (ISAAA). Most of these have relied on overexpression of the transgenes, turning on expression at high levels in all tissues (Nuccio 2018). This approach is sufficient with single events for certain traits but is complicated when multiple events are combined (stacked) into a single genotype, which is commonly done in commercial lines from industry. Stacked transgenes may interfere with one another, inducing silencing in cases where a promoter is duplicated (Rajeevkumar et al. 2015). Transgenic approaches to crop improvement are increasingly more ambitious, such as introduction nitrogen fixation and C4 photosynthesis pathways into new crops (Mahmud et al. 2020; Ermakova et al. 2021). In tandem with and fueling these direct applications is the ever-expanding field of functional genomics research. Next generation sequencing has brought to the fore many causative genes, especially through GWAS studies (Gupta et al. 2019; Nguyen et al. 2019; Tibbs Cortes et al. 2021). To express and study these genes optimally, a diverse array of promoters has been characterized spanning across developmental time and physiological space (as reviewed in Nuccio et al. 2018). Despite these advancements, there are still gaps in the depth of characterization and breadth of targetable tissues in maize promoters.

The goal of this study was to identify tissue-specific promoters and demonstrate their efficacy using quantitative and qualitative assays. Promoters were identified through RNA sequencing data, still the best measure of promoter performance since that feature predominantly acts transcriptionally. RNA data was taken from bulk tissue samples as a part of the Maize Gene Atlas (Sekhon et al. 2011, 2013; Stelpflug et al. 2016); single-cell RNA sequencing data had not

yet come to the fore when this project began. Other data sources such as proteomics were considered but ultimately discarded as it would only add variation to the analysis. Identified promoters were cloned into vectors driving expression of the GUSPlus gene (Broothaerts et al. 2005). This enabled qualitative and quantitative analysis of promoter strength, tissue specificity and timing via qualitative staining with 5-bromo-4-chloro-3-indolyl glucuronide (X-Gluc) and quantitative expression measurements with 4-methylumbelliferyl-beta-D-glucuronide (MUG). Promoters were further refined utilizing assay for transposase-accessible chromatin with sequencing (ATAC-seq), which indicates which regions of the genome are open and accessible. Maize inbred line LH244 was chosen for transformation with the promoter test vectors due to its ease of transformation and genetic similarity to maize genetic model line, B73, though new techniques with morphogenic genes have opened the potential of direct transformation into B73 (Lowe et al. 2016). Six promoters were shown to have tissue-specific expression: *ris2*, *lhcb10*, and *clo2b* each show expression exclusive to their designed tissues while *nas2*, *aa2m*, and *expb14* showed off-target expression.

## **Results**

### Identification, Isolation, and Cloning of Candidate Tissue-Specific Promoters

Candidate promoters were identified from the pool of maize tissue expression data in the Maize Gene Atlas (Sekhon et al. 2011, 2013; Stelpflug et al. 2016). Tissue-specific expression was identified by looking for genes with high expression levels in desired tissue and low off-target expression, ranking candidates based on their Euclidean distance from an “ideal expression profile”. Manual curation of candidates resulted in 14 promoter sequences being identified that appeared to drive leaf-, seed-, or root-specific gene expression (Table 2-2).

Identified promoters were synthesized based on their sequence in version 4 of the B73 genome, with the first 2kb upstream sequence cloned along with any 5'-UTR if present (Jiao et al. 2017) . The promoters to be tested were placed in front of GUSPlus (Brothaerts et al. 2005) gene sequence to drive expression. For comparison, a T-DNA containing the *ZmUbi1* strong, constitutive promoter driving GUSPlus was also created (Christensen et al. 1992). T-DNA expression vectors were constructed using Golden Gate cloning and included the tdTomato gene under the control of the *ZmUbi1* or the *CmYLCV* promoter to visually track events and the bar gene (providing resistance to the herbicide, bialophos) driven by the *OsUbiq2* promoter to enable selection of transgenic cells/plants (Thompson et al. 1987; Christensen et al. 1992; Wang et al. 2000a; Stavalone et al. 2003; Engler et al. 2014). Promoter testing transcriptional units were separated from other transcriptional units within the T-DNA region of the vector by the petunia transformation boost sequence (TBS) insulator. This insulator has been shown to block enhancing activity it separates in *Arabidopsis thaliana* and *Nicotiana tabacum*, though some studies have shown it can mildly enhance expression and might not reduce variability (Hily et al. 2009; Singer et al. 2011; Dietz-Pfeilstetter et al. 2016; Pérez-González and Caro 2019). All candidate promoters were successfully cloned into expression vectors (**Error! Reference source not found.**). Transformation treatments were successful with all promoters in LH244 and at least 3 independent single-copy events were generated for each promoter, taken from a larger generated pool of events.

#### Assessment of LH244 Transcriptome Compared to B73

RNA-sequencing data was successfully generated from a reduced set of tissues from the B73-based Gene Atlas, specifically, in 11 “days after pollination (DAP) whole seeds, 24 DAP

embryos, V1 pooled leaves, R1 12th leaf, V1 stem & shoot, V7 crown roots, and VT anthers (Abendroth et al. 2011). Generated reads were aligned to the B73 version 5 transcriptome alongside reads from the Maize Gene Atlas (Hufford et al. 2021). Initial comparison was conducted using principal component analysis on the “transcripts per million” for each gene which did not result in like-tissue samples grouped with one another but instead were separated by their variety. This lack of grouping was further confirmed by Pearson correlations between the samples, which ranged from 0.43 to 0.79 with “V7 crown roots” and “R2 12th Leaf” comparing the worst (David Freedman, Robert Pisani 2007). The pattern of expression of candidate promoters was checked visually between the two varieties, with parity found between each in their tissue specificity. Two example promoter profiles are shown in Figure 2-2.

#### Qualitative and Quantitative Assessment of Promoters for Tissue-Specificity

Testing of promoters for strength and specificity necessitated development of a set of tissues that would be sufficient for capturing potential off target expression while minimizing the number of tissues collected. Principal component analysis was performed on RNA sequencing data, again from the Maize Gene Atlas, to identify which tissues separate based on expression. This resulted in 14 tissues being identified to cover the whole development cycle of maize (Table 2-1). Initial assessment was conducted on T0 plant tissues which were stained with X-Gluc in the targeted tissues with further investigation conducted on those promoters which showed promise. Subsequent investigation was done on T1 plants which were hemizygous for the transgene and single copy. Tissue samples from the growing plants were taken at each phase listed in Table 2-1 and stained with X-Gluc. Additionally, V1 leaves and primary roots from *lhcb10* and *ris2* were measured for GUS activity through a MUG assay. Analysis of promoters with cis-regulatory

identification programs like PlantPan (Chow et al. 2019) was considered but the low density of experimental evidence for maize transcription factor binding sites makes the process too uncertain.

Among the leaf samples, only *lhcb10* and *ris2* showed visible GUS staining results. Examples of visual GUS assay results for the *lhcb10* promoter and *ris2* promoter are shown in Figure 2-4 and Figure 2-5, respectively. Both showed consistent staining specifically in the mesophyll tissue of leaves across the entire life cycle of the plant. The only off-target expression detected was in the green tissue of anthers. MUG assay results for the two promoters confirm the visible GUS assay results for activity level and show that *lhcb10* is a much stronger promoter than *ris2* (Table 2-3).

Three embryo-specific promoters were identified: *aa2m* (Figure 2-6), *clo2b* (Figure 2-7), and *expb14* (Figure 2-8). The *aa2m* promoter was most active in the 11 DAP embryo though still showed activity/staining at 24 DAP, most prevalently along the scutellar surface. It was also very active in the leaf vasculature at the base of the 6th leaf from the V5 growth phase. There was no activity detected elsewhere including the tip of the V5 6th leaf. The *clo2b* promoter displayed high activity in the 11 DAP embryo, but was very faint by 24 DAP, with only some GUS staining occurring in the aleurone. No other GUS expression was detected in any other tissues tested. Finally, the *expb14* promoter was shown via GUS assay to be active in the 24 DAP embryo, within the scutellum itself and at its juncture with the nascent plant. Staining was also strongly visible within the still-growing vasculature of above-ground tissues, present in the V1 leaves, V5 6th leaf base, and the fourth internode. Expression faded within mature tissue such as the tip of the V5 6th leaf. No staining was observed in root tissues.

Only one root-specific promoter was identified, *nas2* (Figure 2-9). Visual GUS assays demonstrated strong *nas2*-driven GUS expression in the primary root, specifically in the cortex. The promoter was shown to be active in mature root tissue and did not appear in the elongation zone or at the root cap. In crown roots, GUS expression was detected in the secondary root, though much weaker compared to the primary root. Expression was not observed in brace roots or any reproductive tissues. The *nas2* promoter was also found to be active in the vasculature specifically in the V9 8th leaf, which was sampled close to the ligule. Expression was not detected elsewhere on the leaf such as the V1 leaves or the V5 6th leaf.

#### Generation and Assessment of Minimal Promoter Sequences and Synthetic Promoters

The *lhcb10* and *ris2* promoters were reduced from their original 2kb size to 499bp and 400bp, respectively, based on chromatin accessibility data in maize leaf (Ricci et al. 2019). In addition, a fragment of *Lhcb10* was isolated based on accessible chromatin from leaf tissue (Ricci et al. 2019). A 400bp segment from -499 to -99 from the transcription start site in the B73 V4 genome was selected (Figure 2-3). However, in the V5 annotation for maize, this fragment corresponds with -395 to +4 of the transcription start site as a 5'UTR had been added compared to the V4 version. This fragment was combined with CamV35S and *ZmUbi1* core promoter sequences to construct a complete promoter. The core sequences were also cloned on their own into a T-DNA expression cassette as a control. All the promoters were synthesized then cloned into T-DNA expression cassettes like previous constructs (**Error! Reference source not found.**) and transformed into LH244.

GUS staining results indicated activity of both minimal promoters exclusively in the shoot but not the root (Figure 2-10). MUG assay results were like the visual assay in that that

both minimal promoters maintained their rank relative to one another in strength and their strength compared to the longer versions (Table 2-3). Neither core promoter showed GUS staining in any of the tissues sampled. The *lhcb10* fragment with the *ZmUbi1*-core sequence also did not demonstrate positive GUS staining in any tissues. The fragment combined with CamV35S-core showed positive staining in the leaves, but none in roots (Figure 2-10). Results from MUG assays indicated that the expression level of the *lhcb10* fragment with the *ZmUbi1*-core sequence was greatly decreased relative to either the full length or minimized promoter sequence.

## **Discussion**

### Maize Inbred LH244 as a Transformation Platform

Analysis of the LH244 expression data within the context of B73 reveals the difficulty in experiment duplication and the incomplete picture genomic data provides. While B73 and LH244 are very similar genetically with 97.1% parity in SNPs, clear expression differences between the two were observed, specifically in the reproductive-phase leaf and crown root tissues. LH244's genomic background is closer to that of elite lines and may explain some of the differences observed specifically in the reproductive phase leaf and crown roots. An additional difference might be in sampling practices and conditions, despite best efforts to prevent these. Ultimately, the expression profiles of candidate promoters are closely aligned between B73 and LH244, demonstrating its utility for this research's goals.

### Leaf Promoter Performance: *lhcb10* and *ris2* and their variants

Light harvesting chlorophyll a/b binding protein 1 is a nuclear encoded component of the photosystem II (Bansal and Bogoradt 1993; Rocca et al. 2000). Given its central role in photosynthesis, it has been identified in many trait assessments including stalk biomass, anther development, and drought resistance (Mazaheri et al. 2019; Li et al. 2021; Han et al. 2022). Recent work on single-cell RNA-seq and ATAC-seq in maize leaves places its expression alongside other photosynthetic cells in the mesophyll (Bezruczyk et al. 2021, Marand et al. 2021). Transgene-based expression studies of the promoter in the maize variety FR9cms x FR37 showed that the promoter provided mesophyll-specific activity which is specifically mediated by a 159bp region at -1026 to -868 upstream of the transcription start site, studied through particle bombardment of leaf material (Bansal and Bogoradt 1993). This corresponds with the GUS staining observations of *lhcb10*, which is specific to the mesophyll and absent in bundle sheath cells. Our observations, however, did not match this previous study with our minimized *lhcb10* sequence which excluded these indicated regions and thus should have shown a decrease in overall expression plus an appearance of bundle sheath expression, neither of which is shown. A possible explanation for this is a difference of approach, as the original study utilized particle bombardment-based transient expression assays while we worked with stably transformed events. Additionally, we were working in a different maize genotype whose expression network might be influencing the promoter's activity. Rieske iron-sulfur protein 2, *ris2*, is a much more straightforward success in terms of identifying a promoter with tissue-specific activity. In maize, the *RIS2* protein is a component of the cytochrome *f/b6* complex, which participates in the electron transport chain (Barkan and Walker 1994; Klusch et al. 2022). It is known to be involved in photosynthesis, and its expression in leaves is expected (Simkin et al. 2017). Single cell RNA-seq and ATAC-seq data in maize leaves shows its expression tied to the mesophyll,

though not conclusively to a reproducible cluster of cells (Bezruczyk et al. 2021). The main potential detractor of the promoter is its weak performance compared to *lhcb10* and *ZmUbi1*, but this might be useful in situations where low but present expression is necessary.

Utilization of the first 2kb of promoter sequences for our tests was a very conservative approach, as evidenced by the success of minimizing the promoter sequences of *lhcb10* and *ris2*. Their smaller sequence size can increase their utility while minimizing their impact on T-DNA size. A natural limitation of this approach is that it necessitates having chromatin availability data in the specific tissue targeted. However, with the decreasing costs of next-generation sequencing, the available tissue information will only expand. Neither core promoter demonstrated expression alone, which is ideal when creating synthetic promoters built on core promoters. Results from tests of the final *lhcb10*-synthetic promoters are difficult to interpret, given that the fragment isolated likely also includes the core promoter of *lhcb10*. This piece core piece however does not seem sufficient for expression on its own, as if that was the case then both promoters would be expressed. However, only the CamV35S core promoter combined with the *lhcb10* fragment was expressed. Additional research is necessary to clarify the roles of the various elements.

#### Interpretation of Seed-Specific Expression of Promoters from Maize genes *aa2m*, *clo2b*, and *expb14*

Expression of alanine transferases has been observed in maize in two tissues, seed and leaf, both of which were observed in tests of the alanine transferase promoter sequence *aa2m*. Alanine transferases have been found in scutellar tissue of the embryo, where various isozymes were described (Watson et al. 1992). Presence of the enzyme matches the expression pattern

observed for the GUS gene driven by the *aa2m* promoter, with strong GUS staining observed in scutellar tissues of transgenic maize embryos at 11 DAP and even into 24 DAP. Other studies have shown alanine transferase activity in the endosperm; however, we did not detect GUS expression in that tissue with the *aa2m* promoter (Faleiros et al. 1996). Within the leaf tissues, alanine transferase activity is noted to increase as the leaf matures, as it is involved in a secondary decarboxylation pathway (Pick et al. 2011; Lori Tausta et al. 2014). The activity of the *aa2m* promoter in our tests, based on our GUS expression assays did not fit that scheme, being expressed in the vasculature and not the bundle sheath or mesophyll cells. Further research may unveil the role and functions of *aa2m* in both embryo and vasculature, however, the characterized promoter may be useful for other purposes.

*ZmClo2b*, also known as *ZmPhp20719a*, is a member of the caleosin/peroxygenases family of proteins. Originally identified through desiccation studies, this family has been found to associate with lipid bodies as well as having catalytic functions (Yamaguchi-shinozaki et al. 1992; Chen et al. 1999; Næsted et al. 2000; Hernandez-Pinzon et al. 2001). This family is ubiquitous in the plant kingdom and, within maize, 12 caleosin genes have been identified (Lizong et al. 2014; Hanano et al. 2023). As a family, caleosin has been detected in the embryo of maize (Tnani et al. 2011). Specifically, for *ZmClo2b*, it has been detected through RT-PCR in seed material (Lizong et al. 2014). As a family, though, they are detected in many different tissues (Lizong et al. 2014). Furthermore, mutations in the gene have been linked to smaller and thinner kernels (Jia et al. 2016). The expression pattern observed in our tests of the promoter of this gene exclusively in the early embryo of maize aligns with each of these expectations. The expression seems to extend into 24 DAP but only in the aleurone, which makes sense given that embryo development has been slowed by that stage of seed growth.

The expansin family has an observed role in seed development and has been linked to seed yield in sunflowers, *Arabidopsis*, and other plants (Bae et al. 2014; Castillo et al. 2018). Specifically in maize, *expb14* and *expb15* have been found to be downstream of MIR164 and correlated with smaller seeds overall (Zheng et al. 2019). Furthermore, *ZmEXPB15* has been found to underlie a maize kernel QTL, activated by *ZmNAC11* and *ZmNAC29*, resulting in larger kernels through regulating nucellus elimination (Sun et al. 2022). In the 2019 study by Zheng et al., the promoter of *expb14* was analyzed and found to be active in the endosperm, which was not observed in this study. This may be a result of differences in maize genotypes as the 2019 study was conducted using maize inbred line Mo17 and not LH244. Additionally, Zheng et al. examined an earlier phase of seed development, 9 DAP, which means this expression might have been missed by our analysis. Not mentioned in any of these studies is the activity of *expb14* in developing vascular tissue, where it might be acting to activate expansion as well. Discoveries such as this may justify the additional work of checking many tissues for expression analyses.

### Root Specific Expression of *Nas2*

*Nas2* is a nicotianamine synthase gene which creates nicotianamine (NA) from three molecules of S-adenosyl-L-methionine (Higuchi et al. 1999). NA itself is a precursor of phytosiderophores, which are secreted by grass roots to bind with Fe<sup>3+</sup> which is then taken up by plasma membrane transporters (Römheld and Marschner 1986). In addition, NA is a chelator of metals broadly and can bind Fe, Mn, Cu, and Zn directly (Reichman and Parker 2002; Takahashi et al. 2003; Rellán-Álvarez et al. 2008; Haydon et al. 2012). *Nas2* is a class I nicotianamine synthase and has been detected to be upregulated under Fe deficient conditions and downregulated under conditions of excess (Mizuno et al. 2003; Zhou et al. 2013). Li *et al.* in

2022 examined root tips for single-cell RNA-seq which did not detect *Nas2* in any of their expression clusters (Li et al. 2022). Unsurprisingly, the gene has been found to underlie a QTL conferring iron deficiency tolerance (Xu et al. 2022). The above observations regarding *Nas2* broadly correspond to our observations from tests of the *nas2* promoter, with the greatest expression seen in cortex tissues, where synthesis of NA is expected. The lack of expression in the primary crown root but presence of expression in the secondary roots is also not surprising given that secondary roots and root hairs are the primary site of nutrient uptake. The activity of the *nas2* gene within leaf vasculature has not yet been noted in the literature. However, NA is known to be involved in the process of long-distance transport of FE and might be the reason why expression can be found there (Curie et al. 2009).

## **Conclusions**

There is a constant need for more and better plant biotechnology tools, both for functional genomics and epigenomics research and for direct application in the genetic improvement of crops. Through our research, 6 maize-derived promoters demonstrating tissue-specific expression were identified and characterized and can be immediately utilized to advance genetic studies and improvement of maize and, likely, other plant species. Not all promoters are exclusive to the tissue they were designed for, revealing the necessity of thorough characterization and testing for off-target expression to ensure that promoters work as expected in transgenic applications. The advancement of single-cell techniques in plants opens exciting possibilities in the prediction of tissue-specific promoters. Recently in maize, single-cell RNA sequencing has been done across a variety of tissues including anthers, apical meristems, leaves, and more, holding great potential for identifying tissue-specific genes (Nelms and Walbot 2019;

Satterlee et al. 2020; Xu et al. 2021; Bezruczyk et al. 2021; Tao et al. 2022; Li et al. 2022).

There is a balance to be struck between efforts in characterizing promoters and the quality of information received. Ultimately, scientific research and discoveries are built upon the work of others and thoroughness of the research ensures quality of results moving forward. It is envisioned that the promoter tools developed here will enable further advances in plant genomics research and genetic enhancement.

## **Materials and Methods**

### RNA Seq Data Collection, Analysis, and Comparison

RNA was extracted from maize plant tissues using the Monarch Total RNA kit (New England BioLabs catalog # T2010S) with DNase treatment. RNA QC was done on the Agilent PicoChip (Agilent Technologies item # 50671513). Each library was created with the TruSeq Stranded mRNA Kit (Illumina item # 20020595). Libraries were quantified in singlet on a Qubit with dsDNA HS reagent. Libraries were sequenced on a NovaSeq 6000. Paired-end, 150bp sequencing was performed. Data was processed with bcl2fastq. Sequencing was provided by the University of Wisconsin – Madison Biotechnology Center’s DNA Sequencing Facility (Research Resource Identifier – RRID:SCR\_017759). Alignment and TPM calculations were done using Salmon with default settings (Patro et al. 2017). Alignment was done against the B73v5 reference genome for all samples analyzed. Full-length annotated cDNA sequences were used as the annotation target. Principal component analysis and Pearson correlations were calculated with R (R-Core-Team 2023).

### Identification of Tissue-Specific Promoter Candidates

Candidate promoter sequences were identified from version 4 of the maize genome sequence (Jiao et al. 2017). Sequences were filtered to remove promoters with long-range activating cis-regulatory elements, which can be tens of thousands of bases away and are not captured readily by cloning (Lu et al. 2018; Ricci et al. 2019). Additionally, 50% of analyzed promoters were taken among those that had at least one associated study in MaizeGDB to ensure some level of documentation about the gene. RNA-seq expression data from the maize gene atlas, which contains expression data from all major tissues in maize, was utilized to identify genes with a desired expression profile (Sekhon et al. 2013; Stelpflug et al. 2016). Expression was normalized to “transcripts per million” (TPM). *ZmUbi1* expression in tissues was used as the standard of high, constitutive expression to create an idealized expression level within the tissues targeted. Specifically, maize zygotic embryos, leaves, and root tissues were targeted for promoter identification. Candidates were ranked by their Euclidean distance to the idealized expression level. High ranking candidates were manually appraised for their utility and genes that seemed influenced by stress or environmental conditions were eliminated from consideration.

#### Cloning of Candidate Promoter Sequences

Sequences for identified promoters were isolated from the version 4 sequence of the B73 maize genome (Jiao et al. 2017). The first 2kb of promoter sequence, including any annotated 5'-UTR, was synthesized as a level 0 compatible part for Golden Gate cloning which was used to drive GUSPlus expression (Broothaerts et al. 2005; Engler et al. 2014). The annotated primary transcript was used to determine the 3' end of the promoter sequence. The *OsUbiq2* promoter was used to drive the bar gene (Thompson et al. 1987; Wang et al. 2000b). The red fluorescent protein reporter gene, tdTomato, was expressed with either the *ZmUbi1* promoter or the YLCV

promoter (Christensen et al. 1992; Stavelone et al. 2003). The Bar and tdTomato expression cassettes were separated from the tested promoter by the TBS insulator (Hily et al. 2009). Two versions of the transformation vector were created, with the only difference being in the promoter utilized to drive tdTomato expression (Shaner et al. 2004). In version 1, the promoter used was *ZmUbi1* and in version 2 the Yellow Leaf Curling Virus promoter was used (Christensen et al. 1992; Stavelone et al. 2003). All enzymes used were sourced from New England Biolabs. A linear map of the T-DNA portion of the binary vector is provided in **Error! Reference source not found.** Shortened versions of *ris2* and *lhcb10* promoters were created by visually analyzing ATAC-seq data collected from young leaves (Ricci et al. 2019). The promoter was shortened from the 5' end until reads of accessibility in leaf tissue rose above background levels.

### Stereo Microscope Imaging

A Leica stereomicroscope (model M165 FC) with a DFC 7000T camera attached was used to take all sample photographs with the LAS X software suite.

### Plant Materials

Carlin SVD-250 pots were arranged in Carlin 3 – 234 ST-I-0804 vacuum standard inserts. A custom potting mix based on “Jolly Gardener” brand Pro-Line C/B (Part No. 18-1010) was distributed to the pots. Seeds of maize inbred line, LH244, were sown by placing one seed per cell, pressing down  $\frac{3}{4}$  inch to 1 inch, then covering with loose, dry soil medium. Flats were placed on benches and manually watered until day 7 to 10, when flood fertigation was begun. Seedlings were grown in flats in the nursery area of the greenhouse for 18 to 21 days.

Greenhouse rooms were illuminated with high pressure sodium lamp fixtures (model #HS 2000 from PL lighting) with 600 W Phillips E39 HPS bulbs and supplemented with natural sunlight. The light fixtures were mounted about 2.7 m above the floor. Seeds were germinated on a bench top approximately 1.7 m below the lights. Custom LED fixtures were used for supplemental lighting. The LED fixtures were 600 W and 1.3 m from the bench top. Average photosynthetic photon flux density (PPFD) was  $500 \mu\text{mol m}^{-2} \text{s}^{-1}$  on the bench top but varied between  $370$  and  $660 \mu\text{mol m}^{-2} \text{s}^{-1}$  depending on the age of fixtures, the time of day and time of year.

After 18 to 21 days, plants were transferred to size 1200 Elite Blow-molded Nursery Containers (Carlin, Inc. catalog # 4-2022). The potting mix was the same as above. Pots were placed into carts, with the cart surface approximately 1.7 m below the light fixtures. After 7 to 9 days, pots were moved to the floor and placed on plastic pallets.

The temperature set points for the greenhouse were  $26.7^{\circ}\text{C}$  during the day and  $21.1^{\circ}\text{C}$  during the night. The photoperiod consisted of a 16-hr light: 8-hr dark with supplemental sunlight during the light period. The fertigation mix utilized was Peters Excel 15-5-15 Cal Mag Special (Carlin item number 20-235). Plants were on timed fertigation cycles based on growth stage and demand.

### Sampling of Plant Materials

V1 Plant Sampling: Primary Root: A 2cm piece of primary root was collected, measuring from the base of the roots. Stem & Shoot: Plants were cut just above the root growth point and 2cm up the stem. A twisting motion with the fingertips was used to remove the other leaves resulting in the meristem being exposed. Pooled Leaves: All leaf material 2cm above the base of

the plant was collected. V5 Sampling: Only plants where the ligule of the 5th leaf had emerged less than an inch was sampled. 6th Leaf Base: The stem was cut from the roots and the outer 5 leaves were peeled away. A 1cm section just above the faint ligule of the 6th leaf was sampled. 6th Leaf Tip: A 2cm long segment of the 6th leaf was sampled.

V9 Sampling: 8th Leaf: The 8th leaf was isolated a cut 2cm above the ligule and 1cm below it was made to create the sample. 4th Internode: The sample was taken by cutting just below the 5th node and just above the 4th node. Crown Roots: Three crown roots from the 3rd node were collected from the plant and a 2cm section was sampled 10cm away from the where the root grew from the node.

R1 Sampling: Brace Roots: A 2cm section was cut from the tip of brace roots from the 5th node of the plant. 11th Leaf: 30cm from the tip of the 11th leaf, a 2cm wide segment of the leaf was sampled. Anthers: Four sets of anthers were taken from the main tassel just below where pollen shed had begun.

### Genetic Transformation of Maize

Test vectors were transformed into maize inbred LH244 using Type I embryonic callus induction. The protocol utilized was originally developed for maize inbred B104, but, with minor modifications also worked for LH244 (Kang et al. 2022). *Agrobacterium tumefaciens* strain AGL1 was used for all transformations (Lazo et al. 1991). Single copy events were identified by examination of segregation ratios of tdTomato expression in T1 seeds. Sixty seeds were assayed per event and those with 33 positive seeds or less were deemed single copy for falling within the expected 1:1 segregation ratio for transgenic to non-transgenic progeny from a transgenic T0 by null plant cross.

### Gus Staining Protocol

A buffered solution of X-gluc was used to assess expression and localization of transgene-encoded beta-glucuronidase (GUS) at a qualitative level (Hackett 1993). The buffer was a 0.1M solution of K<sub>2</sub>HPO<sub>4</sub> dipotassium phosphate, brought to a pH of 7 with HCl / NaOH. Triton x-100 was then added to create a final concentration of 0.5%. The buffer was stored at 4°C until used. To create the final GUS assay solution, X-gluc dissolved in DMSO (at 50mg/mL) was added to the buffer solution to a final concentration of 100mg/L. Material to be assayed was dissected from plants as specified above and immediately submerged in the solution. Three rounds of applied vacuum were used to infiltrate the solution into the tissues. The tissues were stained overnight for 16 hours at 37°C. Samples were cleared of chlorophyll using 100% ethanol and stored in 70% ethanol.

### MUG Assay Protocols

MUG assays were performed as standard procedure (Hackett 1993). Samples were stored at 2°C, never frozen, for up to 24 hours as needed. Fluorescence measurements were performed on a Tecan SPECTRAFluor Plus microplate reader.

Figures

Figure 2-1: Linear Maps of T-DNA Region within Promoter Test Vectors

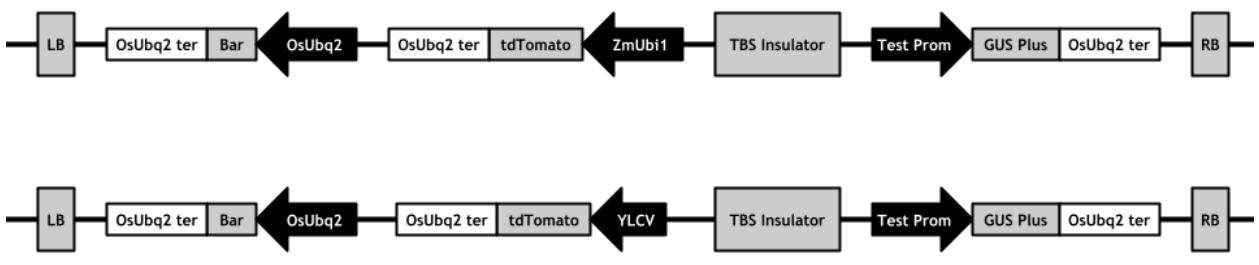
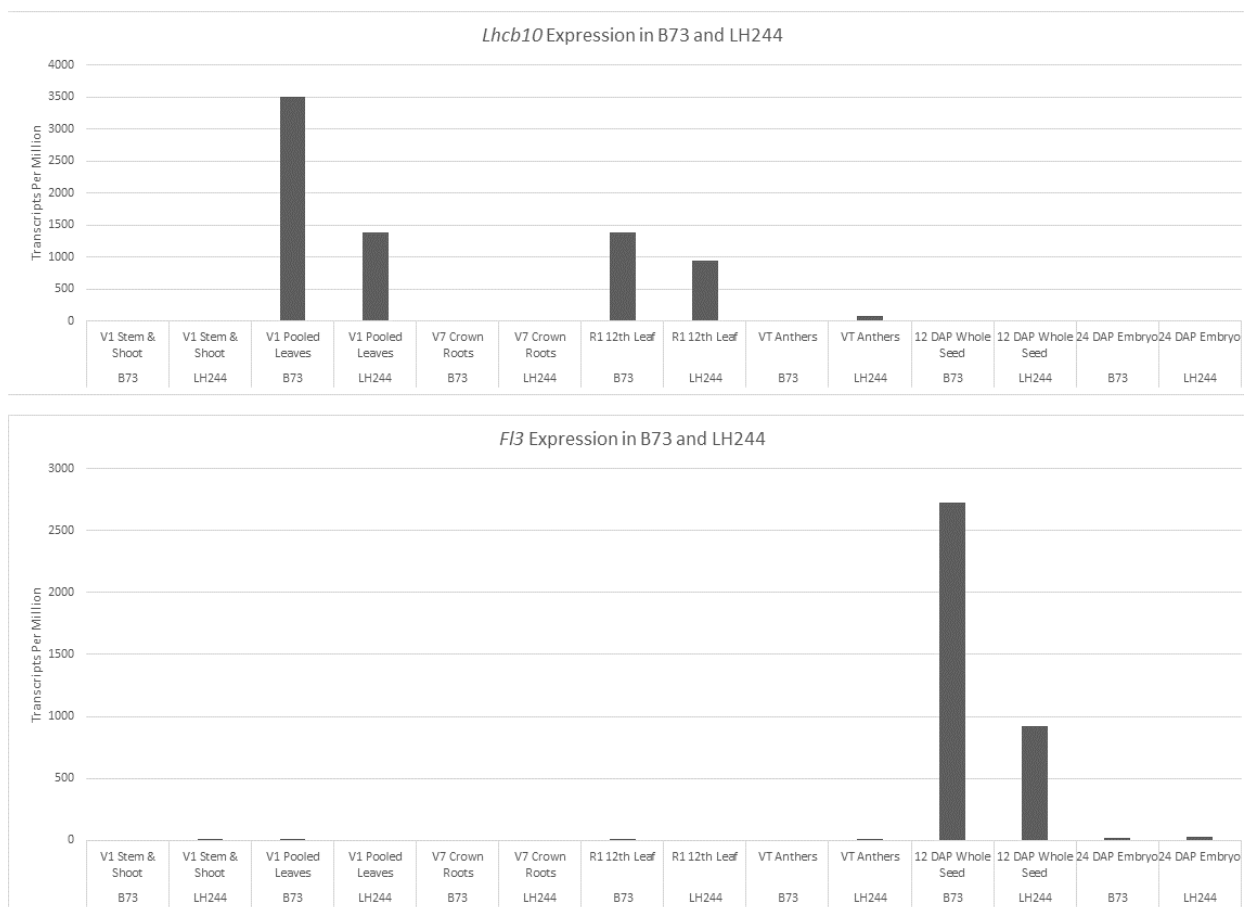


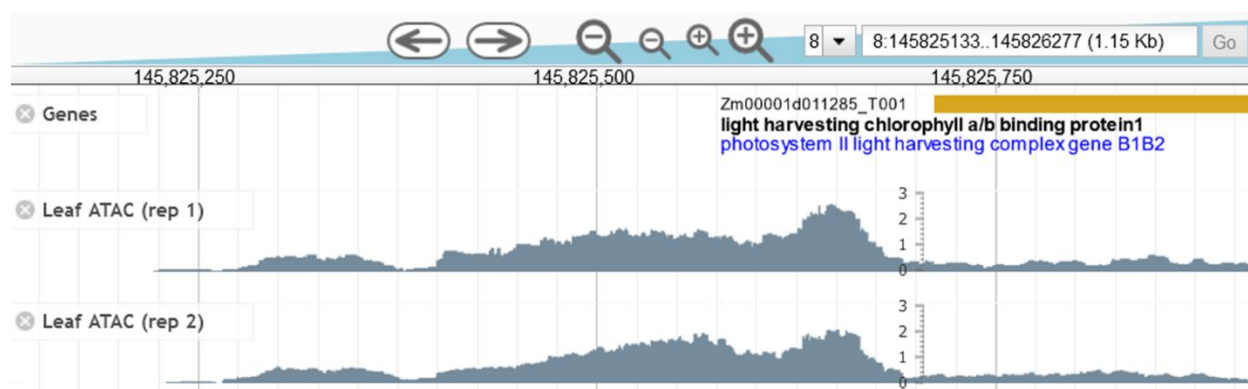
Figure 2-1. Linear maps of T-DNA region within promoter test vectors. Cestrum Yellow Lead Curling Virus (YLCV) promoter and ZmUbiquitin1 (ZmUbi1) drive tdTomato. The bialaphos resistance gene (Bar) is driven by the *Oryza sativa* ubiquitin 2 (OsUbq2) promoter. The tested promoter drives GUS Plus. The *Petunia* transformation boost sequence (TBS) insulator separates two sides of the T-DNA.

**Figure 2-2: Expression Levels of RNA Transcripts of Candidate Tissue-Specific Genes in B73 and LH244 as Measured by RNA-seq**



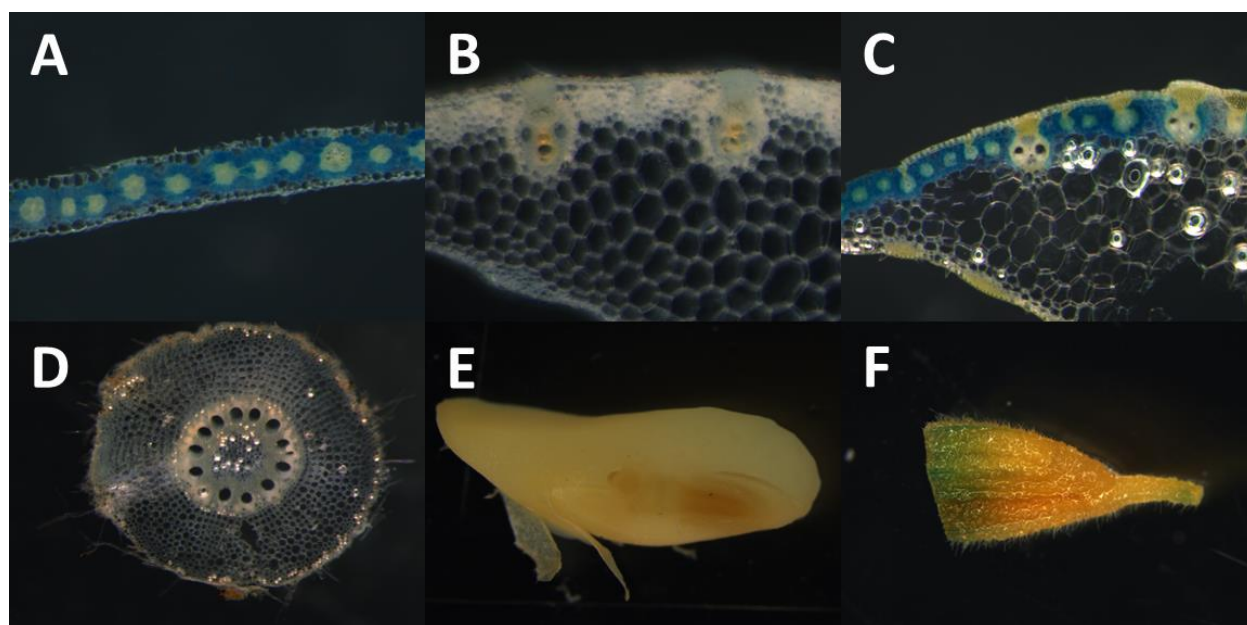
**Figure 2-2. Expression levels of RNA transcripts of candidate tissue-specific genes in B73 and LH244 as measured by RNA-seq. The top chart features RNA transcript expression of the gene *lhcb10* and the bottom features *f3*. Each shows expression in transcripts per million across V1 stem and shoot, V1 pooled leaves, V7 crown roots, R1 12th leaf, VT anthers, 12 days after pollination (DAP) whole seed, and 24 DAP embryo. Measurements are a mean of three replicates per tissue.**

**Figure 2-3: Chromatin Accessibility of *lhcb10* Promoter Sequence as Measured by ATAC-seq**



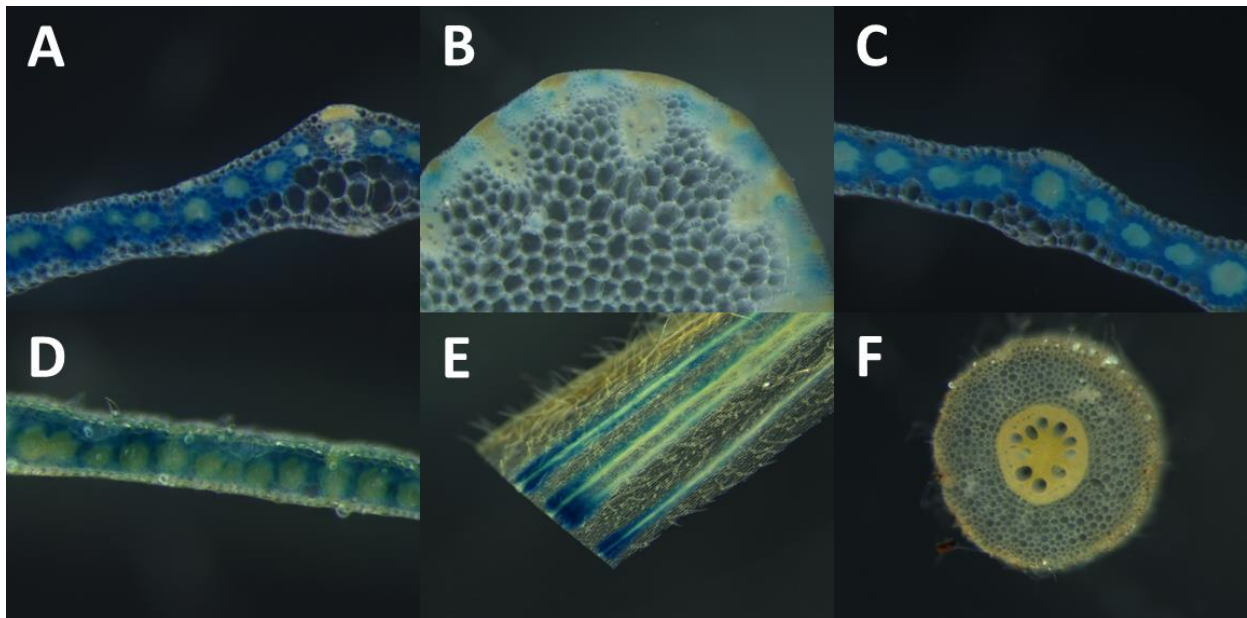
**Figure 2-3. Chromatin accessibility of *lhcb10* promoter sequence as measured by ATAC-seq. Displayed is two reps from leaf-tissue data which shows the two regions of increased accessibility between -499 and -99 base pairs upstream of the transcription start site.**

**Figure 2-4: Results from GUS Staining Assay of  $\beta$ -Glucuronidase Expressed by the *lhcb10* Promoter in Various Maize Tissues**



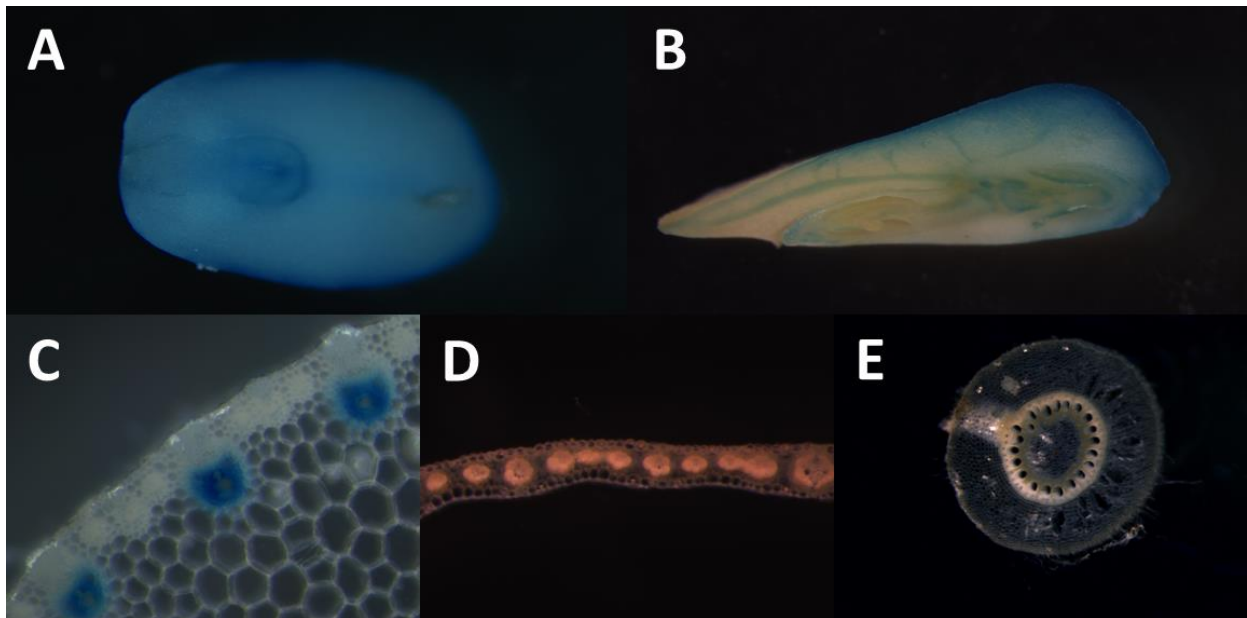
**Figure 2-4. Results from GUS staining assay of  $\beta$ -Glucuronidase expressed under the *lhcb10* promoter in various maize tissues. Blue cells indicate presence of  $\beta$ -glucuronidase activity. A: V1 Leaf B: V5 Leaf Base C: R1 11<sup>th</sup> Leaf D: V9 Crown Roots E: 22 DAP Embryo F: Anther**

**Figure 2-5: Results from GUS Staining Assay of  $\beta$ -Glucuronidase Expressed by the *ris2* Promoter in Various Maize Tissues**



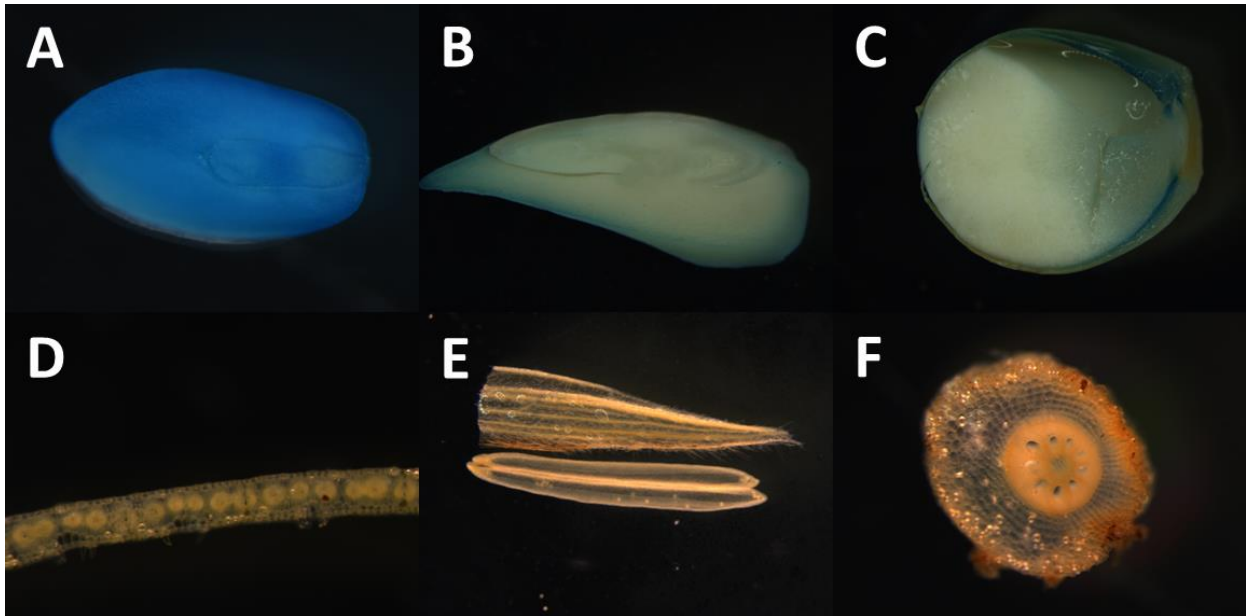
**Figure 2-5. Results from GUS staining assay of  $\beta$ -Glucuronidase expressed under the *ris2* promoter in various maize tissues. Blue cells indicate presence of  $\beta$ -glucuronidase activity. A: V1 Leaf B: V5 Leaf Base C: V5 Leaf Tip D: R1 11<sup>th</sup> Leaf E: Glume F: V1 Primary Root**

**Figure 2-6: Results from GUS Staining Assay of  $\beta$ -Glucuronidase Expressed by the *aa2m* Promoter in Various Maize Tissues**



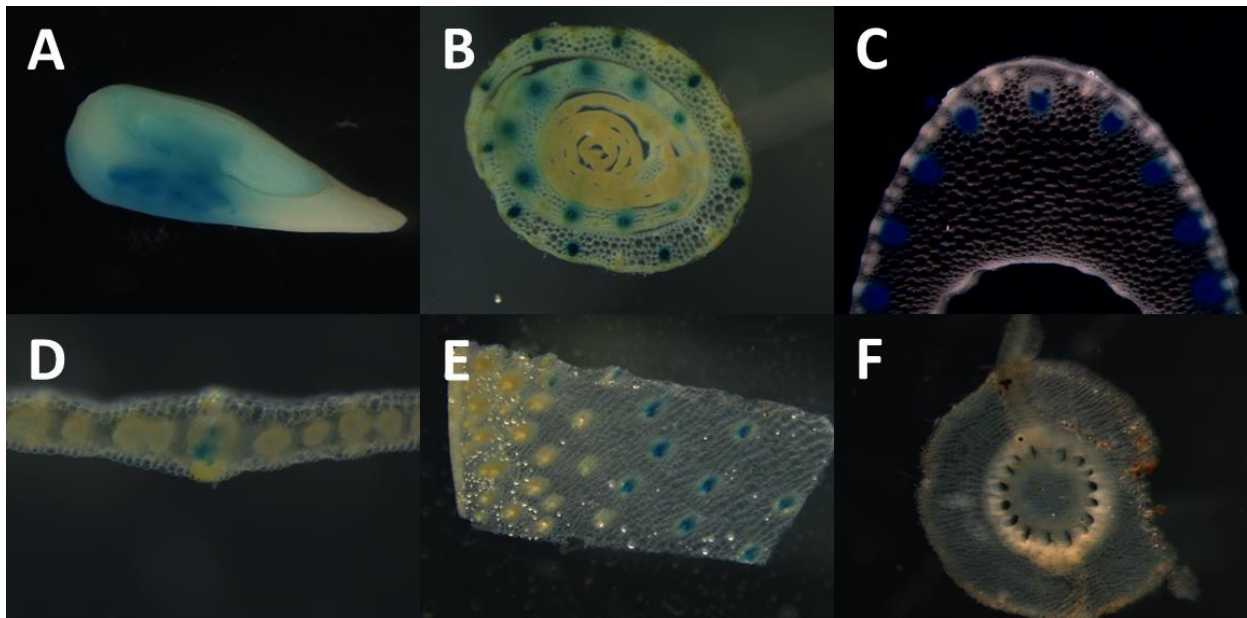
**Figure 2-6. Results from GUS staining assay of  $\beta$ -Glucuronidase expressed under the *aa2m* promoter in various maize tissues. Blue cells indicate presence of  $\beta$ -glucuronidase activity. A: 11 DAP Embryo B: 22 DAP Embryo C: V5 Leaf Base D: V5 Leaf Tip E: V9 Crown Roots**

**Figure 2-7: Results from GUS Staining Assay of  $\beta$ -Glucuronidase Expressed by the *clo2b* Promoter in Various Maize Tissues**



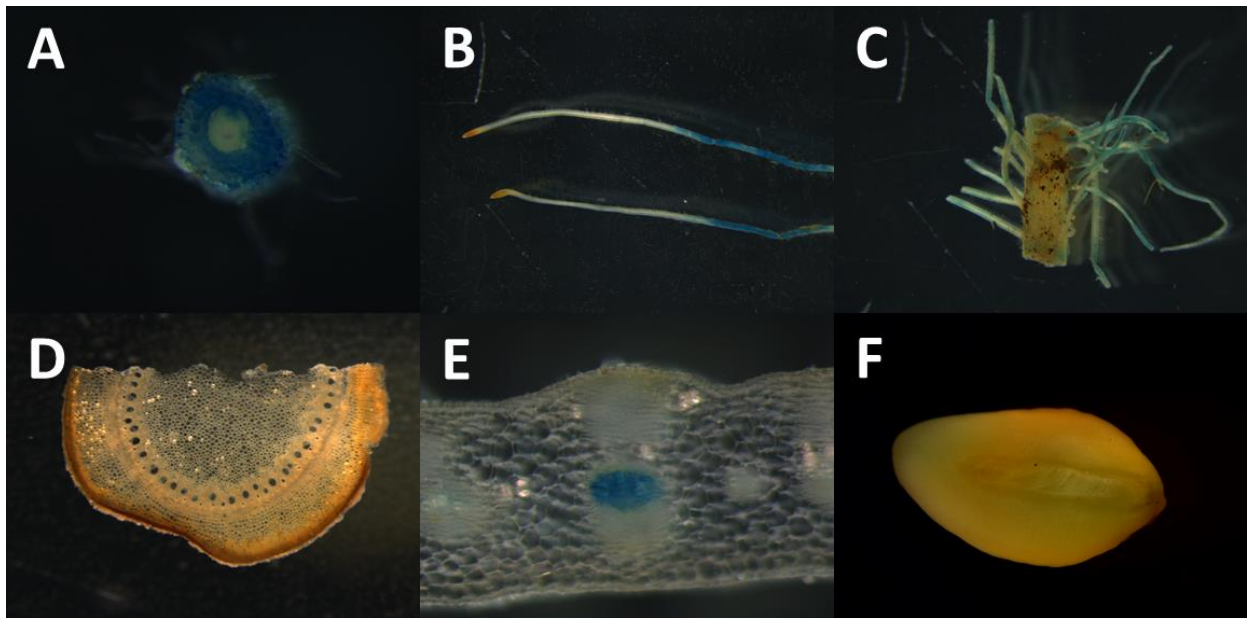
**Figure 2-7. Results from GUS staining assay of  $\beta$ -Glucuronidase expressed under the *clo2b* promoter in various maize tissues. Blue cells indicate presence of  $\beta$ -glucuronidase activity. A: 11 DAP Embryo B: 22 DAP Embryo C: 22 DAP Endosperm D: R1 11<sup>th</sup> Leaf E: Anther F: V9 Crown Root**

**Figure 2-8: Results from GUS Staining Assay of  $\beta$ -Glucuronidase Expressed by the *expb14* Promoter in Various Maize Tissues**



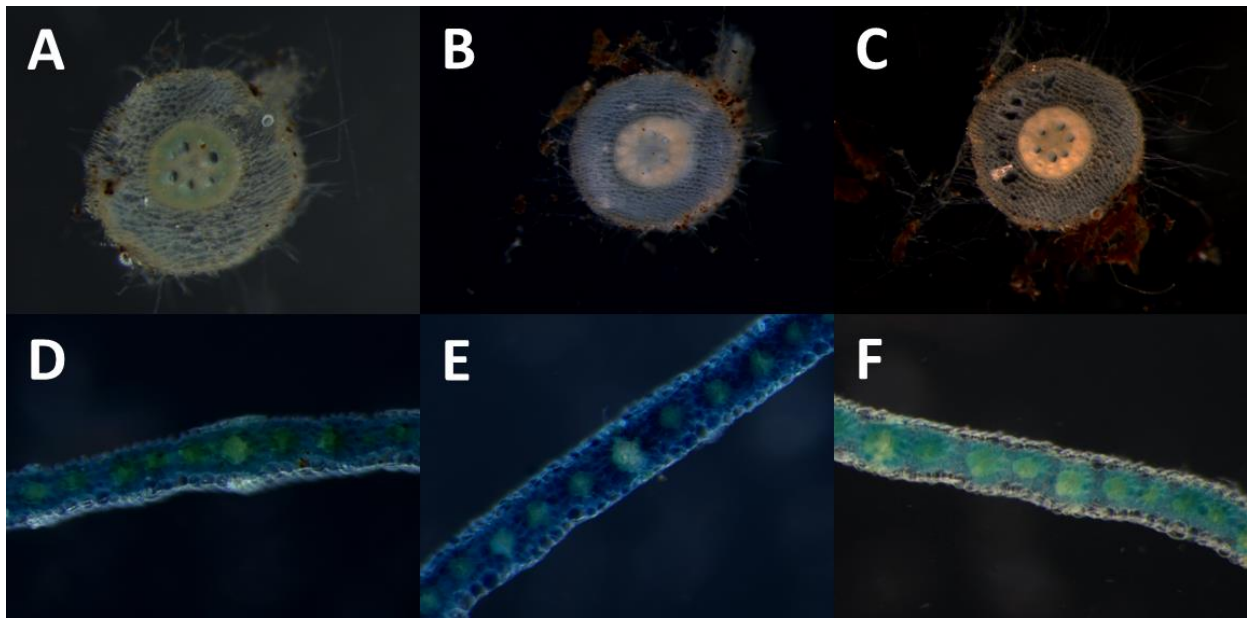
**Figure 2-8. Results from GUS staining assay of  $\beta$ -Glucuronidase expressed under the *expb14* promoter in various maize tissues. Blue cells indicate presence of  $\beta$ -glucuronidase activity. A: 22 DAP Embryo B: V1 Leaves Base C: V5 Leaf Base D: V5 Leaf Tip E: V9 4<sup>th</sup> Internode F: V9 Crown Root**

**Figure 2-9: Results from GUS Staining Assay of  $\beta$ -Glucuronidase Expressed by the *nas2* Promoter in Various Maize Tissues**



**Figure 2-9. Results from GUS staining assay of  $\beta$ -Glucuronidase expressed under the *nas2* promoter in various maize tissues. Blue cells indicate presence of  $\beta$ -glucuronidase activity. A: V1 Primary Root B: V1 Primary Roots C: V9 Crown Roots D: Brace Root E: V9 8<sup>th</sup> Leaf Base F: 22 DAP Embryo**

**Figure 2-10: Results from GUS Staining Assay of  $\beta$ -Glucuronidase Expressed by the Version 2 Promoters in Various Maize Tissues**



**Figure 2-10. Results from GUS staining assay of  $\beta$ -Glucuronidase expressed under the version 2 promoters in various maize tissues. Blue cells indicate presence of  $\beta$ -glucuronidase activity. A: V1 Primary Root – *ris2* minimized promoter B: V1 Primary Root – *lhcb10* minimized promoter C: V1 Primary Root – *lhcb10* fragment and CaMV 35S core promoter D: V1 Pooled Leaves – *ris2* minimized promoter E: V1 Pooled Leaves – *lhcb10* minimized promoter F: V1 Pooled Leaves – *lhcb10* fragment and CaMV 35S core promoter**

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We wish to acknowledge scientists and technical staff who assisted with this research, including

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## Tables

**Table 2-1: Stages of Maize Growth Tested for Promoter Activity as Assayed by  $\beta$ -Glucorinidase Activity**

Stage	Tissues Assayed
V1	Stem and shoot, 1 <sup>st</sup> leaf, primary root
V5	Base of 6 <sup>th</sup> leaf, Tip of 6 <sup>th</sup> leaf
V9	8 <sup>th</sup> leaf, 4 <sup>th</sup> internode, crown roots from 3 <sup>rd</sup> node
Reproductive Stage	11 <sup>th</sup> leaf, brace roots, anthers, 11 days-after-pollination embryos, 22 days-after-pollination embryos, 22 days-after-pollination endosperm

**Table 2-1. Stages of maize growth tested for promoter activity as assayed by  $\beta$ -glucorinidase activity. Stages were assessed by the number of visible leaf collars in the case of V1, V5, and V9. Reproduction was defined as the beginning of pollen shed.**

**Table 2-2: Maize Genes Assayed for Tissue-Specific Expression of Promoter Region through  $\beta$ -Glucorinidase Activity**

<b>V4 Gene Name</b>	<b>Common Name</b>	<b>Tissue Target</b>
Zm00001d011467	<i>csu31a</i>	Leaf
Zm00001d044666	<i>fha9</i>	Leaf
Zm00001d037513	<i>glp1</i>	Leaf
Zm00001d011285	<i>lhcb10</i>	Leaf
Zm00001d053432	<i>ris2</i>	Leaf
Zm00001d020590	<i>alt5</i>	Seed
Zm00001d037436	<i>dzs18</i>	Seed
Zm00001d045792	<i>expb14</i>	Seed
Zm00001d009292	<i>fl3</i>	Seed
Zm00001d034413	<i>glb2</i>	Seed
Zm00001d002768	<i>ole</i>	Seed
Zm00001d025833	<i>clo2b</i>	Seed
Zm00001d028888	<i>nas2</i>	Root
Zm00001d026177	<i>por2</i>	Root

**Table 2-2. Maize genes assayed for tissue-specific expression of promoter region through  $\beta$ -glucorinidase activity. The gene name from the 4<sup>th</sup> version of the maize genome sequence as well as the common name are provided. The tissue target was determined from RNA sequencing data from the maize Gene Atlas.**

**Table 2-3: MUG Assay Results to Determine Expression Levels of Candidate Promoters in Maize Leaf and Root Tissues**

V4 Gene Name	Tissue	Event 1	Event 2	Event 3
<i>lhcb10</i>	Leaf	33.31*	105.86*	78.34*
	Root	3.75	3.95	4.44
<i>ris2</i>	Leaf	4.58	6.73*	---
	Root	2.77	3.98	---
<i>lhcb10-min</i>	Leaf	30.64*	73.64*	4.03*
	Root	3.21	3.11	3.91
<i>ris2-min</i>	Leaf	7.91*	8.76*	7.16*
	Root	2.72*	2.85	4.07
<i>lhcb10-syn</i>	Leaf	3.77*	5.98	6.24*
	Root	2.48*	1.72	3.16
<i>ubi1</i>	Leaf	87.24*		
	Root	48.26*		
LH244 Wild Type	Leaf	1.51*		
	Root	4.38*		

Table 2-3. MUG assay results to determine expression levels of candidate promoters in maize leaf and root tissues. “*lhcb10-min*”: shortened *lhcb10* promoter. “*ris2-min*”: shortened *ris2* promoter. “*lhcb10-syn*”: conjugate promoter created with the *lhcb10* fragment with the CaMV35S promoter. All measurements are in units of nmol 4-MU min<sup>-1</sup> mg<sup>-1</sup>. All measurements shown are an average of three replicates per event. \*: The sample is significantly different in MUG activity compared to the LH244 control samples, which have a mean of 4.38 for root tissue and 1.51 for leaf tissue.

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## CHAPTER 3: *MADS69* ACTS ACROSS MAIZE DEVELOPMENTAL PHASES TO INFLUENCE FLOWERING TIME

### **Abstract**

Flowering time is a vital trait for agriculture and thus a target of genetic manipulation for crop improvement. The genetic control of flowering time, however, is complex and in need of further investigation to decipher the various mechanisms underlying this trait. Many plant genetic systems intersect at the developmental juncture of floral transition and separating the underlying causes represents a fundamental challenge in plant genetics. Within the globally important crop, maize (*Zea mays* L.), an important flowering time gene that has been identified is *mads69*, which was identified repeatedly in genome-wide association studies and quantitative trait loci studies on flowering time. Within maize inbred line, B73, *mads69* is broadly expressed in many tissues, raising the question of its function in those tissues and the impacts of variable gene expression. We have identified several traits affected by *mads69* expression including decreased root mass, increased leaf and tassel angles, and, surprisingly, an increase in the number of embryonic leaves within the maize embryo. Tissue-specific ectopic expression of *mads69* was used to demonstrate that both leaf- and embryo-specific expression induces earlier flowering in maize. Additionally, we have characterized the DNA-binding behavior of *mads69* through DNA affinity purification and sequencing, revealing binding sites at the *vgt* locus of *ZmRap2.7*. This study expands understanding of the role that *mads69* plays in the control of maize flowering time specifically while also revealing the complex traits that underlie flowering time in maize.

### **Significance Statement**

The important maize flowering-time gene, *ZmMads69*, has been characterized in its DNA-binding, in its impact on flowering-time through expression in different tissues, and its pleiotropic effects on multiple traits. The spread of commercial maize production northward from its initial site of domestication required manipulation of its flowering time by plant breeders, but some of the underlying genes selected through the breeding process have been shown to be involved in many pleiotropic effects. *Mads69* is one such gene, which has been demonstrated to impact traits such as plant height and stalk diameter in addition to its impact on flowering time. We have characterized the DNA-binding profile of *mads69* and shown it has sites in the *vgt* locus which regulates *rap2.7*, in addition to identifying *bbx33* as another potential target. Through tissue-specific ectopic expression of *mads69*, we have shown leaf and embryo specific expression reciprocates the early-flowering phenotype. Finally, we have demonstrated additional impacts of *mads69* expression on increasing tassel and leaf angle, decreasing root mass, and increasing the number of leaves in the maize embryo.

## **Introduction**

The domestication of wild plants into cultivated crops is one of the most successful and impactful innovations of humanity. We have not only increased the product yield of these species but have vastly increased their range of cultivation. Maize stands as a prominent example, with initial domestication occurring in Mexico and subsequently spreading northward, with cultivation now extending into Canada (Wang et al. 2017). Adaptation of flowering time has been pivotal in enabling this spread to new environments, evident by the ubiquity of flowering time genes as sites for domestication selection. This adaptation comes with a price, however: early flowering syndrome. Earlier flowering maize genotypes are smaller overall as

they have had less time to develop prior to maturity, with many physiological repercussions. Plant height and stalk diameter both decrease with earlier flowering, decreasing vegetative biomass (Salvi et al. 2007; Peiffer et al. 2014; Mazaheri et al. 2019). Early flowering plants tend to have less leaves below the primary ear (Li et al. 2015). Below ground traits mirror this, with root area, depth, and other traits have been found correlated with flowering time (Zheng et al. 2020). Furthermore, the period of “stay green” is shorter in earlier flowering varieties which limit the capacity for grain filling (Khanal et al. 2011; Sekhon et al. 2019). The cumulative effect of these traits can lead to decreased yield for the crop. Genes that underlie flowering time control, such as the *CCT* family, reflect this linkage of traits ranging from plant architecture to abiotic stress tolerance, with maize being no exception (Li and Xu 2017; Stephenson et al. 2019a; Liu et al. 2020). Dissecting these complex gene activities is vital to optimizing crop growth, made more important in a world under the threat of climate change. Several flowering time-related pathways have been delineated in maize: photoperiod, aging, sugar, and autonomous (Hill and Li 2016; Minow et al. 2018; Stephenson et al. 2019b). In addition, there are many abiotic stress pathways which can subsequently influence flowering time (Song et al. 2017; Leng et al. 2022; Gallo et al. 2023). Each of these pathways are independently sufficient to influence the flowering time of maize but converge on the florigen molecules, with *ZCN8* being the primarily identified gene. However, others, such as *ZCN7*, have been shown to have potential impacts on the plant (Meng et al. 2011; Lazakis et al. 2011; Mascheretti et al. 2015). In both *Arabidopsis* and rice, florigen expression has been localized to phloem companion cells specifically (Tamaki et al. 2007; Mathieu et al. 2007). The robustness of the flowering time decision apparatus also creates its phenotypic complexity. Almost every system within the plant can influence flowering time, which makes interpretation of experimental results challenging.

For example, the carbohydrate status of a maize plant can influence the choice to flower or not, with removal of leaves sufficient to stimulate this effect (Khangura et al. 2020). Resultantly, changes in the photosynthetic capacity of a plant can manifest as a “flowering time gene” despite the underlying cause being something much different. Delineating these possibilities is vital with genes that appear to be pleiotropic in nature.

Within maize, the MADS-box family of proteins are frequently linked to flowering time and in a connected manner are a common target of domestication (Schilling et al. 2018). They have been directly utilized to improve maize by enhancing grain yield or modifying plant height (Wu et al. 2019; Song et al. 2021). In particular, *mads69* (also known as *Zmm22*) has been identified repeatedly in QTL and GWAS studies, primarily as a flowering time regulator but linked to many other traits such as plant height, stalk diameter, tassel branch number, leaf length, and leaf number (Liang et al. 2019; Chen et al. 2020; Michel et al. 2022). Its role in flowering time has been investigated and it is theorized that at least part of its activity is through repression of *rap2.7*, which normally suppresses *zcn8* (Liang et al. 2019). One of the most curious features of *mads69* is its broad expression across many tissues (Figure 3-1) which, in combination with its pleiotropic phenotypic impacts, raises the natural question of whether this expression is spurious or impactful. In this investigation, research was conducted to further characterize the role of *mads69* in flowering time in maize, and its effects on pleiotropic traits when expressed in a tissue-specific manner. Furthermore, the characteristics of *MADS69* were defined through bioinformatic analysis, analysis of transgenics, and DNA affinity purification sequencing (DAP-seq) (O’Malley et al. 2016; Bartlett et al. 2017).

## Results

### Characterization of the *mads69* Gene

The maize *MADS69* protein was analyzed for domains using InterPro (Jones et al. 2014; Paysan-Lafosse et al. 2023), which identified a MEF2-like MADS-box domain, a coiled coil region, and a disordered region (Figure 3-2). Notably, no intervening domain (I), keratin-like domains (K), or C-terminal domains (C) were detected, which are typical of type II MADS-box genes (Gramzow and Theissen 2010). The structure as predicted by AlphaFold was visually analyzed (Figure 3-2), and showed the predicted MADS-box, coiled coil, and unstructured domains (Jumper et al. 2021; Varadi et al. 2022). The MADS-box domain appears to have two intact  $\beta$ -strands, necessary for MADS-box homo- and hetero- dimer formation (Pellegrini et al. 1995).

Present within the cDNA of *MADS69* is a 24kb intron which separates the first and second exons. This intron was analyzed across the maize NAM population for variation and the most prevalent version matched maize inbred line, B73, with a length of roughly 24kb and was contained in 17 genotypes (Hufford et al. 2021). The other major variant was a shorter, roughly 11kb, segment contained in maize inbred lines B97, Il14H, Ky21, P39, M37W, CML322, Ms71, and Oh7b. Finally, maize inbred line, Ki3, possessed an even longer version of the intron that was 53kb. None of these variants were significantly associated with changes in expression or flowering time.

The first exon of *mads69* contains the entirety of the MADS-box domain, making it a prime target for study. To elucidate the importance of proper intron excision as well as the domains of the protein, two overexpression cassettes were made. The first contained the full-length cDNA of *mads69* and the second had only the first exon. Both were expressed with the maize *ubi1* promoter (Figure 3-3) Each of these constructs were subsequently delivered into

target explant tissues of maize inbred line, LH244, stable, T0 transgenic plants regenerated, and plants/lines containing single copy transgene inserts identified through segregation analysis in T1 seed/progeny. Lines representing three independent events for each vector were grown in the greenhouse and assessed for flowering time, measured as days to anthesis (DTA), and were compared to non-transgenic (null) progeny derived from seed from the same T0 cob. Sixteen plants were grown in the greenhouse for each event, 8 positives for the transgene and 8 negatives. Events containing the full-length cDNA flowered at 56.8 DTA on average, compared to 61.4 DTA for transgenic-negative plants, a statistically significant difference. First-exon expressing events flowered at 61.5 and 61.4 days for positive and negative plants respectively, which is not a significant difference. Node number was counted at anthesis. This trend was the same for the number of nodes, with full-length cDNA expressing events having 15 nodes on average compared to negative plants with 19.5. First-exon expressing plants had node numbers that were not significantly different from null plants.

The binding profile of *MADS69* was determined through DAP-seq, resulting in 5,447 putative binding sites identified (O'Malley et al. 2016; Bartlett et al. 2017). The top 600 peaks were analyzed with MEME for motifs and revealed the CArg-box binding site, which is typical of MADS-box proteins (Gramzow and Theissen 2010; Bailey et al. 2015). Potential targets of *mads69* in leaf tissue were identified in Liang et al. 2018, that indicated that *rap2.7* and *zcn8* may be part of a pathway through which *MADS69* might influence flowering time. Similar results were found following the DAP-seq analysis, with binding sites identified within 3kb upstream of *rap2.7* but none found associated with *zcn8* or any other florigen genes. Additionally, a binding site was identified within the *vgt1* locus (Figure 3-4) which also overlaps with an unmethylated chromatin region and accessible chromatin from ATAC-seq data (Salvi et

al. 2007; Ricci et al. 2019; Hufford et al. 2021). The zinc-finger transcription factor *bbx33* was shown to contain *mads69* binding sites in its promoter region as well as being positively upregulated in *mads69* overexpression plants. These binding sites coincide with an unmethylated chromatin region and borders accessible chromatin (Figure 3-4). In total, 42 unique genes were found to overlap between the DAP-seq and over-expression studies.

### Tissue-Specific Expression of *mads69* and its Pleiotropic Effects

To better understand what phenotypic impacts *mads69* expression has within different tissues, vectors in which *mads69* expression was driven by different tissue-specific promoters were constructed and transformed into maize line LH244. Specifically, tissue-specific promoters derived from the maize genes *lhcb10*, *clo2b*, and *nas2* were utilized which are leaf, embryo and primary root -specific, respectively (described in Chapter 2). Vectors design is shown in Figure 3-3. The constructs were each assessed for effects on flowering time in greenhouse and field. Eight rows of each of three events expressing *lhcb10*-promoter-driven *mads69* were measured in the field in 2022, with four of those rows being positive for the transgene and four were negative. Transgene-expressing plants for the 3 events had a DTA of 66.8 and a DTS of 64.3. Transgene-negative plants for the events respectively had a DTA of 67.8 and DTS of 65.3. This one-day difference translates to a 20 growing degree day (GDD) difference. The two other promoters, *clo2b* and *nas2*, were assessed in the greenhouse, initially in one event. *Clo2b*-promoter expressed *mads69* resulted in detection of significant differences in DTA, DTS and number of nodes. The differences were greater than the *lhcb10*-promoter driven *mads69* expression vectors, with positive vs negative events measured at 56.5 : 58.7 for DTA, 58.3 : 60.7 for DTS, and 17.8 : 18.8 for node number. Finally, for the *nas2*-promoter driven *mads69* events, there was not a

significant difference in flowering time, however node number significantly differed with transgene positive events having 17.8 nodes on average and null controls having 18.8.

Subsequently, the early flowering phenotype of *clo2b*-promoter driven *mads69* was confirmed in a full set of three single-copy events, which were found to have a DTA of 54.7 : 56.8 for positive vs negative events.

In addition to investigation of the effects of tissue-specific expression of *mads69*, other traits were analyzed for the *mads69* overexpressing plants outside of typical flowering time measurements. Three events overexpressing the full-length *mads69* transcript with the *ZmUbi1* promoter were assessed as seeds, with 10 seeds from transgene-positive and transgene-negative each. Neither difference in seed weight nor in embryo length were found between the two groups. However, the number of visible developed leaves were significantly different, with transgenic *mads69*-overexpressing seeds having 7.4 leaves on average and null seeds having 6.8. Those same events/lines were also assessed for differences in the angle of leaves and tassel branches in the greenhouse. Leaf and tassel angle was measured with a protractor at flowering time, with the bottom-most tassel measured and the leaf immediately above the ear measured. Sixteen plants per event were assessed, 8 transgene positive plants and 8 transgene negative ones. Significant differences were found in both traits between transgenic lines and controls, with mean leaf angle being 34.5° and tassel angle being 17.4° in positive events and mean leaf angle being 29.3° and tassel angle being 7.9° in negative events. Analysis of the effect of tissue-specific expression of *mads69* on root traits was conducted through the DIRT platform using image analysis with a variety of traits identified (Bucksch et al. 2014a; Das et al. 2015a). This analysis was done on plants from three independent events overexpressing *mads69*, again with the *ubi1* promoter but a different construct as previously described (Mazaheri et al. 2019). The

study was done in the field in 2022 with 16 rows of plants for each event, 8 positive and 8 negative, and 3 plants from each row being analyzed. Transgene positive plants were found to have a 28% smaller root area compared to negative control plants, a significant difference. The number of days from planting to harvest was found to be significant in the ANOVA and the interaction of that term with transgenic status was nearly significant with a p-value of 0.0559. There was not an observed difference in the density of the roots or their angle.

## **Discussion**

### The Properties and Activity of *MADS69*

Results from our investigation indicate that *mads69* belongs to the MIKC-type MADS-box proteins. While a K domain was not detected, the coiled coil structure found shares many similarities with a K domain. Additionally, it clusters with MIKC-type proteins in phylogenetic analysis and shares the MEF2-type MADS domain of those proteins (Gramzow and Theissen 2010; Zhao et al. 2021). Resultantly, calling it a MIKC protein seems appropriate. Specifically, its shorter I domain would make it a MIKCC subtype (Zobell et al. 2010). Research into MIKC proteins has revealed many of their properties, with one of the most prominent being its dimerization. Both homo- and hetero- dimers have been observed in MIKC genes, which together create the CArG binding that is broadly observed, as well as specifically observed in the DAP-seq study. Several domains have been implicated in being necessary for dimerization to occur: The original crystallography work pointed to the  $\beta$ -strands as being a dimerization mediating domain which is contained within the mads-box domain itself. Subsequent work has indicated that the K-domain and its alpha-helices can be the controlling factor in some dimer pairings (Yang et al. 2003; Kaufmann et al. 2005). These dimers go on to interact with other

dimers to form multimeric complexes, which is the basis of the floral quartet model of flowers (Theißen et al. 2016). In addition to these within-family interactions, MADS-box proteins have been shown to interact with a wide variety of other proteins to enable their activating and repressive functions (Bemer et al. 2017; Herrera-Ubaldo et al. 2023). In the case of *AtAp1* and *AtSep3*, the C-domain seems to be a transcriptional activator specifically (Honma and Goto 2001).

Given this information, the lack of a change in flowering time in the transcript lacking the non-MADS-box domains is consistent with that these are vital to the functioning of *mads69*, though their exact functionality requires additional research. That study also showed that excision of the 25kb intron is necessary for *mads69* to function. While long introns are not uncommon in the maize genome, the 25kb intron within the *mads69* gene places it among <1% of introns (Schnable et al. 2009). The first intron of *mads69* possesses the typical GT and AG sequences at 5' and 3' boundaries, indicating it is likely a spliceosomally regulated intron (Poverennaya and Roytberg 2020). Functionally, this intron could influence *mads69* through many mechanisms as introns have been noted to impact transcripts throughout their cycle beginning at initiation, through transcript stability, and ending in translational efficiency (Gallegos and Rose 2015; Laxa 2017; Shaul 2017; Dwyer et al. 2021). Separating if and how this intron impacts *mads69* function requires additional research.

A CArG-box binding motif was identified by the DAP-seq analysis, which has the consensus sequence of 5'-CC[A/T]6GG-3'. This motif is plentiful within the maize genome alone but *mads69* seems selective in its sites. Available information indicates that dimerization is necessary for CArG-box recognition, and since the DAP-seq only utilized the *MADS69* protein, it seems likely that *mads69* forms homodimers. This does not rule out that heterodimers are also

formed by *MADS69* which may have altered binding specificity and act on different genes. The appearance of binding sites at *rap2.7*, both upstream of the transcription start site and within the *vgt* locus illustrates a potential explanation for how *rap2.7* is directly regulated by *mads69*. The *vgt* locus was identified through QTL mapping for flowering time and identified as a region 70kb upstream of the *rap2.7* gene and has been subsequently found to be important to adaptation to elevation and latitude (Salvi et al. 2002, 2007; Ducrocq et al. 2009). This region is conserved across maize, rice, and sorghum (Freeling and Subramaniam 2009). Despite this, the orthologous gene to *mads69* in rice is *OsMads51*, which has been found to likewise impact flowering time, though does not appear to act on the *rap2.7* orthologue (Song et al. 2007; Sun et al. 2012). The *vgt* locus is thought to positively regulate *rap2.7* expression, as MITE transposon insertion into the region results in methylation of *vgt* and downregulation of *rap2.7* (Castelletti et al. 2014). Studies of *mads69* indicate that it negatively regulates *rap2.7* expression (Liang et al. 2019). Within the context of the identified DAP-seq site, this means that *mads69* may act antagonistically to other transcription factors which form at *vgt* and would normally enhance expression of *rap2.7*.

Many genes were identified in the overlap between *mads69* binding sites and differentially regulated genes but among them only *bbx33* has documentation of being associated with flowering time. Broadly, the B-box proteins are a subgroup of zinc-finger transcription factors which are present in most plants and many members, such as CONSTANS in *Arabidopsis*, have been associated with flowering time control (Cheng and Wang 2005; Miller et al. 2008; Tripathi et al. 2017). Within maize, *bbx33* has been found associated with altered flowering time (Jamann et al. 2017). Regulation-wise, B-box proteins commonly act on one another and other transcription factors and within maize *bbx33* is especially connected to other

BBX proteins (Xu et al. 2023). *Bbx33* expression occurs in leaf and stalk tissue, especially in mature leaf tissues, which makes sense given its putative role in flowering (Sekhon et al. 2013; Stelplflug et al. 2016). Its activities beyond these details are unclear but the presence of *mads69* binding sites places it within the broader flowering network of maize.

### Separating the Pleiotropic Effects of *MADS69*

This study revealed the manifestations of pleiotropy of *mads69*. Increased embryo leaf number, decreased root volume, and increased leaf and tassel angle were each detected in transgenic maize plants overexpressing *mads69*. The connection between root phenotypes and flowering time has been observed in maize before, with a recent study in elite inbred lines finding that 21% of the genetic variation in crown root traits was linkable to flowering time variation (Sha et al. 2023). MADS-box proteins have been identified as influencing root development in *Arabidopsis* such as *AtXal1* and *AtAgl21*, both of which shape root development (Yu et al. 2014; Alvarez-Buylla et al. 2019). More directly, *OsMads50* has been found to reduce the number of crown roots when overexpressed (Shao et al. 2019). Other genes involved in the flowering time process have been linked to root traits, such as *rap2.7* which has been shown to impact brace root number (Li et al. 2019). *Mads69* overexpressing plants were found to have a 28% smaller root area compared to null plants. This might be due to the gene acting in the roots itself or might just be due to lack of time spent developing. There was not an observed difference in the density of the roots or their angle. While our experimental design did not allow us to separate the time of harvest as a term in the model, the decrease in size is quite large and worthy of continued investigation.

The analysis of transgenic maize seed overexpressing *mads69* revealed surprising correlations between flowering time and seed morphology. While no difference was found between seed weight and embryo size, a significant, detectable difference was found in the number of visible embryonic leaves. Within maize, not many MADS-box genes are active in the embryo, and none have been linked with embryo-specific phenotypes (Zhao et al. 2021). In *Arabidopsis*, it is Type I MADS-box genes such as *AtAgl23* that have been found to be the most active in embryo development (Colombo et al. 2008; Gramzow and Theissen 2010; Masiero et al. 2011). Flowering time has been found to be linked with seed phenotypes as in the case of *MtSoc1c* which, when overexpressed, results in smaller seeds and much earlier flowering, but separating the reduction in biomass from this result is very challenging (Yuan et al. 2023). The detected increase in leaf number is in the opposite direction of what would be expected from a merely weak plant and thus represents a novel direction of inquiry into flowering time.

Tissue-specific expression of *mads69* revealed that the overall effect of faster flowering in *mads69*-overexpressing plants is the cumulative effect across several tissues. *Lhcb10*-driven expression confirmed previous work showing that *mads69* is active and impactful in leaf-based flowering pathways (Liang et al. 2019). The *lhcb10* promoter provides expression solely in the mesophyll and is absent from bundle-sheath and vascular cells. The pathway from mesophyll tissues to the phloem, where florigen is active (Tamaki et al. 2007; Mathieu et al. 2007), is still unclear. Single-cell sequencing could potentially elucidate the sub-tissues which genes are active within, but current studies have examined leaves too young to demonstrate the flowering pathway (Bezruczyk et al. 2021; Tao et al. 2022; Marand et al. 2022). Mesophyll-expression being sufficient for early flowering is consistent with communication occurring between the mesophyll and vasculature.

The results of *clo2b*-driven *mads69* expression were surprising given the developmental time that separates the embryo from anthesis. A potential explanation is that signaling for the floral transition has already begun at the embryo stage, inducing an acceleration of leaf formation in the embryo. This induction is then carried through to anthesis. Finally, root specific expression of *mads69* did not significantly impact flowering time but did reduce node number, demonstrating that node number may not be wholly linked to flowering time.

There are several potential explanations for the pleiotropy observed with *mads69* expression. First, *mads69* could be acting on different genes in various tissues due to differences in chromatin status and availability of cofactors in those tissues. Second, differences could be arising from heterodimer formation with other MADS-box proteins which are specific to the tissue, which influences the DNA binding preferences as well as types of multimeric complexes that are formed. Determination of the exact causative agent(s) requires additional research to separate.

This research has demonstrated the important and multifaceted role that *mads69* plays in flowering time as well as characterized some of the protein's features. DAP-seq results show that *MADS69* seems to directly act on *rap2.7* through the *vgt* locus, as well as on other genes such as *bbx33*. *MADS69* impacts flowering time through non-leaf tissues, with embryo-specific expression being sufficient to change anthesis. Many traits are impacted by *MADS69* overexpression ranging from leaf angle to root mass. We also demonstrated that the large first exon (25kb) must be excised for proper functionality of the gene, pointing to the important role that the later exons have. Subsequent research will focus on other potential targets of *MADS69*, the role the embryo plays in flowering time, and the specific functionality of the different domains of *MADS69*.

## **Materials and Methods**

### Greenhouse-Grown Plant Materials

Transgenic plants grown in the greenhouse were arranged in a completely randomized design. Carlin SVD-250 pots were arranged in Carlin 3 – 234 ST-I-0804 vacuum standard inserts. A custom potting mix based on “Jolly Gardener” brand Pro-Line C/B (Part No. 18-1010) was distributed to the pots. Seeds of maize inbred line, LH244, were sown by placing one seed per cell, pressing down 0.75 inch to 1 inch, then covering with loose, dry soil medium. Flats were placed on benches and manually watered until day 7 to 10, when flood fertigation was begun. Seedlings were grown in flats in the nursery area of the greenhouse for 18 to 21 days.

Greenhouse rooms were illuminated with high pressure sodium lamp fixtures (model #HS 2000 from PL lighting) with 600 W Phillips E39 HPS bulbs and supplemented with natural sunlight. The light fixtures were mounted about 2.7 m above the floor. Seeds were germinated on a bench top approximately 1.7 m below the lights. Custom LED fixtures were used for supplemental lighting. The LED fixtures were 600 W and 1.3 m from the bench top. Average photosynthetic photon flux density (PPFD) was 500  $\mu\text{mol m}^{-2} \text{s}^{-1}$  on the bench top but varied between 370 and 660  $\mu\text{mol m}^{-2} \text{s}^{-1}$  depending on the age of fixtures, the time of day and time of year.

After 18 to 21 days, plants were transferred to size 1200 Elite Blow-molded Nursery Containers (Carlin, Inc. catalog # 4-2022). The potting mix was the same as above. Pots were placed into carts, with the cart surface approximately 1.7 m below the light fixtures. After 7 to 9 days, pots were moved to the floor and placed on plastic pallets.

The temperature set points for the greenhouse were 26.7°C during the day and 21.1°C during the night. The photoperiod consisted of a 16-hr light: 8-hr dark with supplemental sunlight during the light period. The fertigation mix utilized was Peters Excel 15-5-15 Cal Mag Special (Carlin item number 20-235). Plants were on timed fertigation cycles based on growth stage and demand.

### Field Plant Materials

Phenotypic data was collected on transgenic and null plants at the West Madison Agricultural Research Station in Madison, WI in 2022. Plants were grown in one-row plots (3.8 m long and 0.76 m apart) in a randomized complete block design at a density of 20 plants per row. Temperature data was collected by a nearby weather station.

### Plant Phenotyping

**Node Number:** All leaf-bearing nodes were counted at anthesis.

**Tassel Angle:** The angle between the lowest branch of the tassel and the main stalk was considered the tassel angle.

**Leaf Angle:** Measurements were taken at flowering time on the leaf just above the top-most ear. A protractor was used to measure the angle between the leaf and the internode just above the collar of the leaf.

**Days to Anthesis:** Plants were counted as at anthesis if at least 50% of the tassel was shedding pollen. Plants were checked in the afternoon for pollen shed.

**Days to Silking:** Plants were considered as having emerged silks if more than 5 silk strands were visible from the ear.

**Embryo Length:** Embryos were measured using a fine-scale ruler on seeds that had been soaked in water overnight. Embryos were measured laterally from the base to the tip.

**Embryo Leaf Number:** Seeds to be dissected were soaked overnight in water to make material easier to dissect. For each seed, with the embryo-side facing outward, a razor blade was used to make a vertical incision through the center of the embryo, bisecting it. Subsequently, parallel incisions were made to the left and right of the primary incision to create thin slices. The slices were freed from the seed and stained for one minute in toluidine blue and then rinsed with 70% ethanol. Slices were stored in 70% ethanol until evaluation under a microscope. Leaves were counted manually in the slices using a Leica stereomicroscope (model M165 FC). Any primordia were counted regardless of size if they were visually identifiable. Scalpel blades were used to manipulate tissue as necessary to count the leaves.

**Root Phenotypes:** Roots were assessed using the “shovelomics” process and scored using the Digital imaging of root traits (DIRT) analysis pipeline (Trachsel et al. 2011; Bucksch et al. 2014b; Colombi et al. 2015; Das et al. 2015b). Roots were harvested within a two-week window after they had reached anthesis. Images were taken on a Sony A6000 camera.

### Characterization of *MADS69*

The canonical full-length protein sequence of *mads69* was submitted to InterPro and scanned across all databases at the default cutoffs (Jones et al. 2014; Paysan-Lafosse et al. 2023). Analysis of the intron sequence was done on the first intron of *mads69* homologues across the maize NAM population which were aligned using ClustalOmega hosted on the European Bioinformatics Institute website (Goujon et al. 2010; Sievers et al. 2011; Hufford et al. 2021). Default settings were used for the alignment.

### Cloning of Plasmids

Vectors were all created using the Golden-Gate cloning process (Engler et al. 2014). The cDNAs for *MADS69*, both the full-length and first-exon bearing, were synthesized by Genscript as a level 0 part and paired with the maize *ZmUbi1* promoter. In addition, *MADS69*-expressing constructs were made with the full-length cDNA paired with tissue-specific promoters derived from the maize genes *lhcb10*, *clo2b*, and *nas2* (described in Chapter 2). Each of these were assembled into level 2 vectors along with the parts necessary for maize transformation. The selectable marker gene, *bar*, was driven by the rice *OsUbiq2* promoter (Thompson et al. 1987; Wang et al. 2000). Expression of the screenable marker gene, *tdTomato*, was driven by the yellow-leaf curling virus promoter (Stavolone et al. 2003). *Bar* and *tdTomato* expression cassettes were separated from the *MADS69*-expression cassette by the TBS insulator (Hily et al. 2009). Vectors maps are shown in Figure 3-3. Finally, a previously described *MADS69* overexpression vector and material derived from it was used in the characterization of *MADS69*'s effect on root morphology (Mazaheri et al. 2019).

### Transformation of maize inbred line LH244

Test vectors were transformed into maize inbred LH244 using via a Type I embryonic callus-based system. The protocol utilized was originally developed for inbred B104 but worked for LH244 as well with minimal modifications (Kang et al. 2022). *Agrobacterium tumefaciens* strain AGL1 was used for all transformations treatments (Lazo et al. 1991). Single copy events were identified by examination of segregation ratios of *tdTomato* expression in T1 seeds. Sixty seeds were assayed per event and those with 33 positive seeds or less were deemed single copy

for falling within the expected 1:1 segregation ratio for transgenic to non-transgenic progeny derived from backcrossing the transgenic T0 plants to null LH244 plants.

### DAP-seq

A DAP-seq genomic DNA library was generated as described previously (Bartlett et al. 2017). Briefly, 7.5 micrograms of phenol:chloroform:IAA-extracted DNA from maize B73 14-day old seedlings was diluted in EB (10mM Tris-HCl pH 8.5) and fragmented to 200bp fragments using a Covaris S2 sonicator. DNA was purified using AmpureXP beads with a 2:1 bead to DNA ratio, and then end-repaired using the End-It kit according to the manufacturer's recommendations. Samples were cleaned using a Qiaquick PCR purification kit (Qiagen), A-tailed using Klenow (3' to 5' exo-), cleaned with Qiaquick and ligated overnight with a truncated Illumina Y-adapter. The library was purified using AmpureXP beads with a 1:1 bead to DNA ratio and eluted in 40ul of EB. DNA concentration was determined using the Qubit HS kit.

A *MADS69* pENTR-ORF clone was recombined into the pIX-HALO vector using LR clonase II (ThermoFisher) and purified using a Qiagen miniprep kit. Protein expression was carried out using the TNT SP6 wheatgerm expression kit (Promega) using 1ug of plasmid DNA according to the manufacturer's recommendations. The sample was incubated for 2 hours at 30 degrees. Fifty microliters of expression reaction were then diluted in 50ul of wash buffer (1xPBS with 0.005% NP40) containing 10ul of Magne-HALO beads (Promega). The sample was rotated for 1 hour at room temperature and then washed three times with wash buffer. Beads were suspended in 50ul wash buffer and 1ug of B73 genomic DNA library diluted in wash buffer was added. The sample was then rotated at room temperature for 1 hour and washed seven times with wash buffer. To elute DNA, 30ul of EB was added and the sample was heated at 98C for 10

minutes. DNA was transferred to a new tube prior to 19 cycles of PCR enrichment and barcoding (Bartlett et al. 2017). DNA was sequenced on a HiSeqX with 150bp PE reads.

### Mapping and Peak Calling

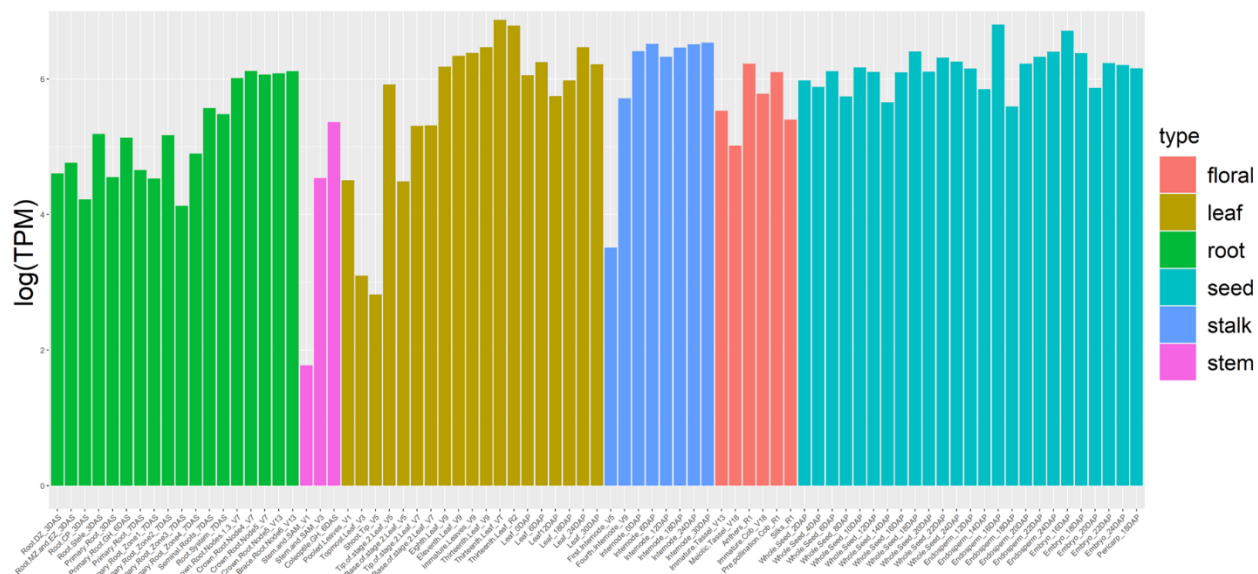
DAP-seq reads were trimmed using Trimmomatic (Bolger et al. 2014) with the following parameters: ILLUMINACLIP:TruSeq3-SE:2:30:10 LEADING:3 TRAILING:3 SLIDINGWINDOW:4:15 MINLEN:50. Trimmed reads were mapped to the B73v5 reference genome using bowtie2.3.3 (Langmead and Salzberg 2012). Mapped reads were filtered for reads containing  $> \text{MAPQ}30$  using samtools (samtools view -b -q 30). Peaks were called using GEM3 (Guo et al. 2012) with a q-value threshold of 0.00001 and the following parameters: --d Read\_Distribution\_default.txt --k\_min 6 --k\_max 20 --outNP -q 5. Background peaks were subtracted using a HALO-GST negative control sample and a list of blacklisted regions from (Galli et al. 2018).

### Target Gene Assignment and Motif Analysis

Putative target genes were assigned to peaks using ChIPseeker (Yu et al. 2015). For motif analysis, sequences corresponding to the top 600 peaks (ranked by adjusted p-value) were extracted using the bedtools utility getfasta and submitted to meme-chip using default parameters (Machanick and Bailey 2011).

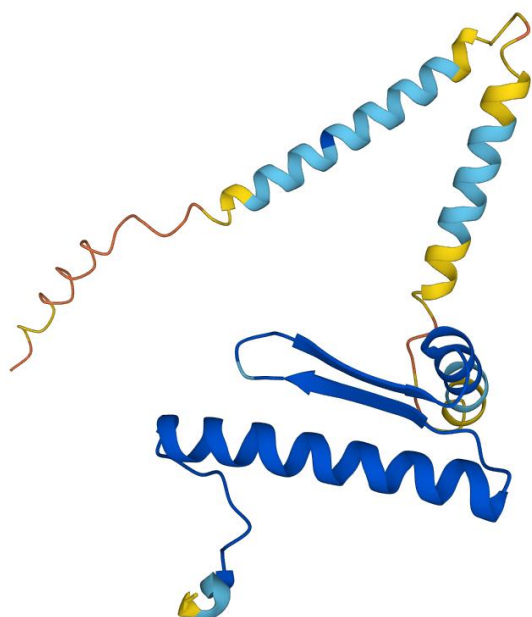
## Figures

**Figure 3-1: RNA Expression of *mads69* Across Maize Tissues as Measured by RNA-seq**



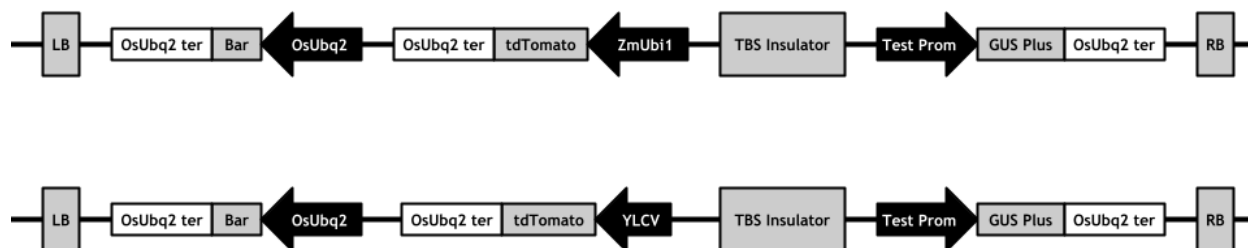
**Figure 3-1. RNA expression of *mads69* across maize tissues as measured by RNA-seq. RNA-seq data was taken from the Maize Gene Atlas and normalized to transcripts per million (TPM). The major tissue groups are floral (coral), leaf (orange), root (green), seed (light blue), stalk (dark blue), and stem (pink). The vertical axis is in terms of log(TPM).**

**Figure 3-2: Protein Domains and Structure of ZmMADS69**



**Figure 3-2. Above: Domains detected from InterPro domain database. Notable identified domains include the MEF2-like MADS-box, a coiled coil, and a disordered section. Left: Predicted folded structure of MADS69 from AlphaFold predictions accessed from the AlphaFold Protein Structure Database. Notable is the two beta strands, a conserved feature of MADS-box proteins and necessary for dimer formation.**

**Figure 3-3: Linear Map of MADS69 Expression Constructs**



**Figure 3-3. Linear map of MADS69 expression constructs. The Cestrum Yellow Leaf Curling Virus promoter (YLCV) promoter drives tdTomato expression. The bialaphos resistance gene (Bar) is driven by the *Oryza sativa* ubiquitin 2 promoter. Separating the expression unit from the rest of the construct is the *Petunia hybrida* transformation booster sequence (TBS) which insulates the promoter from nearby components. The tested promoter drives either the full length or shortened version of *mads69*.**

**Figure 3-4: Alignment of a ZmMADS69 Binding Site with the VGT Locus from DAP-seq Data**

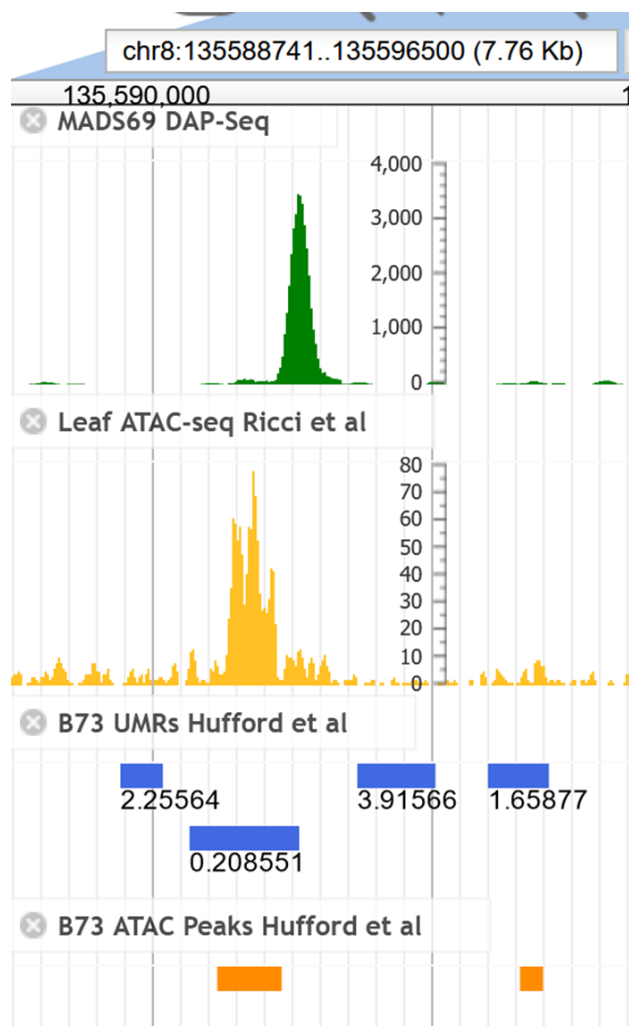


Figure 3-4. Alignment of the MADS69 binding site with the VGT locus from DAP-seq data. The binding site of MADS69 coincides with the identified VGT locus which controls *rap2.7*. This region also coincides with unmethylated regions and accessible chromatin.

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## APPENDIX

**Sequences**

## Aa2m Promoter Sequence:

CGCGAAGTCTGACTGGCCAGCCCAAACCTCAGCCTTTGTAGTAGAGAGAGCCGACCT  
 TGGCGGCCTGCACGACATTTTTGAACTTTTTTATCGGTTTGGACTTCATTACTTTAT  
 ATTCTTTGTCAACCAAATACTCCCTTCCTCTTAAATTATAAATTCGTTTGATTTTTTTTA  
 TGTAAGTTTTATGTATAGTCCACCTAGTTAACTTTAAAAGTTGGTTAGTCTAGATTT  
 TATGGAGGCCGACTACAATAGCAAATCTAACAATAAAAAAGTTAGCTAGATCAGAT  
 TTCAAGAACAGTCTGACCGATTTTGAAGATTTGATTCAGGTTAATTCTACGATTTTGA  
 AGATCCGACCTAACCTAATTTACGTTACAGACTAAAGACATGTTTGTTTAAGATTAT  
 GATATGTCTAGTTATATAATTTAACTTATTTTAACTAACACTTAATTTAAAATAAGT  
 TAGATTATATGATCAGAATATTATATTTATATAATTCCAAACAAATAACTCTAATAT  
 CGATTCTGGTTTATATTGTATAATTTTTATGTTGAATATTACGGCGCGCCAACAAATT  
 GCGATCGTTATGTAATCATGTATACGACCGACTGTACTATTCATAAAATATAATTCA  
 AAATAGGAGATGCTCGAGATAGCCTGGCAAGGGAGGAGGTATCGGAGGCGGCGTC  
 GCCTGCCGCGAGCGCACCATGCGTCAACGCTCAGGACCTCTCGCAGGCGCGCTGTTG  
 GATCGTGAGCAAGCACGCGTGGCAAATGGCATGCATTCTCTCGTGCAAGTGCCGA  
 GCTGAGGGTCCCGACGCGGGGGGCAGGACGTGGCAGAGCGCCGCCAGGCGGACG  
 CCAAGTGCCGAGCTACCAGGGCACCTTCTTTATTCGTCCTTGCTCAGTCACACCTC  
 GCTCTCGCTCACTCTCGCCGTCCGCACAGCCGCTCATCGTCACCCACTGCCTGCCCTC  
 TCCCTGCGCCGGCCGGTGCCCCGACGCGC

## Expb14 Promoter Sequence:

CGGCAAAGAAGTCTTTGCCGATGTACTGTTTGCCGAGCCTTCTTTGCCGAGTGTTAC  
 ACTCGGCAAAGCCTTTGCCGAGTGTTTTTAAGGCTTCGCCGAGTGCTTGCGGCACTC  
 GGCGAAGAGGTTGATTCCGGTAGTGATGCTGACACACACACTACTGCACTATTAT  
 ATTATAAATAAATAAAAAGATATTGCATTCCCATCAGACGAGACTCTTATATATTTG  
 CGCACCTATTGTTGCTACAAATTAAGGTTAGCAAGAATAGAATCCATGCATATCAGG  
 CATGCAAGAAAATTACATGAATAGTTAGGATAAATTTAATATTTTAAAATAGATATA  
 TATGAAATTTAATGTTAATATTTTCTTACGTGTTATCAAGCACATTGTTATCGACAAG  
 AATAATTTTTTGCATAACTGTTTTTACATTATGTGCTCCAATAAATAAATGAAAATA  
 TCCGTATCTGGTTTTTATATCTATCATTTAAGAAGATATACGTTAGATTTGAAGTTTA  
 TATTTTATGAATCTTAAACAAGCTCAATACTAAAAACAAGAATATGAATTTGCACATA  
 TCTTATTTAATTATTCACGGTCAAAGGAAAAGAGAACAATAACAGGCACGCGGA  
 TGAGTATTTGTTTTTCATCCCTAACCAAGAGGATGGATTAGTTAGAGAAATATTTATG  
 GACGTGTAAGGAAAGAAAAAAGATTAACAACCTAACATGTGTAAGTAAAGGAAAT  
 ATATTCATATAGAAGAAAAGGAAAATTCAATCAGCTGTGGAAGAATTAATTAGAAA  
 CCAGGATTAATGAACTCGAGGAACGTCAATATAATGATGTCCTTCTGTAAATTTCT  
 GTGCTATGGAAGGTGCATAGGCCGGCTATAAATAGATGCCATGACACCATGCACCA  
 CACCCCGCATCTCCTAGCCCCAGCTAGATCTTTGGACACATATCGAAACAGCTCTAG  
 CTAGCGCGCTCGTCGTCTAACCTGGCTTCCGG

## Lhcb10 Promoter Sequence:

AAGTCGGTTCCTTTTTCTGCGAACATGCCGAAGCTTTCCTGCTTCACAGCTTCGGCGC  
 TGTGTCAACCTTTGTAGCTTTTCCCTTTCTGATACGAGTCCGAAGATACCTGCTCACA  
 CTTTTAAGCCGCTTCTCCCTTGTAGACCTTCGGCGACGAAGCATAGACCCAACAGA  
 TACCTGTTACACATTATACTCCAGAAATACTGTTAAATCCTGTTTTTGAGGACCTTC  
 GGATGCCGAAGGTCCCAACAATCGGTATTCTAAAATATCAGAAAATAAGTTTGTTA  
 TAGAAAATACATCGACTATGATCGAAATCTAAAATATGATTGATAAAAATCGTAAC  
 ATGTACCCTAAATTGATTTAAAAAGTCACATAAGTTAGTAATAATAAAATATTCAC  
 AAATTTATGAAGGATTAAGCATATCTCATAAAAGCAATAAAACAATATCTCACAA  
 AATACAAGTGCCAAACATTATACAAACATACATAGTCAGAAAGTCACAACCTCAG  
 GACCTTAAAAAATGAAACTATCCGATTGAAAATACATTGATAACAATTGAACACTA  
 GAAAATAATATCACAAATCAAATATGGAGCATATAACTAGCCATATAACTCTTATA  
 ATACAATAATAAAATCATCATATATTTAAATAAAACACTAGCAAGTCTAATAACATA  
 TGACTATAGAATCAAGATGTGTATGATGACATGACACTTGCAATTTTATCATCTCCT  
 ACTACTCGACATAGTCAATATAATTGATGTCCTCCTTATCTTTAAAGTTTCCATGCGA  
 ATTATAAATATATGTATGAAGAGTAATGATTGATAAGAACTATAAATAAGAGTCA  
 CAATAGTTCAAACAACCTCTAAACTATATATCATTAGATAGATCTTGATTTTAGAAA  
 ATAACGAAATCAGTTTCATAATTTTCTAAGTTAAGATGAATTTACAAAGATTAGTTT  
 AGATTTAATATTTTTTCTGAAAAAATACCGATTTTCGGAAACGGGCAAAAGAGATCCA  
 AACTATTTCTGTTTTTTTTACCGATTTCAATTTCCGTATTTTCGGTAACGGTTTCCGGT  
 TTCGTATGACCCTAAATTTTGGTAAAGTTTCGAAAAAAAATATTTTAAGAACTGAAA  
 ATTAACGTTCCCTGTTTTTCATCCATACTAATGGCTCTTACCGCTAAAATGTTGCCAC  
 AATCATTGAGTAGGTTTAGACGTGAGAGCAAACAGTACAACATTACGATTCGCCCTT  
 GCCCAAATTTACATGCCTTTTCCCTACGGAAACAACATAGAATCAAGTTGACGGGGT  
 TACTTACATTGAAGTGGCCAAACTGATGGTAGCTGTAGATTTGGATGTATGTTTTCT  
 ATAAATTAGTCAAAATTGAGACAAAATAAACTGCAATTTAAAACCTGAGGAAATAGT  
 AAAAAAAGGTGAAGAAGGGAGGAAGAGGAAATCAGAAGCAAAAATGGGCAAC  
 TTTAGGCCATTATCTCGATGGTCACGTCGGAGTCCAGATATGTGATTGACGGATTG  
 GATTGGGCCGTACATCTTGCATGAGAGTTCGCCAAGATTTCAATGTTTAAACAAGAAG  
 CGCGTGACAACAAAACCAAGCCTATCTCATCCACTCTTTTTTTCCCTTCCCACAATGG  
 CAAGTGGCAGCTCCTGATTCGCTCTGGCCATTCTACGTGGCACACACCAGGATTCT  
 TGTGTGATAGGCCACTGGGTCCCACCACCAGGTGCCACATCAGACGCCAAGCCAT  
 CCCGGCAGAACCAATCCCAGCCCAGCAACAGATGGTCTGCTATCCAGTTCCAACCTGT  
 ATAAAAGCAGCTGCTGTGTTCTGTTAATGGCACAGCCATCACACGCACGCATACACA  
 GCACAGAGTGAGGTAAGCATCCGAAAAAAGCTGTGATCTGATCGAA

Nas2 Promoter Sequence:

GTGCTATGGTTGTGGACCTGCCTTCTGCTACGATGAAGGACACTGATAAAATTAGAA  
 GAGGGTTCCTTTGATATGGTTGTA AAAATGCCATGGGTGGACATTGTGCAGTGGCAT  
 GGGGAAGAGTGTGCAGACTCACGAGCTTGGTGGGCTGGGTATTTTCAGCATCACTG  
 AGCTGAGTTGGGCTCTTAAAATCCGATGGGCTTGGCTGCAAAAAACTGAGCCATGTC  
 AGCCCTGGTCATCCCTGCCCTTCATATCCTGAGGAAAATCCGAGAGTTTTTACAAA  
 TGGCCATGTATTCTGAGATTGGAAATGGAGCCTCTACCCTCTTCTGGAGTGATCGAT  
 GACTGGGTGGGCAGCGGATAGTGGATATTGCTCCTCGTCTTTTAGGGACCATTCTA  
 AGAAGCTGATTAATAAAAAGGACAGTTTCAGAAGGCGATCGGAGATAATTTATGGATT  
 AATGATATTCCTAGGAGTTTATCTGTTGGAGCACTTGCAGACTTCTGCGCCTTTGGG  
 ATTTGGTGGCCAAAGTTGATCTTTGCCCTGATAAATAGGACAAGCATATTTTTCGGTT

GGCTGCTAATGGCAAATATCCGGCTAAAGCTGCTTATGAGGGGCTCTTCTTGGGTTT  
 AGTGGAGTTCGAACCTTATGAGAGGATTTGGAAAACCTTGGGCTCCGCCCAAATGCC  
 AATTCTTCTTGTGGTTGGTGGCTCATAAGAAATGTTGGACGACAGATATACTTGAAA  
 AGCGAGGTTTGAATCATCTGAAAAGATGTCCTCTTTGTGATCAGAAAAGGGAGACA  
 ATAGACCATCTGCTTGTGACTTGTGTCTTTTCTAGAGAATGTTGGTTCCTCCTTCTTA  
 GGCAATTCAGACTCCATGGTCCGCAACCATCGAATATTAATATCATGGAGTGGTGGC  
 ATCAAGCAAATAAAGCTATTTAGGGGTCCTTCAGAGATGGCCTAAACTCTCTCATT  
 TGCTAGGTGCTTGGGTCTTATGGAATCACCAAAAACAGATGCATCTTTGATAGTCTTT  
 CCCCTAATATTGCTAATTTCTTAATTCAAATTGGGGACCATCACTGTCTGTGGGAGA  
 CTGCTGGGGCCAAGGGGCTGTCTCCCTTGCTGCCTTCCTCTCAGTTGTGGACTAAA  
 GCTTTATAGATGAGTCAGTTTATGTTTCGTTACGTTTAGACAGCCGTAAGGCGTCAAT  
 TGTACCCTGGTCTATTTTGGACCTTTTTTCTTTCTATTTTTTATATAATGATATGTAAC  
 TCTCTGCGTGTTTCGAGAAAAAAAAGATAATAATGAGATTAAGGGAGAAGATCGGC  
 ATCTCAGGAGGAGATGGTGAGTTGCCTGACCAAGGTCATGAAGTGGACGTGGGCAC  
 GTGGCAAATCCACTCCAGGAACGGACCAAAAATAGGCTACCCTTCAGGGGCGCGA  
 CGTGGACGTATTGAAGATCTGGTGGTCACCGCGAAATGTACACATCAGAACGAGGC  
 ATGAAACTGGCCTTGGCCGTGGACGCGTGAAGCGCGCCATGCGCGTCCGACGTGGA  
 CGTAATGAGCTACTACTTCAGAGCCACATGTGTCCACGCTTCATCAGAAAGAAAACA  
 CCTGCACACGTCAACTGGAGCTGCCATCAGTTTACATGCTGCATCGTCTGAA  
 GGCCAGATCAGTGATGAGCGAAACATTCTATATATACCCTCAGTCCCTGTTCCAGTT  
 CTCGTCAAGCTAGCAGCACGAGTTGTCGAACACTTGCCTGCTCTTGAGCTCAAGCTA  
 TCATCAGCTGCGTCTTGTGCACAGCAACAGCTTCCCAACCGCGCGCAACTGTACCAG  
 CGAAACTACCAACTGCCATA

Php20719a Promoter Sequence:

AGGCTATGTCCAGTAACGCTATCTCTATCATCTCTCCAATCATATCATTTATCCTATT  
 TTTTATTTTAAATTTATCATCTATATATTTTTTACACGATCATATAAACATTATAATGA  
 AACGTATAGAAAAAAGAATTTTAGTCACTATATATAAAAACACAGATATGAAGATA  
 TTAACCTCATGTACTAGCAACTCCAAAAGGCTCTATATATTCTTCCTAATCTATATAA  
 ATATATTTTTTAAATATATATATATATATCTTTCAATAACTTATCTAAATGACTATC  
 CATAAATATAGACATCTTATATTTTAGGTTTCTCGCTATTCAAATATAGAAAACATG  
 AATGATTCTTAGAATACAAACAAGATATAGACTGTTAGAGATTA AAAAGATGTAGA  
 AAATGGTTTTTATACAAATAATTATTTAAATAATGATTAAATGATAACTTAAAGAGT  
 GAAATTTAGAATGACTCAAGACGTTCTAAATTTAGGTTTCTCTCCTCTCTGTATCGACG  
 AAATTTTGGCTTTTGTCTTTCTCTCTACCTTGGCCGCGTTCGCACGTGCTCGCTGCC  
 TAGATGATTTTTTTTTTGTGTTGTGACATGATTAAGGGCTTGGAGATTAGTATGGATTGG  
 AAATTATTTTGGTTTACTAAAAGTATCTTAAGAGACTCTTTATTTTTAACTCTCAATT  
 TAACTCTTTATTTGTTTATTTCTCTATAAATATTA AAAATTTATATATAACATCTCATT  
 CAACAGACTCTCTAACATACAAGTTAACTTGGCCAGCGAGAGTTGCTAGCTAAATTT  
 GGTTAGTGAGAAAGTTAATTTATAGAACCAGATAACTTAGAAAGTTAAATGACTAG  
 TCTGTTGAAGAGCTATTATGTTATTAAGTGGCTAAAATTTAGTTTGACAAACTATTTA  
 ACTAGTTTATTGGAGATACTCTAAAGATTTAAAGTCATCCGATCTCTAACGATCCCA  
 TGAATTAAGATTCTAAAGGGTCTAGGTGTCGATACCATCCGATTCAGGCGTCCGTT  
 GAAAATAGTCTTACAGCTAGGGTTGGATATCGAGTAAATTTGACTCGCTCGTCCGA  
 GTTTAAACTGGCTCGTTAACTAACGAACCATAGTCAGCTTACTCGACTCATTT  
 ACTAGCTCGTTTAGGTTGCGATCCTAAGTAAAAAACAATATGTATATAAATAATC

CATTCTAGTTAATTTTAACTAATCTAATAATATAAAAATTATGCTTATACCCATAGT  
 TTCACATACCACATCAATGTAACATTAACCTGATACAATTCATCACTTGTCAATTTAC  
 AATTTATAATTCACATATATATTCGTTCAGTTTAATAATAGTTATATTCGTATAGACCA  
 ATTTAACATGTAGACATAGTTCATCAATAATTAGTTTAACTCATGAGTAATAAACAC  
 TACACATAAATATAACATATTCATCAATTACTATATCAATTACTATATATAT  
 ATATAGTTTTGTTTTGCTAAAATATAATACCTCCTTGTGTTAGCTCACAAAATAGCTCC  
 TTACAAACCAAGCTTGAATATCAGTTTAACTTATAAAAAAATTCAACGAGTCAGAGT  
 TAAATTGAGCTCACGAGCATTTCGTTCTGTCTACTTCTACCATCAAGCACCAAACC  
 AGCGGAGCGGGCCGGACGAGGGACGACAAGAAACCATTTCTGGTACGGCTCGCGAC  
 ACGTTACAGCCTAGCAGGGACGGCCGCCATGCACGCGCCCACGTGCGGTCCGCTGA  
 CGCGCCACGTCCCAGCCACCGCCGAGCCGCTTTATATATCTGTACTACACCGCAGC  
 CGGCGCAGCGGAATACACGCCAGAACTAATCCAGATAGCTAGCCTTTGATTTCTCA  
 CTTCAATCTGACGAAGTGCACACCTAGGCAACAACTCGAACGCGCGCGGTAGTGG  
 AGCCGAA

Ris2 Promoter Sequence:

AAGGCGGACTATGGCATTGTTGGGGTCAGTTGATGCATGAATACCTGGTGCTTTTGCAA  
 TATCATTCCAATCAATTTATACATGGGCAGCTGAAGTCCAGCCTTGAAAAAGCTCCT  
 GTAGACGACAACTTTGTCTTTCTTGGGCTTCAGAGTTGTCTCTTCTCCAGGGAGTCAT  
 ACGTTGACCTTGTTGCTAAAGTAACCAAGCTTTTTTCATCGTTTGCAAATCTTTCTCCT  
 TCAGTGTGTACCGGCCCATCTCAATGTGACTTGGTTTCGATGGCCTATCCTTCGGCAA  
 CTCCTCCACAGGCTATGCTAAGGACGAAGCCTTCATGGCTTCGGAATTCAGCAAAGT  
 ATCCTAAAGTGCCTCCGAAGAAGTCAGCGTGGTTAGTCTAGCAGCTGAGTGGATCCT  
 AGCCATCTAGACAATTTCTACCCGAAGGTGTTTTCCCTAAACTAGTCATCGAGGCAG  
 TGGTGGAGAAAAAGCTTCAGAGTCGCAGAACTTTTGGCAGAAAGTGGGTGAGGGC  
 AGTAAATGTGACTCACTCACACCCGCTCCGCTGCTTTTATACTGAGAATTGGGTGCG  
 AAAGGGCGCGAGCAGCGAAAAAAATCTGCACACGTGGACGTTGGCCTTCCCACCT  
 TCTCCCTGTCTGGTGGAAACACGAGCTTGGCTTCATTTGTACCAAAGTATTCATTTAAC  
 CTTTTCCATAACGAGCTTTGGGAAGGTGTTCTTCGGACATTTAGCTCAAGGACTACT  
 AGATATATTTTTGTGTTTCGAGCTCGTTATGAAAAATGAATTTATCCCGCAAGAGG  
 CACTGTTGGGGGCTAGTTGCCCGAAGATCCTCAAATAGCTAACCTTCGACATAA  
 AAAGATGTATTTACGGCACATAAGGAAGGGTGGCGAAGATGAAGTCTGAAGTCACC  
 AGCTTCGGCGTGCCAAAGGCTTCGTGTGCGGAAGCGACGAAGGAGAAAAGGTTGAA  
 GTCTTGTGCAGCAAGAAAGAGAGAAAAAACTTTGATGCCCCATGATATTTGTAAATC  
 ATAATTGTTAACTTTGTGGGCATACTTATAATTTACATAAAAGCTGTACCTCTCCCCT  
 ATAAATAGATGAACAGTGCATGCATAAATGCTCCTTTTGGAGGGCTTCAAGCTTCA  
 TCTCTCTTACCCTTCGAAGTACATTCTAGTTGTTTTTTGTGTAAAACCGAATGTATG  
 CTTGTACATTTAATTCATAAGAAGGGTGAATAAGAGAATGCCAAGGCATACAAGG  
 TGACTAGCTTGCTTCGTCCTTAATCACACTTTTATACATCCTTACTTCGCCTGTGTCTT  
 TCGTTTTATTCCTTCTCCCTTAGACGAAGAAAGTTTCAATCCTCTAACTTGTGTTGCCT  
 TGTTTTTGATATCATATAACAATTTAAAACAAGTGACCAACAATTATATATTCATCC  
 TATCCAAAGTATAATTCGTTACACTAATTACACATTCTTTAAGTAATATATAAATTTA  
 GTTTGTATGTATGTCTATATTCATTATCATTAAATGAGTGTGTACAGAAAAAATAA  
 GCTAGAAAGAACTATATTTTAGGAGGCAGGAAGTATATTTTTTATAAGAACTGAAT  
 GAATAGTTTACCGATAAACACCGCGTCATAAGCAGAGCGGGGCGCGTGCCACAGC  
 CACTGCCCCGAGCTTCGACATGTGCATGTGGTGGACGCAGTCCGGTGGGCGGTGGCT

GCGCATCAACCAATCACCGGCCGCTTCCTCGCCACACGGGGCAGAGATATAGTTA  
 GGCTAGGCCCGGGCGGCTCATCCGCAAGCCAGTGGACGCCAGTGAGTGAACACCA  
 GCCGTCTTGGCCCGCTCCTTCCTGCTGCGGCA

Lhcb10minimal:

TAAAAAAAAGGTGAAGAAGGGAGGAAGAGGAAATCAGAAGCAAAAAATGGGCAA  
 CTTTAGGCCATTATCTCGATGGTCACGTCGGAGTCCAGATATGTGATTGACGGATT  
 GGATTGGGCCGTACATCTTGCATGAGAGTTTCGCCAAGATTTTCATTGTTTAACAAGAA  
 GCGCGTGACAACAAAACCAAGCCTATCTCATCCACTCTTTTTTTTCCCTTCCCACAATG  
 GCAAGTGGCAGCTCCTGATTGCTCTGGCCATTCCTACGTGGCACACACCAGGATTC  
 TTGTGTGATAGGCCACTGGGTCCCACCCACCAGGTGCCACATCAGACGCCAAGCCAT  
 CCCGGCAGAACCAATCCCAGCCCAGCAACAGATGGTCTGCTATCCAGTTCCAAGTGT  
 ATAAAAGCAGCTGCTGTGTTCTGTTAATGGCACAGCCATCACACGCACGCATACACA  
 GCACAGAGTGAGGTAAGCATCCGAAAAAAGCTGTGATCTGATCGA

Ris2minimal:

CACATTCCTTTAAGTAATATATAAATTTAGTTTGTATGTATGTCTATATTCATTATCAT  
 TTAAATGAGTGTGTACAGAAAAATAAGCTAGAAAGAACTATATTTTAGGAGGCAG  
 GAAGTATATTTTTTTATAAGAACTGAATGAATAGTTTACCGATAAACACCGCGTCAT  
 AAGCAGAGCGCGGGCGCGTGCCACAGCCACTGCCCGCAGCTTCGACATGTGCATGT  
 GGTGGACGCAGTCCGGTGGGCGGTGGCTGCGCATCAACCAATCACCGGCCGCTTC  
 CTCGCCACACGGGGCAGAGATATAGTTAGGCTAGGCCCGGGCGGCTCATCCGCAA  
 GCCAGTGGACGCCAGTGAGTGAACACCAGCCGTCTTGGCCCGCTCCTTCCTGCTGC  
 GGCC

## Snakemake RNA-seq Processing Pipeline

Pipeline Setup:

```
# Installing SRA toolkit
sudo bash setup-apt.sh
source /etc/profile.d/sra-tools.sh
# Downloading data
prefetch SRR950078 -O /shared/data/seq/2021-05-11_ERCC_control
# Monitor all jobs with "jobs -l"
nohup fastq-dump --split-files --gzip SRR950078.sra &
cp /mnt/c/Users/natha/Downloads/FastQC .
chmod 755 fastqc
nohup ./FastQC/fastqc SRR950078_*.fastq.gz &
cp /mnt/c/Users/natha/Downloads/Homo_sapiens.GRCh38.* .
nohup fastp -i SRR950078_1.fastq.gz -I SRR950078_2.fastq.gz -o trim_SRR950078_1.fastq.gz -
O trim_SRR950078_2.fastq.gz &
# Get latest STAR source from releases
wget https://github.com/alexdobin/STAR/archive/2.7.8a.tar.gz
tar -xzf 2.7.8a.tar.gz
cd STAR-2.7.8a
# Compile
```

```

cd STAR/source
make STAR
nohup gunzip -k Homo_sapiens.GRCh38.* &
mkdir indexes
mkdir indexes/full
nohup STAR --runMode genomeGenerate --genomeDir
/shared/data/genomes/homo_sapiens/hg38/index/2021-05-11_star.v2.7.8a/full \
--runThreadN 4 \
--genomeFastaFiles /shared/data/genomes/homo_sapiens/hg38/fa/hg38.fa \
--sjdbGTFfile /shared/data/genomes/homo_sapiens/hg38/annotation/hg38_ucsc_2021-05-
11.gtf \
--sjdbOverhang 50 --outFileNamePrefix full &
mkdir alignments
$RUN STAR --genomeDir indexes/full \
--readFilesIn trim_SRR950078_1.fastq.gz trim_SRR950078_2.fastq.gz \
--readFilesCommand zcat \
--outSAMtype BAM SortedByCoordinate \
--quantMode GeneCounts \
--outFileNamePrefix alignments/full
cp /mnt/c/Users/natha/Downloads/qualimap_v2.2.1 .
chmod 755 qualimap
./qualimap_v2.2.1/qualimap rnaseq -pe -bam alignments/fullAligned.sortedByCoord.out.bam \
-gtf Homo_sapiens.GRCh38.96.chr.gtf \
-outdir QC -p strand-specific-reverse

```

cluster.yaml:

```

__default__:
  jobname: 'snakemake'
  partition: "htc"
  cpus: 4
  mem: "16g"
  output: "results/slurm/{rule}.{wildcards}.out"
seqtk:
  jobname: "seqtk"
fastp_pe:
  jobname: "fastp"
  cpus: "{threads}"
  mem: "16g"
fastqc:
  jobname: "fastqc"
  cpus: 2
  mem: "6g"
star_pe_multi:
  jobname: "star_pe_multi"
  cpus: "{threads}"
  mem: "30g"

```

picard\_collect\_gc\_bias\_metrics:

  jobname: 'picardgcbias'

  cpus: 6

  mem: "24g"

config.yaml:

  samples: resources/samples.tsv

  ref:

    starindex: /data/nSchleif/Indexes/B73

    ref: /data/nSchleif/Genomes/Zm-B73-REFERENCE-NAM-5.0.fa

    refFlat: /data/nSchleif/Annotation/Zm-B73-REFERENCE-NAM-5.0\_Zm00001eb.1.flatref

    gtf: /data/nSchleif/Annotation/Zm-B73-REFERENCE-NAM-5.0\_Zm00001eb.1.gtf

multiqc\_config.yaml:

  read\_count\_multiplier: 1

  read\_count\_desc: "

  decimalPoint\_format: ','

  thousandsSep\_format: ','

  flash:

    use\_output\_name: true

  extra\_fn\_clean\_trim:

    - \_L001\_R1\_001

    - \_L001\_R2\_001

    - \_L002\_R1\_001

    - \_L002\_R2\_001

    - \_L003\_R1\_001

    - \_L003\_R2\_001

    - \_L004\_R1\_001

    - \_L004\_R2\_001

    - \_L005\_R1\_001

    - \_L005\_R2\_001

    - \_L006\_R1\_001

    - \_L006\_R2\_001

    - \_L007\_R1\_001

    - \_L007\_R2\_001

    - \_L008\_R1\_001

    - \_L008\_R2\_001

    - .subsampled

  module\_order:

    - general\_stats

    - fastqc

    - samtools

    - picard

  remove\_sections:

    - fastqc\_sequence\_duplication\_levels

    - fastqc\_status\_checks

```
- fastqc_overrepresented_sequences
table_columns_visible:
```

```
FastQC:
  total_sequences: False
  percent_duplicates: False
  percent_gc: False
gatk3-depth-of-coverage:
  granular_first_quartile: False
  granular_third_quartile: False
  total: False
```

```
table_columns_placement:
```

```
fastqc-custom-metrics:
  Total Read Pairs: 10
```

```
FastQC:
  avg_sequence_length: 20
```

```
Picard:
  PERCENT_DUPLICATION: 30
  summed_median: 40
```

```
gatk3-depth-of-coverage:
  Median: 81
  Mean: 89
  Percent bases >= 1: 200
  Percent bases >= 10: 220
  Percent bases >= 20: 240
  Percent bases >= 30: 260
  Percent bases >= 40: 270
  Percent bases >= 50: 280
  Percent bases >= 75: 290
  Percent bases >= 100: 300
  Percent bases >= 250: 320
  Percent bases >= 500: 340
  Percent bases >= 1000: 360
  Percent bases >= 5000: 380
```

```
Snakemake:
```

```
import pandas as pd
import os
```

```
##### helper functions #####
```

```
def get_fastq(wildcards):
    """Get fastq files for given sample"""
    fastqs = samples.loc[(wildcards.sample), ["fq1", "fq2"]].dropna()
    if len(fastqs) == 2:
        return {"r1": fastqs.fq1, "r2": fastqs.fq2}
    return {"r1": fastqs.fq1}
```

```

def get_subsample_amount(wildcards):
    """Get the subsampling amount from the samples input file"""
    try:
        subsamp = unpack(samples.loc[(wildcards.sample), ["subsample"]].dropna())
    except KeyError:
        subsamp = 1
    return subsamp

##### setup config and sample sheet #####
configfile: "config/config.yaml"
samples = pd.read_table(config["samples"]).set_index("sample", drop=False)

rule all:
    input:
        expand("results/star/{sample}/{sample}.Aligned.out.sam", sample=samples.index),
        "results/SUMMARIZEDRESULTS/multiqc_report.html",
        expand("results/picard/{sample}.rna_metrics", sample=samples.index),
        expand("results/tpm_calculator/{sample}.Aligned.out_genes.out", sample=samples.index)

rule seqtk:
    input:
        unpack(get_fastq)
    output:
        r1="results/reads/{sample}_1.subsampled.fastq",
        r2="results/reads/{sample}_2.subsampled.fastq"
    params:
        n=get_subsample_amount,
        seed=12345
    log:
        r1="results/logs/{sample}.seqtk_r1.log",
        r2="results/logs/{sample}.seqtk_r2.log"
    conda:
        "envs/seqtk.yaml"
    shell:
        "(seqtk sample -s {params.seed} {input.r1} {params.n} > {output.r1} 2> {log.r1}) &&
(seqtk sample -s {params.seed} {input.r2} {params.n} > {output.r2} 2> {log.r2})"

rule fastp_pe:
    input:
        sample=[rules.seqtk.output.r1, rules.seqtk.output.r2]
    output:
        trimmed=["results/trimmed/{sample}_1.fastq", "results/trimmed/{sample}_2.fastq"],
        html="results/report/{sample}.fastp.html",
        json="results/report/{sample}.fastp.json"
    log:
        "results/logs/{sample}.fastp.log"

```

```

# params:
#  adapters="--adapter_sequence ACGGCTAGCTA --adapter_sequence_r2
AGATCGGAAGAGCACACGTCTGAACTCCAGTCAC",
#  extra=""
threads:
  6
wrapper:
  "0.74.0/bio/fastp"

rule fastqc:
  input:
    "results/trimmed/{sample}_1.fastq",
    "results/trimmed/{sample}_2.fastq"
  output:
    "results/fastqc/{sample}_1_fastqc.html",
    "results/fastqc/{sample}_2_fastqc.html",
    "results/fastqc/{sample}_1_fastqc.zip", # the suffix _fastqc.zip is necessary for multiqc to
find the file. If not using multiqc, you are free to choose an arbitrary filename
    "results/fastqc/{sample}_2_fastqc.zip"
  params:
    "--nogroup -t 2"
  log:
    "results/logs/fastqc/{sample}.log"
  conda:
    "envs/fastqc.yaml"
  shell:
    "fastqc -o results/fastqc/ {params} {input}"

rule star_pe_multi:
  input:
    # use a list for multiple fastq files for one sample
    # usually technical replicates across lanes/flowcells
    fq1 = "results/trimmed/{sample}_1.fastq",
    # paired end reads needs to be ordered so each item in the two lists match
    fq2 = "results/trimmed/{sample}_2.fastq"
  output:
    "results/star/{sample}/{sample}.Aligned.out.sam",
    "results/star/{sample}/{sample}.Log.final.out"
  log:
    "results/logs/{sample}.star.log"
  params:
    # path to STAR reference genome index
    index=config["ref"]["starindex"],
    threads="8",
    prefix="results/star/{sample}/{sample}."
  conda:

```

```

    "envs/star.yaml"
  shell:
    "STAR --runThreadN {params.threads} --quantMode GeneCounts --genomeDir
{params.index} --readFilesIn {input.fq1} {input.fq2} --outFileNamePrefix {params.prefix} --
outStd Log {log}"

rule samtools_view:
  input:
    "results/star/{sample}/{sample}.Aligned.out.sam"
  output:
    "results/star/{sample}/{sample}.Aligned.out.bam"
  log:
    "results/logs/{sample}.samtoolsview.log"
  params:
    extra=""
  wrapper:
    "v0.75.0/bio/samtools/view"

rule samtools_sort:
  input:
    "results/star/{sample}/{sample}.Aligned.out.bam"
  output:
    "results/star/{sample}/{sample}.Aligned.out.sorted.bam"
  params:
    extra = "-m 3G",
    tmp_dir = "/tmp/"
  threads: # Samtools takes additional threads through its option -@
    4 # This value - 1 will be sent to -@.
  wrapper:
    "0.77.0/bio/samtools/sort"

rule tpm_calculator:
  input:
    "results/star/{sample}/{sample}.Aligned.out.bam"
  output:
    "results/tpm_calculator/{sample}.Aligned.out_genes.out"
  params:
    # path to STAR reference genome index
    gtf=config["ref"]["gtf"]
  conda:
    "envs/tpmcalc.yaml"
  shell:
    "(cd results/tpm_calculator/; TPMCalculator -g {params.gtf} -b ../../{input})"

rule samtools_index:
  input:

```

```

    "results/star/{sample}/{sample}.Aligned.out.sorted.bam"
output:
    "results/star/{sample}/{sample}.Aligned.out.bam.bai"
params:
    "-@ 4" # threads
wrapper:
    "0.49.0/bio/samtools/index"

```

rule idxstats:

```

input:
    bam="results/star/{sample}/{sample}.Aligned.out.sorted.bam",
    idx="results/star/{sample}/{sample}.Aligned.out.bam.bai"
output:
    "results/idxstats/{sample}.idxstats.txt"
log:
    "results/logs/{sample}.idxstats.log"
wrapper:
    "0.63.0/bio/samtools/idxstats"

```

rule picard\_collect\_gc\_bias\_metrics:

```

input:
    bam=rules.samtools_sort.output,
    bai=rules.samtools_index.output
output:
    metrics="results/picard/{sample}.gc_metrics.txt",
    chart="results/picard/{sample}.gc_chart.pdf",
    summary="results/picard/{sample}.gc_summary.txt"
log:
    "results/logs/picard/{sample}.gc_metrics.log"
params:
    f"R={config['ref']['ref']}"
conda:
    "envs/picard.yaml"
shell:
    "picard -Xmx6g -Xms4g CollectGcBiasMetrics INPUT={input.bam}
OUTPUT={output.metrics} CHART_OUTPUT={output.chart}
SUMMARY_OUTPUT={output.summary} {params} &> {log}"

```

rule insert\_size:

```

input:
    rules.samtools_sort.output
output:
    txt="results/picard/{sample}.insert_size.txt",
    pdf="results/picard/{sample}.insert_size.pdf"
log:
    "results/logs/picard/{sample}.insert_size.log"

```

```

params:
  # optional parameters (e.g. relax checks as below)
  "VALIDATION_STRINGENCY=LENIENT "
wrapper:
  "0.62.0/bio/picard/collectinsertsizemetrics"

rule picard_collect_rna_seq_metrics:
  input:
    bam=rules.samtools_sort.output
  output:
    rna_metrics="results/picard/{sample}.rna_metrics"
  log:
    "results/logs/picard/{sample}.rna_metrics.log"
  params:
    refFlat=config["ref"]["refFlat"]
  conda:
    "envs/picard.yaml"
  shell:
    "picard -Xmx6g -Xms4g CollectRnaSeqMetrics INPUT={input.bam}
O={output.rna_metrics} REF_FLAT={params.refFlat} STRAND=NONE &> {log}"

rule multiqc:
  input:
    expand("results/fastqc/{sample}_1_fastqc.html", sample=samples.index), # fastqc
    expand("results/picard/{sample}.gc_metrics.txt", sample=samples.index), #
picard_collect_gc_bias_metrics
    expand("results/picard/{sample}.gc_chart.pdf", sample=samples.index), #
picard_collect_gc_bias_metrics
    expand("results/picard/{sample}.gc_summary.txt", sample=samples.index), #
picard_collect_gc_bias_metrics
    expand("results/picard/{sample}.insert_size.txt", sample=samples.index), # insert_size
    expand("results/idxstats/{sample}.idxstats.txt", sample=samples.index), # samtools
idxstats
    expand("results/picard/{sample}.rna_metrics", sample=samples.index), # picard
rna_seq_metrics
    expand("results/star/{sample}/{sample}.Log.final.out", sample=samples.index), # star
alignment information
    expand("results/report/{sample}.fastp.json", sample=samples.index) # fastp results
  output:
    "results/SUMMARIZEDRESULTS/multiqc_report.html"
  params:
    "--config config/multiqc_config.yaml "
  log:
    "results/logs/multiqc.log"
  wrapper:
    "0.63.0/bio/multiqc"

```

## Field and Greenhouse Statistical Analysis

```

setwd("G:/My Drive/Research/Flowering.Time.Project/data")
GDDdf <- read.csv("GDDplot.csv")
GDDdf$Date <- as.Date(GDDdf$Date,format="%m/%d/%Y")

# V3 vs V4
# ANOVA of the greenhouse traits for the V3 sequence
gh_mads69 <- read.table(file = "GH_mads69.csv", sep = ",", header = TRUE, fill = TRUE,
comment.char = "")
gh_1626_aov <- aov(Days ~ Transgenic +
Event,data=gh_mads69[gh_mads69$Construct==1626,])
gh_1626_aov <- aov(Number.of.Nodes ~ Transgenic +
Event,data=gh_mads69[gh_mads69$Construct==1626,])
gh_1626_aov <- aov(Leaf.Angle ~ Transgenic +
Event,data=gh_mads69[gh_mads69$Construct==1626,])
gh_1626_aov <- aov(Tassel.Angle ~ Transgenic +
Event,data=gh_mads69[gh_mads69$Construct==1626,])
summary(gh_1626_aov)
# Change variables to get different means
mean(gh_mads69[gh_mads69$Construct==1626 &
gh_mads69$Transgenic=="Positive",]$Leaf.Angle, na.rm=TRUE)
# Check out the
gh_1627_aov <- aov(Days ~ Transgenic,data=gh_mads69[gh_mads69$Construct==1627,])
gh_1626_aov <- aov(Number.of.Nodes ~ Transgenic +
Event,data=gh_mads69[gh_mads69$Construct==1627,])
summary(gh_1627_aov)
# Change variables to get different means
mean(gh_mads69[gh_mads69$Construct==1627 & gh_mads69$Transgenic=="Positive",]$Days,
na.rm=TRUE)

# Embryo Specific Promoter Flowering
# Initial analysis with only 1 event
em_root_df <- read.table(file = "em_root_GH_notes.csv", sep = ",", header = TRUE, fill =
TRUE )
em_flowering_aov <- aov(Days.Flowering ~
Transgenic,data=em_root_df[em_root_df$Construct==1955,])
mean(em_root_df[em_root_df$Transgenic == "Positive" & em_root_df$Construct==1955,
]$Days.Flowering, na.rm=TRUE)
mean(em_root_df[em_root_df$Transgenic == "Negative" & em_root_df$Construct==1955,
]$Days.Flowering, na.rm=TRUE)
em_flowering_aov <- aov(Days.Silking ~
Transgenic,data=em_root_df[em_root_df$Construct==1955,])

```

```

mean(em_root_df[em_root_df$Transgenic == "Positive" & em_root_df$Construct==1955,
]$Days.Silking, na.rm=TRUE)
mean(em_root_df[em_root_df$Transgenic == "Negative" & em_root_df$Construct==1955,
]$Days.Silking, na.rm=TRUE)
em_flowering_aov <- aov(Node.Num ~
Transgenic,data=em_root_df[em_root_df$Construct==1955,])
mean(em_root_df[em_root_df$Transgenic == "Positive" & em_root_df$Construct==1955,
]$Node.Num, na.rm=TRUE)
mean(em_root_df[em_root_df$Transgenic == "Negative" & em_root_df$Construct==1955,
]$Node.Num, na.rm=TRUE)
em_flowering_aov <- aov(Ear.Node ~
Transgenic,data=em_root_df[em_root_df$Construct==1955,])
summary(em_flowering_aov)
em_flowering_aov <- aov(Days.Flowering ~
Transgenic,data=em_root_df[em_root_df$Construct==1956,])
em_flowering_aov <- aov(Node.Num ~
Transgenic,data=em_root_df[em_root_df$Construct==1956,])
mean(em_root_df[em_root_df$Transgenic == "Positive" & em_root_df$Construct==1956,
]$Node.Num, na.rm=TRUE)
mean(em_root_df[em_root_df$Transgenic == "Negative" & em_root_df$Construct==1956,
]$Node.Num, na.rm=TRUE)
summary(em_flowering_aov)
# Second analysis with 3 events
emb_full_phenos <- read.table(file = "big_embryo_prom.csv", sep = ",", header = TRUE,
na.strings = "")
mean(emb_full_phenos[emb_full_phenos$Transgenic == "pos", ]$Days, na.rm=TRUE)
mean(emb_full_phenos[emb_full_phenos$Transgenic == "neg", ]$Days, na.rm=TRUE)
em_flowering_aov <- aov(Days ~ Transgenic + Event,data=emb_full_phenos)
summary(em_flowering_aov)

# Analysis of embryo-specific data
emb_phenos <- read.table(file = "emb_phenos.csv", sep = ",", header = TRUE, na.strings = "")
mean(emb_phenos[emb_phenos$transgenic == "positive", ]$leaf.number, na.rm=TRUE)
mean(emb_phenos[emb_phenos$transgenic == "negative", ]$leaf.number, na.rm=TRUE)
emb_aov <- aov(leaf.number ~ transgenic + event,data=emb_phenos)
summary(emb_aov)
emb_length_df <- read.table(file = "Embryo_Lengths.csv", sep = ",", header = TRUE, na.strings
= "")
emb_length_aov <- aov(embryo.length..mm. ~ transgenic + event,data=emb_length_df)
summary(emb_length_aov)

# Root analysis
root_fun <- function(x, GDD, colu) {
beginDate <- GDD$Date >= as.Date("6/29/2022",format="%m/%d/%Y")
endDate <- GDD$Date <= x[colu]
return(sum(GDD[beginDate & endDate, ]$GDDDaily))

```

```

}
root_phenos <- read.table(file = "roots_image_data.csv", sep = ",", header = TRUE, fill = TRUE)
root_phenos$Block <- as.character(root_phenos$Block)
root_phenos$Harvest.Date <- as.Date(root_phenos$Harvest.Date,format="%m/%d/%Y")
root_phenos$harvestGDD <- apply(root_phenos, 1, root_fun, GDD = GDDdf, colu =
"Harvest.Date")
root_aov <- aov(AREA ~ Transgenic + Event + Block + (Transgenic *
Event),data=root_phenos)
root_aov <- aov(AREA ~ Transgenic + Cob + Block,data=root_phenos)
root_aov <- aov(AREA ~ Transgenic + harvestGDD + (Transgenic * harvestGDD) +
Block,data=root_phenos)
summary(root_aov)
mean(root_phenos[root_phenos$Transgenic == "Positive", ]$AREA)

# 2022 Field Ubi1 Promoter
ubi_fun <- function(x, GDD, colu) {
  beginDate <- GDD$Date >= as.Date("6/29/2022",format="%m/%d/%Y")
  endDate <- GDD$Date <= x[colu]
  return(sum(GDD[beginDate & endDate, ]$GDDDaily))
}
field_ubi_df <- read.table(file = "2022_field_ubi1_mads69.csv", sep = ",", header = TRUE, fill =
TRUE)
field_ubi_df$Plot <- as.character(field_ubi_df$Plot)
field_ubi_df$Pollen.Shed.Date <-
as.Date(field_ubi_df$Pollen.Shed.Date,format="%m/%d/%Y")
field_ubi_df$pollenGDD <- apply(field_ubi_df, 1, ubi_fun, GDD = GDDdf, colu =
"Pollen.Shed.Date")
field_ubi_df$Pollen.Days <- difftime(field_ubi_df$Pollen.Shed.Date
,as.Date("6/29/2022",format="%m/%d/%Y"), units = c("days"))
mean(field_ubi_df[field_ubi_df$Positive == "Y", ]$Pollen.Days, na.rm=TRUE)
mean(field_ubi_df[field_ubi_df$Positive == "N", ]$Pollen.Days, na.rm=TRUE)
ubi1_field_aov <- aov(Node.Number ~ Positive + Plot + Event, data=field_ubi_df)
ubi1_field_aov <- aov(pollenGDD ~ Positive + Plot + Event, data=field_ubi_df)
ubi1_field_aov <- aov(Leaf.Angle ~ Positive + Plot + Event, data=field_ubi_df)
summary(ubi1_field_aov)

# 2022 Field Leaf Promoter Data
leaf_fun <- function(x, GDD, colu) {
  beginDate <- GDD$Date >= as.Date("6/28/2022",format="%m/%d/%Y")
  endDate <- GDD$Date <= x[colu]
  return(sum(GDD[beginDate & endDate, ]$GDDDaily))
}
field_leafprom_df <- read.table(file = "2022_field_leaf_prom.csv", sep = ",", header = TRUE,
fill = TRUE)
field_leafprom_df$Plot <- as.character(field_leafprom_df$Plot)

```

```

field_leafprom_df$Pollen.Date <-
as.Date(field_leafprom_df$Pollen.Date,format="%m/%d/%Y")
field_leafprom_df$Silking.Date <-
as.Date(field_leafprom_df$Silking.Date,format="%m/%d/%Y")
field_leafprom_df$pollenGDD <- apply(field_leafprom_df, 1, leaf_fun, GDD = GDDdf, colu =
"Pollen.Date")
mean(field_leafprom_df[field_leafprom_df$Positive == "Y", ]$pollenGDD, na.rm=TRUE)
mean(field_leafprom_df[field_leafprom_df$Positive == "N", ]$pollenGDD, na.rm=TRUE)
field_leafprom_df$silkingGDD <- apply(field_leafprom_df, 1, leaf_fun, GDD = GDDdf, colu =
"Silking.Date")
mean(field_leafprom_df[field_leafprom_df$Positive == "Y", ]$silkingGDD, na.rm=TRUE)
mean(field_leafprom_df[field_leafprom_df$Positive == "N", ]$silkingGDD, na.rm=TRUE)
field_leafprom_df$Pollen.Days <- difftime(field_leafprom_df$Pollen.Date
,as.Date("6/28/2022",format="%m/%d/%Y") , units = c("days"))
mean(field_leafprom_df[field_leafprom_df$Positive == "Y", ]$Pollen.Days, na.rm=TRUE)
mean(field_leafprom_df[field_leafprom_df$Positive == "N", ]$Pollen.Days, na.rm=TRUE)
field_leafprom_df$Silk.Days <- difftime(field_leafprom_df$Silking.Date
,as.Date("6/28/2022",format="%m/%d/%Y") , units = c("days"))
mean(field_leafprom_df[field_leafprom_df$Positive == "Y", ]$Silk.Days, na.rm=TRUE)
mean(field_leafprom_df[field_leafprom_df$Positive == "N", ]$Silk.Days, na.rm=TRUE)
leafprom_field_aov <- aov(pollenGDD ~ Positive + Plot, data=field_leafprom_df)
eafprom_field_aov <- aov(silkingGDD ~ Positive + Plot, data=field_leafprom_df)
summary(leafprom_field_aov)

```

```
# 2022 GH Leaf Promoter
```

```

GH_leaf_df <- read.table(file = "GH_leaf_promoter.csv", sep = ",", header = TRUE, fill =
TRUE)
GH_leaf_df <- GH_leaf_df[GH_leaf_df$Event == "1713-2", ]
mean(GH_leaf_df[GH_leaf_df$Transgenic == "Positive", ]$Flowering.Days)
mean(GH_leaf_df[GH_leaf_df$Transgenic == "Negative", ]$Flowering.Days)
GH_leaf_aov <- aov(Flowering.Days ~ Transgenic, data=GH_leaf_df)
summary(GH_leaf_aov)

```

## LH244 and B73 RNA-seq Comparison

```

setwd("G:/My Drive/Research/Expression.Analysis/RNAseq")
# Expression dataset
# Start with LH244 data
files <- list.files(path="quants", pattern="*.sf", full.names=TRUE, recursive=FALSE)
express <- read.table(file = "quants/NS-S01_S96_L003_quant.sf", sep = "\t", header = TRUE,
na.strings = "")
express = subset(express, select = -c(Length, EffectiveLength, TPM, NumReads) )
for (x in files) {
  print(x)
  express[substr(x,8,13)] <- read.table(file = x, sep = "\t", header = TRUE, na.strings = "")[4]
}

```

```

# Then we add the B73 data on top
files <- list.files(path="quants_B73", pattern="*.sf", full.names=TRUE, recursive=FALSE)
for (x in files) {
  print(x)
  express[substr(x,12,23)] <- read.table(file = x, sep = "\t", header = TRUE, na.strings = "")[4]
}

# Examine data for individual genes
lhcb10_data <- express[grepl("Zm00001eb357740", express$Name),]
fl3_data <- express[grepl("Zm00001eb341550", express$Name),]
clo2b_data <- express[grepl("Zm00001eb426360", express$Name),]
write.csv(lhcb10_data, "lhcb10_data.csv")
write.csv(fl3_data, "fl3_data.csv")

# Rearrange the data a bit
express <-
express[,c(2,3,4,5,6,7,8,9,10,11,12,13,14,15,16,17,18,19,20,21,22,23,24,25,26,27,31,32,33,34,35
,36,37,38,39,40,41,42,28,29,30)]
# Pull out the genes with 0 variability
express <- t(express)
express <- express[, which(apply(express, 2, var) != 0)]
express <- t(express)
res <- cor(express)
round(res, 2)
write.csv(res, "pear.csv")

# Show the clustering of the various tissue samples
express <- t(express)
test.pca <- prcomp(express, center = TRUE, scale. = TRUE)
library(ggfortify)
library(cluster)
autoplot(test.pca, label=TRUE, label.size=4, shape = FALSE) + theme_bw()

```

## Promoter Searching Code

```

library(ggplot2)
plotExpr <- function(masterDF, gene, name, path) {
  df <- as.matrix(masterDF[masterDF$gene==gene,],[-1])
  tiss <- colnames(df)
  #colnames(df) <- 1:length(colnames(df))
  rownames(df) <- "TPM"
  df=data.frame(t(df))
  df$tissue = factor(rownames(df), levels=rownames(df))
  df$type =
  factor(c(rep("root",18),rep("stem",3),rep("leaf",19),rep("stalk",8),rep("floral",6),rep("seed",25)))
  #typeof(df)

```

```

plt1 = ggplot(df,aes(tissue,TPM,fill=type)) +
  geom_bar(stat = "identity") +
  ggtitle(name) +
  ylab("log(TPM)") +
  theme(title = element_text(size = 30),
        axis.title.x = element_blank(),
        axis.text.x = element_text(angle=45,hjust=1),
        axis.title.y = element_text(size=30),
        plot.margin = margin(1,1,1,2),
        legend.title = element_text(size = 25),
        legend.text = element_text(size = 25),
        legend.key.size = unit(3,"line"))
plt1
ggsave(paste(paste(name,gene,sep="-"),".png",sep=""), plt1, width = 20, height = 10,
path=path)
}
findHighTiss <- function(df,cutoff,tissues,limit=NULL,ignore=NULL){
  tissues = tissues - 1
  # First need to create the fictional profile based off the to.find
  fict <- df[1,-1]
  fict[] <- 0
  fict[,tissues] <- 10

  # Creating a function to make sure a base level of expression is achieved
  meansToFind = function(x) {
    result <- mean(x[tissues])
    return(result)
  }
  sufficient <- apply(df[,-1],1,meansToFind)
  highEnough <- df[sufficient>4,]

  # Calculate the distance measure based on data we care about
  coToFind = function(x) {
    return(cosine(as.numeric(x),as.numeric(fict)))
  }
  if (!is.null(ignore)) {
    #print(dim(fict))
    #print(dim(highEnough))
    fict <- fict[-(ignore-1)]
    distance <- apply(highEnough[,-c(1,ignore)],1,coToFind)
  } else {
    distance <- apply(highEnough[,-1],1,coToFind)
  }

  # Combine everything in an easy to view package
  result <- cbind(as.character(highEnough[,1]),sufficient[sufficient>4],distance)

```

```

# Want to trim the dataset based on the list in limit
if (!is.null(limit)) {
  result <- result[(result[,1] %in% limit),]
}

colnames(result) <- c("KEY","MEAN","DISTANCE")
return(result)
}
# Expression dataset
express <-
read.csv(file="../raw/Processed_gene_atlas_and_stress_log2flt1_fpkmmatrix_Feb2018.csv",
header=TRUE, stringsAsFactors=FALSE)
default.trim.mat <- cbind(gene=express[,1],express[,c(6:(ncol(express)-16))])

# Want to trim the maizegdb list
curated <- read.csv(file="../raw/MaizeGDB_curated_locusXgene_models.csv", header=TRUE,
stringsAsFactors=FALSE)
curated <- subset(curated, !grepl('G',KEY) & !grepl('G',NAME))[,1:2]

# Tests and GOIs
plotExpr(default.trim.mat,"Zm00001d042212","LD","../results/")
plotExpr(default.trim.mat,"Zm00001d042315","MADS69")

### Embryo Specific
embryoCandidates <-
findHighTiss(default.trim.mat,4,c(75:79),limit=curated$KEY,ignore=c(56:67))
embryoCandidates <- as.data.frame(embryoCandidates,stringsAsFactors=FALSE)
embryoCandidates <- merge(embryoCandidates,curated,by="KEY")
write.csv(embryoCandidates[,c(4,1,3,2)],file="../results/tissues/embryo/highinembryo.csv")

# Whole seed specific
wholeCandidates <-
findHighTiss(default.trim.mat[default.trim.mat$Whole.Seed_2DAP>4,],4,c(56:80),limit=curated
$KEY)
wholeCandidates <- as.data.frame(wholeCandidates,stringsAsFactors=FALSE)
wholeCandidates <- merge(wholeCandidates,curated,by="KEY")
write.csv(wholeCandidates[,c(4,1,3,2)],file="../results/tissues/embryo/highinseed.csv")
write.csv(wholeCandidates[,c(4,1,3,2)],file="../results/tissues/embryo/highinseed.csv")

# Literature sources
plotExpr(default.trim.mat,"Zm00001d020590","Aa2m","../results/tissues/embryo/")
plotExpr(default.trim.mat,"Zm00001d034413","globulin2","../results/tissues/embryo/")
plotExpr(default.trim.mat,"Zm00001d002768","ole1","../results/tissues/embryo/")
plotExpr(default.trim.mat,"Zm00001d045192","hyp1","../results/tissues/embryo/")

```

```

# Found via searching
plotExpr(default.trim.mat,"Zm00001d009292","fl3","../results/tissues/embryo/")
plotExpr(default.trim.mat,"Zm00001d037436","dzs18","../results/tissues/embryo/")
plotExpr(default.trim.mat,"Zm00001d045792","expb14","../results/tissues/embryo/")
plotExpr(default.trim.mat,"Zm00001d041781","zag2","../results/tissues/embryo/")
plotExpr(default.trim.mat,"Zm00001d035505","pmpm6","../results/tissues/embryo/")
plotExpr(default.trim.mat,"Zm00001d035505","pmpm6","../results/tissues/embryo/")

# Early seed specific
earlyCandidates <-
findHighTiss(default.trim.mat,4,c(56:58),limit=curated$KEY,ignore=c(59:80))
earlyCandidates <- as.data.frame(earlyCandidates,stringsAsFactors=FALSE)
earlyCandidates <- merge(earlyCandidates,curated,by="KEY")
write.csv(earlyCandidates[,c(4,1,3,2)],file="../results/tissues/embryo/highinearlyseed.csv")

# Endosperm Specific
endoCandidates <-
findHighTiss(default.trim.mat,4,c(76:79),limit=curated$KEY,ignore=c(56:67))
endoCandidates <- as.data.frame(endoCandidates,stringsAsFactors=FALSE)
endoCandidates <- merge(endoCandidates,curated,by="KEY")
write.csv(endoCandidates[,c(4,1,3,2)],file="../results/tissues/endo/highinendo.csv")

# Green-tissue Specific
# Lets look at PPC genes first:
plotExpr(default.trim.mat,"Zm00001d046170","PEP1","../results/")
plotExpr(default.trim.mat,"Zm00001d016166","PEP2","../results/")
plotExpr(default.trim.mat,"Zm00001d020057","PEP4","../results/")
plotExpr(default.trim.mat,"Zm00001d020057","glp1","../results/tissues/leaf/")
# Now lets use our searching technique:
leafCandidates <- findHighTiss(default.trim.mat,4,c(23:41),limit=curated$KEY)
leafCandidates <- as.data.frame(leafCandidates,stringsAsFactors=FALSE)
leafCandidates <- merge(leafCandidates,curated,by="KEY")
write.csv(leafCandidates[,c(4,1,3,2)],file="../results/tissues/leaf/highinleaf2.csv")
plotExpr(default.trim.mat,"Zm00001d017485","test","../results/")
test <- cbind(as.character(default.trim.mat$gene),(default.trim.mat$Whole.Seed_2DAP +
default.trim.mat$Whole.Seed_4DAP))

# Root Specific
rootCandidates <- findHighTiss(default.trim.mat,4,c(2:19),limit=curated$KEY)
rootCandidates <- as.data.frame(rootCandidates,stringsAsFactors=FALSE)
rootCandidates <- merge(rootCandidates,curated,by="KEY")
write.csv(rootCandidates[,c(4,1,3,2)],file="../results/tissues/root/allroot.csv")

crownCandidates <-
findHighTiss(default.trim.mat,4,c(15:19),limit=curated$KEY,ignore=c(2:14))
crownCandidates <- as.data.frame(crownCandidates,stringsAsFactors=FALSE)

```

```
crowncandidates <- merge(crowncandidates,curated,by="KEY")
write.csv(crowncandidates[,c(4,1,3,2)],file="../results/tissues/root/crown.csv")

# Use plotting function to explore candidate genes from the list
plotExpr(default.trim.mat,"Zm00001d015327","ubi1",".")
```