

Method Development and Application of Mass Spectrometry Imaging to Study Symbiotic Relationships Between Bacteria and Host Organisms

By

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To David, my husband and partner

&

To my loving parents

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Method Development and Application of Mass Spectrometry for the Study of Symbiotic Relationships between Bacteria and Host Organisms

Erin Gemperline

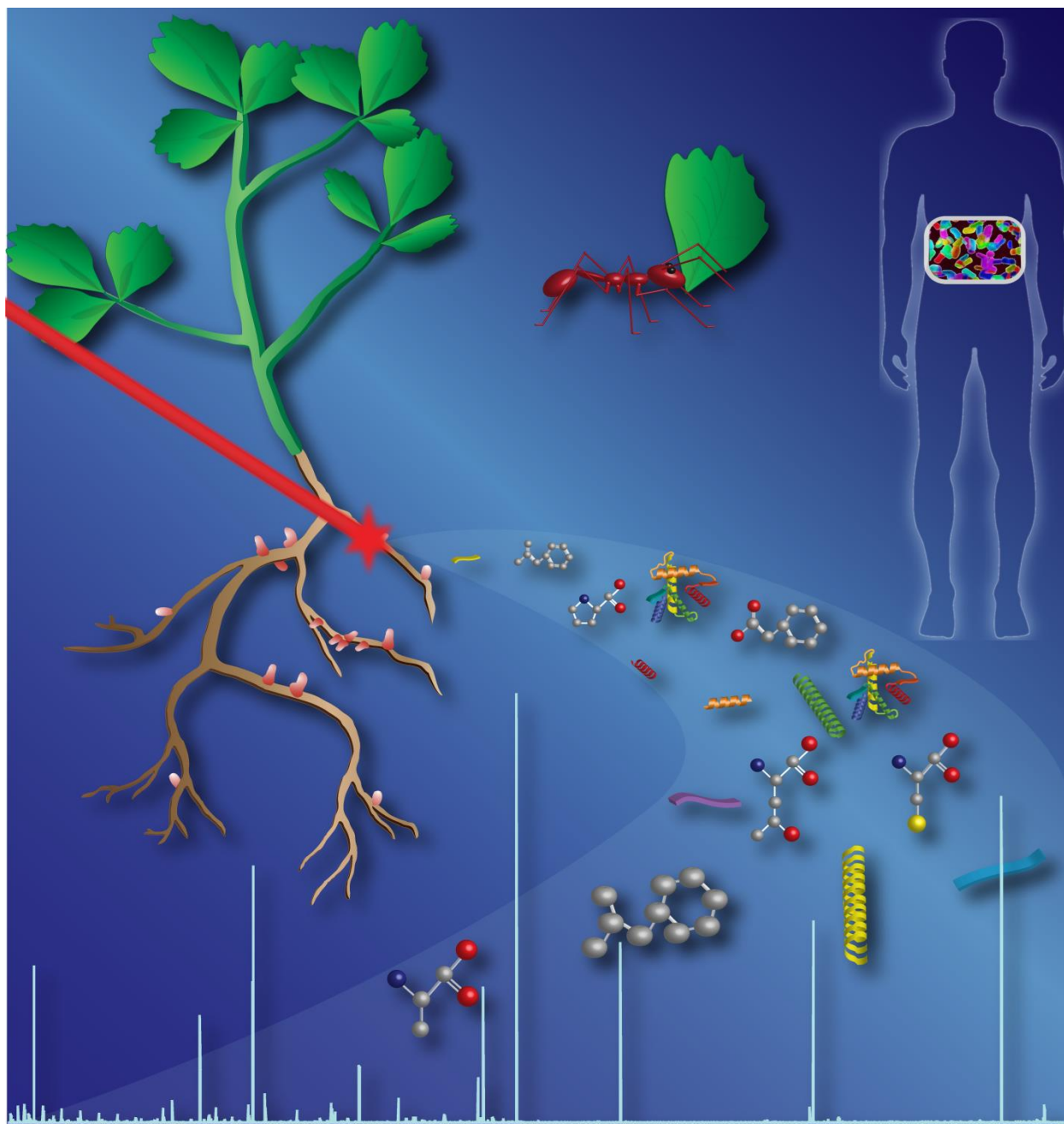
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Abstract

Metabolic profiling can help shed light on cellular mechanisms; however a major technical challenge is to study endogenous metabolomic pathways without perturbing them. Most of the techniques currently in use for metabolomics studies in biological systems rely on tissue extracts which destroy the samples and result in the loss of information about analyte distribution within the tissue. Mass spectrometry imaging (MSI) has evolved as a promising technology to map a wide range of biomolecules in an anatomical context. In this dissertation, a multi-dimensional mass spectrometry-based platform was developed and applied to study interactions between bacteria and host organisms. Specifically, this work aimed to study the symbiotic relationship between soil bacteria and legume plants for agricultural and environmental sustainability applications, as well as the symbiosis between bacteria and leaf cutter ants and humans and our gut microbiota for the discovery of potentially novel antibiotics and antifungals. High-resolution, accurate-mass (HRAM) matrix-assisted laser desorption/ionization (MALDI)-MSI was used to compare differentially treated biological samples, and liquid chromatography (LC)- electrospray ionization (ESI)- tandem mass spectrometry (MS/MS) coupled with database searching was used as a complementary mass spectrometry technique to identify interesting metabolites chosen from the MSI experiments. This work not only improves upon MSI by exploring novel sample preparation methods, but also presents a useful platform that integrates MALDI-MSI with ESI-MS in exploring the underlying chemistry of several biological symbiotic systems.

Chapter 1

Introduction and Research Summary



Microbiome photo courtesy of SatorI13/Stockphoto. Human silhouette adapted from Freepik.com.

Introduction and Research Summary

Mass spectrometry imaging (MSI) has evolved as a promising technology to map a wide range of biomolecules in an anatomical context.¹⁻⁸ This work focuses on improving a mass spectrometry imaging (MSI)-based platform that combines matrix-assisted laser desorption/ionization (MALDI)-MSI with conventional liquid chromatography (LC)-electrospray ionization (ESI)-tandem mass spectrometry (MS/MS). This multi-dimensional mass spectrometry (MS) platform combines the advantages provided by both MALDI and ESI approaches: attaining spatial information of select compounds and fragmentation information for structural elucidation. In addition to extensive method development, this work also demonstrates applications of the multi-dimensional MSI-based approach to study interactions between bacteria and host organisms (Chapters 3-7). Chapter 1 serves as a general introduction of the work described in this thesis and summarizes the major findings of each project. Additional information about the use of mass spectrometry for plant-omics, mass spectrometry imaging in the clinical setting, and detailed MSI protocols can be found in Appendices IV, V, and VI respectively.⁹⁻¹² Chapter 2 provides an overview of key elements associated with MSI, and highlights the applications of MSI in the study of endogenous metabolites/ small molecules in a variety of biological systems.¹³

A major limitation to the detection of metabolites by MALDI-MSI is interference of matrix-derived peaks.¹⁴ Chapter 3 details my extensive method development in the matrix application process for improved MALDI-MSI of small molecules.¹⁵ A comprehensive comparison of the two most widely used MALDI matrices, DHB (2,5-dihydroxybenzoic acid) and CHCA (α -cyano-4-hydroxycinnamic acid), applied via airbrush, automatic sprayer, or sublimation was performed. Each of the three matrix application techniques were first optimized

individually and then the final, optimized methods were compared between techniques. The optimized method yielding the highest number of analytes detected and the highest quality of image was adapted and applied to studies presented in Chapters 4-7.

Chapter 4 describes our characterization of metabolites in roots and root nodules of the model legume, *Medicago truncatula*, which possess symbiotic interactions with nitrogen-fixing bacteria known as Rhizobia.^{8, 16-17} Understanding the metabolites involved in the biological nitrogen fixation process could have a significant impact on agricultural productivity and sustainability. Most of the techniques currently in use for studying plant metabolomics rely on plant extracts which destroy the knowledge of analyte distribution within the tissue.¹⁸⁻²¹ I used the MALDI-MSI sample preparation methods optimized in Chapter 3 to determine the spatial distribution of various metabolites within the legume root nodule. I also used liquid chromatography (LC)-MS in conjunction with MALDI-MSI for a more comprehensive study, and used LC-MS/MS to identify the metabolites that were detected. By comparing metabolic profiles of wild-type nodules that were capable of nitrogen fixation and those mutants exhibiting deficiency in this process, I was able to obtain chemical information about these key metabolites and map their spatial distribution patterns. These results could be especially relevant to the identification of key molecular players involved in the nitrogen fixation pathway which will aid in dissecting the role played by those metabolites within the plant.

Continuing from the metabolomics work presented in the previous chapter, Chapter 5 focuses on the detection and identification of endogenous peptides in *Medicago truncatula*. In the past decade, MSI has rapidly expanded into the field of plant metabolomics;^{8, 12, 22-25} however, plant peptidomics is a relatively under-explored area in mass spectrometry, and especially mass spectrometry imaging, with only a handful of reported studies. We adapted the

method developed in Chapter 3 to the detection of peptides and protein fragments instead of metabolites. However, endogenous signaling peptides are very complex and typically present at low abundances and are inherently difficult to detect, let alone produce ion images via MALDI-MSI.²⁶ We used a combination of MALDI-MSI and LC-ESI-MS/MS to compare wild-type plants to *CLAVATA3/ Embryo –surrounding region- related (CLE)* over-expresser mutants and mutants lacking nodule-specific, cysteine-rich (NCR) peptides. We imaged the spatial distribution of a variety of endogenous peptides and protein fragments and used LC-MS/MS to putatively identify the detected analytes.

Chapter 6 discusses my work on developing an innovative protocol for performing MSI-based metabolomics on the surface of organisms that enables detection of natural products, potentially new anti-microbial compounds, directly from leaf cutter ants. Fungus-growing ants, a tribe of ants that include leaf-cutter ants, have a long-standing mutualism with *Pseudonocardia*, a genus of bacteria that lives on the ants' exoskeleton. This bacterium protects the ants and their food source from harmful pathogens.²⁷⁻²⁹ When the ants are exposed to ecologically relevant pathogens, *Pseudonocardia* naturally produce compounds with antimicrobial properties. We exposed ants with their symbiotic bacteria to three different types of pathogens and detected compounds that are expressed in response to pathogen exposure. These compounds that are only produced in response to pathogen infection could be novel candidates for new antifungal or antibacterial compounds with the goal of potentially being able to treat antibiotic-resistant diseases. We wanted to target compounds that are specifically localized to the *Pseudonocardia* on the surface of the ants' exoskeleton which traditional MALDI-MSI is not capable of doing. I therefore developed a novel MALDI-MSI method to

specifically image the *Pseudonocardia* on the surface of the ant *in vivo* and compared the metabolic profiles to that of *Pseudonocardia* exposed to pathogens *in vitro*.

Our natural product discovery work with the ant system led us to further develop methods for novel antibiotic discovery. Chapter 7 details our work on perturbing the gut microbiota and detecting changes in the secondary metabolites that the microbes produce in response to infection. Mice were colonized with the human microbiota and compared to mice raised without gut microbiota (germ-free). These mice were infected with *Salmonella enterica* and an LC-MS method was used to compare the metabolites produced by the human gut microbiota in order to fight off infections. MALDI-MSI was used to visualize these compounds on tissue. This study yielded many candidates for novel antibiotics and after narrowing down the list of targets by analyzing more biological replicates, these drug candidates will be isolated and validated for development as potentially novel pharmaceuticals in the future.

Chapter 8 goes into detail of a targeted metabolomics study in comparison to the preceding chapters that focus on discovery metabolomics.³⁰ In this chapter, I developed a reliable and sensitive assay to determine the concentration of a drug, CPP, in mouse plasma and brain tissue. CPP ((*RS*)-3-(2-carboxypiperazin-4-yl)-propyl-1-phosphonic acid) is a competitive antagonist of the N-methyl-D-aspartate (NMDA) receptor and is routinely used with rodent models to investigate the role of NMDA receptors in brain function.³¹ Determining tissue-specific drug concentrations that correspond to specific behavioral endpoints will guide the design and interpretation of studies utilizing CPP for companion experiments performed *in vivo* and *in vitro*. I developed a multiple reaction monitoring (MRM) method using a Q-trap mass spectrometer for the absolute quantification of CPP in plasma and brain after animals were dosed with relevant amounts of CPP via intravenous (IV) and intraperitoneal (IP) injections.

Chapter 9 presents conclusions and future directions of my work on improving MSI-based methods through extensive method development and applications of this platform that integrates MALDI-MSI with ESI-LC-MS in exploring the underlying chemistry of several biological symbiotic models. Chapter 10 was written for the Wisconsin Initiative for Science Literacy and carefully and thoughtfully explains MALDI-MSI, metabolomics, and the details of my work from Chapter 4 to an audience with a more general knowledge and background.

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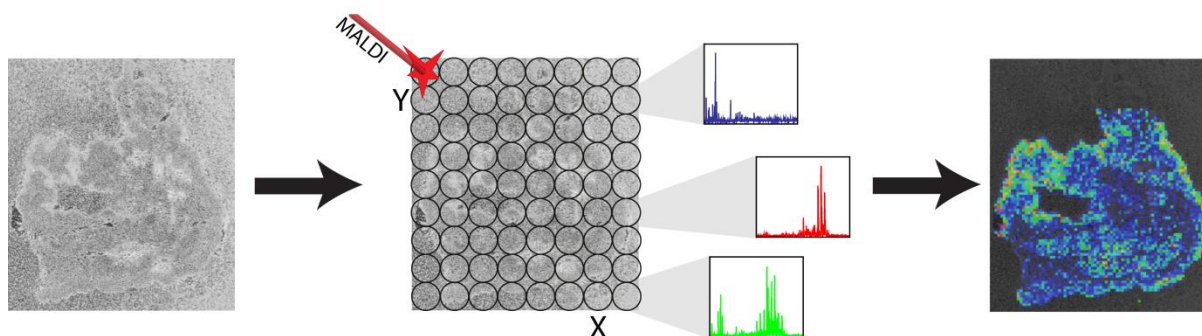
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Chapter 2

MALDI- Mass Spectrometric Imaging of Endogenous Metabolites in Biological Systems



Adapted from **Gemperline, E.**; Li, L. "MALDI-Mass Spectrometric Imaging of Endogenous Metabolites in Biological Systems" *eLS*. (2014) DOI: 10.1002/9780470015902.a0023207

Abstract

Matrix-assisted laser desorption/ionization (MALDI)-mass spectrometric imaging (MSI) is a powerful, relatively new technology that allows for the detection of molecules directly from biological systems and also provides the spatial distribution for these analytes within the tissue sample. MSI has gained considerable popularity for the study of endogenous metabolites as metabolites are the end product of various biochemical processes, and represent a biological snapshot of an organism's biochemistry at a given time. Although the underlying concept is simple, factors such as choice of ionization method, sample preparation, instrumentation and data analysis must be taken into account and tailored for successful applications of MSI, especially for the study of small molecules. MALDI-MSI has been successfully applied to the study of endogenous metabolites in animal, plant, bacteria, and fungal tissues and has provided new insights into biological functions and pathways, interspecies interactions, and novel natural products.

Introduction

Metabolomics is a growing field with many important biological applications including biomarker discovery, deciphering metabolic pathways in plants and other biological systems, and toxicology profiling.¹⁻⁷ Metabolites typically possess molecular weights below 1000 Da and are often classified as small molecule analytes. A metabolic profile provides a snapshot of an organism's metabolism and underlying biochemistry at a given time. Although metabolomic data can aid in the assignment of gene and enzyme function, the relation between metabolites and proteins/genes is not always straightforward. Conventional tissue extraction methods have been used for the global analysis of metabolites, but provide minimal spatial information. Matrix-assisted laser desorption/ionization (MALDI)-mass spectrometric imaging (MSI) is a powerful, relatively new technology that can be used to determine the spatial distribution of endogenous or exogenous molecules present in biological tissues. MSI uses a computer-controlled x-y stage, which holds the sample, and allows for the laser to raster across the sample and mass spectra to be collected at every pre-defined raster point. After completing the 2D raster, an ion image can be created using software to select a single mass from the spectrum and the software will display the relative abundance of that ion as a coloured map of signal intensity at each raster point. A general scheme for MSI is shown in **Figure 1**. Advantages of MALDI-MSI include the ability to detect a broad mass range of compounds, such as metabolites, lipids, peptides, proteins, etc., the ability to detect multiple analytes in a single experiment without the need for labels or prior knowledge of the analytes, and the preservation of biologically relevant spatial information. Using MALDI-MSI to study each different class of biomolecules comes with unique challenges. Some unique challenges associated with the study of small molecules

using MALDI-MSI include matrix interference and potential analyte delocalization. Technological advances have reduced these challenges and MALDI-MSI is becoming a popular tool for the study of metabolites in many different biological systems.

MALDI-MSI: Basic Principles and Workflow

Ionization

Creating ions is critical to mass spectrometric analysis as the mass spectrometer only detects charged particles. With MALDI-MS, analytes are co-crystallized with matrix, typically an organic acid. When the laser irradiates the sample, the matrix is ablated, forming a gas plume in which matrix and analyte ions are generated. MALDI is referred to as a soft ionization technique and produces primarily singly-charged ions. The two types of lasers commonly used in MALDI instruments are nitrogen lasers and neodymium-doped yttrium aluminum garnet (Nd:YAG) lasers. The spatial resolution of MS images is determined by the size of the laser beam diameter and the size of the matrix crystals.

Sample Preparation

Proper methods and techniques used to prepare samples for MSI are crucial for ensuring reproducible and reliable data. First, tissues of interest are harvested from the specimen and immediately frozen. One common procedure after harvesting tissue is to snap-freeze the sample in dry ice or liquid nitrogen and store it at -80°C until use.⁸ A second method involves loosely wrapping the tissue in aluminum foil and gently placing it into liquid nitrogen, ice-cold ethanol or isopropanol bath for 30-60 seconds.⁹ The second method is a gentler approach because of the longer freezing process, which avoids tissue cracking and fragmentation. Next, the tissue can be sectioned, typically 10-20 μm thick slices,¹⁰ using a cryostat. It can be helpful to first embed the

sample in supporting media such as gelatin⁴ or sucrose¹¹ which allows for easy handling and precise sectioning of tissue samples without introducing interferences to mass spectrometer. Next, the tissue sections can be thaw-mounted onto a stainless steel conductive plate, indium-tin-oxide (ITO)-coated conductive glass slides, or regular glass slides, depending on instrumentation.⁹ An advantage of using glass slides is that optical images can be taken of the samples. These images can be obtained with powerful microscopes or a simple scanner and co-registered with the ion images generated with MSI. For clinical samples, the glass slides can be used for histological analysis prior to MSI which allows for additional information gained from one sample. The final step before MSI analysis is choosing and applying the matrix.

Matrix Application

Matrix selection and application is a crucial step in preparing samples for MALDI-MSI. The two most common matrices used for MSI are CHCA (α -cyano-4-hydroxycinnamic acid) and DHB (2,5-dihydroxy benzoic acid).^{9, 12-13} New matrices are constantly being explored, including ionic matrices, made by mixing conventional matrices with organic bases,¹⁴⁻¹⁵ DAN (1,5-diaminonaphthalene), DMAN (1,8-bis(dimethylamino)naphthalene), DHPT (2,3,4,5-tetra(3',4'-dihydroxyphenyl)thiophene), TiO₂ nanoparticles, etc.¹⁶⁻²⁰ The matrix influences the ionization efficiency, interference, and signal intensity for MSI experiments due to chemical properties such as homogenous deposition/ crystallization and vacuum stability. Choosing a matrix is especially important when studying small molecules because conventional matrices produce their own matrix ions in the low mass range (0-500 Da) which are also detected by the mass spectrometer and could potentially mask analytes of interest. Some of the more novel matrices reduce this problem.

Matrix application is another area under continuous development. Potential limitations caused by this step include diffusion of metabolites within the tissue and heterogeneous size of crystal formation. Matrix application methods can be divided into two categories: solvent-based and solvent-free. For solvent-based application methods, several types of matrix application apparatuses are available that deposit matrix either as homogeneous layers (spray coating) or discrete spots (microspotting). Spray devices such as the manual airbrush, automatic TM Sprayer from HTX Imaging, and automatic ImagePrep from Bruker Daltonics are all capable of applying a uniform layer; the airbrush requires more skill on the part of the user to achieve homogenous coverage and crystal size. Solvent-free matrix application methods include sublimation or dry coating.²¹⁻²² Solvent free matrix application methods are used more often for studying metabolites as too much solvent deposited on the tissue has the tendency of delocalizing small molecules. With new solvent-based spraying systems, like the TM-Sprayer, the nozzle of the device is heated for increased evaporation of solvents, making it a viable option for studying metabolites without causing analyte delocalization.

Instrumentation

Time-of-flight (TOF) and TOF/TOF analyzers are the most common type of mass spectrometers used in MALDI-MSI applications. In TOF analyzers, ions are accelerated and the m/z is determined by the time the ions take to travel through the TOF tube.²³ This design allows for the analysis of a wide mass range of molecules and fast analysis time.

Compared to the relatively low mass resolving power offered by TOF/TOF mass analyzer, the Orbitrap Fourier transform mass spectrometer is gaining popularity in MSI applications. The Orbitrap provides superior mass resolution and accuracy which is extremely

important for identifying metabolites as identifications are primarily based on accurate mass matching. In an Orbitrap mass spectrometer, m/z values are determined by measuring the axial oscillation frequency of ions in an electrostatic field moving back and forth along a spindle-like electrode, where the mass of the ion is related to the frequency.²⁴ Disadvantages of the commercially available MALDI-Orbitrap compared to TOF instruments are the larger laser beam size, which limits the spatial resolution of the images to approximately 75 μm , slower analysis time, and limited mass range. Analysis time depends on the raster step size and image area; however, MSI experiments that take hours to perform on a TOF instrument could take up to several days to perform on an Orbitrap instrument. Recently the Spengler group has developed a custom MALDI imaging ion source with the ability to perform MSI with a spatial resolution of 5 μm .²⁵ Theoretically, TOF instruments have an unlimited mass range whereas Orbitrap instruments are limited to approximately m/z 4000 since higher m/z compounds are difficult to retain during the orbital rotation.

In Fourier transform ion cyclotron resonance (FT-ICR) mass analyzers ions are excited and induce a charge which generates a signal called free induction decay (FID). The useful signal is extracted from the FID by performing a Fourier transform, thus generating a mass spectrum. FT-ICR mass analyzers are often reported to have mass errors of less than 1 ppm.²⁶ Like the Orbitrap, MALDI-FT-ICR instruments also suffer from long analysis times, but one advantage of the FT-ICR is that it has a higher upper mass limit when compared to the Orbitrap studies. TOF instruments can still be used for untargeted metabolomics studies, but may require additional, complementary analyses with high mass accuracy electrospray ionization mass spectrometers (ESI-MS).

Data Analysis

Vendor specific MSI analysis software (e.g., FlexImaging from Bruker Daltonics, ImageQuest from Thermo Fisher Scientific and TissueView from Applied Biosystems/MDS) are commonly used to extract distribution maps, or images, for selected analytes from the collected data. Open source software, such as BioMap (<http://www.maldi-msi.org>), is also capable of producing the ion images.

Data processing is oftentimes the bottleneck for MSI experiments, as typically manual extraction of ion images is extremely time-consuming for large-scale analyses, such as untargeted studies. A readily available (free for use at <http://www4.ncsu.edu/~dcmuddim/msireader.html>) MSI data processing software has been developed, called MSiReader,²⁷ which can automatically generate a list of m/z 's of interest by defining a region of interest and a reference region and excluding the m/z values in the reference region from those in the region of interest. A list of m/z 's, either automatically created or manually generated, can then be imported and images will be extracted for every m/z in the list. Software such as MSiReader drastically decreases data processing time in comparison to manual data processing, allowing for higher throughput and faster overall analysis.

Assigning identifications to metabolites is not a straightforward task when performing untargeted metabolomics studies. Typically, the first step of identifying metabolites in a complex sample is to obtain their accurate mass, within 5 ppm error, using high resolution instrumentation. These accurate masses can be searched against online databases such as METLIN, HMDB, KEGG, PubChem, ChemSpider, MassBank, MMCD, LIPID MAPS, and more. Since these online databases contain different metabolites, and no database is complete, a new tool called MetaboSearch (free for use at <http://omics.georgetown.edu/metabosearch.html>)

has been developed that will search four common databases, HMDB, MMCD, METLIN, and LIPID MAPS, automatically rather than searching each database individually, by hand.²⁸ Database searching will often result in multiple potential identifications for a given mass. To further narrow down identification assignments, tandem mass spectra can be collected for each metabolite of interest which will provide characteristic fragmentation peaks for the compound. Recently tandem mass spectra have been compiled into some of these databases so that experimental spectra can be manually compared to reference spectra. MetFrag (free for use at <http://msbi.ipb-halle.de/MetFrag/>) is a useful tool for computer assisted identification of metabolite mass spectra that can be used to manually compare experimental tandem mass data to computer predicted tandem mass spectra for metabolites of interest.²⁹ MetFusion (free for use at <http://msbi.ipb-halle.de/MetFusion/>) combines information from MassBank and MetFrag for more accurate predictions.³⁰ Even with the aid of fragmentation prediction software and reference tandem mass spectra in online databases, confident identifications of metabolites are still difficult as many metabolites share common fragments. This is an area where more work and progress is greatly needed.

Quantitative MALDI-MSI has been difficult to achieve. Recently, software tools have been developed to address this issue, such as Quantinetix from ImaBiotech. Källback *et al.* have developed software for quantitation via isotopic labeling and normalization of analytes³¹ and Shariatgorji *et al.* have developed in-house software for MSI quantitation based on signal intensities.³²

Applications

Animal Tissue MSI

MALDI-MSI has been used to study molecular distributions in human and animal tissues since it was first demonstrated by Caprioli *et al.* in 1997.³³ The majority of MSI studies performed on animal and human tissues examine larger molecules, such as peptides and proteins, or exogenous small molecules, such as drugs and their metabolites. Many proof-of-principle studies have been done for the analysis of small molecules on animal tissue sections, but studies have also been done that used MALDI-MSI to reveal insight into biological processes. Goto-Inoue *et al.* used MALDI-MSI to detect changes in metabolite distribution during testicular maturation in mice.³⁴ In this study, distributions of metabolites, including lipids, in different layers of the seminiferous tubules were compared in 2 week and 8 week-old mice. Layer-specific molecules including 13 phosphatidylcholine compounds, sphingomyeline, glutathione, 7 seminolipids, 2 phosphatidylinositols, sulfatide, and UDP-HexNAc showed different localizations in the 2 week vs. 8 week-old mice. These results, shown in **Figure 2**, provided insight into the cellular mechanisms associated with testicular maturation and reproductive function. Scott *et al.* applied MALDI-MSI to detect and characterize potential biomarkers of radiation-induced tissue damage in mouse gastrointestinal tract and lung tissue.³⁵ This work showed unique spatial distributions of lipid species when damaged tissue was compared to healthy tissue which could be potential indicators correlating to radiation dose and onset of diseases caused by radiation.

Plant Tissue MSI

Currently the majority of MSI experiments use animal tissue sections or small tumor biopsies, but more recently, the use of MALDI-MSI has expanded into the field of plant metabolomics. A recent review provides a comprehensive list of studies using MALDI-MSI (and other MSI ionization sources) to study metabolites in various plant tissues in the past 8 years.³⁶ Araujo *et al.* used MALDI-MSI to analyze lignin in Eucalyptus for use in production of bioethanol.³⁷ The ratio of lignin subunits determines the properties of the lignin; therefore the researchers aimed to detect and relatively quantitate lignin subunits in this work. They were able to detect and identify 22 lignin monomers using this method. Most of these studies are proof-of-principle studies, but several have used MSI to obtain further insight into biological processes. Ye *et al.* used this technique to detect differences in metabolite distributions in root and nodule tissues in *Medicago truncatula*.⁴ This study also compared mutant strains of plant and symbiotic bacteria and identified metabolites, such as heme and formononetin MalGlc, which were present in functional, nitrogen-fixing nodules and absent from non-functional nodules. The results are shown in **Figure 3**. The information gained from using this technique could provide valuable insight into the biological nitrogen fixation process in legume plants.

Bacteria and Fungi MSI

Within the past 5-6 years MSI of microbial colonies from liquid and agar media has been performed. In a proof-of-principle study, Gonzalez *et al.* used MALDI-MSI to study the metabolic exchange patterns between a diverse array of microbes.³⁸ Metabolites excreted from single-species colonies have been a rich source of therapeutics; therefore, the authors were interested in studying the secreted and colony-associated metabolites when multiple bacterial

colonies came into contact with each other. These researchers examined cultured, environmental samples and showed the ability of MSI to detect differences in metabolic factors associated with different members of the microbial community within the sample, shown in **Figure 4**. Traxler *et al.* also used MSI to study metabolites produced when bacterial species interact with each other.³⁹ This study revealed that 629 compounds were produced, most of them with unknown identifications. The results of the study indicate that interspecies interactions can lead to unexpected biosynthetic shifts in secondary metabolite production pathways. In addition to studying the interactions between bacterial species, MALDI-MSI has been used to study interactions between bacteria and fungi. Moree *et al.* studied the molecular interactions between fungi and a coral microbe with the goal of improving functional understanding of microbial metabolites and potentially discovering anti-infective agent natural products.²² The authors used MSI to visualize compounds with anti-fungal properties localized to the colony or secreted; these results are shown in **Figure 5**. The origin and directionality of secreted metabolites were more clearly detected using this method and a number of metabolites were detected that were produced by the bacteria when in contact with the fungi. At the interaction site between the bacteria and fungi, some metabolites were barely detected indicating that they were consumed, inhibited, or suppressed. Secondary metabolites, often referred to as natural products, have also been detected from fungal fruiting bodies with MALDI-MSI. Bhandari *et al.* used MALDI-MSI to study fruiting bodies and pellets of two different model species of fungi that are well-known for efficient production of secondary metabolites with biological activities.⁴⁰ This study is more of a proof-of-principle study, highlighting the in-house modified MALDI source capable of spatial resolutions as low as 5 μm . Using this specialized MALDI instrument, the researchers performed MSI and detected known secondary metabolites, elucidating the spatial distribution of

the compounds and comparing the secondary metabolite production between submerged fungal cultures and fruiting bodies.

Conclusions and Future Directions

Over the past decade, MSI has obtained increasing attention from biologists and become more routinely employed to map various classes of biomolecules from biological specimen. Using this technique, chemical and biological hypotheses can be generated based on spatial mapping of biomolecules. MSI has been increasingly employed in the study of human and animal tissues and has been extended into the study of plants. Very recently MSI has also been used to study intercellular communication via metabolomics approach in bacteria and fungi. Many MSI metabolomics studies demonstrate their utility by proof-of-principle experiments, but this technique allows for discovery and untargeted experiments that could provide new insight into biological pathways and eventually enable correlation with proteomics, transcriptomics and genomics data. With the new technical advances in the field of mass spectrometry, MSI has the potential to expand into many new areas of research and be employed as a powerful tool for a myriad of biological applications.

Acknowledgements

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Figures

Figure 1.

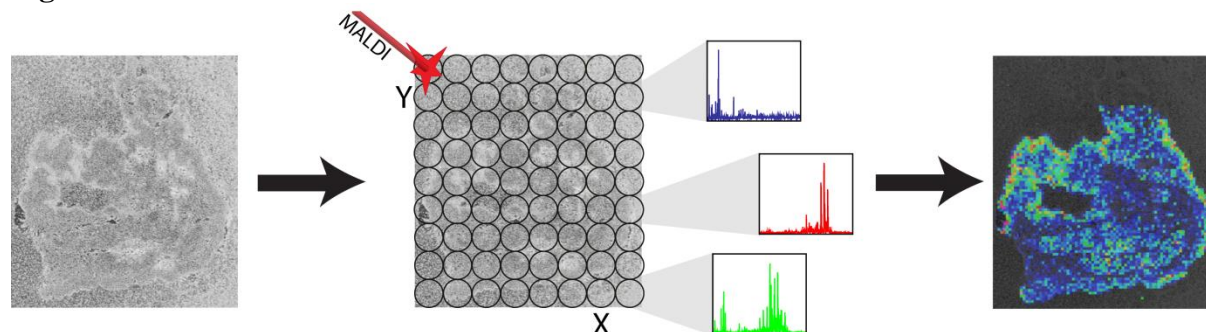


Figure 1. MALDI-MSI Workflow. Samples are prepared by sectioning tissue samples and mounting them on a glass slide or MALDI target plate followed by application of matrix. MSI uses a computer-controlled x-y stage, which holds the sample, and allows for the laser to raster across the sample and mass spectra to be collected at every pre-defined raster point. After completing the 2D raster, an ion image can be created using software to select a single mass from the spectrum and the software will display the relative abundance of that ion as a heat map of signal intensity at each raster point.

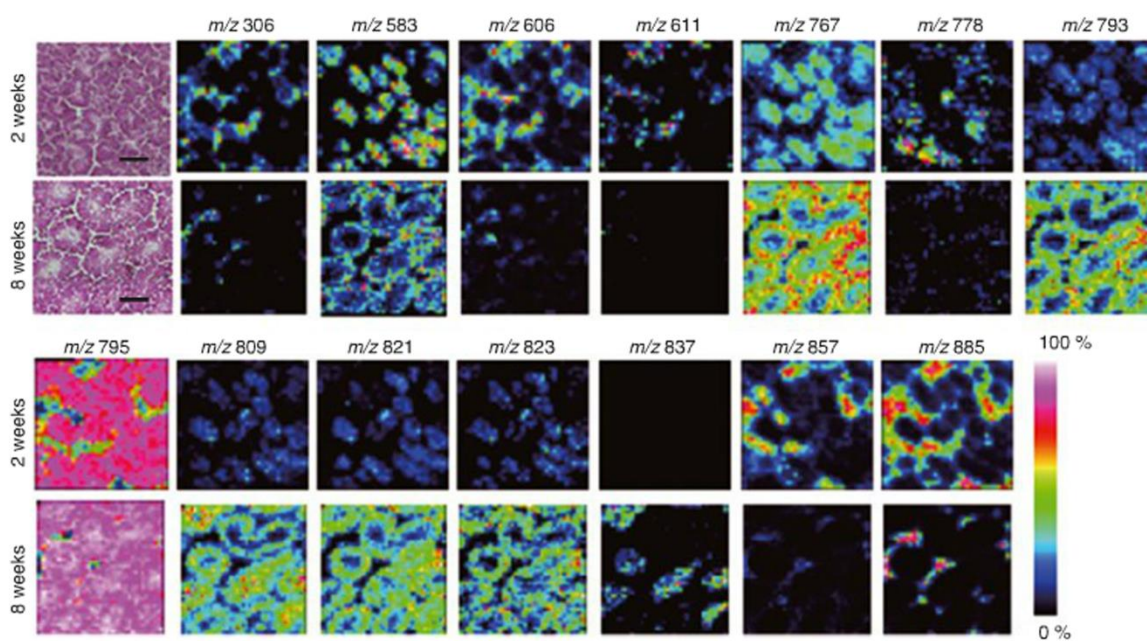
Figure 2.

Figure 2. The result of MSI analyses of testis in negative-ion mode. Hematoxylin and eosin staining results and ion images of 14 representative peaks. Scale bar is 100 μ m. Reprinted with permission from Ref. 34. Copyright 2011 John Wiley & Sons, Ltd.

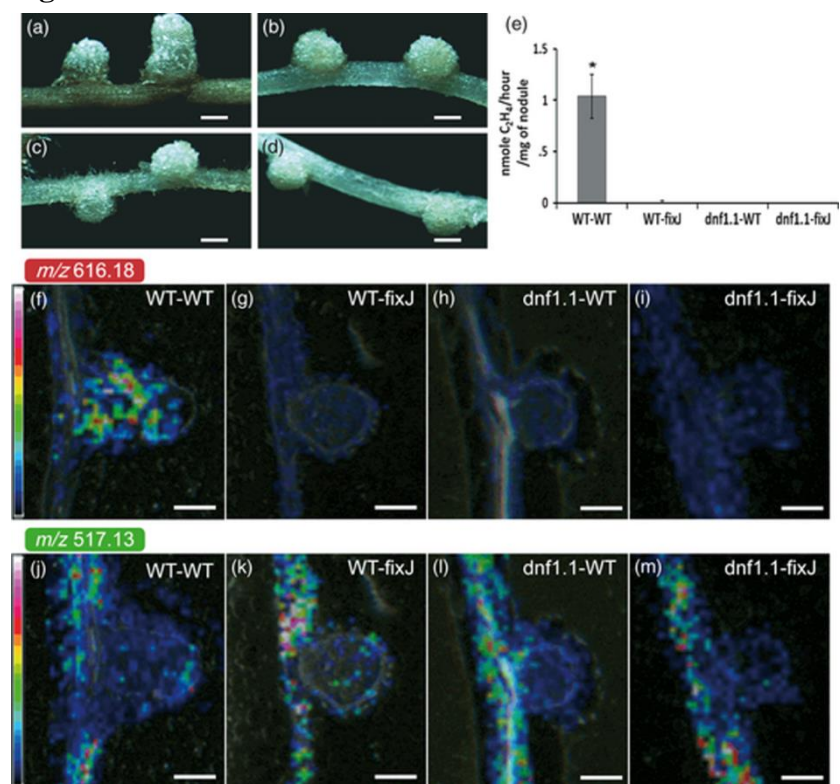
Figure 3.

Figure 3. Comparison of the metabolite distribution in nitrogen fixing and non-fixing *Medicago truncatula* (Medicago) nodules. (a) Nodules on a wild-type (WT) *Medicago* plant inoculated with the WT strain of rhizobia (WT/WT). (b) Nodules on a WT plant inoculated with the *fixJ* mutant of rhizobia (WT/*fixJ*). (c) Nodules on a *Medicago dnf1-1* mutant inoculated with the WT strain of rhizobia (*dnf1*/WT). (d) Nodules on a *Medicago dnf1-1* mutant inoculated with the *fixJ* mutant of rhizobia (*dnf1*/*fixJ*). (e) Nitrogen fixation activity. Each bar corresponds to the mean value of acetylene reduction for eight plants assayed 3 weeks after inoculation. Error bars indicate standard error (SE). (f–i) Distribution of the heme moiety at *m/z* 616.18 in the four different nodule types: WT/WT (f), WT/*fixJ* (g), *dnf1*/WT (h) and *dnf1*/*fixJ* (i). The heme moiety was detected only in fixing nodules in (f). (j–m) Distribution of the metabolite formononetin MalGlc at *m/z* 517.13 on WT/WT (j), WT/*fixJ* (k), *dnf1*/WT (l) and *dnf1*/*fixJ* (m), showing great similarity in contrast to (f)–(i). Scale bars = 1 mm. Reprinted with permission from Ref. 4. Copyright 2013 John Wiley & Sons, Ltd.

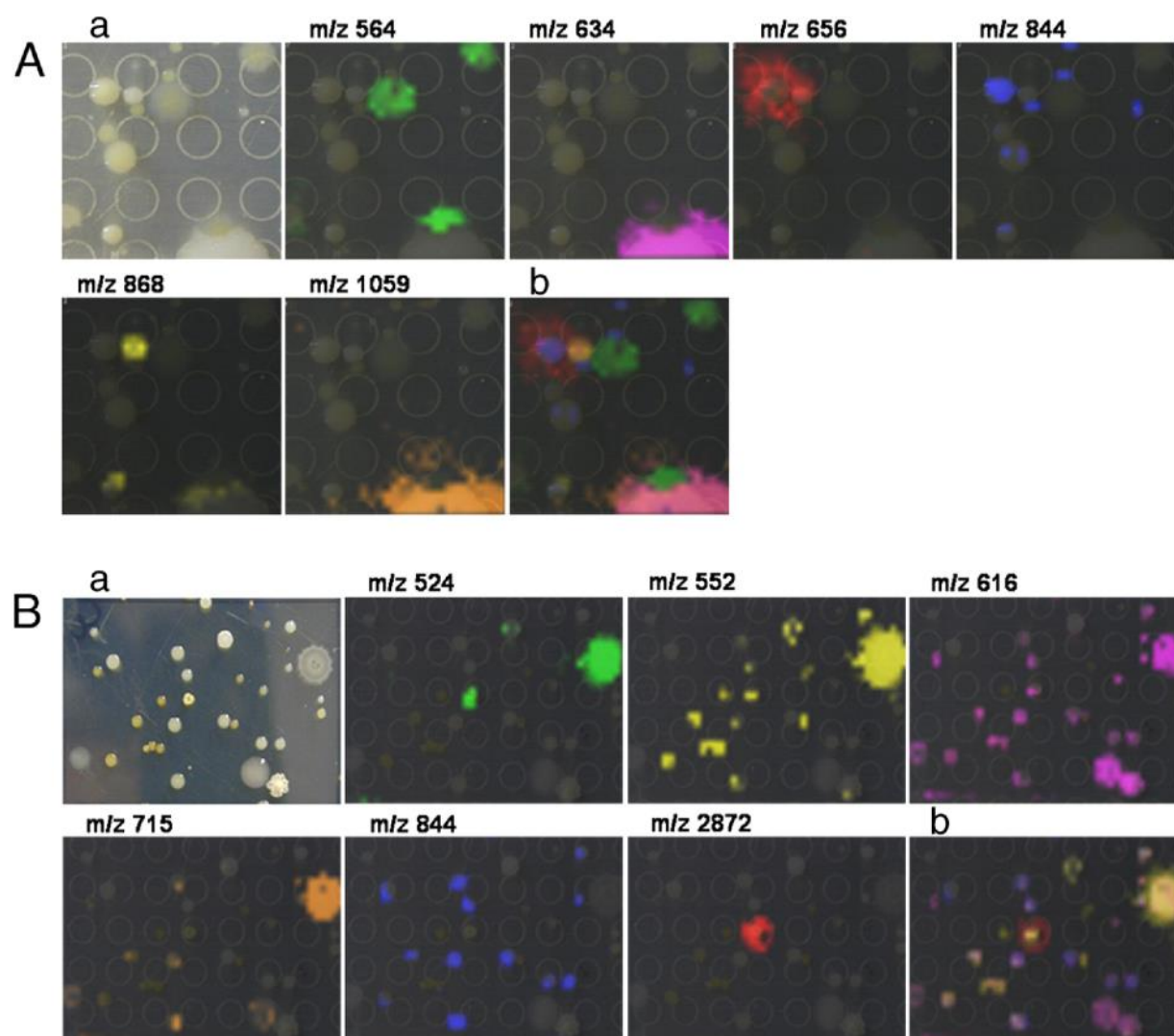
Figure 4.

Figure 4. MSI of multiple complex samples. A. Los Angeles garden soil. B. La Jolla Shores beach marine sediment. (a) Respective photographs of microbial communities. (b) Overlay of multiple ions observed within the microbial community. Reprinted with permission from Ref. 38. Copyright 2012 Elsevier.

Figure 5.

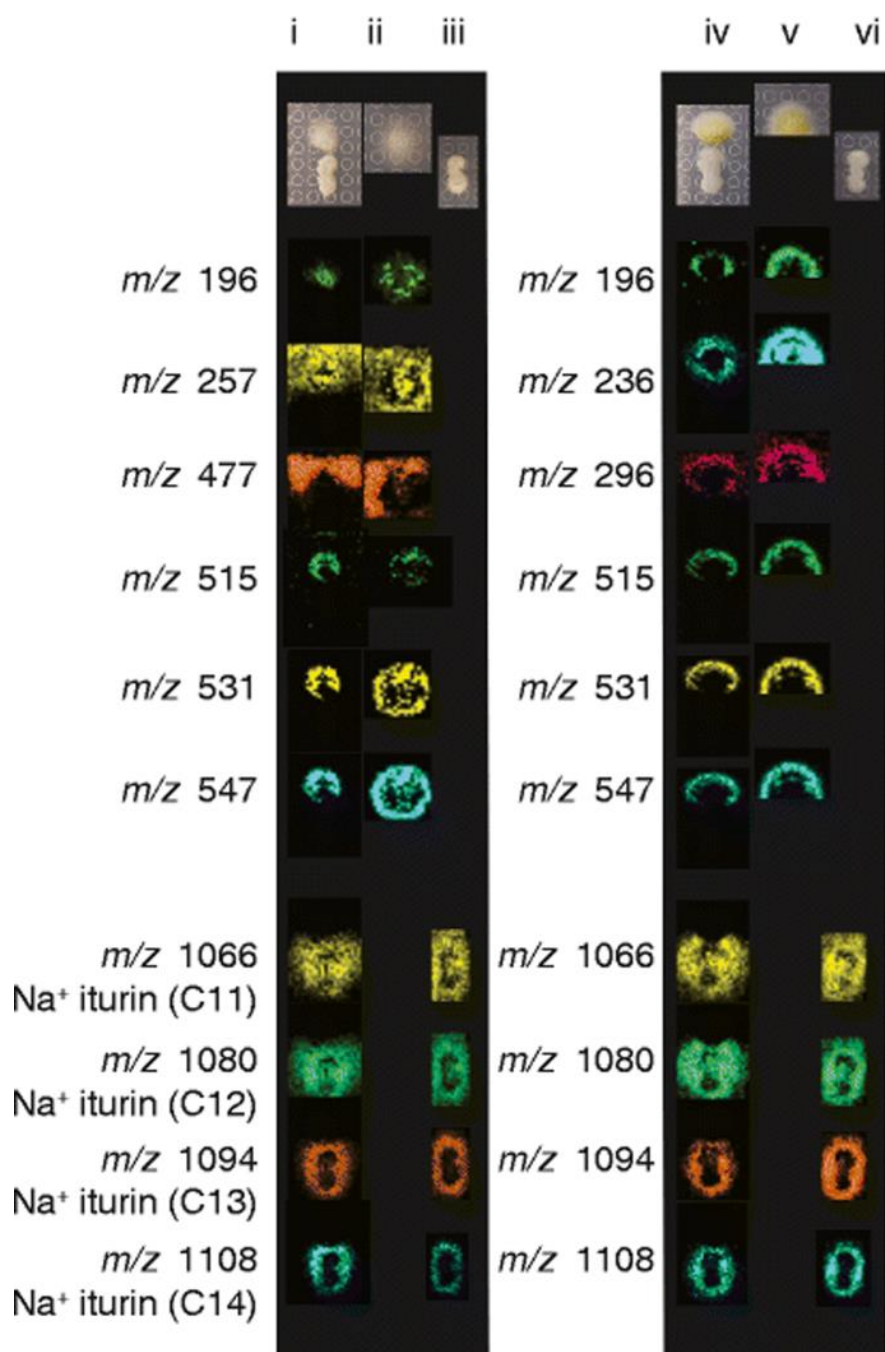
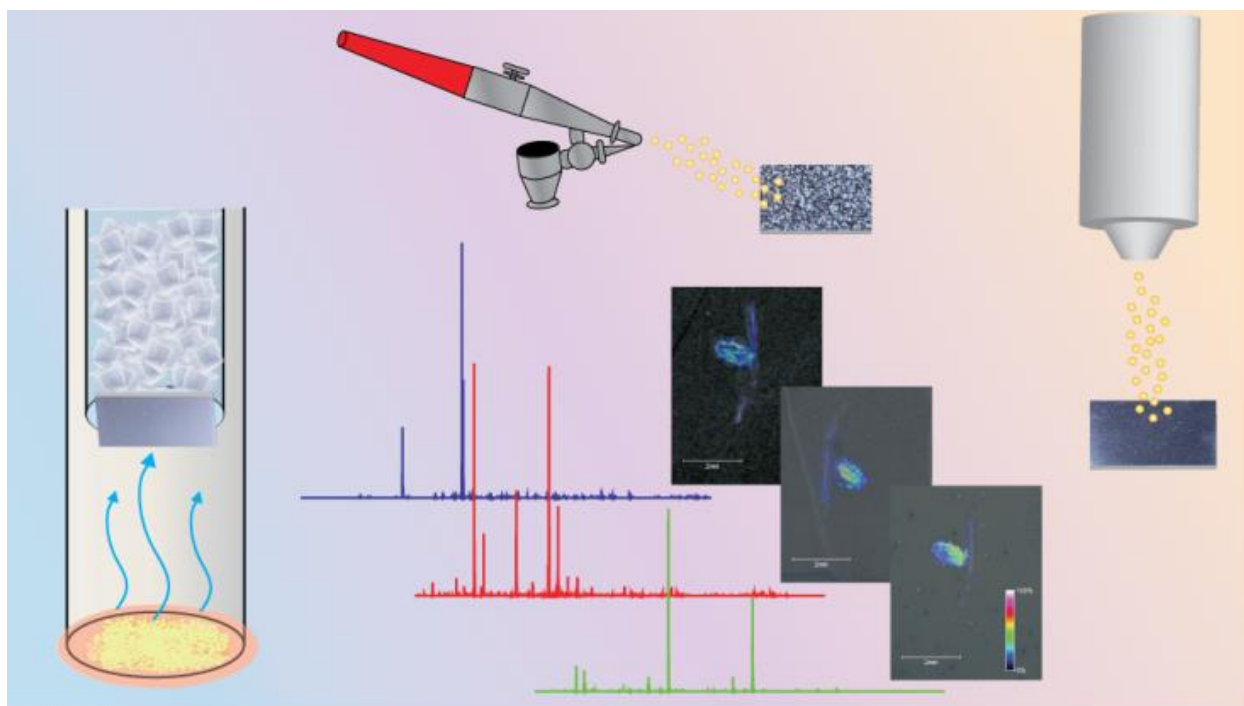


Figure 5. MALDI-MSI of the interaction between GA40 (bacteria) and *A. fumigatus* fungi (left) compared to interaction of GA40 vs. *A. niger* fungi (right) including the controls (i) GA40 on the bottom and *A. fumigatus* on the top (ii) *A. fumigatus* control (iii) GA40 control (iv) GA40 on the bottom and *A. niger* on the top (v) *A. niger* control (half of a colony was imaged) (vi) GA40 control. Reprinted with permission from Ref. 22. Copyright 2013 Springer.

Chapter 3

Optimization and Comparison of Multiple MALDI Matrix Application Methods for Small Molecule Mass Spectrometric Imaging



Adapted from **Gemperline, E.**; Rawson, S.; Li, L. "Optimization and Comparison of Multiple MALDI Matrix Application Methods for Small Molecule Mass Spectrometric Imaging" *Analytical Chemistry*. 86(20):10030-10035. (2014) doi:10.1021/ac5028534

Abstract

The matrix application technique is critical to the success of a matrix-assisted laser desorption/ionization (MALDI) experiment. This work presents a systematic study aiming to evaluate three different matrix application techniques for MALDI mass spectrometric imaging (MSI) of endogenous metabolites from legume plant, *Medicago truncatula*, root nodules. Airbrush, automatic sprayer, and sublimation matrix application methods were optimized individually for detection of metabolites in the positive ionization mode exploiting the two most widely-used MALDI matrices, 2,5-dihydroxybenzoic acid (DHB) and α -cyano-4-hydroxycinnamic acid (CHCA). Analytical reproducibility and analyte diffusion were examined and compared side-by-side for each method. When using DHB, the optimized method developed for the automatic matrix sprayer system resulted in approximately double the number of metabolites detected when compared to sublimation and airbrush. The automatic sprayer method also showed more reproducible results and less analyte diffusion than the airbrush method. Sublimation matrix deposition yielded high spatial resolution and reproducibility, but fewer analytes in the higher m/z range (500-1000 m/z). When the samples were placed in a humidity chamber after sublimation, there was enhanced detection of higher mass metabolites, but increased analyte diffusion in the lower mass range. When using CHCA, the optimized automatic sprayer method and humidified sublimation method resulted in double the number of metabolites detected compared to standard airbrushing.

Introduction

Metabolomics is a growing field with many important biological applications including biomarker discovery, deciphering metabolic pathways in plants and other biological systems, and toxicology profiling.¹⁻⁷ Studying the metabolome of a cell/organism can provide insights into its actual biochemical state.⁸ Most techniques currently used for metabolomics require tissue extracts, but knowing the location of a biomolecule within a specific tissue can reveal key insights into its role and function within the organism.⁹⁻¹¹ MALDI-MSI has become a powerful tool to visualize the distribution of a wide range of molecules within biological tissues.¹²⁻²⁰

MALDI requires deposition of an organic, crystalline compound, known as matrix, on the tissue of interest to assist analyte desorption and ionization.¹⁶ The matrix application technique plays a crucial role in the quality of mass spectral images, especially when obtaining high spatial resolution images.²¹⁻²³ Among other instrumental parameters, such as raster step size, laser beam diameter, etc., spatial resolution and reproducibility of results are also limited by the matrix crystal size and application consistency.²³⁻²⁴ In this work, three matrix application methods were systematically optimized and compared: airbrush, automatic sprayer, and sublimation. Airbrush matrix application has been widely used in MALDI imaging^{6, 15, 17, 25-26} and is relatively fast and simple. The major limitation of airbrush matrix application is that the velocity of the spray is controlled manually and cannot be strictly monitored. This causes the quality of the spray to be extremely user dependent, and is often not reproducible. Variations in the spray velocity and duration cause inconsistent application and applying too much solvent to the tissue can cause analyte diffusion, especially when working with small molecules.²² Automatic sprayer systems, such as the TM-Sprayer from HTX Technologies, have been developed to remove the variability seen with manual airbrush application by robotically controlling the temperature, solvent flow

rate, velocity of the matrix spraying nozzle during each pass, and number of passes. Using an automatic sprayer system, the matrix density and crystal size can be much more uniform, making the experimental results more reproducible; however, this method is more time-consuming than matrix application performed with an airbrush. Sublimation is a solvent-free matrix application technique that is becoming more and more popular for mass spectral imaging of metabolites and small molecules.²⁷ Sublimation reduces analyte diffusion because there is no solvent sprayed directly onto the tissue that can delocalize small molecules. The drawback of this method is that the lack of solvent causes some compounds to go undetected;²⁸ however, placing the sample in a humidity chamber, post-sublimation, may extract these higher mass compounds.

In this work we optimized and compared the utilization of three matrix application techniques, exploiting the two most widely-used MALDI matrices, 2,5-dihydroxybenzoic acid (DHB) and α -cyano-4-hydroxycinnamic acid (CHCA), using the metabolome of *Medicago truncatula* root and nodule tissue as a model. Previously, metabolites of various chemical species, including amino acids, sugars, organic acids, lipids, flavonoids and their conjugates, were characterized and mapped on *M. truncatula* roots and nodules using the conventional matrix, DHB, applied manually with an airbrush.⁶ Improving the matrix application technique for high spatial resolution imaging of small molecules holds promise for better mechanistic understanding of biological pathways and processes in *M. truncatula* and the methodology developed for small molecule MSI can be transferred to many other important biological systems and applications. Previous publications compare and optimize one matrix application method for many different matrices,^{21, 29-30} compare dry coating vs. spray matrix application methods,³¹⁻³³ or compare two different spray methods.^{22, 34} Herein we present a detailed optimization process for three different matrix application techniques with a focus on studying endogenous small

molecules. We report an automatic sprayer method that can achieve sublimation-like imaging results and a sublimation procedure that can detect more higher-mass metabolites than traditional sublimation.

Materials and Methods

M. truncatula plants were grown and prepared for MSI (see supplemental information for details). Matrix deposition was carried out using three different techniques: airbrush (Paasche Airbrush Company, Chicago, IL, USA) coupled with 75 ml steel container, TM-Sprayer system (HTX Technologies, LLC, Carrboro, NC, USA), and sublimation apparatus (Chemglass Life Science, Vineland, NJ, USA). The concentration of matrix applied with an airbrush was 150 mg/ml DHB (in 0.1% formic acid and 50% methanol) or 10 mg/ml CHCA (in 0.1% formic acid and 70% methanol) and the airbrush was held 35 cm from the plate. Ten or more coatings were applied; the spray duration was 15s with 30s dry time between each coating. For sublimation matrix deposition, 300 mg of dry DHB or CHCA was weighed out into the reservoir of the sublimation apparatus. Two previously reported methods and adaptations of these previously reported methods were performed and compared for optimized reproducibility, metabolite detection, and signal intensity. For matrix application with the automatic sprayer 40 mg/ml DHB (in 0.1% formic acid and 50% methanol) or 10 mg/ml CHCA (in 0.1% formic acid and 70% methanol) was used as matrix. The temperature, nozzle velocity, solvent flow rate, and number of passes were systematically changed and optimized. Methods previously reported by HTX Imaging Technologies and novel methods were investigated and compared for optimized reproducibility, metabolite detection, and signal intensity. MSI was carried out using an Ultraflextreme MALDI- TOF/TOF and metabolites were identified based on accurate mass

matching and MS/MS fragmentation in our previously published work⁶ (see supplemental information for details). **SI Table 1** lists the identified metabolites shown in subsequent figures and **SI Figures 1-5** show MS/MS spectra of the metabolites detected in the Medicago root nodules compared to metabolite standards in order to confirm the metabolite identifications.

Results and Discussion

Airbrush Matrix Application

Previous work used the well-established airbrush application as described above to map metabolites in root nodules and neuropeptides in crustacean tissue with MALDI-MSI.^{6, 15, 35} The quality of the matrix application varies greatly depending on the skill and preference of the user.

Sublimation Matrix Application

For DHB, two previously reported methods^{21, 27} and two adaptations of these previously reported methods were performed and compared for optimized reproducibility, metabolite detection, and signal intensity. A summary of the parameters used for each of the four methods is listed in **SI Table 2**. Method 1, reported by Hankin *et al.*, started at room temperature (RT) and gradually increased to 110 °C. The procedure reported by Thomas *et al.* (Method 2) required a temperature of 140 °C, but a drop in temperature was observed as the sublimation apparatus was placed into the heating mantle. Therefore, in the method adapted from this procedure (Method 3), the temperature was initially set to 190 °C so the temperature would drop to 140 °C when the sublimation apparatus was placed in the heating mantle. Method 4 adds an additional step to Method 1, similar to the procedure proposed by Goodwin *et al.*, in which the samples were exposed to a saturated moist atmosphere after sublimation.³¹ After the matrix sublimation was complete, the glass slide was placed in a humidity chamber with deionized

water for approximately 45 min, and allowed to dry at room temperature before MSI. It was observed that the methods that gradually raised the temperature from RT gave more even coverage of matrix and performed more consistently between runs. In this comparison, analyte signal was distinguished from matrix signal using the MS images as guides. MS images were extracted by manually clicking on each peak in the spectrum. Peaks corresponding to images where no signal was seen in the matrix only area and signal was present on the *M. truncatula* tissue were considered metabolites. Significantly more metabolite peaks were observed using gradual heating with the humidity chamber step (Method 4), in comparison with gradual heating and no humidity (Method 1), especially in the higher mass region (above m/z 500). **SI Figure 6** shows several representative MS images comparing gradual heating sublimation methods without and with humidity (Methods 1 and 4 respectively), illustrating that gradual heating without humidity produced less analyte diffusion than gradual heating with humidity in the lower mass range, while gradual heating with humidity enhanced metabolite detection in the higher mass range. SI Figure 6 also compares the MS spectra from these methods, showing the increased detection of higher m/z metabolites when the humidity step was employed.

For CHCA, five gradual heating methods were examined that involved beginning at RT and gradually increasing the temperature to 120, 140, 150, 152, or 160 °C over the course of 10 min. Heating to 152 °C provided homogenous coverage and good signal intensity; 160 °C generated too thick of a layer of CHCA and 150 °C was slightly too thin of a layer to give consistent results. A sixth method was examined in which the sublimation chamber was gradually heated to 152 °C over 10 minutes, followed by 45 minutes in the humidity chamber as described above. A summary of the parameters used for each of the four methods is listed in **SI**

Table 3. Unlike the results described above, adding the humidity chamber step did not increase the metabolite detection and only served to diffuse analytes in the lower mass region.

Automatic Sprayer Matrix Application

For DHB, five automatic sprayer matrix application methods were developed for the automatic TM-Sprayer system. The parameters used for each of the five methods are summarized in **SI Table 4**; 3 mm line spacing and a nozzle temperature of 80 °C was used for all methods. The first method (Method 1) was recommended by the manufacturer of the automatic sprayer system method for detecting metabolites. The solvent flow rate and spray nozzle velocity were changed in the different methods to produce a drier spray. As the solvent flow rate decreases, the spray becomes drier because less solvent is being sprayed onto the sample. Increasing the velocity of the spray nozzle also produces a drier spray because the nozzle is spraying matrix over the sample for a shorter period of time. Method 4, listed in the table, is the driest, most sublimation-like spray because it has the highest nozzle velocity and the lowest solvent flow rate. Changing the number of passes allows for adjustment of the matrix density to provide suitable MS signal. All methods performed with the automatic sprayer system provide excellent reproducibility and consistency in crystal size and coverage. The number of metabolites detected and the extent of analyte diffusion, visualized with MSI, was compared between all five methods; representative MS images comparing 3 of the sprayer methods are shown in **SI Figure 7**. The “driest method” (Method 4) allowed for the detection of nearly double the number of metabolites when compared to the other four methods examined. The use of Method 4 allowed for detection of metabolites over the entire mass range suggesting that the method was dry enough to detect metabolites in the low mass region without causing them to

diffuse and dilute, but had enough solvent to extract higher mass metabolites from the tissue for detection.

For CHCA, six automatic sprayer matrix application methods were developed for the automatic TM-Sprayer system. The parameters used for each of the six methods are summarized in **SI Table 5**; a nozzle temperature of 80 °C was used for all methods. All automatic sprayer methods performed equivalently with regards to metabolite detection and little analyte diffusion; therefore, the optimized method is the method suggested by the manufacturer because it requires the least amount of time for application. Using 10 mg/ml CHCA may require extra cleaning of the sprayer apparatus depending on the quality of the syringe pump used in the setup; we recommend using 5 mg/ml CHCA and doubling the number of passes to achieve equivalent results without the chance of clogging the sprayer.

Comparison of Optimized Airbrush, Sublimation, and Automatic Sprayer Methods

The optimized sublimation and automatic sprayer methods were directly compared to the standard, well-used airbrush matrix application method by performing MSI on serial sections of *M. truncatula* root nodule tissue, for both DHB and CHCA. When applying matrix with these three very different techniques and performing MSI of samples coated using the different application methods in a single run, the overall signal and metabolite detection decreased significantly when compared to results from performing MSI of the techniques individually. One reason for this could be due to the varying crystal size in a single experiment, which causes limited detection in TOF/TOF mass analyzers. Even with the decreased metabolite detection, it is still clear that the optimized automatic sprayer method facilitates the detection of the highest number of metabolites. **Figure 1** shows optical images comparing matrix coverage and crystal

size for the airbrush, optimized automatic sprayer, and optimized sublimation matrix application methods respectively for a) DHB and b) CHCA. Sublimation produces one even layer of matrix; the automatic sprayer produces very small, uniform crystals, while the airbrush produces larger crystals of varying sizes. **Figure 2** compares MS profiling spectra for pure matrix using the airbrush (blue), optimized automatic sprayer (red), and optimized sublimation (green) matrix application methods for a) DHB and b) CHCA. For both matrices, the matrix signal is highest in the airbrush spectrum and there are more matrix ion peaks than the other two methods, which could cause interference with some of the metabolites of interest. All three matrix application techniques produce slightly different matrix ion peak patterns; the automatic sprayer and sublimation techniques could be complementary ways to detect low molecular weight metabolites that are masked by high intensity matrix peaks. **Figure 3** and **Figure 4** show comparisons of representative MS images of *M. truncatula* root nodules using the airbrush, automatic sprayer, and sublimation methods optimized for DHB and CHCA respectively. Compared to the airbrush method, the sublimation and automatic sprayer methods show less analyte diffusion and a greater number of metabolites detected. For DHB the sublimation method shows some analyte diffusion in the lower mass range due to the humidity chamber step, but there are also some metabolites detected in the higher mass range that would not have been detected without the humidity chamber step.

Conclusions

Monitoring metabolite distribution is extremely important for the overall understanding of molecular pathways in many biological systems and fields of study. This work presents a comprehensive evaluation of three major MALDI matrix application techniques with the two

most widely-used matrices (DHB and CHCA) for MS imaging of small molecules. The use of the optimized automatic sprayer methods significantly increases the number of metabolites detected within a defined mass range, especially when using DHB. The ability of the automatic sprayer to enhance metabolite detection while maintaining the spatial distribution of small molecules within a biological tissue sample, when compared to airbrush and sublimation matrix application methods, was demonstrated by acquiring positive ion images from serial tissue sections of *M. truncatula*. The optimized automatic sprayer method and sublimation methods reduce analyte diffusion that is typically seen with traditional airbrush matrix application methods.

The combined use of solvent-free (sublimation) and solvent-based (automatic sprayer) matrix application techniques can provide complementary matrix peak profile results, providing the possibility to detect metabolites that were masked by interfering matrix ion peaks in one matrix application method but not masked in the other. There were very few metabolites that were only detected with the sublimation or airbrush methods, therefore, the optimized automatic sprayer method is recommended for detection of the greatest number of metabolites during a single experiment.

Strict optimization of matrix application technique seems to be more critical when working with DHB. The procedure for applying DHB with the automatic sprayer or via sublimation was extremely critical to the quality of the MS images, whereas similar results were obtained using CHCA regardless of the procedure used to apply the matrix.

Using the optimized sprayer methods to apply DHB and CHCA respectively on serial sections of plant root nodule tissue provided complementary detection of endogenous

metabolites. Over 100 compounds were detected using each matrix with approximately 60% of the detected metabolites uniquely detected using either DHB or CHCA and approximately 40% overlap between methods.

Future work using alternative matrices in both positive and negative ionization modes to test the ability of the optimized automatic sprayer method compared to the optimized sublimation method would further characterize the advantages of using one method over the other, or a combination of both automatic sprayer and sublimation matrix application techniques.

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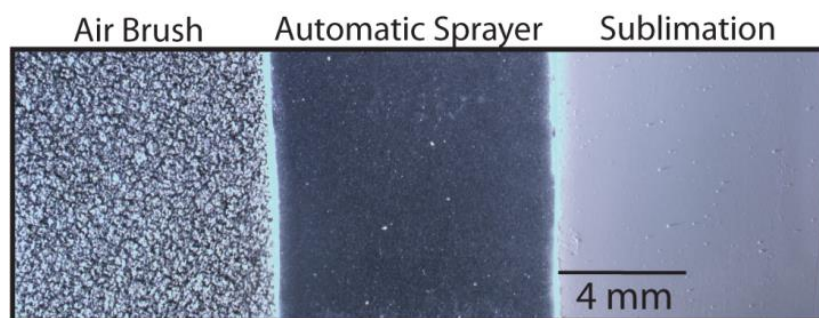
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Figures

Figure 1.

a) Optical Image- DHB



b) Optical Image- CHCA

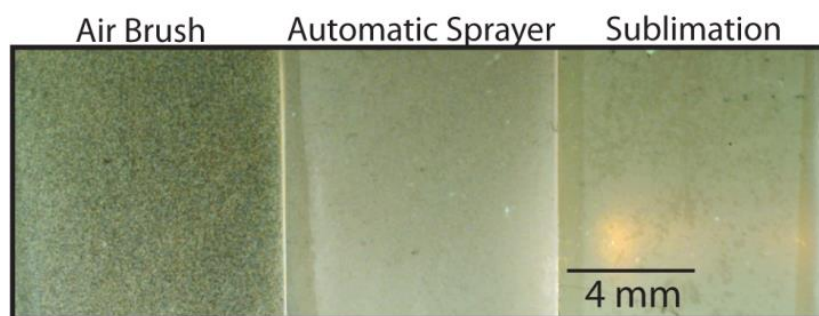


Figure 1. Comparison of MALDI-MSI of *Medicago truncatula* root nodules using the previously reported airbrush method, automatic sprayer Method 4, and sublimation Method 4. (a) Optical images comparing matrix coverage and crystal size for the airbrush (left), optimized automatic sprayer (middle), and optimized sublimation (right) matrix application methods using DHB for the matrix. (b) Optical images comparing matrix coverage and crystal size for the airbrush (left), optimized automatic sprayer (middle), and optimized sublimation (right) matrix application methods using CHCA for the matrix.

Figure 2.

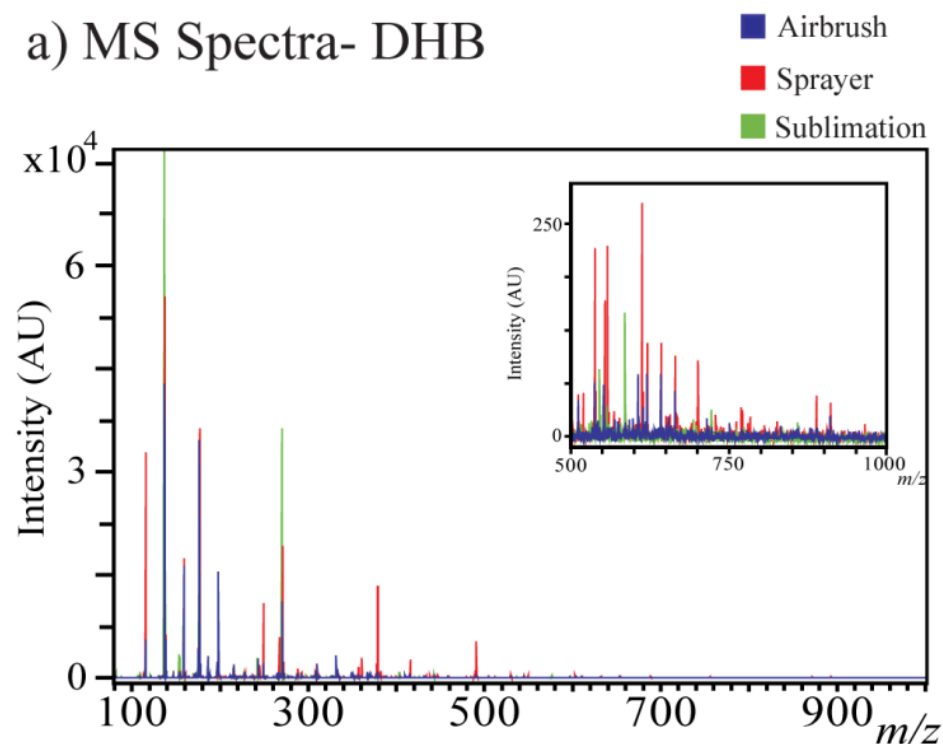


Figure 2. MS profiles of pure a) DHB and b) CHCA matrix peaks (with no sample) when applied to a glass slide with the airbrush (blue), optimized automatic sprayer (red), and the optimized sublimation (green) matrix application methods. Inlays show the MS spectra zoomed in to the higher m/z range (m/z 500-1000).

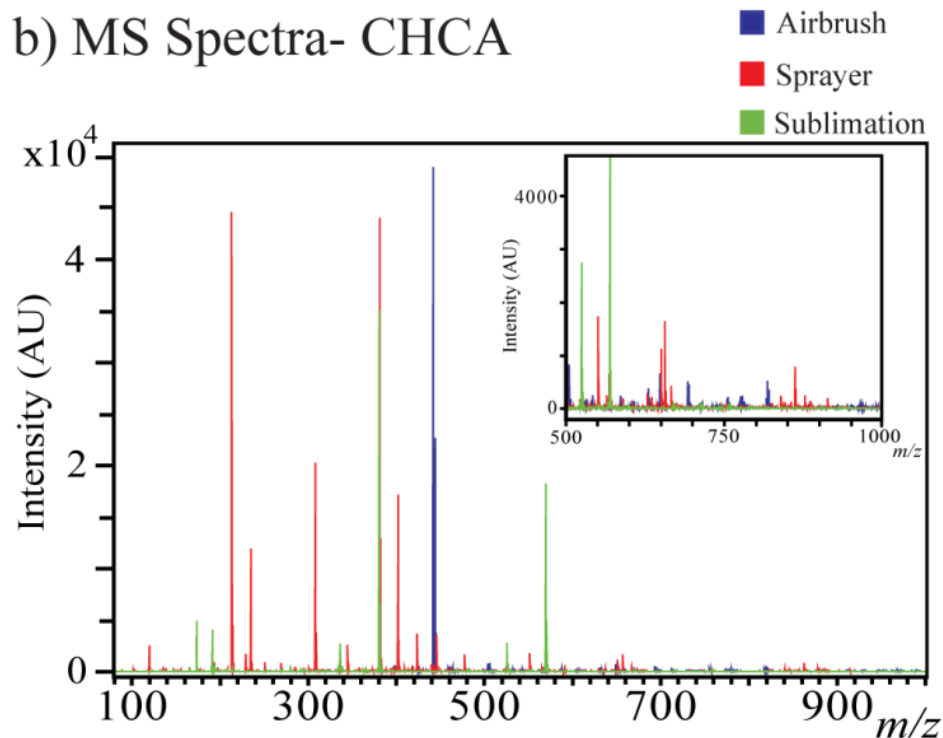


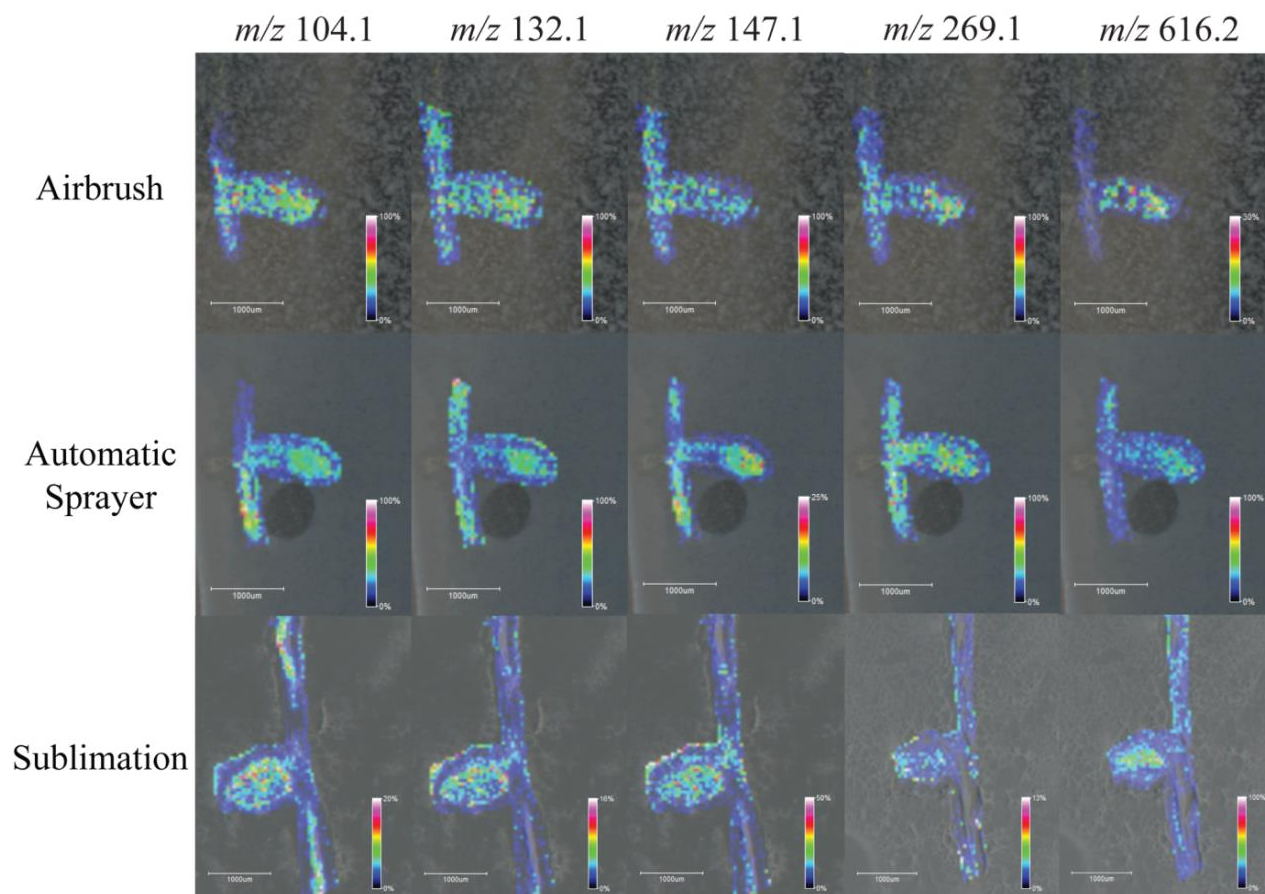
Figure 3.

Figure 3. Images generated of m/z 104.1 (choline), m/z 132.1 (leucine), m/z 147.1 (glutamine), m/z 269.1 (unknown), and m/z 616.2 (heme, [M+]) by applying DHB with the airbrush (top), optimized automatic sprayer method (middle), and optimized sublimation method (bottom) to serial sections of *Medicago truncatula* root nodules.

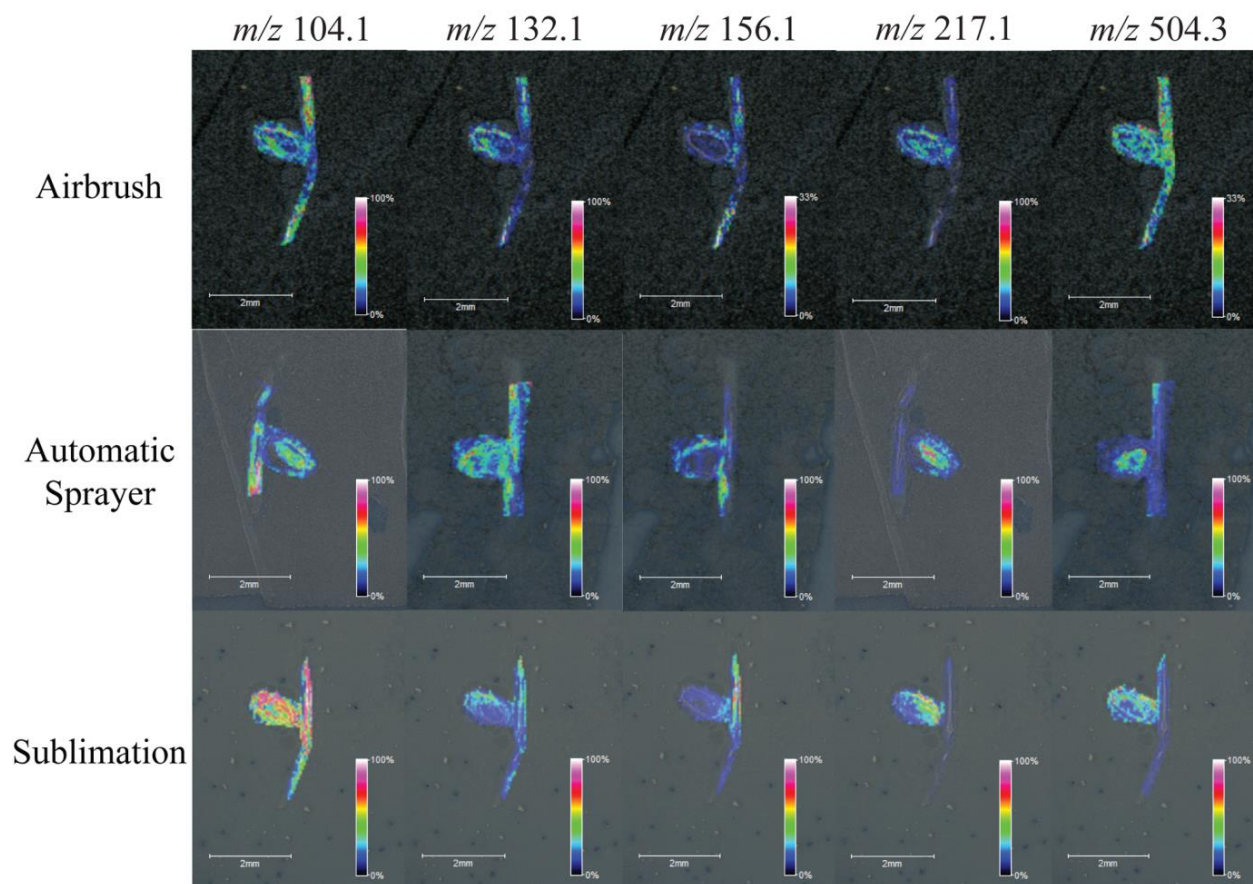
Figure 4.

Figure 4. Images generated of m/z 104.1 (choline), m/z 132.1 (leucine), m/z 156.1 (histidine), m/z 217.1 (unknown), and m/z 504.3 (unknown) by applying CHCA with the airbrush (top), optimized automatic sprayer method (middle), and optimized sublimation method (bottom) to serial sections of *Medicago truncatula* root nodules.

Supporting Information

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Experimental Procedures (SI)

Chemicals and Reagents.

DHB was purchased from Acros Organics (Morris Plains, NJ, USA). CHCA was purchased from Sigma Aldrich (St. Louis, MO, USA). Liquid chromatography- MS grade solvents were purchased from Fisher Scientific (Fair Lawn, NJ, USA). Choline, leucine, glutamine and histidine standards were purchased from Sigma Aldrich (St. Louis, MO, USA). The heme standard was

Plant Materials and Rhizobial Strains

Medicago truncatula WT Jemalong A17 was used in this study. *Sinorhizobium meliloti* strain Rm1021 was used for inoculation.

Plant Growth and Inoculation with Rhizobia

Medicago seeds were acid scarified, surface sterilized and germinated as previously described.³⁶ One-day-old seedlings were placed on plates containing modified Fahraeus medium overlaid with sterile germination paper, and grown for 7 days in a growth chamber. The roots were inoculated with *S. meliloti* WT and incubated in the growth chamber for 2 weeks for nodule development. Nodules selected from each sample for metabolite imaging were approximately 14 days old.

Tissue Sampling, Sectioning

M. truncatula root nodules were cut from the plant leaving 3-4 mm of root attached to the nodule, embedded in gelatin (100 mg/ml in deionized water). Immediately after dissection, the embedded tissue was flash frozen in a dry ice/ethanol bath and stored at -80°C until use. Root nodules were sectioned at 16 µm thickness using a Thermo 550 cryostat (Thermo Scientific, Bremen, Germany) and thaw-mounted onto an indium tin oxide (ITO)-coated glass slide (Delta Technologies, LTD, Loveland, CO, USA).

MALDI-Mass Spectrometry.

MSI of nodulated *M. truncatula* roots were performed on an UltrafleXtreme MALDI-TOF/TOF (Bruker Daltonics, Billerica, MA, USA) analyzer equipped with a 2 kHz, FlatTop smartbeam-II™ Nd:YAG laser (spot diameter down to 20 µm). The laser was operating in reflectron positive ion mode at 1 kHz using the “minimum” laser focus setting. To produce ion images, spectra were generated by averaging 500 laser shots over the mass range m/z 80-1000 and collected at 50 µm intervals in both the x and y dimensions across the surface of the sample. The mass spectra were externally calibrated using matrix peaks or external standards applied directly to the glass slide. Image files were processed and MS images of the metabolites were generated using the flexImaging software package (Bruker Daltonics, Billerica, MA, USA).

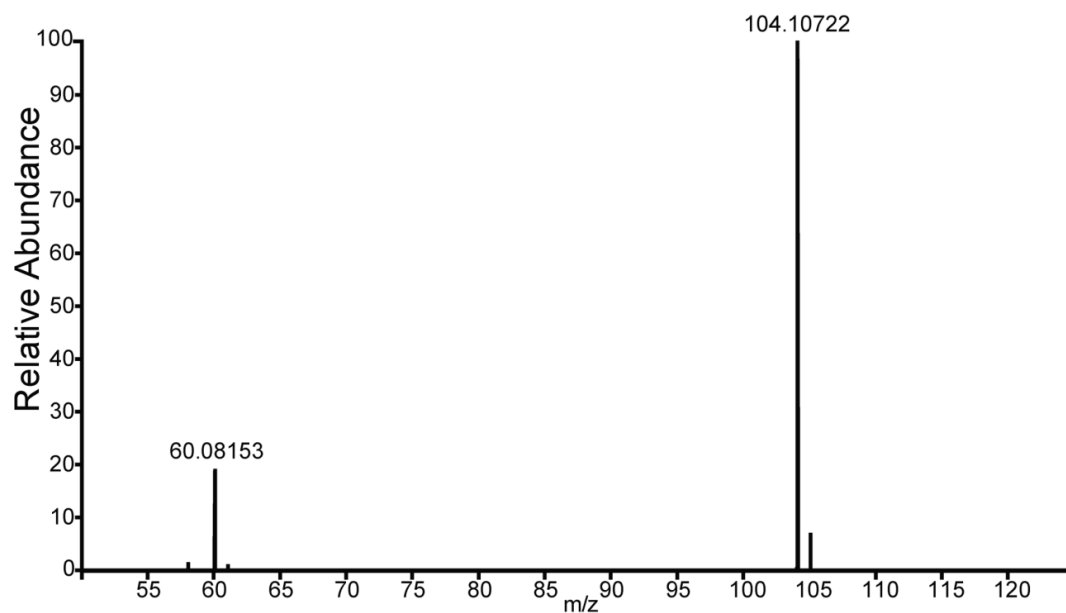
Metabolite Identification with MSI.

During MSI experiments, *M. truncatula* root nodule tissue sections were imaged as well as areas of pure matrix applied with one of the three matrix application techniques. Peaks in the mass spectra were selected individually to extract the ion images. Images that appeared only in the root nodule tissue, showed localization to the tissue, and were not present in the pure matrix areas, were considered metabolites. Metabolites were identified by performing MSI with a high-resolution MALDI-Orbitrap or Q-Exactive mass spectrometer to obtain accurate masses within 5 ppm. Accurate masses were searched against databases such as METLIN, PubChem, ChemSpider, and MetFrag. The accurate mass matching results were supported by performing MS/MS experiments and matching the characteristic fragmentation patterns of each metabolite to literature, standards, or fragmentation prediction software.

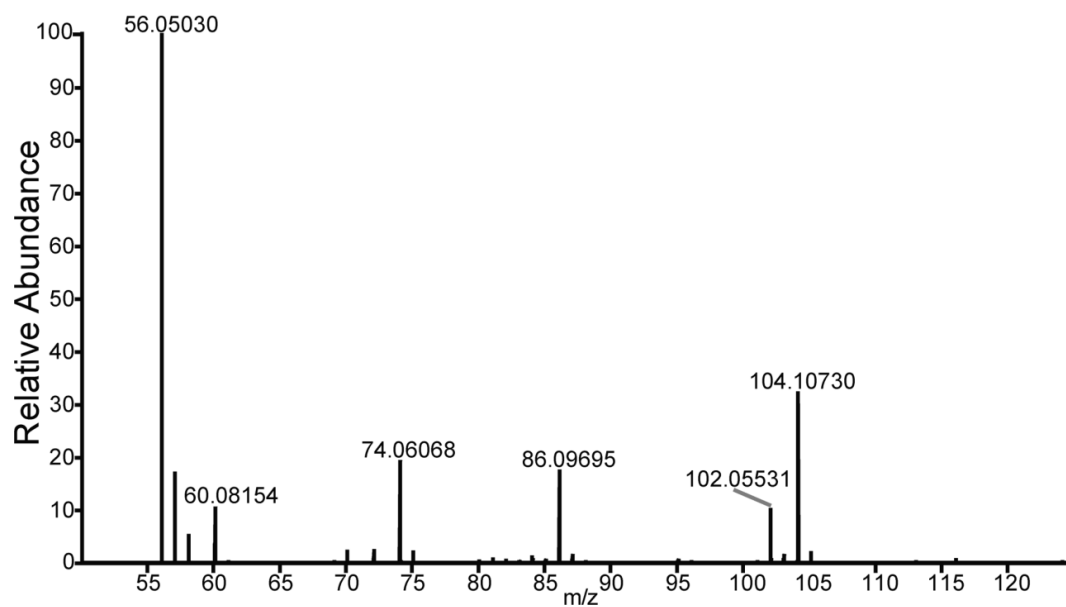
SI Table 1. Identified Metabolites in *M. truncatula*

Name of Metabolite	Theoretical [M+H] ⁺ or *[M+]	Orbitrap Measured [M+H] ⁺	Measurement Error (ppm)	TOF/TOF Measured [M+H] ⁺
choline*	104.1070	104.1073	2.9	104.1
leucine	132.1019	132.1018	1.1	132.1
glutamine	147.0764	147.0762	1.4	147.1
histidine	156.0768	156.0766	1.5	156.1
heme*	616.1768	616.1751	2.8	616.2

Choline Standard

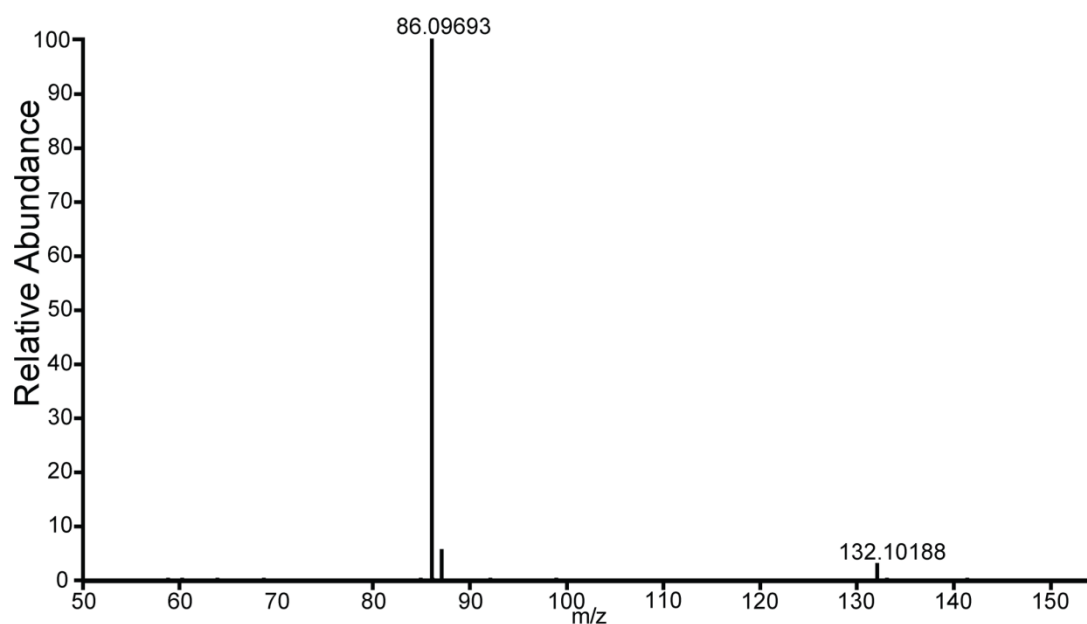


Medicago Sample

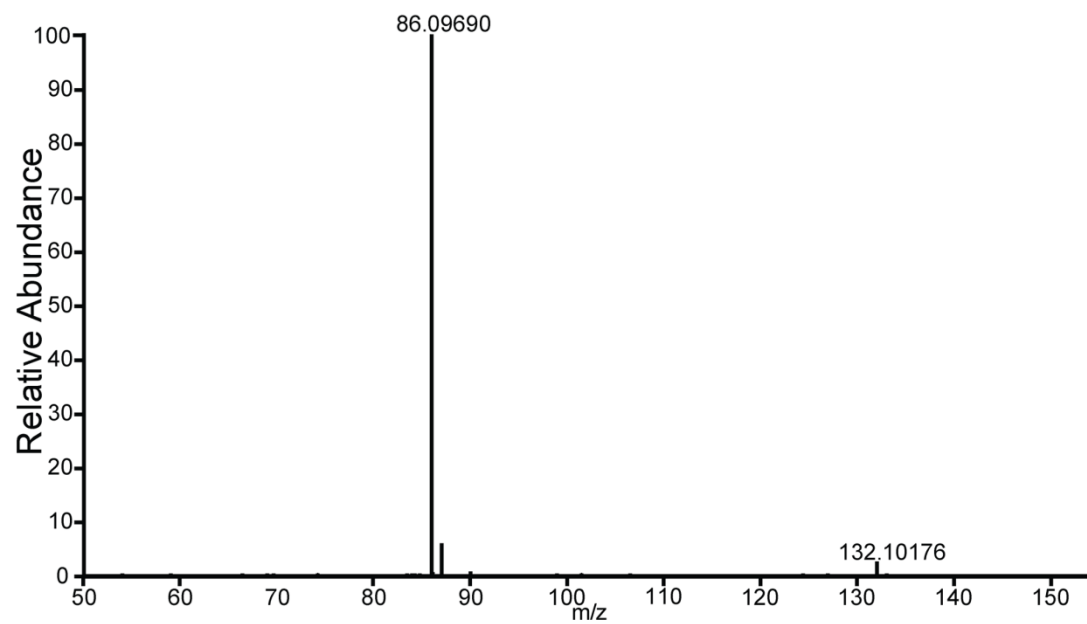


SI Figure 1. MS/MS spectra of m/z 104.1 measured from the Medicago root nodule sample compared to the MS/MS spectra of a purchased choline standard, using a Q-Exactive mass spectrometer, confirming choline as the identification of m/z 104.1.

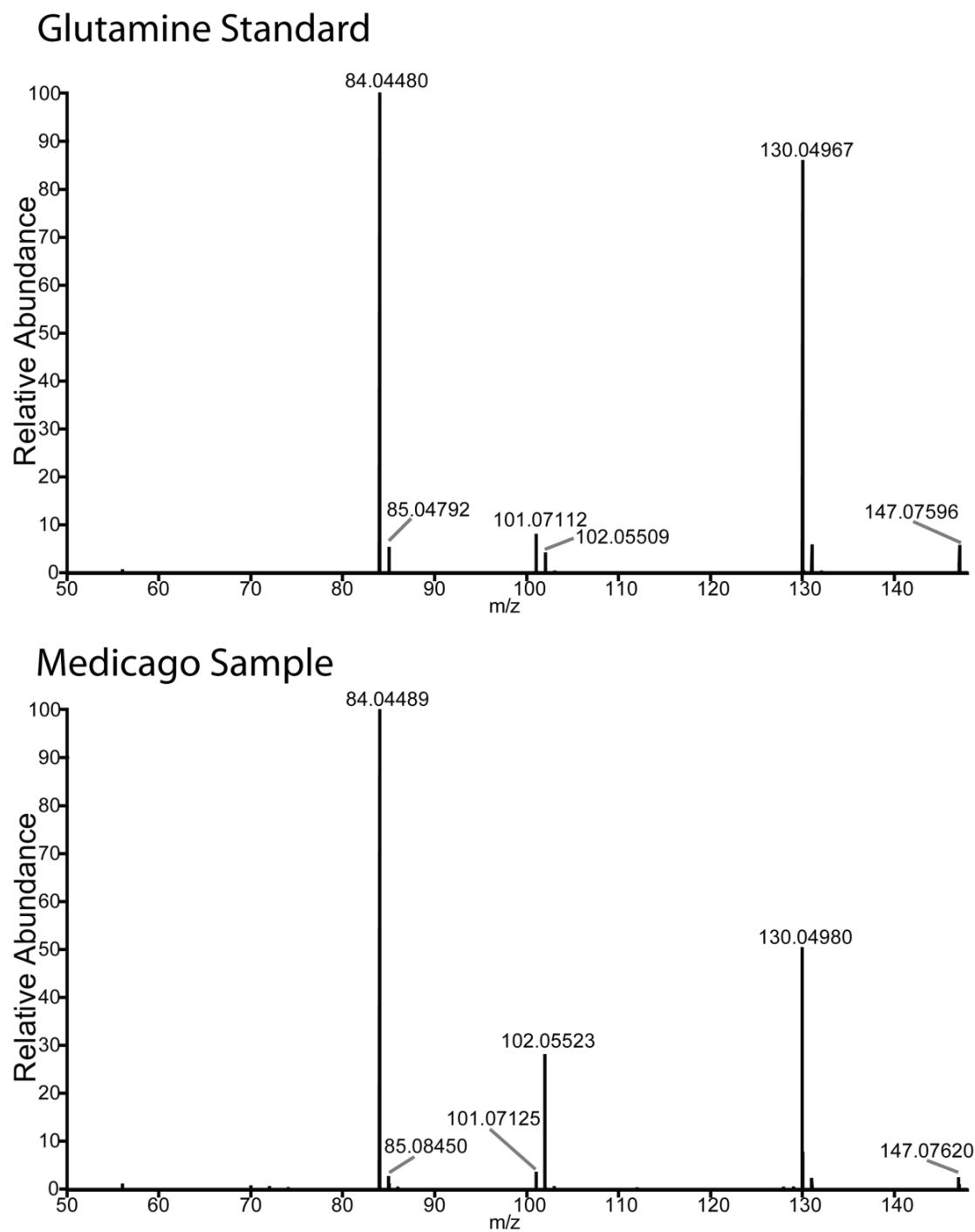
Leucine Standard



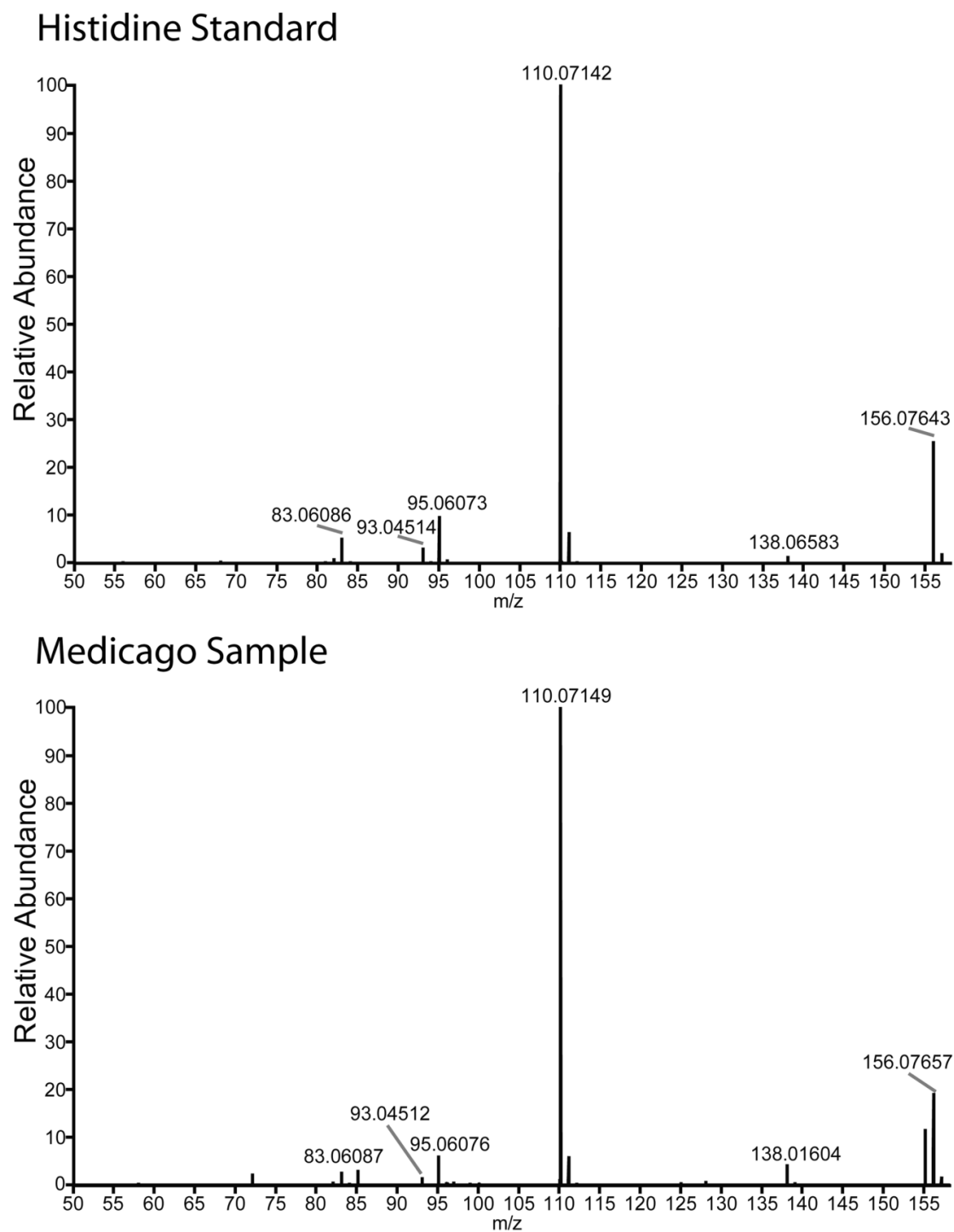
Medicago Sample



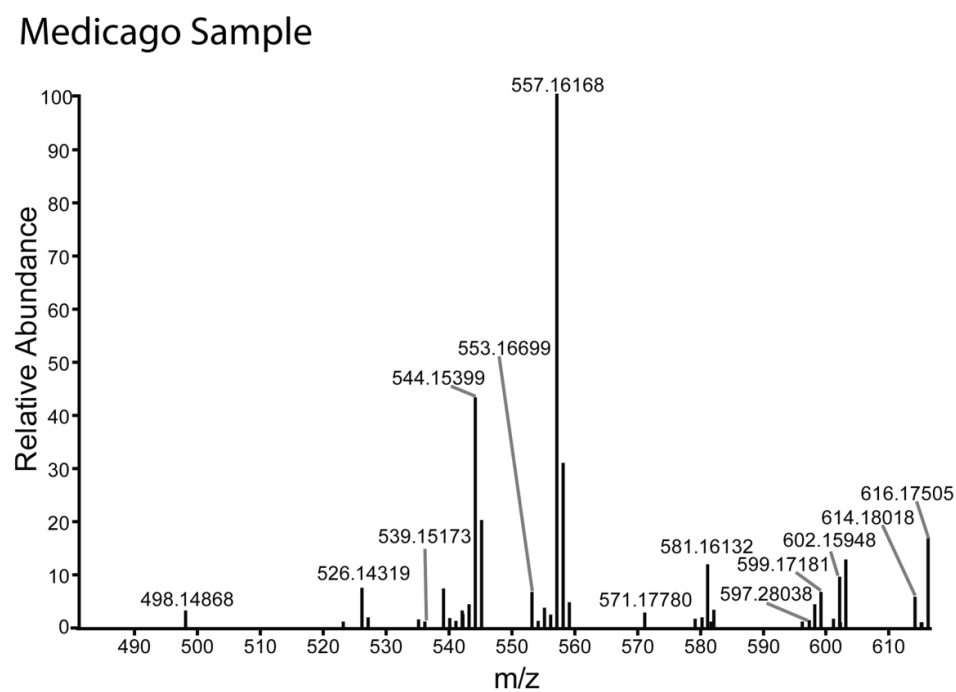
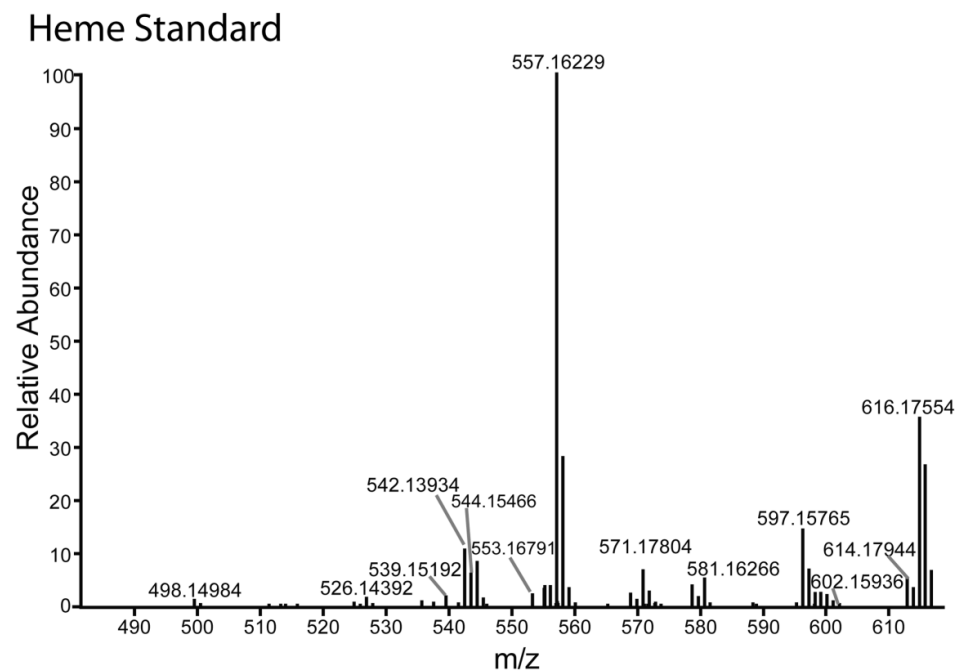
SI Figure 2. MS/MS spectra of m/z 132.1 measured from the Medicago root nodule sample compared to the MS/MS spectra of a purchased leucine standard, using a Q-Exactive mass spectrometer, confirming leucine as the identification of m/z 132.1.



SI Figure 3. MS/MS spectra of m/z 147.1 measured from the Medicago root nodule sample compared to the MS/MS spectra of a purchased glutamine standard, using a Q-Exactive mass spectrometer, confirming glutamine as the identification of m/z 147.1.



SI Figure 4. MS/MS spectra of m/z 156.1 measured from the Medicago root nodule sample compared to the MS/MS spectra of a purchased histidine standard, using a Q-Exactive mass spectrometer, confirming histidine as the identification of m/z 156.1.



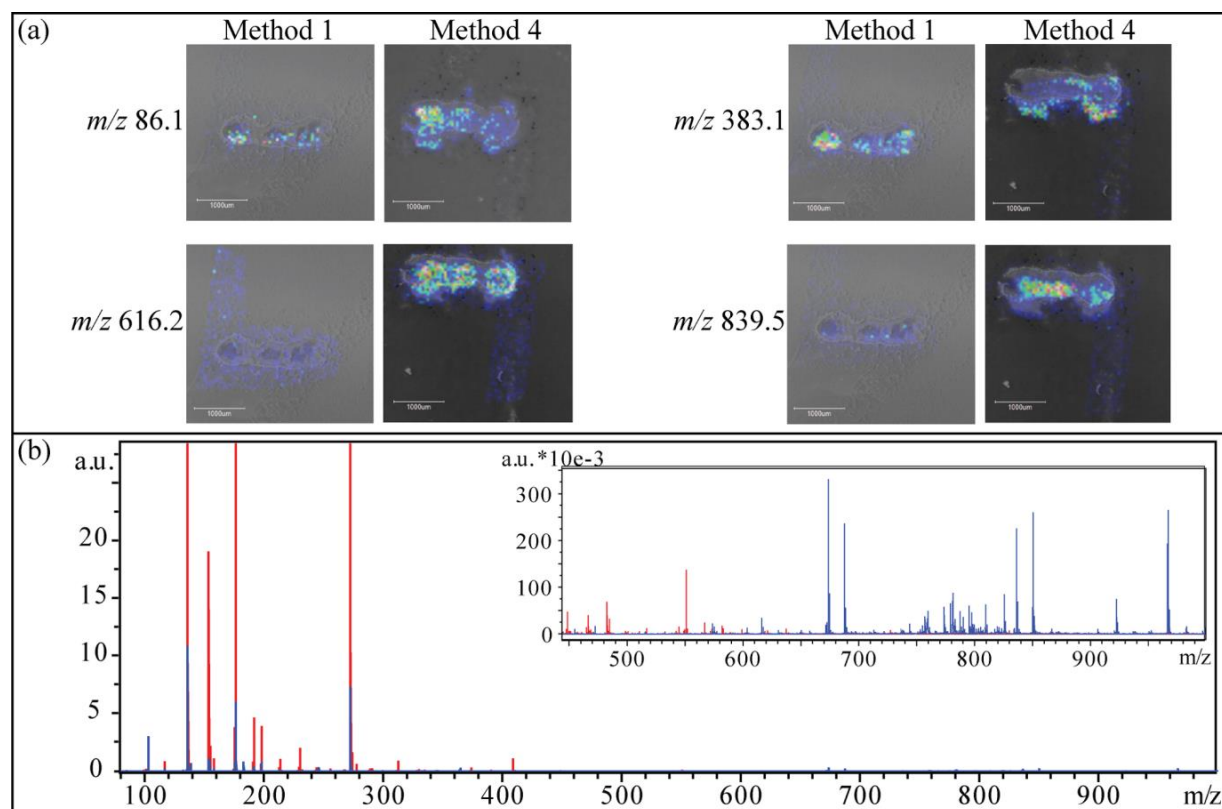
SI Figure 5. MS/MS spectra of m/z 616.2 measured from the Medicago root nodule sample compared to the MS/MS spectra of a purchased heme standard, using a MALDI-Orbitrap mass spectrometer, confirming heme as the identification of m/z 616.2.

SI Table 2. Conditions Used in the Four DHB Matrix Sublimation Procedures

	Sublimation Time (min)	Humidity Time (min)	Start Temp. (°C)	End Temp. (°C)
Method 1	10	0	24	120
Method 2	4.25	0	140	140
Method 3	4.25	0	190	140
Method 4	10	45	24	120

SI Table 3. Conditions Used in the Six CHCA Matrix Sublimation Procedures

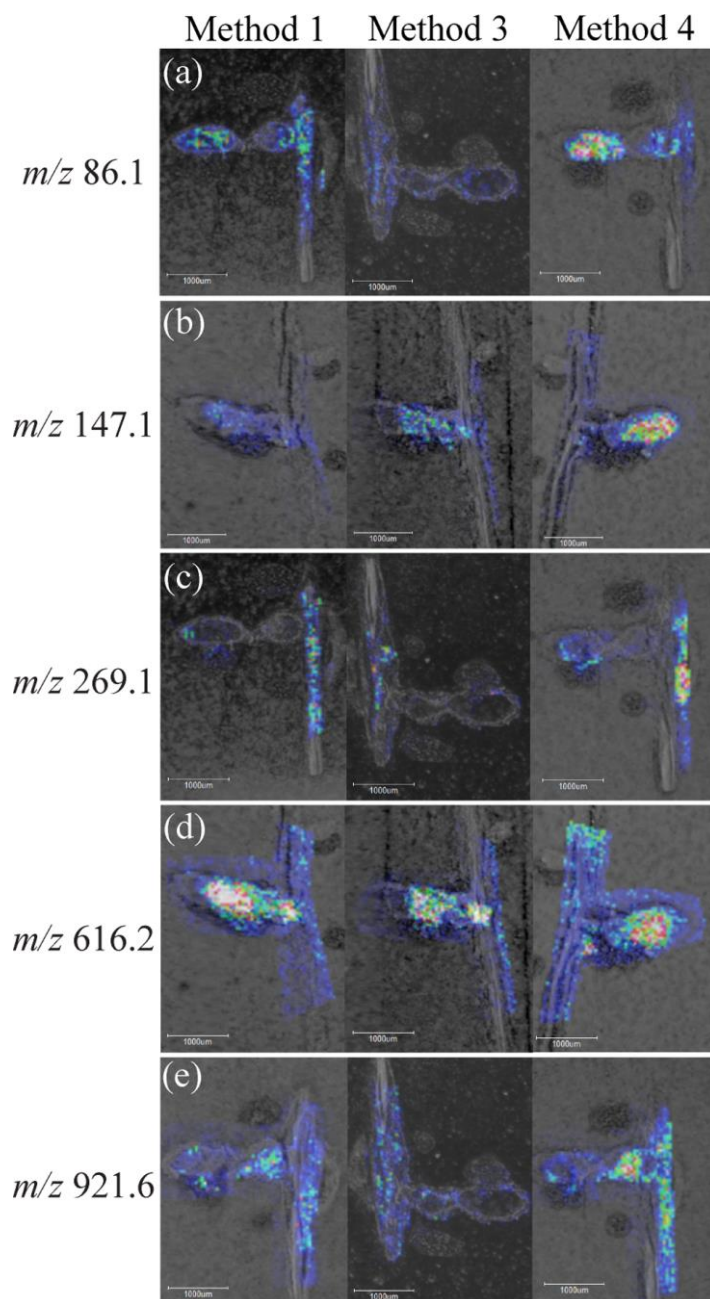
	Sublimation Time (min)	Humidity Time (min)	Start Temp. (°C)	End Temp. (°C)
Method 1	10	0	24	120
Method 2	10	0	24	140
Method 3	10	0	24	160
Method 4	10	0	24	150
Method 5	10	0	24	152
Method 6	10	45	24	152



SI Figure 6. Comparison of MALDI-MSI of *Medicago truncatula* root nodules using DHB sublimation Methods 1 and 4. (a) Images generated of m/z 86.1 (piperidine- putative ID), m/z 383.1 (unknown), m/z 616.2 (heme, [M+]) and m/z 839.5 (phosphatidylinositol lipid- putative ID) using Method 1 (left) and Method 4 (right). (b) MS spectra comparing sublimation without (red) and with (blue) the humidity chamber step. Inlays show the MS spectra zoomed in to the higher m/z range where Method 4 enables detection of more putative metabolite peaks.

SI Table 4. Parameters Used in the Five DHB Automatic Sprayer Procedures

	Velocity (mm/min)	Flow Rate (mL/min)	# of Passes	Line Spacing (mm)	Matrix Density (mg/mm ²)
Method 1	950	0.200	8	3	0.0225
Method 2	1200	0.200	4	3	0.0089
Method 3	1200	0.150	8	3	0.0133
Method 4	1250	0.050	24	3	0.0128
Method 5	1200	0.200	8	3	0.0178



SI Figure 7. Comparison of MALDI-MSI of *Medicago truncatula* root nodules using DHB automatic sprayer methods 1, 3, and 4. Images generated of (a) m/z 86.1 (piperidine), (b) m/z 147.1 (lysine), (c) m/z 269.1 (formononetin), (d) m/z 616.2 (heme [M+]), and (e) m/z 921.6 (unknown) using Method 1 (left), Method 3 (middle), and Method 4 (right).

SI Table 5. Parameters Used in the Five CHCA Automatic Sprayer Procedures

	Velocity (mm/min)	Flow Rate (mL/min)	# of Passes	Line Spacing (mm)	Matrix Density (mg/mm ²)
Method 1	1200	0.240	2	1.5	0.0027
Method 2	1200	0.240	4	3	0.0027
Method 3	1250	0.050	20	3	0.0027
Method 4	1250	0.100	10	3	0.0027
Method 5	1250	0.100	4	3	0.0011
Method 6	1250	0.100	4	1.5	0.0021

References

36. Catoira, R.; Galera, C.; de Billy, F.; Penmetsa, R.; Journet, E.; Maillet, F.; Rosenberg, C.; Cook, D.; Gough, C.; Denarie, J., Four Genes of *Medicago truncatula* Controlling Components of a Nod Factor Transduction Pathway. *The Plant Cell* **2000**, 12 (9), 1647–1665.

#34

Dry Matrix Spray Application for MALDI Imaging of Metabolites in Root Nodule Tissue in *Medicago truncatula* Yielding Sublimation-like Results.

Application

Sublimation is typically the matrix application method of choice for MALDI MS imaging of small molecules such as metabolites. Sublimation yields very fine crystals amenable to high-spatial-resolution-MSI and reduces analyte diffusion that can be seen in solvent-based matrix application methods. 2,5-dihydroxybenzoic acid (DHB) is a matrix suitable for imaging metabolites. DHB can easily be dissolved in 50:50 Water:Methanol (0.1% Trifluoroacetic Acid) solution. The data presented here were obtained as part of a MALDI MS imaging experiment whose purpose was to compare the metabolites detected in the root nodules of the *Medicago truncatula* when using sublimation vs. dry spray.

Intended Use Of This Technical Note

The goal of this document is to illustrate possible uses of the TM-Sprayer for Research Purpose Only. HTX Technologies, its partners, and the users that have accepted to share their data do not make any guarantees as to the performance of the illustrated workflow, and each lab should insure that replicating these experiments respects applicable health and safety regulations.

Imaging Workflow

Root nodules were dissected out of the plant, embedded in gelatin (100 mg/ml in deionized water), and frozen on dry ice. Cryosections (16 microns) of snap frozen root nodule tissue were thaw-mounted on ITO coated slides.

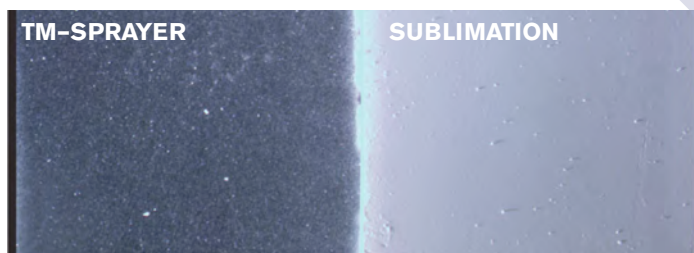


Figure 1. Optical image of matrix crystals comparing crystal size and coverage when matrix is applied with the TM-Sprayer vs. sublimation. The dry spray method on the TM-Sprayer produces extremely fine crystals and sublimation produces a continuous layer of matrix.

Tissue sections were then sprayed with DHB matrix (40 mg/ml, Methanol 50%, TFA 0.1%) using the HTX TM-Sprayer and the following conditions:

Flow Rate	50 μ L/min
Spray Nozzle Velocity	1,250 mm/min
Spray Nozzle Temperature	80°C
Track Spacing	3 mm
Number of Passes	24, criss-cross and offset
Time per path	4 minutes, 30 seconds
Nitrogen Pressure	10 psi

Spectra were collected across the entire tissue area using the ultrafleXtreme MALDI-TOF/TOF (Bruker Daltonics, Billerica, MA, USA) analyzer equipped with a 2 kHz, FlatTop smartbeam-II™ Nd:YAG laser in reflectron positive mode over a mass range of m/z 80 to 1000. A total of 500 laser shots were accumulated and averaged from each laser spot, using the “minimum” laser spot diameter setting and a raster width of 50 μ m. Calibration was performed externally using DHB cluster peaks or external calibrants in the mass range of m/z 100 to 750.

Experimental Summary

Tissue type	Root Nodule
Preservation	Cryogenic Storage
Tissue cut	16 μm thickness
MALDI Plate	ITO Coated Glass Slides
Matrix deposition	DHB 40mg/ml, 0.1% TFA in 50:50 MeOH/H ₂ O
MALDI Laser	FlatTop smartbeam-II™ Nd:YAG laser
Acquisition mode	Reflector mode

Instrumentation and Supplies

Microtome	Microm HM525
MALDI plate	ITO coated slides
Matrix	Acros Organics
Matrix Sprayer	HTX TM-Sprayer™
MALDI MS	BRUKER ultrafleXtreme™
Imaging software	BRUKER flexImaging

Results and MALDI MS Images

MALDI MS images were compared to images obtained from samples that used sublimation as the matrix application method.

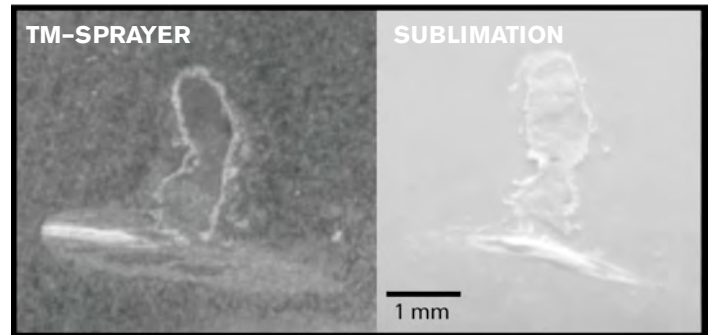


Figure 2. Reference Optical Image of *Medicago truncatula* root nodule with matrix applied via TM-Sprayer and sublimation

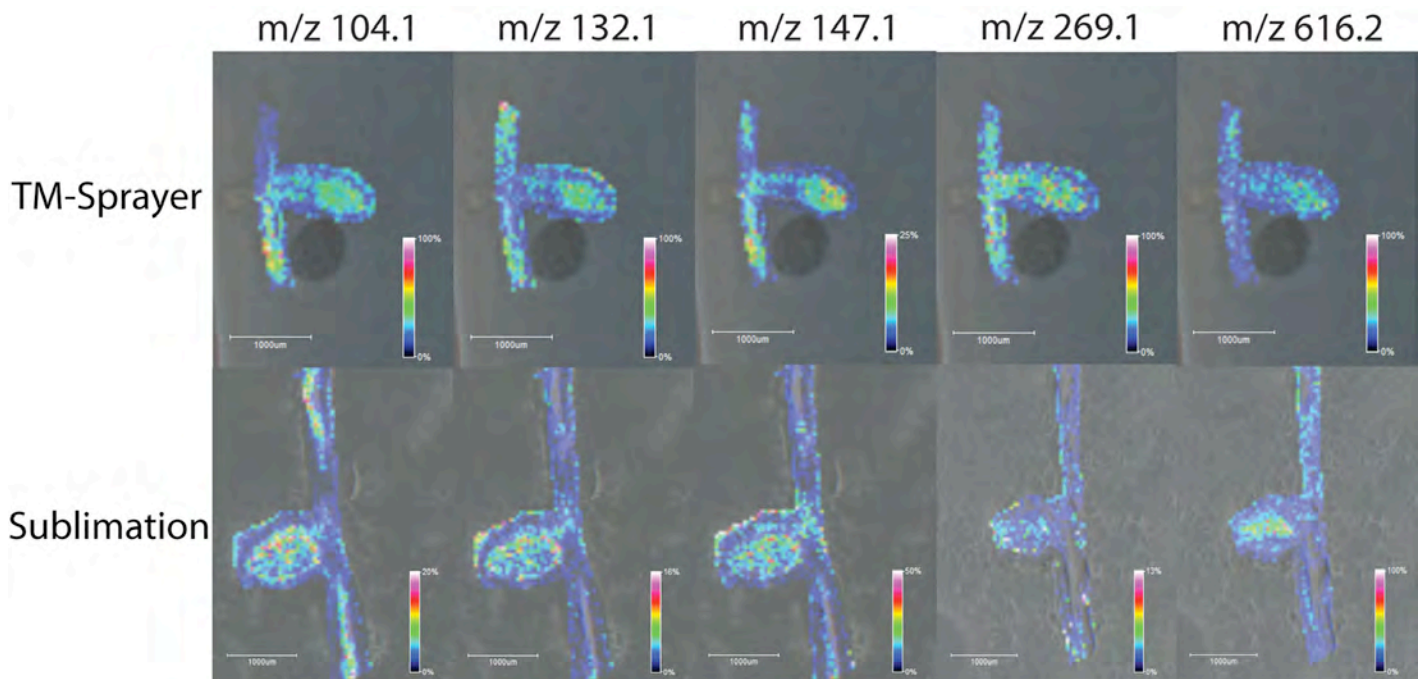


Figure 3. Representative ion images of m/z 104.1, 132.1, 147.1, 269.1, and 616.2 comparing metabolite distribution when matrix is applied with the TM-Sprayer vs. sublimation. The TM-Sprayer produces ion distributions comparable to sublimation. Scale bar = 1 mm

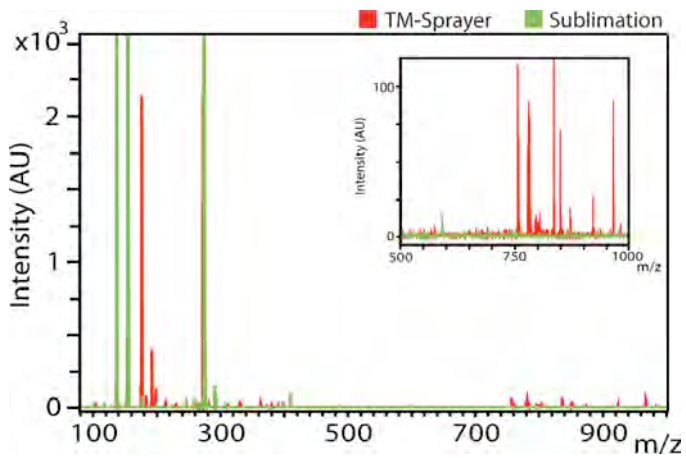


Figure 4. Mass spectra of *Medicago* samples showing metabolite ions when matrix is applied via TM-Sprayer or sublimation. Metabolites with m/z 80-1000 were imaged. The inlay zooms in on the higher mass region, m/z 500-1000, where sublimation does not generate a high number of metabolite peaks.

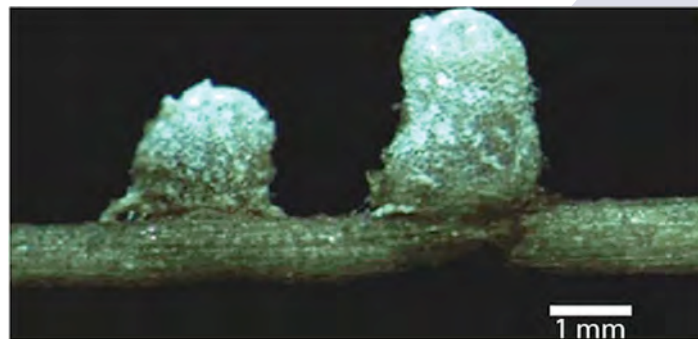


Figure 5. *Medicago truncatula* root nodules before dissection. (Image courtesy of Dr. Jean-Michel Ané in the Department of Agronomy at the University of Wisconsin- Madison)

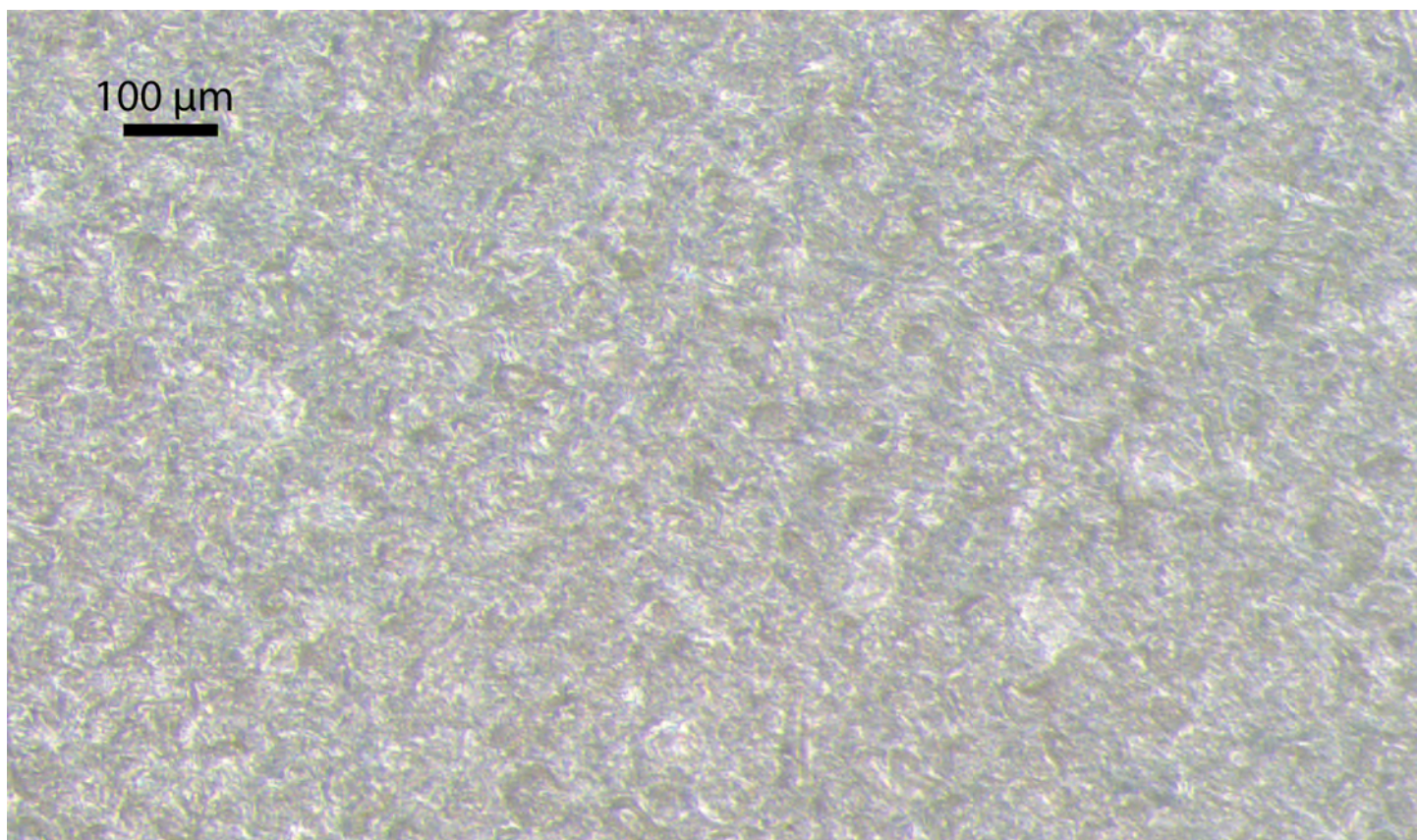


Figure 6. High resolution optical image of DHB matrix crystal size and coverage when applied with the TM-Sprayer

Acknowledgements

The tissue images and MS data presented in this note were provided by Erin Gemperline and Dr. Lingjun Li, Department of Chemistry and School of Pharmacy, University of Wisconsin- Madison, Madison, WI, USA

TM-Sprayer™ Tissue MALDI Sample Preparation System

The HTX TM-Sprayer™ System is an automated MALDI matrix deposition system offering high reproducibility and superior data quality for Mass Spectrometry Imaging



The HTX TM-Sprayer™ is an easy-to-use, versatile spraying system that provides an automated process for Sample Preparation in Mass Spectrometry Imaging.

The patented spray technology of the TM-Sprayer™ guarantees a very fine, uniform and consistent matrix coating crucial for high-resolution imaging and relative quantification of analytes.

The new HTX Technologies' spray nozzle, featured in the next generation TM-Sprayer, creates a fine solvent mist that can be deposited in a precise and adjustable pattern over all or part of any MALDI plate.

Spray characteristics (wet or dry) are easily adjustable via the intuitive operator interface. Users can create and save methods for reproducible operation.

Key Characteristics

- ◆ Patented technology providing very small matrix droplets (<10 microns)
- ◆ High flow rate and fast sample prep (10 to 20 minutes per plate)
- ◆ Highly consistent matrix deposition across entire sample area (+/- 3% by weight)

- ◆ Unique use of temperature and nitrogen flow to control evaporation rate and matrix crystal formation
- ◆ Validated protocols for most matrices (e.g.: SA, CHCA, DHB)
- ◆ Validated protocols for Trypsin digestion
- ◆ Continuous matrix coverage as needed for high-resolution imaging
- ◆ Rugged operation and easy clean-up

TM-Sprayer™ Specifications

Deposition: Spray deposition in linear or serpentine modes with variable offsets

Spray Nozzle Flow: 50 to 1000µl/min

Sheath Gas: Ambient to 130°C (+/- 2°C), software selected

Gas Supply: Sheath gas flow 5-15.5 liter/min

Spray Nozzle Position: Spray nozzle mounted on Cartesian stage

Electrical: 24V Power Supply

Dimensions/Weight: 17 x 15 x 13in (43 x 38 x 33cm), 38lbs (17Kg)

TM-Sprayer™ is available worldwide exclusively from HTX Technologies, LLC.

To request further information contact:

Alain Creissen

Imaging Product Manager, HTX Technologies

acreissen@htximaging.com

HTX Technologies offers innovative sample preparation systems for advanced analytical platforms. Our integrated workflow solutions include user training, instruments, software, consumables and method development services.



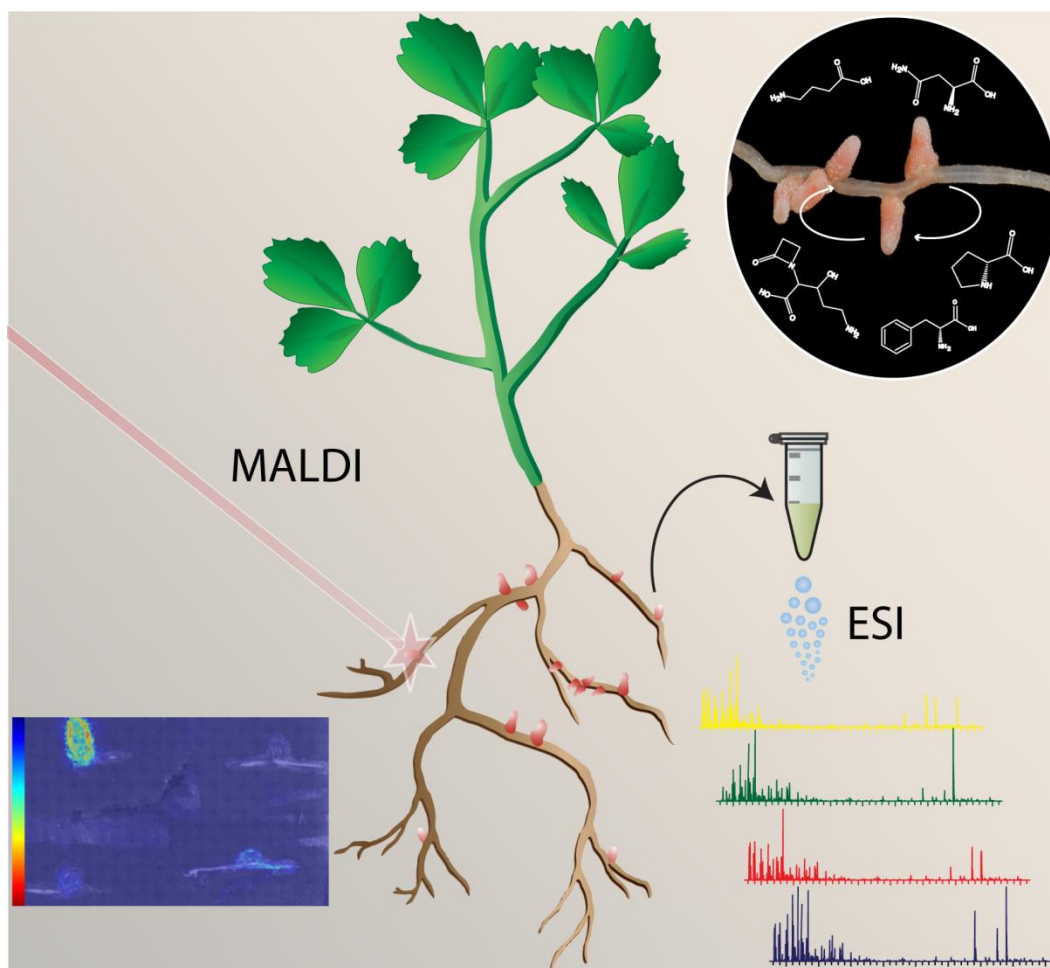
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Chapter 4

Multifaceted Investigation of Metabolites During Nitrogen Fixation in *Medicago* via High Resolution MALDI-MS Imaging and ESI-MS



Adapted from **Gemperline, E.**; Jayaraman, D.; Maeda, J.; Ané, J.; Li, L. “Multifaceted Investigation of Metabolites During Nitrogen Fixation in the *Medicago truncatula*-*Sinorhizobium meliloti* Symbiosis Via High Resolution MALDI-MS Imaging and ESI-MS” *Journal of the American Society for Mass Spectrometry*.26(1):149-158 (2015) doi: 10.1007/s13361-014-1010-0

Abstract

Legumes have developed the unique ability to establish a symbiotic relationship with soil bacteria known as rhizobia. This interaction results in the formation of root nodules in which rhizobia thrive and reduce atmospheric dinitrogen into plant-usable ammonium through biological nitrogen fixation (BNF). Due to the availability of genetic information for both of the symbiotic partners, the *Medicago truncatula*–*Sinorhizobium meliloti* association is an excellent model for examining the BNF process. Although metabolites are important in this symbiotic association, few studies have investigated the array of metabolites that influence this process. Of these studies, most target only a few specific metabolites, the roles of which are either well known or are part of a well-characterized metabolic pathway. Here, we used a multifaceted mass spectrometric (MS) approach to detect and identify the key metabolites that are present during BNF using the *Medicago truncatula*–*Sinorhizobium meliloti* association as the model system. High mass accuracy and high resolution matrix-assisted laser desorption/ionization (MALDI) and electrospray ionization (ESI) Orbitrap instruments were used in this study and provide complementary results for more in-depth characterization of the nitrogen-fixation process. We used well-characterized plant and bacterial mutants to highlight differences between the metabolites that are present in functional vs. non-functional nodules. Our study highlights the benefits of using a combination of mass spectrometric techniques to detect differences in metabolite composition and the distributions of these metabolites in plant biology.

Introduction

The importance of nitrogen in sustaining life across kingdoms cannot be overstated, as nitrogen is a principal component of many essential biomolecules.¹⁻² Despite its abundance, accounting for approximately 78% of earth's atmosphere in the form of dinitrogen (N_2), most organisms, including plants, are unable to metabolize nitrogen.¹⁻² The process of converting N_2 into the ammoniacal form (NH_3) is referred to as N_2 fixation and can be accomplished via any of the following processes: (i) biogeochemical processes, (ii) an industrial process called the Haber–Bosch process, and (iii) biological processes, through a select group of microorganisms, termed diazotrophs.¹ The contribution of the biogeochemical process is negligible, with the latter two abovementioned processes accounting for the majority of N_2 fixation.¹ The industrial production of nitrogenous fertilizers by the Haber–Bosch process can fulfill the crop nitrogen requirement but with heavy economic and environmental costs.³ In fact, this process accounts for 50% of the fossil fuel utilization in agriculture and 1-3% of the annual global fossil fuel usage.² Furthermore, the cost of nitrogenous fertilizers has increased significantly due to increasing fossil fuel costs. In addition to the increased cost of production, nitrogen fertilizers have also significant environmental and ecological effects. To state a few, nitrous oxide, which is a decomposition product of nitrogenous fertilizer, is much more active than carbon dioxide as a greenhouse gas.² In addition, leaching loss, which accounts for 30–50% of the applied nitrogenous fertilizers, leads to the eutrophication of waterways.^{2, 4} Therefore, to sustainably feed the burgeoning population, there is an urgent need to optimize alternative nitrogen sources.² A select group of microorganisms possesses an enzyme, nitrogenase, which enables them to fix atmospheric N_2 into the ammoniacal form.⁵ This process is termed biological nitrogen fixation

(BNF), and the amount of nitrogen fixed on land is comparable to that of the Haber–Bosch process.¹ In fact, biological nitrogen fixation was the only major source of nitrogen fixation before the advent of chemical fertilizers and can be performed by either free-living microorganisms or those that live in symbiotic association with other organisms.^{1, 5} Symbiotic nitrogen fixation accounts for the bulk of BNF⁵ and is principally performed by a group of bacteria collectively called rhizobia in association with the *Leguminosae* family of plants (legumes). This family of plants fixes approximately 40–60 million tons of nitrogen per year and plays a pivotal role in food and energy security.^{2, 6} *Medicago truncatula* (Medicago), which is a model legume, has been subject to intense study in the past two decades, not only to determine the molecular, genetic, and biochemical aspects of BNF, but also to understand general legume biology.⁷⁻¹²

Medicago forms a symbiotic association with the bacterium *Sinorhizobium meliloti*. The process is initiated by the exchange of metabolites.¹³ Plants secrete isoflavonoids, the perception of which leads to the secretion of the lipochitooligosaccharide Nod factors by rhizobia. A communication channel is thus established between the host plant and the rhizobia, leading to a series of events culminating in the formation of specialized structures called nodules on the roots of the host plant.¹⁴ These nodules provide an ecological niche inside which the bacterial nitrogenase enzyme is protected from free oxygen and the bacteria differentiate into specialized forms, called bacteroids, which fix atmospheric nitrogen.¹⁵ Critical to the success of this interaction is the nutrient exchange between the host plant and the bacteria, which requires the plant metabolism not only to supply carbon, nitrogen, and other nutrients to the bacteroids, but also to utilize the metabolites that are released by the bacteroids.^{6, 15-16} Despite the importance of metabolites in this symbiotic association, little work has been done to investigate the array of

metabolites influencing this association. Most available studies target a few specific metabolites, the roles of which are either well known or are a part of a well-characterized metabolic pathway.¹⁷ Although recent refinements in various chromatographic and mass spectrometric platforms have led to large-scale, non-targeted metabolic studies in the legume–rhizobium symbiosis, these studies were performed using either homogenized metabolite extracts or *Medicago* cell suspension cultures and fail to provide the spatial distribution of metabolites.¹⁷⁻²³ In the past decade, mass spectrometric imaging (MSI) has rapidly expanded into the field of plant metabolomics as it provides important spatial information about many different molecular species of interest in a single experiment.²⁴⁻²⁸ In order to better understand the spatial distribution of metabolites during this symbiosis, we previously used matrix-assisted laser desorption/ionization (MALDI)-TOF MSI on *Medicago* root nodules, identifying amino acids, sugars, organic acids, lipids, flavonoids and their conjugates and demonstrating their distribution in root and nodule tissues.²⁷

Although it does not provide spatial information, electrospray ionization (ESI)–liquid chromatography (LC)-MS provides complementary results to MALDI-MS due to the different ionization mechanisms of these two techniques. These complementary techniques therefore offer a more complete description of the metabolome that would be critical for a mechanistic understanding of the metabolic exchange that defines nitrogen fixation. Here, we use high resolution MALDI-MSI and ESI-LC-MS for a more in-depth study of the *Medicago* root and nodule metabolomes during nitrogen fixation. In this study, wild-type (wt) plants and rhizobia that are capable of BNF were compared to well-characterized plant and bacterial mutants that are defective in nitrogen fixation in order to detect metabolic differences that are relevant to nitrogen

fixation, generating valuable information for understanding the underlying mechanisms of the BNF process.

Materials and Methods

Plant Growth and Inoculation with Rhizobia

Medicago seeds were germinated as previously described,²⁹ after which one-day-old seedlings were grown in a growth-chamber on modified Fåhræus medium that was overlaid with germination paper. After 7 days, the roots were inoculated with a rhizobial suspension at $OD_{600} = 0.01$ and grown for 2 weeks. After 14 days, nodules from each sample were selected for metabolite imaging. The plants that were used in this study were *Medicago truncatula* Jemalong A17 (wt) and the mutant *dnf1-1*. The bacteria that were used for the inoculation were *Sinorhizobium meliloti* Rm1021(wt) and the mutant VO2683 (*fixJ2.3:Tn5-233*).³⁰ The four plant-rhizobia sample combination types that were used in this study are referred to as wt-wt, wt-*fixJ*, *dnf1*-wt, and *dnf1*-*fixJ*.

Tissue Extraction

Root nodules with approximately 1-2 mm of root on each side were detached from the plant, placed into a pre-chilled mortar, flash-frozen with liquid nitrogen and ground to powder. The powder was transferred to a pre-chilled 1.5-mL Eppendorf tube. The metabolites were extracted with 2:2:1 methanol:chloroform:water (v/v). The solution was vortexed briefly and sonicated for 10 min followed by incubation at -20 °C for 15 min. The solution was then centrifuged at 20,000 ×g for 10 min to pellet the plant material. The resulting aqueous supernatant was collected and dried in a SpeedVac. The lower organic layer was removed from

the plant particulate matter and dried in a SpeedVac. This process was used for all four of the sample types. The samples were stored at -80 °C until analysis.

Sample Preparation for MALDI

Root nodules with approximately 1-2 mm of root on each side were detached from the plant. The individual nodules were embedded in gelatin (100 mg/mL in double-distilled water) and gently frozen on dry ice. The frozen tissue was then sectioned into 16- μ m slices using a cryostat at -20 °C. The sections were thaw-mounted onto a standard glass microscope slide. Matrix (40 mg/mL DHB in 50:50 water:methanol) was applied using a TM Sprayer (HTX Technologies, LLC, Carrboro, NC, USA). DHB was purchased from Sigma-Aldrich (St. Louis, MO, USA).

MALDI-Orbitrap MSI and MS/MS

A MALDI-Orbitrap mass spectrometer (Thermo Scientific, Waltham, MA, USA) that was equipped with an N2 laser (spot diameter of 75 μ m) was used in positive ion mode for imaging and MS/MS. Three technical replicates of three biological replicates were imaged using a mass range of m/z 100-900, a mass resolution of 60,000, and a mass error of ≤ 5 ppm. The tissue region to be imaged and the raster step size were controlled using the LTQ Tune software (Thermo Scientific, Waltham, MA, USA). The instrument methods were created using Xcalibur (Thermo Scientific, Waltham, MA, USA). To generate images, the spectra were collected at 75- μ m intervals in both the x and y dimensions across the surface of the sample. A list of the detected peaks was automatically created using MSiReader³¹ by selecting the wt-wt sample as the “region of interest” and subtracting the peaks from the matrix to create a list of detected m/z values. Ion images were automatically generated from this list using MSiReader. The m/z

values that produced ion images in only the wt-wt samples and none of the mutant samples were compiled into a list of “metabolites of interest”. Each metabolite of interest was then manually confirmed as a unique metabolite peak (not an isotope, matrix peak, or artifact) via the manual interpretation of the averaged mass spectrum using ImageQuest (Thermo Scientific, Waltham, MA, USA). MS/MS collision-induced-dissociation (CID) fragments were collected by isolating each m/z of interest and manually adjusting the collision energy for each compound (from 19-42 eV).

Q-Exactive for ESI-MS

To acquire LC-ESI-MS and MS/MS data, four biological replicates of Medicago root nodule extracts were resuspended in either water (for the aqueous samples) or methanol (for the organic samples) to a final concentration of 5 mg/mL. The samples were separated on a Kinetix C18 column (2.1-mm internal diameter \times 150-mm length, 1.7- μ m particle size; Phenomenex, Torrance, CA, USA), equipped with a corresponding guard column, and heated to 35 °C. The mobile phases were (A) water with 0.1% formic acid and (B) acetonitrile with 0.1% formic acid. The aqueous samples were separated within 90 min under the following conditions: 0-10 min, isocratic hold at 1% B; 10-20 min, linear gradient from 1-3% B; 20-68 min, linear gradient from 3-50% B; 68-84 min, linear gradient from 50-95% B; and finally re-equilibration of the system at 1% B for 5 min. The organic samples were separated within 90 min under the following conditions: 0-20 min, linear gradient from 1-50 % B; 20-84 min, linear gradient from 50-99% B; and finally re-equilibration of the system at 1% B for 5 min. The flow rate was 0.3 mL/min and the injection volume was 5 μ L. The samples were kept at 10 °C during the analysis. MS and MS/MS data were acquired on a Q-Exactive instrument (Thermo Scientific, Waltham, MA,

USA) that was equipped with an ESI source operated in positive ion mode. The MS scan range was from m/z 75–1000. The MS/MS scan range was adjusted depending on the parent mass and high-energy collision dissociation (HCD). The MS/MS data were collected for the targeted metabolites at collision energies of 25, 30, 35, and 40 eV. SIEVE (Thermo Scientific, Waltham, MA, USA) was used to determine the “metabolites of interest”. A small molecule component extraction experiment was carried out using SIEVE; the wt-wt samples were used as references and were compared to the 3 mutant samples using 3-5 technical replicates of 4 biological replicates of each sample type. The features were extracted from the data after alignment and framing. The m/z values that had at least 2-fold higher intensity in the wt-wt samples compared to any of the three mutant samples in at least 2 of the biological replicates, a CV <20%, and a p-value < 0.05 were considered “metabolites of interest”. An inclusion list was generated of the “metabolites of interest” and those m/z values were subjected to MS/MS.

Metabolite Identifications

The “metabolites of interest” were identified by searching the accurate mass obtained on the Orbitrap instruments and the MS/MS data using MetFrag.³² The top 15-20 MS/MS peaks and their intensities were imported into MetFrag, and the neutral exact mass of the parent ion was calculated. The masses were searched within 5 ppm using KEGG, PubChem, and ChemSpider databases. Several adducts were searched for each parent mass, including: [M+H], [M+], [M+Na], and [M+K]. The compounds with MS/MS data that convincingly matched the *in silico* fragmentation, i.e. most or all of the experimental fragment peaks matched theoretical fragments within 10 ppm and no other metabolites in the database matched the experimental fragments, were identified.

Results and Discussion

MALDI-Orbitrap MS Imaging

This study utilized wild-type (wt) plants and bacteria and the well-characterized plant mutant (*dnf1*)³³⁻³⁴ and bacterial mutant (*fixJ*),²⁷ which are deficient in nitrogen fixation. By comparing the wt-wt samples that are capable of performing nitrogen fixation to the combinations of mutant samples, wt-*fixJ*, *dnf1*-wt, and *dnf1*-*fixJ*, which are all incapable of nitrogen fixation, the metabolites that might be relevant to nitrogen fixation were identified. To detect and identify the metabolites that might be relevant to biological nitrogen fixation, MALDI-MSI was performed on Medicago sections from all four of the sample types. Once the data were collected, ion images were generated using MSiReader as described above. The images were manually confirmed as belonging to metabolite peaks, and a list of “metabolites of interest” was generated from the *m/z* values that produced ion distributions in the wt-wt (functional) nodules but not in any of the three mutant (non-functional) nodules. The representative metabolites that showed distinct distribution patterns in the wt-wt samples and not in the mutant samples are shown in **Figure 1**. Figure 1a shows a photograph of each of the four sample types that were used in this study. **Figure 1b** shows the optical image of the four sample types immediately prior to MSI acquisition. **Figure 1c** shows ten representative ion images of metabolites that were found only in the wt-wt samples. These representative metabolites show different spatial distributions throughout the root and nodule portions of the sample, providing further information about these metabolites and their role in nitrogen fixation. **Table S1** in the supplemental information provides a complete list of the “metabolites of interest” that were determined by MALDI-MSI. The MALDI-Orbitrap provides significant advantages for

untargeted metabolomics studies compared to more common instrumentation with modest mass spectral resolution, such as MALDI-ToF-ToF instruments, because accurate mass measurements can be acquired, which are essential for metabolomics. Many studies using MALDI-ToF-ToF instruments require accurate masses to be acquired using other instrumentation, typically ESI instruments. This criterion not only increases the number of experiments that need to be performed, but also provides no guarantee that the molecular species of interest that are detected by MALDI will also ionize with ESI. The high resolving power of MALDI-Orbitrap also permits the detection of metabolites that are separated by as little as 0.003 Da. The use of the high mass accuracy and high resolution MALDI-Orbitrap allows for better detection and more complete coverage of the metabolome, which can lead to greater insight into biological processes.

ESI-Q-Exactive MS

To complement the MALDI-MS data, the root nodule extracts of each of the four sample types were also analyzed by LC-ESI-MS using a Q-Exactive instrument. SIEVE software was used to align and frame the replicates of the four sample types, and a list of “metabolites of interest” was compiled for further targeted MS/MS studies using the parameters that were described in the Materials and Methods section. Representative data from SIEVE that were used to select the “metabolites of interest” are provided in **Figure 2**. The panels on the left show XIC (extracted ion chromatogram) peaks, demonstrating that the metabolite has an at least 2-fold greater intensity in the wt-wt samples (blue) compared to any of the mutant samples (red, green, and yellow). The panels on the right display the information on the left in bar graph form, in which each bar represents a different replicate. **Table S2** in the supplemental information

provides a complete list of the “metabolites of interest” that were determined by ESI-MS. The ESI experiments produced fewer “metabolites of interest” compared to the MALDI experiments. It is likely that the statistical method of determining the “metabolites of interest” using SIEVE was much more stringent compared to manually generating a list of “metabolites of interest” using the MALDI data, resulting in fewer metabolite hits. In addition, MALDI tends to ionize a higher number of compounds to begin with for several reasons. First, MALDI produces in-source fragmentation which could fragment delicate molecules into multiple fragments that are then detected. Second, ESI typically ionizes more polar compounds, where MALDI can ionize a wider range of compounds, potentially resulting in higher detection of “metabolites of interest”. Complementary data were obtained using both MALDI and ESI instrumentation; 90 “metabolites of interest” were detected with MALDI, and 21 “metabolites of interest” were detected with ESI. Of the combined 111 metabolites that were detected using both methods, only 7 “metabolites of interest” were detected using both MALDI and ESI.

Metabolite Identifications

Assigning confident molecular identifications for m/z values is typically the bottleneck for untargeted metabolomics studies. Searching the accurate mass alone using the many metabolomics databases that are available online often results in tens to hundreds of possible identifications. MS/MS experiments were conducted on the selected “metabolites of interest” from both the MALDI and ESI studies, although acceptable MS/MS data could not be collected for all of the metabolites that were detected by MALDI-MSI. MetFrag was used to search the accurate mass and MS/MS data. **Figure 3** presents representative results from MetFrag and the complete MS/MS MetFrag search results for all identified compounds can be found in the

supplemental information. The peaks correspond to experimental MS/MS data. The precursor ion is shown in blue. Green indicates experimental peaks that matched to *in silico* fragmentation peaks, and red indicates experimental peaks that did not match to *in silico* fragmentation peaks for the selected metabolite. The spectra in Figure 3 indicate good correlation with the *in silico* fragmentation data. Red peaks could be a result of noise/ background ions or other molecular species/isomers with the same or very similar m/z values that were also selected in the fragmentation window. A list of 34 annotated “metabolites of interest” is shown in **Table 1**. Accurate mass and comparison to theoretical fragmentation allows for annotation of identified peaks. For unambiguous metabolite identification, experimental data should be compared with metabolite standards.

The detected peaks may be higher in the wt-wt samples compared to the samples containing plant or bacterial mutants because the fully functional nodules in the wt-wt samples may require a greater activity of the identified metabolites for efficient nitrogen fixation and/or the export of fixed nitrogen to the plants, in contrast to the wt-*fixJ*, *dnf1*-wt, and *dnf1*-*fixJ* combinations in which non-functional or non-fixing nodules were formed. The identified metabolites belonged to different classes, including organic acids and amino acids. The possible role of some of these metabolites in legume nodulation has either been established or hypothesized, while for most others, the roles have yet to be ascertained. For instance, asparagine has been implicated in nitrogen cycling between various plant organs, and the fixed nitrogen in indeterminate nodules is exported as asparagine for use by plants through the xylem sap of the plant. Similarly, glutamine is also a nitrogen (amide) exporter from indeterminate nodules for use by the plant.³⁵⁻³⁷ In addition glutamine, glutamate, and arginine may act as signals indicating the plant’s nitrogen status, which in turn is hypothesized to regulate nodule

growth and activity.³⁸⁻⁴⁰ Nitrogen fixation is an energy-expending process, and it is estimated that the plants expend approximately 5–12 grams of carbon for every gram of nitrogen that is fixed. Therefore, this process is tightly regulated, and it is hypothesized that the above-mentioned amino acids act as internal sensors for the plant nitrogen status.⁴¹⁻⁴³

Proline betaine (the N-methylated form of proline) belongs to a select group of organic osmolytes called compatible solutes, the accumulation of which enables cells to increase the intracellular osmotic pressure, which in turn protects some macromolecular structures during osmotic stress.⁴⁴ In addition to being an osmoprotectant, proline betaine also acts as an energy source, in particular as a carbon and nitrogen source for *Sinorhizobium meliloti* in low-osmolarity environments.⁴⁵ The ability of *Sinorhizobium meliloti* to utilize proline betaine as an energy source enables this species to colonize legume roots efficiently and offers a competitive advantage against other soil bacteria that compete for plant carbon sources for colonization. Furthermore, betaines induce nodulation (*nod*) genes in *Sinorhizobium meliloti*. Taken together, proline and/or its N-methylated form may act as an important energy source for bacteria during early stages of symbiotic interaction and also prior to bacteroid differentiation in the infection process.⁴⁶

A heme moiety is a critical component of leghemoglobins, which are essential for maintaining microaerobic conditions in the nodule environment. The enzyme nitrogenase contains Fe and Mo protein components, which are incompatible with free oxygen, indicating that nitrogenase can function efficiently only under microaerobic conditions.⁴⁷ Leghemoglobin monitors the oxygen level in the cytosol of infected cells and maintains this level at optimum concentrations for the functioning of nitrogenase and also for bacterial respiration.

MSI is a relatively new technique in the field of plant sciences. The combination of the high resolution MALDI and ESI Orbitrap instrumentation provides novel advantages over previous studies of biological processes in plant models. Most previously published MALDI-MSI studies of plant metabolites were done with TOF instruments with potential interference from matrix peaks in the low mass region. Thus, these prior studies often required additional experiments on high mass accuracy instruments, typically ESI instruments, in order to identify detected compounds, with no guarantee that metabolites detected with MALDI would also be detected with ESI. Many plant metabolomics studies employ only LC-MS for analysis; employing both LC-MS and MALDI-MSI in our study allows for different types of metabolites to be detected and identified in addition to obtaining spatial information.

Conclusions and Future Directions

We demonstrated the benefits of using MALDI and ESI for the complementary detection of metabolites, permitting a more in-depth characterization of the *Medicago* metabolome and nitrogen-fixation process. High-resolution Orbitrap instruments provide the accurate mass measurements that are necessary for metabolite identification. More than 100 “metabolites of interest” were detected using a combination of these MS approaches, only approximately one-third of which were identified based on accurate mass matching and MS/MS fragmentation. The knowledge gained via the comparison of nitrogen-fixing and non-nitrogen-fixing nodules can provide insight into the roles of metabolites in symbiotic nitrogen fixation. Future studies can

use the information gained in this study to elucidate the metabolic pathways that are responsible for nitrogen fixation.

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Tables

Table 1. Annotations of “Metabolites of Interest” Detected in Medicago Root Nodules

Metabolite	Measured <i>m/z</i>	Theoretical <i>m/z</i>	Δ ppm
Aminobutyric acid	104.0708	104.0706	1.9
Methyl-piperidin-iumone [M+]	114.0915	114.0913	1.4
Proline	116.0706	116.0706	0.0
Aminopentene-diol*	118.0863	118.0863	0.0
Isoleucinol	118.1228	118.1226	1.3
Asparagine*	133.0607	133.0608	0.8
Glutamic Acid	148.0603	148.0604	0.9
Asparagine [M+Na]*	155.0425	155.0427	1.3
3-thiophen-1-yl propanoic acid	158.0397	158.0396	0.7
Ethyl-aminocyclopentane carboxylic acid	158.1173	158.1176	1.6
Phenylalanine	166.0859	166.0863	2.1
Asparagine [M+K]*	171.0165	171.0167	1.2
Arginine	175.1187	175.1190	1.4
Tyrosine	182.0810	182.0812	1.0
Methyl-alpha-galactopyranoside	195.0862	195.0863	0.6
Ethyl-aminocyclopentane carboxylic acid [M+K]	196.0731	196.0734	1.7
Proclavaminic acid*	203.1024	203.1026	1.0
Methyl-alpha-galactopyranoside [M+Na]*	217.0678	217.0682	1.8
Proclavaminic acid [M+Na]	225.0840	225.0846	2.4
Proclavaminic acid [M+K]	241.0577	241.0585	3.3
Dihydroxybenzoic acid succinimido ester	252.0500	252.0503	1.2
5-amino-2-(aminomethyl)-6-butoxyoxane-3,4-diol [M+Na]	257.1462	257.1472	3.9
9H-fluoren-9-yl-di(propan-2-yl)phosphane	283.1618	283.1610	2.9
N-(4-guanidinobutyl)-3-methyldecanamide	299.2802	299.2805	1.1
SAM (S-adenosyl-L-methionine)	399.1441	399.1445	1.1
2-hydroxy-5-[[2-phenyl-2-[4-(phenylcarbamoylamino)phenyl]sulfanylacetyl]amino]benzoic acid	514.1423	514.1431	1.5
2-[hydroxy-[(2R)-3-hydroxy-2-[(9E,12E)-octadeca-9,12-dien-1-yl]oxypropoxy]phosphoryl]oxyethyl-trimethylazanium [M+]	520.3395	520.3398	0.5
Oleoyl lysophosphatidylcholine	522.3552	522.3554	0.5
18-[(4Z)-4-[(2-hydroxy-5-nitrophenyl)hydrazinylidene]-3-oxocyclohexa-1,5-dien-1-yl]octadecanoic acid [M+]	541.3125	541.3146	3.9
3-[[[(2R,3S,4R,5R)-5-(6-aminopurin-9-yl)-3,4-dihydroxyoxolan-2-yl]methoxy-hydroxyphosphoryl]oxy-hydroxyphosphoryl]oxy-hydroxyphosphoryl]oxypropanoic acid	580.0223	580.0242	3.1
[[[(2R,3S,5R)-5-[4-amino-5-(4-aminobutyl)disulfanyl]-2-oxopyrimidin-1-yl]-3-hydroxyoxolan-2-yl]methoxy-hydroxyphosphoryl] phosphono hydrogen phosphate [M+]	602.0052	602.0067	2.4
(Z)-4-oxo-2-[(Z)-1-oxooctadec-9-enyl]-12-henicosenoic acid	603.5340	603.5347	1.1
1,3-dilinolenin	613.4814	613.4827	2.0
Heme	617.1844	617.1846	0.4

Ions are [M+H] unless otherwise specified. * Found in both MALDI and ESI

Figures

Figure 1

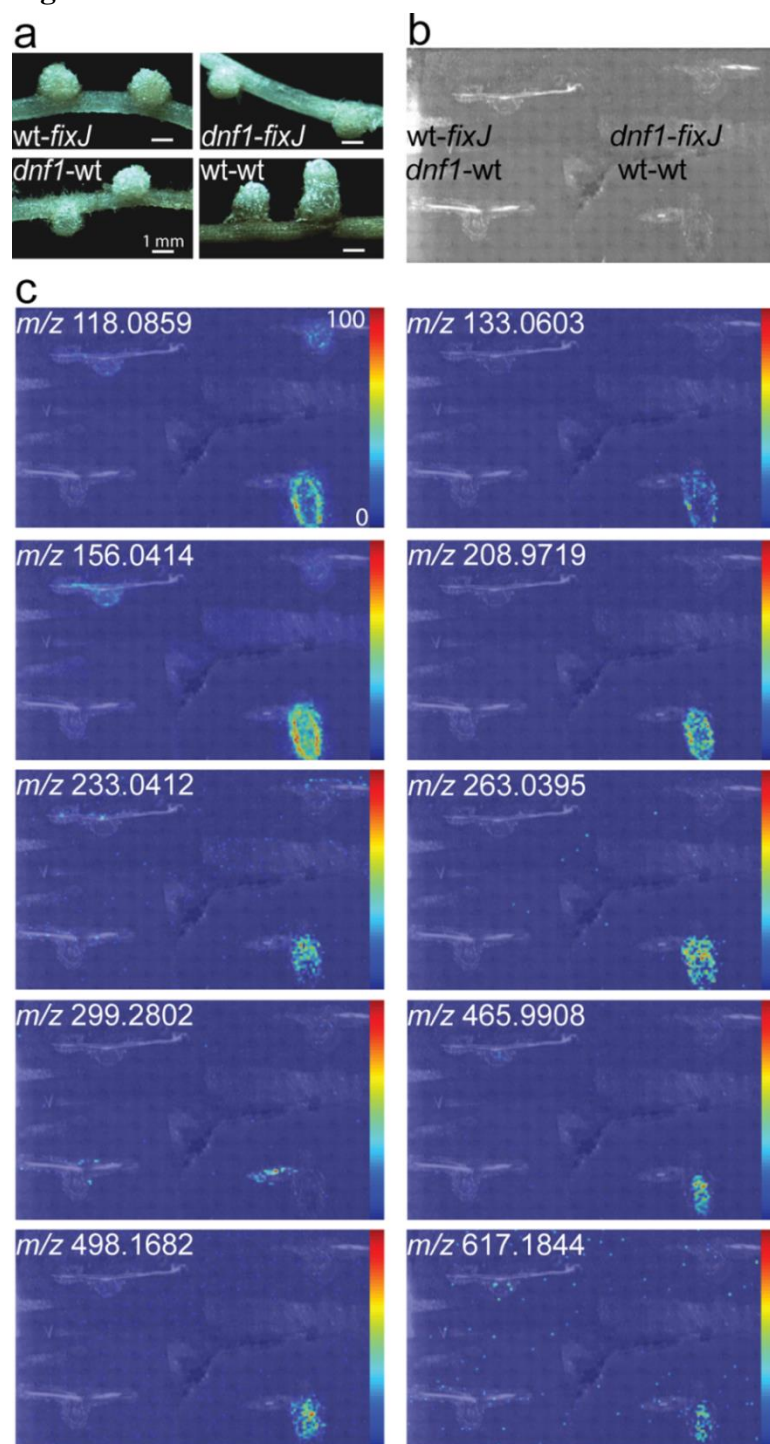


Figure 2

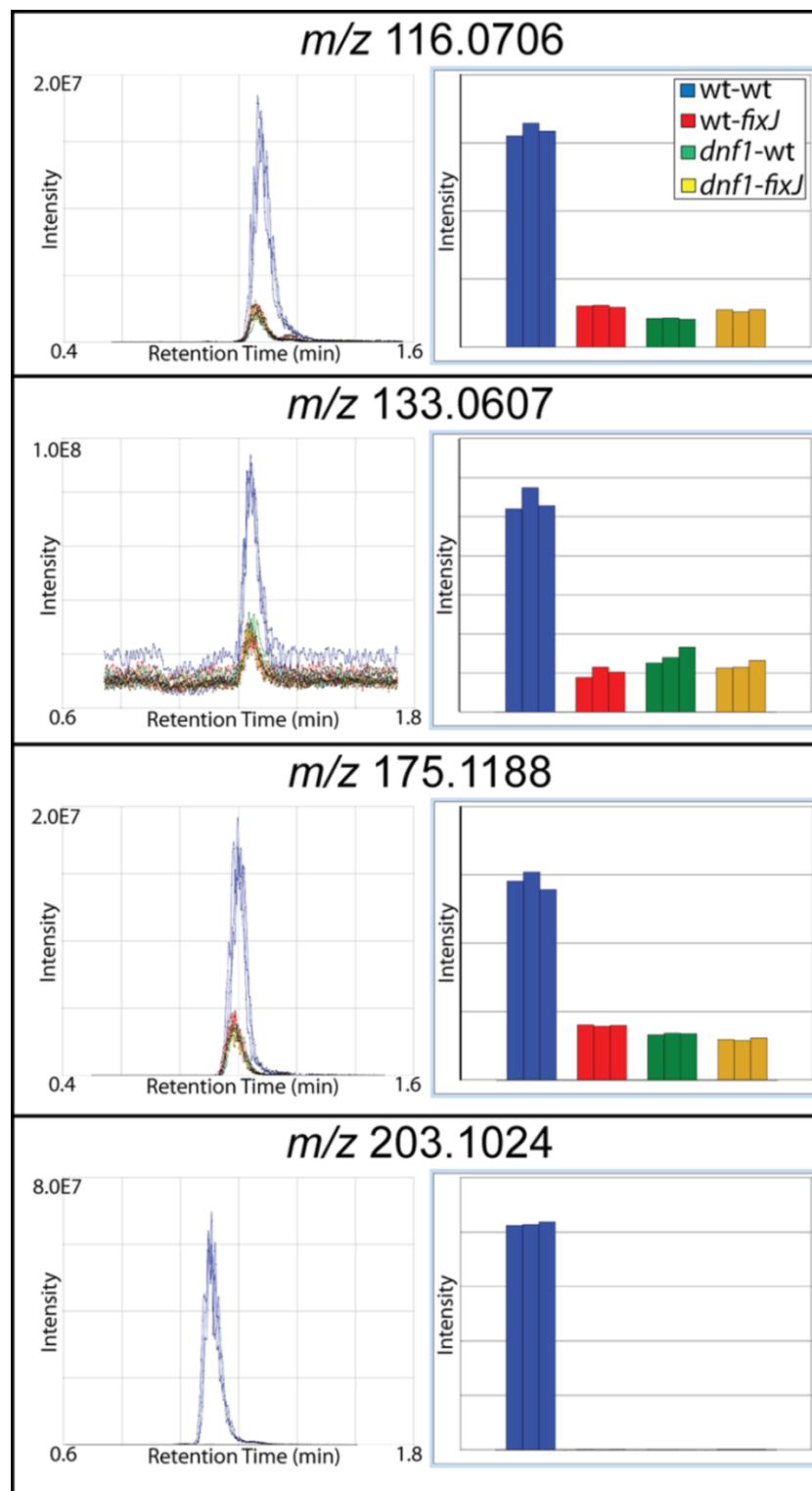


Figure 2. ESI-MS of metabolites in *Medicago*.

Representative data from SIEVE, which was used to select the “metabolites of interest”. Blue indicates wt-wt samples; red indicates wt-fixJ samples; green indicates dnf1-wt samples; and yellow indicates dnf1-fixJ samples. The panels on the left show XIC peaks, demonstrating that the metabolite has at least 2-fold greater intensity in the wt-wt samples compared to any of the mutant samples. The panels on the right visualize the information on the left in bar graph form.

Figure 3

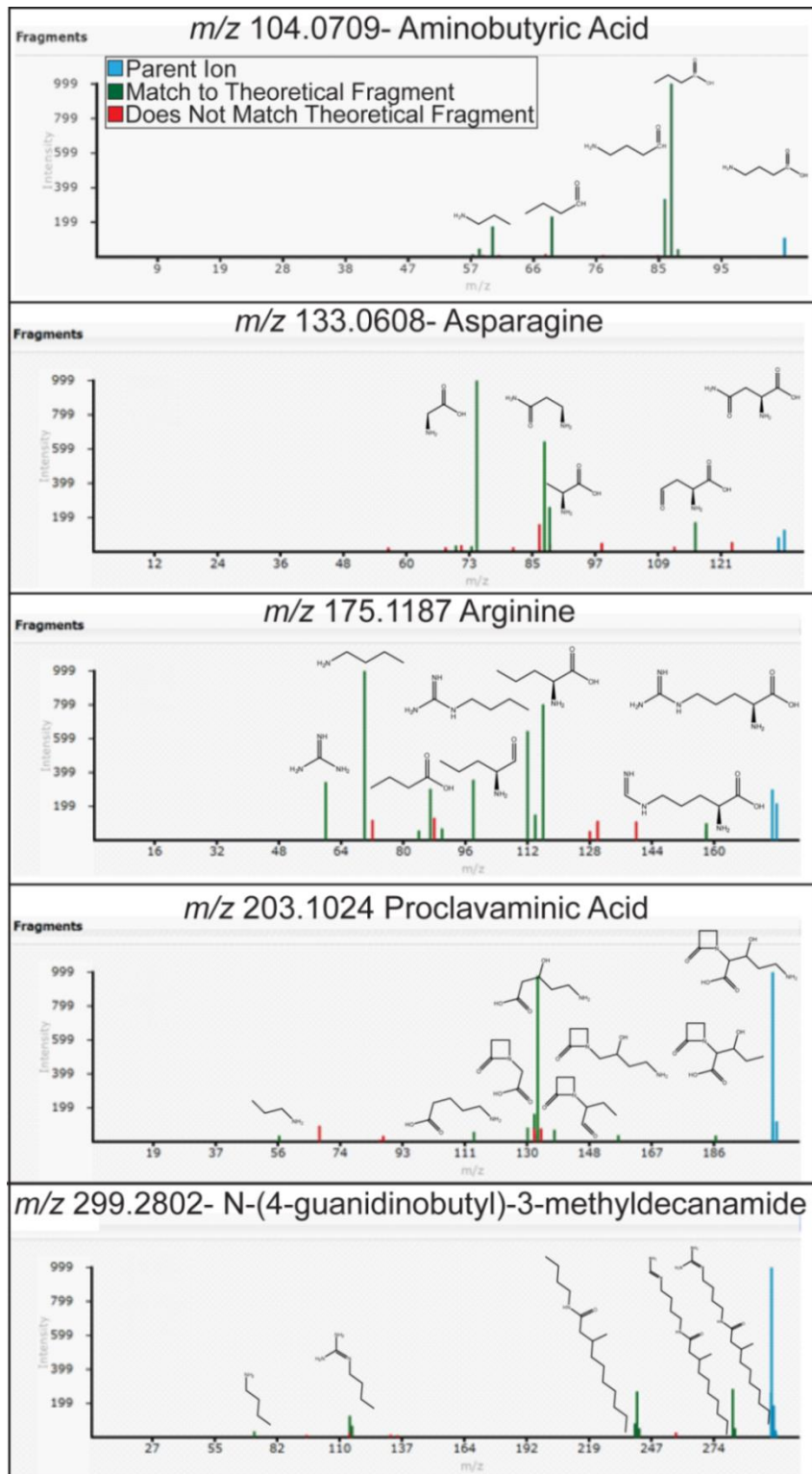


Figure 3. MS/MS data confirmed with MetFrag. Representative MS/MS spectra of the identified “metabolites of interest” and the molecular structures of the matched fragments. Blue indicates the parent ion; green indicates MS/MS peaks that matched the *in silico* fragmentation in MetFrag; and red indicates the experimental peaks that did not match the *in silico* fragmentation.

Supporting Information

Table S1. Metabolites of Interest (*m/z*) Determined from MALDI-MSI

114.1273	196.0729	261.2167	423.9813	522.3552	582.4121
118.0859	198.0710	263.0395	445.2702	524.0563	583.9925
119.0895	203.1022	273.1203	464.9456	526.3250	589.5172
133.0603	208.9719	279.0136	465.9908	536.1234	591.5336
140.0651	210.9760	283.1618	480.9190	540.3047	602.0052
155.0422	214.9474	290.0849	481.2299	541.3125	603.5340
156.0414	217.0676	291.0831	483.2461	543.3995	608.4283
156.0447	217.1903	297.1777	485.2628	544.3360	613.4814
156.0477	221.1853	299.1359	487.9736	556.2784	617.1844
158.0397	225.0840	299.2802	498.1682	557.1617	617.5497
158.1173	233.0412	323.1934	502.9020	559.3965	617.9789
171.0162	241.0577	339.2886	503.9474	560.3098	747.3759
180.0992	252.0500	352.9188	504.3430	564.0486	749.5071
191.1748	254.1019	399.1441	514.1423	566.4372	765.4819
192.9980	257.1462	408.0072	520.3395	580.0223	774.4442

Bold indicates metabolites that have been identified and are listed in Table 1

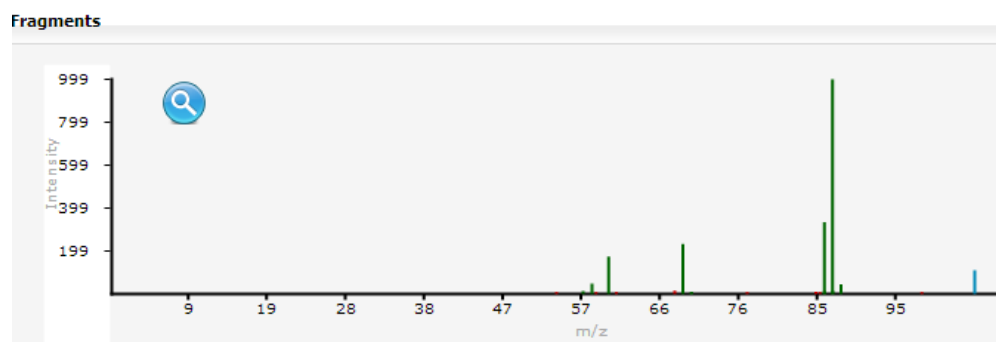
Table S2. Metabolites of Interest (*m/z*) Determined from ESI-MS

104.0708	118.1228	148.0603	171.0165	195.0862	415.2114
114.0915	120.0807	149.1242	175.1188	203.1024	
116.0706	133.0607	155.0425	182.0808	217.0678	
118.0863	134.1176	166.0859	192.9986	387.1927	

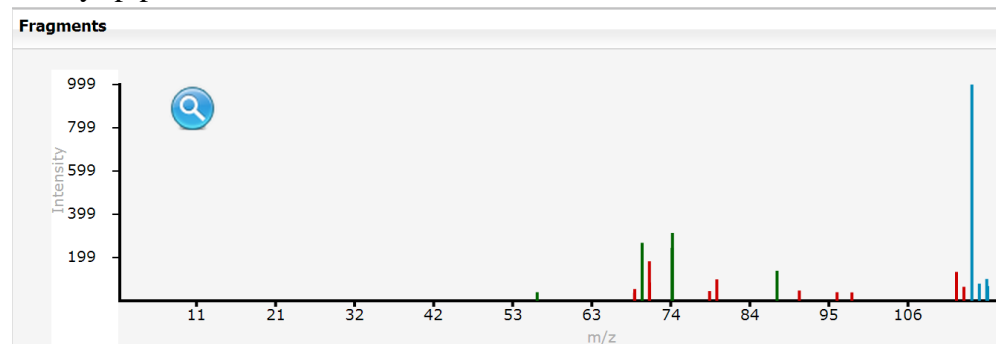
Bold indicates metabolites that have been identified and are listed in Table 1

MS/MS Spectra Matched with the MetFrag Database for *in silico* Metabolite Identifications

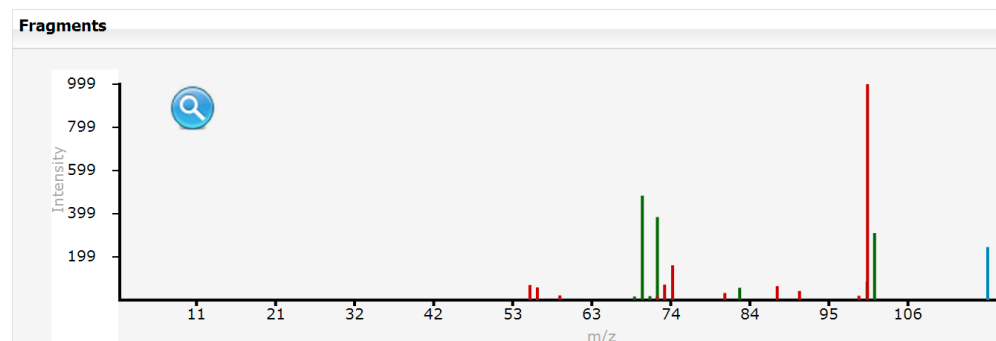
Aminobutyric Acid, m/z 104.0706



Methyl-piperidin-iumone, m/z 114.0913

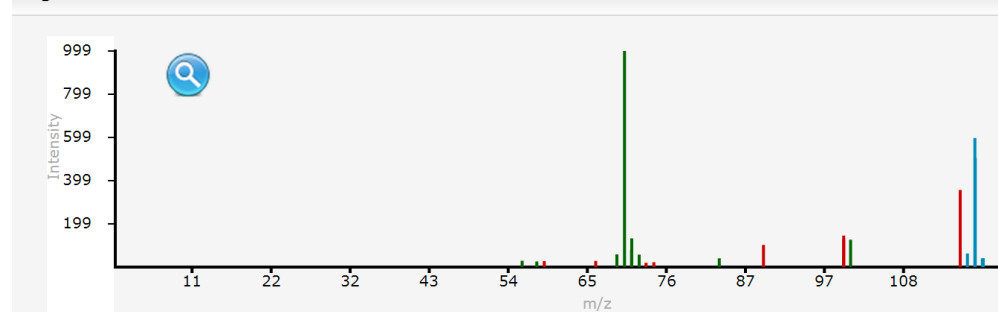


Proline, m/z 116.0706

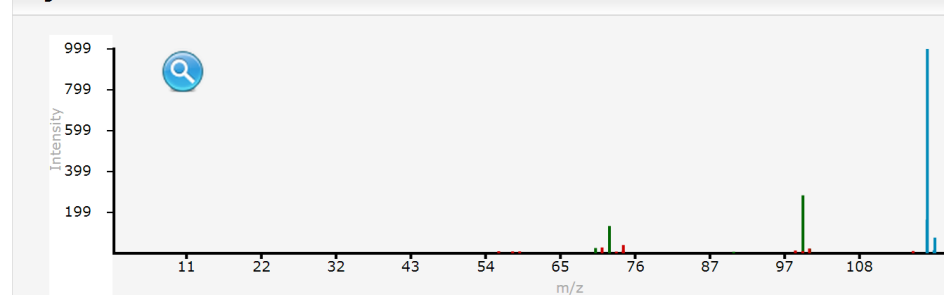


Aminopentene-diol, m/z 118.0863

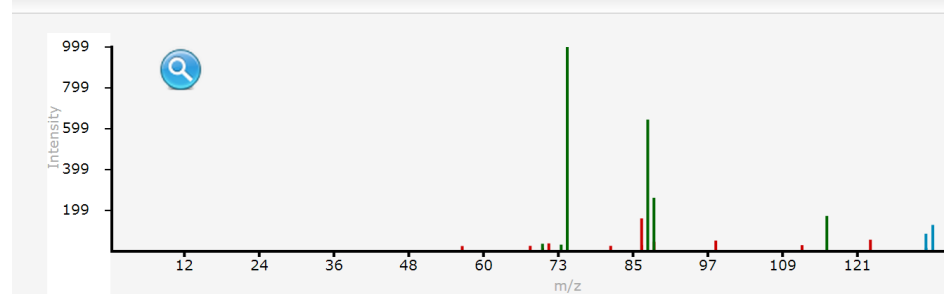
Fragments

Isoleucinol, m/z 118.1226

Fragments

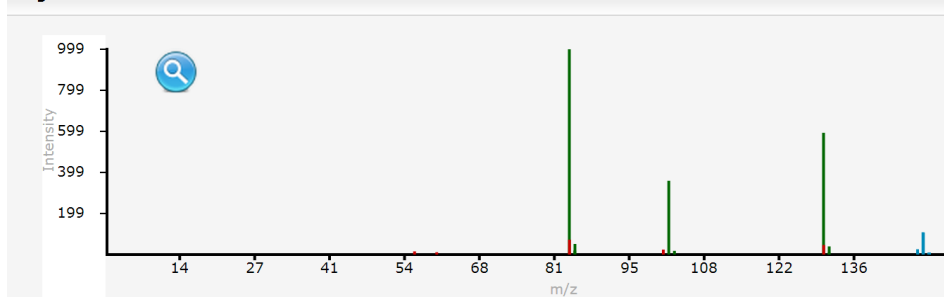
Asparagine, [M+H] m/z 133.0608, [M+Na] m/z 155.0427, [M+K] m/z 171.0167

Fragments



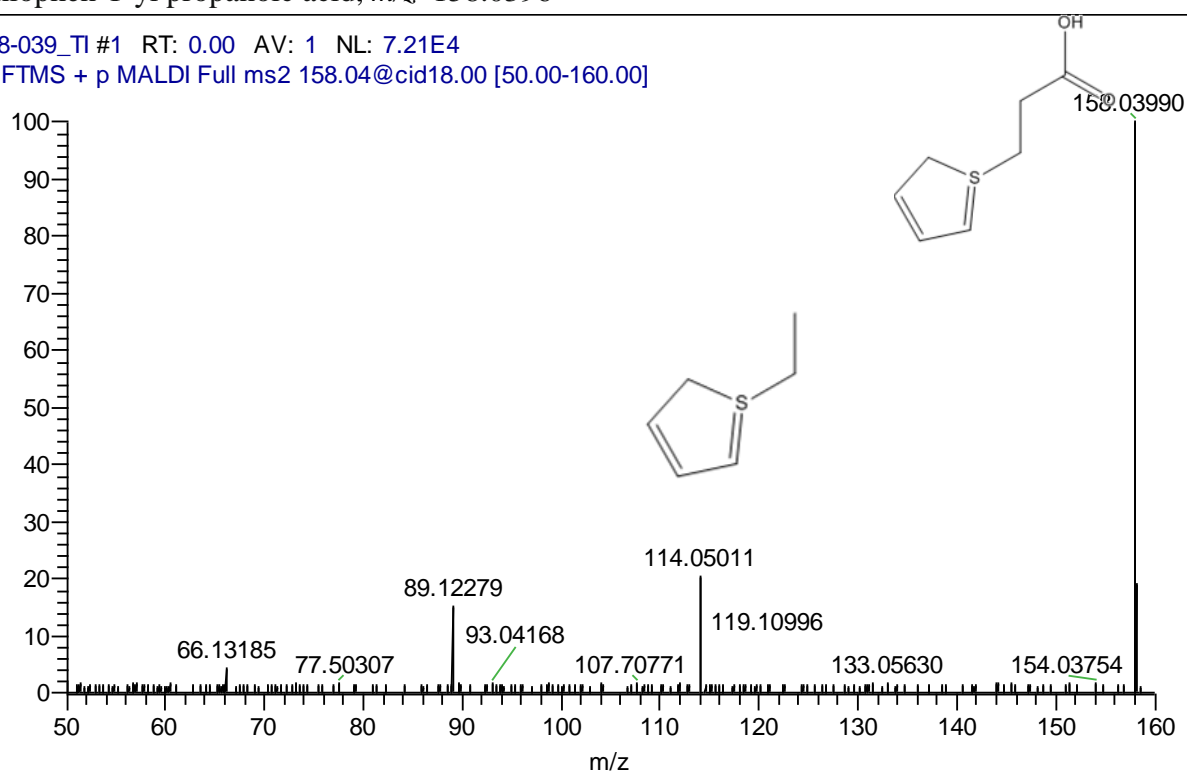
Glutamic Acid, m/z 148.0604

Fragments

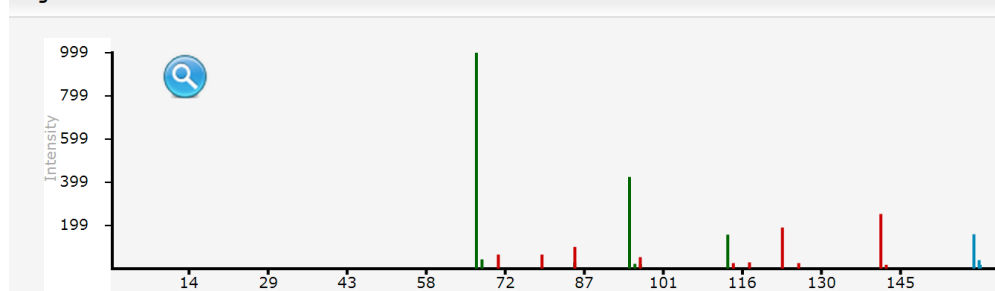
3-thiophen-1-yl propanoic acid, m/z 158.0396

158-039_TI #1 RT: 0.00 AV: 1 NL: 7.21E4

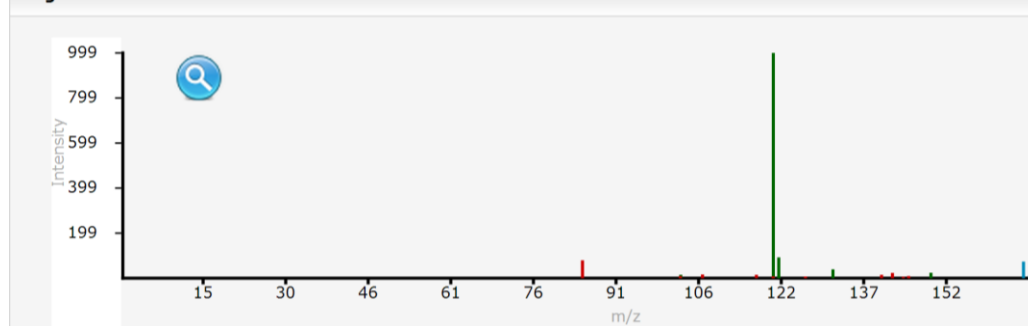
T: FTMS + p MALDI Full ms2 158.04@cid18.00 [50.00-160.00]



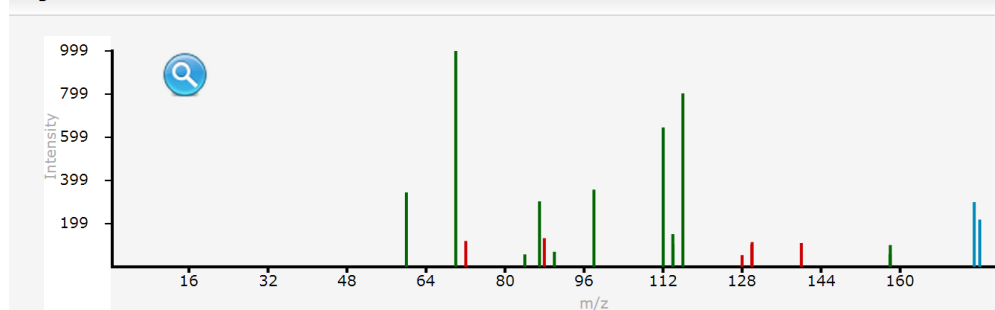
Ethyl-aminocyclopentane carboxylic acid, [M+H] m/z 158.1173, [M+K] m/z 196.0734

Fragments

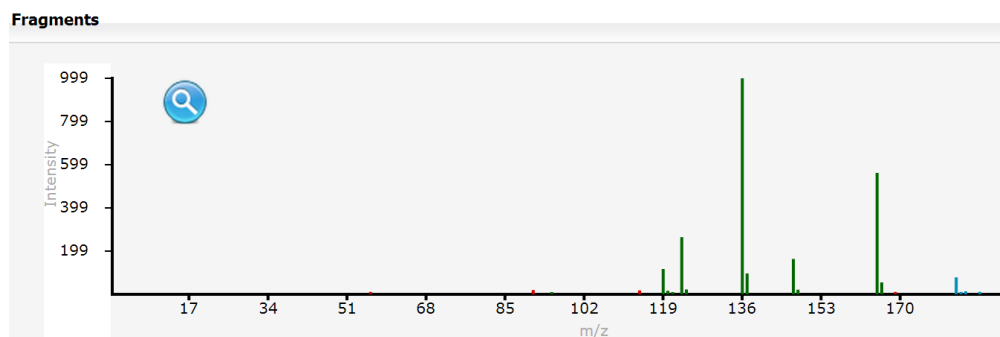
Phenylalanine, m/z 166.0863

Fragments

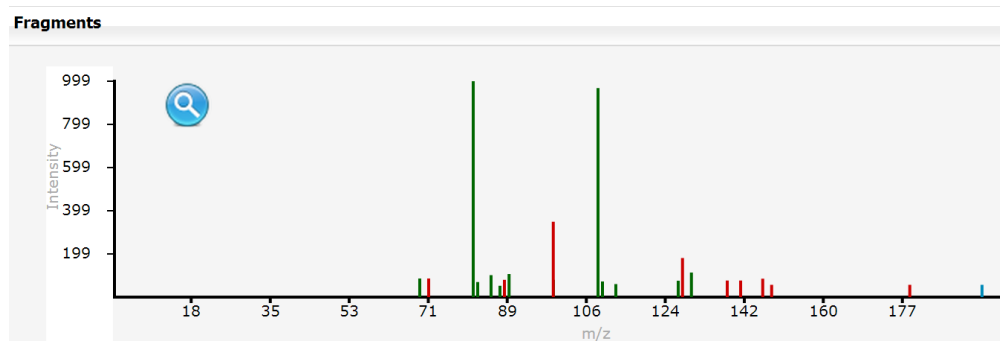
Arginine, m/z 175.1190

Fragments

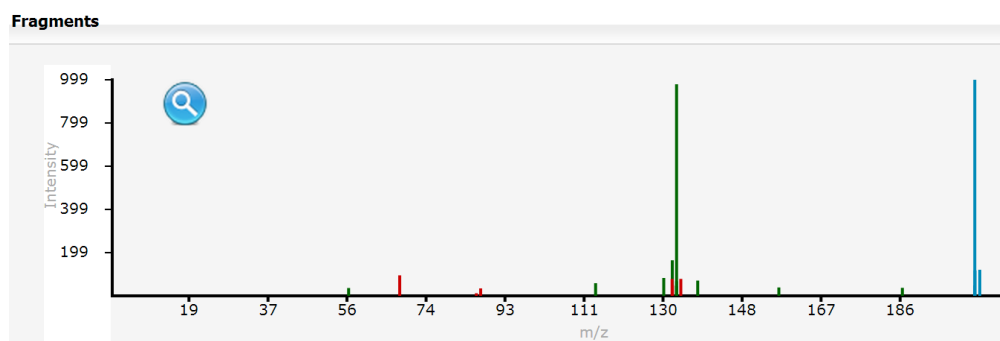
Tyrosine, m/z 182.0812

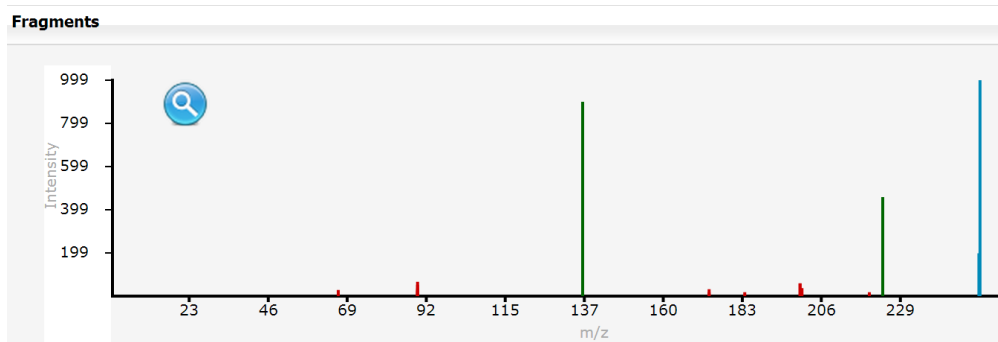
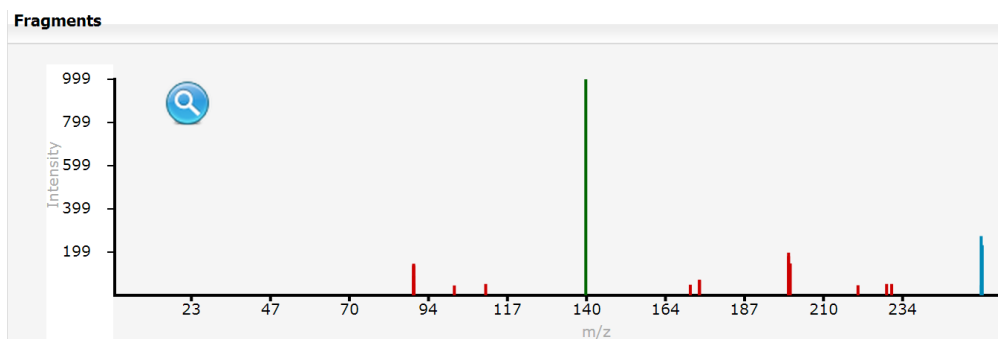
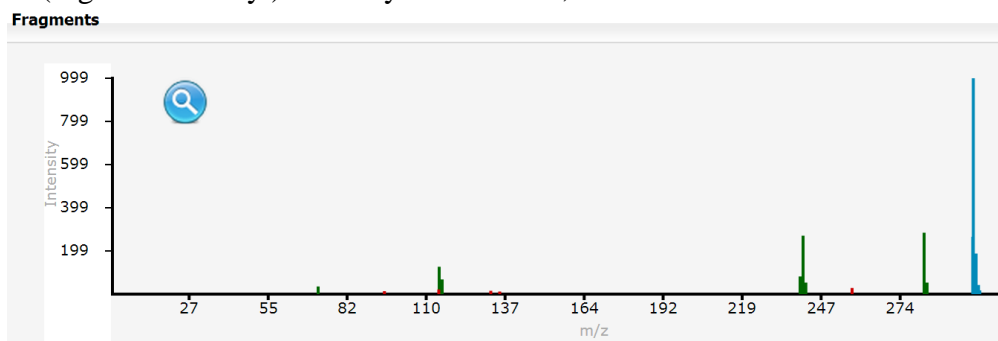


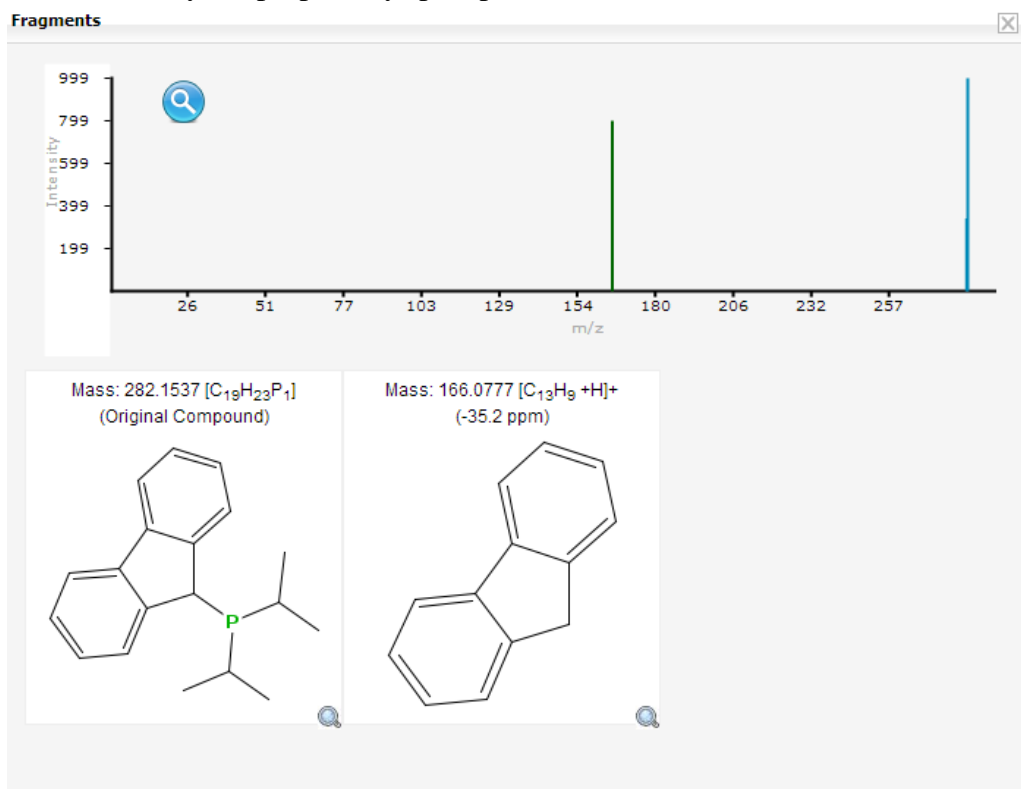
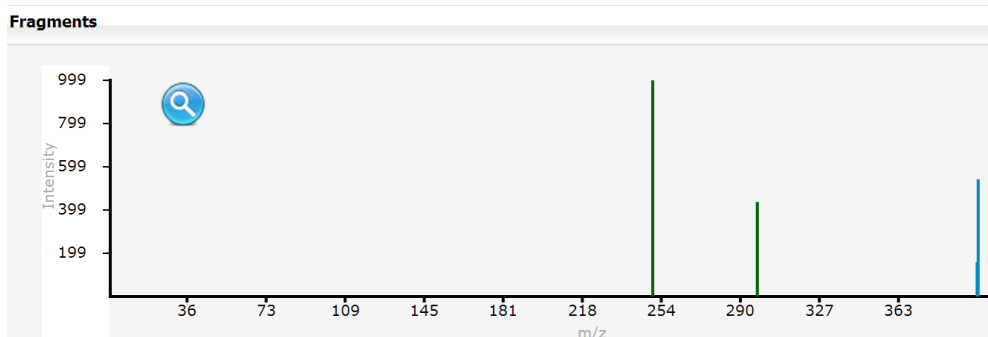
Methyl- α -D-galactopyranoside, $[M+H]$ m/z 195.0863, $[M+Na]$ m/z 217.0682



Proclavaminic Acid, $[M+H]$ m/z 203.1026, $[M+Na]$ m/z 225.0846, $[M+K]$ m/z 241.0585

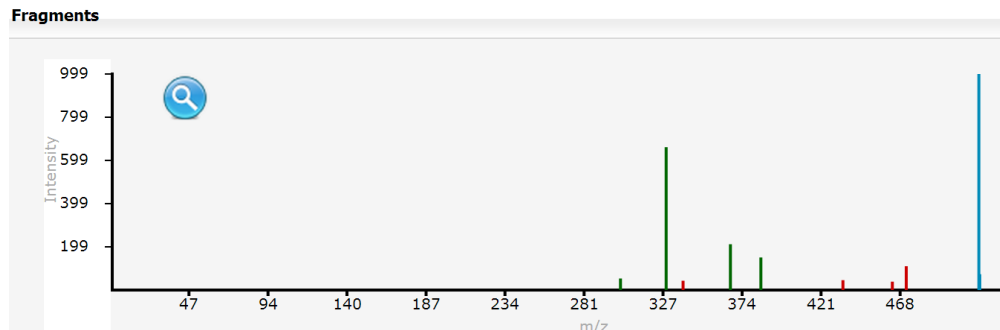


Dihydroxybenzoic acid succinimido ester, m/z 252.05035-amino-2-aminomethyl-6-butoxyoxane-3,4-diol, $[M+Na]$ m/z 257.1472N-(4-guanidinobutyl)-3-methyldecanamide, m/z 299.2805

9H-fluoren-9-yl-di(propan-2-yl)phosphane, m/z 283.1610SAM (S-adenosyl-L-methionine), m/z 399.1445

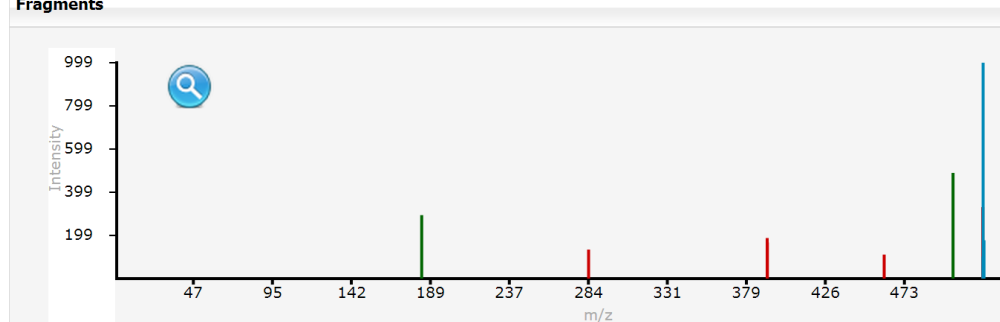
2-hydroxy-5-[[2-phenyl-2-[[4-(phenylcarbamoylamino)phenyl]thio]acetyl]amino]benzoic acid, m/z 514.1431

Fragments



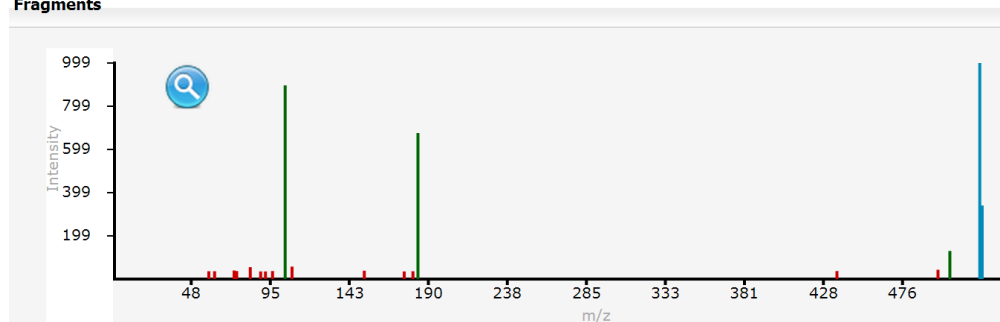
2-[hydroxy-[(2R)-3-hydroxy-2-[(9E,12E)-octadeca-9,12-dienoyl]oxypropoxy]phosphoryl]oxyethyl-trimethylazanium, [M⁺] m/z 520.3398

Fragments



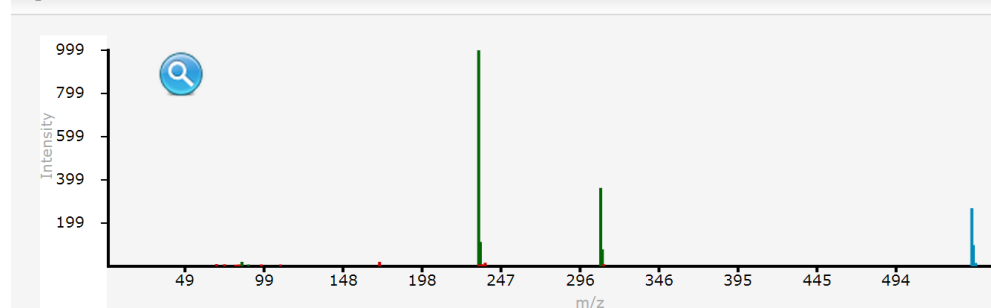
Oleoyl lysophosphatidylcholine, m/z 522.3554

Fragments



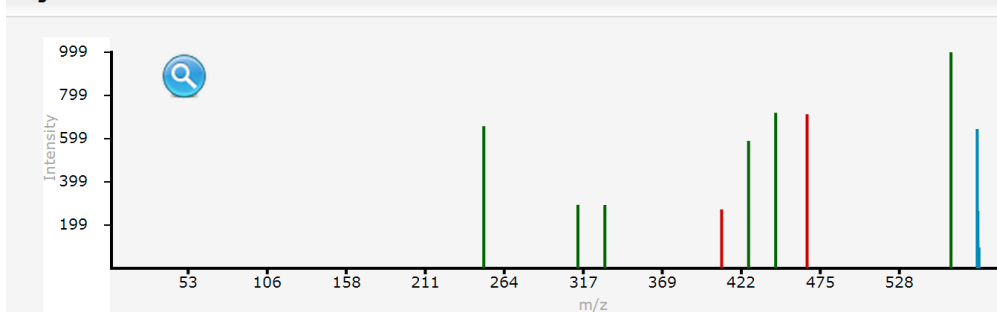
18-[(4Z)-4-[(2-hydroxy-5-nitrophenyl)hydrazinylidene]-3-oxocyclohexa-1,5-dien-1-yl]octadecanoic acid, [M+] m/z 541.3146

Fragments



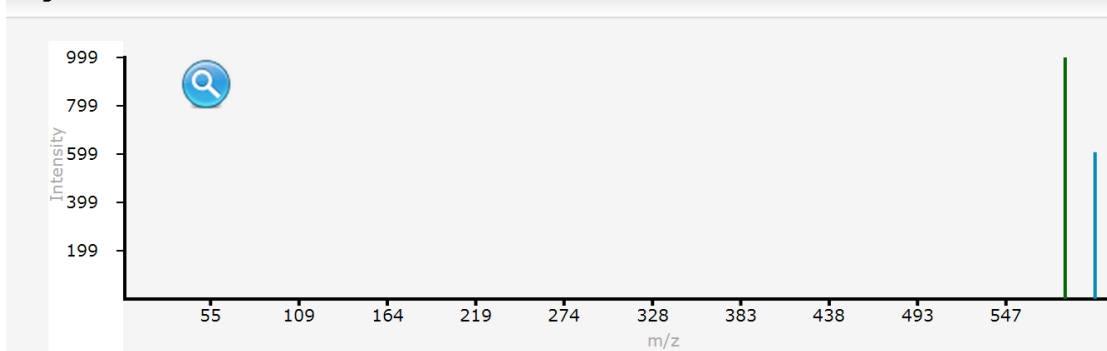
3-[[[(2R,3S,4R,5R)-5-(6-aminopurin-9-yl)-3,4-dihydroxyoxolan-2-yl]methoxy-hydroxyphosphoryl]oxy-hydroxyphosphoryl]oxy-hydroxyphosphoryl]oxypropanoic acid, m/z 580.0242

Fragments



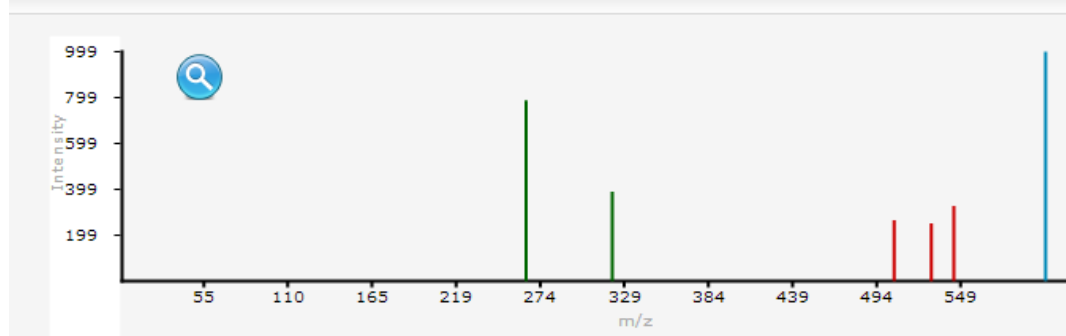
[[[(2R,3S,5R)-5-[4-amino-5-(4-aminobutyl)disulfanyl]-2-oxypyrimidin-1-yl]-3-hydroxyoxolan-2-yl]methoxy-hydroxyphosphoryl] phosphono hydrogen phosphate, [M+] m/z 602.0067

Fragments



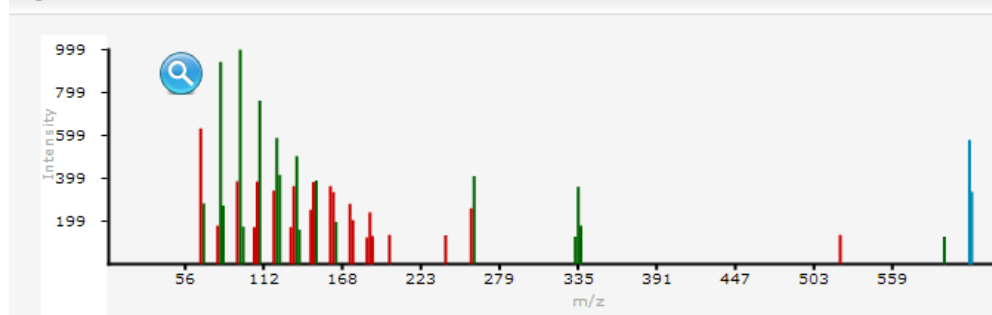
(Z)-4-oxo-2-[(Z)-1-oxooctadec-9-enyl]-12-henicosenoic acid, m/z 603.5347

Fragments



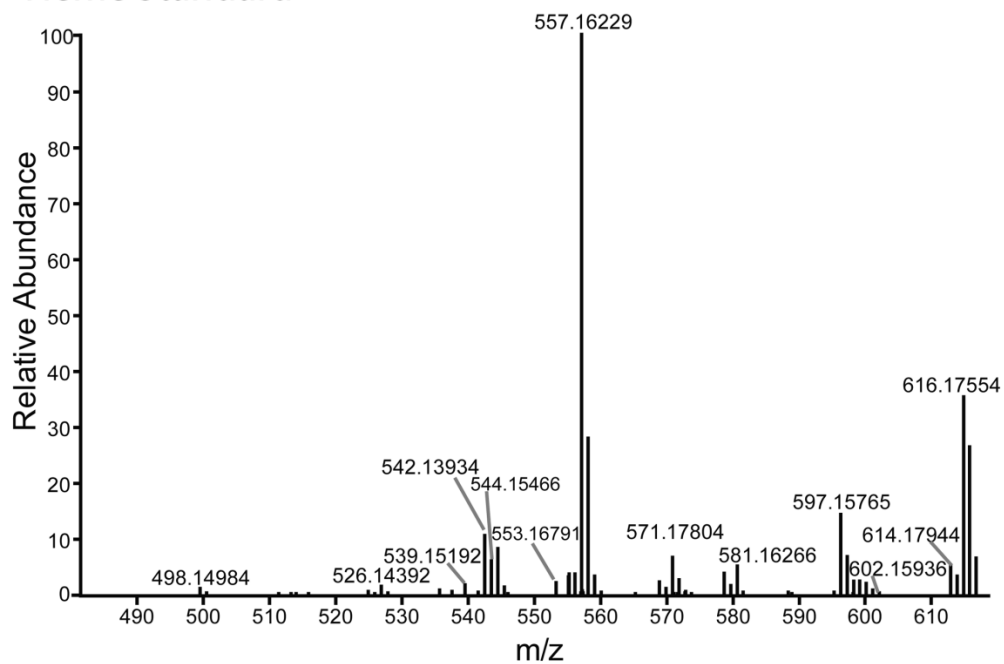
1,3-dilinolenin, m/z 613.4827

Fragments

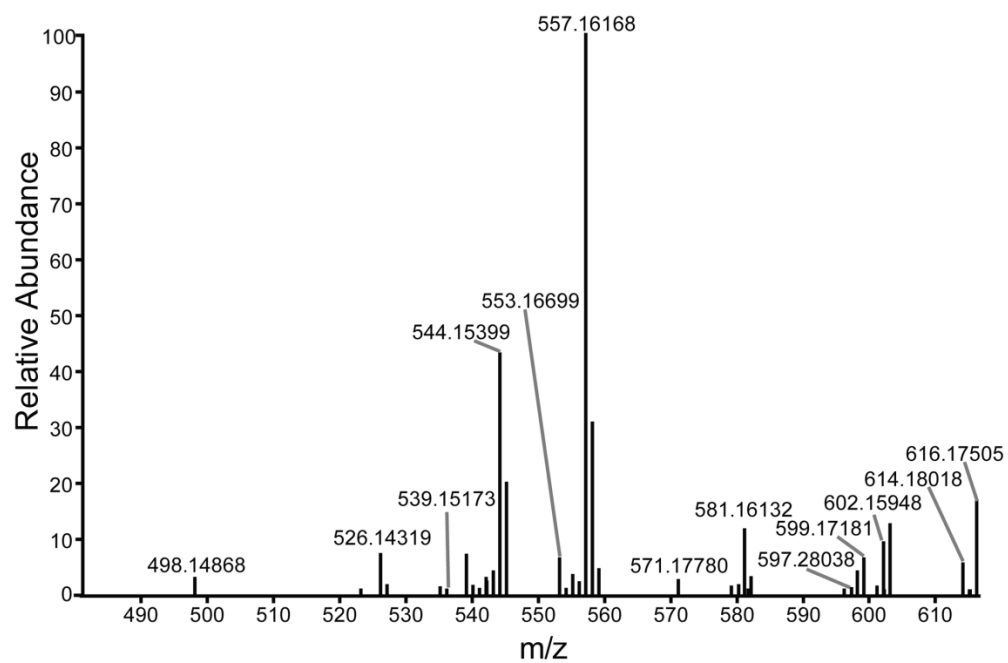


Heme, m/z 617.1846

Heme Standard



Medicago Sample



#28

Optimization of DHB Matrix Spray for MALDI Imaging of Metabolites in Root Nodule Tissue of the *Medicago truncatula* – *Sinorhizobium meliloti* Symbiosis

Application

2,5-dihydroxybenzoic acid (DHB) is a matrix suitable for imaging metabolites. DHB can easily be dissolved in 50:50 Water:Methanol (0.1% Trifluoroacetic Acid) solution. When imaging metabolites DHB can be sprayed directly onto tissue sections with no pre-treatment, but may show interfering peaks in the low mass region of the mass spectra. The data presented here were obtained as part of a MALDI MS imaging experiment whose purpose was to detect metabolites present in the root nodules of the *Medicago truncatula* – *Sinorhizobium meliloti* symbiosis during nitrogen fixation.

Intended Use Of This Technical Note

The information provided in this document was not peer reviewed and is intended to illustrate possible uses of the TM-Sprayer. HTX Technologies, the manufacturers referenced in this note and the users that have accepted to share their data do not make any guarantees as to the performance of the illustrated workflow.

Imaging Workflow

Root nodules were dissected out of the plant, embedded in gelatin (100 mg/ml in deionized water), and frozen on dry ice. Cryosections (14 microns) of snap frozen root nodule tissue was mounted on ITO-coated glass slides.

Tissue sections were then sprayed with DHB matrix (40mg/ml, Methanol 50%, TFA 0.1%) using the HTX TM-Sprayer and the following conditions:

Flow Rate	50 µl/min
Spray Nozzle Velocity	1250 mm/min
Spray Nozzle Temperature	80°C
Track Spacing	3 mm
Number of Passes	24, criss-cross and offset
Nitrogen Pressure	10 psi

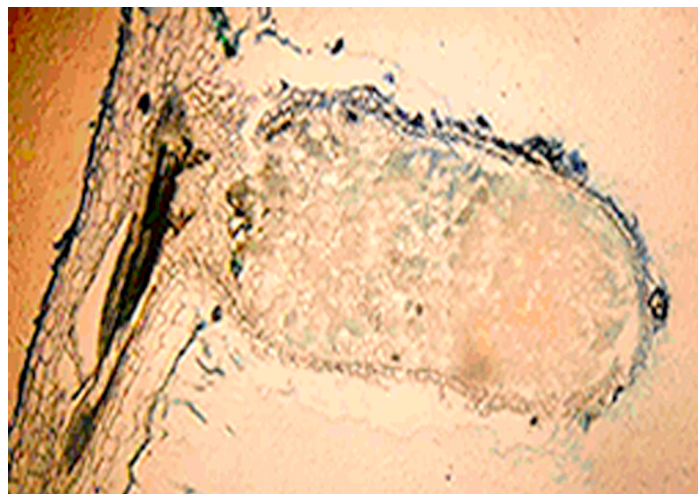


Figure 1. Methylene blue stained *Medicago truncatula* root nodule (Image courtesy of Dr. Jean-Michel Ané lab in the Department of Agronomy at UW-Madison.)

Spectra were collected across the entire tissue area using the ultrafleXtreme MALDI-TOF/TOF (Bruker Daltonics, Billerica, MA, USA) analyzer equipped with a 2 kHz, FlatTop smartbeam-II™ Nd:YAG laser in reflectron positive mode over a mass range of m/z 80 to 1000. A total of 500 laser shots were accumulated and averaged from each laser spot, using the “minimum” laser spot diameter setting and a raster width of 50µm. Calibration was performed externally using DHB cluster peaks in the mass range of m/z 100 to 750.

Experimental Summary

Tissue type	Root nodule
Preservation	Cryogenic storage
Tissue cut	14 μm thickness
MALDI Plate	Glass slide adapter
Matrix deposition	DHB 40mg/ml, 0.1% TFA in 50:50 MeOH/H ₂ O
MALDI Laser	FlatTop smartbeam-II™ Nd:YAG laser
Acquisition mode	Reflectron positive

Instrumentation and Supplies

Microtome	Thermo Microm HM525
MALDI plate	ITO coated slides
Matrix	Acros Organics
Matrix Sprayer	HTX TM-Sprayer™
MALDI MS	BRUKER ultrafleXtreme™
Imaging software	BRUKER flexImaging

Acknowledgements

The tissue images and MS data presented in this note were provided by Erin Gemperline (Department of Chemistry) and Dr. Lingjun Li (Department of Chemistry and School of Pharmacy), University of Wisconsin-Madison, Madison, WI, USA

Results and MALDI MS Images

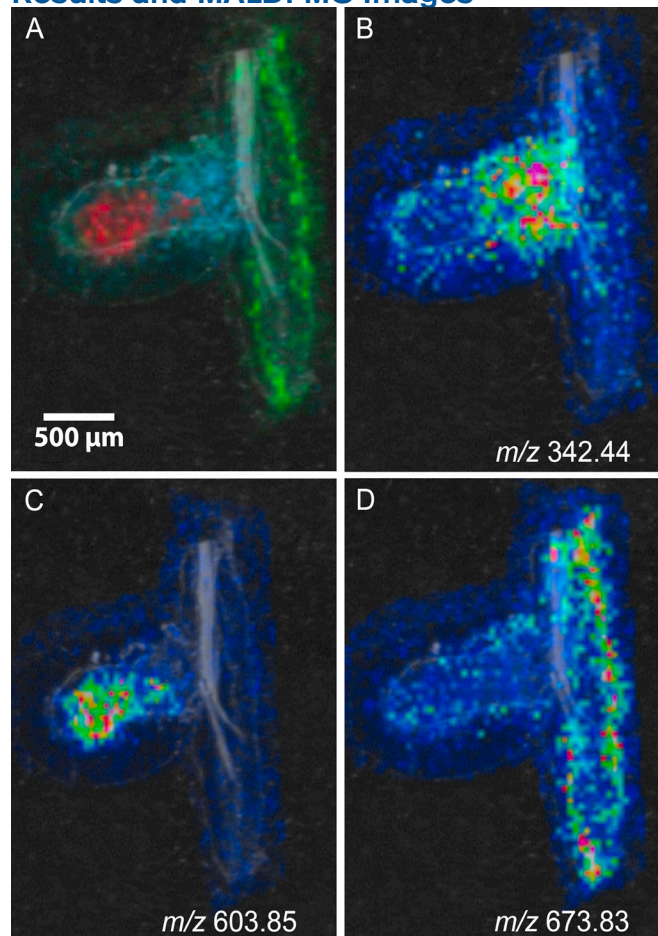


Figure 2. A) Overlaid images of m/z 342.44, 603.85, and 673.83 which show spatial differentiation in different parts of the root nodule. B) Distribution of m/z 342.44 localized to the nitrogen fixation zone region. C) Distribution of m/z 603.85 localized to the outer nodule region. D) Distribution of m/z 673.83 localized to the root region.

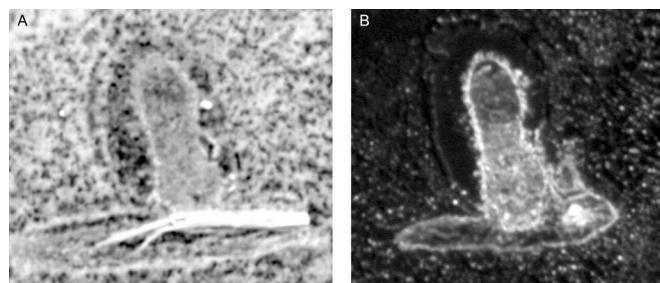


Figure 3. Reference Optical Image

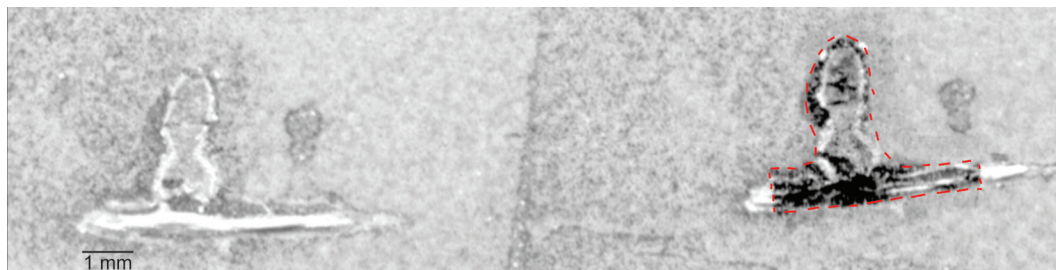


Figure 4. Optical image of serial tissue sections before (left) and after (right) MALDI-MSI. The area of tissue that was imaged is outlined in red on the right.

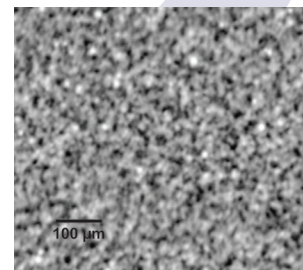


Figure 5. Zoomed in image of matrix crystals showing crystal size and coverage.

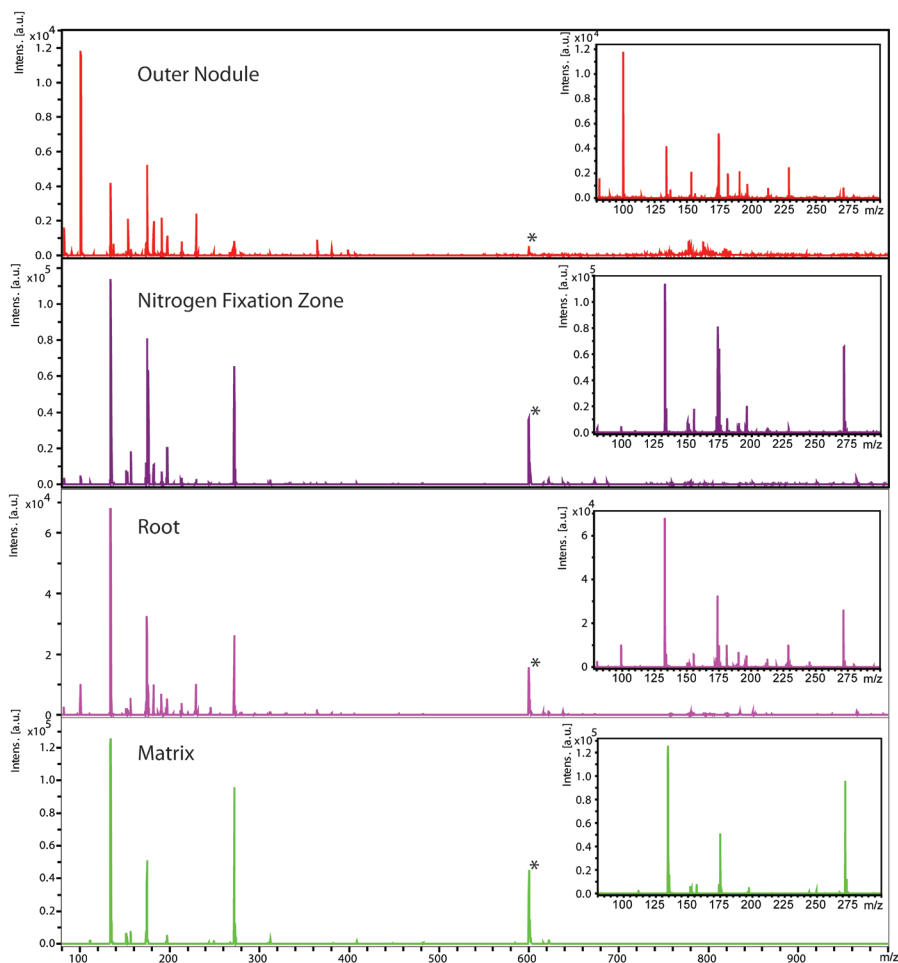


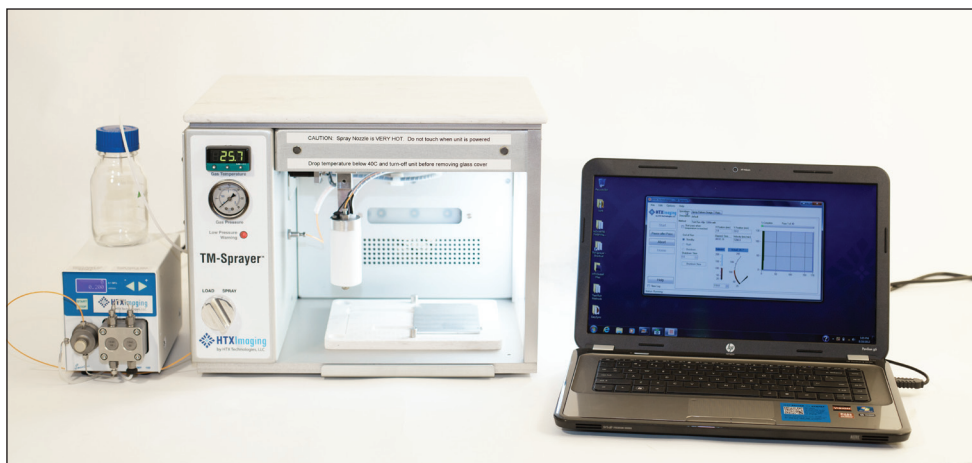
Figure 6. Mass spectra for the three distinct regions of the root nodule tissue: outer nodule, nitrogen fixation zone, and root. Metabolites with m/z 80-1000 were imaged. The inlay zooms in on the region m/z 80-300 which has the greatest abundance of different metabolites. The calculated $[M+H]^+$ for FMRFamide is 599.3, which was added to the matrix as an internal calibrant.



Figure 7. *Medicago truncatula*- intact plant before dissection (Image courtesy of Dr. Jean-Michel Ané in the Department of Agronomy at UW-Madison.)

TM-Sprayer™ Tissue MALDI Sample Preparation System

The HTX TM-Sprayer™ System is an automated MALDI matrix deposition system offering high reproducibility and superior data quality for Mass Spectrometry Imaging



The HTX TM-Sprayer™ is an easy-to-use, versatile spraying system that provides an automated process for Sample Preparation in Mass Spectrometry Imaging.

The patented spray technology of the TM-Sprayer™ guarantees a very fine, uniform and consistent matrix coating crucial for high-resolution imaging and relative quantification of analytes.

The new HTX Technologies' spray nozzle, featured in the next generation TM-Sprayer, creates a fine solvent mist that can be deposited in a precise and adjustable pattern over all or part of any MALDI plate.

Spray characteristics (wet or dry) are easily adjustable via the intuitive operator interface. Users can create and save methods for reproducible operation.

Key Characteristics

- ◆ Patented technology providing very small matrix droplets (<10 microns)
- ◆ High flow rate and fast sample prep (10 to 20 minutes per plate)
- ◆ Highly consistent matrix deposition across entire sample area (+/- 3% by weight)

- ◆ Unique use of temperature and nitrogen flow to control evaporation rate and matrix crystal formation
- ◆ Validated protocols for most matrices (e.g.: SA, CHCA, DHB)
- ◆ Validated protocols for Trypsin digestion
- ◆ Continuous matrix coverage as needed for high-resolution imaging
- ◆ Rugged operation and easy clean-up

TM-Sprayer™ Specifications

Deposition: Spray deposition in linear or serpentine modes with variables offsets

Spray Nozzle Flow: 50 to 1000µl/min

Sheath Gas: Ambient to 150°C (+/- 2°C), software selected

Gas Supply: Sheath gas flow 5-15.5 liter/min

Spray Nozzle Position: Spray nozzle mounted on Cartesian stage

Electrical: 36V Power Supply

Dimensions/Weight: 17 x 15 x 13in (43 x 38 x 33cm), 38lbs (17Kg)

TM-Sprayer™ is available worldwide exclusively from HTX Technologies, LLC.

To request further information contact:

Alain Creissen

Imaging Product Manager, HTX Technologies

acreissen@htximaging.com

HTX Technologies offers innovative sample preparation systems for advanced analytical platforms. Our integrated workflow solutions include user training, instruments, software, consumables and method development services.



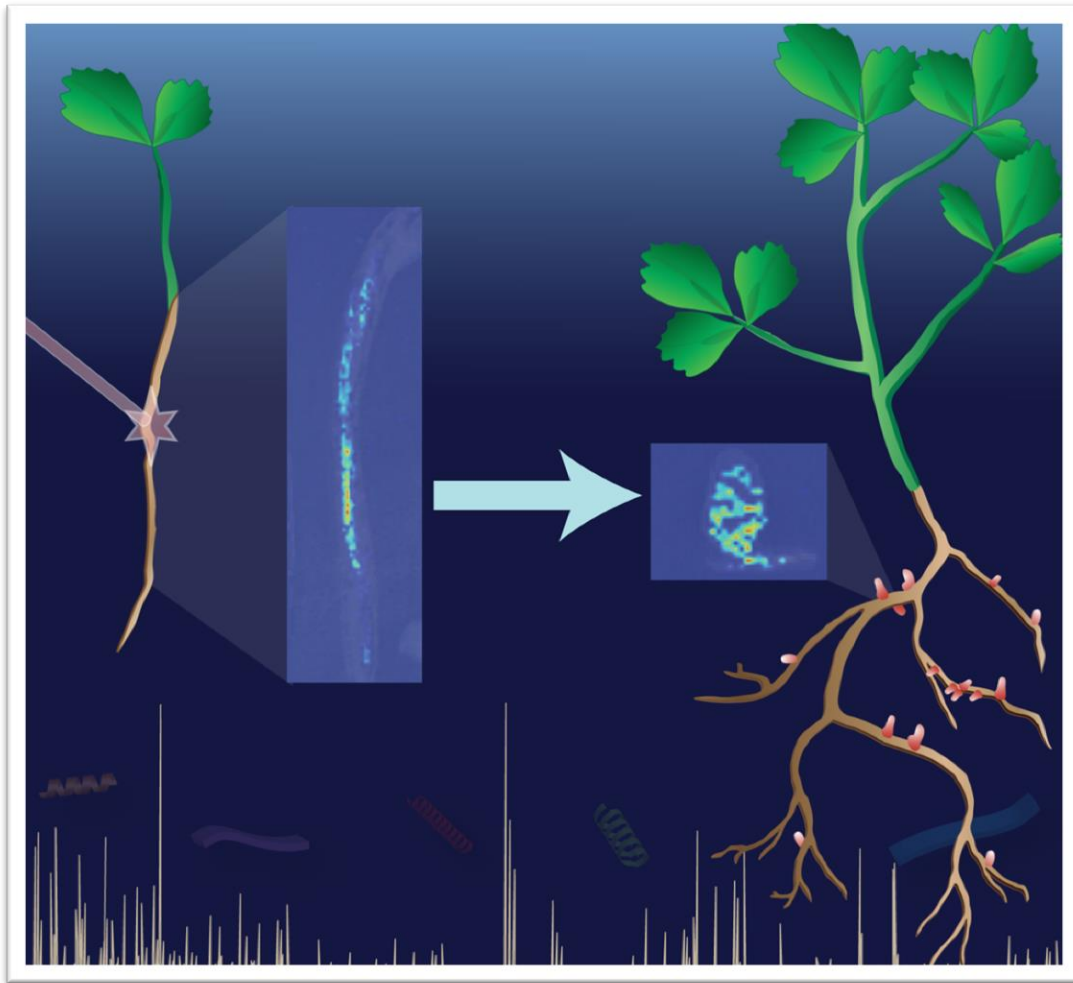
PO Box 1036, Carrboro, NC 27510, USA

Tel +1-919-928-5688 ◆ Fax +1-919-928-5153

info@htximaging.com ◆ www.htximaging.com

Chapter 5

Examination of Endogenous Peptides in *Medicago truncatula* using Mass Spectrometry Imaging



Adapted from **Gemperline, E.**; Keller, C.; Maeda, J.; Jayaraman, D.; Sussman, M.; Ané, J.; Li, L. “Examination of Endogenous Peptides in *Medicago truncatula* using Mass Spectrometry Imaging” *In Preparation*

Abstract

Plant sciences is a rapidly developing area of study due to the urgent need to address many of the most important questions facing humanity today with regard to agriculture, medicine, biofuels, environmental decontamination, ecological sustainability, etc. Endogenous plant peptides can act as signaling molecules and have been shown to affect cell division, development, nodulation, reproduction, symbiotic associations and defense reactions. However, plant peptidomics is a relatively new and underdeveloped field; therefore there is a growing need to investigate the role endogenous peptides play in an organism on a molecular level. Mass spectrometric imaging (MSI) shows great promise for biological analyses because it allows for the detection of thousands of analytes in a single experiment, and also displays information about the spatial distribution of the detected analytes. Despite the prediction of a large number of plant peptides, their detection and imaging with spatial localization and chemical specificity is currently lacking. Here we present a pilot study analyzing the endogenous peptides and proteins in *Medicago truncatula* (Medicago) using matrix-assisted laser desorption/ionization (MALDI)-MSI. One-week-old Medicago seedling roots and mature Medicago roots and root nodules were analyzed. In addition to studying the Medicago peptidome and proteome at different ages, wild-type (wt) plants were compared to well-characterized Medicago mutants that are known to lack certain classes of peptides (*dnf1-1*) or over-express certain classes of peptides (*35S:MiCLE13*). Hundreds of endogenous peptides and protein fragments were imaged and showed interesting spatial distribution differences between different ages of plants and between the wt and various mutants.

Introduction

Plant science is an extremely important and rapidly developing area of study. Basic research into plant science is central to addressing many of the most important questions facing humanity today with regard to agriculture, environmental contamination, ecological sustainability, biofuels, medicine, etc. For instance, growing robust crops with increased yield affects more than just the agriculture industry; crop plants also play a role in environmental sustainability and contamination. Furthermore, research into biofuels for sustainable energy often involves non-food crop plants.¹⁻⁴ Additionally, many plants have the natural ability to withstand attacks from pests and pathogens in their environment; this ability is being studied in the medical and agricultural communities to combat rampant drug- and pesticide-resistance.⁵⁻⁸ Studying plant processes on a molecular level can provide further insights into the inner workings of plant cells, cell-cell communication, and even plant-environment interactions.

The field of plant proteomics is rapidly growing and focuses on the study of proteins and enzymes expressed within various plant tissues. Traditional plant proteomic methods, using gel electrophoresis, suffer from several limitations including difficulty in analyzing highly basic or acidic proteins, bias towards more abundant proteins, and limited dynamic range, making low abundance proteins hard to detect.⁹⁻¹⁰ Mass spectrometry offers higher sensitivity, selectivity, and structural determination capabilities, making it an advantageous technique for a wide range of applications in plant proteomics.¹¹

Branching off of proteomics, plant peptidomics, or studying endogenous peptides produced by a plant, is a relatively new and underdeveloped field; therefore there is a growing need to investigate the role endogenous peptides play in a plant on a molecular level.¹²⁻¹⁶ As

signaling molecules, plant peptides have been shown to affect cell division, development, nodulation, reproduction, symbiotic associations and defense reactions.¹⁶⁻²⁰ Secreted peptides can act at low nanomolar concentrations, and the mature plant peptides are usually processed from larger polypeptides that undergo extensive proteolysis and posttranslational modifications (PTMs);¹⁹ therefore, the discovery and identification of bioactive signaling peptides represents a significant analytical challenge.

Mass spectrometric imaging (MSI) shows great promise for biological analyses because it allows for molecular analysis of tissue while retaining information about the spatial distribution of different analytes including proteins, peptides, lipids, and small molecules.²¹ During an MSI experiment, an array of mass spectra are collected from a tissue slice in a predefined raster pattern, resulting in a two-dimensional distribution map for each mass measured. One of the advantages of MSI is that it lends itself to discovery experiments as it allows for the analysis of thousands of analytes in a single experiment, and provides spatial information along with the mass analysis.

In the past decade, MSI has rapidly expanded into the field of plant metabolomics.²¹⁻²⁷ However, as previously mentioned, plant peptidomics is a relatively under-explored area in mass spectrometry, and especially mass spectrometry imaging. One of the very few reports on plant peptide imaging focuses on imaging cyclotides in petunias.²⁸ Additionally, while mass spectrometry analysis is the gold standard for proteomic analysis in general, very few reports use MALDI-MSI for plant proteomics. A known allergenic protein in peaches was shown to be localized to the skin of the peach using MSI,²⁹ a lipid-transfer protein was imaged in tomato seeds,³⁰ and two reviews show MALDI-MSI of proteins in soybean cotyledons or barley grains

as a proof-of-principle,^{24, 31} but no further applications of MSI to plant proteomics have been reported so far.

Here we present a pilot study into the endogenous peptides and proteins in the model legume, *Medicago truncatula* (Medicago) using MALDI-MSI. MALDI-MSI was used to analyze one-week-old Medicago seedling roots and mature Medicago roots and root nodules. MSI was performed using both of the most common MALDI matrices, 2,5-dihydroxybenzoic acid (DHB) and α -cyano-4-hydroxycinnamic acid (CHCA) in the mass range from m/z 900-4000.³² In addition to studying the Medicago peptidome and proteome at different ages, wild-type (wt) plants were also compared to well-characterized Medicago mutants that are known to lack certain classes of peptides (*dnf1-1*) or over-express certain classes of peptides (*35S:MtCLE13*). In addition to the MALDI-MSI experiments, parallel ESI-MS experiments were conducted in order to obtain accurate mass and high quality tandem mass information for the m/z values detected via MSI. *De novo* sequencing was performed on the peptides detected with ESI using PEAKS software.³³ Hundreds of endogenous peptides and protein fragments were imaged and showed interesting spatial distribution differences between different ages of plants and between the wt and various mutants.

Materials and Methods

Plant Growth and Inoculation with Rhizobia

Medicago truncatula seeds of wild-type (Jenalong A17), *dnf1-1*, and *35S:CLE13* were scarified with pure sulfuric acid and sterilized with 8% (w/v) calcium hypochlorite solution.

Freshly germinated one-day-old seedlings were transferred to square plates containing nitrogen-free modified Fahraeus medium,³⁴ after which one-day-old seedlings were grown in a growth-chamber on modified Fähræus medium that was overlaid with germination paper. For nodule sampling, ten seedlings were placed per plate and the root part of the plate was covered by aluminum foil. The plates were placed vertically on a shelf at room temperature under fluorescent light. After five days of growth, the roots were inoculated with *S. meliloti* Rm1021 (wild-type)³⁵ using a rhizobial suspension with an OD₆₀₀ of 0.1, and continued to grow for three weeks for nodule development. At three weeks old, nodules were separated from the roots and ground to fine powder in liquid nitrogen. For seedling sampling, one hundred of one-day-old seedlings were transferred to a plate including nitrogen-free modified Fahraeus medium. After seven days, entire seedlings were collected, immediately frozen and ground with liquid nitrogen.

Sample Preparation for MALDI

For the mature plants, root nodules with approximately 2-3 mm of surrounding root were detached from the plant. The individual nodules were embedded in gelatin (100 mg/mL in double-distilled water) and gently frozen on dry ice. For the seedlings, 2-3 cm long portions of the root were cut from the seedling, embedded in gelatin (100 mg/mL in double-distilled water) and gently frozen on dry ice. The frozen tissue was then sectioned into 16- μ m slices using a cryostat at -20 °C. The sections were thaw-mounted onto standard glass microscope slides. Matrix (40 mg/mL DHB in 50:50 water:methanol or 10 mg/mL CHCA in 50:50 water:acetonitrile) was applied using a TM Sprayer (HTX Technologies, LLC, Carrboro, NC, USA). The TM Sprayer method for DHB was as follows: 80 °C, 0.1 mL/min flow rate, 24

passes- rotate and offset, 3 mm spacing, velocity of 1250 mm/min. The TM Sprayer method for CHCA was as follows: 90 °C, 0.2 mL/min flow rate, 8 passes- rotate and offset, 3 mm spacing, velocity of 1100 mm/min. DHB and CHCA were purchased from Sigma-Aldrich (St. Louis, MO, USA).

MALDI-Orbitrap MSI and MS/MS

A high-resolution, accurate mass (≤ 5 ppm error) MALDI- LTQ Orbitrap hybrid mass spectrometer (Thermo Scientific, Waltham, MA, USA) equipped with a N_2 laser (spot diameter of 75 μ m) was used in positive ion mode for MSI and MS/MS of both mature nodules and one-week-old seedlings. Multiple technical replicates of three or more biological replicates were imaged using a mass range of m/z 900-4000, a mass resolution of 60,000. The tissue region to be imaged and the raster step size were controlled using the LTQ Tune software (Thermo Scientific, Waltham, MA, USA). The instrument methods were created using Xcalibur (Thermo Scientific, Waltham, MA, USA). To generate images, the spectra were collected at 75- μ m intervals in both the x and y dimensions across the surface of the sample. Peptide images were extracted automatically using MSiReader.³⁶ Briefly, a list of the detected peaks was automatically created using MSiReader by selecting the plant tissue as the “region of interest” and subtracting the peaks from the matrix to create a list of detected m/z values. Ion images were automatically generated from this list using the “generate an image for each peak in a list” function in MSiReader. Each extracted image was then manually confirmed as a true image (not an isotope or matrix peak). MS/MS collision-induced-dissociation (CID) and high-energy collisional dissociation (HCD) fragments were collected using the MALDI-Orbitrap by isolating each m/z of interest and manually adjusting the collision energy for each compound (from 19-42 eV).

Tissue Extraction

Approximately 50-100 root nodules with 2-3 mm of surrounding root were detached from mature *Medicago* plants or approximately 50 one-week-old *Medicago* seedlings were removed from the growth media and placed into a pre-chilled mortar, flash-frozen with liquid nitrogen and ground to powder. The powder was transferred to a pre-chilled 13-mL PTFE-coated centrifuge tube. The endogenous peptides were extracted with 3:1:4 methanol:chloroform:water (v/v). The solution was vortexed briefly and centrifuged for 10 min at 4 °C and 4700 rpm. The resulting aqueous supernatant was collected and dried in a SpeedVac. An additional 4 parts methanol was added to the remaining solution, followed by briefly vortexing, and centrifuging for 5 min at 4 °C and 4700 rpm. The organic layer was removed from the protein pellet and both fractions were dried in a SpeedVac. The samples were stored at -80 °C until analysis.

Q-Exactive for ESI-MS

To acquire LC-ESI-MS/MS data, *Medicago* root nodule or seedling extracts were initially subjected to SCX fractionation on a Waters Alliance HPLC using a PolySulfoethyl A column (2.1-mm internal diameter × 200-mm length, 5- μ m particle size with 300 Å pore size; PolyLC Inc., Columbia, MD). The mobile phases were (A) 10 mM ammonium formate in 75% water/ 25% acetonitrile at pH \approx 6.8 and (B) 500 mM ammonium formate in 75% water/ 25% acetonitrile at pH=3. The samples were separated within 80 min under the following conditions: 0-15 min, 0% B; 15-45 min, 0-50% B; 45-55 min, 50-100% B; 55-65 min, 100% B; 65-65.5 min, 100-0% B; and finally re-equilibration at 0% B for 14.5 min. The column temperature was 30 °C, the flow rate was 0.2 mL/min, and the injection volume was 100 μ L. Fractions were collected every 6 minutes between 10-70 min of the gradient. The fractions were combined and dried down 3

times with pure water to remove excess salts. Following SCX fractionation, the samples were resuspended in either water (for the aqueous fractions) or acetonitrile (for the organic and protein fractions) to a final concentration of 0.34 $\mu\text{g}/\mu\text{L}$ (a total of 1.2 μg loaded onto the column). The samples were then separated on a NanoAcquity UPLC (Waters Corporation, Milford, MA) using a self-packed column (75 μm internal diameter \times 160-mm length, 1.7- μm particle size with 130 \AA pore size). The mobile phases were (A) water with 0.1% formic acid and (B) acetonitrile with 0.1% formic acid. The samples were separated within 108 min under the following conditions: 0-2 min, 0-4% B; 2-70 min, 4-30% B; 70-71 min, 30-75 %B; 71-81 min, 75% B; 81-82 min, 75-95% B; 82-92 min, 75-95% B; 92-93 min, 95-0% B, and finally re-equilibration at 0% B for 15 min. The flow rate was 0.3 mL/min and the injection volume was 3.5 μL . The samples were kept at 4 $^{\circ}\text{C}$ during the analysis. MS/MS data were acquired on a Q-Exactive Orbitrap instrument (Thermo Scientific, Waltham, MA, USA) that was equipped with an ESI source operated in positive ion mode. A top-15 data-dependent analysis (DDA) method was used with the full MS scan range from m/z 300–2000, a normalized collision energy of 30, a dynamic exclusion of 30 sec, an MS1 resolution of 35,000, and an MS2 resolution of 17,500.

Results and Discussion

MALDI-Orbitrap MS Imaging

This study utilized wild-type (wt) Medicago and the well-characterized Medicago mutants *dnf1-1* and *35S:MtCLE13*.³⁷⁻³⁸ A complete summary of the putative peptide m/z values detected can be found in the supplemental information. These tables detail a list of m/z values

detected in each replicate, a comparison of the peptides detected using CHCA compared to DHB, and a comparison of the peptides detected in the seedling roots compared to the mature roots and nodules.

CHCA and DHB were chosen as complementary matrices for MALDI-MSI. There was a surprisingly small percentage of peptide masses detected using both DHB and CHCA as shown in the Venn diagrams in **Figure 1**. A greater number of peptides were detected using CHCA as the matrix in comparison to DHB. Sinapic acid (SA), a matrix more often used to analyze higher molecular weight, species such as peptides and proteins, was also used but did not show improved signal or detectability compared to CHCA. Once the data were collected, ion images were generated using MSiReader as described above. Representative images of putative peptides detected with CHCA and/ or DHB matrices in the mature *Medicago* roots and root nodules are shown in **Figure 2**. These representative images show different spatial distributions throughout the root and nodule portions of the sample, which could provide further insight into the function of these putative peptides/ proteins within the plant.

Putative peptides in *Medicago* roots were also compared at different stages of plant development. **Figure 3** presents representative putative peptide images that showed distinct distribution patterns in the *Medicago* seedlings and the mature roots and root nodules. Some of the detected species show similar distribution patterns when we compare the seedlings to the mature plants (**Figure 4a**); however, other putative peptides seem to shift their localization from the root to the root nodules as they develop into older plants (**Figure 4b-c**). This implies that these putative peptides/ proteins may play a role in nodule development or other nodule related

processes. **Figure 4** shows Venn diagrams comparing the numbers of putative peptides detected in the seedlings compared to the mature plants.

In addition to comparing wild-type (wt) *Medicago* roots/ root nodules at two different stages of development, wt plants were also compared to two different mutants. In the first mutant line, 35S:MtCLE13, the CLAVATA3/endosperm-surrounding region (CLE) family of peptides is over expressed; therefore, this mutant was thought to be a good model for MSI method development to diminish the challenge of trying to detect low concentration peptides. **Figure 5** displays putative peptides that were detected in the 35S:MtCLE13 plants, but not in the wt plants. It is thought that these putative peptides could belong to the CLE peptide family, but are in too low of concentration to be detected via MALDI-MSI in the wt plants. We also compared the wt plants to *dnf1-1* mutants which develop stunted, non-functional nodules. **Figure 6** shows putative peptides that were detected in the wt plants but were absent from the *dnf1-1* plants. This suggests that these putative peptides may play a role in nodule development or function.

Peptide/ Protein Identification

Accurate mass matching can be used to identify peptides and proteins, although the more widely-accepted approach is to match MS/MS data to sequenced genomes or by *de novo* sequencing, with software packages like PEAKS.³³ **Table 1** details a list of m/z values detected via MALDI-MSI and LC-MS/MS that were able to be *de novo* sequenced using PEAKS. The LC-MS/MS spectra were *de novo* sequenced using PEAKS. Since MALDI-MSI typically generates +1 charged ions and LC-MS typically generates +2 or +3 charged peptide ions, the molecular weight of each peptide detected was calculated from the acquired m/z in order to

compare data across ionization methods. Using the molecular weights, the PEAKS *de novo* sequencing data generated from LC-MS/MS experiments was searched for peptide masses detected via MALDI-MSI. Since these calculations were made and multiple ionization sources were used, a mass error of < 10 ppm was allowed for confident peptide identification via *de novo* sequencing. The annotated MS/MS spectra used for *de novo* sequencing can be found in the supplemental information.

In addition to *de novo* sequencing, PEAKS also allows for MS/MS matching to sequenced genomes. PEAKS was used to generate a mass list from the LC-MS/MS data of unique peptide masses that matched proteins from the genome data within a 0.1% false discovery rate. A .fasta file of the complete *Medicago truncatula* proteome was generated using PubMed and used for peptide identification. Using this method, 10 imaged peptides were identified. Example images and corresponding LC-MS/MS spectra for these unique peptides are shown in **Figure 7** (all additional unique peptides with corresponding LC-MS/MS spectra are show in the supplemental information). A complete list of the imaged unique peptides is shown in **Table 2**.

Conclusions and Future Directions

Overall we demonstrated the benefits of using MALDI and ESI for the complementary detection and identification of endogenous peptides and protein fragments in plants. Using both CHCA and DHB as MALDI matrices for MSI greatly increased the coverage of peptides/ protein fragments that were detected. We noticed interesting changes in the numbers of peptides detected between seedlings and mature plants. In addition to the difference in overall peptides,

we also observed changes in the spatial distributions of peptides detected in both the seedlings and mature plants. Due to the low concentrations of endogenous peptides in wt plant tissues, peptide enrichment strategies might be a valuable next step for targeting and detecting specific classes of peptides in a biologically relevant manner. Other sample preparation strategies, such as applying a protease inhibitor to the tissue slices immediately after sectioning, could allow for the detection of more endogenous peptides rather than protein fragments. Additional biological studies examining the peptides/ protein fragments detected in this study could reveal more insights into the functions of these peptides within the plant at different stages of development.

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Tables

Table 1. List of m/z values that were *de novo* sequenced using PEAKS

De Novo Sequenced Peptides (molecular weight)			
MALDI Measured	LC-MS Measured	Δ ppm	Peptide Sequence
908.4234	908.4240	0.66	FGGSTVEVN
962.4813	962.4743	7.31	TVNEEKLM
990.5163	990.5134	2.89	PSPPLRGEP
			EPPPHVTSK
1006.5114	1006.5195	8.09	TVGKGAHAGPP
1008.4694	1008.4624	6.98	DDARPPQGGP
1021.5575	1021.5556	1.85	AVGKDYRLT
1068.5733	1068.5791	5.42	CKVWPLPGK
			CKVWPPLGK
1094.5280	1094.5244	3.28	PQTEAPAVGAP
1106.5081	1106.4993	7.92	YNDQDTPVR
1106.5255	1106.5356	9.10	TDSSAPGGFLR
1112.5974	1112.5938	3.21	STGGVAAPRAVQ
			TSGVQAPRGPK
1159.6191	1159.6084	9.20	TEAATATPAVTK
1170.6070	1170.6133	5.38	VLDPGDSDLK
			LVDPGDSDLK
			GPDDSDLVLLK
			DPGDSDLVLLK
			DPGDDLVLK
1175.5925	1175.5935	0.88	TGAEGKVHSYK
1179.6039	1179.6135	8.10	KAPPPVADDTK
1186.5763	1186.5830	5.68	TVGNPVEASGLS
1192.5108	1192.5107	0.09	HGGTEDPVTSGH
1300.6790	1300.6775	1.12	QSSHSPVLVKGK
1300.6790	1300.6697	7.12	TVGAVDAVTLMPQ
1308.6282	1308.6211	5.45	SYFANAQPQQR
1342.6713	1342.6663	3.72	QSVKMTNAHSLQ
1376.7577	1376.7598	1.55	VSLALVCSVPVPHR
1728.9683	1728.9597	4.95	KPLNVELGFKAVAAGLC

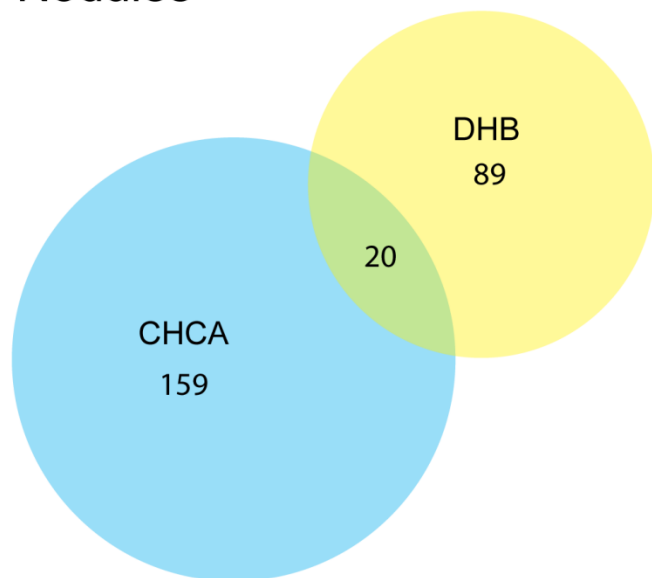
Table 2. List of m/z values of unique peptides for which MS images were acquired

[M+H]	Protein Group	Protein ID	Protein Accession	Peptide	Protein Description
965.51694	47	92	gi 657381377	C.TVIDAPGHR.D	GTP-binding elongation factor Tu family protein
	47	93	gi 657381378	C.TVIDAPGHR.D	GTP-binding elongation factor Tu family protein
	47	94	gi 357496973	C.TVIDAPGHR.D	Elongation factor 1-alpha
1132.53084	215	973	gi 657377737	K.ANENKPVMT	wound-inducible basic family protein
1160.61634	43	137	gi 657399288	A.ETAATATPAVTK.S	NADPH-protochlorophyllide oxidoreductase
1162.59554	31	174	gi 357474991	M.A(+42.01)ASGEEKKIST.S	Low-temperature inducible
	31	175	gi 355508836	M.A(+42.01)ASGEEKKIST.S	nodulin-like protein
	31	176	gi 388522163	M.A(+42.01)ASGEEKKIST.S	unknown
1171.62114	71	564	gi 388504426	S.IVDPGDSDIIK.T	unknown
	71	565	gi 217073834	S.IVDPGDSDIIK.T	unknown
	71	566	gi 657371310	S.IVDPGDSDIIK.T	ribosomal protein L7Ae/L30e?S12e?Gadd45 family protein
	71	567	gi 355496648	S.IVDPGDSDIIK.T	ribosomal protein L7Ae/L30e?S12e?Gadd45 family protein
	71	568	gi 357502689	S.IVDPGDSDIIK.T	60S ribosomal protein L30
	71	569	gi 388496542	S.IVDPGDSDIIK.T	unknown
1180.62144	148	341	gi 388522541	K.AVAPPVADDTK.A	unknown
	148	342	gi 657373135	K.AVAPPVADDTK.A	carboxy-terminal region remorin
	148	352	gi 388492578	K.AVAPPVADDTK.A	unknown
1293.67314	149	496	gi 388507838	T.GVIFEPFEEVK.K	unknown
	149	497	gi 357468557	T.GVIFEPFEEVK.K	Ferritin-3
	149	498	gi 355505618	T.GVIFEPFEEVK.K	Ferritin
	149	524	gi 217073043	T.GVIFEPFEEVK.K	unknown
	149	526	gi 657385619	T.GVLFEPFEEVK.K	ferritin
	149	527	gi 388491178	T.GVLFEPFEEVK.K	unknown
	149	528	gi 355518020	T.GVLFEPFEEVK.K	ferritin
	149	529	gi 217073544	T.GVLFEPFEEVK.K	unknown
	149	530	gi 357492793	T.GVLFEPFEEVK.K	Ferritin-2
	149	535	gi 355498374	T.GVIFEPFEEVK.K	ferritin
	149	536	gi 388499902	T.GVIFEPFEEVK.K	unknown
	149	537	gi 217073522	T.GVIFEPFEEVK.K	unknown
1337.67014	61	103	gi 657379753	G.TPQEATHPDTLK.A	tonoplast intrinsic protein
	61	104	gi 32363409	G.TPQEATHPDTLK.A	Probable aquaporin TIP-type
	61	105	gi 9716259	G.TPQEATHPDTLK.A	aquaporin
1483.75454	13	32	gi 357471525	A.AFRVSPQPGVPAEE.A	ribulose biphosphate carboxylase large chain
	13	33	gi 355507102	A.AFRVSPQPGVPAEE.A	ribulose biphosphate carboxylase large chain domain protein
	13	34	gi 543174105	A.AFRVSPQPGVPAEE.A	ribulose- 1,5-biphosphate carboxylase/ oxygenase large subunit (chloroplast)
	13	35	gi 404332436	A.AFRVSPQPGVPAEE.A	ribulose- 1,5-biphosphate carboxylase/ oxygenase large subunit
	13	36	gi 153012229	A.AFRVSPQPGVPAEE.A	ribulose- 1,5-biphosphate carboxylase/ oxygenase large subunit (chloroplast)
	13	37	gi 404332513	A.AFRVSPQPGVPAEE.A	ribulose- 1,5-biphosphate carboxylase/ oxygenase large subunit
	13	38	gi 355501595	A.AFRVSPQPGVPAEE.A	ribulose biphosphate carboxylase large chain domain protein
	13	39	gi 357512583	A.AFRVSPQPGVPAEE.A	ribulose biphosphate carboxylase large chain
	13	40	gi 404332359	A.AFRVSPQPGVPAEE.A	ribulose- 1,5-biphosphate carboxylase/ oxygenase large subunit
	13	41	gi 357502811	A.AFRVSPQPGVPAEE.A	ribulose biphosphate carboxylase large chain
	13	42	gi 124360830	A.AFRVSPQPGVPAEE.A	ribulose biphosphate carboxylase large chain
	13	43	gi 355496709	A.AFRVSPQPGVPAEE.A	ribulose biphosphate carboxylase large chain domain protein
	1976.02434	11	29	gi 355501329	N.NKNNPNLNNLVYPTLT.I
11		30	gi 87240526	N.NKNNPNLNNLVYPTLT.I	Peptidase A1, pepsin
11		31	gi 357512051	N.NKNNPNLNNLVYPTLT.I	Basic 7S globulin

Figures

Figure 1

Nodules



Seedlings

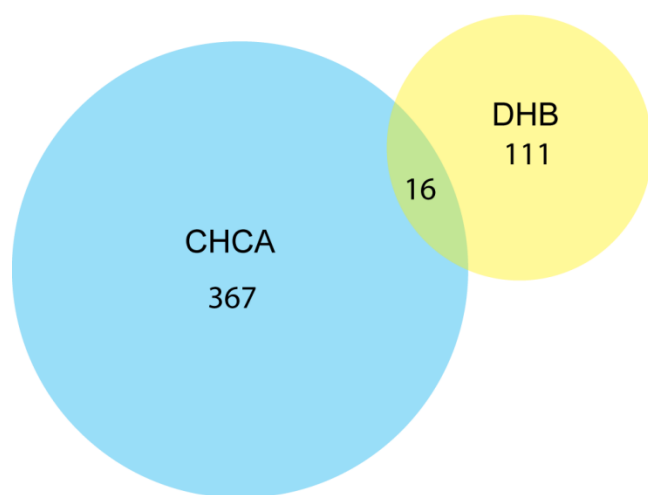


Figure 1. Comparison of the numbers of endogenous peptides detected using either CHCA or DHB as MALDI matrices in both mature Medicago roots/ root nodules and seedling roots.

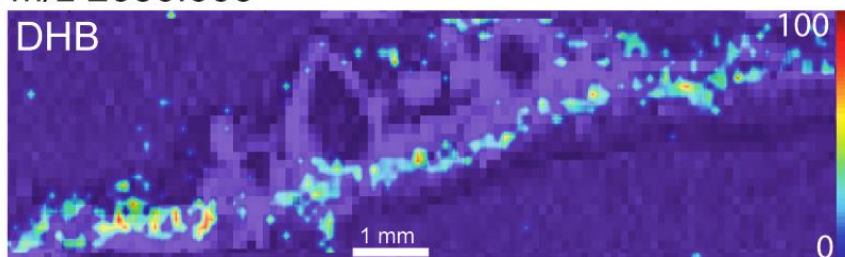
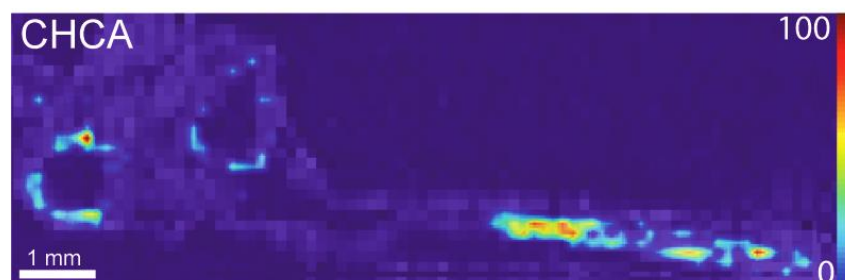
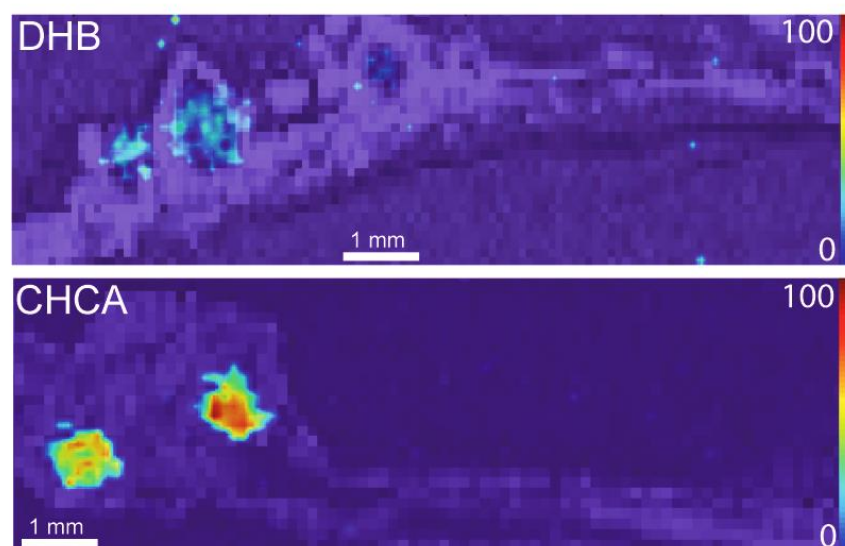
Figure 2**a)** m/z 2030.006**b)** m/z 1975.045**c)** m/z 2570.016

Figure 2. Representative images of putative peptides detected with CHCA and/ or DHB matrices in the mature *Medicago* roots and root nodules showing different spatial distributions throughout the root and nodule portions of the plant. a) m/z 2030.006 was only detected using DHB as the matrix and is localized to the plant root. b) m/z 1975.045 was only detected using CHCA as the matrix and is localized to the plant root and outer portion of the nodules. c) m/z 2570.016 was detected using both DHB and CHCA as the matrix and is localized to the nodules. Intensity scale = high (red) to low (blue).

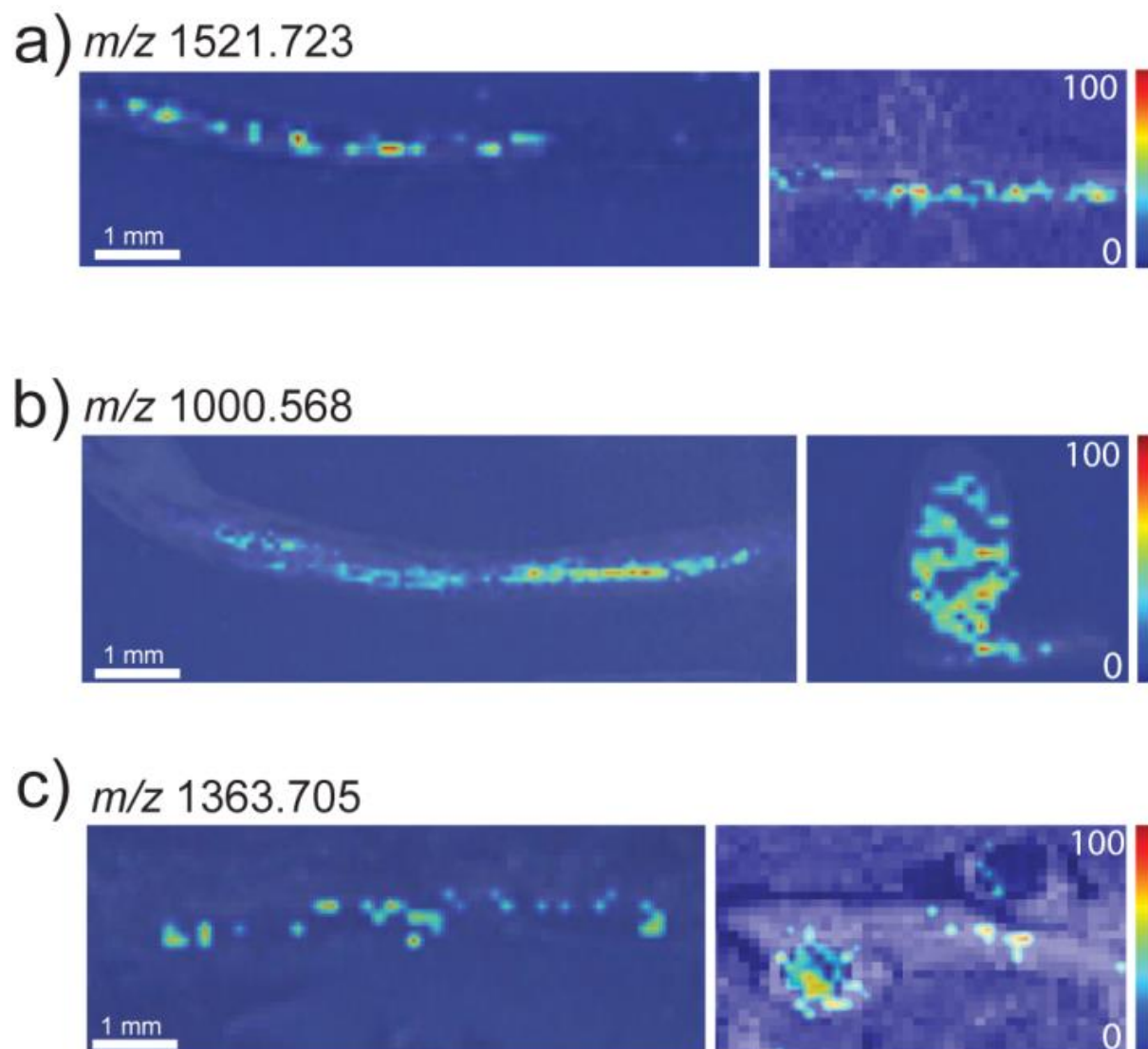
Figure 3

Figure 3. Representative putative peptide images showing distinct distribution patterns in the *Medicago* seedlings and the mature roots and root nodules. a) m/z 1521.723 shows a similar distribution pattern in both the seedlings to the mature plants. b) m/z 1000.568 and c) m/z 1363.705 represent two of the detected peptides that show a shift in their localization from the root to the root nodules as they develop into older plants.

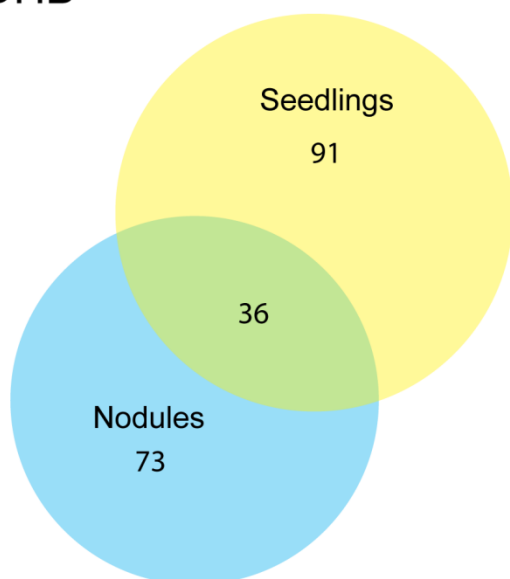
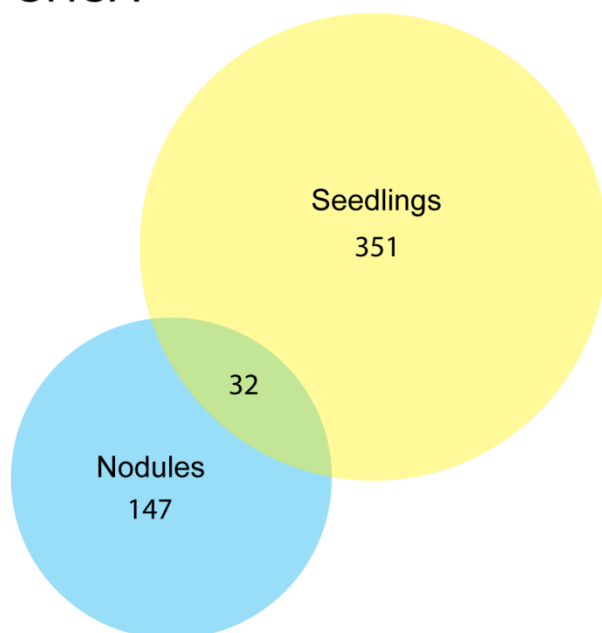
Figure 4**DHB****CHCA**

Figure 4. Comparison of the endogenous peptides detected in *Medicago* roots at different stages of development. The diagrams show the numbers of peptides present uniquely in the young seedlings compared to the mature plants, as well as the number of detected peptides that are present at both stages of development. The results are shown for the peptides detected using both the DHB and CHCA matrices.

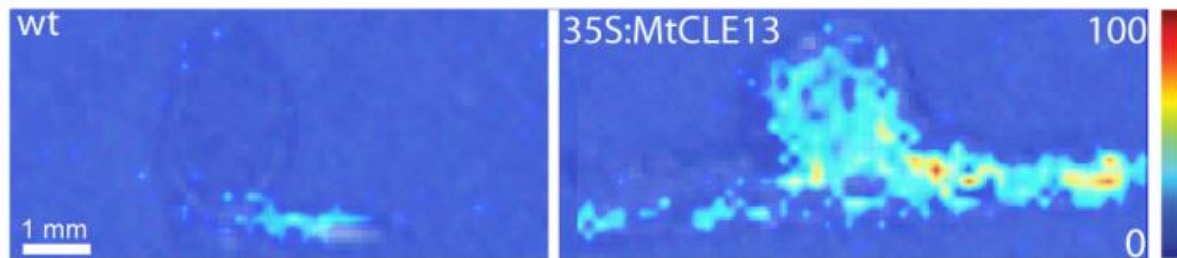
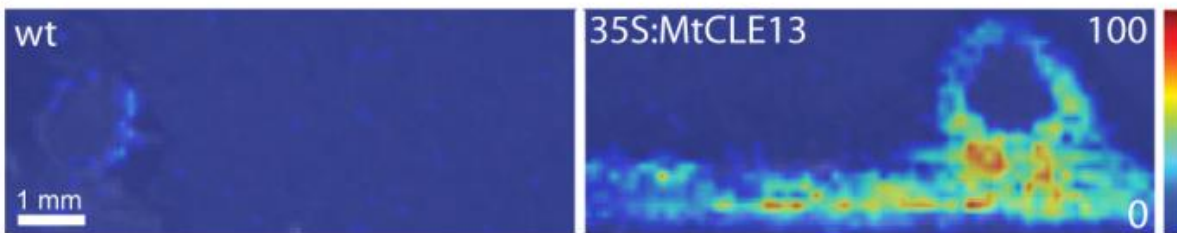
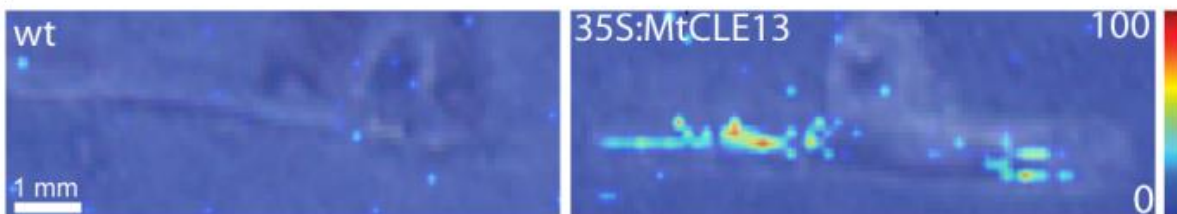
Figure 5a) m/z 1051.509b) m/z 1107.514c) m/z 1163.472

Figure 5. Putative peptides that were detected in the 35S:MtCLE13 plants (demonstrating over-expression of CLAVATA3/endosperm-surrounding region (CLE) peptides), but are present in much lower concentrations in the wt plants. a) m/z 1051.509 is located in both the plant root and nodule. b) m/z 1107.514 is distributed to the plant root and outer nodule. c) m/z 1163.472 is localized to the plant root.

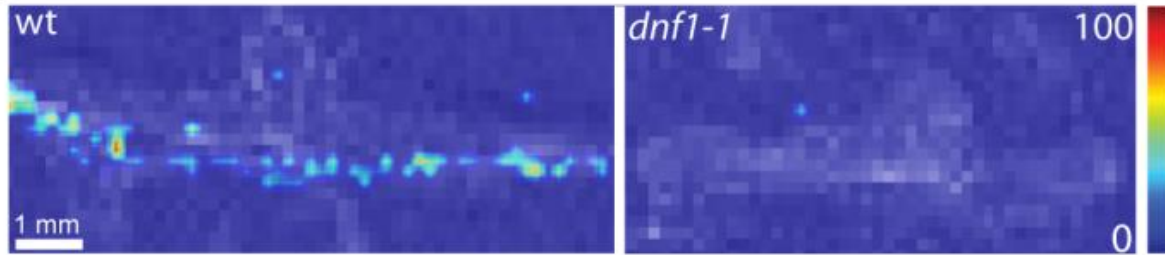
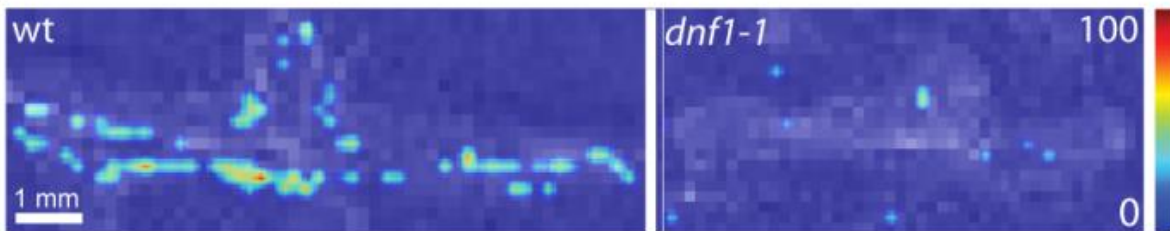
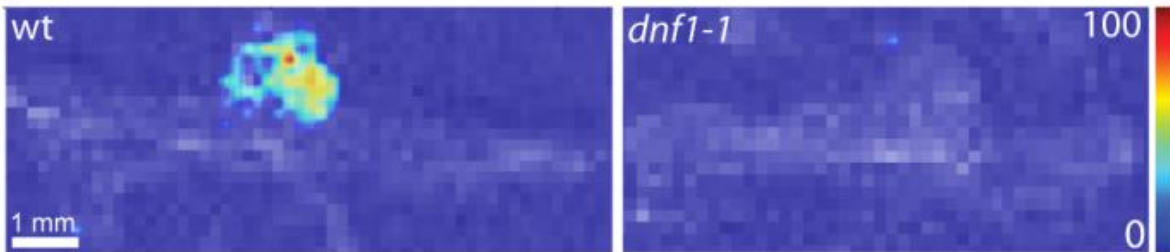
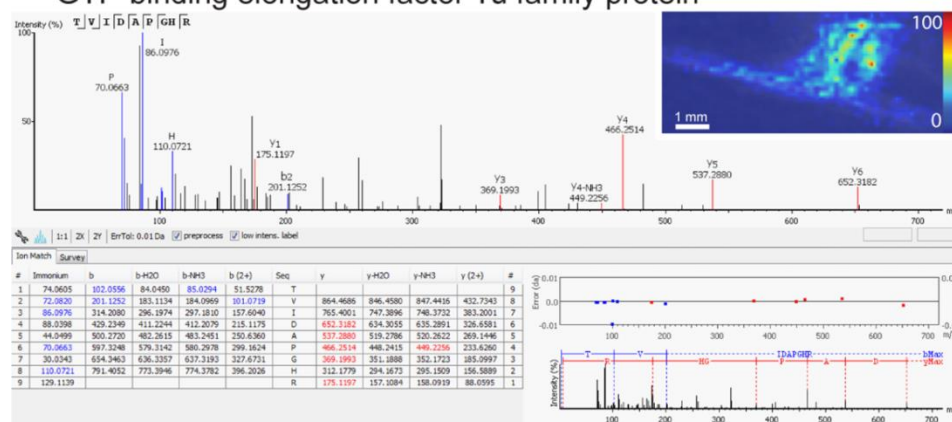
Figure 6a) m/z 1505.750b) m/z 1866.023c) m/z 2264.903

Figure 6. Putative peptides that were detected in the wt plants but were absent from the *dnf1-1* plants. *dnf1-1* mutants develop stunted, non-functional nodules, suggesting that these putative peptides may play a role in nodule development or function. a) m/z 1505.750 is localized to the root. b) m/z 1866.023 is distributed to the plant root and outer nodule. c) m/z 2264.903 is localized to the plant nodule.

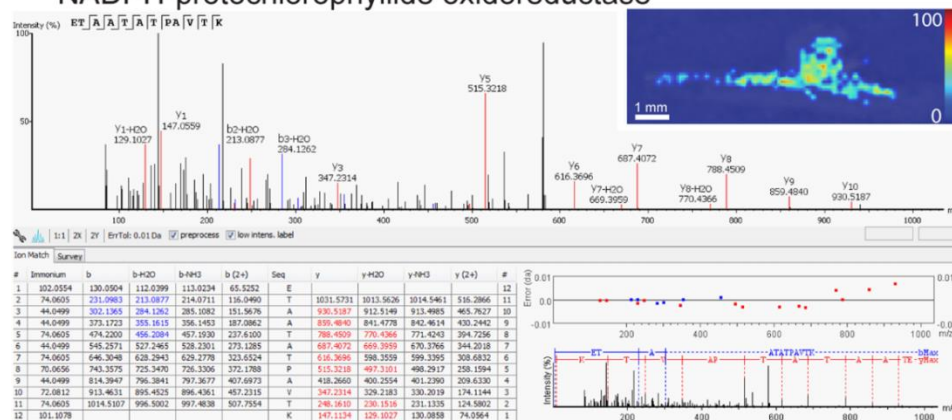
Figure 7

a) m/z 965.5169

GTP-binding elongation factor Tu family protein

b) m/z 1160.6163

NADPH-protochlorophyllide oxidoreductase

c) m/z 1337.6701

Tonoplast intrinsic protein/ aquaporin

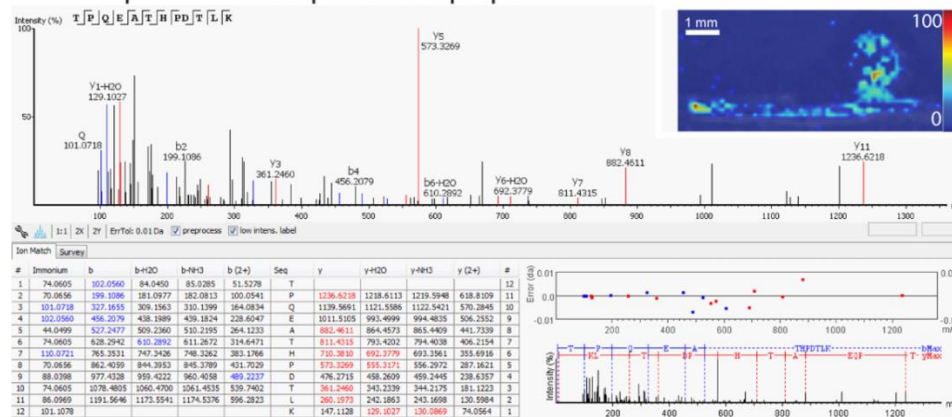


Figure 7. Example images and corresponding LC-MS/MS spectra unique peptides of known Medicago proteins. The MS/MS with annotated *de novo* sequencing, the predicted protein, and the corresponding MS image are shown.

Supporting Information

DHB Nod Summary

09-30-15_DHB_CLE
09-30-15_DHB_wt
11-21-14_DHB_wt1
11-21-14_DHB_wt2
122815_DHB_CLE1
122815_DHB_wt1
122815_DHB_CLE2
122815_DHB_wt2
030615_DHB_dnf1
030615_DHB_wt1
030615_DHB_dnf2
030615_DHB_wt2
012615_DHB_wt1
012615_DHB_wt2
012615_DHB_wt3

<i>m/z</i>	Description
905.45371	wt root
909.42962	CLE nod
909.43346	CLE root, wt nod
909.43396	CLE root, wt nod
911.44556	CLE all
911.44811	CLE root, wt nod
911.44866	CLE root, wt nod
915.25511	root
915.25522	root
919.43210	wt root
921.44493	root
921.44556	all over
921.44576	all over
921.44603	CLE all, wt root
921.44712	strong wt
921.44724	wt all

931.22969	root
931.22989	root
935.42472	root
937.41976	all over
937.41979	root
937.42226	all over
937.42233	all over
938.42603	CLE root, wt all
944.37325	wt nod
947.49772	CLE root
947.49785	CLE nod, wt root
947.49961	all over
947.49983	all over
949.51435	wt root
949.51819	wt
951.40134	CLE root
951.49516	root
951.49520	root
959.57074	CLE root
959.57345	wt nod
959.57379	wt nod
960.34865	wt nod
961.24220	CLE root
963.47309	CLE root
963.48679	CLE all, wt root
963.49143	root
965.50828	all over
965.50845	all over
965.50847	all over
965.50864	all over
965.51231	all over
965.51242	all over
967.47052	CLE root
967.47066	CLE root
967.51683	strong wt
967.51728	all over

975.54434	CLE all, wt nod
975.54750	CLE root, wt nod
975.54779	CLE root, wt nod
978.35717	CLE nod
978.35779	nod, stronger CLE
979.49012	wt all
981.48233	all over
981.48255	CLE all, wt root
981.48268	all over
981.48311	all over
981.48512	all over
981.48529	all over
981.52092	all over
981.52464	CLE root, wt nod
991.52401	CLE root
991.52448	CLE nod, wt root
991.52755	all over
991.52780	all over
992.53075	all over
993.50336	CLE nod, wt root
993.50346	root
995.48486	nod, stronger wt
997.49955	all over, stronger CLE
1000.57049	CLE root, wt nod
1000.57078	CLE root, wt nod
1007.49851	CLE root
1007.50023	CLE root, wt nod

1007.50039	root	1107.51440	nod		wt all
1009.47738	CLE root	1107.51782	all over	1321.69308	CLE nod
1011.47117	outer nod	1107.51804	all over	1321.69318	CLE root
1011.47969	root	1113.60531	CLE root, wt nod	1321.69928	all over
1011.48034	root	1127.56554	CLE All, wt nod	1321.69958	all over
1012.47610	root	1127.56585	all over	1331.53774	CLE root
1017.31983	all over	1143.53872	CLE All, wt nod	1337.66675	CLE all
1019.43846	CLE all	1143.53893	CLE All, wt nod	1337.67169	CLE All, wt nod
1023.28087	CLE root, wt nod	1145.47039	CLE all	1337.67187	CLE All, wt nod
1025.55187	CLE root, wt nod	1145.47546	CLE All, wt nod	1363.70483	nod
1025.55202	CLE root, wt nod	1145.47562	CLE All, wt nod	1379.68436	wt nod
1027.45149	CLE root	1146.60289	nod	1407.58590	CLE root
1027.45158	root	1157.63142	CLE root, wt nod	1505.75036	wt root
1027.45377	CLE root	1160.62974	CLE root, wt nod	1521.72035	wt root
1027.45385	CLE root	1160.62980	CLE All, wt nod	1521.72103	wt root
1033.41633	wt nod	1163.47245	CLE root	1537.10356	nod
1051.50890	root	1176.60309	CLE root, wt nod	1538.11900	CLE root, wt nod
1051.50901	root	1176.60311	CLE root, wt nod	1540.12927	nod
1051.50902	CLE all, wt root	1177.54318	root	1542.14704	nod
1051.50903	CLE all, wt root	1177.54343	root	1542.14806	nod
1067.48276	CLE all	1193.51432	CLE root	1545.16533	nod
1069.58125	CLE root, wt nod	1193.51783	CLE root, wt all	1564.12947	nod
1091.53768	all over	1193.51807	CLE root, wt all	1564.13051	nod
1091.53886	root and outer nod	1227.39381	CLE root	1566.14338	nod
1091.53967	all over	1261.75706	CLE nod	1572.19452	nod
1091.54018	all over	1285.70201	CLE root	1586.21014	nod
1091.54019	CLE all, wt root	1287.69612	root	1678.65341	wt nod
1091.54091	all over	1299.71079	CLE all	1866.02347	wt all
1091.54190	all over	1299.71100	CLE nod	1866.02589	wt all
1091.54256	all over	1299.71483	CLE root, wt nod	1953.05613	all over
1107.51126	nod	1299.71484	CLE root,	1953.05638	all over
1107.51236	all over			1953.05770	wt all, dnf root
1107.51372	CLE all			1953.05880	wt all, dnf root
1107.51399	CLE all			1976.04051	root
1107.51406	CLE nod, wt all			1976.04459	wt all
				1991.01132	all over
				1991.01534	all over
				1992.01645	wt nod

2012.99663	wt root
2030.00632	wt root
2068.08281	all over
2068.08420	all over
2068.08728	wt nod
2107.08548	all over
2107.08605	all over
2107.08735	wt all, dnf root
2107.08855	wt nod, dnf root
2233.78493	wt nod
2233.81475	wt nod
2249.75860	wt nod

2249.76902	wt nod
2249.78026	wt nod
2264.90327	wt nod
2532.04850	wt nod
2532.04897	wt nod
2532.04980	wt nod
2532.06232	nod
2532.06496	nod
2554.03065	wt nod
2554.03217	wt nod
2555.03374	wt nod
2570.00283	wt nod
2570.00499	wt nod
2571.02264	nod

2592.98809	wt nod
2646.09037	wt nod
2646.09048	wt nod
2646.09154	wt nod
2646.10747	nod
2668.07304	wt nod
2669.07720	wt nod
2684.04706	wt nod
2964.37627	wt root
3292.52259	wt root
3468.47224	wt outer nod
3589.12967	wt nod

DHB Seedling Summary

11-07-14_DHB_wt_6h
11-07-14_DHB_wt_48h
11-11-15_DHB_wt
11-11-15_DHB_CLE
12-13-15_DHB_CLE1
12-13-15_DHB_wt1
12-13-15_DHB_CLE2
12-13-15_DHB_wt2
12-13-15_DHB_CLE3
12-13-15_DHB_wt3
12-13-15_DHB_CLE4

<i>m/z</i>	Description
900.71596	CLE
902.92682	CLE
902.92801	both
902.93171	CLE
905.44420	both
905.44685	both
905.44933	mid vein
905.44990	
908.65253	both
908.65319	mid vein
908.65338	both
909.42667	both
909.42674	both- mid vein
909.42804	both mid vein
909.43010	
909.43032	
909.43035	both
909.43065	mid vein
909.43144	both- mid vein
909.43148	both- mid vein
909.53073	
909.53183	
911.44272	both
911.44344	both- mid vein
911.44447	both mid vein

911.44683	
911.44739	mid vein
911.44753	both
911.44804	both- mid vein
911.65525	CLE
912.45114	both- mid vein
913.67114	CLE
917.60231	both- mid vein
917.60232	both
917.70354	CLE
919.42626	Both
919.42653	both
919.42933	
919.43118	
919.43118	mid vein
921.43758	both
921.44182	both
921.44480	
921.44616	
935.40113	both
935.40132	both
935.40351	
935.40508	wt
935.40602	mid vein
935.40675	
935.40703	CLE
937.34169	mid vein
937.41727	both
937.41734	both
937.41860	both
937.41955	
937.42107	both
937.42154	
937.42209	mid vein
937.42263	CLE
937.58683	
944.93378	both
944.93396	both
947.49972	
949.38562	mid vein
949.51509	mid vein
951.43845	both

951.95937	
953.56241	wt
955.57852	wt
958.51474	wt
958.51625	wt
959.57099	
959.57184	
959.57187	both- mid vein
959.57246	
960.90795	CLE
960.90820	CLE
960.91291	
960.91374	CLE
960.91378	CLE
963.48847	wt
963.48928	wt
963.49439	
965.50486	both
965.50487	both
965.50750	
965.50980	mid vein
965.51102	
967.51138	wt
972.53249	CLE
972.53684	mid vein
972.53710	both
972.53786	both- mid vein
975.54152	both
975.54382	both
975.54543	
975.54551	both
975.54554	
975.54629	mid vein
975.54630	
975.54652	both- mid vein
975.54693	both- mid vein
979.46530	both
979.46679	both
979.47055	
979.47059	
981.47919	both
981.48218	

981.48416		1022.57055		1107.51618	
981.48432	mid vein	1030.36759	both	1107.53347	
982.48275	both	1030.36801	both- outer	1108.56474	both
982.89930	both	1030.37092		1108.56604	both
982.89952	both	1030.37326		1108.57152	
982.90121	both	1030.37334	both	1111.49579	wt
982.90441		1030.37426		1113.48474	both- strong CLE
982.90461	both	1049.49103	wt	1113.48556	CLE mid vein
984.48887	mid vein	1051.45690	CLE mid vein	1113.49057	
984.59077	CLE mid vein	1051.45938	CLE	1113.49085	CLE
984.59346	mid vein	1051.46475	mid vein	1113.49127	
984.59425	both- mid vein	1051.50501	wt	1114.49466	CLE
984.59426	both- mid vein	1051.50540	wt	1119.58418	both
991.52420		1051.50686	wt	1127.46978	wt
992.41762		1051.50827		1127.47026	wt
995.45879	both	1051.50952	wt	1129.48665	both
995.45908	both	1051.51058		1129.48683	both
995.46391		1051.51089		1137.59446	
995.47864		1061.44992	wt	1137.59528	
995.50154		1061.45278		1138.63868	both- mid vein
997.47501	both	1065.46380	both	1138.64050	both
997.47530	both	1065.46832	wt	1138.64251	both
997.48012		1065.46960		1138.64439	both- mid vein
998.48323		1067.47908	both	1138.64448	mid vein
1000.56208	CLE	1067.47963	both	1138.64485	both
1000.56454	CLE mid vein	1067.48169	wt	1143.53408	mid vein
1000.56564	both	1067.48277		1149.62609	both mid vein
1000.56788	both- mid vein	1067.48348	wt	1149.62635	both- mid vein
1000.56797	mid vein	1067.48379		1149.62801	both
1000.56810	both- mid vein	1067.48499		1149.63090	both
1002.22815	wt	1068.61066	wt	1149.63136	
1007.51930	wt	1069.48942	wt	1149.63237	both
1012.46307		1081.50041	wt	1149.63250	mid vein
1013.50337	CLE	1081.50143		1149.63311	both- mid vein
1013.50855	mid vein	1089.46581	wt	1151.64611	
1014.40043		1091.54198		1151.64676	
1019.43479	wt	1091.54379		1160.62150	both- mid vein
1019.44027	CLE	1095.53593		1160.62275	both mid vein
1019.44078		1098.94989	CLE	1160.62514	both
1019.44170		1106.56726	wt	1160.62672	mid vein
1022.56524	both	1107.51563		1160.62701	both- mid vein
1022.56543	wt	1107.51600			

1160.62713	both- mid vein
1171.61381	both
1171.61494	both- mid vein
1171.61541	both- mid vein
1176.59406	CLE
1176.60003	both- mid vein
1176.60041	mid vein
1176.60118	both- mid vein
1177.54419	
1187.58140	both mid vein
1187.58235	both- mid vein
1187.58420	both mid vein
1187.58659	both
1187.58806	mid vein
1187.58854	both
1187.58902	both
1193.51875	
1199.48477	both
1199.48708	both
1199.48871	
1199.49085	
1199.49178	
1209.50869	wt
1209.56698	both mid vein
1209.56918	both
1209.57006	mid vein
1209.57063	both- mid vein
1209.57106	both- mid vein
1213.47108	both
1225.54008	both mid vein
1225.54140	both
1225.54413	mid vein
1225.54437	both- mid vein
1225.54525	both- mid vein
1233.71999	both- mid vein
1233.72003	both mid vein
1233.72259	both mid vein
1233.72531	
1233.72566	both
1233.72575	
1233.72604	mid vein
1233.72625	both- mid vein

1233.72685	both- mid vein
1247.73508	both mid vein
1247.73534	both- mid vein
1247.73839	both
1247.74025	both
1247.74099	
1247.74122	
1247.74186	both- mid vein
1247.74227	both- mid vein
1247.74261	mid vein
1261.75094	both mid vein
1261.75100	both- mid vein
1261.75296	both
1261.75583	
1261.75605	both
1261.75624	
1261.75661	
1261.75766	mid vein
1261.75767	both
1261.75837	
1261.75837	both- mid vein
1263.77110	
1264.77501	
1269.72323	both
1271.67493	both mid vein
1271.67570	both- mid vein
1271.67928	both
1271.68111	both
1271.68224	both- mid vein
1271.68255	mid vein
1271.68346	both- mid vein
1275.54364	CLE
1275.77202	
1275.77224	both
1275.77323	both- mid vein
1283.73309	both mid vein
1283.73386	both- mid vein
1283.73561	both
1283.73865	both
1283.73919	
1283.73998	both- mid vein
1283.74036	mid vein

1283.74051	both- mid vein
1285.69102	both- mid vein
1285.69196	both mid vein
1285.69655	both
1285.69813	mid vein
1285.69917	both- mid vein
1291.53900	both
1291.53934	both
1293.66449	both- mid vein
1299.70684	both mid vein
1299.70684	both- mid vein
1299.70898	both
1299.71141	both
1299.71187	
1299.71251	
1299.71367	both- mid vein
1299.71371	mid vein
1299.71429	both
1299.71510	
1301.68690	CLE
1301.69529	mid vein
1305.71854	both
1305.71941	
1305.72197	both- mid vein
1305.72256	both- mid vein
1307.68204	both- mid vein
1309.63617	both
1309.63835	mid vein
1313.72510	both
1313.72733	both- mid vein
1313.72806	both- mid vein
1321.68913	both- mid vein
1321.68932	both mid vein
1321.69160	both
1321.69436	both
1321.69576	both- mid vein
1321.69623	mid vein
1321.69659	both- mid vein
1323.65582	both
1323.65906	both- mid vein
1331.52653	CLE
1331.53376	mid vein

1337.66222	both mid vein
1337.66245	both- mid vein
1337.66497	both
1337.66768	both
1337.66917	mid vein
1337.66928	both- mid vein
1337.66994	both
1339.65109	

1341.71402	both- mid vein
1341.71739	both
1341.72208	mid vein
1341.72265	both- mid vein
1341.72273	both- mid vein
1341.72280	both
1359.65056	both mid vein
1359.65066	mid vein

1359.65164	both- mid vein
1363.70578	both
1379.67803	both
1379.67978	mid vein
1483.77094	mid vein
1521.72595	mid vein
2275.59516	

CHCA Nod Summary

093015_CHCA_CLE	
093015_CHCA_wt	
013015_CHCA-wt	
122815_CHCA1_CLE	
122815_CHCA1_wt	
122815_CHCA2_CLE	
122815_CHCA2_wt	

<i>m/z</i>	<u>Description</u>
905.27949	all over
907.99887	CLE root
907.99982	wt root
908.99663	both
908.99689	all over
908.99779	CLE
909.43146	CLE
909.43175	CLE
911.44726	CLE
911.94651	CLE mid vein
912.45050	CLE root
915.01653	CLE root/ outer nod
921.44698	wt
922.26332	CLE root
930.99076	CLE root
931.22900	CLE mid vein
935.28942	all over
935.29014	all over
939.60615	CLE root
941.27895	CLE root
946.96358	CLE mid vein
952.97447	CLE root
959.57414	CLE root
965.30010	all over
965.30101	all over
965.51004	wt
965.51037	wt
968.94759	CLE mid vein
970.63812	CLE root

977.96697	CLE root
982.17266	CLE nod
983.54802	nod
983.54867	nod
984.59034	nod/ root
984.59357	CLE all, wt root
984.59423	CLE all, wt root
984.59621	all over
985.56315	wt nod
985.56335	wt nod
986.55181	CLE
986.55431	CLE
987.57958	wt nod
993.94137	CLE mid vein
998.14924	CLE nod
1000.56811	CLE
1000.56978	nod/ root
1000.57052	all over
1000.57056	nod
1007.31022	both root
1009.91724	CLE mid vein
1013.59499	wt nod
1014.12594	CLE nod
1014.58617	CLE
1037.32191	all over
1063.02843	CLE root/ outer nod
1064.56084	wt nod
1064.56097	wt nod
1072.64620	CLE root
1072.92354	CLE root
1085.00788	CLE root
1088.89524	CLE root
1091.54165	both
1091.54226	Stronger wt
1097.34344	all over
1097.34449	all over
1107.00161	CLE root
1120.02593	CLE root/ outer nod

1122.97240	outer nod
1135.99861	CLE mid vein
1142.01714	CLE root/ outer nod
1146.47916	CLE root
1157.98871	CLE mid vein
1160.62653	CLE all, wt root
1160.62701	CLE all, wt root
1160.62899	all over
1160.62934	all over
1173.96195	CLE mid vein
1176.60063	CLE
1176.60708	CLE
1180.61188	CLE
1196.58370	CLE
1239.63600	wt nod
1321.69539	CLE
1321.69633	CLE
1337.66939	CLE
1343.67995	wt root, CLE root/ nod
1343.68076	wt nod root/ CLE stronger
1346.70312	CLE root
1500.97561	root
1504.10552	root
1505.46938	root
1510.12290	root
1516.13978	root
1535.48063	root
1538.11989	root
1540.50628	root
1547.48055	root
1565.48932	root
1571.47699	root
1589.48917	root
1607.50088	root
1613.48829	root
1625.51279	all over
1643.52412	all over

1655.49955	root
1658.06968	root
1667.52190	root
1674.04080	root
1685.53389	root
1696.02562	root
1697.51185	root
1722.61277	nod root
1753.16568	nod
1757.55553	all over
1799.56556	root
1817.55496	root
1829.57796	root/ outer nod
1859.56384	root
1866.65460	nod root
1871.58747	root
1889.59765	root
1925.69357	nod root
1931.60701	root
1965.19358	nod
1967.63113	root
1975.04534	mid vein/ outer nod
1979.60721	root
1991.01723	mid vein/ outer nod
1997.02685	mid vein/ outer nod
1997.61893	root
2003.62574	root
2021.62440	root
2039.62955	root
2063.63686	root
2069.73374	nod root
2087.74661	nod root
2103.71967	nod root
2105.63868	root

2153.68091	root
2183.67133	root
2195.69154	root
2225.68554	root
2233.80347	nod root
2233.80485	wt root
2249.77725	nod root
2249.78068	nod
2249.78728	nod
2250.78109	wt root
2267.69640	root
2327.73404	root
2345.73253	root
2363.73556	root
2405.74720	root
2429.74668	root
2447.75827	root
2459.77876	root
2465.33535	root
2471.75558	root
2481.32286	root/ outer nod
2487.31755	root
2513.76515	root
2533.07623	nod
2554.06783	nod
2570.02774	nod
2591.81145	root
2592.01209	nod
2614.99436	nod
2630.96571	nod
2646.11694	nod
2669.11038	nod
2676.82166	root
2684.07213	nod
2706.05571	nod
2723.86012	root

2772.86961	root
2795.87000	root
2813.87751	root
2855.89230	root
2934.91883	root
2939.94784	nod root
3018.94420	root
3102.00139	nod root
3118.97878	nod root
3119.98279	root
3137.98022	root
3180.99323	root
3221.99832	root
3223.00307	root
3253.03224	root
3264.04920	nod root
3280.02740	not root
3300.03199	root
3342.04044	root
3384.05734	root
3426.09839	nod root
3442.07760	nod root
3469.07411	root
3588.15265	nod root
3605.13414	nod root/ outer nod
3631.12717	root
3668.15346	root
3673.13875	root
3708.15508	root
3750.18024	root
3792.17407	root
3835.19107	root
3876.19934	root
3913.24900	root
3919.20994	root

CHCA Seedling Summary

120815_CHCA_CLE1
120815_CHCA_wt1
120815_CHCA_CLE2
120815_CHCA_wt2
121315_CHCA_CLE1
121315_CHCA_wt1
121315_CHCA_CLE2
121315_CHCA_CLE3
121315_CHCA_wt3
121315_CHCA_CLE4
121315_CHCA_wt4

<u>m/z</u>	<u>Description</u>
900.03985	
900.03989	
900.04102	
900.04279	
900.04469	
900.04474	
900.04497	
900.04523	
900.71890	
901.20380	
901.20404	
903.22058	
903.22084	
906.28645	
906.97544	
906.98021	
906.98037	
906.98046	
906.98049	
908.08555	
908.08557	
908.08577	
908.09039	
908.09042	
908.09067	
908.65364	CLE

908.94437	
908.94950	
908.95426	
908.99100	
908.99537	
908.99568	
908.99598	
908.99600	
908.99608	
908.99618	
908.99704	
909.08903	wt
911.94349	
912.98468	
912.98494	
912.98959	
912.98993	
913.10992	wt
913.99107	
915.00996	
915.01003	
915.01415	
915.01494	
915.01507	
915.01520	
915.01528	
915.01588	
915.02008	
916.98915	
916.98937	
917.00573	
919.15439	CLE
920.24957	
921.02272	
922.26190	
922.26352	
924.05836	
924.05838	
924.05947	
924.06340	
924.06340	
924.06360	

924.06364	
926.97770	CLE
926.97773	
929.08299	wt
930.97264	
930.97281	
930.98405	
930.98651	
930.98759	
930.98823	
930.98922	
930.98943	
930.98950	
930.98994	
930.99004	
930.99411	
931.99351	
932.96131	
932.96167	
932.96183	
932.98409	
933.05300	
933.05324	
933.96355	
933.96862	
933.96891	
936.22142	
936.30123	
936.95730	
936.99583	
936.99740	
938.23397	
938.23723	
938.23747	
938.23794	
938.23894	
938.24243	
940.12036	wt mid vein
941.15479	
941.15861	
941.15875	CLE
942.94524	

942.95066		965.51506		984.59633	mid vein
942.95068		965.51507		984.59692	
942.95079	CLE	966.26935		984.59714	mid vein
946.01558		966.27430		986.55155	
946.05923		968.06992		988.08911	
946.18733	CLE	968.07026		991.04654	
946.94502		968.62075		991.04681	
946.95618		968.62307		991.52691	wt
952.97019		970.57854	wt	991.52700	
955.02680		972.53491	mid vein	992.98239	
955.02704		972.53622	CLE mid vein	993.92303	
956.09467	wt mid vein	972.53682		993.93481	
956.56304	wt mid vein	972.53730		993.93499	
957.08750	wt	972.54065	mid vein	993.94063	
958.91890		973.06393	wt	993.94077	
958.92447	CLE	974.95080		995.30910	wt mid vein
958.92464	CLE	974.95250		998.15058	CLE
958.97641		976.18865		998.15072	
958.97753		976.19398		999.93389	
959.98162	CLE	976.19429		999.93393	
960.21588		977.95968		999.93417	
960.21595		977.96393		999.93987	
960.21779		977.96483		1000.56742	mid vein
961.98842		977.96529		1000.56746	mid vein
961.98850		977.96533		1000.56783	
961.98878		977.96542		1000.56790	mid vein
961.99390		977.96547		1000.56841	
961.99396		977.96643		1000.56853	
961.99417		979.10481		1000.56944	
961.99420		979.11022		1000.57003	mid vein
963.13522	CLE	979.11034	CLE	1000.57321	
963.13915	CLE	979.96687	CLE	1000.57329	mid vein
963.49507	wt	980.11424	CLE	1000.57330	mid vein
963.49668	wt	984.37065	mid vein	1002.37947	mid vein
963.49678	wt	984.59113	mid vein	1002.38049	mid vein
965.50936		984.59265	mid vein	1002.38200	CLE mid vein
965.50944		984.59308	mid vein	1003.05899	
965.50965		984.59393		1003.05914	
965.51159		984.59467		1004.16998	CLE
965.51191		984.59472		1004.17520	
965.51477		984.59616	mid vein	1006.02347	
965.51485		984.59631	mid vein	1006.02907	

1006.02957		1021.92898		1035.01773	wt
1007.30936	wt	1022.09984		1035.01801	
1008.08221	wt	1022.10161		1036.11321	
1008.33030	mid vein	1022.10180		1036.11506	
1009.89224		1022.10224		1036.11935	CLE
1009.89233		1022.20518		1036.11940	
1009.89252		1024.30354	CLE mid vein	1036.11949	
1009.89826		1024.30427	CLE mid vein	1037.12172	
1009.89831		1025.05864		1037.89841	
1013.02721		1025.09569	wt	1037.89846	
1013.02750		1026.06320		1037.89981	
1014.10034		1027.99775		1037.90449	
1014.12443		1027.99952		1038.07415	
1014.12467	CLE	1028.14607		1038.07516	
1014.12655	CLE	1028.93149		1038.07637	
1014.40520	CLE mid vein	1028.93747		1039.07699	
1015.13163	CLE	1028.93768		1039.08027	
1015.40345	mid vein	1029.00594		1040.02996	wt
1015.40404	mid vein	1030.07304		1040.96831	
1015.90831		1030.07330		1040.97035	
1015.90834		1030.07335		1041.04403	
1015.90856		1030.37394	mid vein	1041.04411	CLE
1015.91412		1030.37409	mid vein	1041.04435	
1015.91439		1030.37485	mid vein	1041.06990	
1015.91444		1031.07707		1041.97454	CLE
1018.04031		1031.07971		1044.90646	
1019.02870		1031.38047	mid vein	1044.90647	
1019.02877		1031.88041		1044.90837	
1019.03102		1031.88624		1044.91250	
1019.03451		1031.88654		1044.91255	
1019.03483		1031.88661		1044.91276	
1020.14159		1032.37850	mid vein	1044.91282	
1020.14187		1034.01257		1046.04471	wt
1020.14385	CLE	1034.01825		1047.05059	
1020.14396		1034.01859		1047.05361	
1020.14740		1034.94884		1049.04808	
1020.14775		1034.94899		1049.98429	
1020.20498		1034.95334		1049.99019	
1020.20569	CLE	1034.95488		1049.99046	
1021.02857		1034.95492		1049.99049	
1021.92287		1034.95512		1049.99067	
1021.92862		1034.95567		1050.92316	

1050.92349		1066.07575		1088.89150	
1050.92708		1066.07578		1088.89177	
1050.92931		1066.89756		1088.89209	CLE
1050.92936		1066.90113		1088.89396	
1050.92944		1066.90147		1089.07627	
1050.92956		1066.90722		1091.01936	
1050.92966		1066.90740		1091.01941	
1050.92994		1066.90766		1091.02010	
1050.99343		1066.90779		1091.02589	
1051.92764		1068.33009	mid vein	1091.02590	
1051.98554	wt	1068.33055	mid vein	1091.02613	
1052.35580	mid vein	1068.33225	mid vein	1091.02618	
1052.35592	mid vein	1068.33273	mid vein	1096.97188	
1052.35658	mid vein	1068.33341	CLE mid vein	1097.12320	
1052.35979	mid vein	1069.03068		1097.12347	
1052.36021	CLE mid vein	1069.03143		1098.02979	
1053.87032		1069.03230		1098.03009	
1055.05356		1069.03699		1098.03030	
1056.00074		1071.97483		1098.03209	
1056.00567	wt	1071.98104		1100.97748	
1056.00598		1071.98134		1100.97749	
1056.00606		1071.98155		1100.97774	
1056.01173		1072.64742		1100.98403	
1056.01216		1072.91667		1100.98404	
1056.01223		1072.91691		1100.98430	
1056.93997		1072.91847		1101.98556	
1056.94161		1072.91938		1104.04769	
1056.94457		1072.92299		1104.04792	
1056.94635		1072.92326		1105.05066	
1056.94646		1072.92330		1105.05381	
1056.94726		1075.04423	wt	1106.99171	
1056.95266		1075.05071		1106.99822	
1059.07183		1082.05222		1106.99838	
1063.01494		1082.05253		1106.99851	
1063.01521		1084.05557		1106.99866	
1063.02116		1084.06156		1106.99873	
1063.02392		1085.00001		1107.00537	
1065.96061		1085.00623		1109.37443	
1065.96065		1085.00655		1109.37470	
1065.96083		1085.00657		1110.05923	
1065.96687		1085.00677		1110.06583	
1065.96711		1087.94929		1110.06583	

1110.06590		1135.99408		1161.41755	CLE
1110.06600		1135.99634		1164.60186	
1110.06620		1135.99651		1164.60202	
1110.63922		1135.99661		1166.05120	
1112.94262		1135.99734		1168.11470	wt
1112.94267	CLE	1135.99770		1176.60036	
1113.09695		1138.00174		1176.60093	
1113.09696		1142.00851		1176.60129	
1113.09718		1142.01051		1176.60202	
1118.70198		1142.01231		1176.60655	mid vein
1120.01760		1142.01552		1176.60656	mid vein
1120.02146		1142.01566		1176.60661	mid vein
1120.02433		1142.01567		1177.60606	mid vein
1120.02435		1142.01581		1179.95239	
1120.02464		1142.01607		1179.95267	
1120.02466		1143.01489		1182.02984	
1120.02492		1144.65271		1182.03017	
1122.96864		1144.65460		1182.95977	
1122.96870		1146.13330	wt mid vein	1182.95985	
1122.96891		1146.61134	wt	1182.96742	
1123.01863		1146.61137	wt	1182.96748	
1123.02540		1147.95043		1182.97451	
1126.03165		1147.95060		1184.03540	
1126.03833		1147.95083		1184.09031	wt
1126.03841		1147.95779		1190.13899	CLE
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1129.07070		1160.62722		1204.94890	
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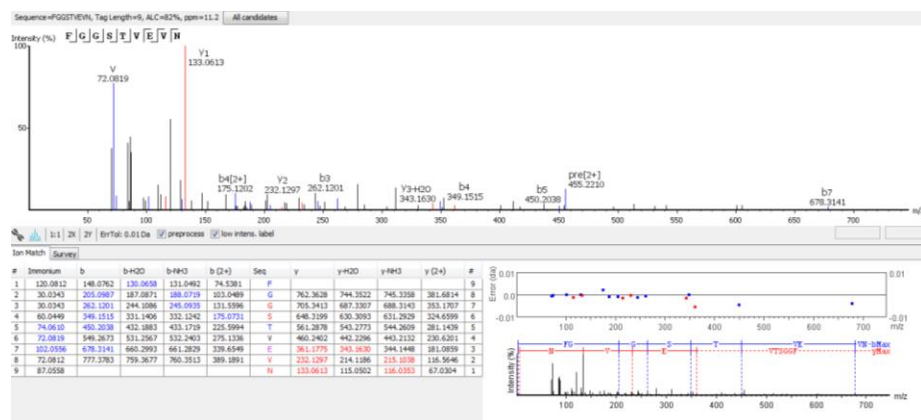
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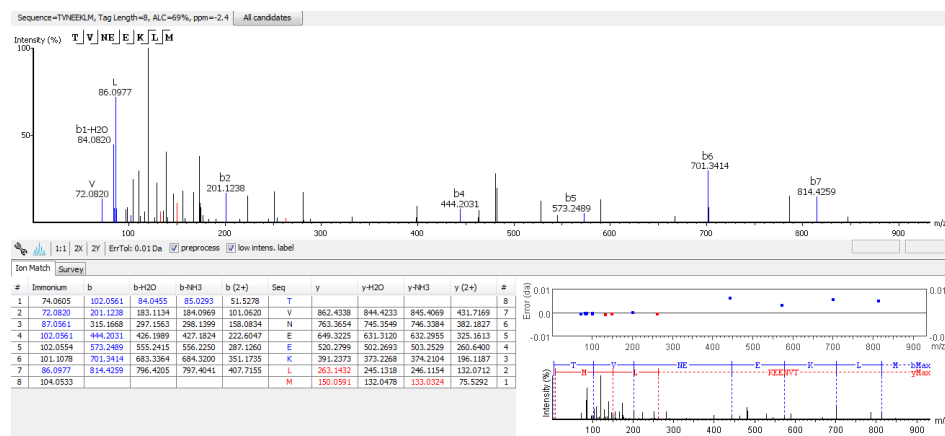
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Annotated MS/MS spectra used for *de novo* sequencing.

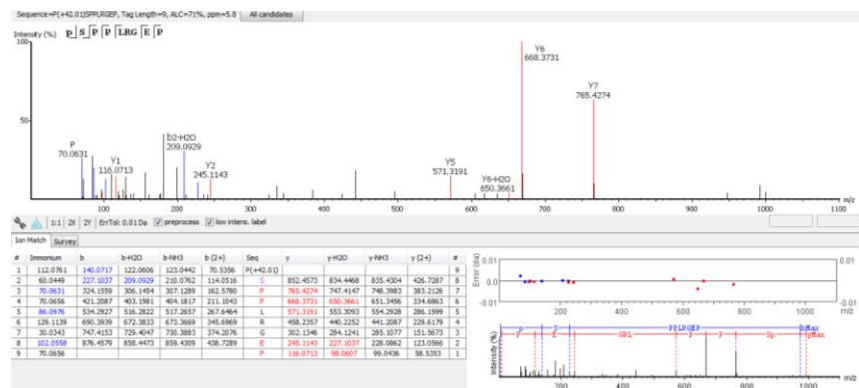
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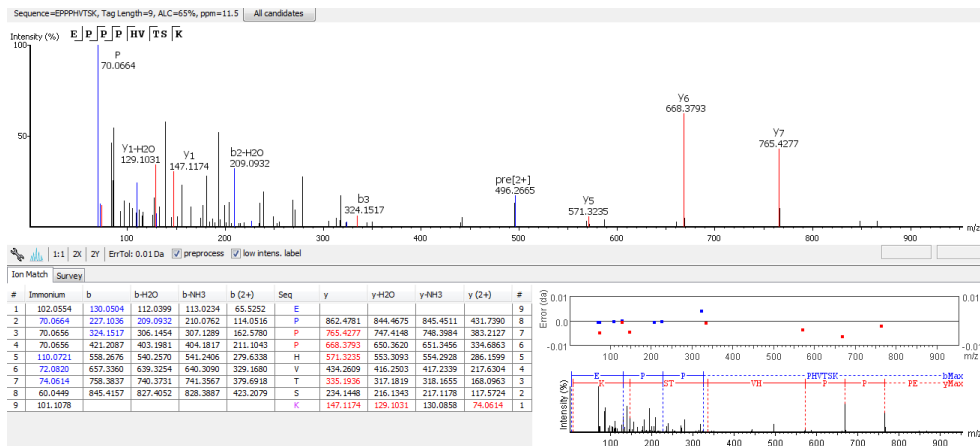


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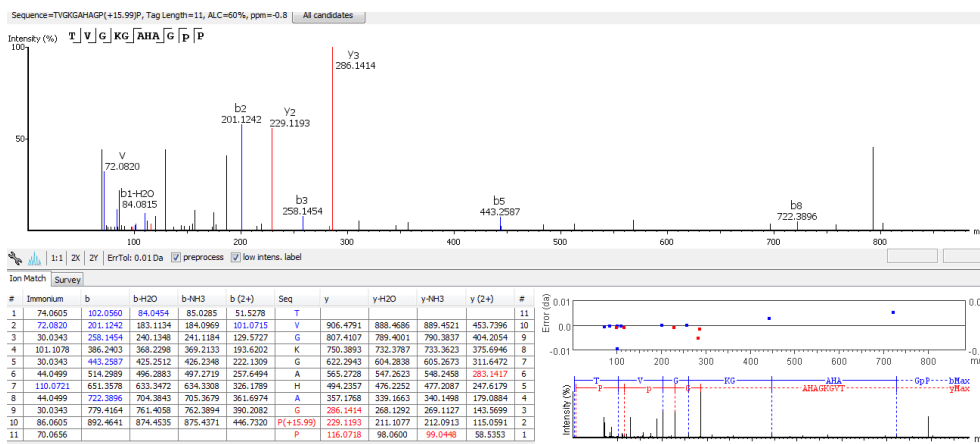


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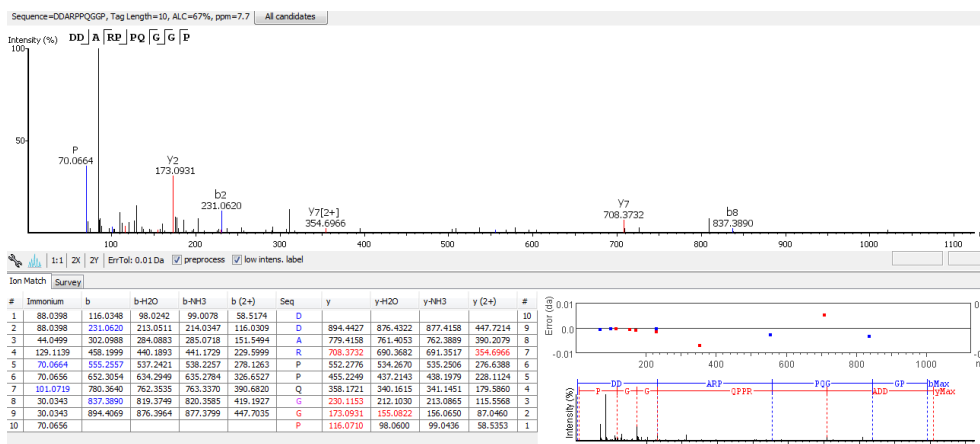




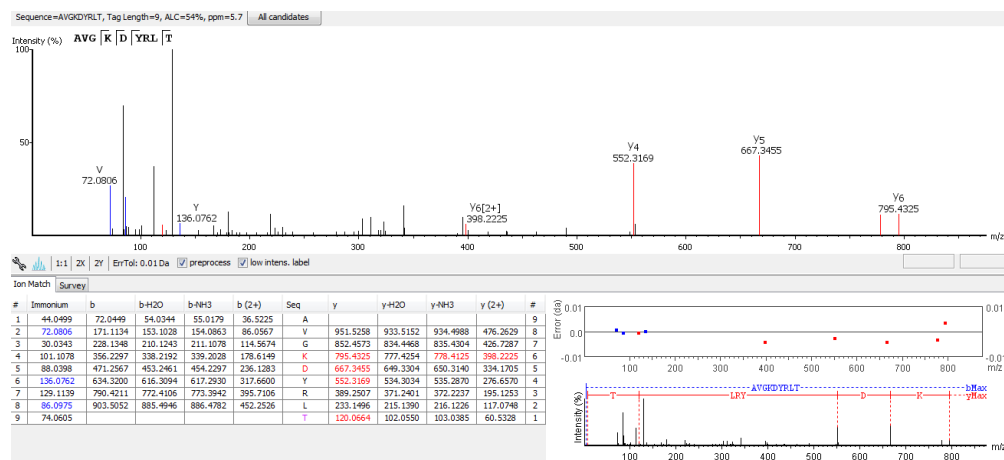
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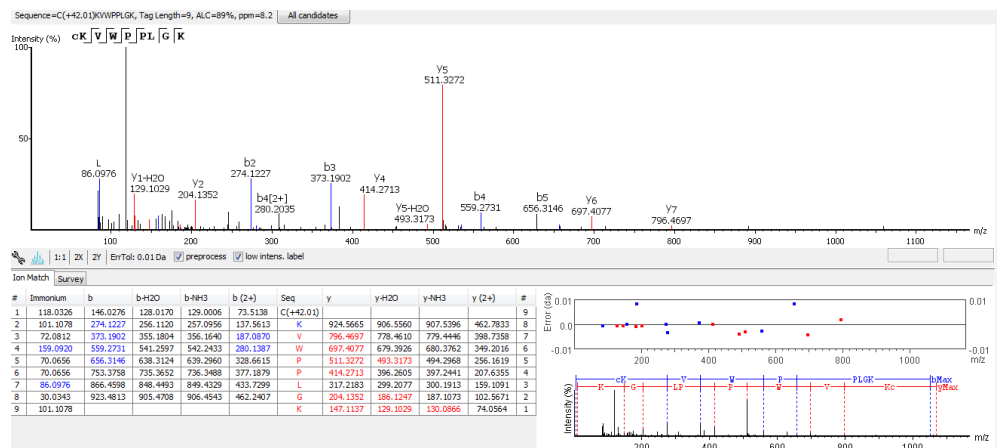
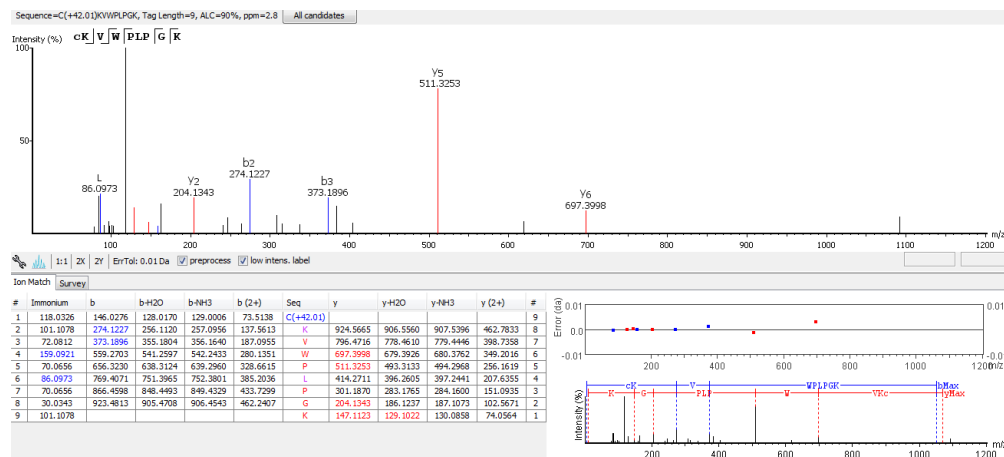
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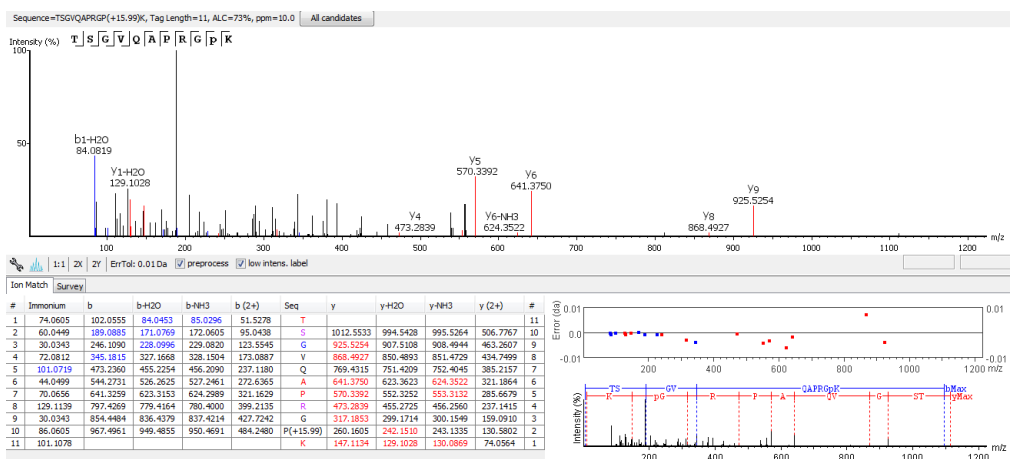
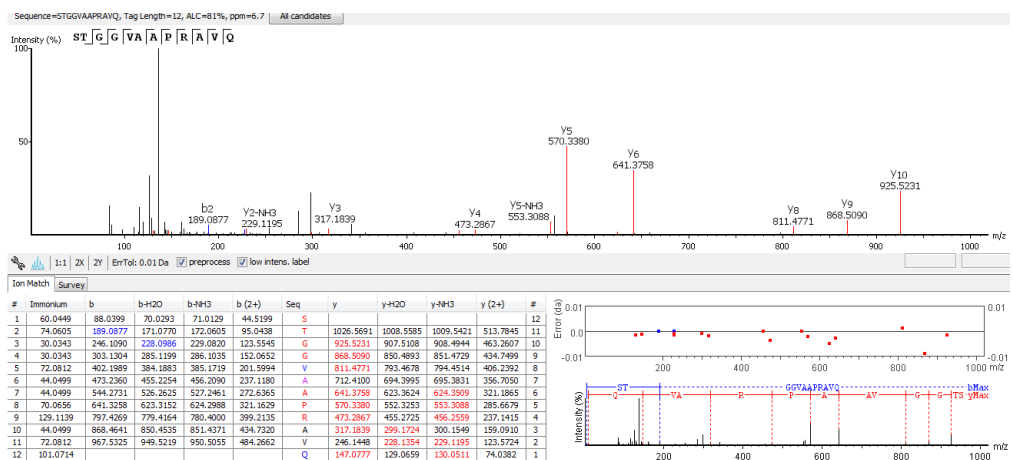
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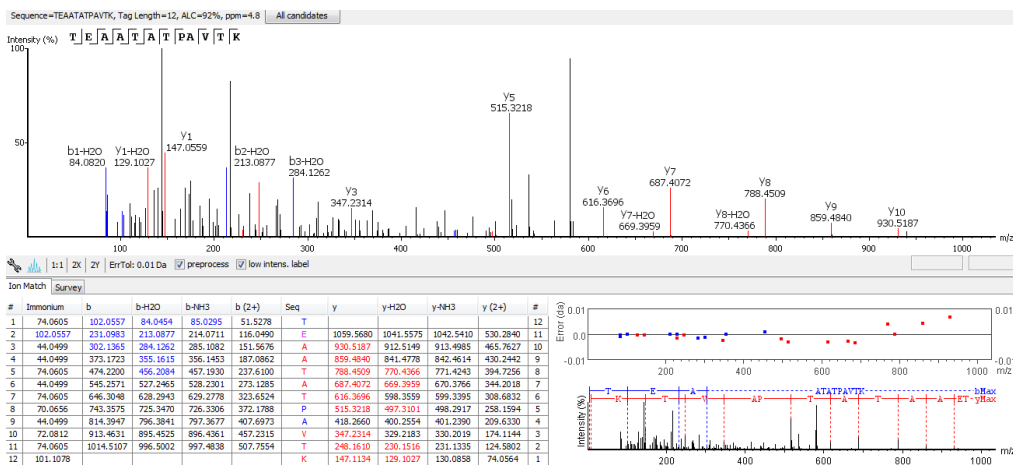
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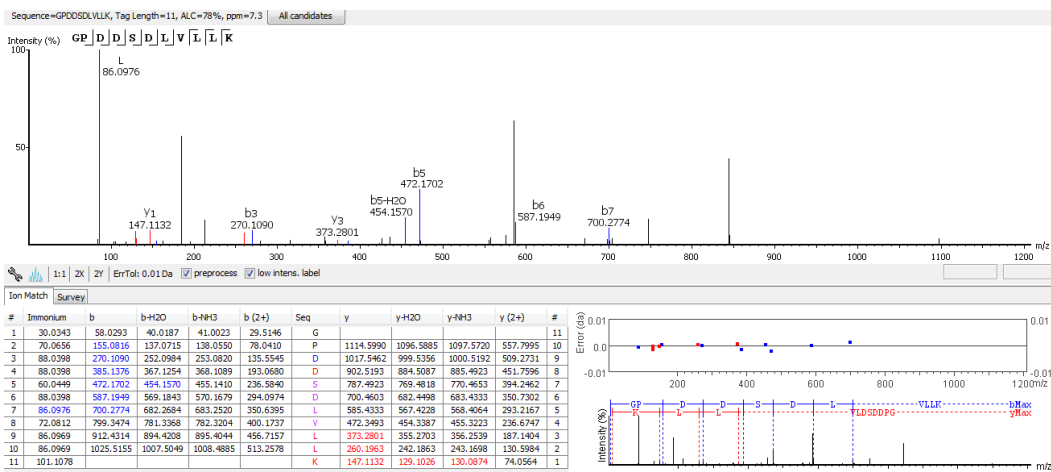
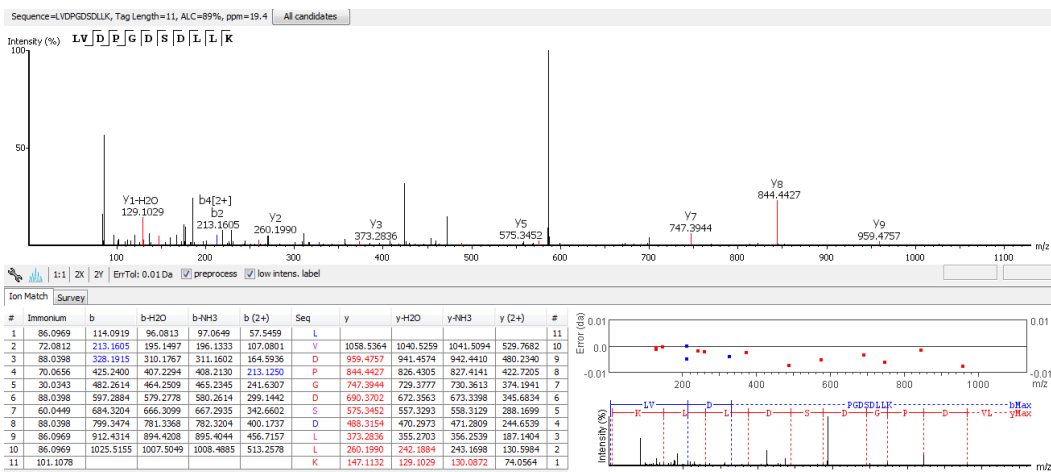
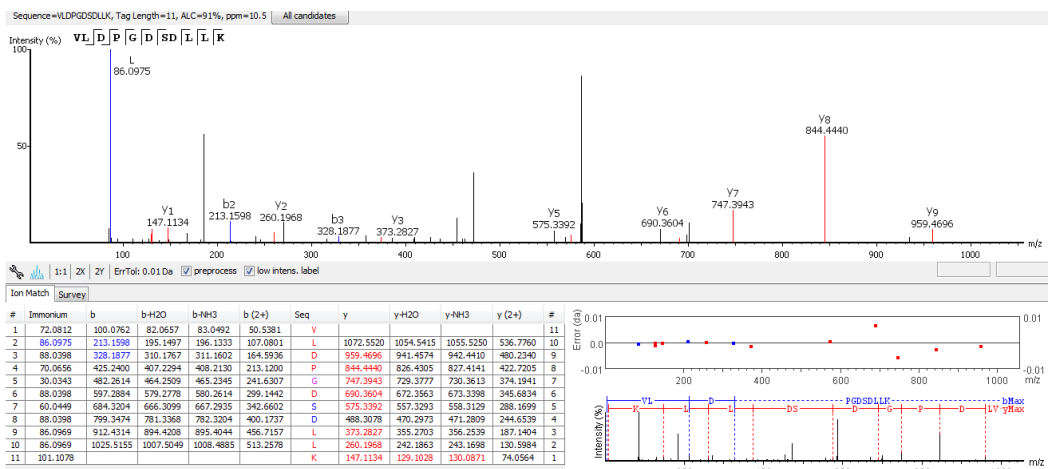
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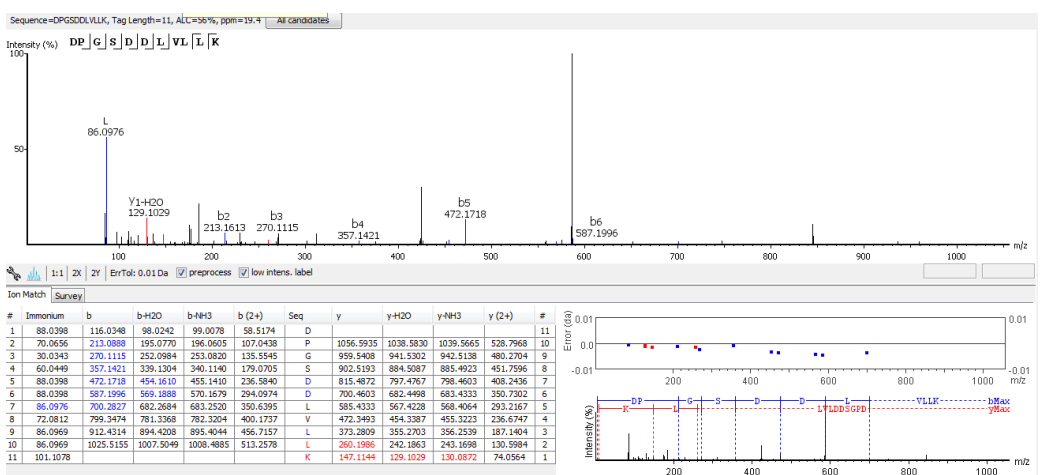
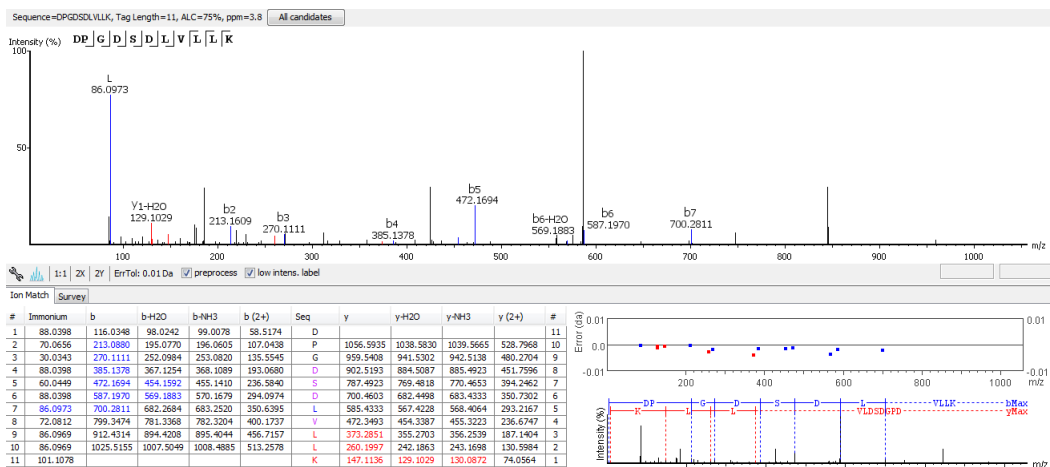


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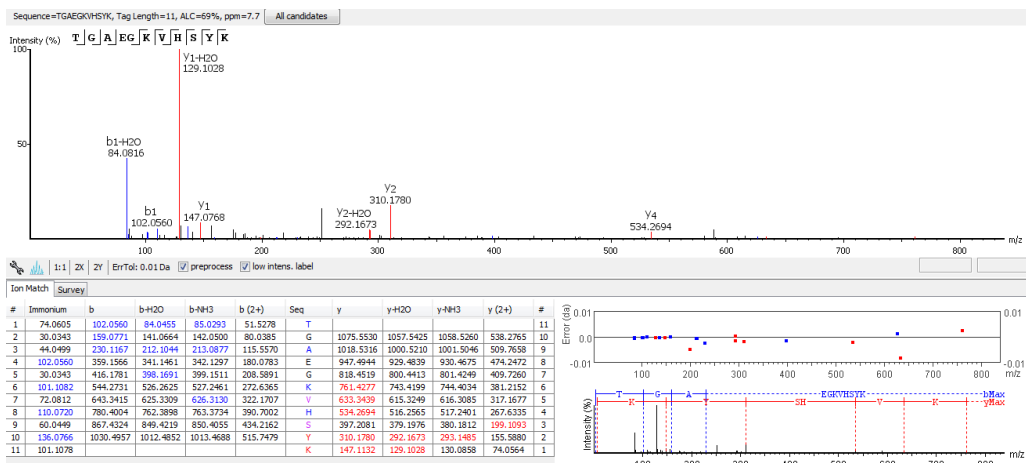


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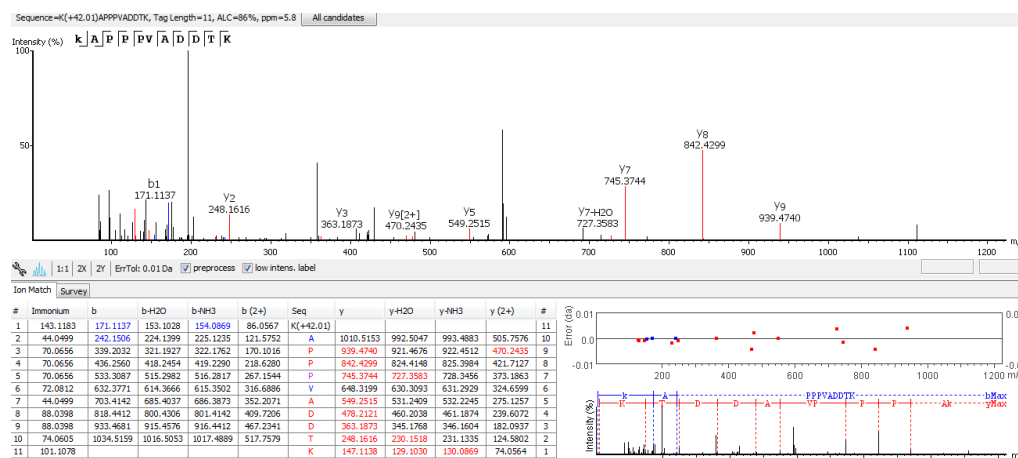




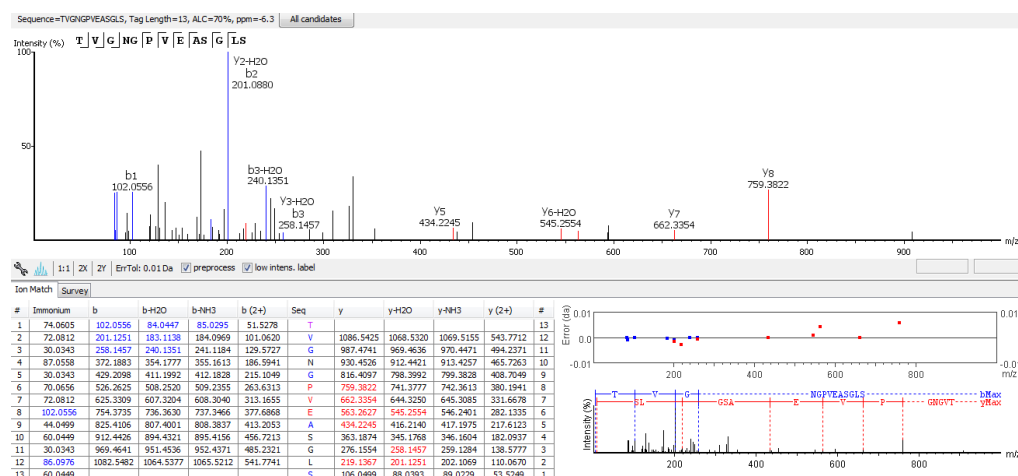
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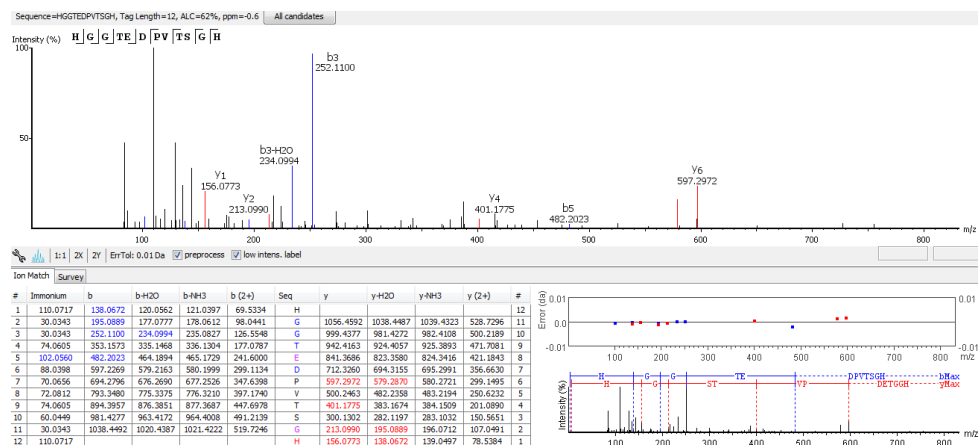
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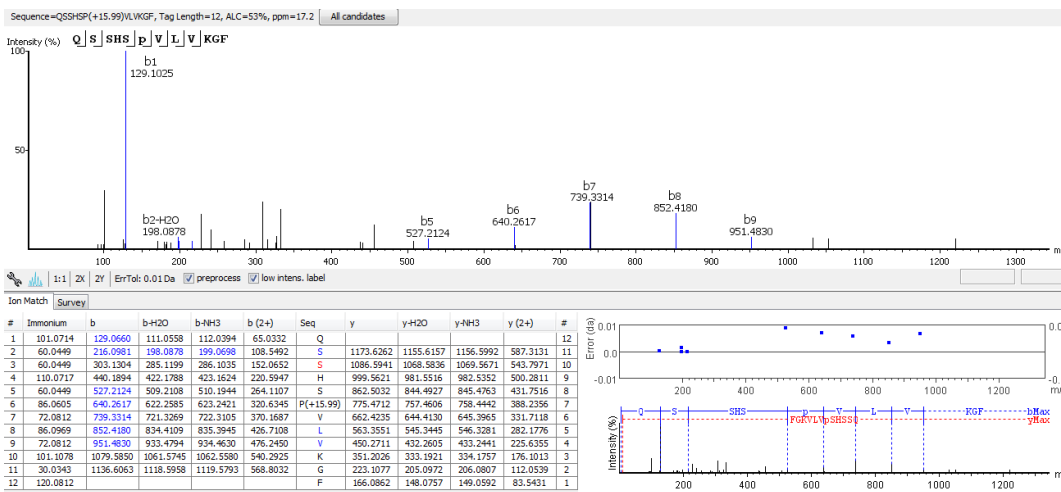
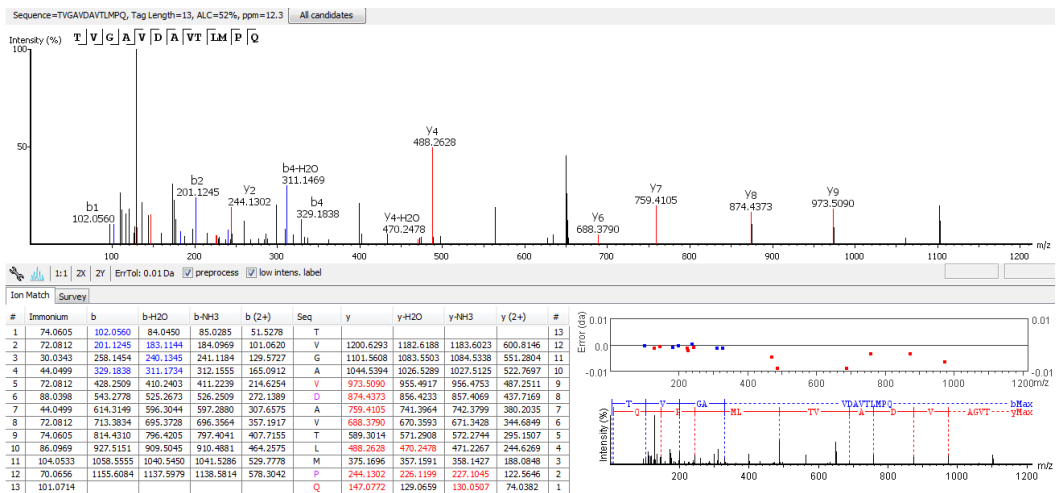
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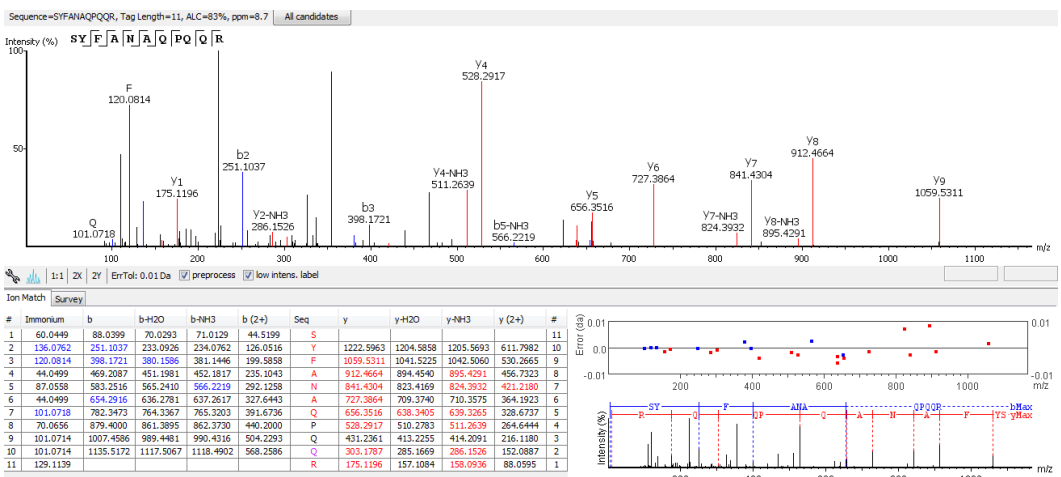
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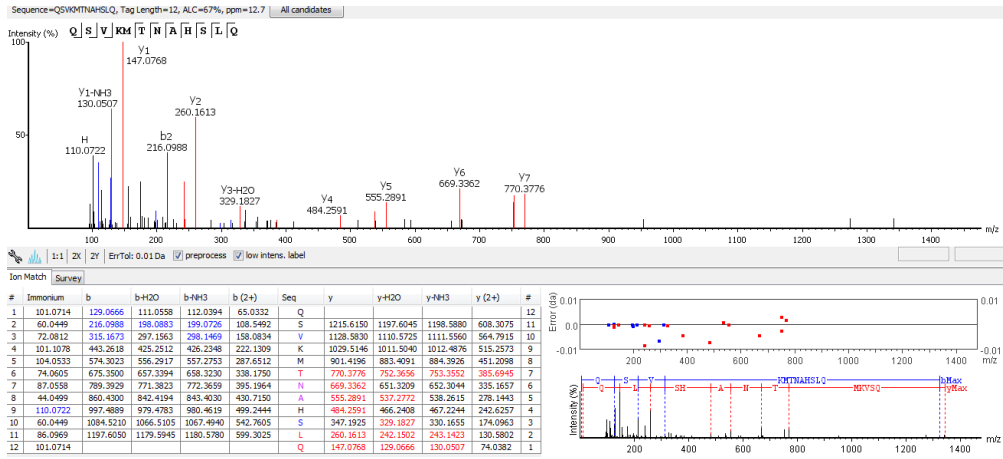
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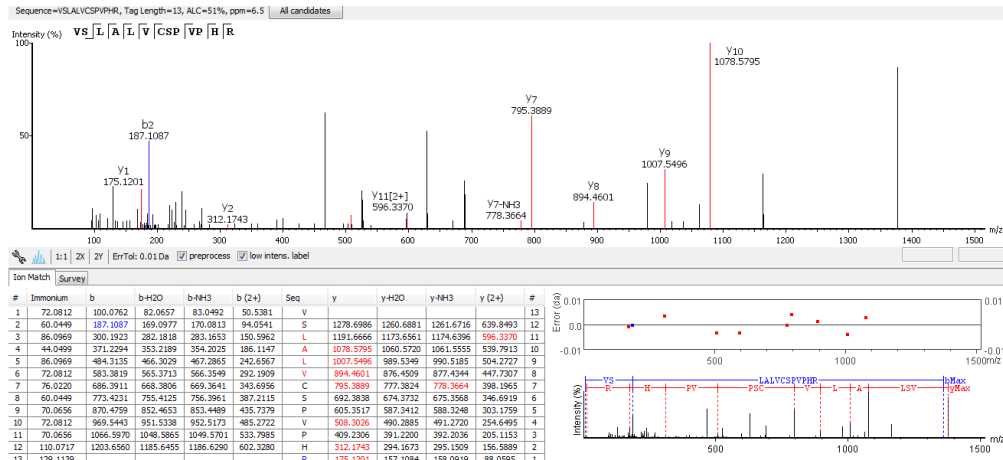
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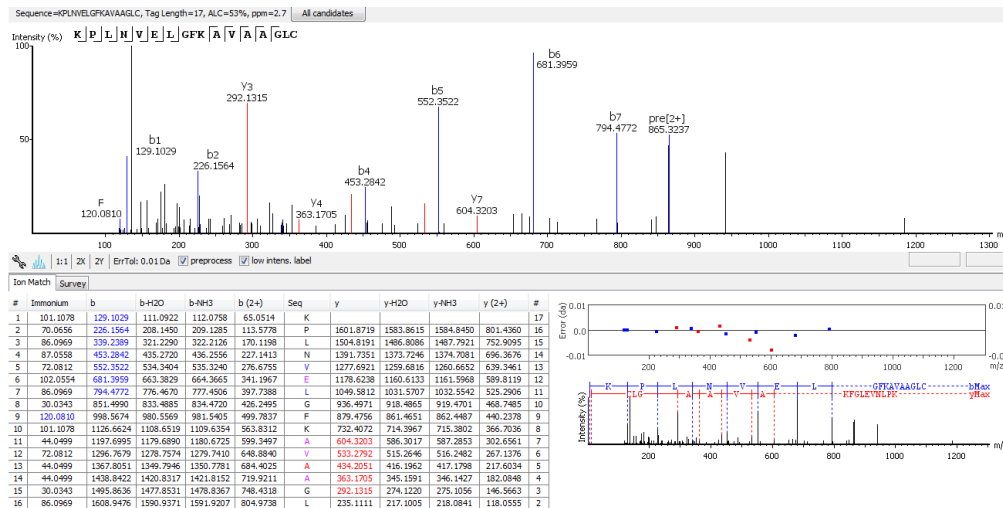
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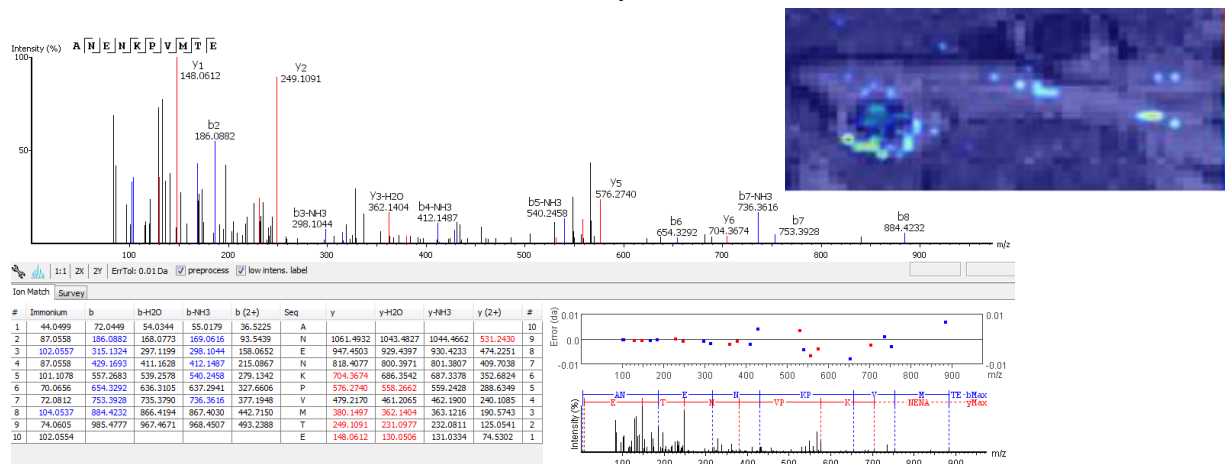


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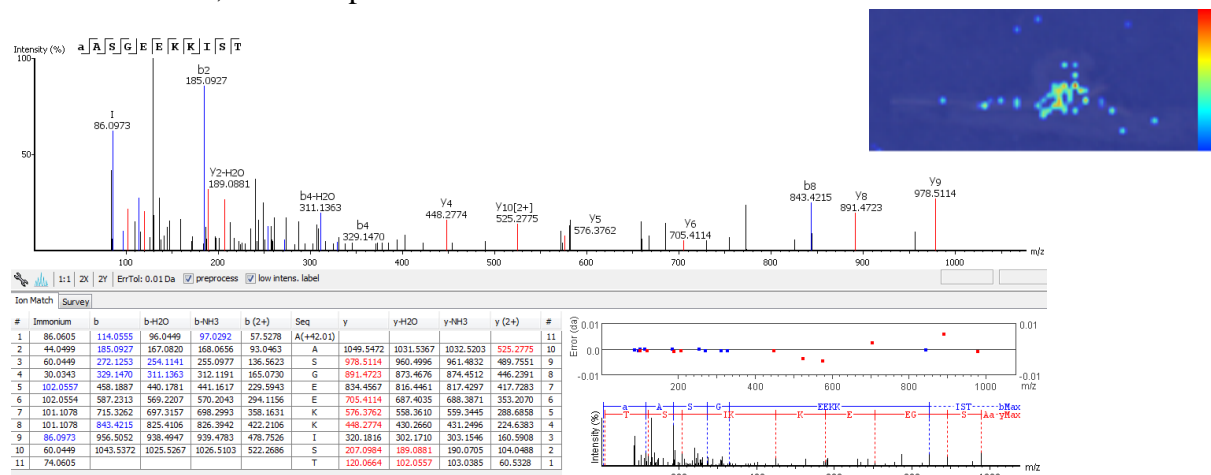


Annotated MS/MS spectra of unique peptides

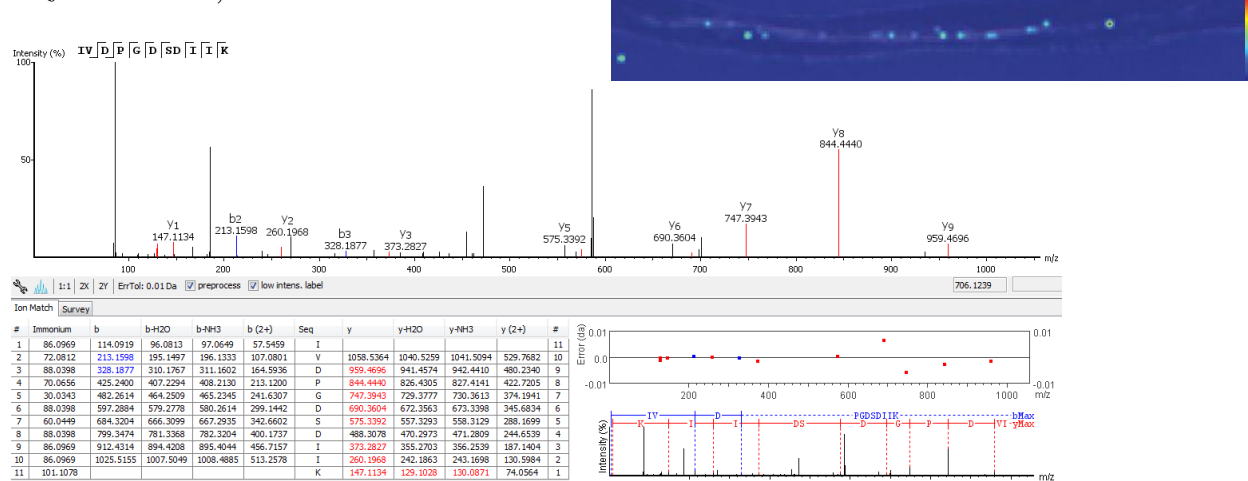
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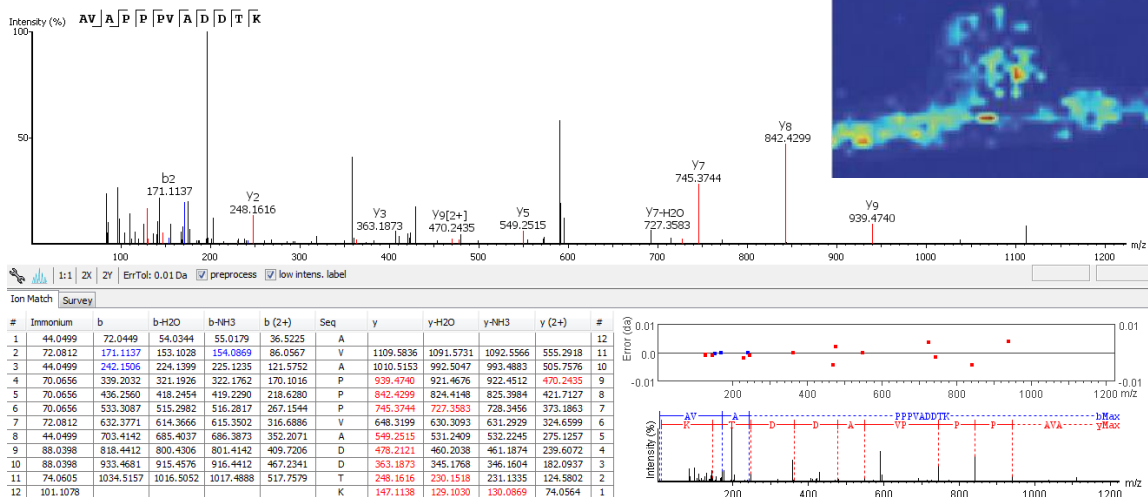
m/z 1162.59554, Low-temperature Inducible/ Nodulin-like Protein



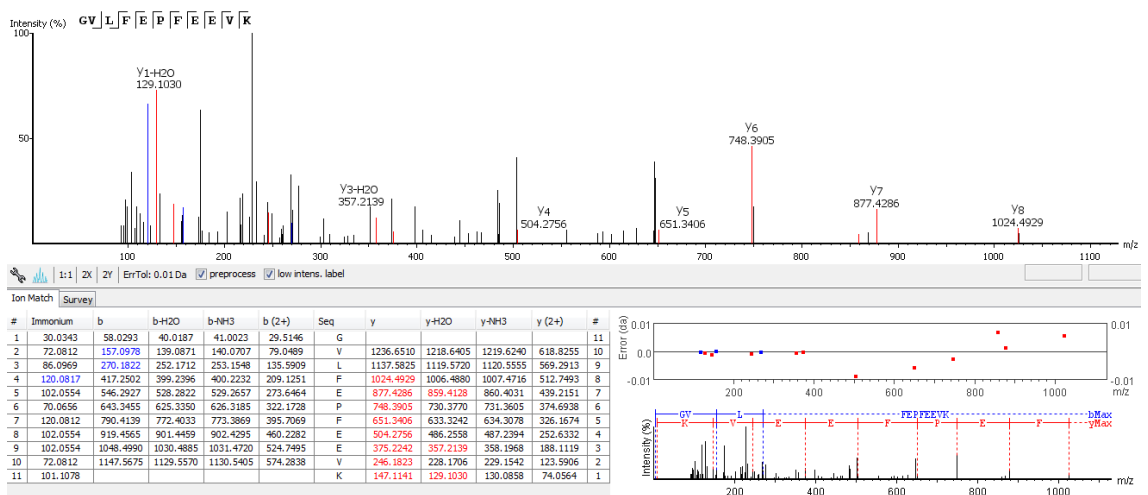
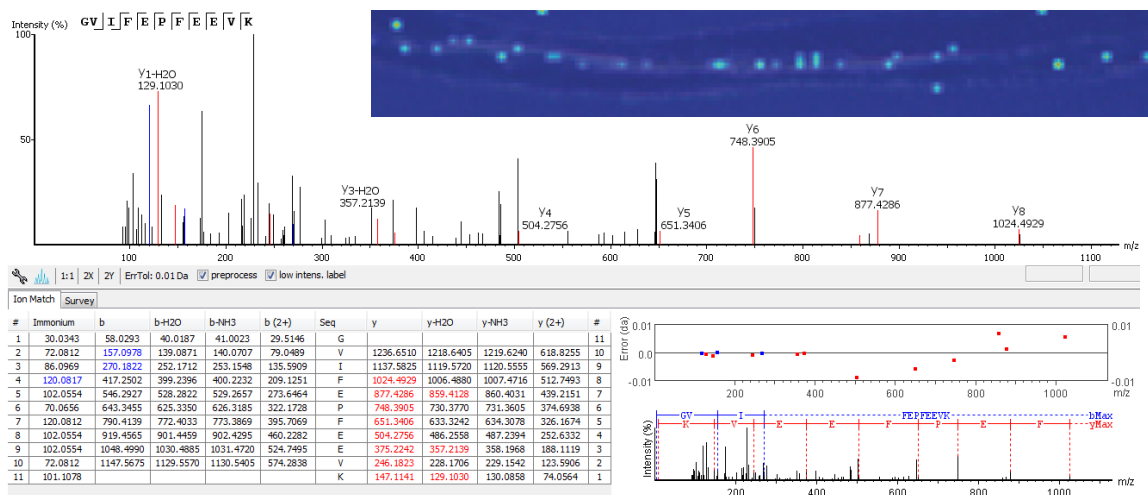
m/z 1171.62114, 60S Ribosomal Protein L30



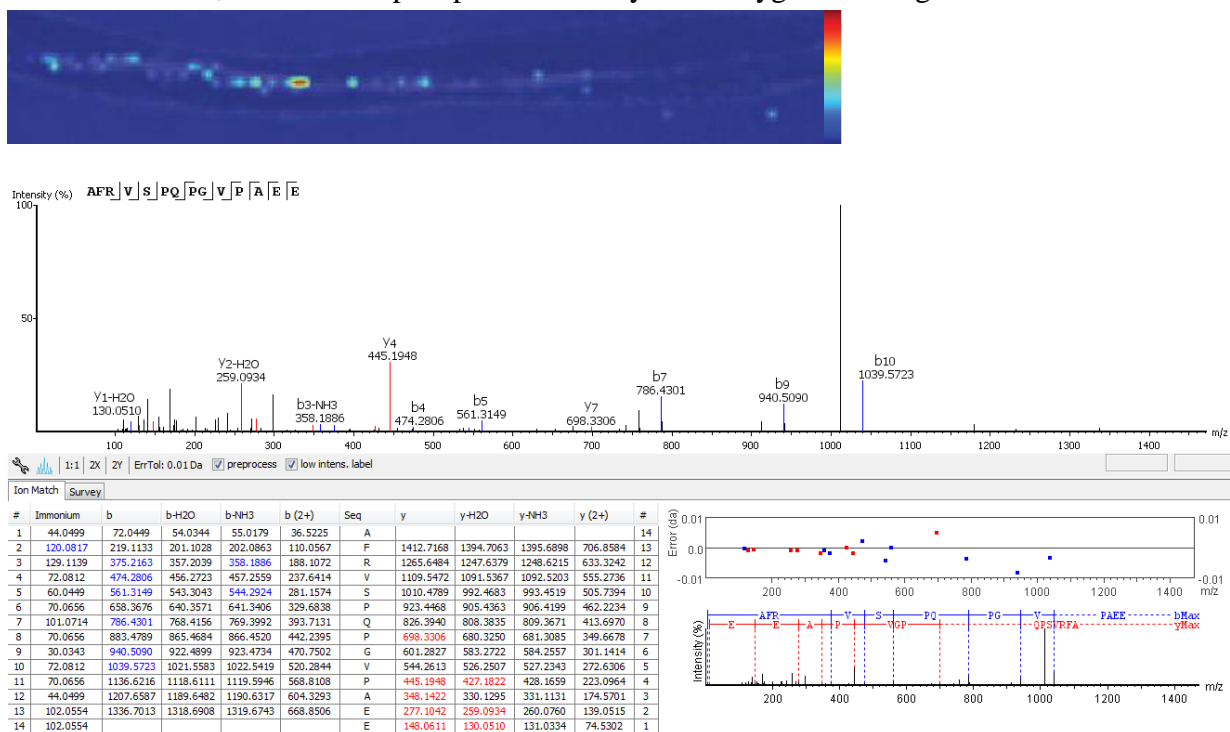
m/z 1180.62144, Carboxy-terminal Region Remorin



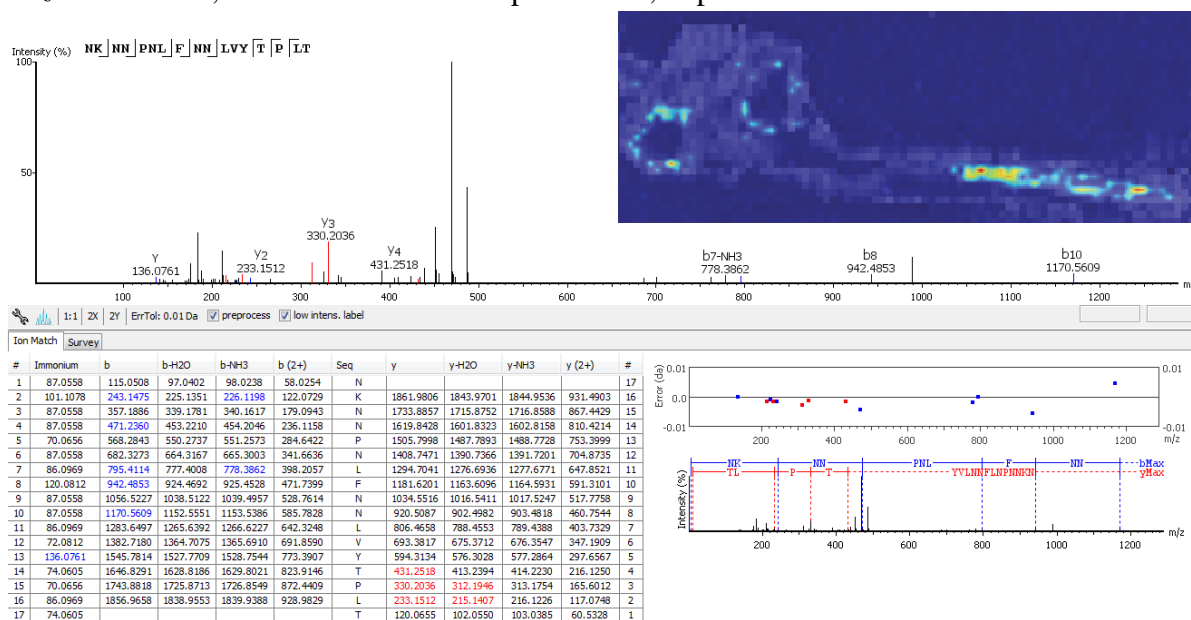
m/z 1293.67314, Ferritin



m/z 1483.75454, Ribulose Biphosphate Carboxylase/ Oxygenase Large Chain Domain Protein



m/z 1976.02434, Basic 7S Globulin/ Peptidase A1, Pepsin



Chapter 6

Mass Spectrometry Imaging Reveals a Diversity of Chemical Response to Pathogen Exposure in the Coevolved Fungus-Growing Ant/ *Pseudocardia* Symbiotic System



Photograph © Alex Wild

Adapted from **Gemperline, E.**; Horn, H.; Currie, C.; Li, L. “Novel MALDI-Mass Spectrometry Imaging Method for the Analysis of Bacteria on the Exoskeleton of Fungus-Growing Ants” *In Preparation* and **Gemperline, E.**; Horn, H.; Chevrette, M.; Mevers, E.; Clardy, J.; Li, L.; Currie, C. “Diversity of Chemical Response to Pathogen Exposure Reveals Insights into the Co-evolved Fungus-Growing Ant/*Pseudocardia* Symbiotic System” *In Preparation*

Abstract

Fungus-growing ants have a long-standing mutualism with *Pseudonocardia*, a bacterium that lives on the ants' exoskeleton and protects their fungal garden food source from harmful pathogens, including *Escovopsis*, a pathogen that has evolved to specifically target the ants' fungal garden. Typically, these microbial interactions would be studied using cultures and co-cultures on agar plates; however these *in vitro* bioassays may not accurately represent the metabolome of the ant/*Pseudonocardia*/*Escovopsis* interaction *in vivo*. We present a novel mass spectrometry imaging (MSI) method to detect compounds produced by *Pseudonocardia* on the surface of the ants' exoskeletons (specifically the propleural plate) in response to pathogen exposure. When the ants are exposed to pathogens, *Pseudonocardia* naturally produce compounds with anti-microbial properties. We compared these *in vivo* imaging results to *in vitro* bioassays and found that microbes express a different suite of small molecules in their coevolved systems compared to those molecules induced when grown under culture conditions. This study aimed to compare the metabolic profiles of *Pseudonocardia* grown in culture (*in vitro*) to *Pseudonocardia* on the exoskeleton of fungus-growing ants (*in vivo*) in response to multispecies interactions, with applications toward an improved method for novel natural product discovery.

Significance Statement

The study reported here shows a valuable, innovative protocol for the induction of secondary metabolites, potentially novel anti-microbial drug candidates, from the ant/*Pseudonocardia* symbiosis. We have compared the metabolic profiles of microbial culture bioassays to that of the same species *in vivo* for the first time using mass spectrometry imaging.

Introduction

Species interactions, while complex and diverse, drive the evolution and diversity of life. Microbes, arguably the most ubiquitous organisms, form varied species associations that are facilitated by chemical communication, which is poorly characterized to date.¹ Due to the difficult nature of observing microbial communication, most chemical interactions—mediated by small molecules—have been studied in pairwise interactions when microbes are removed from their relevant ecological and evolutionary environments.²⁻³ While informative, this approach may not observe the full diversity of small molecules that are mediating microbial interactions. Here we use a well-defined host-microbe mutualism in the fungus-growing ant system to explore differences in chemical profiles of a mutualistic bacterium when grown in culture and when the bacterium resides in its coevolved system. Understanding these chemical interactions *in vitro* and *in vivo* will provide insight into complex microbial interactions that are shaping their evolutionary trajectories and guide future discovery of novel natural products.

Fungus-growing ants (Tribe Attini) participate in a multi-partite symbiosis whose associations span from mutualistic to pathogenic. This tribe of ants maintains an obligate mutualism with a Basidiomycete fungus which they cultivate and consume as their sole food source.⁴⁻⁶ The fungus garden, a monoculture, is susceptible to a fungal pathogen in the genus *Escovopsis* which may entirely consume the cultivar.⁷ In order to protect their food source, the ants evolved an additional microbial mutualism: a bacterium in the genus *Pseudonocardia*

resides on the exoskeleton of the ants and provides antimicrobial protection against fungal pathogens.⁸⁻¹⁰ Removal of *Pseudonocardia* from ants causes their fungal cultivar to be more susceptible to *Escovopsis* infection,⁸ and bioassays between *Pseudonocardia* and *Escovopsis* show that *Pseudonocardia* actively inhibits the growth of *Escovopsis*.¹⁰⁻¹¹ Although several small molecules produced by *Pseudonocardia* have been characterized *in vitro*,¹²⁻¹³ no studies to date have examined if these same molecules detected *in vitro* are also produced *in vivo*. Developing an approach to study secondary metabolites *in vivo* could reveal functionally and ecologically relevant chemical interactions between microbial species as well as unlock a vast array of novel natural products.

In this study, mass spectrometry imaging (MSI) was used to examine species interactions between *Pseudonocardia* and three ecologically relevant pathogens: *Escovopsis sp. 1*, *Escovopsis sp. 2*, and *Trichoderma viridae*, *in vitro* and *in vivo*. Both strains of *Escovopsis* were isolated from fungus-growing ant systems and *T. viridae* is a common soil pathogen. MSI has rapidly developed into a powerful analytical technique for understanding the spatial distributions of molecules within biological samples. MALDI-MSI is typically performed on thin slices of tissue, however many microbial MSI studies use bacterial cultures or co-cultures on agar plates.¹⁴⁻¹⁷ MSI of bacterial colonies in culture traditionally uses a small sieve to apply a coat of dry matrix to the sample before MSI, which often yields poor signal and inconsistent MSI results. We have developed an improved method of applying matrix to the bacterial cultures that resulted in improved signal, analyte detection, and reproducibility. The use of co-cultures,

two different cell types or organisms grown together in culture, is a simple way to study interactions between microbial species *in vitro*, but these systems may not produce the same secondary metabolites as they would in their native ecological niche. Thus, in addition to the improved method for MSI of bacterial colonies *in vitro*, we present here a novel MSI method for detecting metabolic profiles produced by *Pseudonocardia* on the surface of the ants' propleural plate *in vivo* (**Figure 2**). The novel method, described in detail in the materials and methods section, enabled accurate *in vivo* MSI of *Pseudonocardia* on the ant exoskeleton. This study aimed to compare the metabolic profiles of *Pseudonocardia* grown in culture (*in vitro*) to *Pseudonocardia* on the exoskeleton (specifically the propleural plate) of fungus-growing ants (*in vivo*) in response to multispecies interactions.

Results

In vitro MALDI-MSI

Two strains of *Pseudonocardia* were isolated from two different species of *Acromyrmex* leaf-cutter ants, subsequently called *Pseudonocardia sp. octospinosus* and *Pseudonocardia sp. echinator*. Bacteria and fungi were grown together in a co-culture, as previously described,⁸ and MSI was performed on the zone of inhibition (the portion of the agar that separates the bacteria from the fungi where the bacteria secrete molecules that inhibit growth of the fungi).¹⁵ The metabolites produced in response to pathogen exposure were analyzed via MALDI-MSI and

were compared to control samples of each microbe cultured in isolation. **Figure 1A** shows representative MS images of compounds produced by *Pseudonocardia* in response to each pathogen. Compared to the control, these images clearly show compounds produced by the bacterium in response to pathogen presence. Additionally, **Figure 1A** demonstrates the ability to observe select compounds that are secreted by *Pseudonocardia* only in response to particular pathogens indicative of a species-specific response.

Total numbers of m/z values ($\geq m/z$ 300) detected in each treatment are represented in **Figure 1B**. A cutoff of m/z 300 and above was chosen in order to exclude many primary metabolites, as most known antimicrobial compounds have a molecular weight greater than 300 Da. The majority of treatments produced between 300-400 distinct m/z values. Among those m/z , each treatment produced several mass spectral peaks that were unique (listed in the supplemental information **Table S1**). While each strain of *Pseudonocardia* produced unique m/z in response to all pathogens, both expressed many more unique masses when challenged with the generalist pathogen, *T. viridae*. Additionally, *Pseudonocardia* did produce shared compounds in response to exposure to multiple pathogens regardless of the type of pathogen it was challenged with (**Figure S1**).

Total mass spectra are analyzed using a Partial Least Squares-Discriminant Analysis (PLS-DA) demonstrating a ‘metabolic fingerprint’ for each treatment (**Figure 1C**). Each co-culture condition is represented by a different color point in the plot and the shaded area

represents the 95% confidence region of each fingerprint. Interestingly, each strain produced a unique community of metabolites under non-pathogen-exposure conditions. Although these two strains are genomically similar, they show distinct metabolic fingerprints. Additionally, each bacterial strain produced a distinct suite of molecules in response to each pathogen, as each treatment occupies significantly different space in the PLS-DA plot. A PLS-DA plot comparing each pathogen in isolation and in co-culture is shown in **Figure S2** and shows distinct metabolic fingerprints.

***In vivo* MALDI-MSI**

In order to compare the compounds produced *in vitro* to those that are produced *in vivo*, we developed a novel method for MSI of *Pseudonocardia* on the surface of the ants' propleural plates, as described in the materials and methods section below and shown in **Figure 2**. A description of the method proof-of-principle is discussed in the supplemental information.

Two different colonies of leaf-cutter ants, *Acromyrmex octospinosus* and *A. echinator*, and their corresponding *Pseudonocardia* were exposed to 4 different treatments: a no exposure treatment (control), exposure to *E. sp. 1*, exposure to *E. sp. 2*, and exposure to *T. viridae*. *Pseudonocardia* on the ants' propleural plate (**Figure 2**) were subsequently analyzed via MALDI-MSI after treatment. The same fungal and bacterial strains were used for both the *in vitro* and *in vivo* experiments. **Figure 3A** shows representative MS images of compounds produced by *Pseudonocardia* on the propleural plate. Similar to the *in vitro* bioassays, these

images clearly show compounds produced in response to exposure to any of the pathogens and some compounds that were only produced in response to a particular pathogen.

Figure 3B represents the number of m/z values observed for each treatment ($\geq m/z$ 300). Fewer compounds in total were detected in all treatments of *A. octospinosus* compared to treatments of *A. echinator*. Unique m/z values were observed in each pathogen treatment (see supplemental information **Table S2**). Interestingly, it was observed that some of the unique compounds such as m/z 331.168, 478.064, and 623.189, produced only in response to pathogen exposure, were produced by both strains of *Pseudonocardia*, although the majority of the unique compounds were only produced by one strain of *Pseudonocardia*. Again, similar to the *in vitro* results, *Pseudonocardia* produced certain compounds in response to pathogen exposure regardless of the type of pathogen it was challenged with (**Figure S3**).

PLS-DA of mass spectra from these *in vivo* conditions revealed a colony specific response (**Figure 3C**). Each color point in the plot represents a different ant analyzed in the experiment and the shaded area represents the 95% confidence region of each metabolic fingerprint. Metabolic fingerprints for each treatment showed little variation; however a significant difference was revealed between the two different strains of *Pseudonocardia* regardless of the treatment. This is expected given the fewer number of unique m/z values detected *in vivo* compared to the *in vitro*, co-culture experiments.

***In vivo* Target Compound Elucidation**

In order to obtain putative identifications of the detected compounds of interest, online databases were searched based on accurate mass matching (within 5 ppm error) using MetaboSearch.¹⁸ Unique m/z values that do not currently match compounds located in the online metabolite databases searched with MetaboSearch are indicated with an asterisk in **Table S1** and **Table S2**. Of the 48 compounds (45 unique to one *Pseudonocardia* species, 3 produced by both *Pseudonocardia* species) detected from the *in vivo* study, 32 compounds returned no hits from database searching and could be potentially novel natural products. In order to dereplicate compounds of interest, *Pseudonocardia* and fungi were grown in liquid co-culture as previously described.¹⁹ LC-MS and MALDI-MS analyses were performed on metabolite extractions from the liquid co-cultures in order to determine the best growth conditions for expression of the target compounds identified via *in vivo* MALDI-MSI. Unsurprisingly the unique compounds detected *in vivo* were unable to be replicated in *in vitro* liquid co-cultures; therefore highly creative method development will be a necessary future step for isolation and characterization of these potentially novel anti-microbial compounds.

Comparison of Compounds Produced *in vitro* and *in vivo*

In order to compare the compounds produced *in vitro* to those that are produced *in vivo*, all bacterial and fungal strains were the same for the *in vitro* and *in vivo* studies. **Figure 4** shows representative MS images of compounds produced by *Pseudonocardia* on the ants' propleural

plates compared to compounds produced by *Pseudonocardia* in culture or co-culture. These images clearly show compounds produced in response to exposure to any of the pathogens and some compounds that were only produced in response to a particular pathogen. The majority of these example compounds were produced on the ants in response to pathogen exposure, but not produced in culture. Interestingly, some of these compounds (specifically m/z 622.035 and m/z 768.122) were detected in the control bioassay but not detected on the control ants *in vivo*. We detected 46 compounds ($\geq m/z$ 300) from *Pseudonocardia sp. octospinosus* and 53 compounds from *Pseudonocardia sp. echinator in vivo* and 179 compounds from *Pseudonocardia sp. octospinosus* and 253 compounds from *Pseudonocardia sp. echinator in vitro* that were expressed in response to pathogen exposure and could be potential candidates for novel antimicrobial compounds.

PLS-DA of mass spectra comparing the *in vitro* and *in vivo* conditions for *Pseudonocardia sp. octospinosus* (**Figure 4B**) and *Pseudonocardia sp. echinator* (**Figure 4C**) yielded assay-specific metabolic fingerprints. In the overall comparison, metabolic fingerprints for each *in vivo* treatment showed little variation; more variation was seen amongst treatments *in vitro*. The greatest variation in metabolic fingerprints was shown between the *in vitro* vs. *in vivo* treatments, highlighting the fact that ecological and evolutionarily relevant interactions play a large role in the metabolites produced by *Pseudonocardia*.

Discussion

From a technological standpoint, the work presented here demonstrated a method for improved MALDI-MSI of metabolites from *in vitro* bioassays. By applying the MALDI matrix with an automatic sprayer system, instead of the more traditional method of applying dry matrix powder with a sieve, we were able to acquire more reproducible images with higher signal intensity. Furthermore it was essential to use MSI for this study in order to be truly confident that the detected compounds were indeed being produced by *Pseudonocardia*; therefore, we designed a completely new method for MALDI-MSI of this system *in vivo*. This is a valuable, innovative protocol that can be adapted in the future for imaging the surface of other organisms in order to tackle difficult biological questions. This protocol was demonstrated for studying the ecology of the ant/*Pseudonocardia* symbiosis, with striking differences observed in the metabolic profiles produced by these interactions when studied *in vivo* vs. *in vitro*.

In this work we demonstrate that interactions between *Pseudonocardia* and different species of pathogens produce vastly different chemical responses. Each species of *Pseudonocardia* produced unique compounds in response to each different pathogen they were exposed to. Interestingly, in the co-culture conditions, both species of *Pseudonocardia* produced significantly more unique compounds in response to the generalist pathogen, *T. viridae*, compared to the number of compounds elicited in response to either strain of *Escovopsis*. In the *in vivo* preparation, *Pseudonocardia* produced more compounds in response to *Escovopsis*. Furthermore, for the *in vivo* study, a significant difference was observed in the metabolic profiles

between the two different strains of *Pseudonocardia*, while only subtle differences in the metabolic fingerprints were observed due to pathogen exposure.

Furthermore, we find that multi-species, coevolved associations elicit different molecular responses than pairwise interactions in culture. When studying these interactions *in vitro*, we noticed that in the co-culture conditions, both species of *Pseudonocardia* produced significantly more unique compounds in response to the generalist pathogen, *T. viridae*, compared to the number of compounds elicited in response to either strain of *Escovopsis*, as mentioned above. We initially hypothesized that *Pseudonocardia* may have developed a more specific response to the coevolved pathogen, *Escovopsis*, while a larger suite of molecules were elicited from the presence of the generalist pathogen, *T. viridae*. However, this same trend was not observed *in vivo*, where *Pseudonocardia* produced more compounds in response to *Escovopsis*. In light of the *in vivo* results, it appears that studying bacteria in their natural environment may yield novel, complementary natural products to the traditional *in vitro* studies. Additionally, significantly fewer metabolites were produced by *Pseudonocardia in vivo* compared to *in vitro*, suggesting that the mutualism plays a substantial role in determining which secondary metabolite clusters are expressed in a given scenario. Future work should consider the ecologically and evolutionary relevant interactions as we attempt to answer questions regarding the expression of cryptic secondary metabolite clusters.

We were interested in identifying potential target compounds that were detected in the *in vivo* experiments. First we searched online databases using MetaboSearch, as described above. We then attempted to use traditional methods of scaling-up the concentration of target compounds by growing liquid co-cultures, extracting secondary metabolites, purifying via LC-MS and analyzing compound structure with NMR spectroscopy. However, there were significant difficulties observing the same molecules using MALDI or electrospray ionization (ESI)-MS on liquid culture extracts. This was expected as it is well documented that different MS ionization methods yield different detectable ions and because *in vitro* methods are clearly missing key elements of the *in vivo* systems, which results in different chemical signatures. This implies that future novel products research may require a novel, *in vivo* approach for isolation and characterization of biologically relevant natural products/ candidate drug targets.

Microbial interactions are without doubt complex and their ecological chemical interactions are currently poorly characterized. The dawn of genomic research reveals great potential to produce many more secondary metabolites, now recognized as important signaling molecules, than are currently reported.²⁰ Conditions under which microbes express or induce metabolites have been elusive and the work here emphasizes the importance of ecological and evolutionarily relevant interactions to fully characterize the molecules involved in microbial species associations.

Materials and Methods

In vitro Bioassays

Pseudonocardia was isolated from each colony²¹ and bioassays between the bacteria and pathogenic fungi (*Escovopsis sp. 1*, *Escovopsis sp. 2*, and *Trichoderma viridae*) were performed according to Currie *et al.* 1999.⁸ Each bioassay was performed in triplicate on YMEA media (4g yeast extract, 4 g dextrose, 10 g malt extract, 15g agar in 1 L distilled H₂O). *Pseudonocardia* was inoculated in the center of the petri dish and allowed to grow for 2 weeks. Each fungal pathogen was inoculated on the edge of each petri dish and grew for 1 week after which samples from the zone of inhibition were prepared for MSI.

Subcolony Preparation and Pathogen Treatment

Subcolonies of ants and fungus garden were made for each colony and each pathogen treatment in a sterile petri dish. Approximately 1 g of fungus garden was placed in a plastic weigh boat with minor worker ants included. Four major workers with *Pseudonocardia* bloom covering their entire exoskeleton were removed from the main fungus garden in order to ensure the approximate same age among all workers. Cultures of *Escovopsis sp. SES* and *Escovopsis sp. AL* and *Trichoderma viridae* were grown one week on Potato Dextrose Medium (39g Potato Dextrose Medium, 15 g agar) prior to infection. Infection of subcolonies occurred by applying fungal spores directly to the fungus garden. Control subcolonies were similarly inoculated with

a sterile inoculation loop. Subcolonies were left for 20 hours after which focal ants were removed and frozen at -20°C for further processing.

Ant Colony Maintenance

Two colonies of *Acromyrmex* leaf-cutter ants were used: colony ST040116-01 *Acromyrmex octospinosus*, Panama; colony CC031209-02 *A. echinator*, Panama. Both colonies were kept in a temperature controlled room (27°C) at the University of Wisconsin-Madison prior to this experiment.

Sample Preparation for MALDI-MSI

Bacterial colonies and their neighboring zone of inhibition were cut from the agar plate using a razor blade and carefully transferred to a glass slide using a spatula. The colony and agar was dehydrated in a desiccator overnight before matrix application. For the *in vivo* ant imaging, grooves were cut into glass slides and double-sided tape was applied to the back of the slide where the grooves cut all the way through the slide. The double-sided tape allows for a flexible backing in which ants of different sizes can still be positioned so that their propleural plate is parallel to the top of the slide, which is important for obtaining sub-5 ppm accurate mass measurements. Treated and control ants were removed from their subcolonies and frozen at -20°C for 1 hour. The ant thoraxes were removed and inlaid into the groove of the slide with the propleural plate facing outward and even with the top of the slide. An additional thin strip

of double sided tape was applied below the propleural plate to stabilize and secure the thorax into place.

For both agar and ant MSI, matrix (40 mg/mL DHB in 50:50 water:methanol) was applied to the dried agar or ants using a TM Sprayer (HTX Technologies, LLC, Carrboro, NC, USA). DHB was purchased from Sigma-Aldrich (St. Louis, MO, USA). The TM Sprayer method for applying DHB to the ants and dried agar was as follows: 80 °C, 0.2 mL/min flow rate, 8 passes-rotate and offset, 3 mm spacing, 30 sec dry time between passes, velocity of 950 mm/min.

MALDI-Orbitrap MSI

A MALDI-Orbitrap LTQ mass spectrometer (Thermo Scientific, Waltham, MA, USA) equipped with a N₂ laser (spot diameter of 75 µm) was used in positive ion mode for MS imaging. Three biological replicates of each treatment type were imaged at a spatial resolution of 100 µm for the bioassays using a mass range of m/z 100-1700, a mass resolution of 60,000 and a mass error of ≤ 5 ppm. For *in vivo* MSI, three rounds of imaging were conducted over the course of several months in which three ants of each treatment type were imaged at a spatial resolution of 75 µm using the same instrumental settings listed above. The region to be imaged and the raster step size were controlled using the LTQ software (Thermo Scientific) and the instrument methods were created using Xcalibur (Thermo Scientific). Ants/ co-cultures were imaged in groups of three according to their treatment type. Three groups of three ants for each sample type and control were imaged (nine total biological replicates). Three biological

replicates were imaged for each co-culture treatment and control as the co-culture samples showed very little variability between samples.

MALDI-MSI Data Processing and Analysis

Raw data files acquired from MALDI-MSI were uploaded to MSiReader.²² MSiReader was used to create a list of compounds of interest by selecting the propleural plate as the “interrogated zone” and subtracting the matrix peaks chosen as the “reference zone”. A list of m/z values was generated in this way for nine control ants and nine ants for each treatment type and the lists were combined into one list; duplicated masses (within 5 ppm mass error) and isotopic peaks were removed. Note that m/z values for ion adducts were not verified and removed from the mass list. This process was used for both ant species and three biological replicates of all co-culture controls and treatments. Ion images were automatically generated with MSiReader for every sample/ treatment using the combined mass lists. All images were normalized to the TIC. Mass lists were manually cross-checked between all treatment and sample types to determine if each compound was unique to a specific treatment or shared between treatments. Compounds were determined to be valid target compounds if they were present in at least five of the nine biological replicates for the *in vivo* assays and at least two of the three biological replicates for the *in vitro* assays. Unique compounds (potential target compounds) were defined as compounds present in pathogen treated samples and not in the control samples.

Statistical Analysis

Mass intensity lists were compiled using ImageQuest software (Thermo Scientific) and then analyzed using MetaboAnalyst.²³⁻²⁴ Masses under m/z 300.000 were removed before analysis. Mass peak lists were analyzed with a mass tolerance of 0.003 m/z and retention time tolerance set to 1 sec. Data were filtered using standard deviation to eliminate non-informative variables and then normalized by sum and auto-scaled. PLS-DA was performed on the normalized data.

Sample Preparation and MALDI-Orbitrap MS Analysis of Liquid Culture Extracts

A MALDI-Orbitrap LTQ mass spectrometer (Thermo Scientific, Waltham, MA, USA) equipped with a N₂ laser was used in positive ion mode for MS analysis of liquid co-culture extractions. Dry samples were resuspended in combinations of methanol, water, and dichloromethane (DCM) according to their solubility profiles. Samples were combined with either α -cyano-4-hydroxycinnamic acid (CHCA, 10 mg/mL in 50% acetonitrile) or DHB (150 mg/mL in 50% methanol) MALDI matrices in a 50:50 ratio and 1 μ L spots were spotted onto the stainless-steel MALDI target plate. A mass range of m/z 300-1700 and a mass resolution of 60,000 were used for data collection. The laser energy was controlled using the LTQ software (Thermo Scientific) and the instrument methods were created using Xcalibur (Thermo Scientific).

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Figures

Figure 1

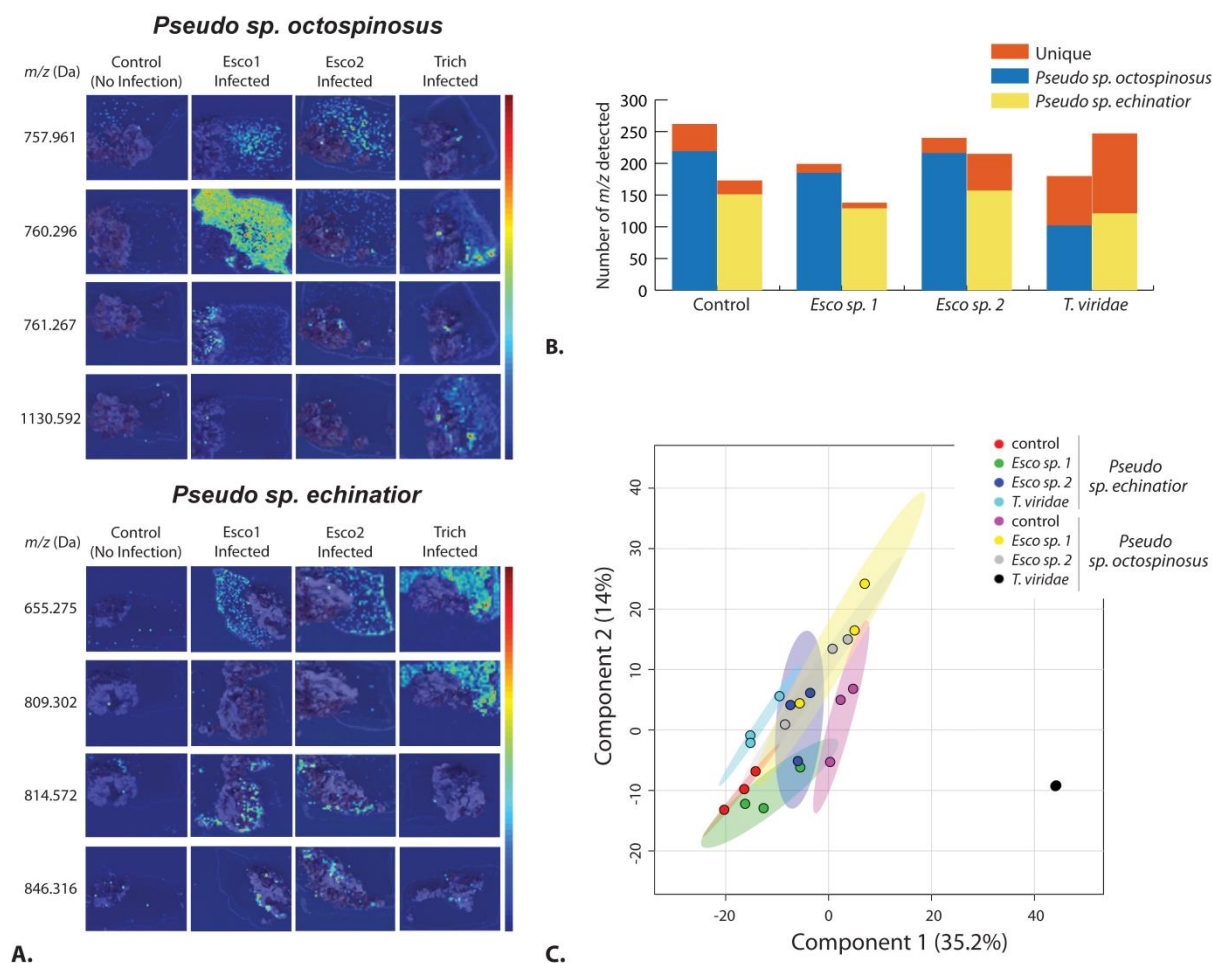


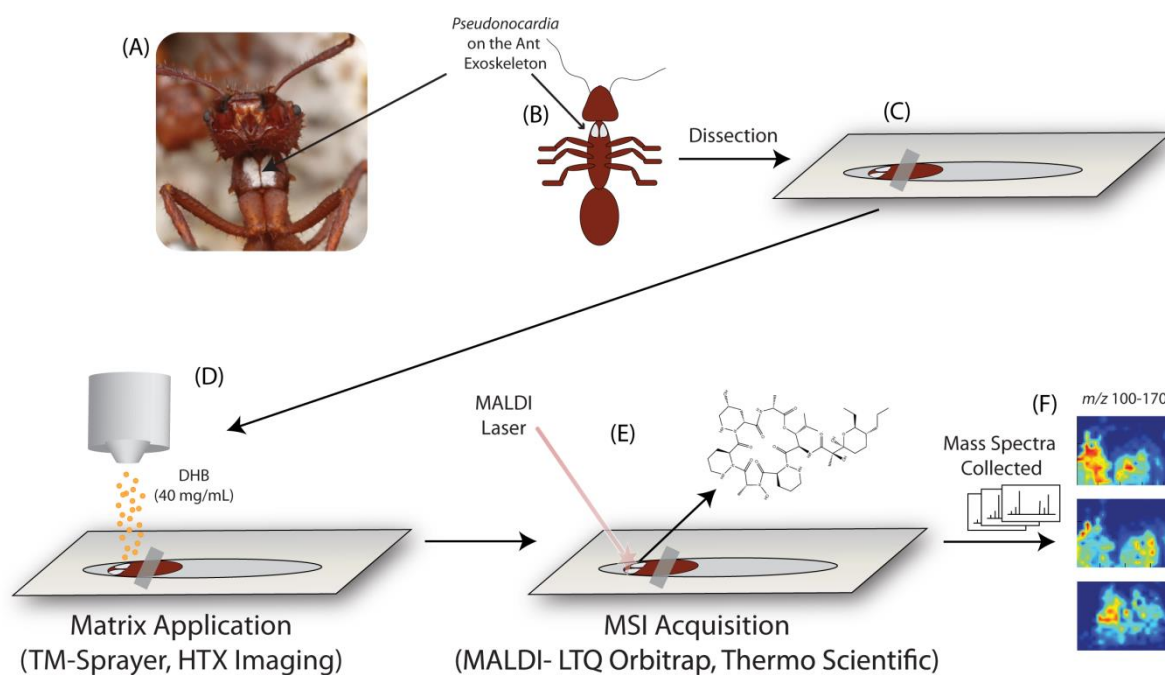
Figure 2

Figure 2. Workflow for mass spectrometry imaging of *Pseudonocardia* on the surface of the ant propleural plate. A) and B) show a photograph and a cartoon, respectively, of *Pseudonocardia*, on the ant exoskeleton. C) Grooves were cut into glass slides and double-sided tape was applied to the back of the slide, allowing for a flexible backing in which ants of different sizes can still be positioned so that their propleural plate is parallel to the top of the slide. The ant thoraxes were removed and positioned into the groove of the slide with the propleural plate facing outward and even with the top of the slide. An additional thin strip of double sided tape was applied below the propleural plate to stabilize and secure the thorax into place. D) Matrix was applied to the slide using an automatic sprayer. E) A laser was fired at the sample to ionize compounds of interest and introduce them into the mass spectrometer. F) An array of mass spectra was acquired using a MALDI-LTQ Orbitrap and compiled into MS images.

Figure 3

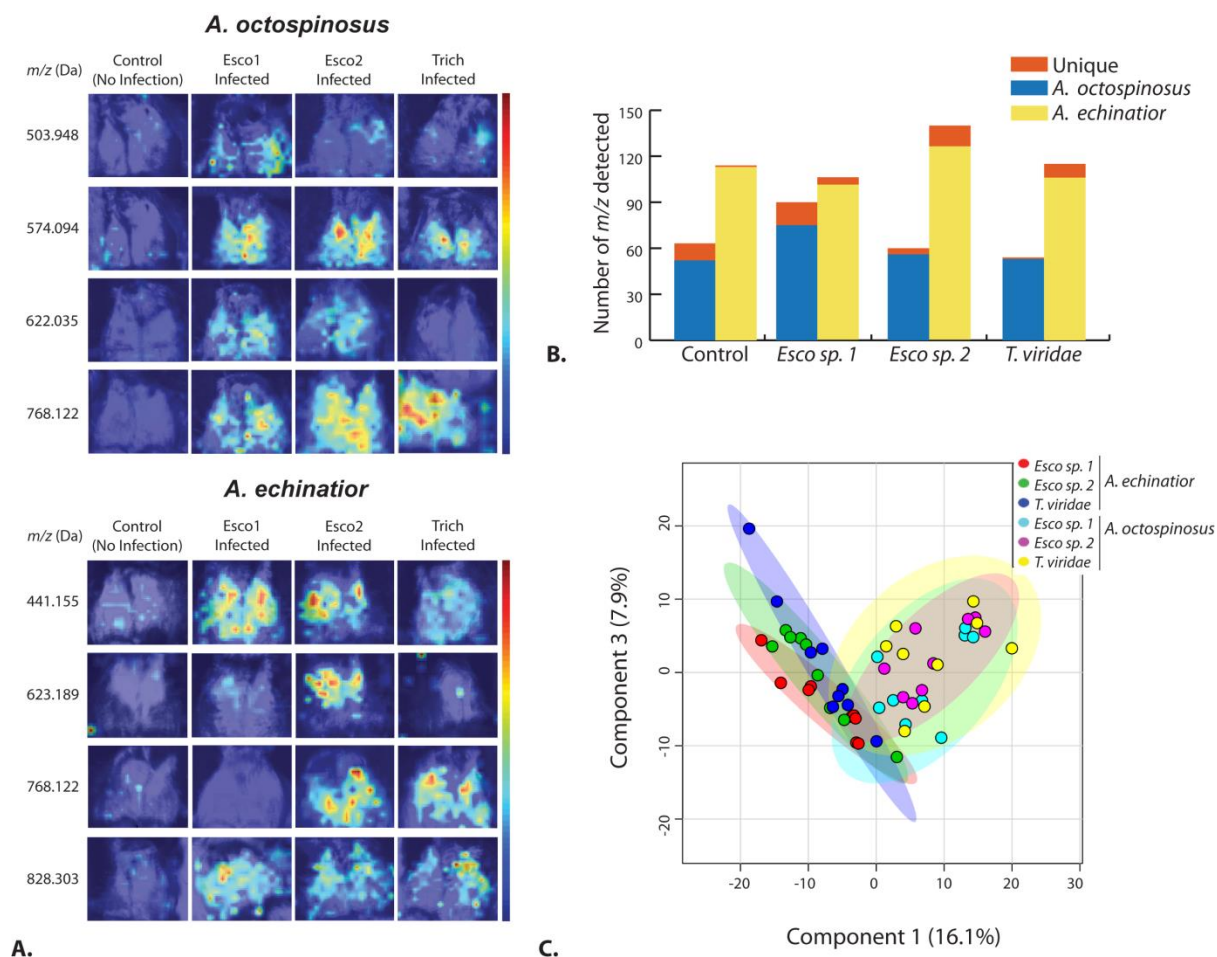


Figure 3. A) Representative MS images of *Pseudonocardia* on the surface of the ant propleural plate. B) Total numbers of m/z detected ($\geq m/z$ 300) through MSI for each strain of *Pseudonocardia* *in vivo* under no exposure control treatment as well as pathogen treatments. C) Partial Least Squares-Discriminant Analysis (PLS-DA) plot of mass intensity spectra for each treatment group *in vivo* ($\geq m/z$ 300). Control treatments represent *Pseudonocardia* grown on the ant propleural plate with no pathogen exposure. Individual points represent one replicate. Shaded areas represent the 95% confidence area for each treatment.

Figure 4

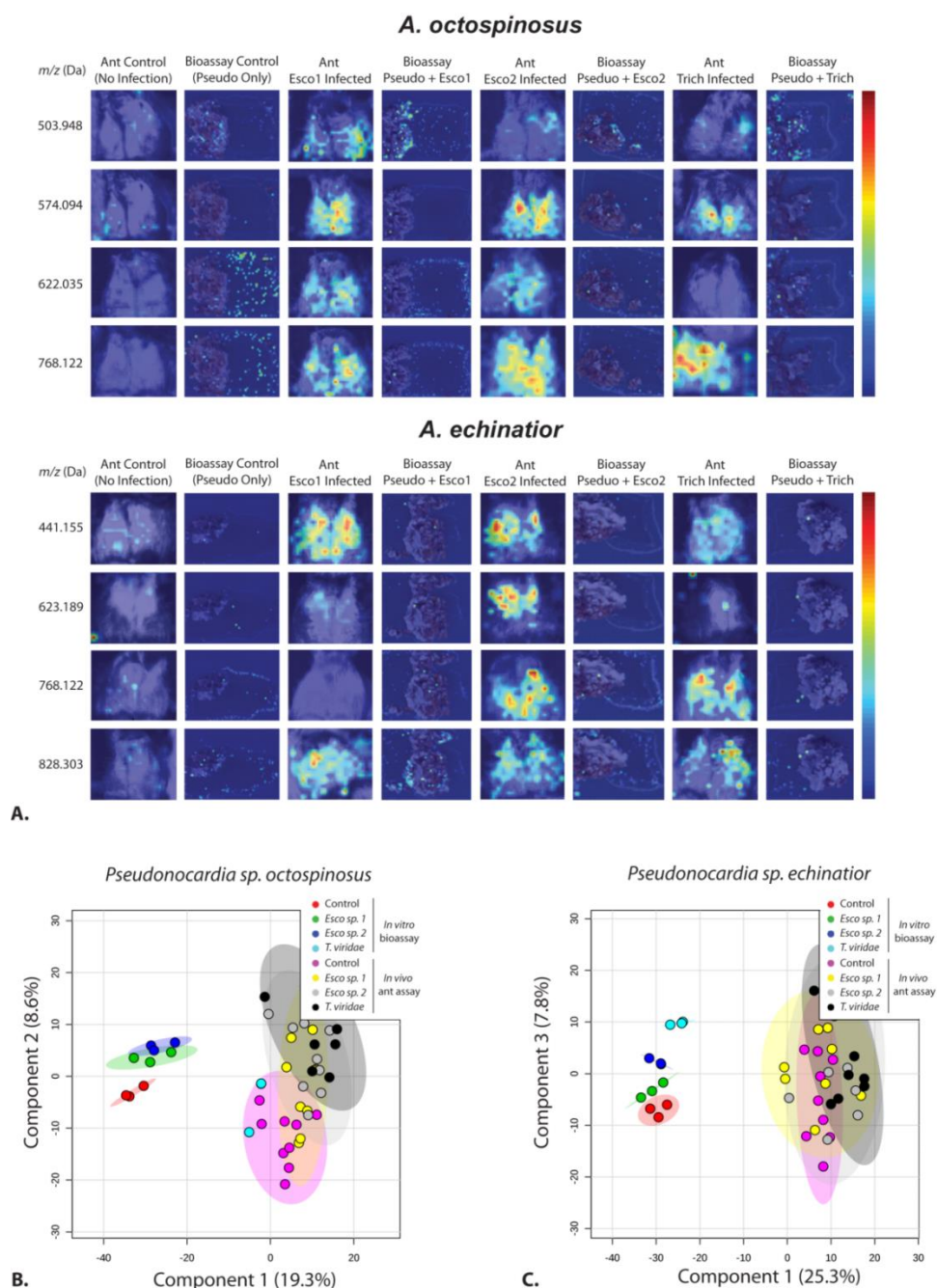


Figure 4. A) Representative MS images comparing *Pseudonocardia* *in vitro* and *in vivo*. Partial Least Squares-Discriminant Analysis (PLS-DA) plot of mass intensity spectra for each treatment group *in vitro* and *in vivo* ($\geq m/z$ 300) for B) *Pseudonocardia sp. octospinosus* and C) *Pseudonocardia sp. echinator*. Control treatments represent *Pseudonocardia* with no pathogen exposure. Individual points represent one replicate. Shaded areas represent the 95% confidence area for each treatment.

Supplemental Information

***In vivo* MSI Method Proof-of-Principle**

As proof of principle and to determine the best method of placing the ants on the slide, ants were raised without *Pseudonocardia* bacteria and ProteoMass MALDI-MS calibration mix (Sigma-Aldrich) was spiked onto the propleural plate. Three methods of placing the ants on the slide were tested: 1) remove just the propleural plate and place it in the groove of the slide; 2) dissect out the upper portion of the thorax that contains the propleural plate and place it in the groove; and 3) dissect out the entire thorax and place it in the groove with additional tape over the bottom portion of the thorax to secure into place. Images were obtained for six calibration standards in the mass range of 200-1700 m/z . Method 1 showed an error of 3.1-5.4 ppm, method 2 showed 4.2-6.4 ppm error, and method 3 showed 0.6-2.7 ppm error.

Figure S1

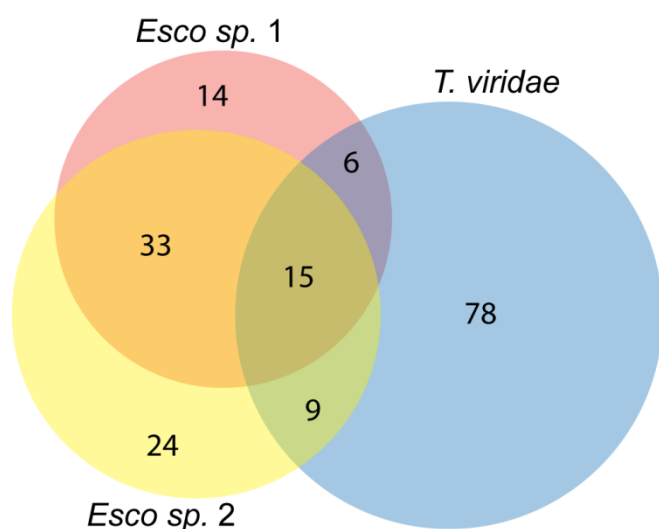
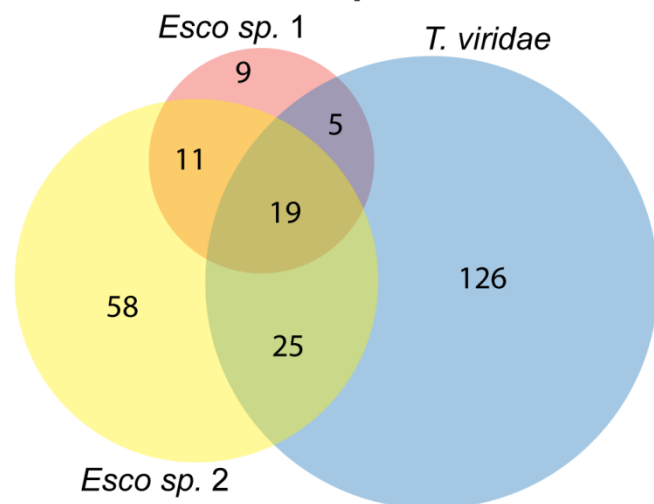
Pseudonocardia sp. octospinosus***Pseudonocardia sp. echinatio***

Figure S1. Venn diagrams showing the number of compounds detected from *Pseudonocardia* in response to each different pathogen exposure *in vitro*. Compounds were detected that are unique to a specific pathogen exposure, while others seem to be elicited regardless of the type of pathogen *Pseudonocardia* was exposed to.

Figure S2

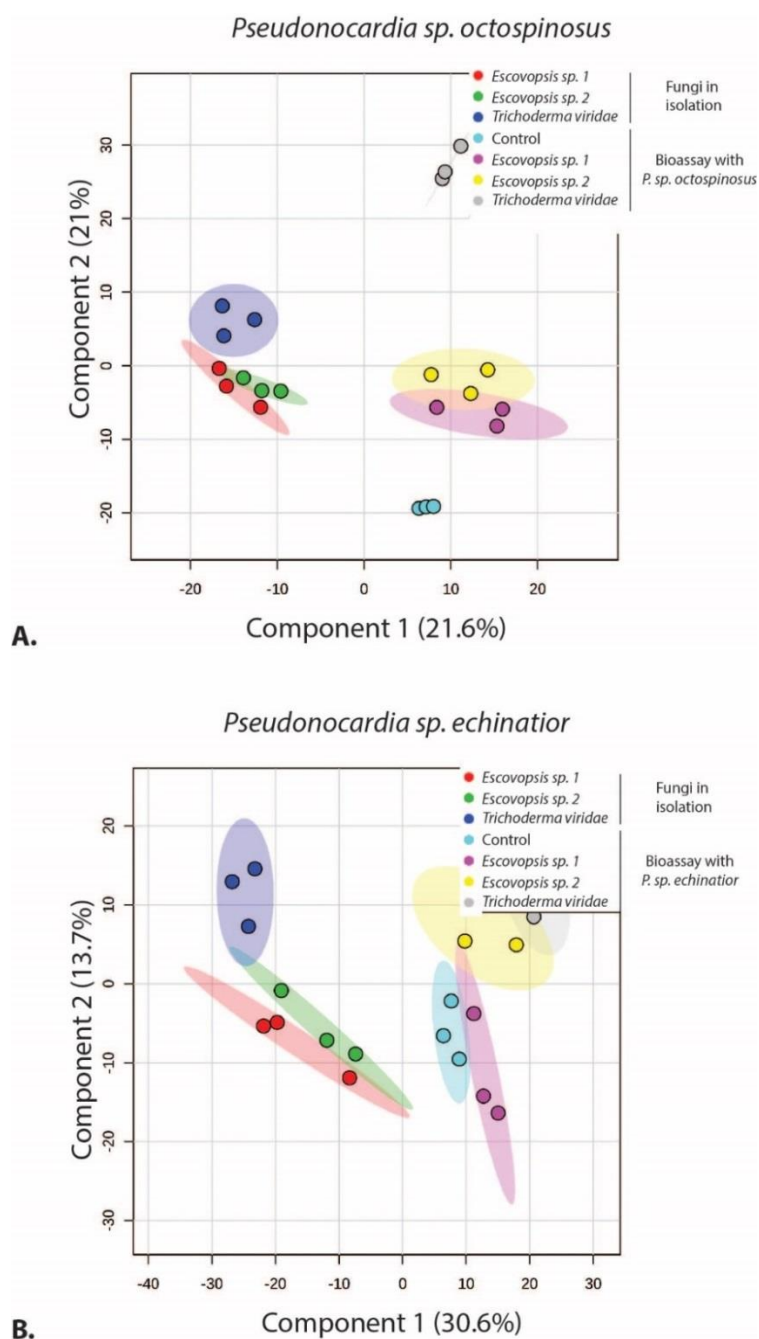


Figure S2. Partial Least Squares-Discriminant Analysis (PLS-DA) plot of mass intensity spectra for each pathogen monoculture and co-culture treatment group ($\geq m/z$ 300) for A) *Pseudonocardia sp. octospinosus* and B) *Pseudonocardia sp. echinator*. Control treatments represent *Pseudonocardia* grown in culture with no pathogen exposure. Individual points represent one replicate. Shaded areas represent the 95% confidence area for each treatment.

Table S2. Unique m/z values observed in each pathogen treatment *in vivo*

<i>Pseudonocardia sp. octospinosus</i>				<i>Pseudonocardia sp. echinaior</i>			
Control	<i>Escovopsis sp. 1</i>	<i>Escovopsis sp. 2</i>	<i>T. viridae</i>	Control	<i>Escovopsis sp. 1</i>	<i>Escovopsis sp. 2</i>	<i>T. viridae</i>
315.202	360.188*	361.143	331.168*	471.234	409.246*	311.182*	348.071
331.151	382.107*	444.091*			569.453*	331.168*	350.086*
338.145	399.192*	604.024*			618.113*	347.175*	478.064
376.183	439.101	744.082			704.250*	355.171	496.339
498.176	456.201				737.311*	366.112	607.409*
561.391	478.064					383.110*	617.981*
565.290	490.084*					385.120*	772.525
623.189*	503.948*					399.199*	773.139*
719.299	507.176*					412.100*	786.542
775.267	561.222*					414.097	
783.147	619.121*					453.245	
848.041	620.009*					494.224*	
	643.109*					623.189*	
	655.152					824.122*	
	755.367*						

*Denotes m/z values that are not found in online metabolite databases (searched with MetaboSearch with a mass tolerance of ± 5 ppm) and could be potentially novel compounds

Figure S3

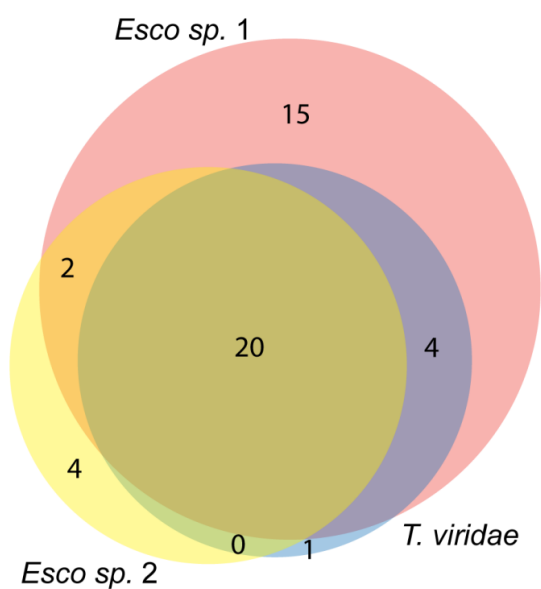
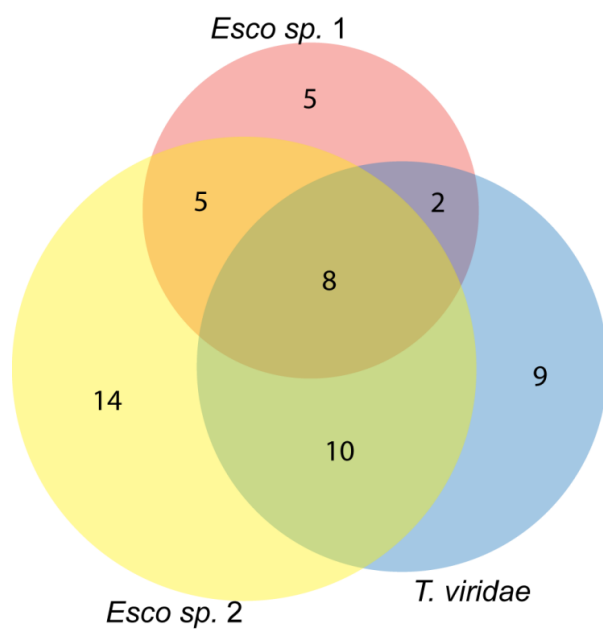
Pseudonocardia sp. octospinosus***Pseudonocardia sp. echinatio***

Figure S3. Venn diagrams showing the number of compounds detected from *Pseudonocardia* in response to each different pathogen exposure *in vivo*. Compounds were detected that are unique to a specific pathogen exposure, while others seem to be elicited regardless of the type of pathogen *Pseudonocardia* was exposed to.

#36

Homogenous Spray Application of DHB on Dried Agar for MALDI Imaging of Microbial Cultures

Application

MALDI imaging of microbial colonies on agar media is a growing application for mass spectrometry; however, matrix deposition on agar is often complicated. Typically, matrix is applied to wet agar using a fine sieve to dust matrix powder over the top of the slide, which often yields low to medium signal intensity and poor reproducibility. Here we present a more reproducible method of applying 2,5-dihydroxybenzoic acid (DHB) to dried agar slices for MALDI imaging of metabolites from bacterial colonies.

Intended Use Of This Technical Note

The goal of this document is to illustrate possible uses of the TM-Sprayer for Research Purpose Only. HTX Technologies, its partners, and the users that have accepted to share their data do not make any guarantees as to the performance of the illustrated workflow, and each lab should insure that replicating these experiments respects applicable health and safety regulations.

Imaging Workflow

Part of the bacterial colony and the surrounding agar were sliced out of the petri dish using a razor blade and carefully laid on a glass slide using a metal spatula, ensuring there were no bubbles underneath the agar. The slides were dried down in a desiccator at room temperature overnight. Note that drying time will vary depending on the size of the agar slice and the effectiveness of the desiccator.



Figure 1. Bacterial colony grown on agar media

Tissue sections were then sprayed with DHB matrix (40 mg/ml, Methanol 50%, TFA 0.1%) using the HTX TM-Sprayer and the following conditions:

Flow Rate	100 μ L/min
Spray Nozzle Velocity	950 mm/min
Spray Nozzle Temperature	80°C
Track Spacing	3 mm
Number of Passes	10, criss-cross and offset
Time per path	1.5–1.6 min
Nitrogen Pressure	10 psi

Spectra were collected across the entire agar/colony area using a MALDI- LTQ Orbitrap (Thermo Scientific, Waltham, MA, USA) analyzer equipped with a nitrogen laser in positive mode over a mass range of m/z 100 to 2000. The raster width was set to 100 μ m for imaging.

Experimental Summary

Tissue type	Agar/ bacterial colony
Preservation	Dried in desiccator
Tissue cut	Intact
MALDI Plate	Standard glass slides
Matrix deposition	DHB 40mg/ml, 0.1% FA in 50:50 MeOH/H ₂ O
MALDI Laser	60 Hz Nitrogen Laser
Acquisition mode	Positive

Instrumentation and Supplies

MALDI plate	Standard glass slides
Matrix	Acros Organics
Matrix Sprayer	HTX TM-Sprayer™
MALDI MS	Thermo MALDI- LTQ Orbitrap™
Imaging software	Thermo ImageQuest™; MSiReader ¹

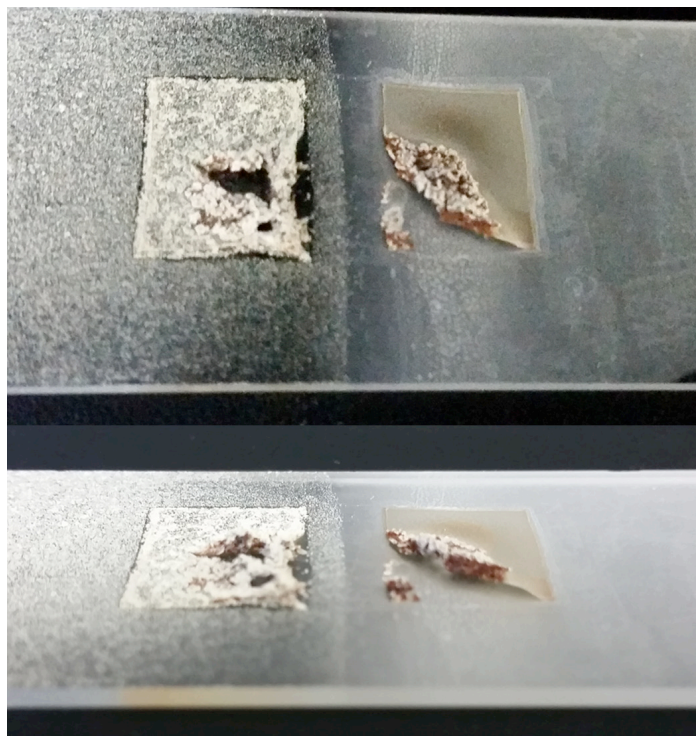


Figure 3. Agar that has been drying too long. It has begun to crack and flake away from the glass slide.

Results and MALDI MS Images

MALDI MS images of compounds detected in the agar and the bacterial colony when matrix was applied using the method above were compared to images acquired when the matrix was applied via dry coating with a sieve.

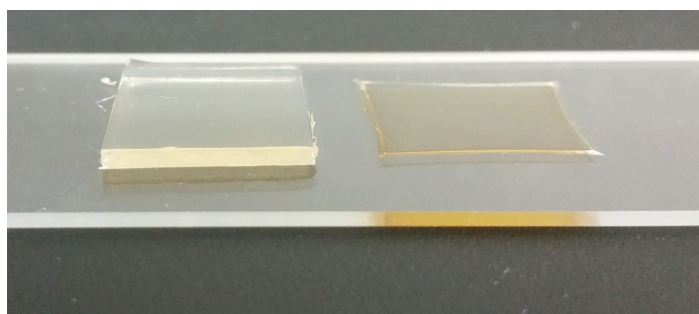


Figure 2. Agar before (left) and after (right) drying

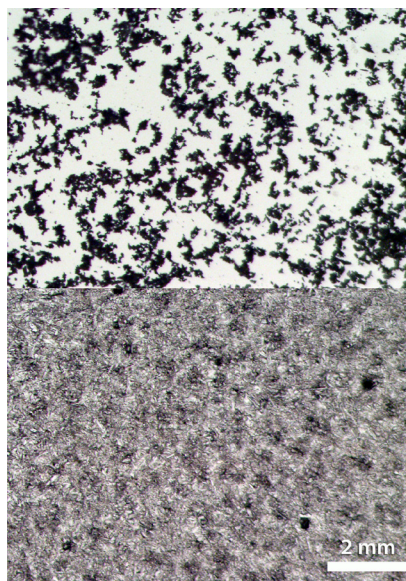


Figure 4. High resolution image of DHB matrix crystal size and coverage on a glass slide when applied with the TM-Sprayer (left) compared to application via sieve (right). Scale bar = 2 mm

References

1) Robichaud, G., Garrard, K. P., Barry, J. A., Muddiman, D. C.: MSiReader: an open-source interface to view and analyze high resolving power MS imaging files on Matlab platform. *J Am Soc Mass Spectrom* 24(5), 718–721 (2013)

Acknowledgements

The agar images and MS data presented in this note were provided by Erin Gemperline and Dr. Lingjun Li, Department of Chemistry and School of Pharmacy, University of Wisconsin- Madison, Madison, WI, USA



Figure 5. Agar and bacterial colony on glass slide with matrix applied via dry sieve (left) and TM-Sprayer (right).

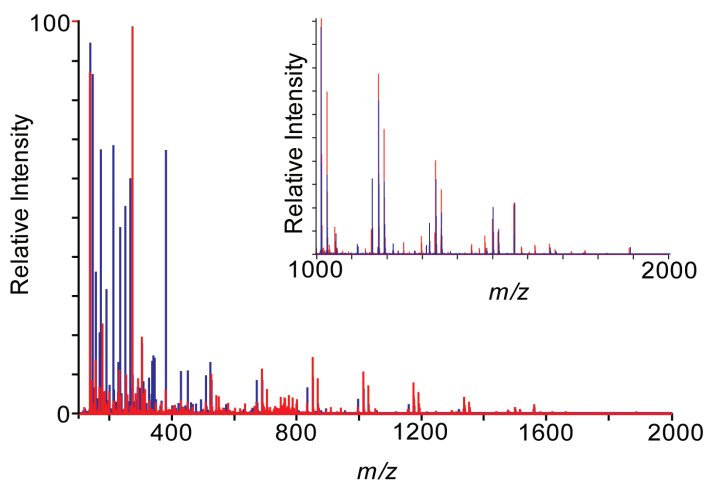


Figure 6. Mass spectra of bacterial colony samples when matrix is applied via TM-Sprayer (red) or sieve (blue). Metabolites with m/z 100-2000 were acquired. The inlay zooms in on the higher mass region, m/z 1000-2000, where dry sieving does not generate as many peaks as the TM-Sprayer.

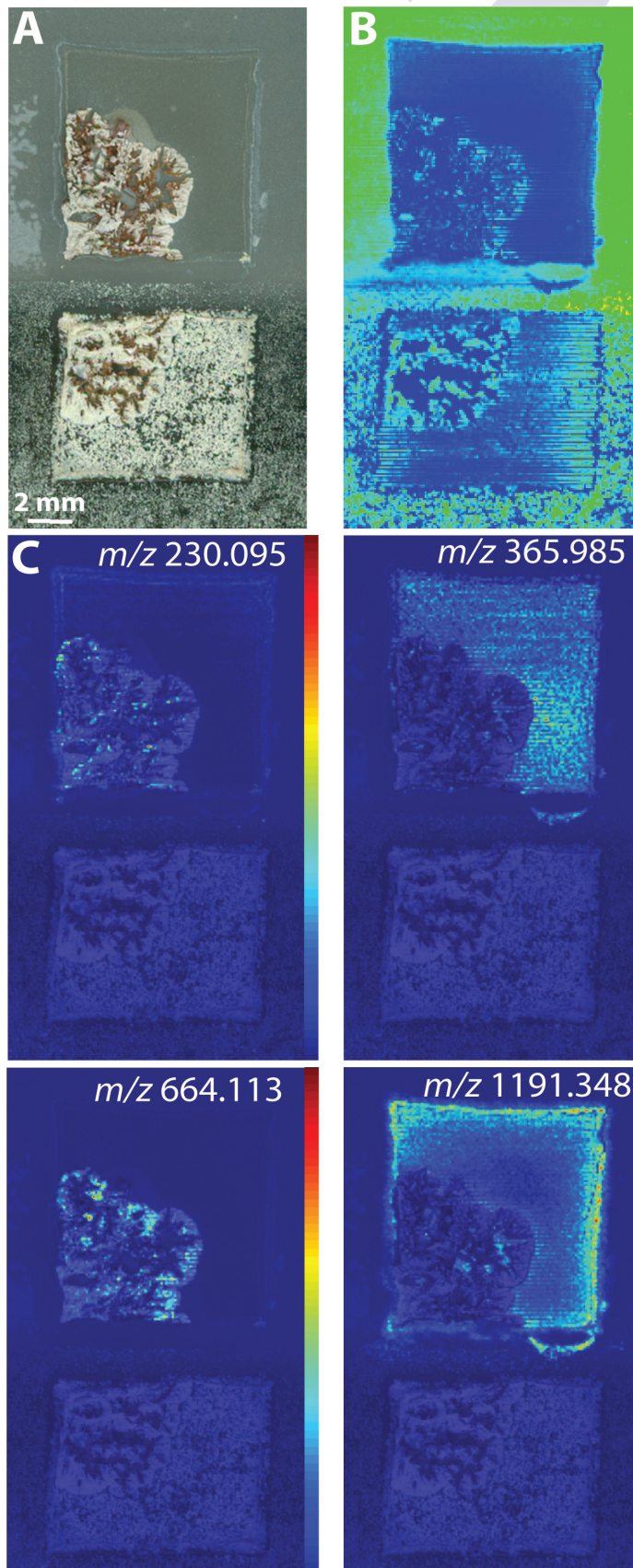


Figure 7. A) Optical image of the bacterial colony on agar with DHB applied via TM-Sprayer (top) or sieve (bottom). B) TIC image comparing the DHB coverage of the two application methods. C) Representative ion images of m/z 230.095, 365.985, 664.113, and 1191.348 comparing metabolite distribution when matrix is applied with the TM-Sprayer vs. sieve. Scale bar = 2 mm, Intensity scale = low abundance (blue) to high abundance (red).

TM-Sprayer™ Tissue MALDI Sample Preparation System

The HTX TM-Sprayer™ System is an automated MALDI matrix deposition system offering high reproducibility and superior data quality for Mass Spectrometry Imaging



The HTX TM-Sprayer™ is an easy-to-use, versatile spraying system that provides an automated process for Sample Preparation in Mass Spectrometry Imaging.

The patented spray technology of the TM-Sprayer™ guarantees a very fine, uniform and consistent matrix coating crucial for high-resolution imaging and relative quantification of analytes.

The new HTX Technologies' spray nozzle, featured in the next generation TM-Sprayer, creates a fine solvent mist that can be deposited in a precise and adjustable pattern over all or part of any MALDI plate.

Spray characteristics (wet or dry) are easily adjustable via the intuitive operator interface. Users can create and save methods for reproducible operation.

Key Characteristics

- ◆ Patented technology providing very small matrix droplets (<10 microns)
- ◆ High flow rate and fast sample prep (10 to 20 minutes per plate)
- ◆ Highly consistent matrix deposition across entire sample area (+/- 3% by weight)

- ◆ Unique use of temperature and nitrogen flow to control evaporation rate and matrix crystal formation
- ◆ Validated protocols for most matrices (e.g.: SA, CHCA, DHB)
- ◆ Validated protocols for Trypsin digestion
- ◆ Continuous matrix coverage as needed for high-resolution imaging
- ◆ Rugged operation and easy clean-up

TM-Sprayer™ Specifications

Deposition: Spray deposition in linear or serpentine modes with variables offsets

Spray Nozzle Flow: 50 to 1000µl/min

Sheath Gas: Ambient to 130°C (+/- 2°C), software selected

Gas Supply: Sheath gas flow 5-15.5 liter/min

Spray Nozzle Position: Spray nozzle mounted on Cartesian stage

Electrical: 24V Power Supply

Dimensions/Weight: 17 x 15 x 13in (43 x 38 x 33cm), 38lbs (17Kg)

TM-Sprayer™ is available worldwide exclusively from HTX Technologies, LLC.

To request further information contact:

Alain Creissen

Imaging Product Manager, HTX Technologies

acreissen@htximaging.com

HTX Technologies offers innovative sample preparation systems for advanced analytical platforms. Our integrated workflow solutions include user training, instruments, software, consumables and method development services.



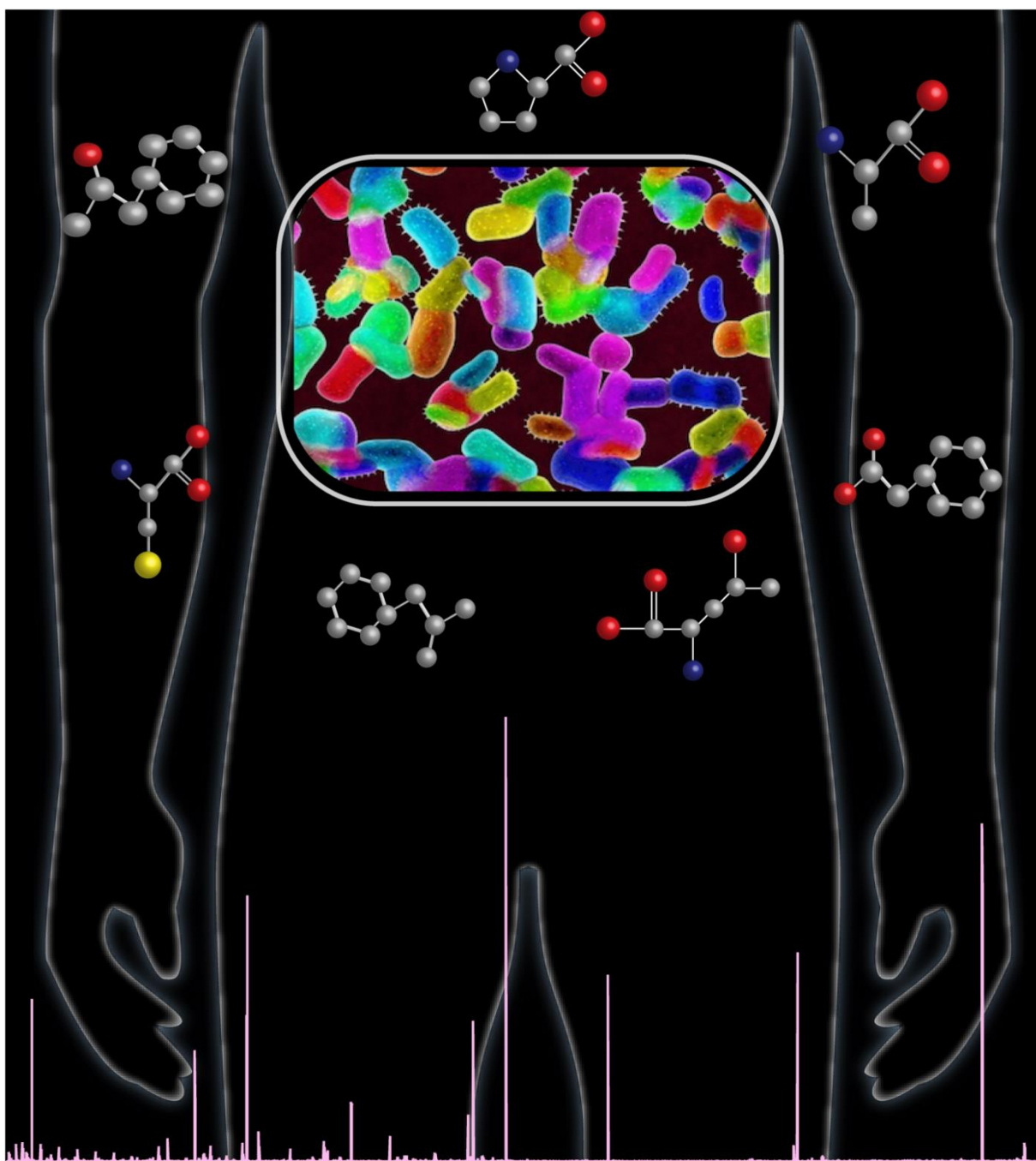
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Chapter 7

Mass Spectrometric Examination of the Human Microbiome as a Source of Novel Drug Candidates



Microbiome photo courtesy of SatorI13/Stockphoto. Human silhouette adapted from Freepik.com.

Abstract

Symbiotic bacteria within the human microbiome play a key role in their host's health. Studying the human microbiome is critical to realizing the full potential of personalized medicine and understanding nearly all aspects of human biology and health. Small molecule natural products produced by bacteria within the human microbiome represent one of the most promising and untapped sources of new drug leads to treat diverse disease conditions, including antibiotic-resistant pathogens. In this study, microbe-free mice, colonized with the human colonic microbiome, were exposed to *Salmonella enterica* and a high-resolution liquid chromatography (LC)-mass spectrometry (MS) platform was used to detect small molecules produced by the human gut microbiota in response to pathogen infection, and matrix-assisted laser desorption/ionization (MALDI)- mass spectrometry imaging (MSI) was used to visualize the detected compounds on tissue. A number of small molecules were detected that are significantly upregulated in response to infection, compared to the control. Importantly, a number of the detected compounds are putative novel molecules, and thus represent exciting new drug leads.

Introduction

The discovery and development of the first antibiotic, penicillin, revolutionized the medical field,¹ and initiated the “golden-age” of antibiotics.² In the antibiotic era, diverse suites of small molecules were discovered and developed primarily from natural products produced by bacteria. During this “golden age”, the average lifespan of the population greatly increased, some infectious diseases were almost wiped out, and several neoplastic and viral diseases became manageable.³ Antibiotics are often the first line of defense against most infectious agents but, unfortunately, the uncontrolled use of antibiotics has led to the rampant evolution of antibiotic resistance. Antibiotic resistant pathogens represent one of the most pressing world-wide health issues. Alarming, the discovery and production of novel antibiotics, including natural products, has not been able to keep up with the surge of antibiotic resistant pathogens, as more than 70% of pathogenic bacteria are resistant to most antibiotics on the market today.³ Thus, there is a critical and urgent need to discover novel therapeutics to treat infectious diseases.

Bacteria in the human microbiome represent an especially promising source of new antimicrobials with high clinical potential.⁴ The human microbiome, consisting of several hundred species of microbes,⁵ has been shown to affect the host’s overall health by producing small molecules that act as signals between various organs and body systems.⁶ In addition to influencing the host’s physiology, the microbiota directly affects human health through antibiotic and anti-virulence activity, which can help to prevent pathogen infection.⁴ Thus, the small molecules produced by bacteria within the human microbiome could act as a potential source of new drug leads to treat a variety of diseases.

A key challenge to harnessing the human microbiome as a rich source of novel drug leads is to study the microbiota *in vivo*. Rather than culturing human microbes *in vitro*, our study used a

mouse model that was colonized with 90 different strains of human microbes. Mass spectrometry (MS) is a powerful analytical tool for high-throughput analysis of biological samples and rapid comparison of compounds detected between different sample types. Furthermore, mass spectrometry imaging (MSI) allows for the detection of compounds from a tissue cross-section while retaining the spatial information of where the detected compounds are located within that tissue.⁷ The combination of mice colonized with the human microbiota and MSI as a tool for analysis allows for an *in vivo* study of the natural products, and potential novel drug targets, produced by the microbiota in response to infection by pathogens.

We have developed a new experimental approach to examine the metabolites produced by gut microbes in response to infection, *in vivo*. This study used liquid chromatography (LC)-MS and matrix-assisted laser desorption/ionization (MALDI)-MSI to compare different metabolites detected in infected aposymbiotic (germ-free) mice, infected humanized mice, and uninfected humanized mice. Here, we employed this approach to help identify new drug leads from the human microbiome.

Materials and Methods

Mouse Sample Preparation

Germ-free mice were reared using isolators that maintain pups in aseptic conditions. Mature male mice were colonized with the human colonic microbiome (90 strains of human microbes) through oral exposure. These strains were selected because they are important taxa within the gut microbiota and genome sequences are available for each strain. After waiting approximately 2 weeks for the colonies to establish, infection experiments were conducted by

crossing the presence/absence of human microbiome with the presence/absence of the human gut pathogen, *Salmonella enterica* (Salmonella), in the mice. The sample types for this experiment include: 1) germ-free mice exposed to Salmonella, 2) mice colonized with human gut microbia (humanized mice), 3) humanized mice exposed to Salmonella that did not show symptoms of infection, 4) humanized mice exposed to Salmonella that showed symptoms of infection. The mice were sacrificed after they were determined to be sufficiently infected, based on symptoms and expected course of the disease in literature. Cecum, small intestines, liver, and kidneys were dissected from the animal and stored at -80 °C for further sample preparation.

Analyte Extractions

The contents of the cecum and small intestines were removed and placed into pre-chilled 13-mL PTFE (polytetrafluoroethylene) tubes. The analytes were extracted with 3:1:4 methanol:chloroform:water (v/v) yielding an aqueous metabolite, organic metabolite, and protein fraction for each sample. The metabolite samples (aqueous and organic fractions) were processed via 3 kDa molecular weight cutoff (MWCO) to remove non-soluble waste material from the samples. Samples were dehydrated with a SpeedVac and stored at -80 °C until analysis.

LC-MS Acquisition

For LC-MS acquisition, samples were resuspended in either water (aqueous metabolite samples) or acetonitrile (organic samples) to a final concentration of 10 mg/mL. The samples were separated on a Cortecs C18 column (2.1-mm internal diameter × 100-mm length, 1.6- μ m particle size; Waters Corporation, Milford, MA, USA), equipped with a corresponding guard column, and heated to 35 °C using a Waters Acquity UPLC. The mobile phases were (A) water with 0.1% formic acid and (B) acetonitrile with 0.1% formic acid. The aqueous metabolite

samples were separated within 35 min under the following conditions: 0-5min, isocratic hold at 1% B; 5-10 min, linear gradient from 1-3% B; 10-18 min, linear gradient from 3-40% B; 18-22 min, linear gradient from 40-80% B; column cleaning at 95% B for 5 min; and finally re-equilibration of the system at 1% B for 8 min. The organic metabolite samples were separated within 35 min under the following conditions: 0-22 min, linear gradient from 1-95 % B; column cleaning at 95% B for 5 min; and finally re-equilibration of the system at 1% B for 8 min. The flow rate was 0.3 mL/min and the injection volume was 5 μ L. The samples were kept at 10 °C during the analysis.

Metabolite MS data were acquired on a Q-Exactive instrument (Thermo Scientific, Waltham, MA, USA) that was equipped with an ESI source operated in positive ion mode. The MS scan range was from m/z 200–1700 and the MS/MS scan range was adjusted depending on the parent mass and high-energy collision dissociation (HCD) with a collision energy of 30 eV was used.

Sample Preparation for MALDI

A section of small intestines was dissected from each mouse. The small intestine sections were embedded in gelatin (100 mg/mL in double-distilled water) and gently frozen on dry ice. The frozen tissue was then sectioned into 12- μ m slices using a cryostat at -20 °C. The sections were thaw-mounted onto an indium tin oxide (ITO)-coated glass microscope slide. Matrix (40 mg/mL DHB in 50:50 water:methanol) was applied using a TM Sprayer (HTX Technologies, LLC, Carrboro, NC, USA). The TM Sprayer method for applying DHB was as follows: 80 °C, 0.05 mL/min flow rate, 24 passes- rotate and offset, 3 mm spacing, velocity of 1250 mm/min. DHB was purchased from Sigma-Aldrich (St. Louis, MO, USA).

MALDI-ToF/ToF MSI

An ultrafleXtreme MALDI- time-of-flight (ToF)/ToF mass spectrometer (Bruker Daltonics, Billerica, MA, USA) was used for MSI of the small intestines. To generate images, spectra were collected at 20 μm intervals in both the x and y dimensions across the surface of the sample. Each mass spectrum was generated by averaging 500 laser shots over the m/z 100-1700 mass range in positive ion mode. Mass spectra were externally calibrated using standard mixtures applied directly to the glass slide. Ion images were extracted using FlexImaging software (Bruker Daltonics). Masses were internally calibrated again after the imaging acquisition was complete using FlexAnalysis.

Data Analysis

Metabolomics data for the different sample types were compared using SIEVE (Thermo Scientific, Waltham, MA, USA). A small molecule component extraction experiment was carried out using SIEVE; a pathogen-infected sample was used as the reference sample and all replicates were compared to the controls (germ-free, infected and humanized, non-infected) using 2 technical replicates of 4 humanized, infected biological replicates. The features were extracted from the data after alignment and framing. The m/z values that had at least 2-fold higher intensity in the pathogen-infected sample compared to the controls were considered “metabolites of interest”. To be considered a potential target compound, the specific m/z was elevated in both technical replicates and at least 2 of the 4 biological replicates.

Results and Discussion

Using a high resolution LC/MS platform, we have identified a number of promising small molecules produced by the human gut microbiota that are significantly upregulated in the infection treatment compared to the control. Importantly, by accurate mass matching metabolite

databases using MetaboSearch,⁸ we have selected a number of these small molecules as targets for further characterization. Furthermore, we have shown that more unique small molecules were detected during infection versus uninfected. Examples of the detected compounds that showed upregulation in the humanized, infected mice compared to the controls are shown in **Figure 1**. Using SIEVE software, 134 compounds were found that showed upregulation in response to Salmonella infection compared to control. A list of all upregulated compounds is shown in **Table 1**.

MALDI-MSI was used to visualize the spatial distribution of the novel drug candidates detected by LC-MS. A ToF-ToF instrument was chosen for MSI experiments due to its superior spatial resolution capabilities compared to other available MALDI instruments. **Figure 2** shows an example MS image of one of these candidates, m/z 327.1. Compounds that ionize in electrospray ionization (traditionally used in LC-MS) do not always ionize with MALDI. Additionally, ToF mass spectrometers do not provide accurate mass measurements (within 5 ppm error) and calibration tends to drift throughout long imaging runs, so it is difficult to confidently identify detected compounds or compare samples between instrumentation. For these reasons, it is not surprising that we were only able to image one of our highly specific novel drug targets with confidence.

Interestingly, there were noticeable differences in the metabolites produced by the microbiome in the humanized, infected mice that showed symptoms compared to the humanized, infected mice without symptoms of infection. Example compounds that showed differential upregulation between these two sample types are shown in **Figure 3**. Understanding differences in metabolomic response to infection in mice that do not develop symptoms could have interesting implications. If this result was not caused by insufficient exposure to Salmonella, the

microbiota for the mice that do not show symptoms could be producing compounds that fight off *Salmonella* faster than the microbiota of the mice with symptoms.

Conclusions and Future Directions

As mentioned above, we have identified a number of promising small molecules produced by the human gut microbiota that are significantly upregulated in the infection treatment compared to the control. We detected 134 secondary metabolites via LC-MS that were produced in response to infection. Importantly, of these 134 compounds, 105 of them are putative novel molecules (based on accurate mass matching via MetaboSearch), and thus represent exciting new drug leads. These findings suggest that the community of symbiotic microbes associated with this host respond to pathogens through metabolic shifts that are complex and largely unknown, and that these shifts could be specific to the microbial threat involved.

We are currently in the process of collecting and preparing six additional biological replicates for each sample type. We anticipate that this will improve the confidence of our results and narrow down the list of candidate drug targets. In the future, reduced list of novel antibiotic candidates will be isolated and validated for development as potentially novel pharmaceuticals in collaboration with Dr. Jon Clardy's lab at Harvard Medical School. In addition to the metabolomics study, conducting LC-MS/MS proteomics experiments could provide an understanding of the changes in the microbial proteomes in response to pathogen infection. This could provide insight into the molecular pathways involved in the response.

Acknowledgements

The author would like to thank Caitlin Keller and Jenny Bratburd for their contributions to this project. Jenny prepared and collected the mice samples, while Caitlin aided in the MS sample preparation and data analysis. The author would like to thank Dr. Cameron Currie for his insight and mentorship on the project as well as the NIH funding provided to C.C. (NIH CETR Grant 144-PRJ94CP). We thank Dr. Frederico Rey for supplying the mice used in this study. This work was supported by funding from the University of Wisconsin Graduate School and the Wisconsin Alumni Research Foundation (WARF), a Romnes Faculty Research Fellowship program to L.L. E.G. acknowledges an NSF Graduate Research Fellowship (DGE-1256259). The MALDI-Orbitrap and Q-Exactive instruments were purchased through an NIH shared instrument grant (NCRR S10RR029531).

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Tables

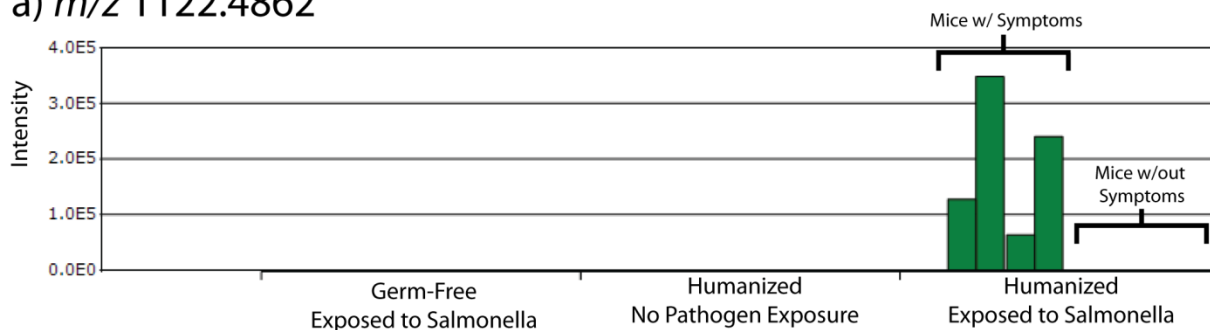
Table 1. List of upregulated compounds (m/z) that are putative novel drug candidates

m/z					
268.1040	355.2532	424.3055	500.3079	575.3392	782.4000
286.2013	357.2783	425.2373	502.2872	589.2722	785.5056
288.2899	358.2815	426.2114	503.2828	592.3054	785.5921
292.1972	361.2946	427.2149	506.2932	603.3201	788.2281
293.0420	366.2249	430.2372	511.3469	603.4073	800.4145
296.1217	367.1126	433.1672	513.2698	608.3165	800.5271
296.1534	367.1954	437.2008	514.3599	622.3207	802.6181
299.1165	373.2630	437.2170	516.3399	625.3895	807.5729
308.7018	381.2247	445.3024	517.2775	625.7943	809.3679
309.1434	385.7222	446.2403	524.2680	632.3257	822.3949
310.0205	389.2585	447.2405	525.2646	633.3457	822.4000
315.2358	389.2685	451.2157	525.3082	653.3074	829.5544
317.1032	401.2589	457.2237	536.3406	653.8129	851.4150
317.2265	403.2190	467.2841	538.3208	654.3053	856.4202
319.1474	405.2608	468.2220	539.2585	655.3271	883.5317
321.2574	410.3263	469.2247	543.2533	717.4095	937.4633
324.1892	411.1877	469.2369	550.3574	729.3779	1111.5430
327.1201	411.2217	469.7385	555.2748	732.4436	1122.4862
331.2056	411.7077	477.1453	556.7767	761.4412	1215.6256
332.1284	412.1912	478.2622	562.2465	763.4595	
341.1214	412.3310	484.3134	568.2612	766.2498	
345.1309	415.2189	488.7287	573.2852	767.5841	
349.1156	422.7580	490.2576	573.3571	768.4074	134 Total

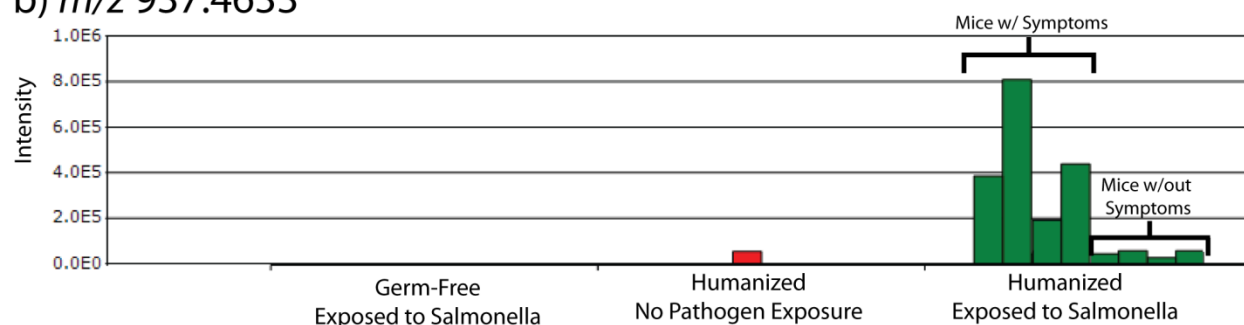
Figures

Figure 1

a) m/z 1122.4862



b) m/z 937.4633



c) m/z 592.3054

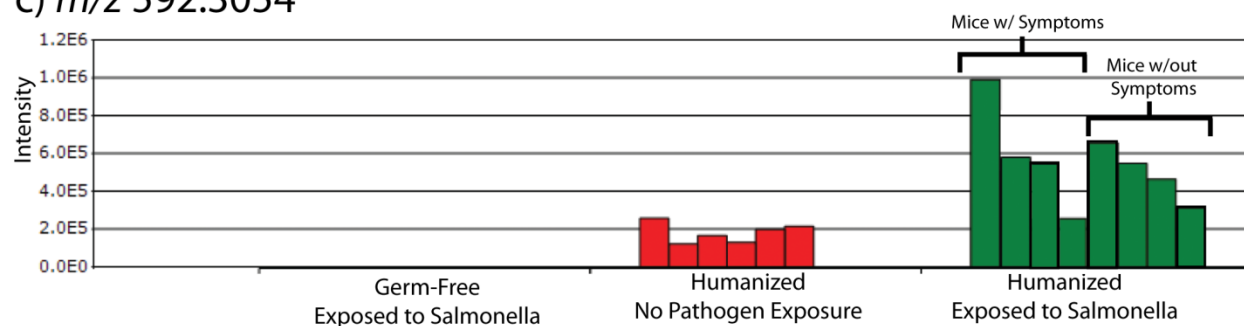


Figure 1. Examples of the detected compounds that showed upregulation in the humanized, infected mice compared to the controls. a) m/z 1122.4862 and b) m/z 937.4633 were upregulated in the humanized mice that show symptoms of infection. c) m/z 592.3054 was upregulated in all humanized mice that were exposed to Salmonella regardless of symptoms.

Figure 2

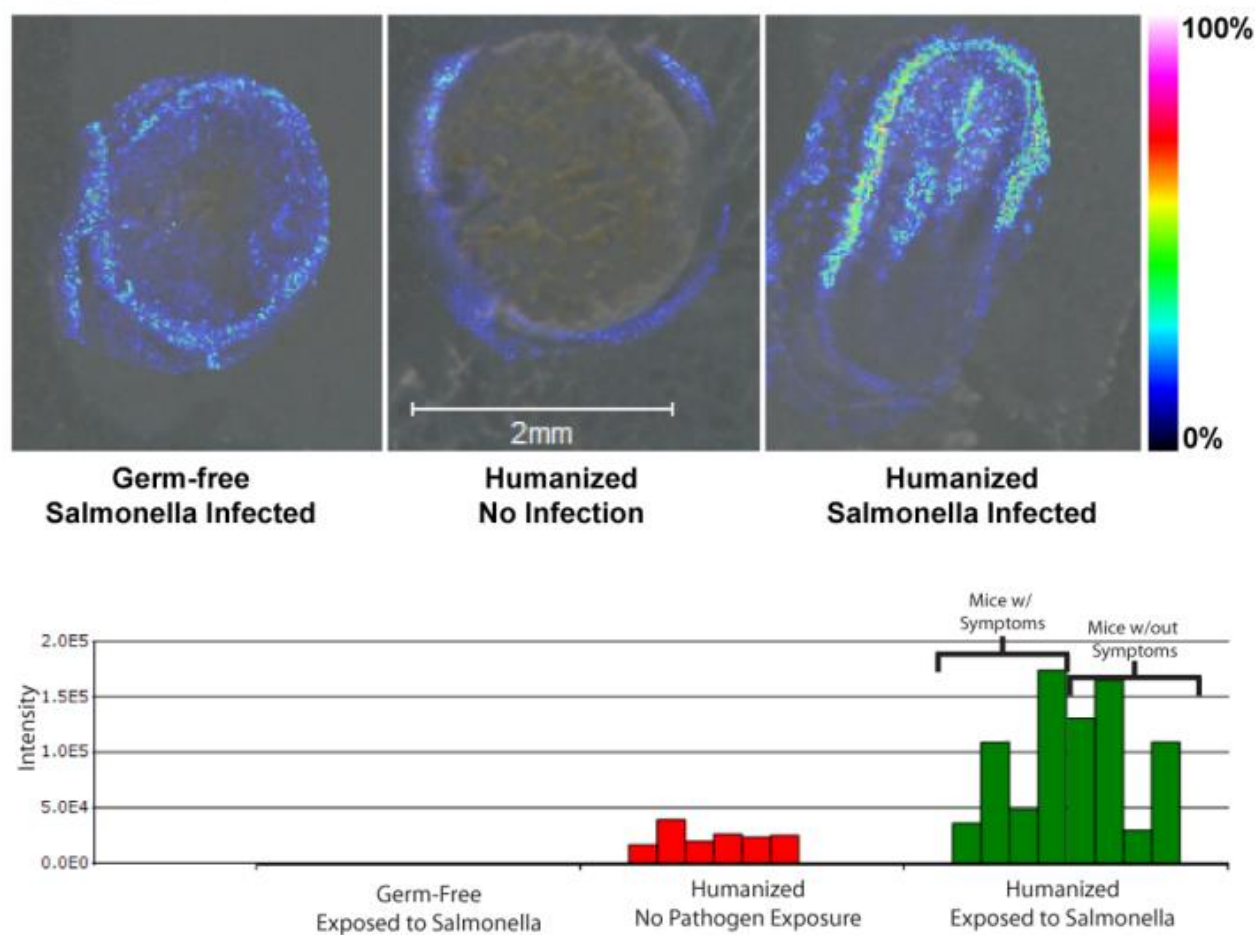
 m/z 327.1

Figure 2. An example MS image of a novel drug candidate compound detected by LC-MS, m/z 327.1. Although MALDI-MSI is not a quantitative technique, this image suggests upregulation of m/z 327.1 in the humanized, infected mice. m/z 327.1 is primarily localized to the tissue/mucous membrane portion of the sample which is where the gut microbiota would reside.

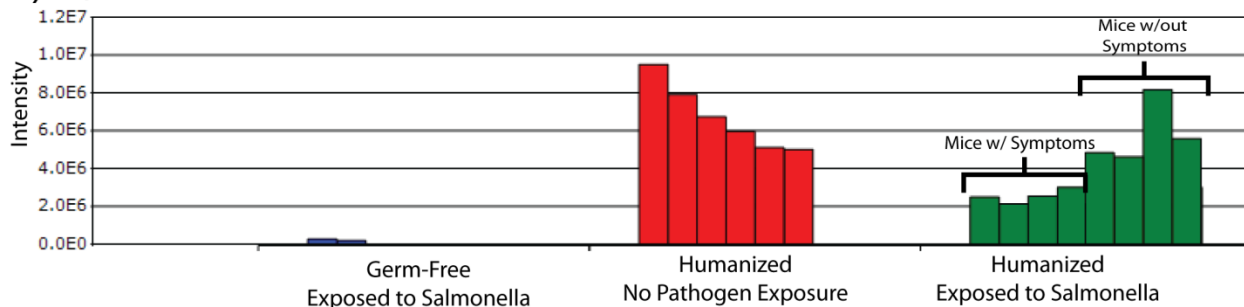
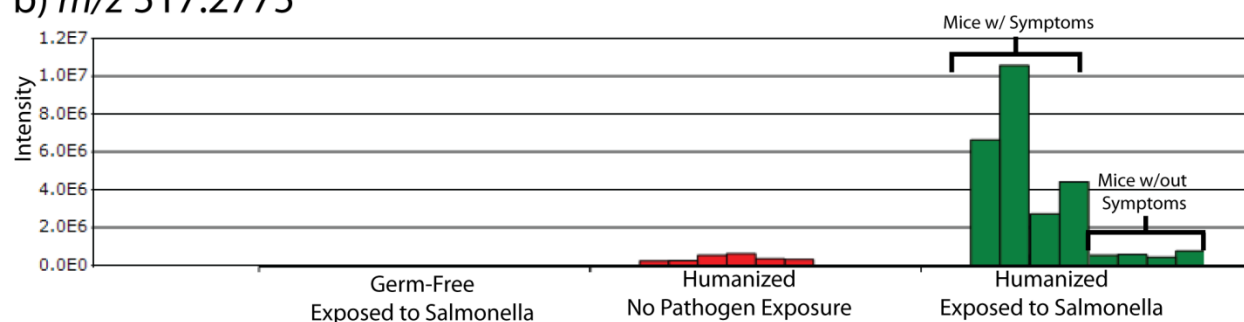
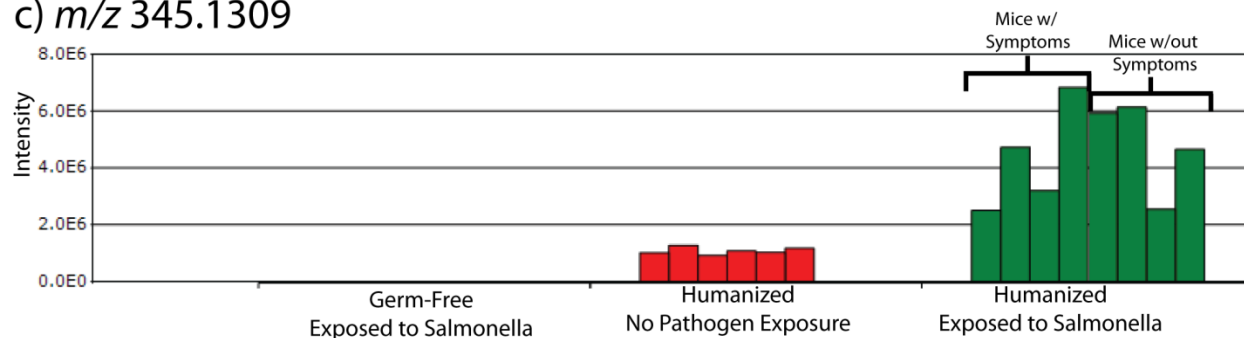
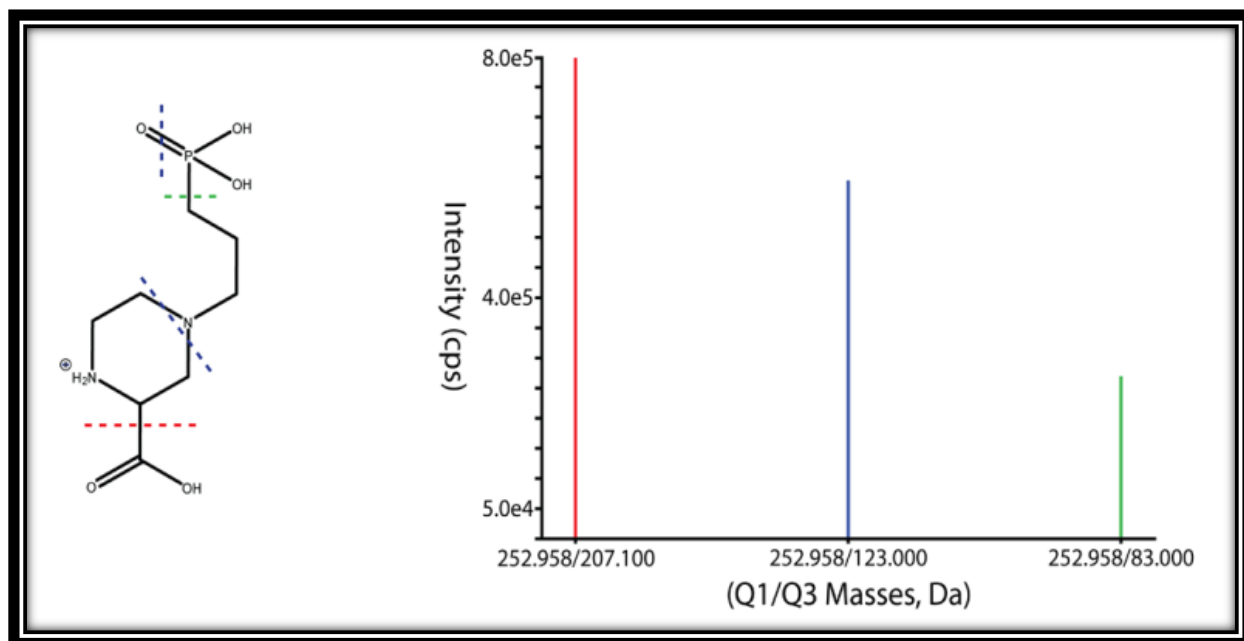
Figure 3a) m/z 258.1098b) m/z 517.2775c) m/z 345.1309

Figure 3. Example compounds that showed differential upregulation between the humanized, infected mice that showed symptoms compared to the humanized, infected mice without symptoms of Salmonella infection. a) m/z 258.1098 and b) m/z 517.2775 are examples of detected compounds in which the humanized, infected mice that did not show symptoms better corresponded to the humanized, non-infected mice rather than the humanized, infected mice with symptoms. c) m/z 345.1309 is an example where all humanized mice samples that were exposed to Salmonella regardless of symptoms show consistent upregulation.

Chapter 8

Measurement of NMDA Receptor Antagonist, CPP, in Mouse Plasma and Brain Tissue Following Systemic Administration Using Ion-Pair LC-MS/MS



Adapted from **Gemperline, E.**; Laha, K.; Scarlett, C.; Pearce, R.; Li, L. "Measurement of NMDA Receptor Antagonist, CPP, in Mouse Plasma and Brain Tissue Following Systemic Administration Using Ion-Pair LC-MS/MS" *Analytical Methods*. 6(16):6389-6396. (2014) doi: 10.1039/C4AY01168F

Abstract

(RS)-3-(2-carboxypiperazin-4-yl)-propyl-1-phosphonic acid (CPP) is a competitive antagonist of the N-methyl-D-aspartate (NMDA) receptor and is routinely used with rodent models to investigate the role of NMDA receptors in brain function. This highly polar compound is difficult to separate from biological matrices. A reliable and sensitive assay was developed for the determination of CPP in plasma and tissue. In order to overcome the challenges relating to the physicochemical properties of CPP we employed an initial separation using solid phase extraction harnessing mixed-mode anion exchange. Then an ion-pair UPLC C18 separation was performed followed by MS/MS with a Waters Acquity UPLC interfaced to an AB Sciex QTrap 5500 mass spectrometer, which was operated in positive ion ESI mode. Multiple reaction monitoring (MRM) mode was utilized to detect the analyte and internal standard. The precursor to product ions used for quantitation for CPP and internal standard were m/z 252.958 \rightarrow 207.100 and 334.955 \rightarrow 136.033, respectively. This method was applied to a pharmacokinetic study and examined brain tissue and plasma concentrations following intravenous and intraperitoneal injections of CPP. The elimination half-life ($t_{1/2}$) of CPP was 8.8 minutes in plasma and 14.3 minutes in brain tissue, and the plasma to brain concentration ratio was about 18:1. This pharmacokinetic data will aid the interpretation of the vast number of studies using CPP to investigate NMDA receptor function in rodents and the method itself can be used to study many other highly polar analytes of interest.

Introduction

The purpose of our work was to determine the concentrations of (RS)-3-(2-carboxypiperazin-4-yl)-propyl-1-phosphonic acid (CPP), a competitive antagonist of the N-methyl-D-aspartate (NMDA) receptor, in plasma and brain tissue following systemic administration in rodent models. Determining tissue-specific drug concentrations that correspond to specific behavioural endpoints will guide the design and interpretation of studies utilizing CPP for companion experiments performed *in vivo* and *in vitro*.

The NMDA receptor is a glutamate-activated ion channel that is permeable to cations, including sodium and calcium. It contributes to excitatory synaptic transmission throughout the central nervous system, and is essential to higher cognitive functions.¹ The role of NMDA receptors in learning and memory has been extensively documented.²⁻⁶ Many stimulus paradigms that induce long-term potentiation, a form of synaptic plasticity that is widely studied as a cellular correlate of memory, depend critically on activation of NMDA receptors to trigger downstream signaling processes.⁷⁻¹¹ The role of NMDA receptors goes beyond memory, as these receptors influence a vast number of cognitive processes and neurological diseases related to excitatory synaptic transmission.¹² NMDA receptor modulation has been shown to influence Alzheimer's disease,¹³⁻¹⁵ Parkinson's disease,¹⁶⁻¹⁷ general anesthesia,¹⁸⁻¹⁹ depression,²⁰⁻²¹ and neuropathic pain.²²

Research in all of these areas has utilized CPP as a pharmacological tool to investigate the role of NMDA receptors and the functional consequences of their impairment. CPP antagonizes the NMDA receptor by reversibly binding to the glutamate binding site.⁸ CPP was synthesized as an analogue of 2-amino-5-phosphonopentanoic acid (AP5) and 2-amino-7-phosphonoheptanoic

acid (AP7),²³ which are also commonly used to block NMDA receptors *in vitro*. CPP is highly selective for NMDA receptors,²⁴ and is 5-fold more potent than AP5 or AP7. What makes CPP so useful experimentally is that, despite having hydrophilic properties, it crosses the blood-brain barrier.^{4, 24-25} Therefore, unlike most other competitive antagonists, it is effective even when administered systemically. CPP's high potency, specificity for NMDA receptors, and penetration of the blood-brain barrier has led to its wide spread adoption. At doses that range between 0.5 mg/kg to 10 mg/kg, systemic administration of CPP in rodents has been shown to suppress seizure activity,^{24, 26} interfere with addiction paradigms,²⁷ block stress-induced responses,²⁸⁻²⁹ produce antidepressant-like effects,³⁰ disrupt neurogenesis,³¹ modulate Parkinson's disease models,³²⁻³³ increase amyloid β levels in Alzheimer's disease models,³⁴ impair learning and memory,^{3-5, 35} and block both long-term potentiation (LTP) and long-term depression (LTD).³⁶⁻³⁸ Although these studies have demonstrated the ability of CPP to alter a plethora of behavioral responses, the degree to which NMDA receptors in the CNS must be blocked in order to produce a given response remains unknown. The interpretation of *in vitro* studies that could provide this type of information will require detailed knowledge of the concentration of antagonist that reaches the brain following systemic administration.

Published pharmacokinetic analyses of CPP are limited. A review of the literature identified only two papers that examined CPP concentrations following systemic administration, one utilizing liquid scintillation spectrometry and the second based on HPLC-UV analysis of a CPP derivative. In exploration of CPP's clinical potential, levels of [H^3]CPP in serum and CSF were measured in pigs following intravenous injection.²⁵ Absolute concentrations were not measured, but the half-life of CPP (81 ± 10 minutes) and the CSF:serum ratio (0.28 ± 0.03) were reported. In a second study, plasma concentrations of CPP were measured 1-5 hours following

oral administration to baboons.²⁶ Concentrations of CPP in plasma ranged from 0.6 to 0.8 $\mu\text{g/ml}$ over this timeframe following an oral dose that produced a potent anti-convulsant effect (32 mg/kg). These measurements utilized a derivatization protocol, but had a detection limit of only 80 ng/ml. A major advantage of using mass spectrometry over either previously described method is that with mass spectrometry the analyte can be identified both by its retention time and molecular weight. Using a triple quadrupole mass spectrometer, analytes can be fragmented and specific fragments can be monitored which eliminates most interference from complex biological matrices and allows for confident analyte detection and quantitation. With an interest in measuring CPP concentrations in plasma and brain tissue in rodents following systemic administration of relevant doses, the present work aimed to develop a reliable and reproducible analytical method.

Assay development was challenging because of the physicochemical properties of CPP (**Figure 1A**). Being a highly polar compound and lacking a chromophore that would allow routine UV-Vis spectrophotometric analysis, CPP required suitable methodologies to be optimized for extraction from tissue or plasma, sample preparation, and HPLC separation prior to mass spectrometry analysis. Unfortunately, CPP would not elute from HILIC columns, which makes it difficult to achieve adequate elution or separation. Additionally, CPP is poorly retained on C18 columns under standard conditions. To overcome these challenges we used an ion-pairing agent, HFBA, with a C18 column. In this study, we report a high quality method that allowed sensitive detection and accurate quantification of CPP in complex biological matrices.

Materials and Methods

Chemicals and Reagents

CPP was purchased from Tocris Bioscience (Bristol, UK). Internal standard (IS) isotopically labeled cyclic adenosine monophosphate ($^{13}\text{C}_5$ cAMP) was purchased from Toronto Research Chemicals Inc. (Toronto, Ontario, Canada). Ammonium hydroxide solution and formic acid (mass-spec grade) were purchased from Sigma Aldrich (Saint Louis, MO). Heptafluorobutyric acid (HFBA) was purchased from Thermo Scientific Pierce (Rockford, IL). HPLC grade water, methanol, and acetonitrile (AcN), and hydrochloric acid (ACS reagent grade) were purchased from Fisher Scientific (Waltham, MA).

Calibration Standards/Quality Control Samples

A 10 mg/ml stock solution of CPP in water was prepared by dissolving 10 mg CPP powder in 1 mL of water and stored in a polypropylene centrifuge tube at -20°C . A 10 $\mu\text{g}/\text{ml}$ stock solution of IS was prepared in water. Working solutions (10x) of CPP and IS were made by dilution in water and used to prepare calibration standard samples. Different calibration ranges were assessed for mouse plasma and brain tissue. For plasma six non-zero CPP standards, ranging from 5 ng/ml to 1500 ng/ml, were prepared by adding 10 μl of working solution of CPP and 10 μl IS working solution (0.5 $\mu\text{g}/\text{ml}$) to aliquots (100 μl) of plasma. For brain tissue five non-zero CPP standards, ranging from 0.9 ng/g to 44 ng/g, were prepared by adding 10 μl of working solution of CPP and 10 μl IS working solution (0.5 $\mu\text{g}/\text{ml}$) to individual blank brain samples (0.34 g) in 2 ml 0.01N HCl prior to homogenization. Five replicates of all standards were prepared. Blank samples consisted of the appropriate matrix devoid of CPP or IS. Zero samples were prepared by adding 10 μl of IS to plasma or brain blanks. Calibration curves were

generated from the areas of the analyte and IS using a 1/x weighted linear regression for brain tissue samples and a 1/x weighted quadratic regression for plasma samples.

Sample Preparation

All experiments conformed to the guidelines laid out by the Guide for the Care and Use of Laboratory Animals, and were conducted with the approval of the University of Wisconsin-Madison (Madison, Wisconsin) Animal Care and Use Committee.

Trunk blood was collected in heparinized tubes following decapitation of anesthetized animals, and plasma was separated by centrifugation. Plasma samples were immediately processed after collection. Aliquots (100 μ l) of plasma samples were added to 10 μ l IS working solution (0.5 μ g/ml) in a 1.5 ml polypropylene centrifuge tube. To this 200 μ l 0.01N HCl was added, then samples were vortex-mixed and centrifuged at 14,000xg for 5 minutes at 4°C. The supernatant was added to 700 μ l 1.5% NH₄OH (v/v) in order to basify the solution prior to solid phase extraction (SPE).

Brain tissue was weighed immediately following decapitation and placed on ice. Tissue was then homogenized in glass test tubes with 2 ml 0.01N HCl using a rotor-stator homogenizer. The brain homogenate was transferred to 15 ml centrifuge tubes and centrifuged at 15,000xg for 25 minutes at 4°C. The supernatant was transferred to a fresh 15 ml conical polypropylene tube. The pelleted tissue was resuspended in 2 mL 0.01N HCl and centrifuged for a second time at 15,000xg for 25 minutes at 4°C. The supernatant from the second spin was combined with the supernatant from the first spin. 3.5 mL 5% NH₄OH (v/v) was then added in order to basify the solution prior to SPE.

SPE was performed using Oasis MAX SPE cartridges from Waters (Milford, MA). The SPE cartridge was conditioned with methanol, equilibrated with water, and then the basified sample was loaded. The cartridge was washed with 5% NH_4OH and then washed with methanol. Analyte was eluted with 8% formic acid/77% methanol (v/v).

Following SPE, samples were dried down in a speed vacuum concentrator. Plasma samples were resuspended in 60 μL diluent (20 mM HFBA in 99:1 water:AcN) and brain tissue samples were resuspended in 20 μL diluent. Samples were shaken, spun down with a centrifuge for 10 s, and transferred to HPLC vials.

Instrumentation

LC-MS/MS analysis was performed with a Waters Acquity binary pump UPLC system (Milford, MA) interfaced to an AB Sciex QTrap 5500 (Framingham, MA) mass spectrometer with a Turbo V™ source. Waters Acquity UPLC Console 1.50 software was used to control the UPLC and Analyst 1.6 software by AB Sciex was used to control the mass spectrometer.

LC-MS/MS Conditions

The mass spectrometer conditions were optimized for CPP by directly infusing a 100 ng/mL solution of neat CPP into the mass spectrometer and using the compound optimization setting in the software. Temperature, source gas, curtain gas, ion spray voltages, and collision gas parameters were optimized manually. This process was repeated for the internal standard using a stock solution of cAMP in 20 mM HFBA in 99:1 water:AcN at a concentration of 4.5 $\mu\text{g}/\text{ml}$. The precursor to product ions ($Q1 \rightarrow Q3$) selected for the analyte, CPP, were m/z 252.958 \rightarrow 207.100, 252.958 \rightarrow 123.000, and 252.958 \rightarrow 83.000, shown in **Figure 1A**. The

precursor to product ions (Q1 → Q3) selected for the internal standard, cAMP, were m/z 334.955 → 136.033, 334.955 → 119.050, and 334.955 → 293.925, shown in **Figure 1B**.

For the LC-MS/MS experiments, the analyte and IS were separated on a Waters Acquity UPLC BEH C18 column (100 x 2.1 mm ID, 1.7 μ m) coupled with a Waters Acquity UPLC BEH C18 VanGuard pre-column with (5 x 2.1 mm ID). Mobile phase A was 20 nM HFBA in water and mobile phase B was 20 mM HFBA in acetonitrile. An aliquot of 7 μ L of each sample was injected into the column. The following gradient was used to separate the analyte and IS (time/minute, % mobile phase B): (0, 1), (4, 6), (4.1, 95), (5.5, 95), (5.6, 1), (8, 1). The flow rate was set at 0.35 mL/min, the column temperature was 35 °C, and the samples were kept at 10 °C throughout the experiment.

The mass spectrometer was operated in positive ion ESI mode. Multiple reaction monitoring (MRM) mode was utilized to detect the analyte and internal standard. The precursor to product ions used for quantitation for CPP and cAMP were m/z 252.958 → 207.100 and 334.955 → 136.033, respectively. The MRM method contained two periods; CPP was detected in Period 1 (0.0- 2.7 min) and cAMP was detected in Period 2 (2.7-8.0 min). The operational parameters for the mass spectrometer during Period 1 are as follows: curtain gas- 35.0 psi, collision gas- high, ionspray voltage- 4500.0 V, temperature- 625.0 °C, ion source gas 1- 30.0 psi, ion source gas 2- 50.0 psi, declustering potential- 81.0 V, entrance potential- 10.0 V, Q1 resolution- unit, Q3 resolution- low, collision energy- 25 eV, collision cell exit potential- 18 V. The operational parameters for the mass spectrometer during Period 2 are as follows: curtain gas- 55.0 psi, collision gas- high, ionspray voltage- 4500.0 V, temperature- 675.0 °C, ion source gas 1- 30.0 psi, ion source gas 2- 50.0 psi, declustering potential- 86.0 V, entrance potential- 10.0 V, Q1 resolution- unit, Q3 resolution- low, collision energy- 25 eV, collision cell exit potential- 18

V. Peak area ratios of CPP and IS were calculated manually and with AB Sciex MultiQuant 2.1 software by generating calibration curves employing linear or quadratic fits with 1/x weighting. Parameters obtained from these calibration curves were used to back-calculate CPP concentration in mouse plasma.

Immediately following all LC-MS runs with HFBA, the column was flushed with 95% acetonitrile or methanol for at least 10 minutes to remove residual HFBA. The HFBA mobile phase solvents were removed from the LC system and the system was purged and primed with non-HFBA containing solvents to remove residual HFBA.

Method Validation

Linearity, Accuracy, Precision, Sensitivity

Linearity, precision, and accuracy were evaluated using the calibration curve. Linearity was evaluated by the R^2 value on the calibration curve. Accuracy is defined as the closeness between measured and true values and was assessed by the percent relative error (RE), which is calculated as $[(\text{actual amount} - \text{measured amount}) / \text{actual amount}] \times 100$. Precision was assessed by the percent coefficient of variance (CV), which is calculated as $[\text{standard deviation of measurements} / \text{mean}] \times 100$. Intra-day precision and accuracy were assessed by QC samples equivalent to each point on the calibration curve. The limit of detection (LOD) was tested by injecting samples of neat CPP in water and determining the concentration at which the analyte signal is five times larger than the blank sample. For the LOD study, serial dilutions of neat CPP stock solution in pure water were used. The lower limit of quantitation (LLOQ) was determined

from peak areas of the analyte and IS in plasma and defined as the lowest concentration in which the peak area of the sample is five times greater than the area of the blank.

Specificity and Matrix Effects

For this study, the most prominent transition for the analyte and IS were used for quantification; however, three daughter ions for both the analyte and IS were selected and monitored to ensure specificity of the experiment. Solvent calibrations and plasma calibration samples were prepared for evaluating the matrix effects. The matrix calibration samples were prepared by spiking 25 μL of plasma with 10 μL of 2 $\text{ng}/\mu\text{L}$ CPP solution and 10 μL of 0.5 $\text{ng}/\mu\text{L}$ cAMP solution. The comparable solvent calibration sample was prepared by spiking 25 μL of water with 10 μL of 2 $\text{ng}/\mu\text{L}$ CPP solution and 10 μL of 0.5 $\text{ng}/\mu\text{L}$ cAMP solution. Plasma and solvent calibration samples were dried down and resuspended in 50 μL of diluent. The matrix effect was calculated as $[(\text{the ratio of the peak area of the analyte in post-extraction matrix}/\text{the peak area of diluent spiked with the analyte})-1] \times 100$ ($n=3$).

It is important to note that immediately following all LC-MS runs with HFBA, the column should be flushed with 95% acetonitrile or methanol for at least 10 minutes to remove residual HFBA. The HFBA mobile phase solvents should be removed from the LC system and the system should be purged and primed with non-HFBA containing solvents. Regular cleaning of the MS instrument should remove residual HFBA.

Recovery

Percent recovery was calculated from peak areas of spiked samples and post-preparation spiked samples ($n=6$). Samples were prepared according to the described SPE procedure and spiked with 20 ng of analyte and 5 ng of IS pre- or post-preparation, dried down, and

resuspended in 50 μ L diluent before analysis. Extraction recovery was calculated as [the ratio of peak area of the analyte extracted from the biological matrix/ the peak area of diluent spiked with the analyte] x 100. The recovery of the IS was assessed with the same method.

Stability

Due to the small sample volumes used in this experiment, the entire sample was consumed during each analysis; therefore, the autosampler stability was the most relevant to the experiment. Autosampler stability of the plasma matrix was tested by running freshly prepared samples of 1.0, 10.0, 20.0, and 30.0 ng CPP and 5.0 ng IS in plasma (n=3) immediately and after 11 hrs.

***In Vivo* Pharmacokinetic Study**

CPP solutions for injection were made from CPP stock solution diluted in saline. Injections were given to mice of the 129/SvJ x C57BL/6J background that were between 4-8 weeks of age. Whole blood and brain tissue were collected from animals after decapitation under deep general anesthesia with isoflurane. For pharmacokinetic study bolus tail vein intravenous (i.v.) injections and intraperitoneal (i.p.) injections were examined. Injection volume was 5 ml/kg for i.v. and 10 ml/kg for i.p. Dosages of i.v. injections included 0.25, 0.5, 1.0, and 2.0 mg/kg, samples were collected 45 minutes following injection, and there were five replicates for each dose. Individual animals were used for a time point study, animals were sacrificed at 10, 15, 30, 45, 60, and 90 minutes following i.v. injection, and there were three or more replicates for each time point. Dosages of i.p. injections included 3.0 and 9.0 mg/kg, samples were collected 60

minutes following injection, and there were five replicates for each dose. Individual animals were used for a time point study, animals were sacrificed at 45, 60, 75, and 90 minutes following i.p. injection, and there were three or more replicates for each time point.

The pharmacokinetic parameters of CPP including maximum concentration (C_{\max}) and time point of maximum concentration (T_{\max}) were acquired for both plasma and brain tissue following i.v. and i.p injections. Elimination half-time ($t_{1/2}$) was determined by fitting the concentration-time profiles of plasma and brain tissue after i.v. injection to a one-phase exponential decay using Prism5 (GraphPad Software, Inc., La Jolla, CA). Pharmacokinetic parameters are reported as mean \pm SEM.

Results and Discussion

Method Validation

Linearity, Accuracy, Precision, Sensitivity

The higher end of the plasma calibration curve range began to saturate the detector on the mass spectrometer; therefore, a quadratic fit was used with an R^2 value of 0.99. Intra-day precision and accuracy was calculated for all points on the calibration curve, shown in **Table 1**. Precision was assessed by the CV and is defined as the closeness of measurements of the same concentration. Accuracy was assessed by the RE between measured and nominal concentrations. CV and RE values were less than 15%. Due to the small sample volumes used in this experiment, the entire sample was consumed during each analysis; therefore, the inter-day precision and accuracy is not analyzed. The LOD, the concentration at which the analyte signal

is five times larger than the blank sample was determined to be 50 ag on column (5 μ L injection of 10 ag/mL CPP in water). The LLOQ is 0.3 ng for plasma samples.

Specificity and Matrix Effects

Representative chromatograms obtained from blank diluent, neat CPP (20 ng), blank plasma, and plasma spiked 20 ng CPP are shown in **Figure 2**. A peak is occasionally observed in the blank plasma solutions at a retention time overlapping with that of CPP. This peak is believed to be potassiated HFBA. Protonated CPP has an exact mass of 253.094785 while potassiated HFBA has a mass of 252.949635 ($\Delta m = 0.145$ Da) and the two compounds have similar transition masses. The inherent nature of the Q-trap as a low resolution mass spectrometer does not allow for differentiation of masses that are this close together, therefore the potassiated HFBA generates a peak in the blanks samples. This effect has been accounted for in the calibration curves as the intercepts do not go through zero. The effects of the plasma matrix on ion suppression were evaluated at relevant concentration levels (20 ng CPP). A suppression of $-12.27 \pm 9.45\%$ was observed for CPP in plasma and a slight enhancement of $+4.60 \pm 11.70\%$ was observed for IS.

Recovery

Recovery of CPP was determined by dividing the peak area of the sample with CPP spiked in pre-preparation by the peak area of the sample with CPP spiked in post-preparation in 3 replicates each in the plasma matrix. This method was also used to analyze the recovery of the IS. Average recovery for CPP in plasma was $58.21 \pm 13.40\%$ and average recovery for IS in plasma was $88.04 \pm 12.59\%$.

Stability

Autosampler stability (10°C) was determined for the analyte and IS in plasma at relevant concentrations. The stability is shown in the form of percentage of relative concentration of samples run after 11 hours to samples run initially (mean \pm SD). The results are summarized in **Table 2**.

Pharmacokinetics

The described method was used to assay CPP concentrations in mice following systemic administration. I.V. administration of CPP at a series of doses indicated a linear relationship between the dose and concentration for both plasma and brain tissue over the concentration range examined (**Figure 3A**). I.P. administration at two doses revealed a similar relationship (**Figure 3B**). We calculated the brain to plasma concentration ratio using the 1 mg/kg dose for i.v. administration and 3 mg/kg dose for i.p. administration, yielding 0.07 ± 0.01 and 0.06 ± 0.01 , respectively. A detailed concentration-time profile was performed using i.v. administration of 1 mg/kg CPP (**Figure 4**). C_{\max} for plasma was 2113 ± 202 ng/ml (n=3) at T_{\max} (10 minutes), which was the first time point assayed. C_{\max} for brain tissue was 23.9 ± 6.0 ng/g (n=4) at T_{\max} (15 minutes), also the first time point assayed. The elimination of CPP was modeled as one-phase exponential decay. The $t_{1/2}$ of CPP in plasma was 8.8 minutes and the $t_{1/2}$ of CPP in tissue was 14.3 minutes. The concentration-time profile of CPP following I.P. injection of 9 mg/kg CPP was assessed over a relevant timeframe (**Figure 5**). Following I.P. administration C_{\max} for CPP in plasma was 1259 ± 177 ng/ml (n=8) at T_{\max} (60 minutes), while C_{\max} for CPP in brain tissue was 87 ± 32 ng/g (n=5) at T_{\max} (45 minutes).

Conclusions

A reliable and sensitive ion-pair LC-MS/MS assay for the determination of CPP in mouse plasma and tissue was developed. Using this method we report a pharmacokinetic analysis of CPP, a competitive antagonist of the NMDA receptor that is routinely used to investigate the role of NMDA receptors in brain function. Importantly, this assay does not require a tritiated compound, which is not readily available, it is 100 times more sensitive than the derivatization method presented by Patel *et al.*,²⁶ and it is suitable for extensive pharmacokinetic studies. The pharmacokinetics of CPP presented here will inform research into the myriad of NMDA-dependent processes.

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Tables

Table 1. The intra-day precision (CV) and accuracy (RE) of the LC-MS/MS method used to quantitate CPP in mouse plasma

N	Nominal Amount (ng)	Measured Amount (mean \pm SD, ng)	CV (%)	RE (%)
7	0.5	0.55 \pm 0.02	3.32	8.38
9	2.5	2.44 \pm 0.21	8.70	2.65
7	10.0	9.93 \pm 0.64	6.41	0.70
9	50.0	49.52 \pm 4.86	9.82	0.97
7	100.0	100.92 \pm 8.14	8.07	0.91
8	150.0	149.58 \pm 13.84	9.25	0.28

Table 2. Autosampler stability of CPP and IS at all concentrations used to generate the calibration curves in plasma. The stability is shown in the form of percentage of relative concentration of samples run at several time points

Matrix	Compound	Amount (ng)	Stability (%)
Plasma (11 hr)	CPP	1.0	97.33 \pm 2.04
		10.0	98.65 \pm 9.01
		20.0	93.43 \pm 2.79
		30.0	84.98 \pm 9.68
	IS	5.0	88.50 \pm 2.44

Figures

Figure 1

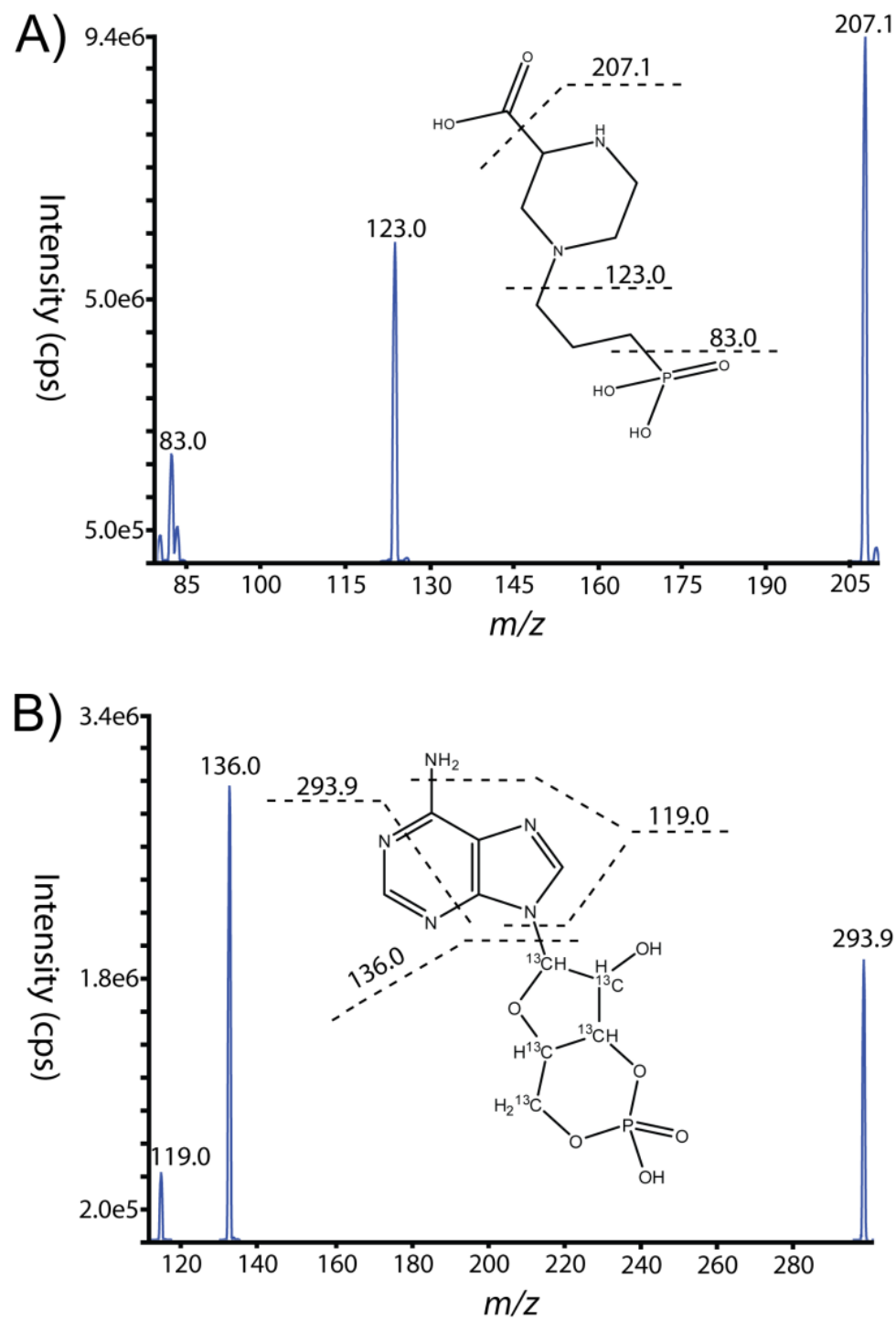


Figure 1. MS/MS spectra showing A) CPP fragment ions 207.100, 123.000, and 83.000 and B) fragment ions 136.033, 119.050, and 293.925 monitored in the MRM experiments.

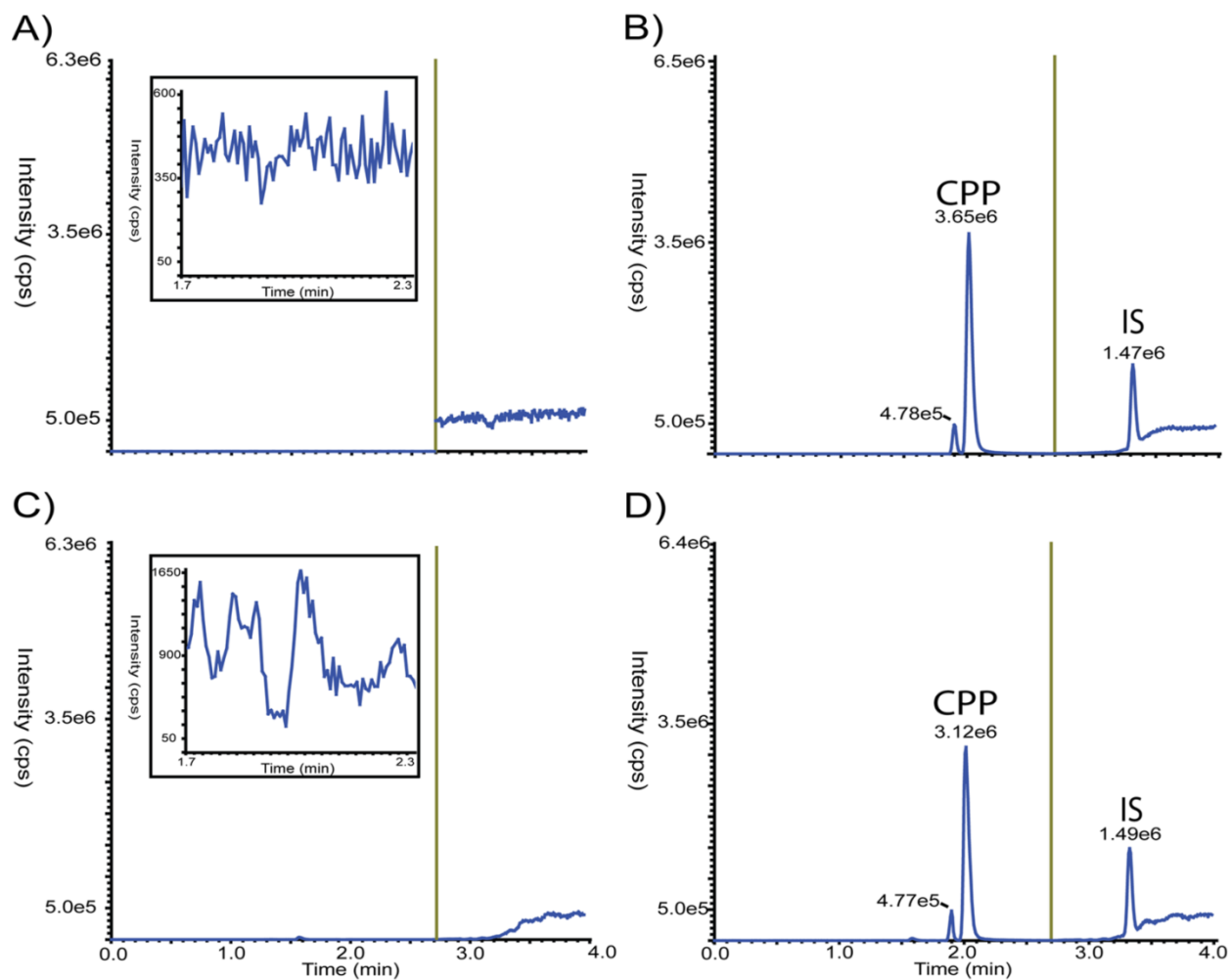
Figure 2

Figure 2. Representative chromatograms obtained from A) blank diluent, B) 20 ng neat CPP, C) blank plasma with inlay of zoomed in chromatogram, and D) plasma spiked with 20 ng CPP. The green line in each chromatogram separates the two periods of the MS method. Period 1 measures CPP while period 2 measures IS.

Figure 3

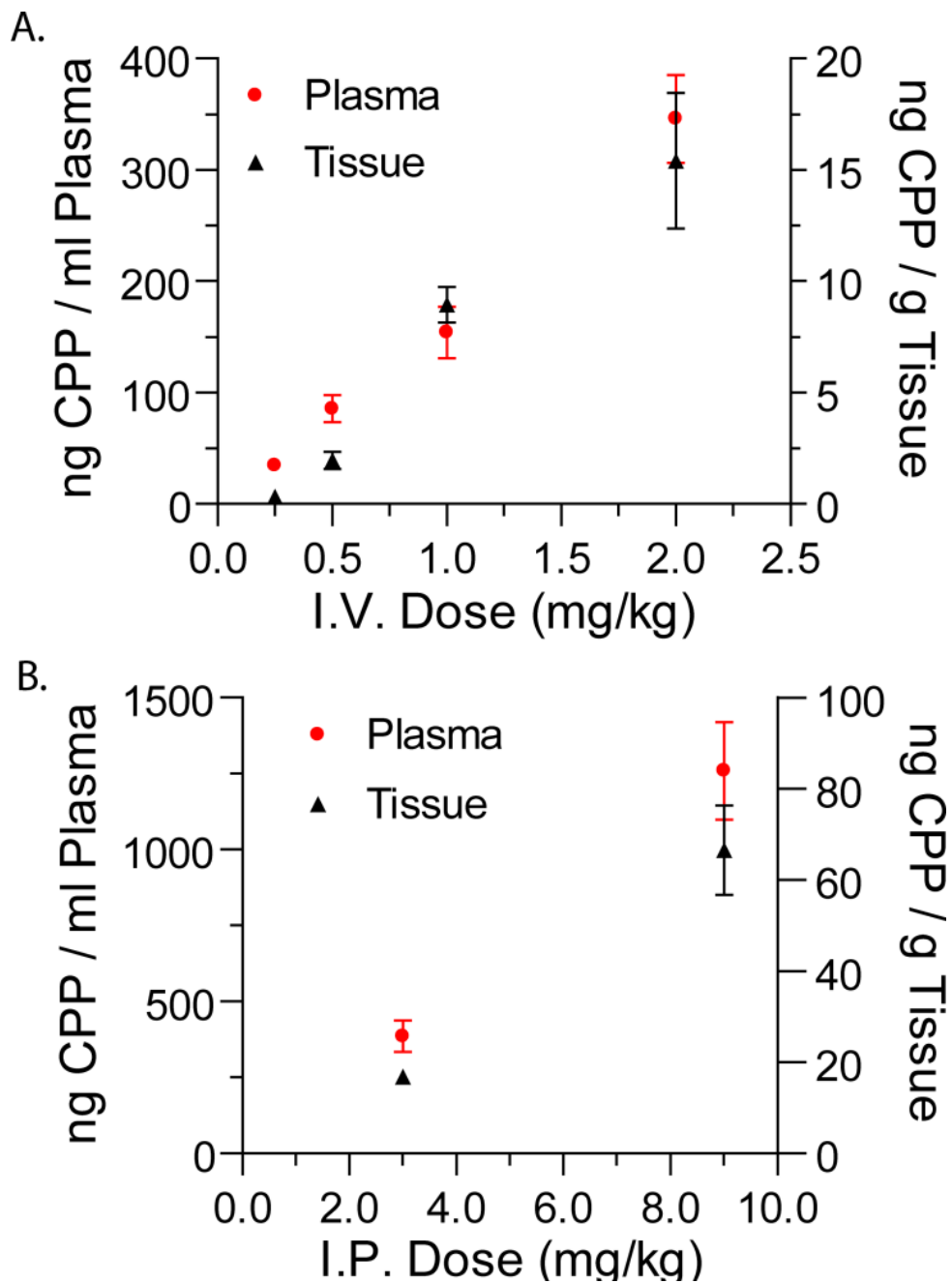


Figure 3. CPP dose-concentration relationships. A) Animals were administered CPP by i.v. injection, and were sacrificed 45 minutes later in order to sample plasma and brain tissue. B) Animals were administered CPP by i.p. injection, and were sacrificed 60 minutes later in order to sample plasma and brain tissue. The left axis presents plasma concentration and the right axis presents tissue concentration. Symbols and error bars are mean \pm SEM

Figure 4

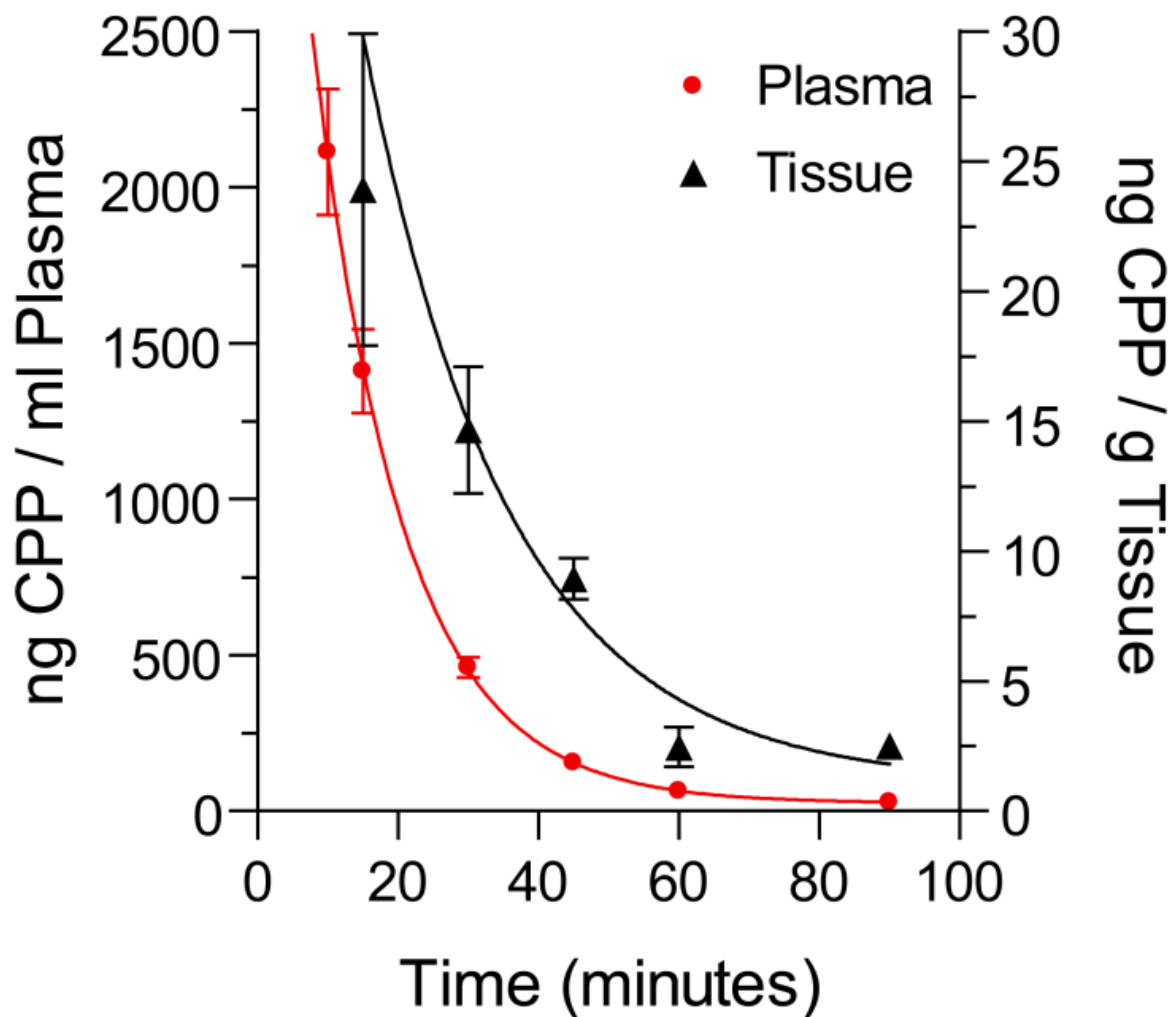


Figure 4. Concentration-time plot for plasma and brain tissue following i.v. injection of 1 mg/kg CPP. Non-linear regression was performed with an on-phase exponential decay, for plasma $r^2=0.964$, for brain tissue $r^2=0.774$. Symbols and error bars are mean \pm SEM.

Figure 5

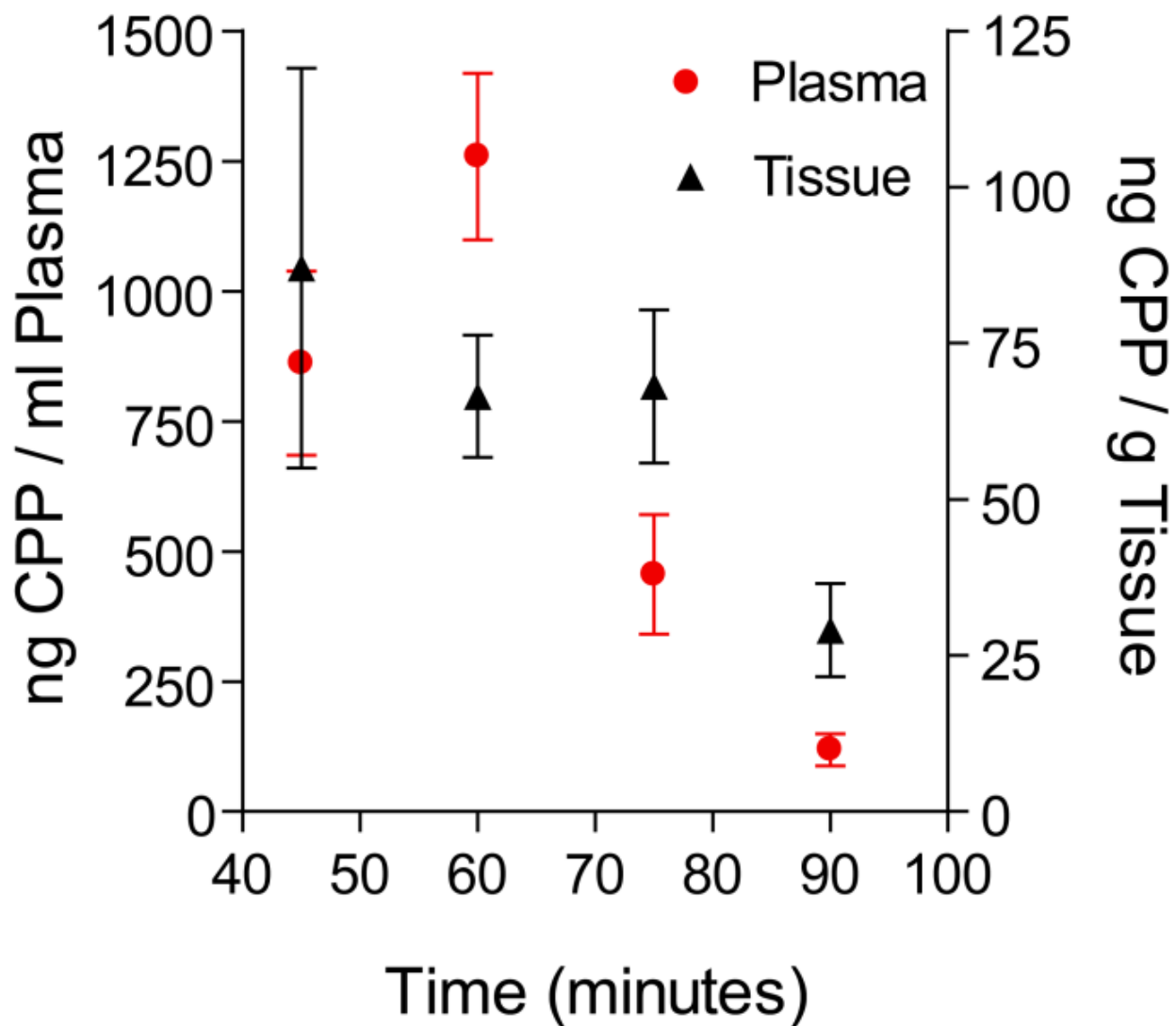
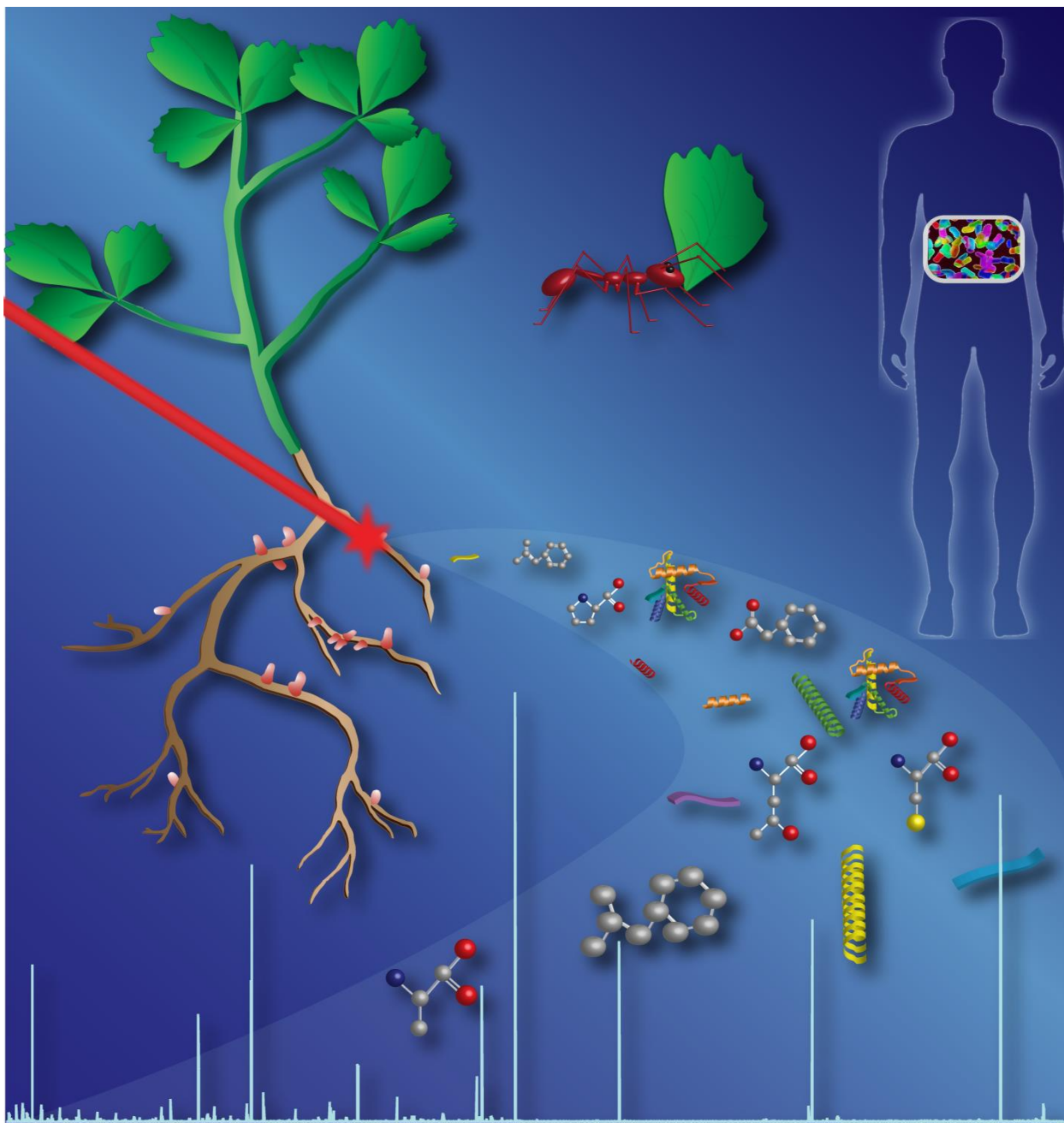


Figure 5. Concentration-time plot for plasma and brain tissue following i.p. injection of 9 mg/kg CPP. Symbols and error bars are mean \pm SEM.

Chapter 9

Conclusions and Future Directions



Microbiome photo courtesy of SatorI13/Stockphoto. Human silhouette adapted from Freepik.com.

Conclusions

This work not only improves upon MSI through extensive method development, but also presents a useful platform that integrates MALDI-MSI with ESI-LC-MS in exploring the underlying chemistry of several biological symbiotic systems. In Chapter 3, I was able to greatly improve MSI detection of metabolites from thin tissue slices, by focusing on the optimization of the matrix application process. Overall, using the optimized method developed for the TM Sprayer automatic matrix application system (0.05 mL/min flow rate, 1250 mm/min velocity, 24 passes, crisscross and offset, 3 mm line spacing, 80 °C) resulted in a 3-fold increase in the number of metabolites detected in comparison to the original method using an artist airbrush to apply the matrix. The TM Sprayer achieved comparable analyte localization to solvent-free, sublimation matrix application and also achieved more detectable metabolites due to the use of solvent to extract metabolites from the tissue. This method was easily and successfully used for metabolite MSI on other types of samples and tissues.

I used this method to obtain valuable information on the identity and spatial distribution of metabolites in the model legume, *Medicago truncatula*, as presented in Chapter 4. New knowledge was obtained regarding the putative roles of key metabolites involved in symbiotic nitrogen-fixation through the comparison of metabolite profiles and molecular ion images obtained from nitrogen fixing and non-fixing nodules with MALDI-MSI. MALDI-MS/MS and LC-MS/MS experiments on putative metabolites were performed to confirm the assignments of region-specific metabolites that were found only in nodules that were capable of nitrogen fixation. I detected approximately 100 metabolites that were only present in nitrogen fixation-capable nodules. Of those 104 metabolites, 34 were confidently identified as primarily amino acids and other organic acids. I then focused on MSI of endogenous peptides in *Medicago*

truncatula (Medicago) in Chapter 5. We adapted the method developed in Chapter 3 to the detection of peptides instead of metabolites in mature Medicago root nodules and Medicago seedlings. We were able to image the spatial distribution of 277 putative endogenous peptides/protein fragments in the mature root nodules and 496 putative endogenous peptides/protein fragments in the seedlings. We identified 10 peptides based on MS/MS information and accurate mass matching to the *Medicago truncatula* proteome. We were able to identify 22 peptides by *de novo* sequencing using PEAKS. Additional biological studies into the identified peptides/protein fragments would greatly strengthen the significance and impact of this study.

Chapter 6 shifted to a new symbiotic system, the fungus-growing ant and the bacteria, *Pseudonocardia*. I developed a method for improved MALDI-MSI detection of metabolites *in vitro* and designed a completely new method for MALDI-MSI of this system *in vivo*. MSI of bacterial colonies grown on agar plates was pioneered by the Dorrestein group¹⁻⁵ and traditionally used a small sieve to apply a coat of dry matrix to the sample before MSI. I found that this approach yielded poor signal and inconsistent MSI results. I therefore developed a matrix application method using the TM-Sprayer to apply matrix to the bacterial colony and surrounding agar in a homogeneous and reproducible manner which greatly improved the number of metabolites that could be detected from the samples. Additionally, we challenged the *Pseudonocardia* with ecologically relevant pathogens *in vitro* and *in vivo*. We found that a greater number of compounds were detected *in vitro* and the metabolic profiles produced by the bacteria *in vitro* vs. *in vivo* were substantially different, suggesting that studying bacteria in their natural environment may yield novel, complementary natural products to the traditional *in vitro* studies. We detected 46 compounds ($\geq m/z$ 300) from *Pseudonocardia sp. octospinosus* and 53 compounds from *Pseudonocardia sp. echinator* *in vivo* and 179 compounds from

Pseudonocardia sp. octospinosus and 253 compounds from *Pseudonocardia sp. echinator* *in vitro* that were expressed in response to pathogen exposure and could be potential candidates for novel antimicrobial compounds. We briefly tried to identify some of the natural product candidates that were detected on the ants *in vivo* in collaboration with Dr. Jon Clardy's lab at Harvard Medical School; however, this approach used *in vitro* methods to scale up the candidate molecules detected during *in vivo* experiments, but these same molecules were not seen using this approach. It will take creative and highly specific method development to create a new procedure for scaling-up, isolation, and structural elucidation of these potentially novel compounds.

Our natural product discovery work with the ant system led us to further develop methods for novel antibiotic discovery in Chapter 7. We colonized mice with the human gut microbiota and exposed the microbes to *Salmonella*. Using a high resolution LC-MS platform, we have detected a number of promising small molecules produced by the human gut microbiota that are significantly upregulated in the infection treatment compared to the control. In the pilot study, we detected 134 compounds via LC-MS that were produced in response to infection. MALDI-MSI was also used to visualize these detected compounds within the tissue. Importantly, a number of these detected compounds are putative novel molecules (based on accurate mass matching via the database searching tool, MetaboSearch), and thus represent exciting new drug leads. Additional biological replicates are currently being acquired and prepared for LC-MS. Further replicates will likely reduce the number of target molecules and improve the confidence of these results.

Finally, I developed a multiple reaction monitoring (MRM) method using a Q-trap mass spectrometer to determine the concentration of a drug, CPP, in mouse plasma and brain tissue

that is 100 times more sensitive than previously reported methods of quantifying CPP.⁶ This method required the use of an ion-pairing agent, HFBA, due to the challenging physiochemical properties of CPP itself. We analyzed the linearity, accuracy, precision, sensitivity, specificity, matrix effects, recovery, and stability of CPP using our assay. Additionally, a pharmacokinetics study of CPP in mouse plasma and brain tissue was performed. The $t_{1/2}$ of CPP in plasma was 8.8 minutes and the $t_{1/2}$ of CPP in tissue was 14.3 minutes. A time course shows the elimination profile of CPP in mouse plasma and brain tissue following an I.P. (intraperitoneal) injection of 9 mg/kg CPP. Determining tissue-specific drug concentrations that correspond to specific behavioral endpoints will guide the design and interpretation of studies utilizing CPP for companion experiments performed *in vivo* and *in vitro*. The step of adding HFBA to the LC mobile phase can aid other researchers in performing chromatography and quantification of other challenging compounds.

Future Directions

The Medicago metabolomics study in Chapter 4 could be investigated in further detail. There are several mass spectrometry experiments that could be performed, such as negative mode LC-MS and MALDI-MSI as well as MALDI-MSI using other matrices which would potentially enhance the ionization and detectability of other classes of metabolites. Additionally, in the work described in Chapter 4, we report only metabolites that were present in the wild-type (wt), nitrogen fixing nodules and not present in any of the mutant samples. Since we performed MSI on combinations of wt plants/ mutant bacteria and mutant plants/ wt bacteria, we could further dissect the role each symbiont plays in the nitrogen fixation process by determining

which metabolites are only knocked out when we have one wt symbiont and one mutant symbiont. Finally, biological investigation would greatly strengthen the findings and impact of the current study; however, it can be extremely difficult to generate genetic mutants that knock out genes in specific metabolic pathways. Several difficulties may arise when genetically disrupting large metabolic pathways including: mutants that would be lethal for *Medicago truncatula*, mutants that are in redundant genetic pathways which would result in no metabolism changes, and mutants that cause the unintended upregulation/downregulation of other metabolic pathways rather than the pathways of interest.

For the study described in Chapter 5, further refinement of matrix application parameters and methods would be beneficial to acquire better-resolved MS images of peptides with greater coverage. Peptide images were acquired using several MALDI matrices, DHB, DHA, CHCA, DAN, and SA; however, MS/MS was only acquired with DHB and CHCA. Theoretically using the other above mentioned matrices, we could identify other classes of endogenous peptides. There were few m/z values detected in both MALDI and ESI, where we would ideally use LC-ESI-MS/MS for fragmentation and subsequent *de novo* sequencing of the peptides for identification since MALDI fragmentation of singly charged species is notoriously poor. The peptide extraction method could be further optimized in attempts to find a method that extracts peptides better corresponding to the peptides detected with MALDI-MSI. Further peptide enrichment strategies both on tissue and for tissue extractions could be explored by optimizing a method for applying antibodies on tissue for the detection of specific endogenous peptides of interest. Additionally, applying a protease inhibitor to the tissue slices immediately after sectioning could minimize potential endogenous peptide and protein degradation and allow for the detection of more endogenous peptides rather than protein fragments. This strategy would

also require method development as it would likely require a wash step in order to remove excess protease inhibitor prior to MS analysis. Additional biological studies examining the peptides/protein fragments detected in this study could reveal more insights into the functions of these peptides within the plant at different stages of development.

Further work is currently underway for the Ant/ *Pseudonocardia* system described in Chapter 6. Using the MALDI-MSI method developed here future work will focus on studying the complex host-symbiont dynamics of this system. We propose to use a symbiont-switching strategy to determine which symbiotic player, ant host or *Pseudonocardia*, is driving the metabolomics response to pathogen presence. Five colonies each of two different ant species, *A. octospinosus* and *A. echinator*, were collected in Panama. Five pupae of each species were removed from their colonies and raised by workers of the opposite species, effectively switching the *Pseudonocardia* strain the developing ant acquires. These host-symbiont ‘switches’ were exposed to one system-specific pathogen, and the metabolic profile will be examined and compared to natural host-symbiont pairings in order to determine ant host influence on secondary metabolite induction. Samples are currently being prepared for mass spectrometry.

The human microbiome project, described in Chapter 7, is still in progress. We are currently acquiring mice as additional biological replicates to improve the confidence of our results and likely narrow the list of candidate target compounds. In the future we plan to work with Dr. Jon Clardy’s lab to isolate and identify the novel antimicrobial candidate compounds that were detected in the described experiment. Additionally, we are also conducting LC-MS/MS proteomics experiments to complement the metabolomics experiments. Understanding changes in the microbial proteomes in response to pathogen infection could provide insight into the molecular pathways involved in the response. Future work could involve infecting the

mouse/ human microbiota system with other pathogens (such as *Pseudomonas aeruginosa*, MRSA, *Candida albicans*, *E. coli*, Enterobacter, *Citrobacter rodentium*, etc.) to determine if exposure to other pathogens elicits a different response from the microbiota and produces more novel drug candidates. Furthermore, with access to human clinical fecal samples, other combinations of human gut microbiota could be cultured and challenged with various pathogens to see if different combinations of gut microbes have a different response to pathogen infection and potentially produce other novel antimicrobial candidates.

In summary, the work described in this dissertation has showcased a powerful MALDI-MSI/ESI-LC-MS/MS platform that can facilitate the mapping and identification of various types of biomolecules from tissues and extracts. I have greatly improved upon sample preparation methods for thin tissue sections and bacterial colonies on agar. Additionally, I developed a novel method for *in vivo* MSI of compounds on the surface of an organism in comparison to traditional MSI that only performs on thin sections sliced from the inside of a tissue. I not only developed these methods, but also applied them to complex biological systems and challenging questions. These methods can be easily transferred to the study of other biological systems and will hopefully aid other researchers in their work. It is anticipated that the analytical methodology developed here and experimental data we obtained in these studies can impact future research in analytical chemistry, plant biology, and pharmaceutical science.

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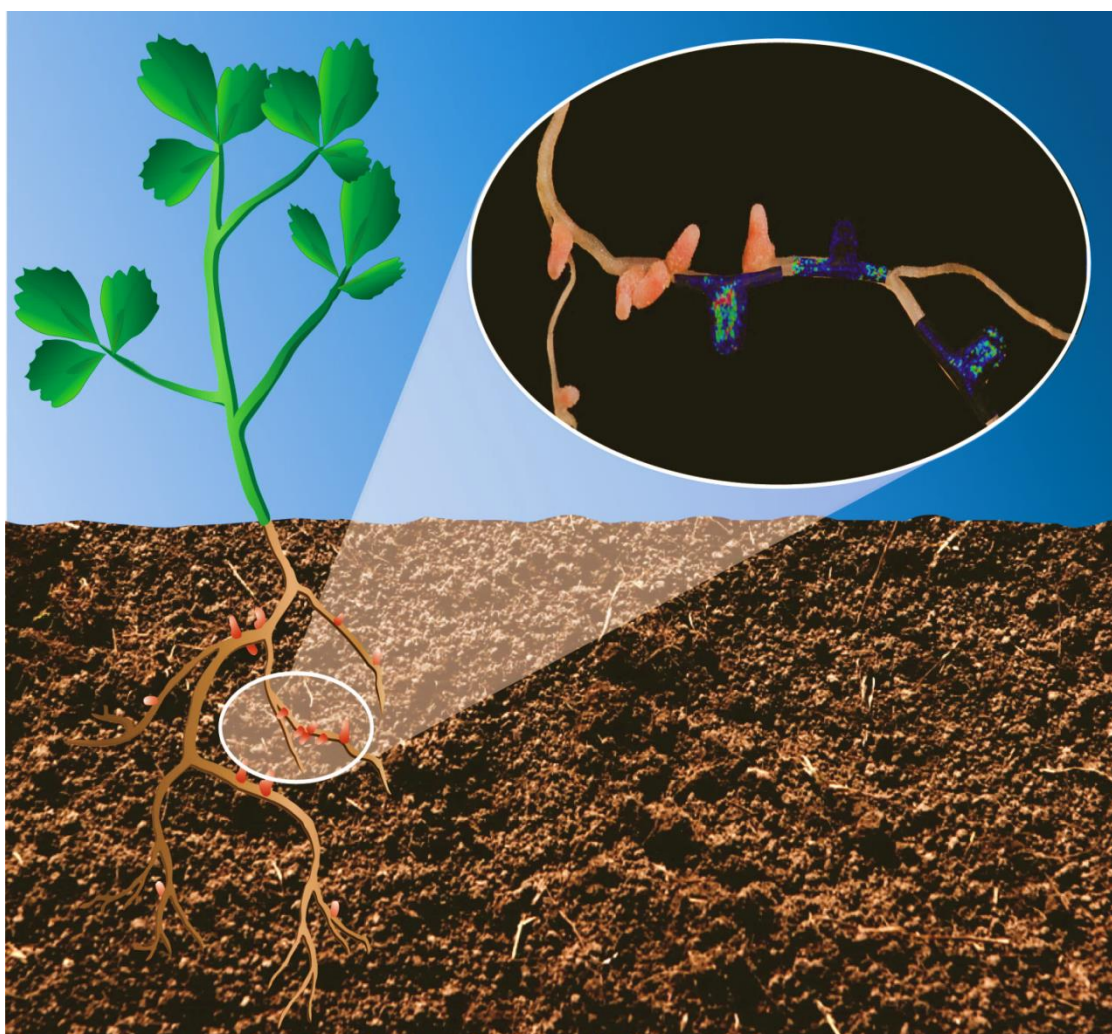
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Chapter 10

Summary of

“Method Development and Application of Mass Spectrometry Imaging for the Study of Symbiotic Relationships between Bacteria and Host Organisms”

for the Wisconsin Initiative for Science Literacy



Introduction

In order to understand how biological systems work, it is important to study their underlying chemistry. Diseased organisms have different biochemistries than healthy organisms. We can find new ways to detect and treat diseases by comparing the differences in chemical activity between healthy and diseased states. There are many different classes of chemicals inside an organism that we can study, from proteins to peptides to small molecules/ metabolites. Your genes encode information to create proteins and proteins produce small molecules/ metabolites that the cells in our bodies directly use for fuel, structure, cell signaling, defense, and many other key roles. Organic acids (citric acid, amino acids, etc.), sugars (glucose, fructose, sucrose, etc.), alcohols, antioxidants, and lipids are all classified as metabolites. For my research I chose to study these different metabolites because by looking at the small molecules that are directly produced and used by the cell, you get a picture of what is going on in the cell at a given time.

How does my research relate to the study of metabolites?

My research over the last 4 ½ years has largely focused on the analysis of metabolites in plants by developing analytical techniques and methods to detect changes in metabolites between normal and mutant plants. I want to know what kinds of metabolites are in my plants and where they are located within the plants. In my research, I use a tool called a mass spectrometer to detect metabolites. The mass spectrometer allows me to measure the mass of hundreds of metabolites the plant samples and determine which ones are found in my normal plant samples and not found in the mutant plants. The type of mass spectrometry I use is a special technique

called mass spectrometry imaging. Using mass spectrometry imaging, I not only get the mass of each metabolite found in my plants, but I can also see a picture of the location of those metabolites within the plant (roots, leaves, stem, etc.).

Why plants?

In the introduction above, I used the example of wanting to know the differences between healthy and diseased states. For my research, I am actually looking at the difference in metabolites between normal and mutated legume plants. Legume plants, like soybeans, alfalfa, chickpeas, and other types of beans, are very important crops to the agriculture industry. Think back to elementary school when you learned about crop rotations. Farmers rotate what types of crops they plant in their fields because different crops suck up different nutrients from the soil. Legumes are one class of crops that can actually put nutrients back into the soil. The nutrient we are talking about is nitrogen. Legume plants have developed a symbiotic relationship (meaning the relationship is beneficial for both partners) with a bacteria that lives in soil, called rhizobia. The rhizobia take nitrogen from the air and “fix” it, or turn it into a form of nitrogen that the plant can actually use, in a process known as biological nitrogen fixation. In return, the plant provides a source of carbon for the rhizobia, which the bacteria need to survive. The bacteria are attracted to the roots of the legume plants and make their way inside the plants’ roots. When bacteria enter a plant’s roots, the roots form special structures, called root nodules, shown in **Figure 1**, and this is where the bacteria fix nitrogen for the plants.

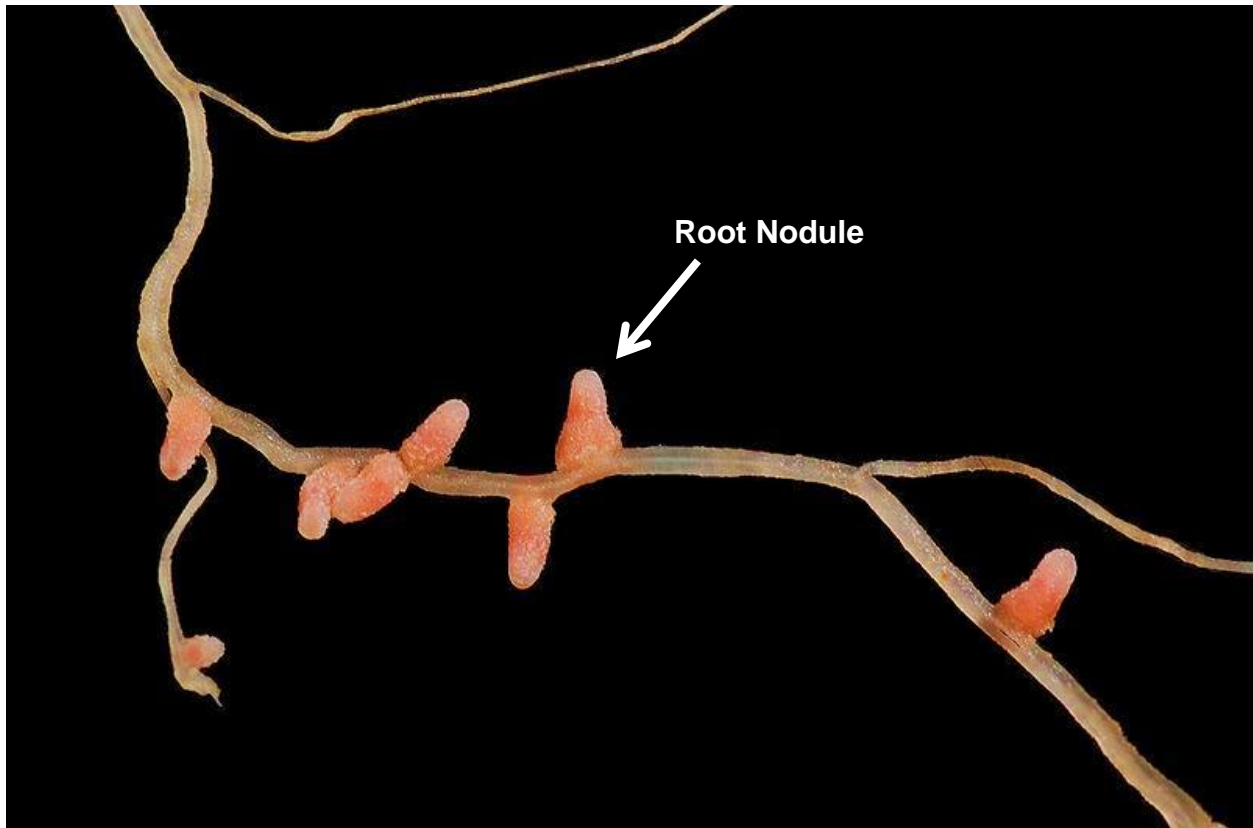


Figure 1. Photograph of legume root nodules. Photo courtesy of the Jean-Michel Ané research group in the department of agronomy at the University of Wisconsin- Madison

For my research, the normal plants are capable of fixing nitrogen while the mutant plants have a genetic mutation that makes them unable to fix nitrogen. My goal was to detect and identify the metabolites produced and exchanged between the plant and the bacteria when biological nitrogen fixation happens. To do this I compared the metabolites in the root nodules of normal plants to the metabolites in the mutant plants to figure out what the mutant plants were missing that made them unable to fix nitrogen. The goal of my research is to help biologists understand the mechanisms behind biological nitrogen fixation so scientists can make this process more efficient for the agriculture industry. The end goal is to put more nitrogen back into the soil so other plants can use this natural nitrogen instead of nitrogen fertilizers. By

increasing the supply of natural nitrogen in the soil, scientists hope crop yields will increase and the need for costly and potentially harmful nitrogen fertilizers will decrease.

What is mass spectrometry and how does it work?

Mass spectrometry is one of the most popular techniques used for analyzing metabolites because it offers speed, sensitivity to detect tiny amounts of molecules, and the ability to detect hundreds of metabolites at once. There are three basic parts of a mass spectrometer. The first part is an ionization source, which is very important because a mass spectrometer can only detect ions, which are molecules that have a positive or a negative charge. To be more precise, a mass spectrometer measures a molecule's mass-to-charge ratio (represented as m/z). The molecules must have a positive/ negative charge in order for the mass spectrometer to measure them because mass spectrometers use electric and/or magnetic fields to move ions through the various parts of the mass spectrometer. MALDI, which stands for Matrix-Assisted Laser Desorption/Ionization, is the main type of ionization source on the mass spectrometers I use in my research. Although the name seems long and daunting, the acronym tells you exactly what is going on in this phenomenon. **Figure 2** illustrates this process. Matrix-Assisted: First, I apply a matrix over my sample. A matrix is just a type of small, organic acid that forms crystals and can absorb ultraviolet (UV) light. Laser: Next, we shoot our matrix-coated sample with a laser. Desorption/Ionization: The matrix absorbs the UV light from the laser and heats up, causing the matrix to vaporize, releasing a cloud of matrix ions and metabolite ions from the sample.

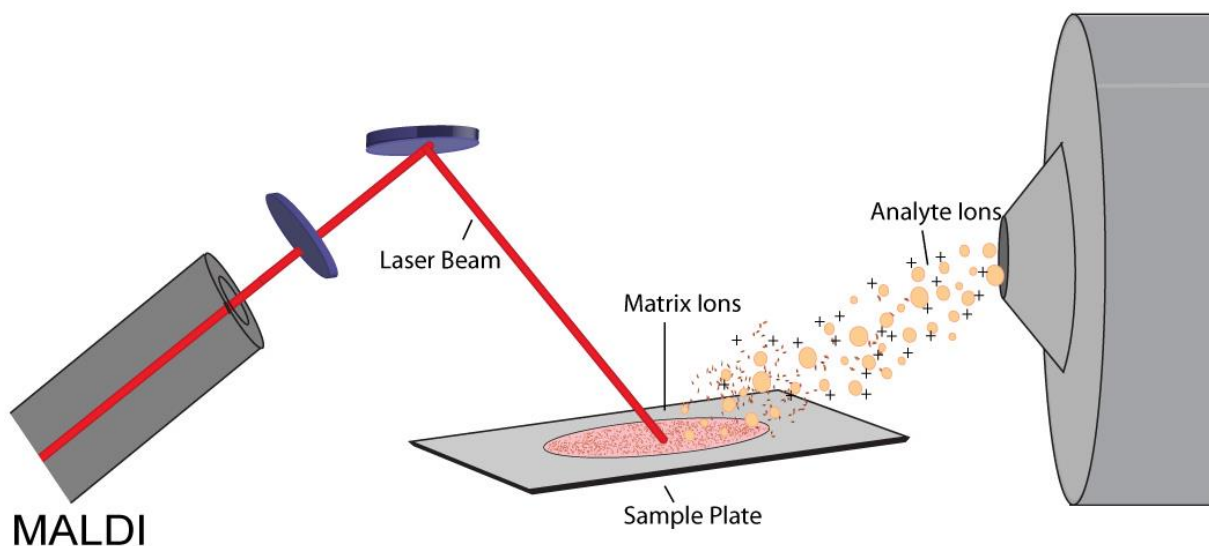


Figure 2. Cartoon showing the MALDI ionization method. A laser shoots the matrix-coated sample creating a cloud of charged matrix and analyte molecules. An applied electric/magnetic field guides ions into the mass spectrometer. Analyte ions are the metabolite ions from the sample underneath the matrix.

Once the electric field guides ions into the mass spectrometer, the second part of the mass spectrometer, called the mass analyzer, separates the charged ions based on their mass-to-charge ratio (m/z). The mass of the molecule is roughly equal to the m/z number measured by the mass spectrometer divided by the charge of the molecule. My research focuses on small molecules and since the molecules are small in size, they can typically only fit one charge on them before other charges start to repel each other. For example, if we brought the positive ends of two magnets close to each other, they would repel each other in the same way two positive charges would repel each other if they were trying to fit too close to each other on the surface of a small molecule. Since the charge on metabolites is almost always +1, the mass-to-charge ratio essentially tells us the mass of the molecule that was detected by the mass spectrometer; for example, if the molecule had a +2 charge, the m/z number shown by the mass spectrometer would be equal to the mass of the compound divided by 2. Back to the mass analyzer: to separate the ions, the instrument applies an electric field that makes the charged ions accelerate

toward the end of the instrument. As they accelerate, they separate due to the differences in their masses. If you pushed a skateboard and a truck with the same amount of force, you can imagine that there would be a difference in how long it takes each to reach the finish line.

The last component of the mass spectrometer is the detector, which sits at the “finish line” and detects the masses of the ions as they reach it. A computer converts the signal from the mass spectrometer, typically an electric current, into a mass spectrum that scientists can interpret.

Figure 3 shows a mass spectrum of a plant sample. The y-axis shows the abundance of each ion and the x-axis is the mass-to-charge ratio of each ion. Each peak on the mass spectrum represents a unique molecule detected by the mass spectrometer.

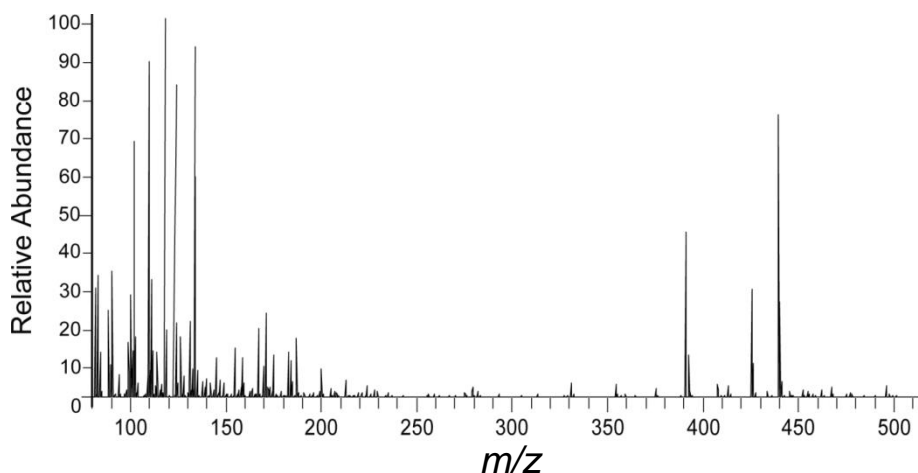


Figure 3. A mass spectrum of a matrix-coated plant sample. Each peak represents a molecule (either matrix or plant analytes). m/z stands for mass-to-charge ratio. The relative abundance means the height (or intensity) of the peaks relative to each other.

What is mass spectrometric imaging (MSI)?

So we have learned about the different parts of the mass spectrometer and the type of information we can learn by using a mass spectrometer. I mentioned before that my research involves a special type of mass spectrometry, called mass spectrometry imaging (MSI). This

technique not only gives me an array of mass spectra, but also gives me a picture that shows where each molecule is located within the plant. Let's go into a little more detail about MSI.

For MSI experiments, I slice my plants into very thin sections (about 16 micrometers thick) and lay them on a glass microscope slide. I coat the plant sections with matrix, and shoot it with the laser just as I did in the regular MALDI experiment discussed above. Instead of shooting my plant with the laser one time, I use software to draw a grid over my plant section and shoot the laser at every point on the grid. Instead of collecting a single mass spectrum, as we see in Figure 3, we collect a mass spectrum at every grid point. The computer software can then put the mass spectra together and show us an image similar to a heat map for each m/z measured by the mass spectrometer. In these heat map images, the part of the plant with the highest concentration of the particular m/z is shown in red and the area of the plant with the lowest concentration is shown in blue, with a range of colors in between. **Figure 4** outlines the MSI process and shows an example of an MS image.

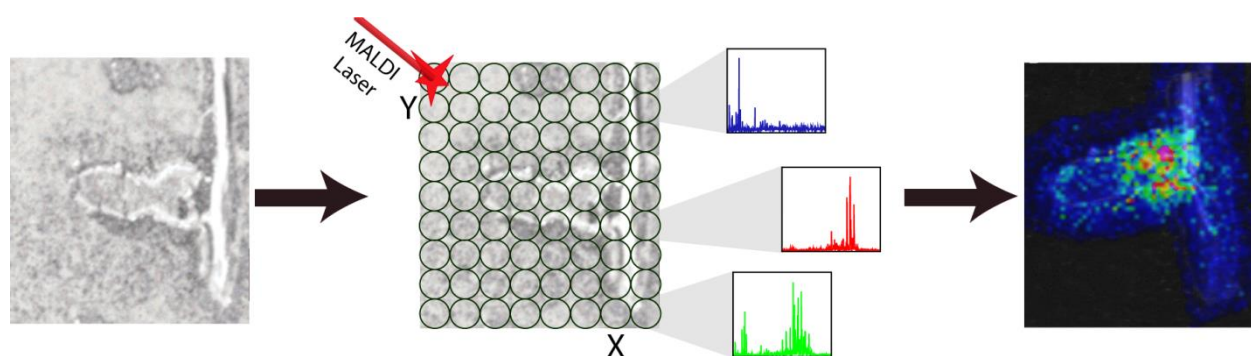


Figure 4. Outline of the MSI process. I cut the plant into a thin slice, lay it on a glass slide, and coat the slide with matrix. We use software to lay a grid pattern over the plant tissue so the laser knows every point it needs to shoot. We collect a mass spectrum at every grid point. The software compiles all the mass spectra into a heat map image for each specific m/z detected.

Results of my research

For my research I used MSI to look at the differences in metabolites found in normal plants (capable of fixing nitrogen) and those in mutant plants (unable to fix nitrogen). I detected and identified over 30 metabolites produced by normal plants that were absent from the non-nitrogen-fixing mutants. **Figure 5a** shows the root nodules of the normal plants (bottom right corner) compared to the three types of mutant plant I used. **Figure 5b** shows a picture of what the plants look like after I take a thin slice of the plant root, lay it on a glass microscope slide, and coat the slide with matrix. **Figure 5c** shows sample images of several of the metabolites that

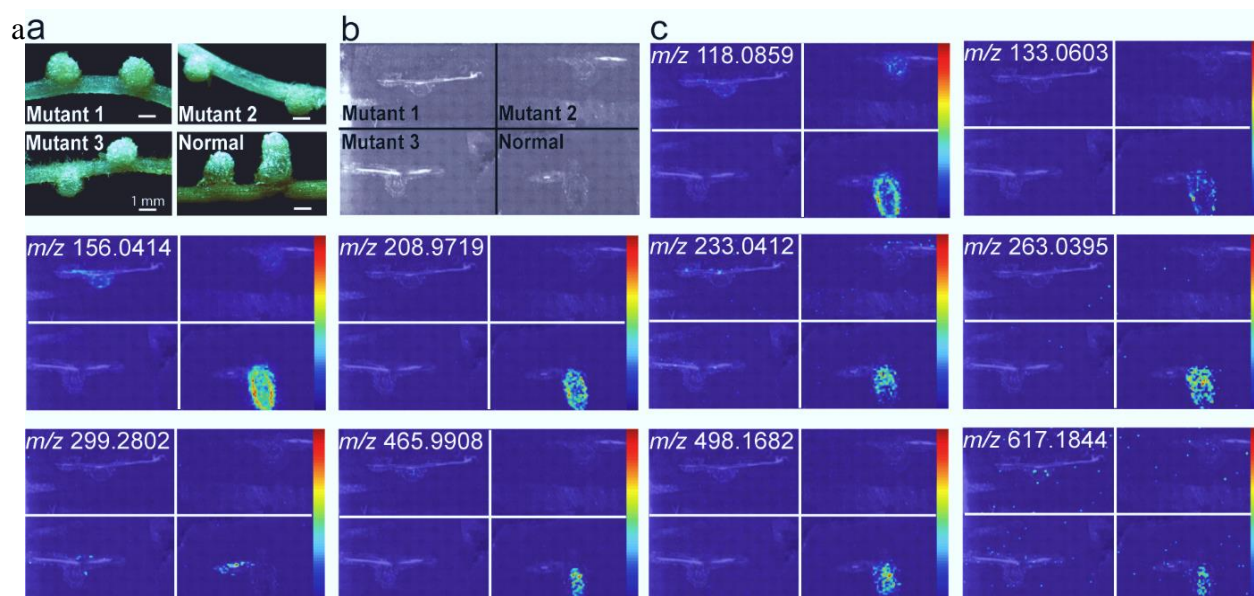


Figure 5. a) Photograph of the mutant and wild-type plant root nodules. Photo courtesy of the Jean-Michel Ané research group (Department of Agronomy, UW- Madison). b) Scanned in picture of what the plants look like after they have been sliced thin, laid on a glass microscope slide, and coated with matrix. c) Example images of ten of the metabolites that are clearly present in the wild-type plant samples but not in any of the three mutant plant samples.

Finally, I compiled a list of over 30 identified metabolites that I detected only in the normal plants, shown in **Table 1**.

Table 1. List of metabolites found only when nitrogen fixation occurs in legume root nodules

Metabolite	Measured m/z
Aminobutyric acid	104.0708
methyl-piperidin-iumone [M+]	114.0915
Proline	116.0706
Aminopentene-diol*	118.0863
Isoleucinol	118.1228
Asparagine*	133.0607
Glutamic Acid	148.0603
Asparagine [M+Na]*	155.0425
3-thiophen-1-yl propanoic acid	158.0397
ethyl-aminocyclopentane carboxylic acid	158.1173
Phenylalanine	166.0859
Asparagine [M+K]*	171.0165
Arginine	175.1187
Tyrosine	182.0810
methyl-alpha-galactopyranoside	195.0862
ethyl-aminocyclopentane carboxylic acid [M+K]	196.0731
Proclavaminic acid*	203.1024
methyl-alpha-galactopyranoside [M+Na]*	217.0678
Proclavaminic acid [M+Na]	225.0840
Proclavaminic acid [M+K]	241.0577
dihydroxybenzoic acid succinimido ester	252.0500
5-amino-2-(aminomethyl)-6-butoxyoxane-3,4-diol [M+Na]	257.1462
9H-fluoren-9-yl-di(propan-2-yl)phosphane	283.1618
N-(4-guanidinobutyl)-3-methyldecanamide	299.2802
SAM (S-adenosyl-L-methionine)	399.1441
2-hydroxy-5-[[2-phenyl-2-[4-(phenylcarbamoylamino)phenyl]sulfanylacetyl] amino]benzoic acid	514.1423
2-[hydroxy-[(2R)-3-hydroxy-2-[(9E,12E)-octadeca-9,12-dienoyl]oxypropoxy]phosphoryl]oxyethyl-trimethylazanium [M+]	520.3395
Oleoyl lysophosphatidylcholine	522.3552
18-[(4Z)-4-[(2-hydroxy-5-nitrophenyl)hydrazinylidene]-3-oxocyclohexa-1,5-dien-1-yl]octadecanoic acid [M+]	541.3125
3-[[[[(2R,3S,4R,5R)-5-(6-aminopurin-9-yl)-3,4-dihydroxyoxolan-2-yl]methoxy-hydroxy phosphoryl]oxy-hydroxy phosphoryl]oxy-hydroxyphosphoryl]oxypropanoic acid	580.0223
[[[(2R,3S,5R)-5-[4-amino-5-(4-aminobutyl)disulfanyl]-2-oxopyrimidin-1-yl]-3-hydroxy oxolan-2-yl]methoxy-hydroxyphosphoryl] phosphono hydrogen phosphate [M+]	602.0052
(Z)-4-oxo-2-[(Z)-1-oxooctadec-9-enyl]-12-henicosenoic acid	603.5340
1,3-dilinolenin	613.4814
Heme	617.1844

The MS images give us a lot more information about the 30 molecules listed above that I identified only in the normal plants. The MS images show that some of these molecules are found on the inside of the nodule while others are primarily on the outside. There are even some that are only in the roots of the plant but not in the actual nodule. Biologists can use this additional information to determine how the plant might use these molecules. Biologists already figured out that some of the metabolites listed in the table above are used by the plant to transport nitrogen. What's more exciting is that biologists have no idea what some of the metabolites in the table are used for or that they had any part in the nitrogen fixation process. Now biologists can use this new information to figure out exactly how the plants use these chemicals for biological nitrogen fixation. Once they know this information, biologists can make this process more efficient, either by ensuring the plants themselves put more nitrogen back into the soil, or by genetically engineering other crops to fix their own nitrogen. This will hopefully increase crop yields and decrease the need for environmentally damaging artificial nitrogen fertilizers.

Appendix I

List of Publications and Presentations

Publications

1. **Gemperline, E.**; Horn, H.; Chevrette, M.; Mevers, E.; Clardy, J.; Li, L.; Currie, C. “Diversity of Chemical Response to Pathogen Exposure Reveals Insights into the Co-evolved Fungus-Growing Ants and *Pseudonocardia* Symbiotic System” *In Preparation*
2. **Gemperline, E.**; Horn, H.; Currie, C.; Li, L. “Novel MALDI-Mass Spectrometry Imaging Method for the Analysis of Bacteria on the Exoskeleton of Fungus-Growing Ants” *In Preparation*
3. **Gemperline, E.**; Keller, C.; Maeda, J.; Jayaraman, D.; Sussman, M.; Ané, J.; Li, L. “Examination of Endogenous Peptides in *Medicago truncatula* using Mass Spectrometry Imaging” *In Preparation*
4. **Gemperline, E.**; Keller, C.; Li, L. “Mass Spectrometry in Plant-omics” *Analytical Chemistry*. 88(7): 3422-3434 (2016) doi: 10.1021/acs.analichem.5b02938, *featured as cover article and Analytical Chemistry Podcast Interview*
5. **Gemperline, E.**; Li, L. “MALDI-MS Assisted Molecular Imaging of Metabolites in Legume Plants” *Methods in Molecular Biology* 1203: 29-40. (2015) doi:10.1007/978-1-4939-1357-2_4
6. **Gemperline, E.**; Jayaraman, D.; Maeda, J.; Ané, J.; Li, L. “Multifaceted Investigation of Metabolites During Nitrogen Fixation in the *Medicago truncatula*- *Sinorhizobium meliloti* Symbiosis Via High Resolution MALDI-MS Imaging and ESI-MS” *Journal of the American Society for Mass Spectrometry*. 26(1): 149-158 (2015) doi: 10.1007/s13361-014-1010-0
7. **Gemperline, E.**; Rawson, S.; Li, L. “Optimization and Comparison of Multiple MALDI Matrix Application Methods for Small Molecule Mass Spectrometric Imaging” *Analytical Chemistry*. 86(20): 10030-10035. (2014) doi:10.1021/ac5028534
8. **Gemperline, E.**; Laha, K.; Scarlett, C.; Pearce, R.; Li, L. “Measurement of NMDA Receptor Antagonist, CPP, in Mouse Plasma and Brain Tissue Following Systemic Administration Using Ion-Pair LC-MS/MS” *Analytical Methods*. 6(16): 6389-6396. (2014) doi: 10.1039/C4AY01168F
9. **Gemperline, E.**; Li, L. “MALDI-Mass Spectrometric Imaging of Endogenous Metabolites in Biological Systems” *eLS*. 2014(August): 1-9 (2014) doi: 10.1002/9780470015902.a0023207
10. **Gemperline, E.**; Li, L. “Investigation of Metabolites in *Medicago truncatula* Root Nodules with MALDI- Mass Spectrometric Imaging” *Journal of Visualized Experiments*. (85): e51434 (2014) doi:10.3791/51434
11. **Gemperline, E.**; Chen, B.; Li, L. “Challenges and Recent Advances in Mass Spectrometric Imaging of Neurotransmitters” *Bioanalysis*. 6(4): 525-540. (2014) doi: 10.4155/bio.13.341
12. **Gemperline, E.**; Ye, H.; Li, L. "A Vision for Better Health: Mass Spectrometry Imaging for Clinical Diagnostics", *Clinica Chimica Acta* , 420: 11-22 (2013) doi:10.1016/j.cca.2012.10.018

13. **Gemperline, E.**; Li, L.; Creissen, A. HTX-Imaging Technologies. Technical Note #36, "Homogeneous Spray Application of DHB on Dried Agar for MALDI Imaging of Microbial Cultures". (2015)
14. **Gemperline, E.**; Li, L.; Creissen, A. HTX-Imaging Technologies. Technical Note #34, "Dry Matrix Spray Application for MALDI Imaging of Metabolites in Root Nodule Tissue in *Medicago truncatula* Yielding Sublimation-like Results". (2014)
15. **Gemperline, E.**; Li, L.; Creissen, A. HTX-Imaging Technologies. Technical Note #28, "Optimization of DHB Matrix Spray for MALDI Imaging of Metabolites in Root Nodule Tissue of the *Medicago truncatula* – *Sinorhizobium meliloti* Symbiosis". (2013)
16. Lietz, C.; **Gemperline, E.**; Li, L. "Qualitative and quantitative mass spectrometry imaging of drugs, metabolites, and endogenous molecules" *Advanced Drug Delivery Reviews*. 65(8): 1074-1085. (2013) doi:10.1016/j.addr.2013.04.009
17. Ye, H.; **Gemperline, E.**; Venkateshwaran, M.; Chen, R.; Delaux, P.; Howes-Podoll, M.; Ané, J.; Li, L. "MALDI mass spectrometry-assisted molecular imaging of metabolites during nitrogen fixation in the *Medicago truncatula*- *Sinorhizobium meliloti* symbiosis" *The Plant Journal*. 75(1): 130-145. (2013) doi:10.1111/tpj.12191
18. Sturm, R. M.; Greer, T.; Woodards, N.; **Gemperline, E.**; Li, L. "Mass spectrometric evaluation of neuropeptidomic profiles upon heat stabilization treatment of neuroendocrine tissues in crustaceans", *Journal of Proteome Research*. 12(2): 743-752. (2013) doi:10.1021/pr300805f

Presentations

1. **Erin Gemperline**, Lingjun Li; “MALDI Mass Spectrometry Imaging in Plant-omics” 2015 Plant Proteomics Workshop, University of Wisconsin-Madison, Madison, WI; July 23rd, 2015 (oral)
2. **Erin Gemperline**, Heidi Horn, Cameron Currie, Lingjun Li; “Surface MALDI-MS Imaging for the Discovery of Natural Products from Leaf Cutter Ants” The 62nd American Society for Mass Spectrometry Annual Conference, St. Louis, MO; June 1st, 2015 (poster)
3. **Erin Gemperline**, Heidi Horn, Cameron Currie, Lingjun Li; “Surface MALDI-MS Imaging for the Discovery of Natural Products from Leaf Cutter Ants” Department of Chemistry Graduate Student/ Faculty Liaison Committee Poster Session, Madison, WI; May 11th, 2015 (poster)
4. **Erin Gemperline** and Lingjun Li; “Mass Spectrometry Imaging Applied to Biological Questions” 2015 UW-Madison Divisional Awards Ceremony and Undergraduate Research Poster Session, Madison, WI; May 1st, 2015 (poster)
5. **Erin Gemperline**, Junko Maeda, Muthusubramanian Venkateshwaran, Jean-Michel Ané, Lingjun Li; “Multifaceted Investigation of Metabolites During Nitrogen Fixation in the *Medicago truncatula*–*Sinorhizobium meliloti* Symbiosis via MALDI-MS Imaging and High-Resolution ESI-MS” P20 LUTS Project Symposium, Madison, WI; June 30th-July 1st, 2014 (poster)
6. **Erin Gemperline**, Junko Maeda, Muthusubramanian Venkateshwaran, Jean-Michel Ané, Lingjun Li; “Multifaceted Investigation of Metabolites During Nitrogen Fixation in the *Medicago truncatula*–*Sinorhizobium meliloti* Symbiosis via MALDI-MS Imaging and High-Resolution ESI-MS” The 62nd American Society for Mass Spectrometry Annual Conference, Baltimore, MD; June 16th, 2014 (poster)
7. **Erin Gemperline**, Vivian Hui Ye, Muthusubramanian Venkateshwaran, Jean-Michel Ané, Lingjun Li; “Matrix Application Method Optimization for MALDI-MS Imaging (MSI) of Metabolites During Nitrogen Fixation in the *Medicago truncatula*–*Sinorhizobium meliloti* Symbiosis” The 61st American Society for Mass Spectrometry Annual Conference, Minneapolis, MN; June 12th, 2013 (poster)
8. **Erin Gemperline**, Vivian Hui Ye, Maegen Howes-Podoll, Muthu Venkateshwaran, Jean-Michel Ané, Lingjun Li; “MALDI-MSI of Metabolites During Nitrogen Fixation in the *Medicago truncatula*-*Sinorhizobium meliloti* Symbiosis” Midwestern Universities Analytical Chemistry Conference, Madison, WI; September 28th, 2012 (poster)

Appendix II

MALDI-MS/MSI Analysis of Toxicity in Zebrafish After Exposure to Semi-fluorinated Polymer Micelles

Adapted from Appendix 1 of Dr. Sarah Decato's thesis from Dr. Sandro Mecozzi's research group. Intro, formatting, polymer solution, and zebrafish treatment was performed by SD. MSI sample prep, analysis, figure generation was performed by EG.

Introduction

The Mecozzi lab has begun toxicity and bioaccumulation studies for the novel semi-fluorinated amphiphiles described previously using a zebrafish model. The zebrafish model (ZF), *Danio rerio*, was chosen as it is an established model species used in routine chemical toxicity analysis and has a fully sequenced and well-annotated genome.¹ Preliminary results demonstrated no evidence of acute toxicity from exposure to high concentration of semi-fluorinated polymer solutions (1 mM to 10 mM). However, it was desirable to have direct evidence that the lack of toxic symptoms was indeed due to the non-toxic nature of the compounds rather than their inability to be readily internalized by the zebrafish embryo and/or zebrafish larvae. Therefore matrix-assisted laser desorption/ionization (MALDI)- mass spectrometry imaging (MSI) was attempted to confirm internalization of the semi-fluorinated polymers. The advantage of MSI is that it provides the opportunity to examine the spatial context of both small molecules and larger macromolecules in the whole organism without modification of the polymer structure (e.g. fluorescent labeling), which could affect polymer toxicity or accumulation.

MSI sample preparation and handling has been identified as the first most important and challenging aspect of the whole organism analysis.² The numerous steps and method options are critical to the experiment success. For example the embedding medium, matrix selection and application all greatly affect the quality of the data and ability to detect the compounds of interest. Unfortunately, the MSI literature contains little information for processing small fish or fish larvae, despite their increasing utility over more expensive, higher vertebrate models. Procedures for cryo-sectioning are extremely important for zebrafish not only for their small size, but also as they may have an air-filled swim bladder that once frozen can be crushed and

dislocate neighboring organ structures.^{3,4} It was for these reasons that the following preliminary study was performed to assess whether MSI would be an appropriate technique to confirm the internalization of semi-fluorinated compounds.

Experimental

Micelle Solution Preparation

mPEG_{1k}-F13 polymer micelle solutions were prepared at a concentration of 0.1 mg/mL by direct dilution in 30/70 water/ACN. Subsequent concentrations were prepared as serial dilutions from this stock concentration. Aliquots (0.5 μ L) of each polymer solution were then individually spotted onto the MALDI plate and mixed with (0.5 μ L) matrix, CHCA (10 mg/mL in 30/70 water/ACN 0.1% FA). DHB (150 mg/mL in 50/50 water/ACN 0.1 % FA) was also used but found to be less effective.

Zebrafish Washing

Fish were exposed to 10 mM micelle solutions of mPEG_{1k}-F13 for 1 week and then sacrificed with Tricane mesylate (Sigma Aldrich). The “dirty fish” were extracted directly from the well with a pipette and placed into an Eppendorf tube. The “clean fish” were extracted out of the well with a pipette and put into a petri-dish with fresh egg water for 5 seconds and quickly removed and this was repeated two more times with fresh petri-dishes with fresh egg water. The fish was then put onto a Kim wipe to absorb the surface water and then put into an Eppendorf tube. The excess liquid was removed from the tube.

To mount the whole fish onto the glass microscope slide, an ImmEdge hydrophobic barrier pen (Vector Labs) was used to outline and separate the fish. An aliquot (1 μ L) of the water in the fish Eppendorf tubes was also spotted onto the slide. The CHCA matrix was then applied to the glass slide with a TM-Sprayer (HTX Technologies, LLC, Carrboro, NC, USA).

Zebrafish Cryo-sectioning

Fish were sacrificed and washed according to the previously described methods. The individual fish were embedded in gelatin (100 mg/mL in double-distilled water) and gently frozen on dry ice (cryo-sectioning was also attempted in ice; however, gelatin provided much better sections). After equilibrating in the chamber for several minutes, each frozen fish was placed on its side and was then sliced into approximately 16 coronal cross-sections of 12- μ m or 20- μ m thickness using a cryostat at -20°C . (Under the microscope the thicker sections appear much more intact). The sections were then mounted onto a standard glass microscope slide using either thaw or cold mounting methods (cold mounting appeared to give the best results). Matrix (10 mg/mL CHCA in 30/70 water/ACN) was applied using a TM-Sprayer (HTX Technologies, LLC, Carrboro, NC, USA). CHCA was purchased from Sigma Aldrich (St. Louis, MO, USA).

MALDI-Orbitrap MS and MSI

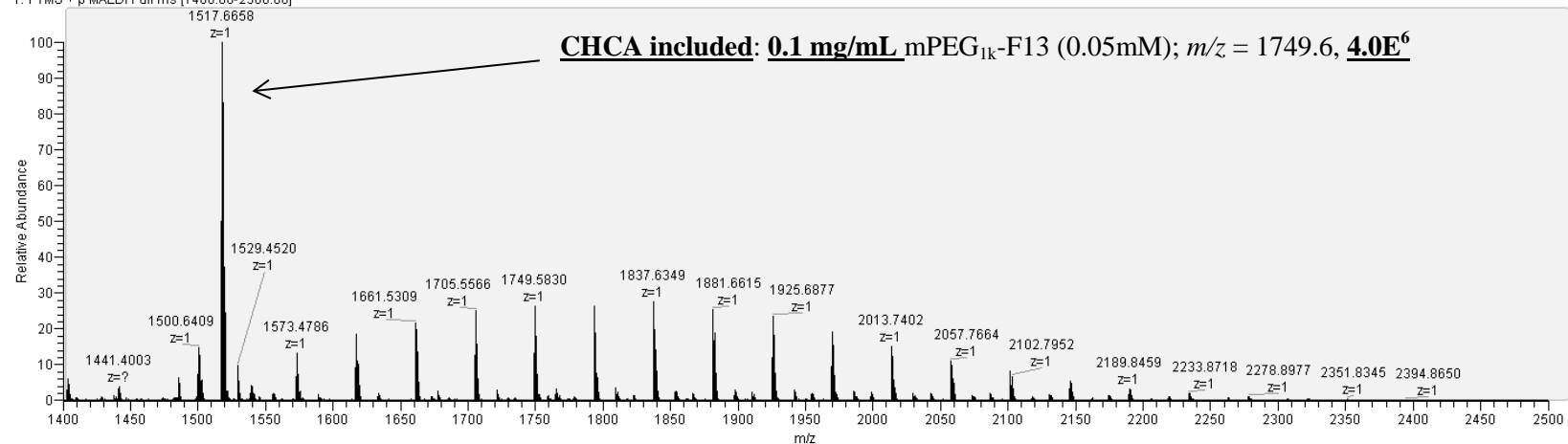
A MALDI-Orbitrap mass spectrometer (Thermo Scientific, Waltham, MA, USA) that was equipped with an N₂ laser (spot diameter of 75 μ m) was used in positive ion mode for spot analysis and imaging. For micelle solutions, a mass range of m/z 1550-2000, 30,000 resolution, and laser energy of 8.4 μ J was used. For the washed, whole fish, a mass range of m/z 1550-2000, 10 micro-step, 30,000 resolution, and laser energy of 8.8 μ J was used. For cryo-slices, multiple

layers of the fish were imaged using a mass range of m/z 1550–2000, a mass resolution of 30,000, and a laser energy of 8.8 μJ . A mass error of ≤ 5 ppm was achieved. The tissue region to be imaged and the raster step size were controlled using the LTQ Tune software (Thermo Scientific, Waltham, MA, USA). The instrument methods were created using Xcalibur (Thermo Scientific, Waltham, MA, USA). To generate images, the spectra were collected at 75 μm intervals in both the x and y dimensions across the surface of the sample. The manual interpretation of the averaged mass spectrum was performed using ImageQuest (Thermo Scientific, Waltham, MA, USA).

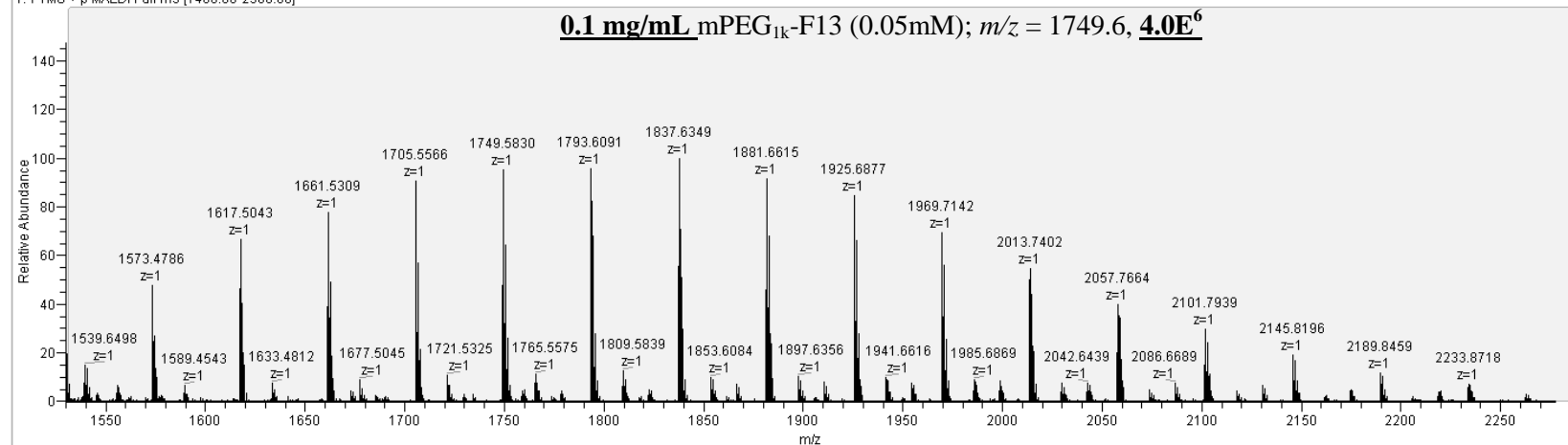
Results and Discussion

In order to first confirm that the semi-fluorinated polymer could be visualized on the MALDI-Orbitrap instrument (and if so, to identify the limit of detection), the micelle solutions of mPEG_{1k}-F13 polymer were analyzed at varying concentrations on the MALDI-Orbitrap (see following spectra). Both DHB and CHCA matrix were used and CHCA was found to be far superior for this application. The mass detection range began at m/z 1550 in order to exclude the highly intense CHCA peak at m/z 1517. The semi-fluorinated polymers were readily visualized over the entire concentration range, from 0.1 mg/mL (0.05 mM) to 0.5 $\mu\text{g/mL}$. Although this does not indicate the detection limit for the zebrafish analysis (as there will be multiple endogenous salts, polymers, etc. to suppress the semi-fluorinated polymer signal), the initial solution spot MS parameters allowed us to proceed to the zebrafish analysis.

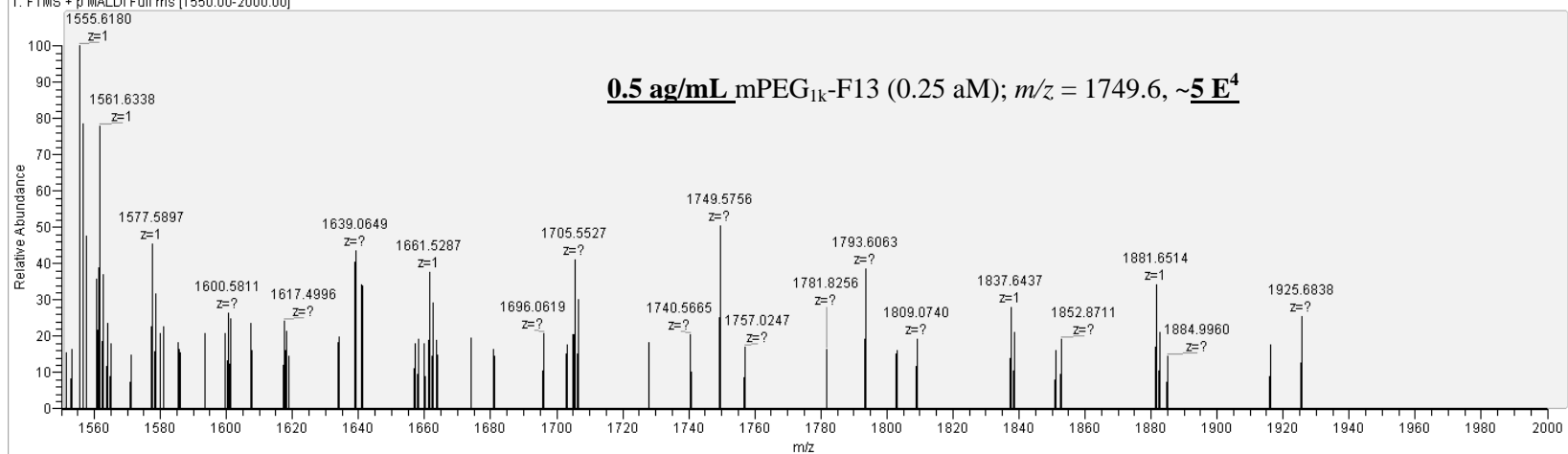
0_1mg-mL_CHCA_A1 #1 RT: 0.00 AV: 1 NL: 1.44E7
T: FTMS + p MALDI Full ms [1400.00-2500.00]



0_1mg-mL_CHCA_A1 #1 RT: 0.00 AV: 1 NL: 4.01E6
T: FTMS + p MALDI Full ms [1400.00-2500.00]



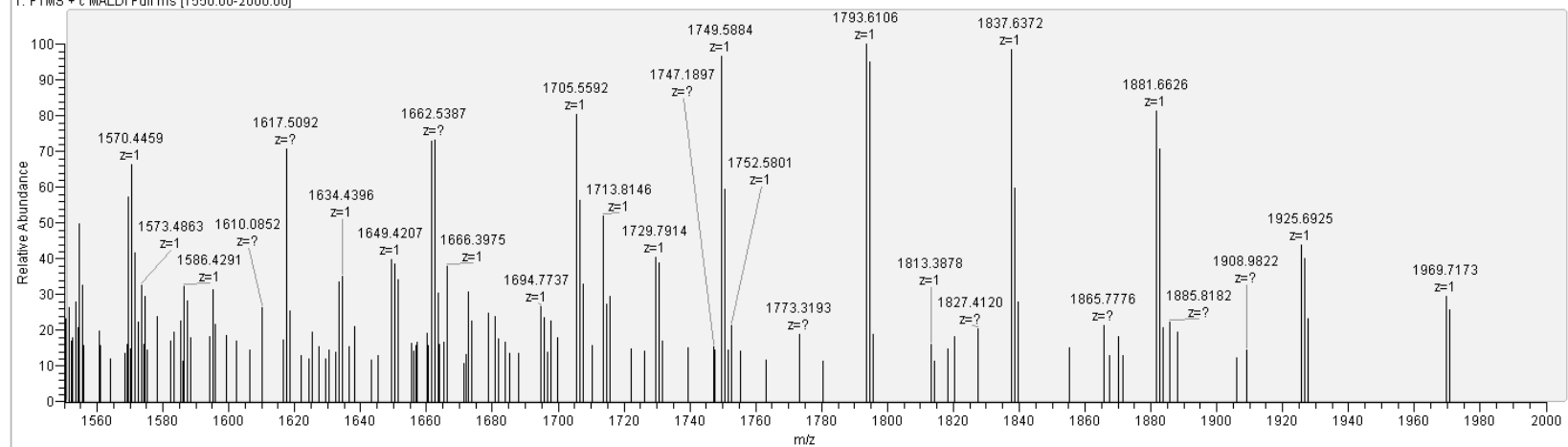
0_5ag-mL_CHCA_A6 #15 RT: 0.31 AV: 1 NL: 1.08E5
T: FTMS + p MALDI Full ms [1550.00-2000.00]



To confirm that the internalization of the polymer inside the zebrafish cryo-section, we had to ensure that residual polymer on the surface of the fish was not translocated into the slice during sectioning. Therefore a washing procedure was developed and evaluated by MSI by comparing the pre- (“dirty”) and post-washing (“clean”) whole fish. Three areas of the fish were analyzed including the tail, middle body, and head (see following spectra). The washing procedure was successful in removing the polymer from all three areas of the fish surface as evident by dramatic loss of polymer signal from the dirty to the clean fish. The washing procedure was performed quickly without long exposure to fresh water in order to minimize excretion of the semi-fluorinated polymer from inside the fish.

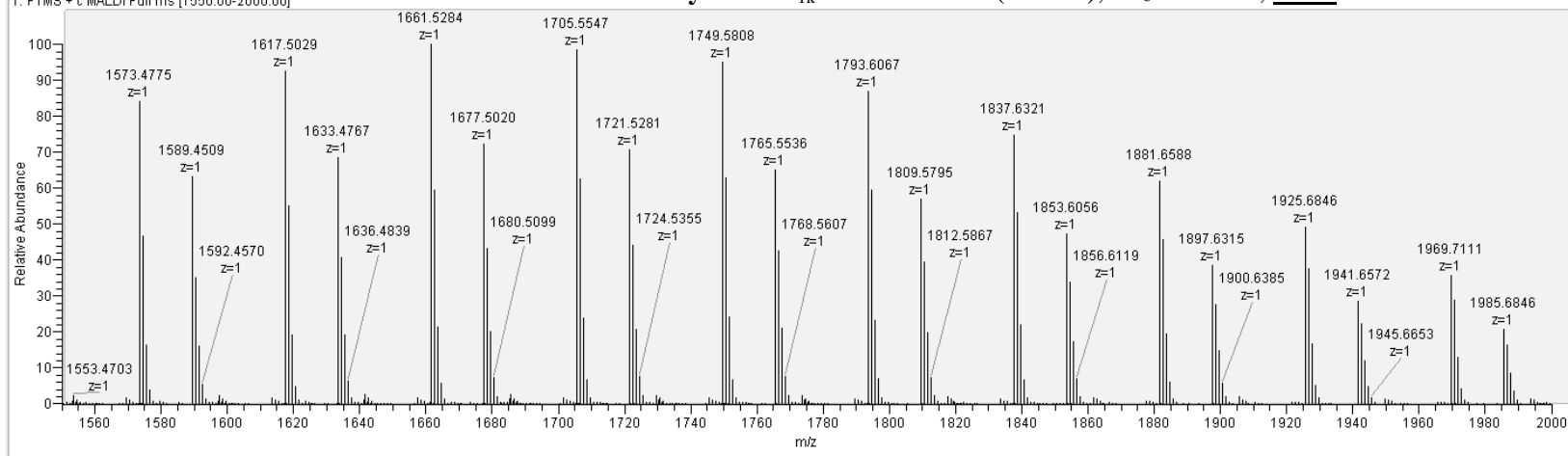
“Clean” mPEG_{1K}-F13 fish water (10 mM); $m/z = 1749.6$, **4.0E⁴**

Clean-Spot_TL#1 RT: 0.00 AV: 1 NL: 4.64E4
T: FTMS + c MALDI Full ms [1550.00-2000.00]



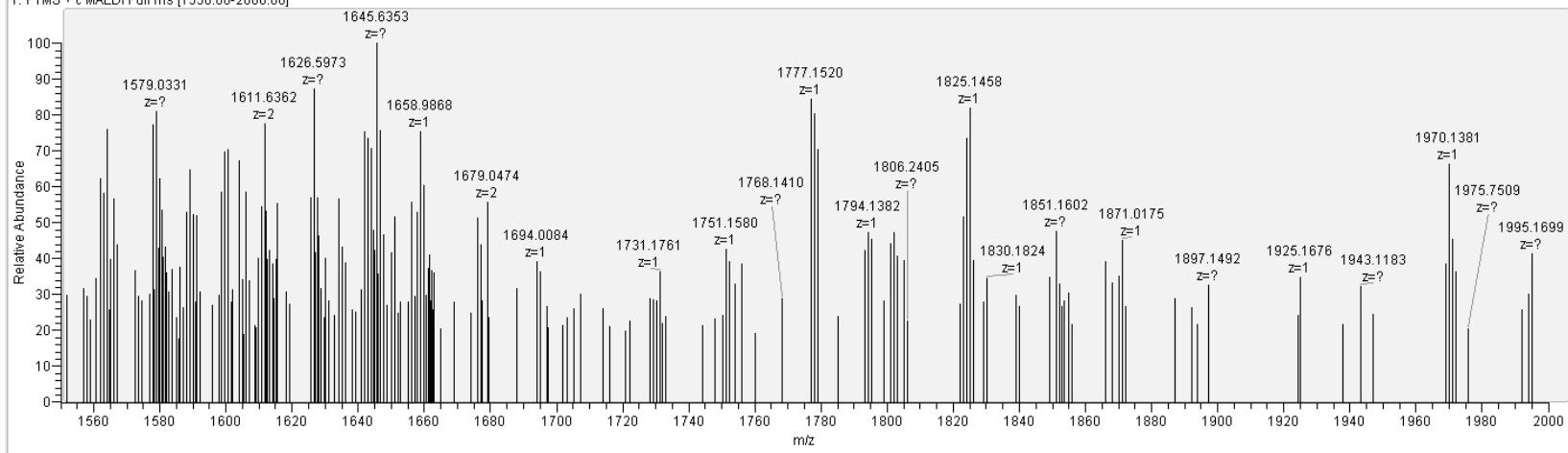
“Dirty” mPEG_{1K}-F13 fish water (10 mM); $m/z = 1749.6$, **1.0E⁷**

Dirty-Spot_TL_140307105516 #1 RT: 0.00 AV: 1 NL: 1.25E7
T: FTMS + c MALDI Full ms [1550.00-2000.00]



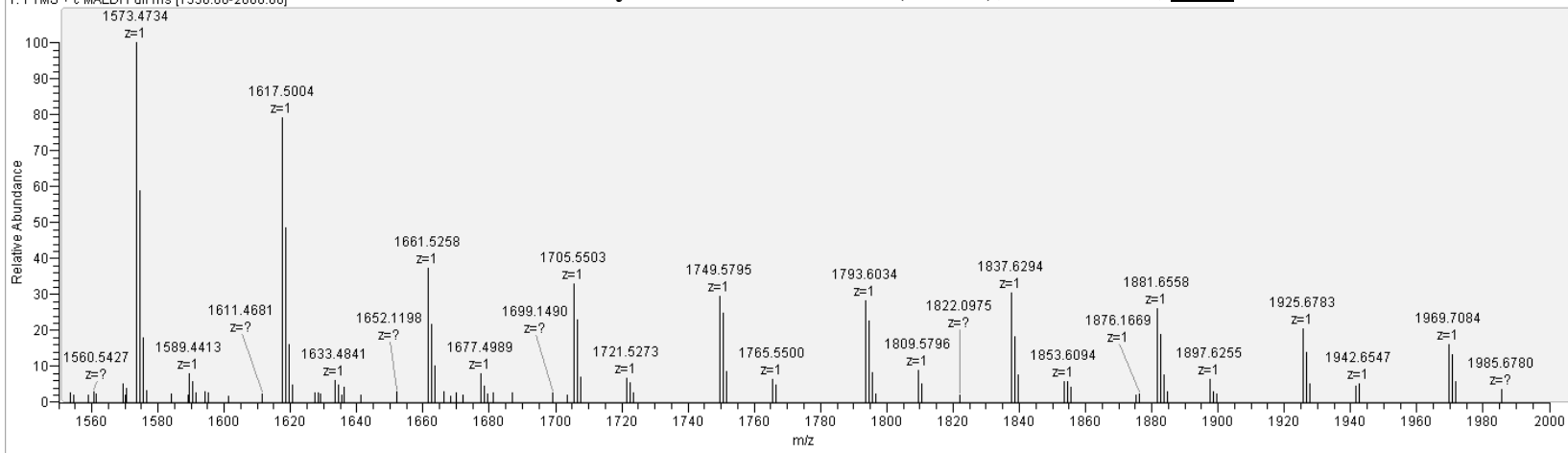
“Clean” mPEG_{1k}-F13 fish tail (10 mM)

Clean-Fish_tail_and_lower-mid#1 RT: 0.00 AV: 1 NL: 1.10E4
T: FTMS + c MALDI Full ms [1550.00-2000.00]



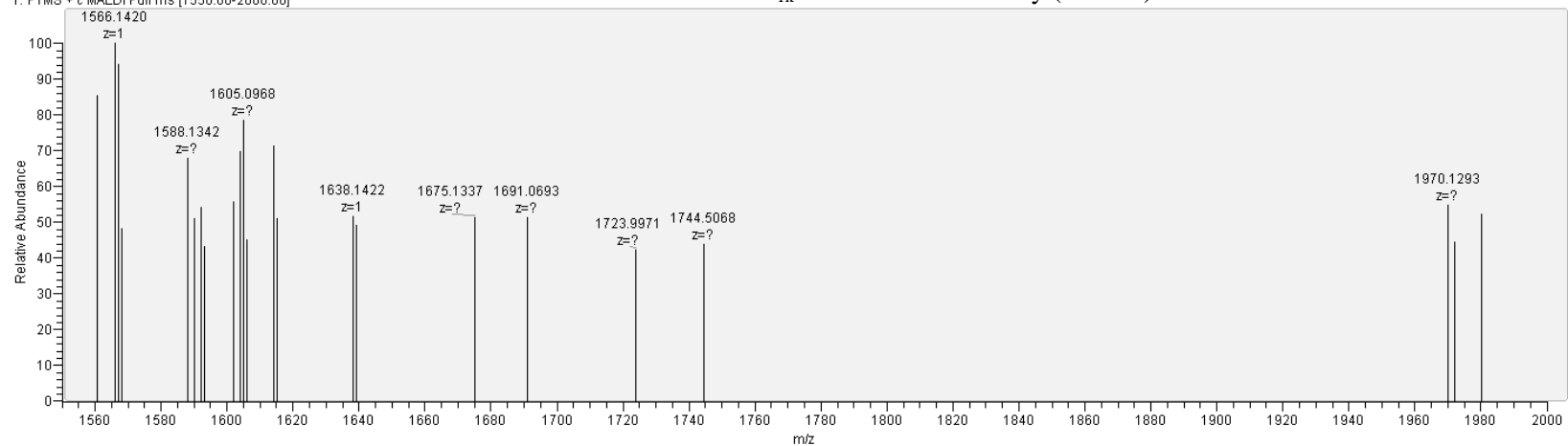
“Dirty” mPEG_{1k}-F13 fish tail (10 mM); $m/z = 1749.6, 4.0E^4$

Dirty-Fish_tail_TI#2 RT: 0.53 AV: 1 NL: 9.45E4
T: FTMS + c MALDI Full ms [1550.00-2000.00]



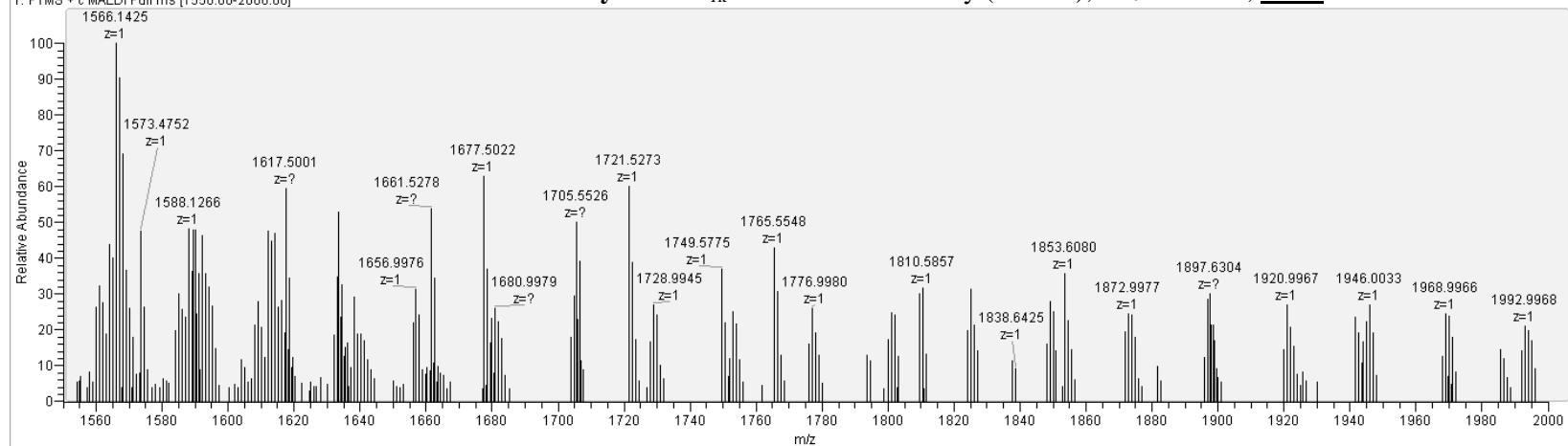
Clean-Fish_upper-mid_and_head#1 RT: 0.00 AV: 1 NL: 3.79E3
T: FTMS + c MALDI Full ms [1550.00-2000.00]

“Clean” mPEG_{1k}-F13 fish middle body (10 mM)



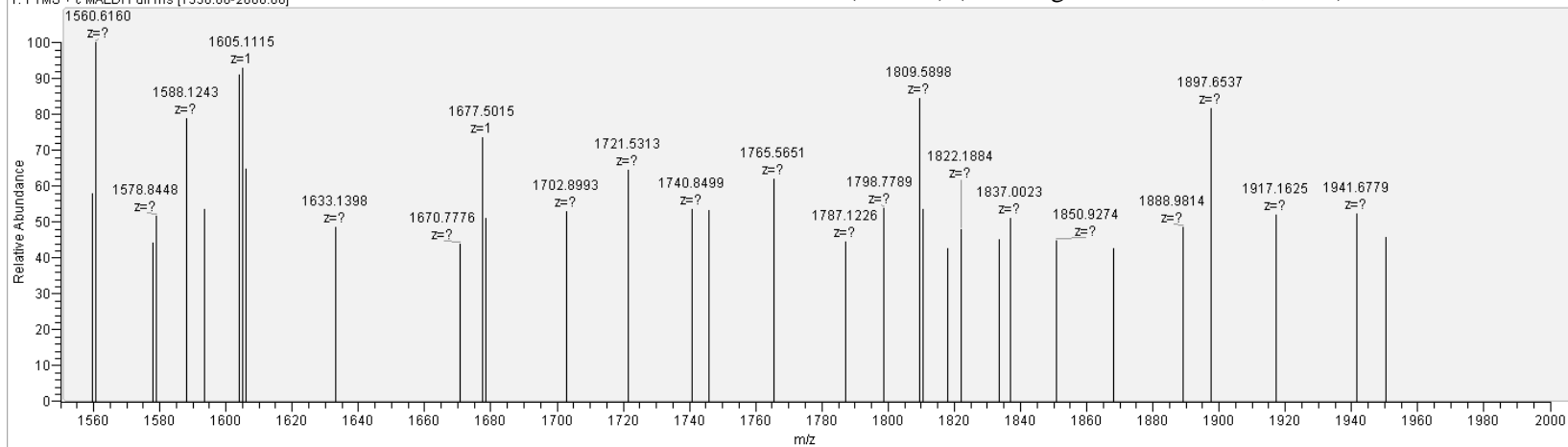
Dirty-Fish_mid_TI#1 RT: 0.00 AV: 1 NL: 5.88E4
T: FTMS + c MALDI Full ms [1550.00-2000.00]

“Dirty” mPEG_{1k}-F13 fish middle body (10 mM); $m/z = 1749.6$, $2.0E^4$



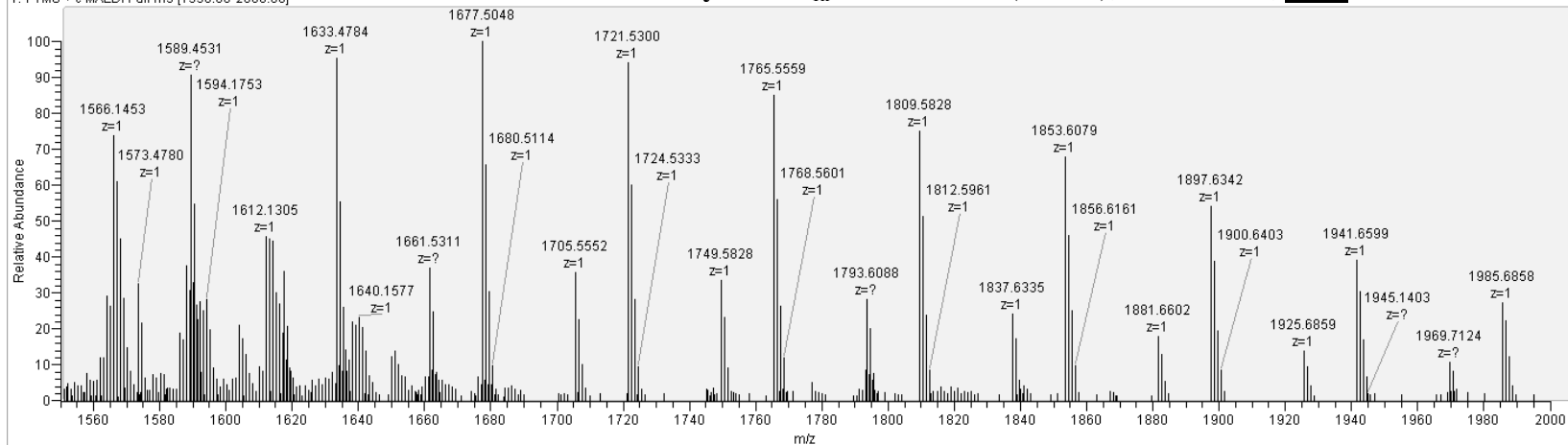
Clean-Fish_Head2_TI#1 RT: 0.00 AV: 1 NL: 5.57E3
T: FTMS + c MALDI Full ms [1550.00-2000.00]

“Clean” mPEG_{1k}-F13 fish head (10 mM) (small signal $m/z = 1765.6, \sim 1E^3$)



Dirty-Fish_Head2_TI#1 RT: 0.00 AV: 1 NL: 2.23E5
T: FTMS + c MALDI Full ms [1550.00-2000.00]

“Dirty” mPEG_{1k}-F13 fish water (10 mM); $m/z = 1749.6, 1.0E^4$

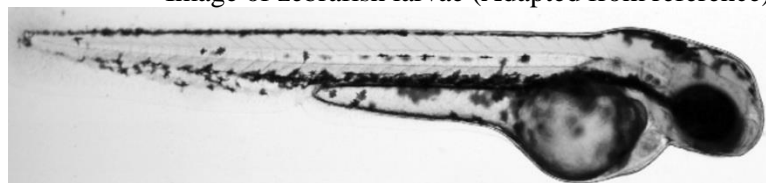


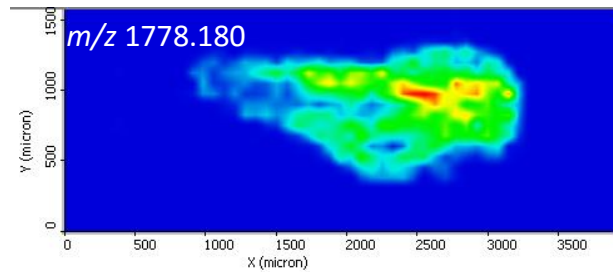
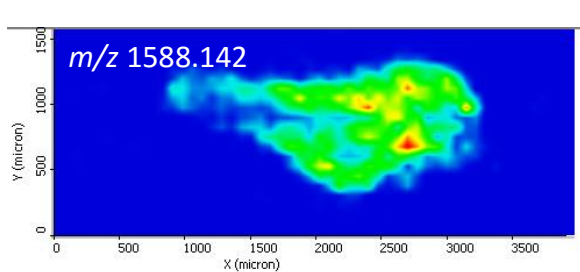
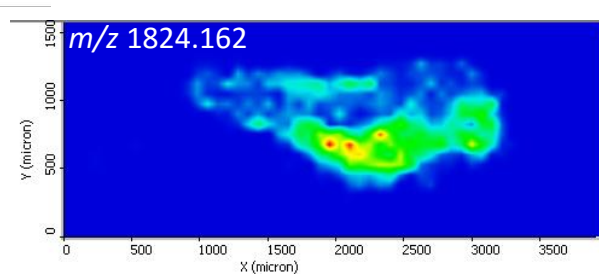
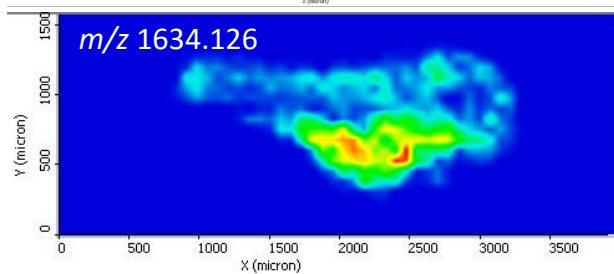
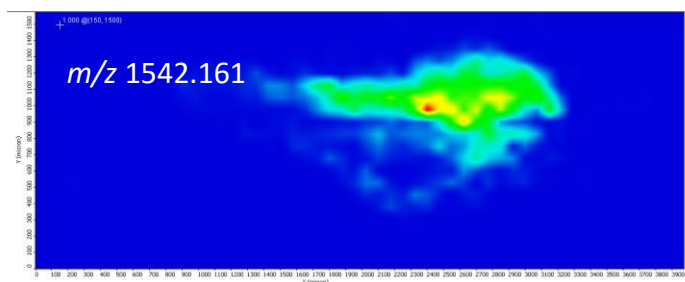
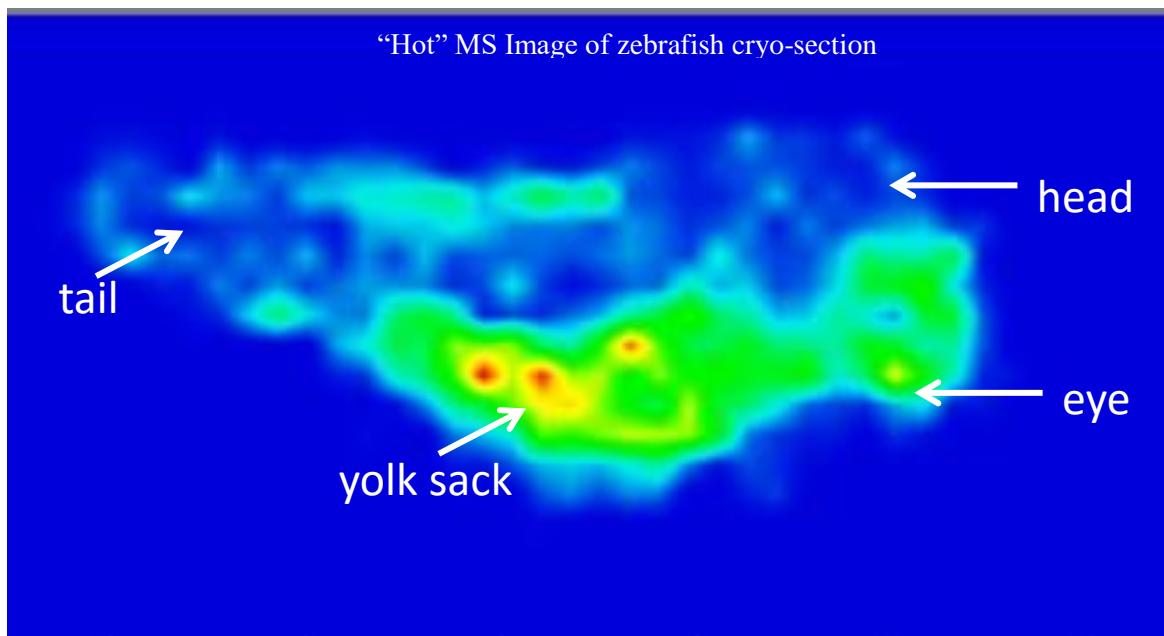
After a successful washing procedure was established the fish were then cryo-sectioned and analyzed via MSI. This preliminary imaging was done to attempt imaging with simple, routine cryo-sectioning parameters. Of the parameters attempted, the cryo-sectioned slices were the most intact when using gelatin, with cold-mounting, with 20 μm slice thickness. The slices containing the whole body were mounted onto standard glass slides and images were averaged over areas of interest (head, eye, yolk sack, tail) and over the whole body. All images showed a significant amount of large macromolecules and a polymer (especially in the eye and tail) that does not match the mass of the initial semi-fluorinated compound.

Image of mPEG_{1k}-F13 fish cryo-sections mounted onto glass slides



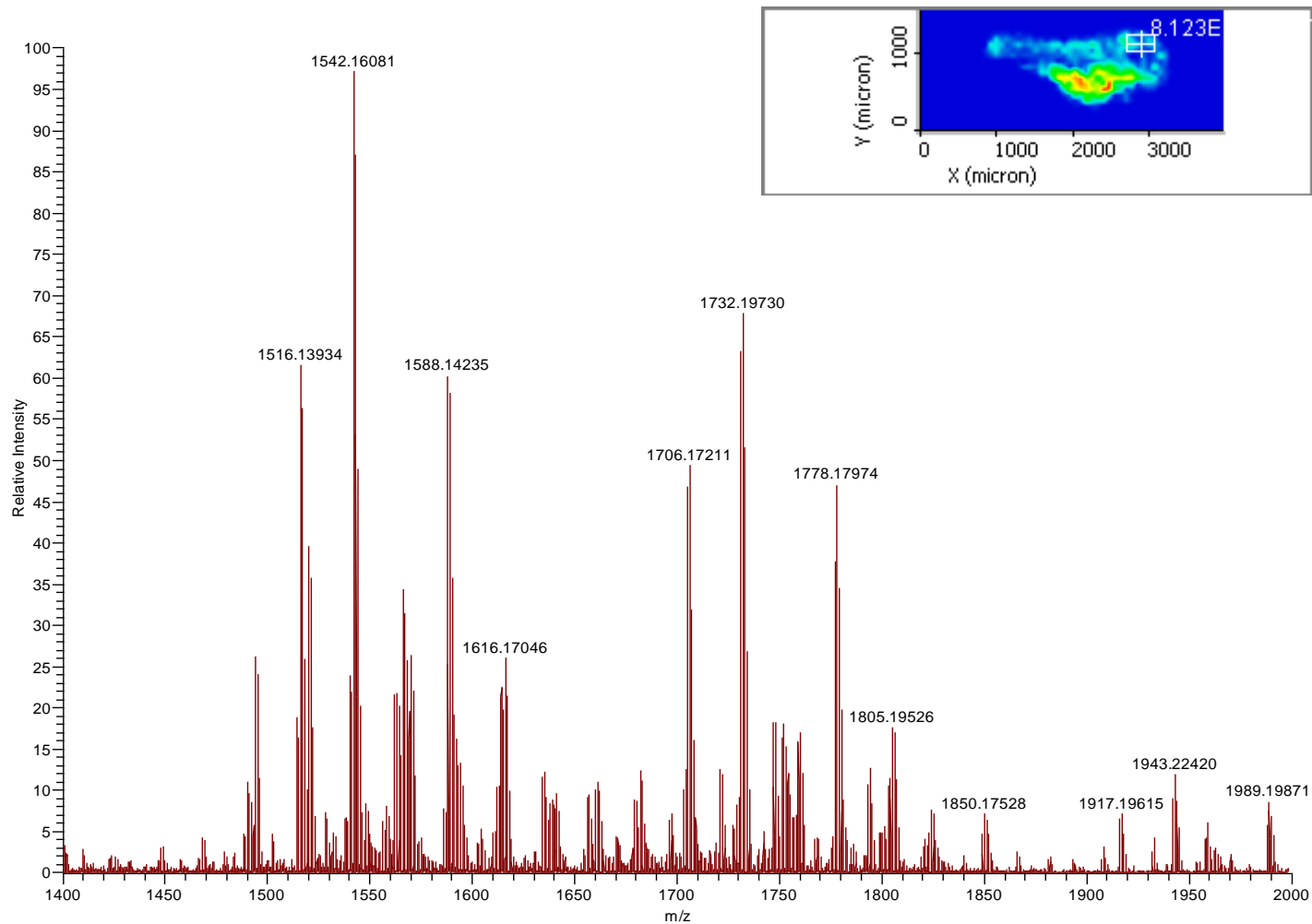
Image of zebrafish larvae (Adapted from reference)⁵





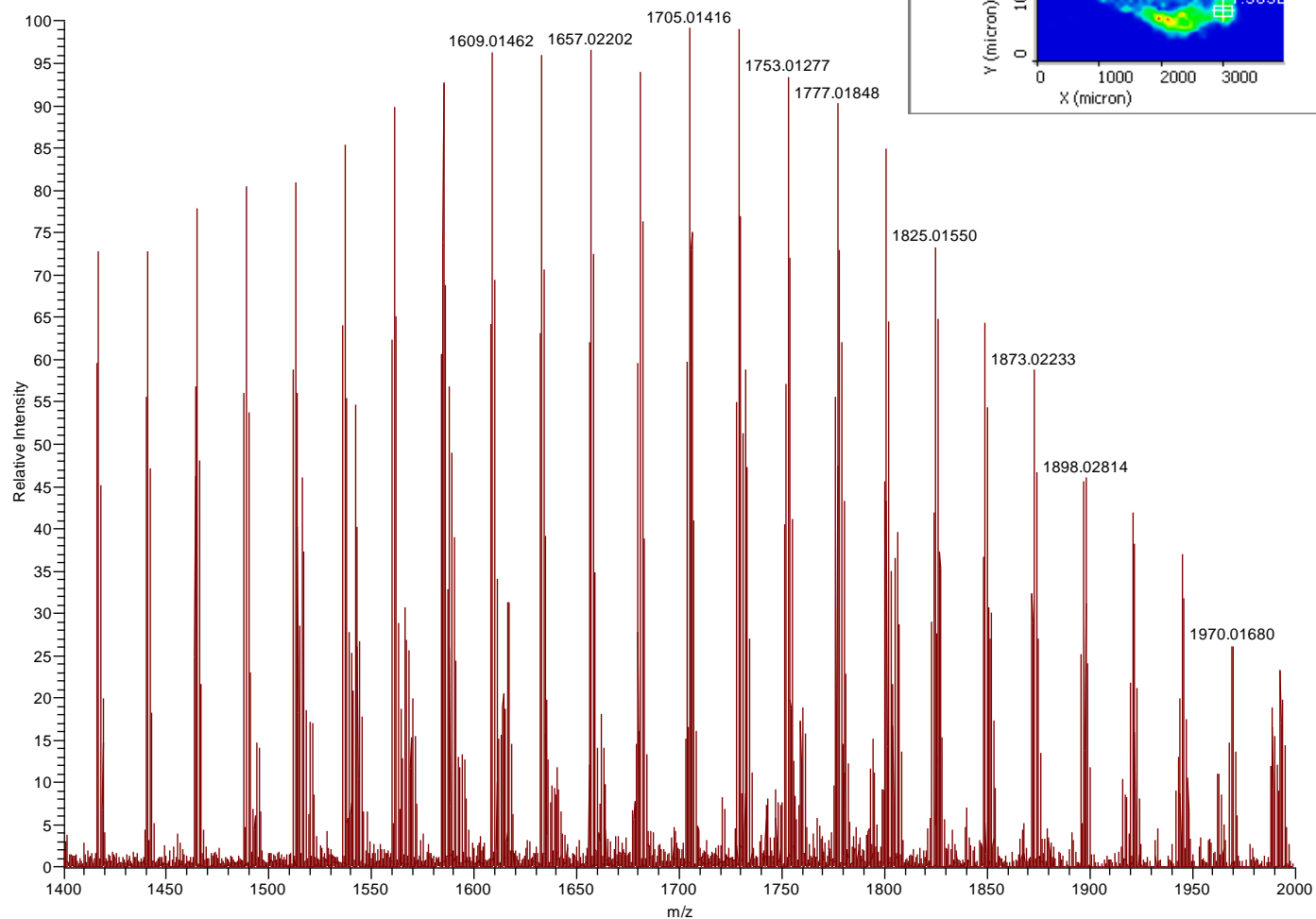
Average spectra of fish head (boxed region in image)

#719 AV: 24 LS: 21 ST: 1.38 uS: 1 NL: 6.68E5



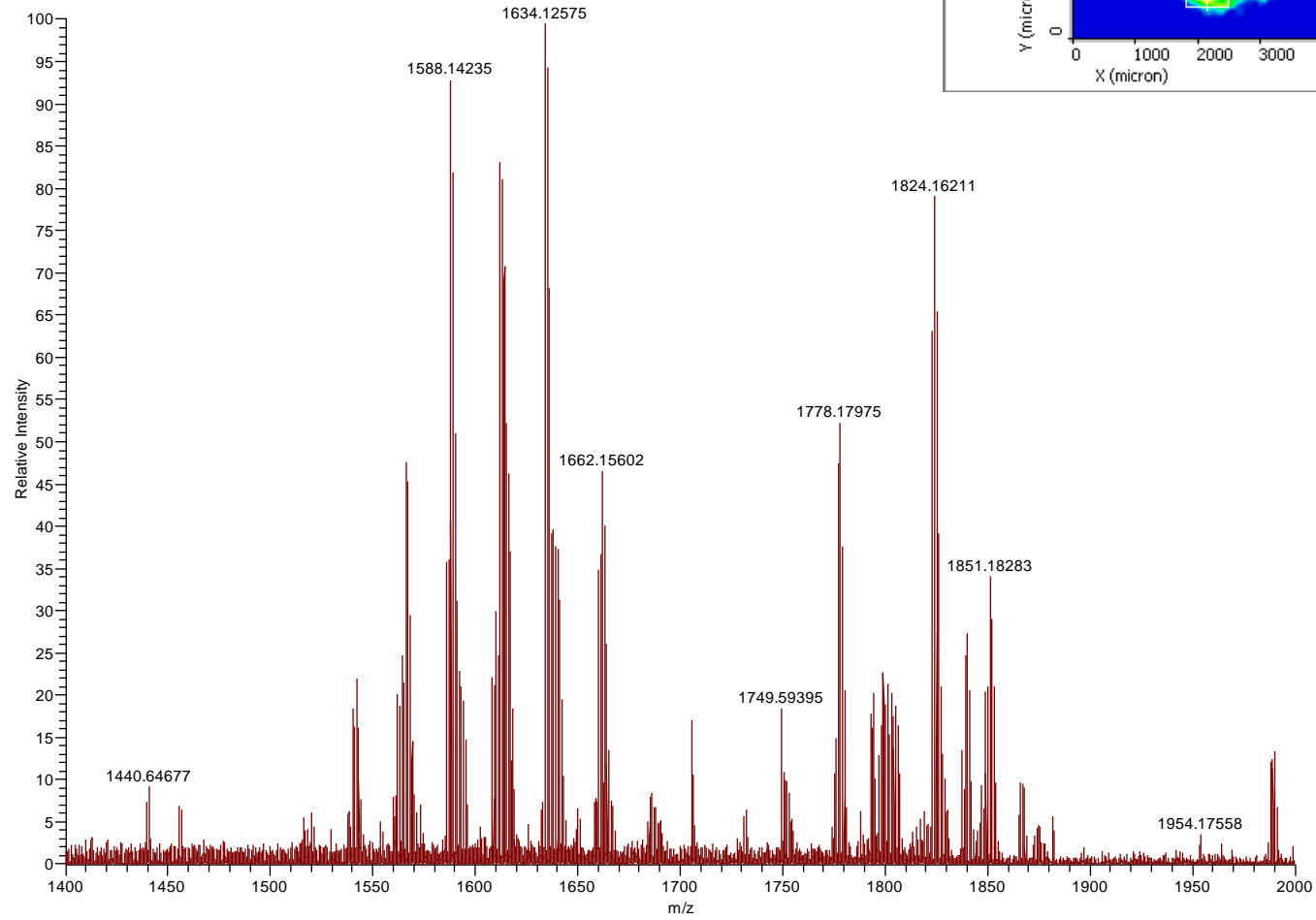
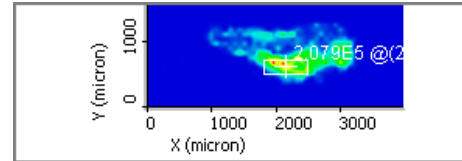
Average spectra of fish eye (boxed region in image)

#1157 AV: 16 LS: 15 ST: 1.28 uS: 1 NL: 3.85E5



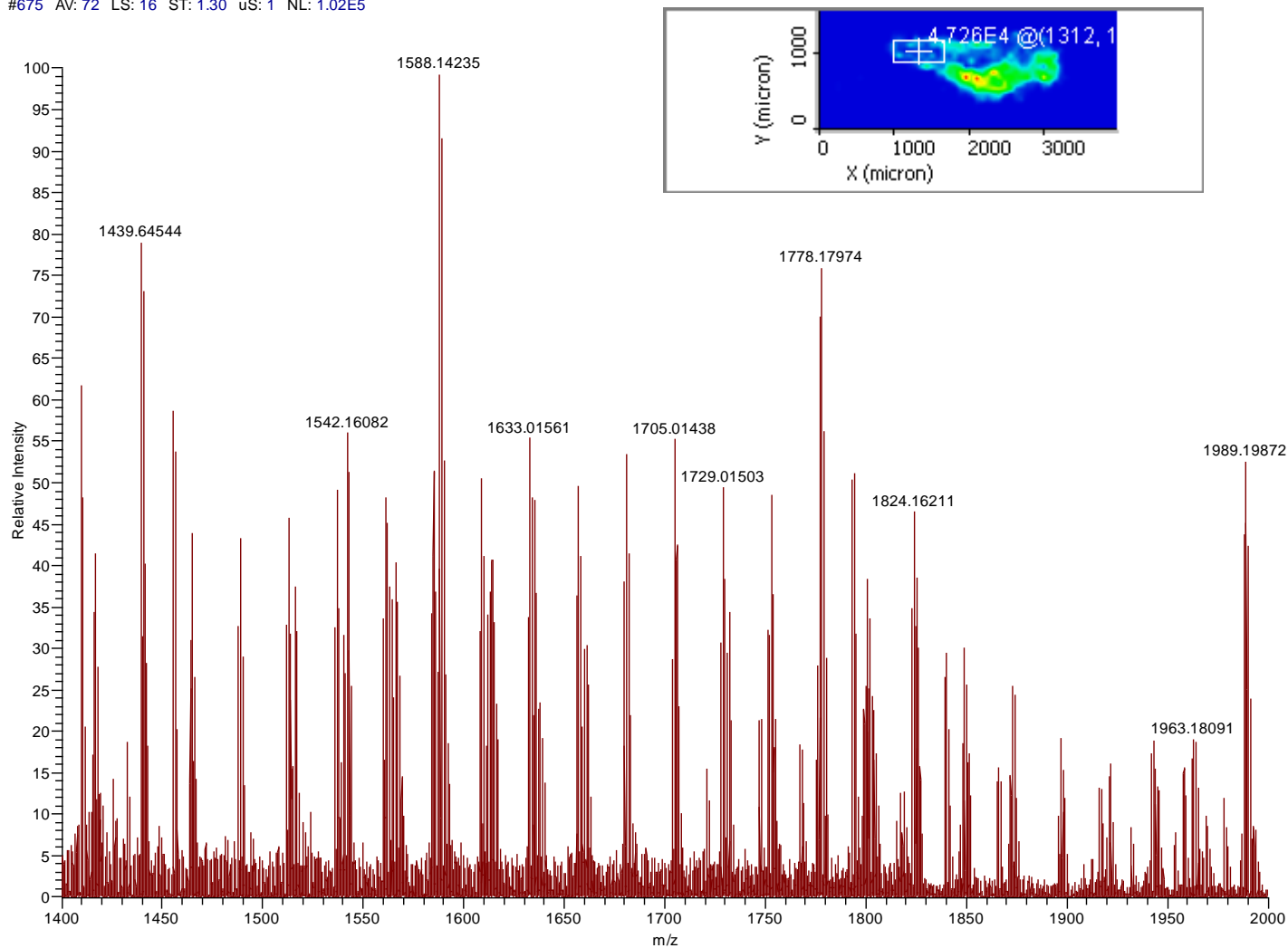
Average spectra of fish yolk sack (boxed region in image)

#1347 AV: 48 LS: 19 ST: 1.35 uS: 1 NL: 2.85E5



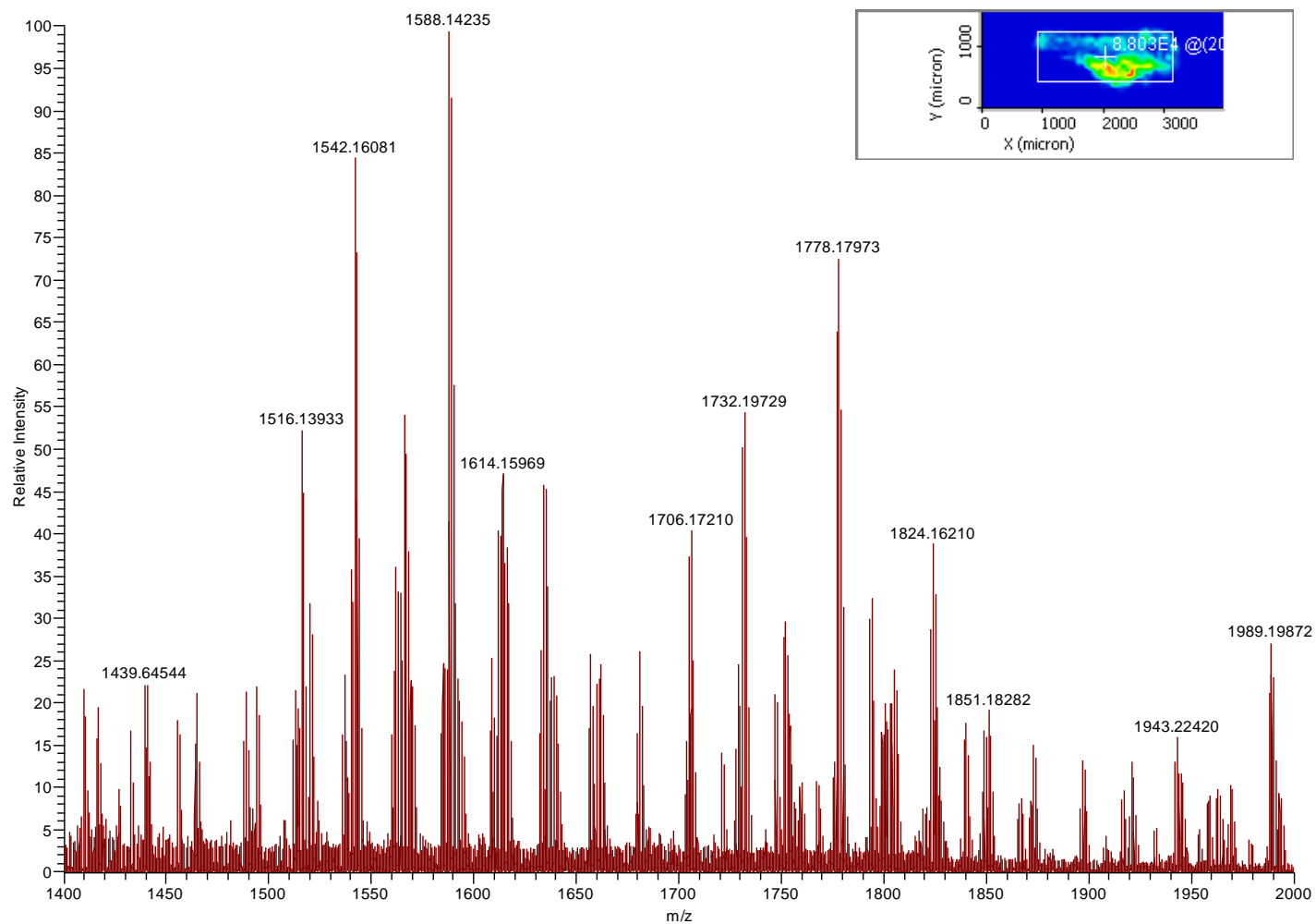
Average spectra of fish tail (boxed region in image)

#675 AV: 72 LS: 16 ST: 1.30 uS: 1 NL: 1.02E5



Average spectra of fish whole body (boxed region in image)

#565 AV: 660 LS: 24 ST: 1.45 uS: 1 NL: 1.93E5



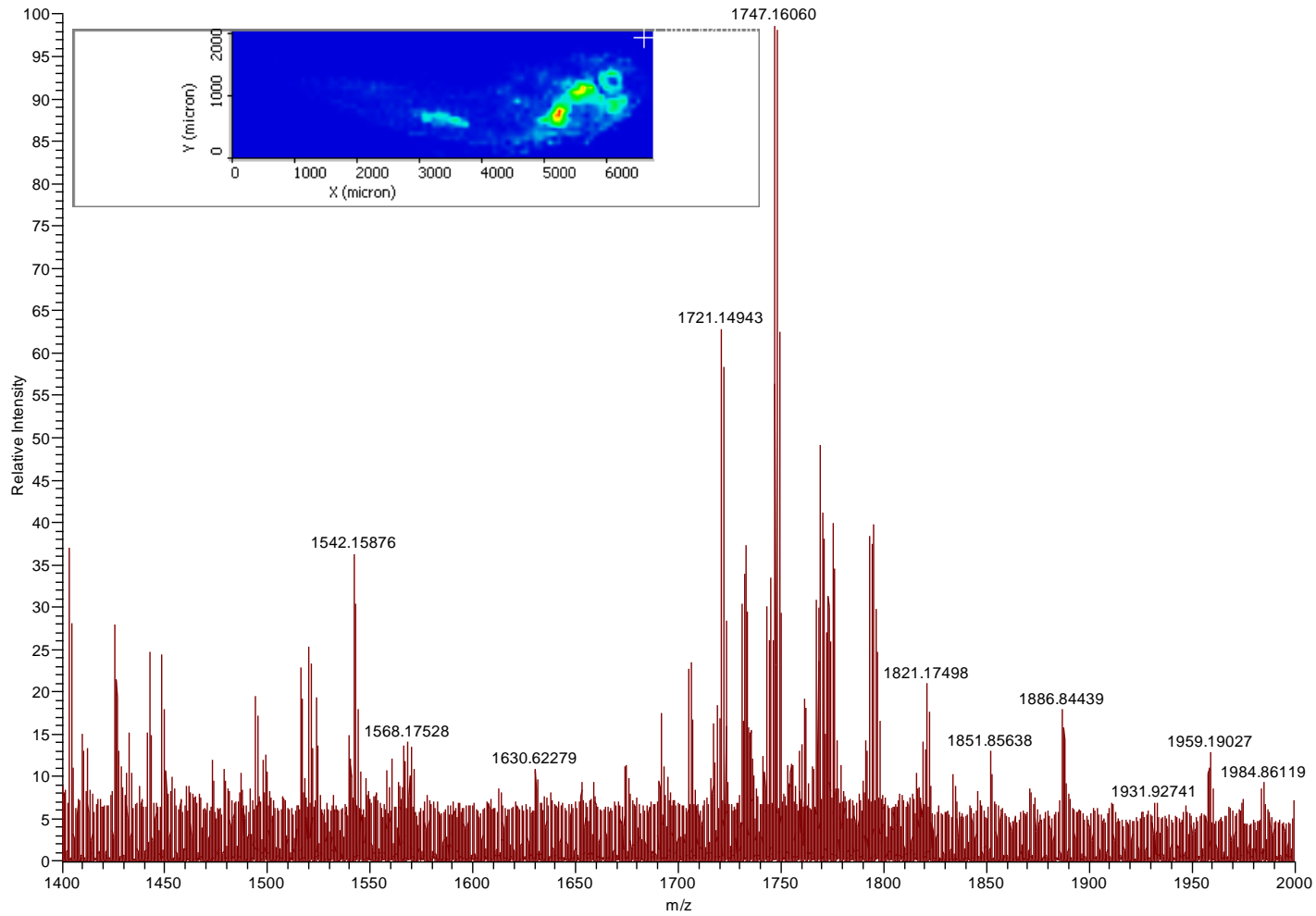
To identify the background spectra without exposure to semi-fluorinated compounds, an unexposed fish (“control”) was also analyzed alongside an exposed fish (see following spectra). The very apparent similarity between the “exposed” and the “control” fish clearly show that this analysis was not successful in visualizing the polymer in the cryo-section slices.

Conclusion

There are several potential reasons for the absence of the semi-fluorinated polymer. The quick washing procedure could remove the polymer from the zebrafish body if the exchange into and out of the fish is rapid, or the polymer may be rapidly excreted during euthanasia. In order to circumnavigate these issues an alternative approach may be warranted. Due to the transparency of the zebrafish larvae it is feasible to covalently conjugate a fluorescent label to the polymer structure and visualize the internalization of the polymer via fluorescence imaging in real-time. Additionally, it is possible that the semi-fluorinated polymer didn't actually permeate to the interior of the zebrafish embryo and larvae and thus could not be detected via MALDI-MSI.

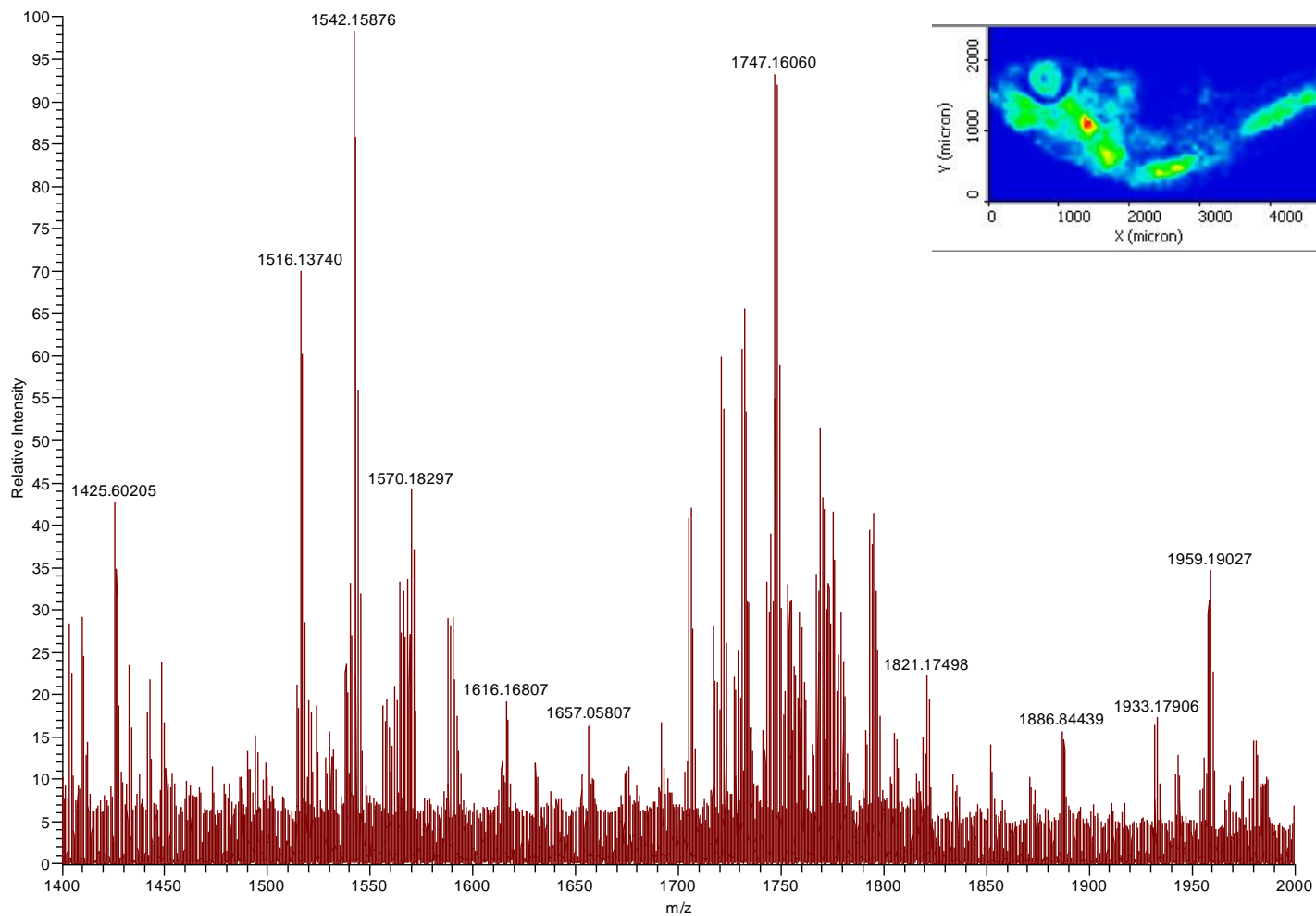
“Exposed fish” Average spectra of fish whole body

#1117 AV: 2736 LS: 13 ST: 1.24 uS: 1 NL: 1.43E5



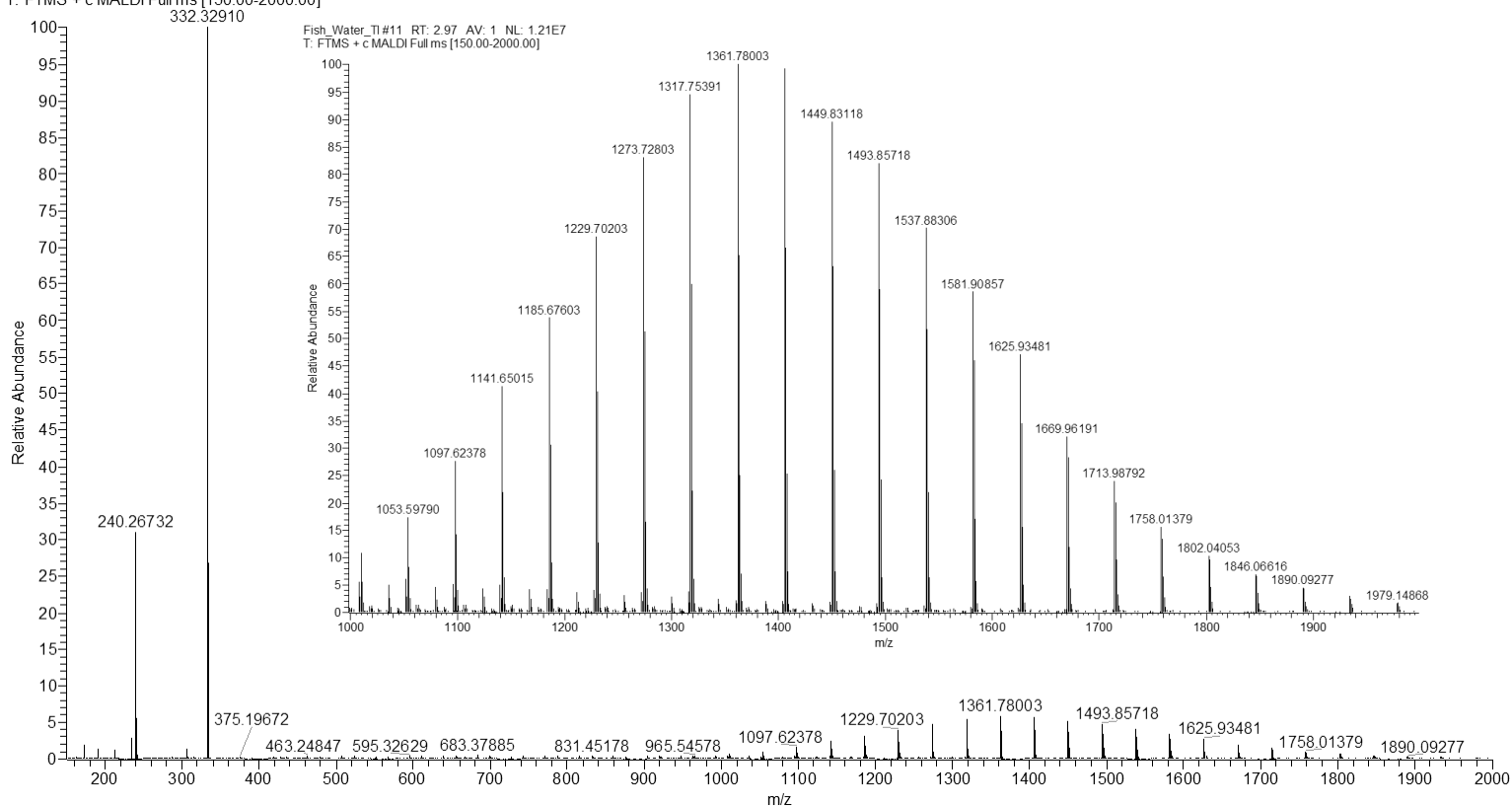
“Unexposed (control) fish” Average spectra of fish whole body

#357 AV: 4466 LS: 9 ST: 1.17 uS: 1 NL: 1.28E5



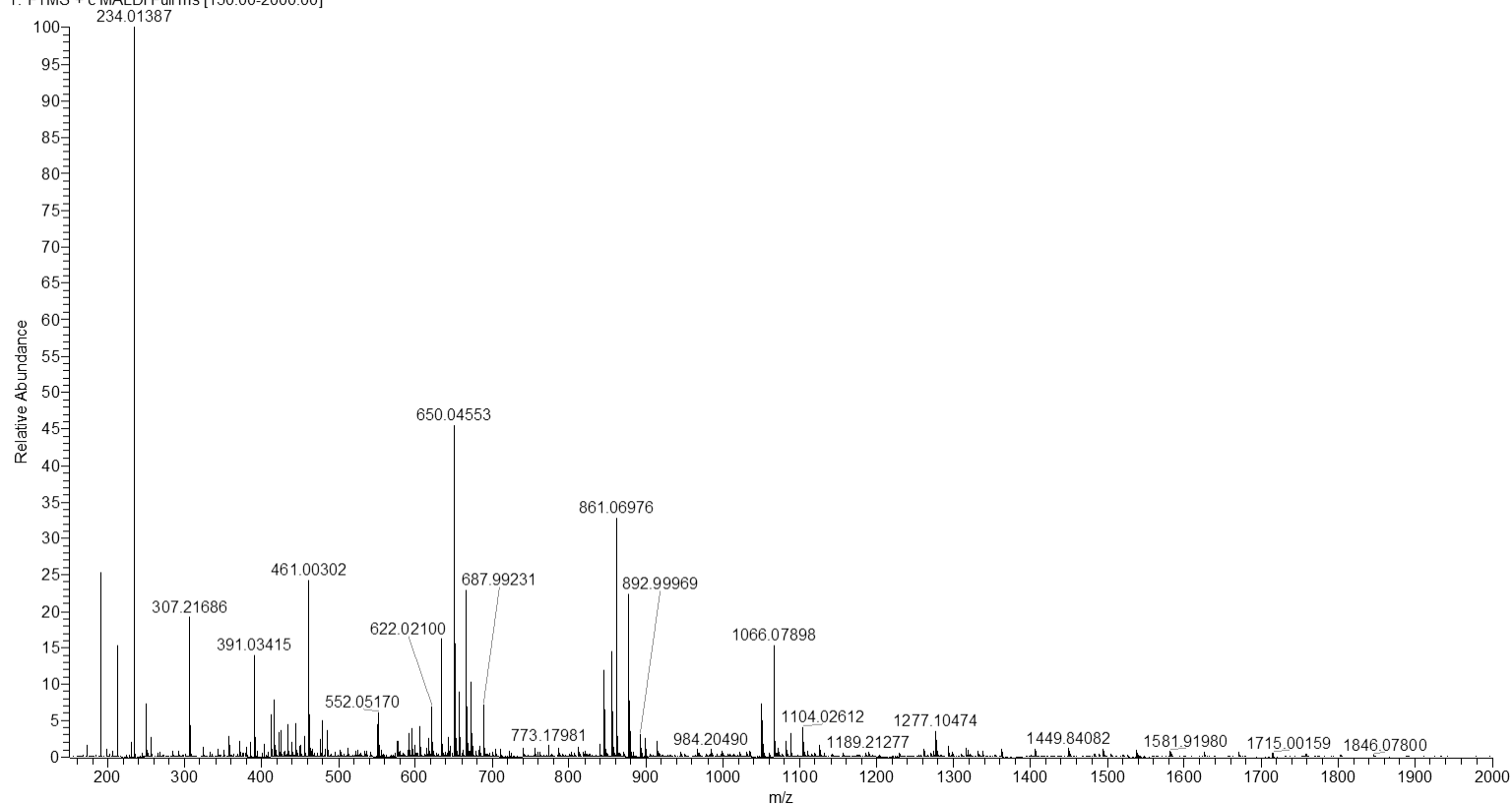
MALDI MS of the mounting glue (OCT)

Fish_Water_TI#11 RT: 2.97 AV: 1 NL: 2.12E8
T: FTMS + c MALDI Full ms [150.00-2000.00]



MALDI MS of the CHCA matrix

Fish_Water_T1#5 RT: 0.95 AV: 1 NL: 4.11E8
T: FTMS + c MALDI Full ms [150.00-2000.00]



Acknowledgements

Thank you to Sarah Decato for collaborating on this project and preparing the fish and polymer samples. Thank you to Samantha Fix who helped with the zebrafish handling and polymer exposure. The MALDI-Orbitrap instrument was purchased through an NIH shared instrument grant (NCRR S10RR029531). E.G. acknowledges an NSF Graduate Research Fellowship (DGE-1256259).

References

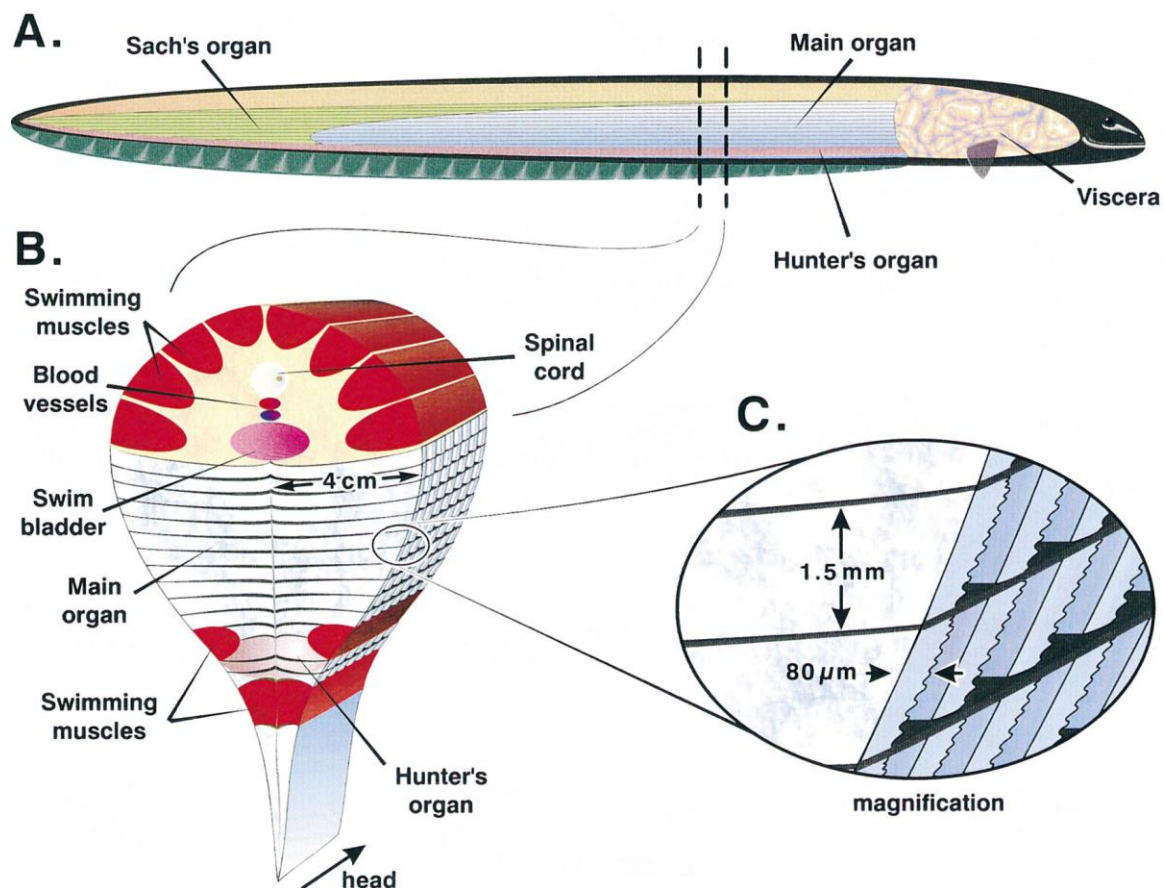
1. Yang, L. L. ; Wang, G. Q. ; Yang, L. M. ; Huang, Z. B. ; Zhang, W. Q. ; Yu, L. Z. *Molecules* **2014**, *19* (2), 2390.
2. Goodwin, R. J. a. *J. Proteomics* **2012**, *75* (16), 4893.
3. Nelson, K. a. ; Daniels, G. J. ; Fournie, J. W. ; Hemmer, M. J. *J. Biomol. Tech.* **2013**, *24*, 119.
4. Khatib-shahidi, S. ; Andersson, M. ; Herman, J. L. ; Gillespie, T. a; Caprioli, R. M. *Anal. Chem.* **2006**, *78* (18), 6448.
5. Brooks, S. S. ; Wall, a. L. ; Golzio, C. ; Reid, D. W. ; Kondyles, a. ; Willer, J. R. ; Botti, C. ; Nicchitta, C. V. ; Katsanis, N. ; Davis, E. E. *Genetics* **2014**, *198* (2), 723.

Appendix III

MALDI-MSI of Lipids in the Electric Eel Electric Organ

Introduction

The Sussman lab performed an in-depth analysis and characterization of the electric eel, *Electrophorus electricus*, a relatively new model organism. Electrocytes in the main electric organ are arranged in rows, one right after the other, from tail to head.¹

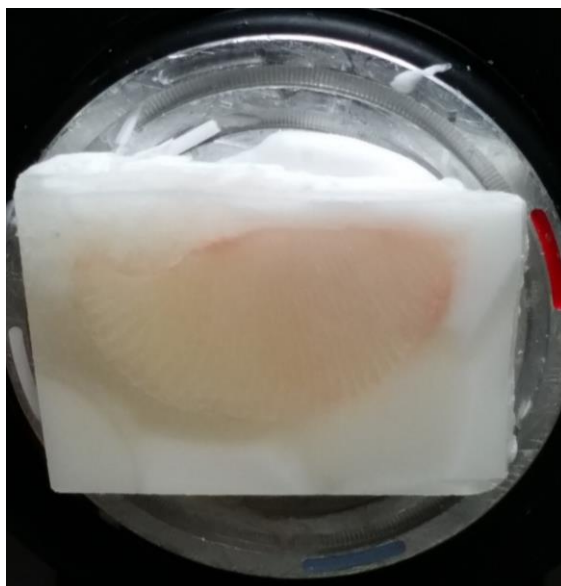


Rows of electrocytes are stacked on top of one another, and are (likely) electrically insulated from one another by some kind of septa. The make-up of the septa here is not known. Therefore matrix-assisted laser desorption/ionization (MALDI)- mass spectrometry imaging (MSI) was attempted to identify compounds that could potentially be insulating the electrocytes from each other and the rest of the animal. The advantage of MSI is that it provides the opportunity to examine the spatial context of molecules whole tissue without chemical modification or a need for prior knowledge of the analytes of interest.

Experimental

Eel Tissue Preparation

One half of an electric organ was removed from an electric eel, frozen in a 50 mL falcon tube, and stored at $-80\text{ }^{\circ}\text{C}$. The falcon tube was removed from the $-80\text{ }^{\circ}\text{C}$ freezer and the electric organ was slowly thawed on ice until the tissue was flexible enough to lay flat. A cross section of the electric organ was removed with a razor blade, embedded in gelatin (100 mg/mL in double-distilled water), and gently frozen on dry ice.



Electric organ embedded in gelatin, frozen

The remaining tissue was sealed in tin foil and stored at $-80\text{ }^{\circ}\text{C}$. The embedded tissue was sectioned (16- μm thickness) using a cryostat at $-20\text{ }^{\circ}\text{C}$. The sections were thaw-mounted onto a standard glass microscope slide. Matrix (10 mg/mL CHCA in 50/50 water/ACN) was applied using a TM-Sprayer (HTX Technologies, LLC, Carrboro, NC, USA). CHCA was purchased from Sigma Aldrich (St. Louis, MO, USA). Additionally, parts of the electric organ were imaged using DHB and DAN, however only a complete section was imaged using CHCA.



16 μm thick section of electric organ coated with MALDI matrix, CHCA

MALDI-Orbitrap MSI and MALDI-MS/MS

A MALDI-Orbitrap mass spectrometer (Thermo Scientific, Waltham, MA, USA) that was equipped with an N₂ laser (spot diameter of 75 μm) was used in positive ion mode for imaging. Imaging was performed using a mass range of m/z 500-1200, a mass resolution of 60,000, and a laser energy of 60 μJ . The tissue region to be imaged and the raster step size were controlled using the LTQ Tune software (Thermo Scientific, Waltham, MA, USA). The instrument methods were created using Xcalibur (Thermo Scientific, Waltham, MA, USA). To generate images, the spectra were collected at 75 μm intervals in both the x and y dimensions across the surface of the sample. The manual interpretation of the averaged mass spectrum was performed using ImageQuest (Thermo Scientific, Waltham, MA, USA). All images were normalized to the TIC.

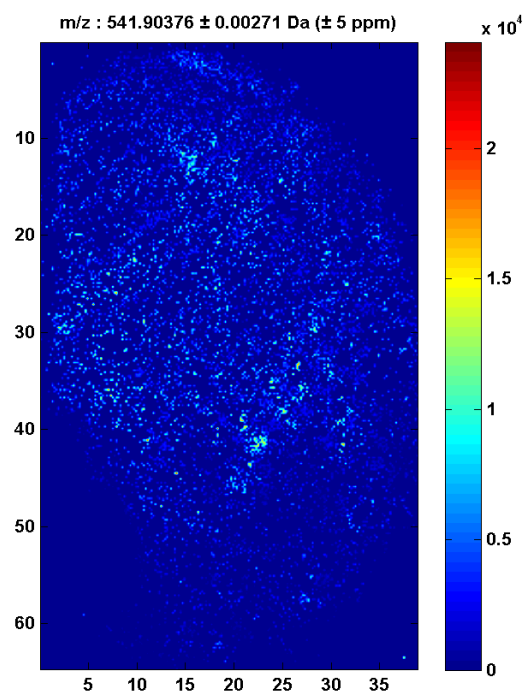
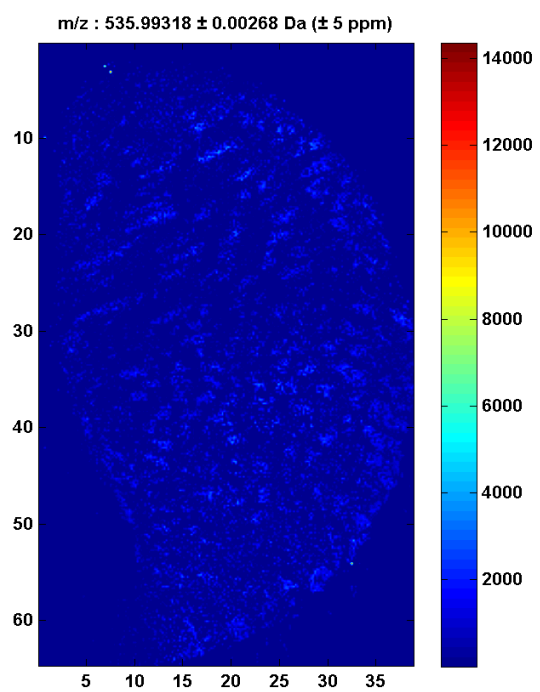
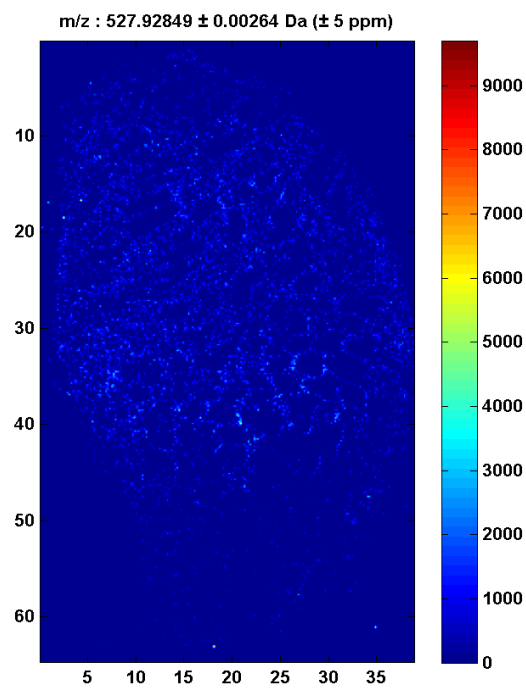
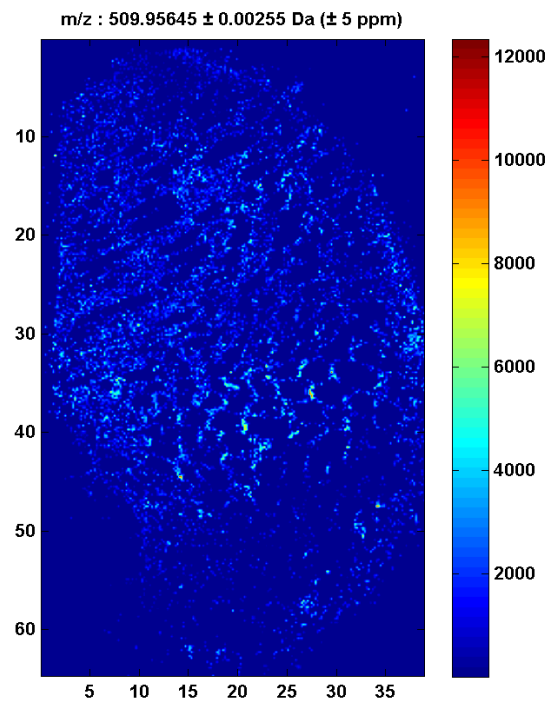
Lipid Extraction from Electric Organ

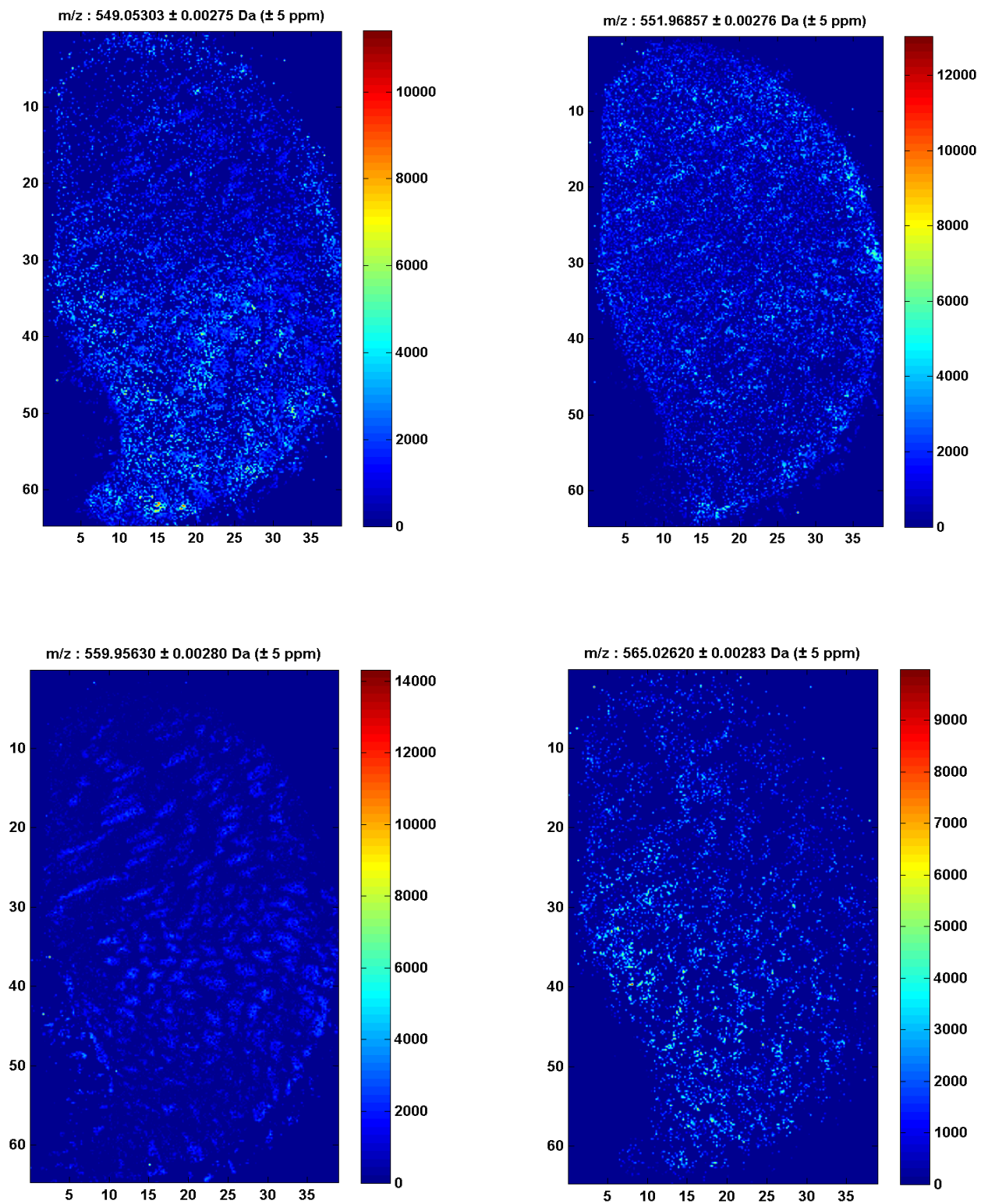
Lipids were extracted from the electric organ tissue following the Bligh and Dyer method² that has been previously reported in a large-scale lipidomics study using a variety of fish/ sea animal tissue.³ Briefly, Ten grams of animal tissue were ground in a mortar with 10 mL

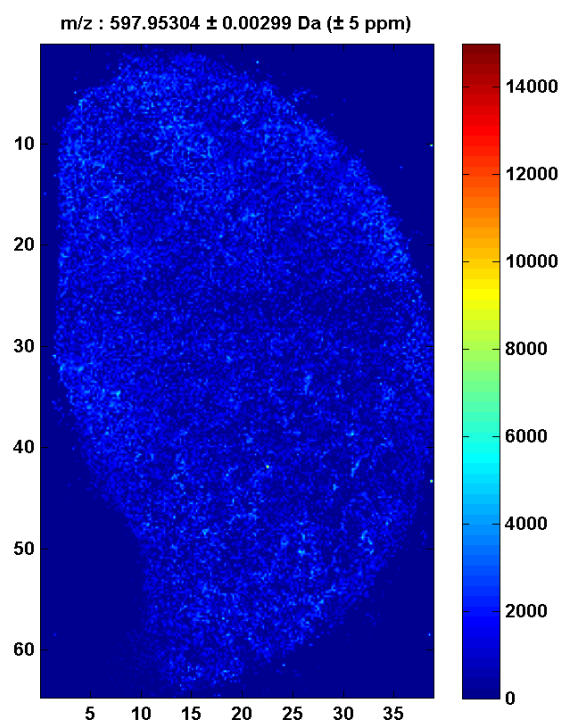
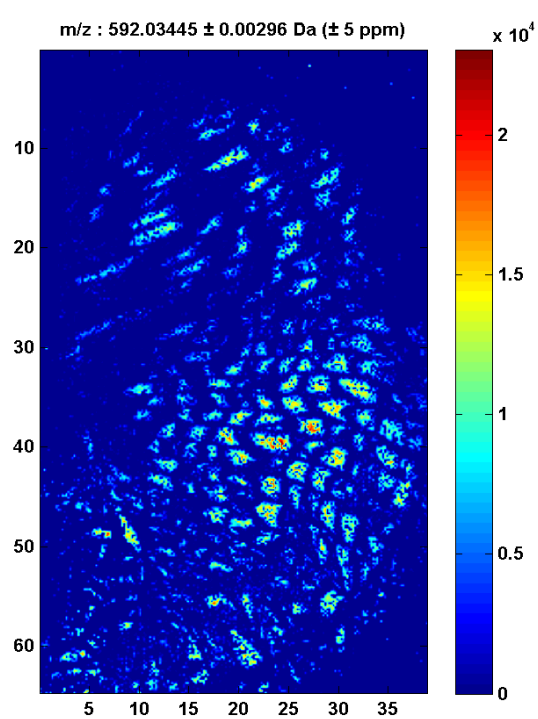
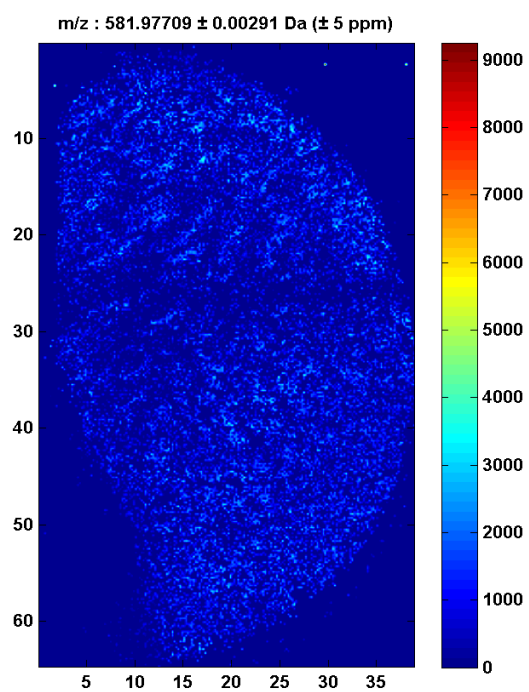
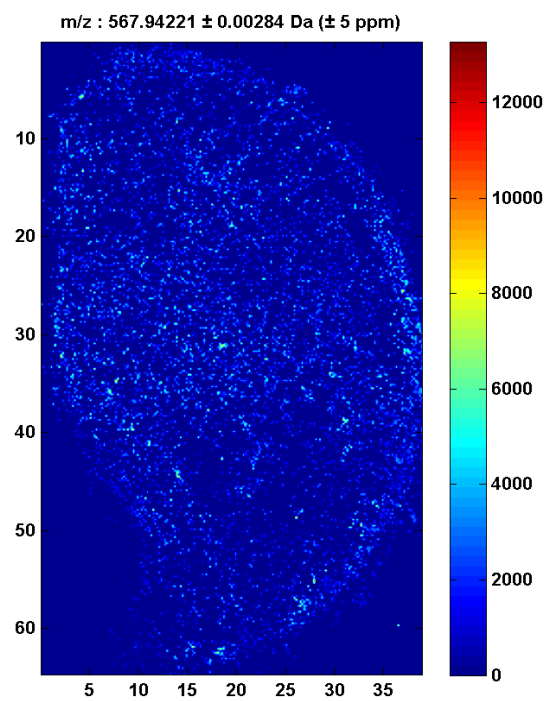
of chloroform (CHCl_3) and 20 mL of methanol (MeOH). The ground mixture obtained was added again with 10 mL of CHCl_3 , plus 10 mL of distilled water, and stirred. Successively, the mixture was filtered through MiraCloth and the obtained solution was allowed to stand. Finally, the solution was centrifuged for 5 min at 3000 rpm and 4 °C. The bottom layer was then collected and dried down with a RotoVap. The dried contents were resuspended in a small amount of methanol (2-4 mL) and transferred to a 2 mL Eppendorf tube. The final solution was concentrated by drying down with a SpeedVac. It is important to note that no plastic containers should be used while the solution contains chloroform. This will result in interfering polymer signal in the MS analysis.

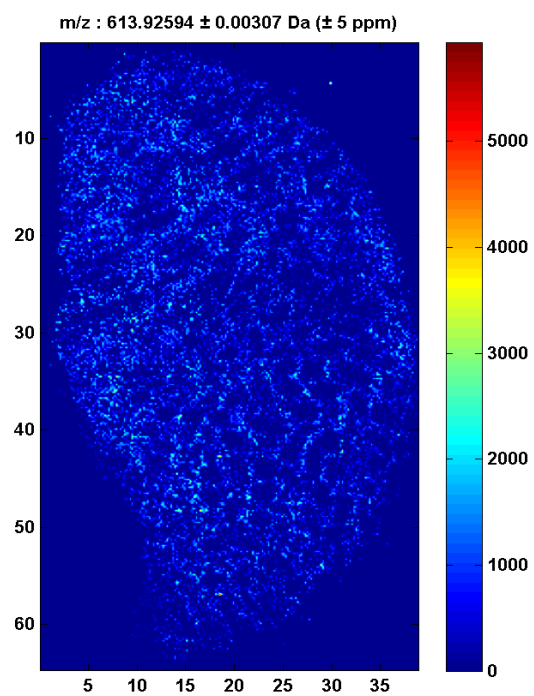
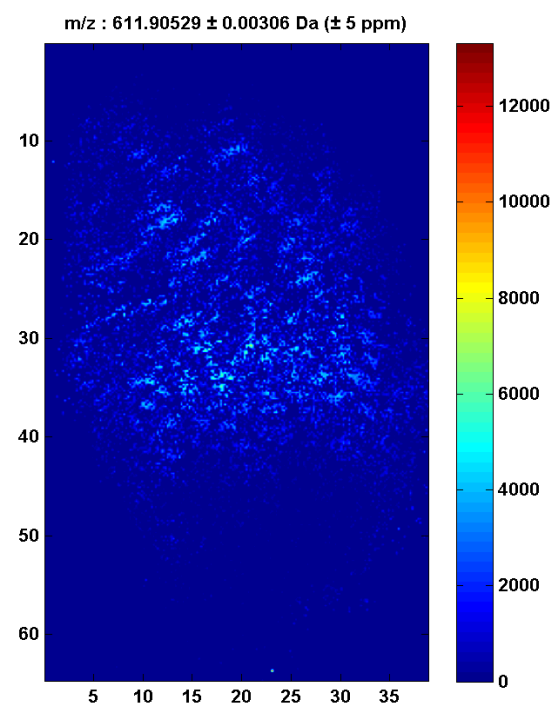
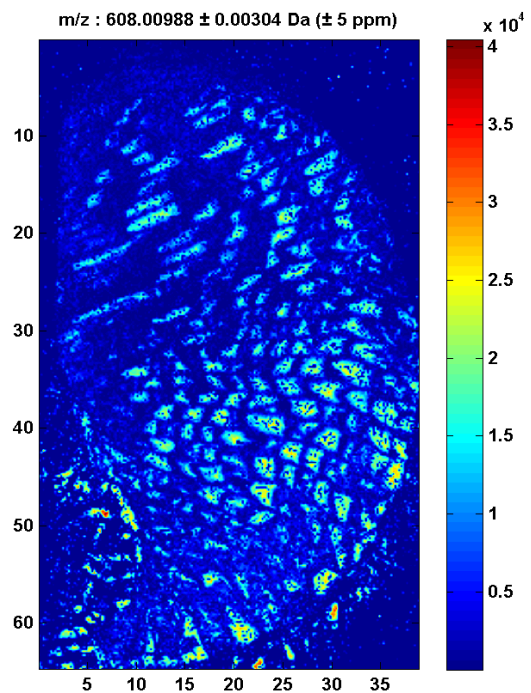
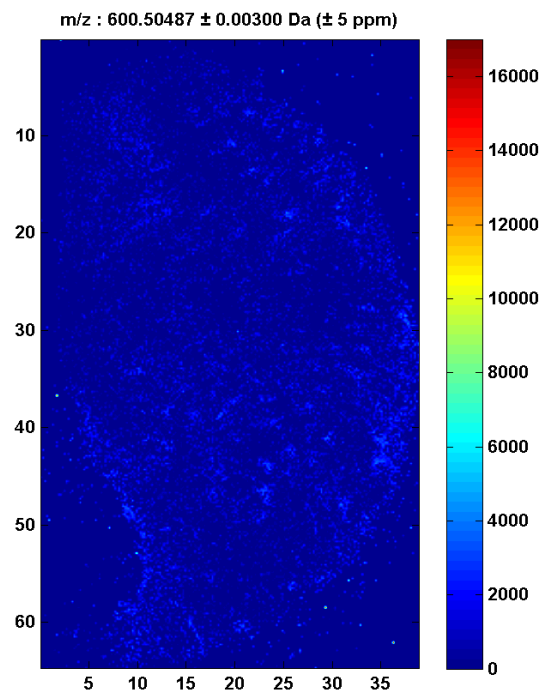
Results and Discussion

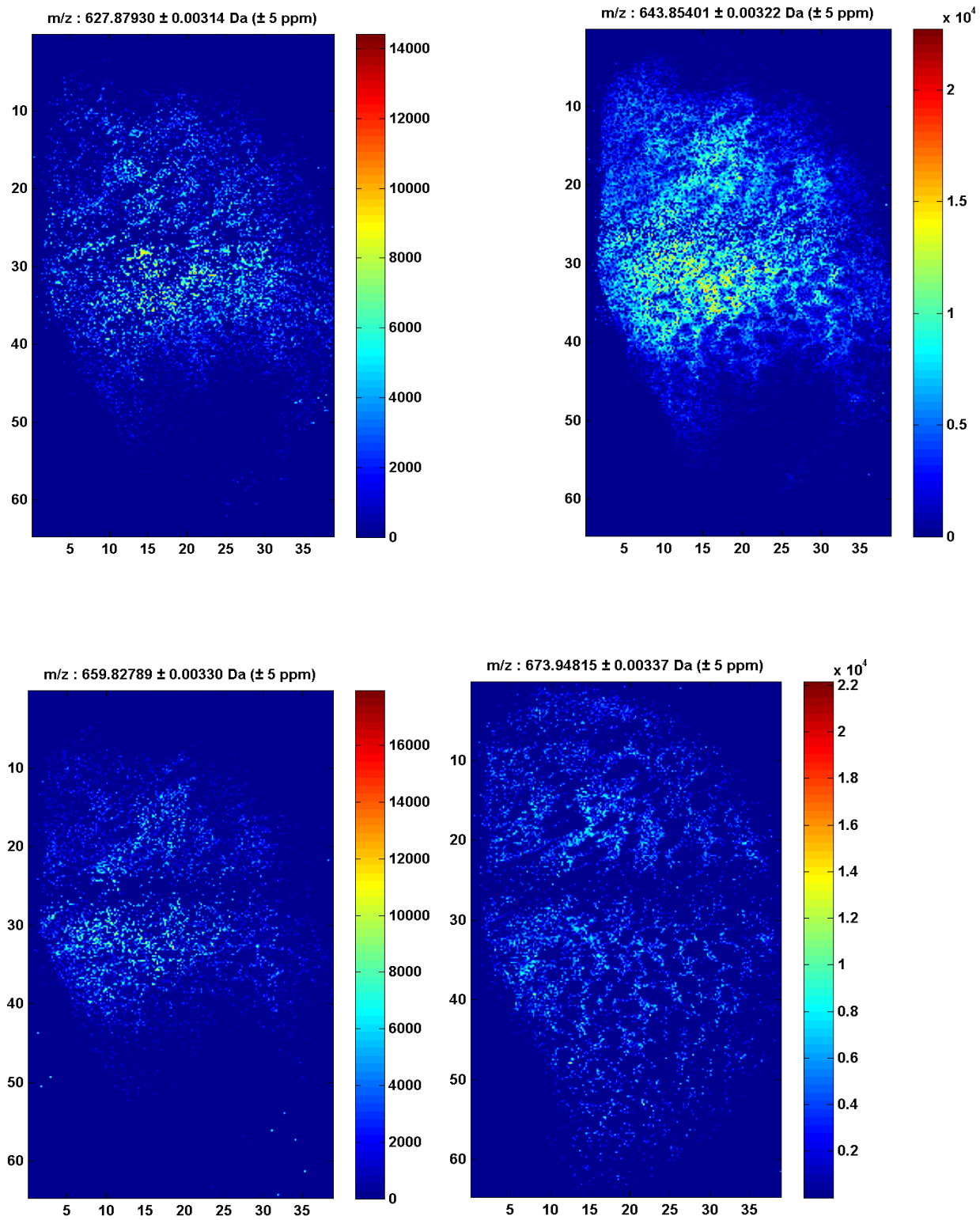
Compounds were detected with MALDI-MSI that showed distinct localization to the electrocytes or tissue between electrocytes and could be potentially insulating the electrocytes from each other and the rest of the fish. The images are shown below:

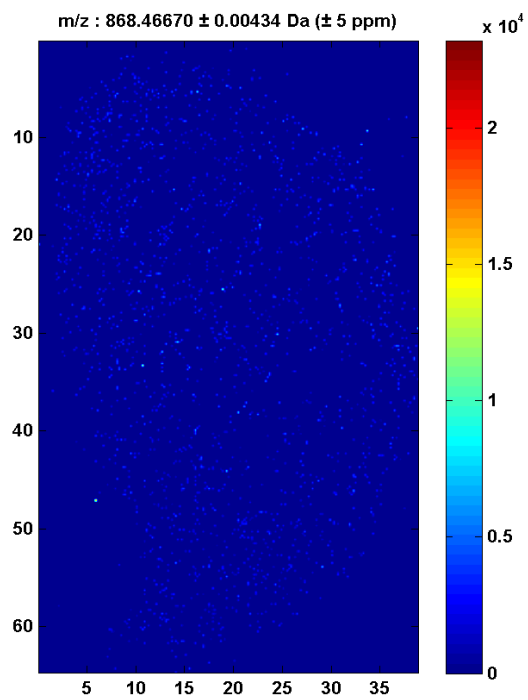
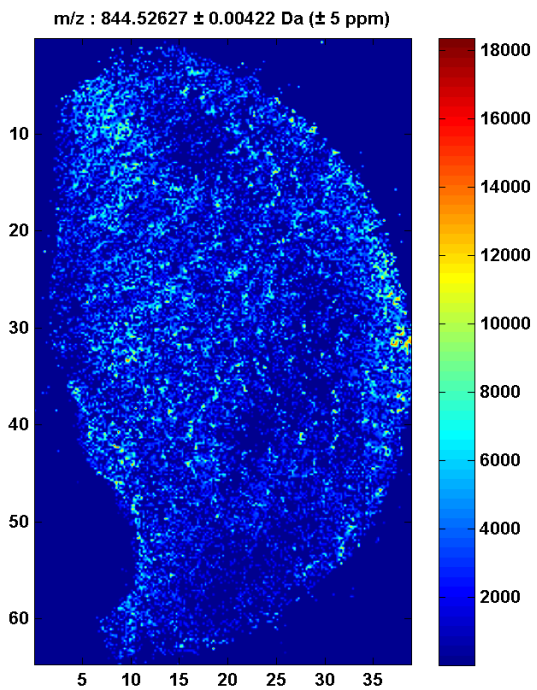
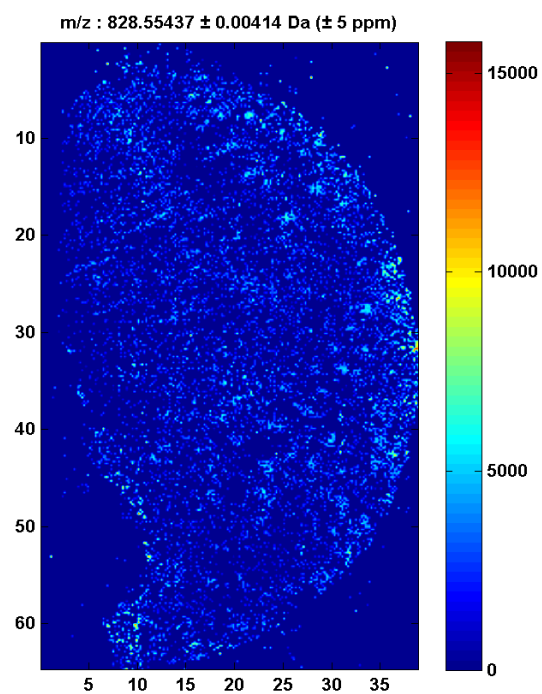
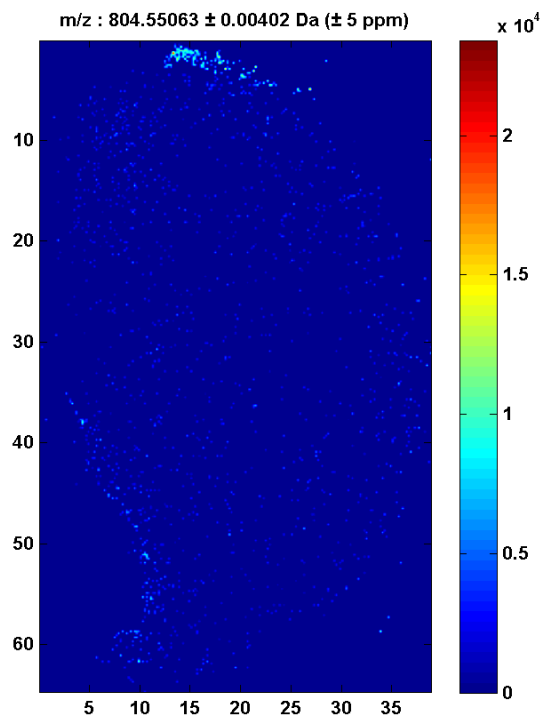




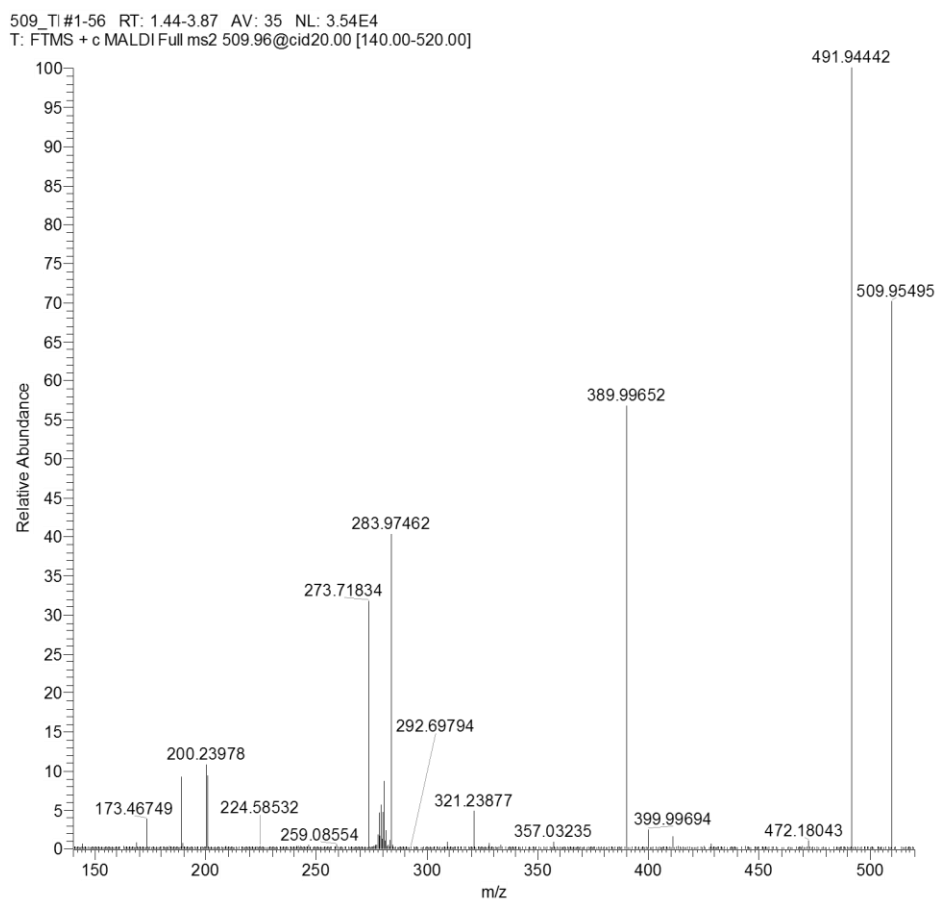






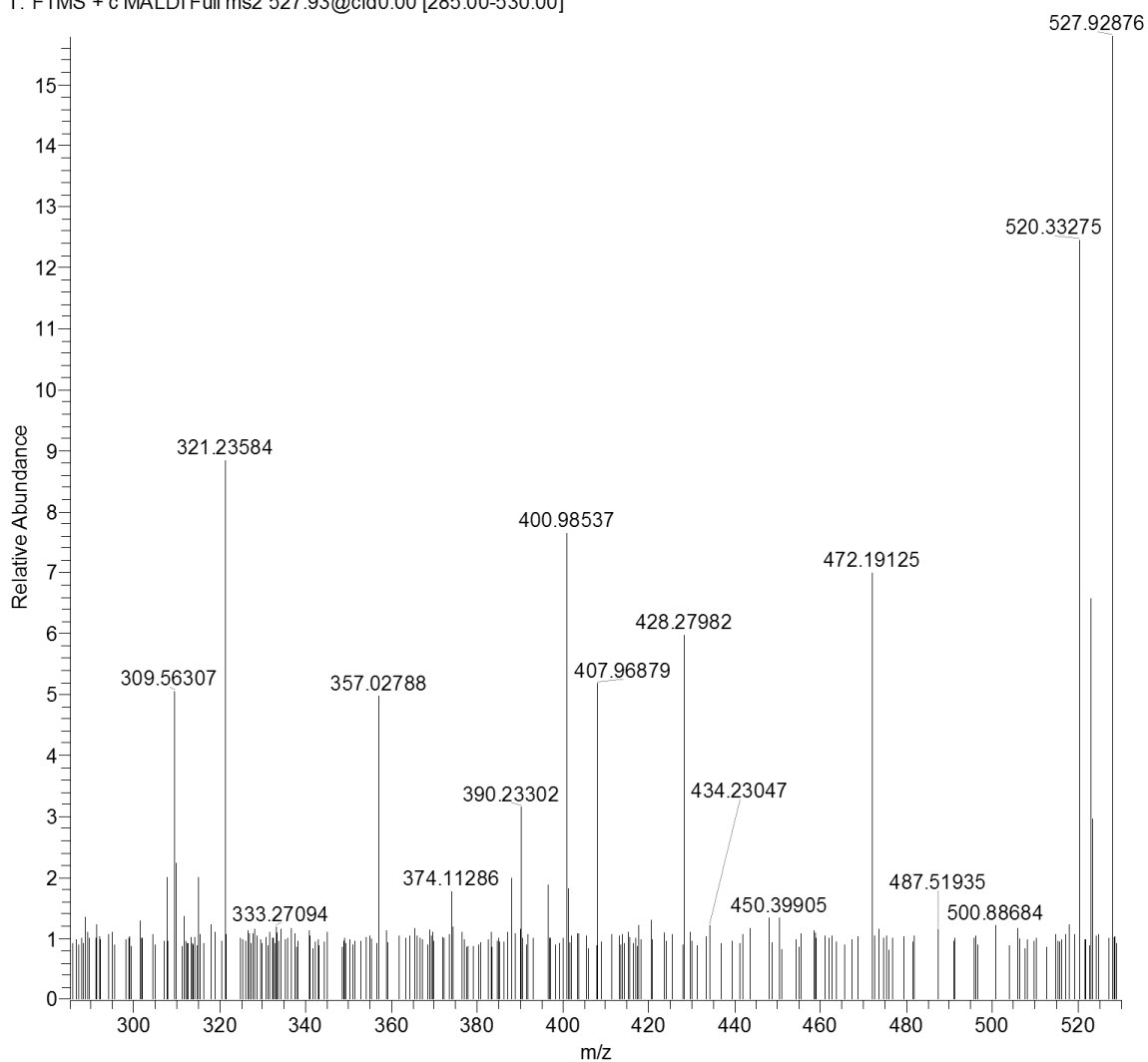


MALDI-MS/MS was performed on electric organ tissue sections and good quality MS/MS spectra were acquired for 34 of the detected compounds. The MS/MS spectra for each compound is shown below along with a table that lists the most intense peaks and the peak intensities for those peaks that were used for MS/MS database searching. The parent mass is highlighted in grey.



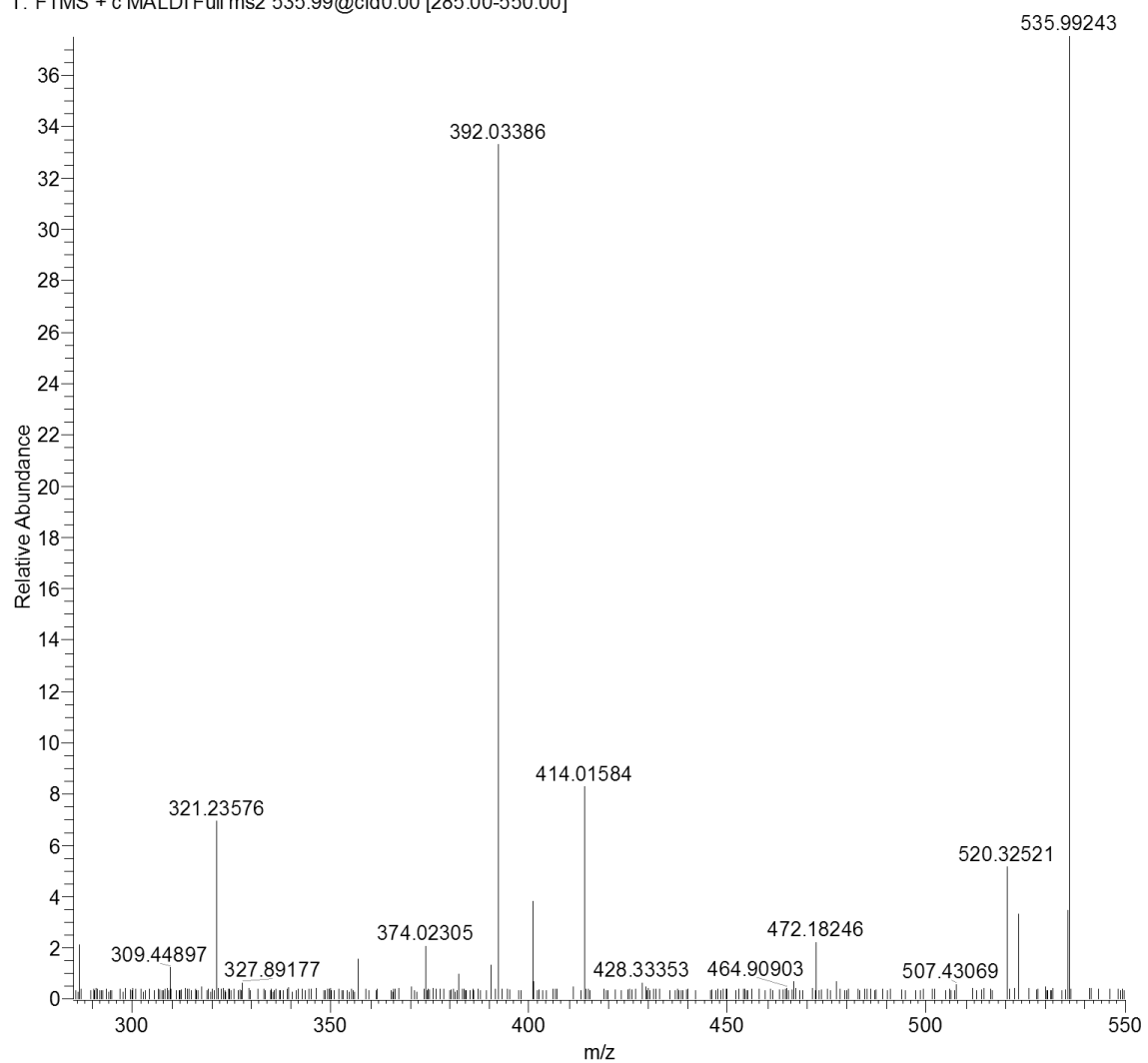
m/z	Intensity	Relative	m/z	Intensity	Relative
279.17068	1985.5	5.61	491.94442	35364.7	100
280.75821	3069.3	8.68	509.91558	2144.5	6.06
283.97462	14241.2	40.27	509.95495	24787.4	70.09
389.99652	20093.9	56.82			

527_T1#1-21 RT: 0.01-1.44 AV: 21 NL: 1.02E4
T: FTMS + c MALDI Full ms2 527.93@cid0.00 [285.00-530.00]



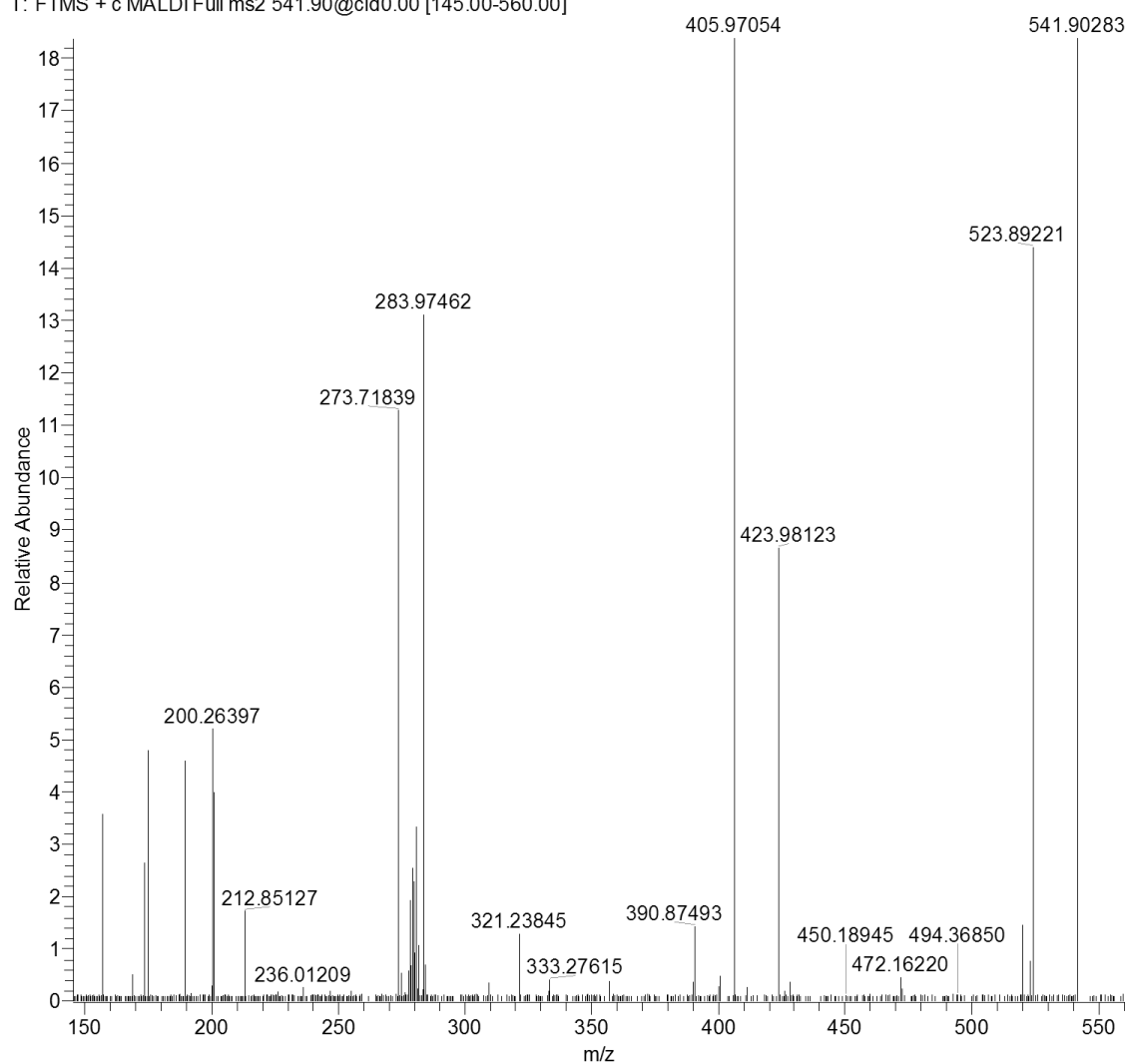
m/z	Intensity	Relative	m/z	Intensity	Relative
309.49694	439.9	4.33	472.19125	710.6	7
309.51346	385.8	3.8	520.33275	1264.4	12.45
309.56307	512.4	5.04	523.18161	667.2	6.57
357.02788	504.7	4.97	527.92876	10158.3	100
357.03960	397.1	3.91	528.00559	473.2	4.66
401.00445	652.4	6.42			
401.02492	481.6	4.74			
401.04777	356.4	3.51			
407.96879	525.6	5.17			
428.27982	604.8	5.95			

535_TI#1-29 RT: 0.00-1.95 AV: 25 NL: 2.47E4
 T: FTMS + c MALDI Full ms2 535.99@cid0.00 [285.00-550.00]



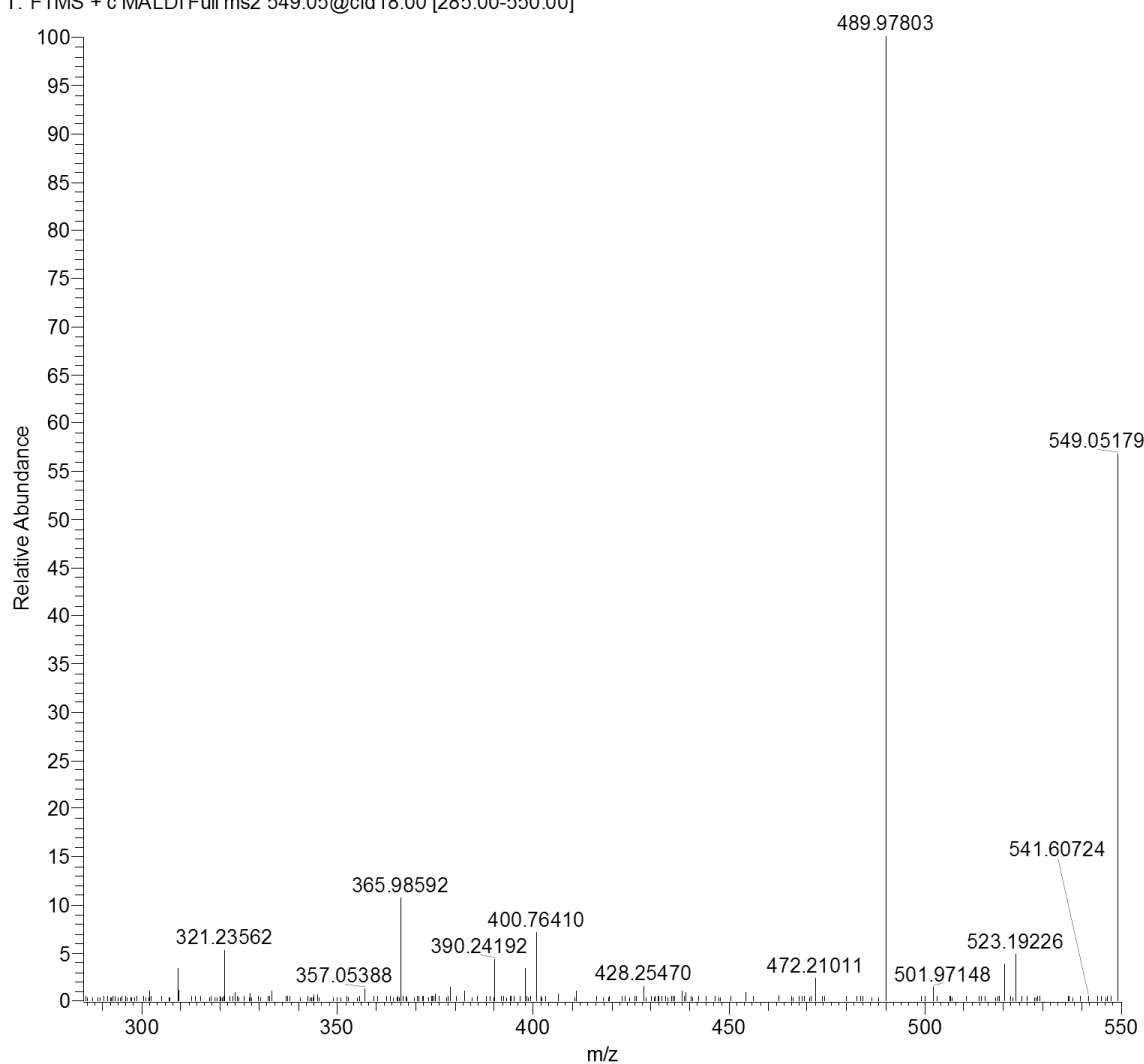
m/z	Intensity	Relative	m/z	Intensity	Relative
286.9062	526.7	2.13	523.194	351.4	1.42
357.0336	322.2	1.3	523.2118	818.9	3.31
357.0423	391.6	1.58	535.7702	848.7	3.43
374.0231	513.5	2.08	535.9924	24710.4	100
390.2412	323.7	1.31			
392.0339	8228.1	33.3			
414.0158	2043.3	8.27			
472.1825	550.7	2.23			
472.1961	464	1.88			
520.3252	1269.3	5.14			

541_TI#1-25 RT: 0.00-1.72 AV: 25 NL: 8.99E4
T: FTMS + c MALDI Full ms2 541.90@cid0.00 [145.00-560.00]



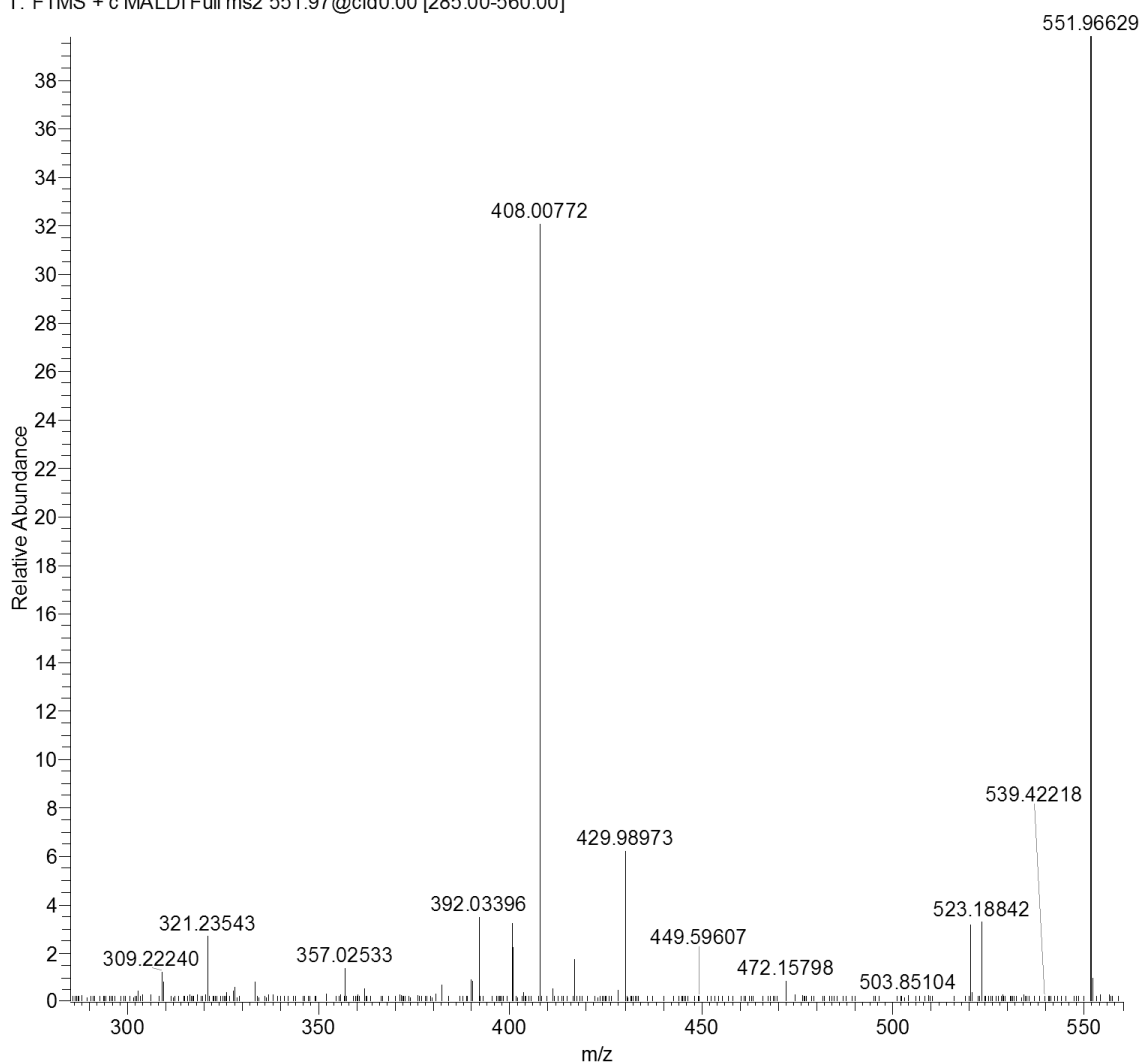
m/z	Intensity	Relative
156.88488	3193.5	3.55
174.89542	4299.3	4.78
280.75804	2986.9	3.32
283.97462	11761.3	13.09
405.97054	38771.1	43.15
423.98123	7779.5	8.66
523.89221	12919	14.38
541.90283	89858.9	100

549_TI#1-34 RT: 0.00-2.41 AV: 14 NL: 3.62E4
 T: FTMS + c MALDI Full ms2 549.05@cid18.00 [285.00-550.00]



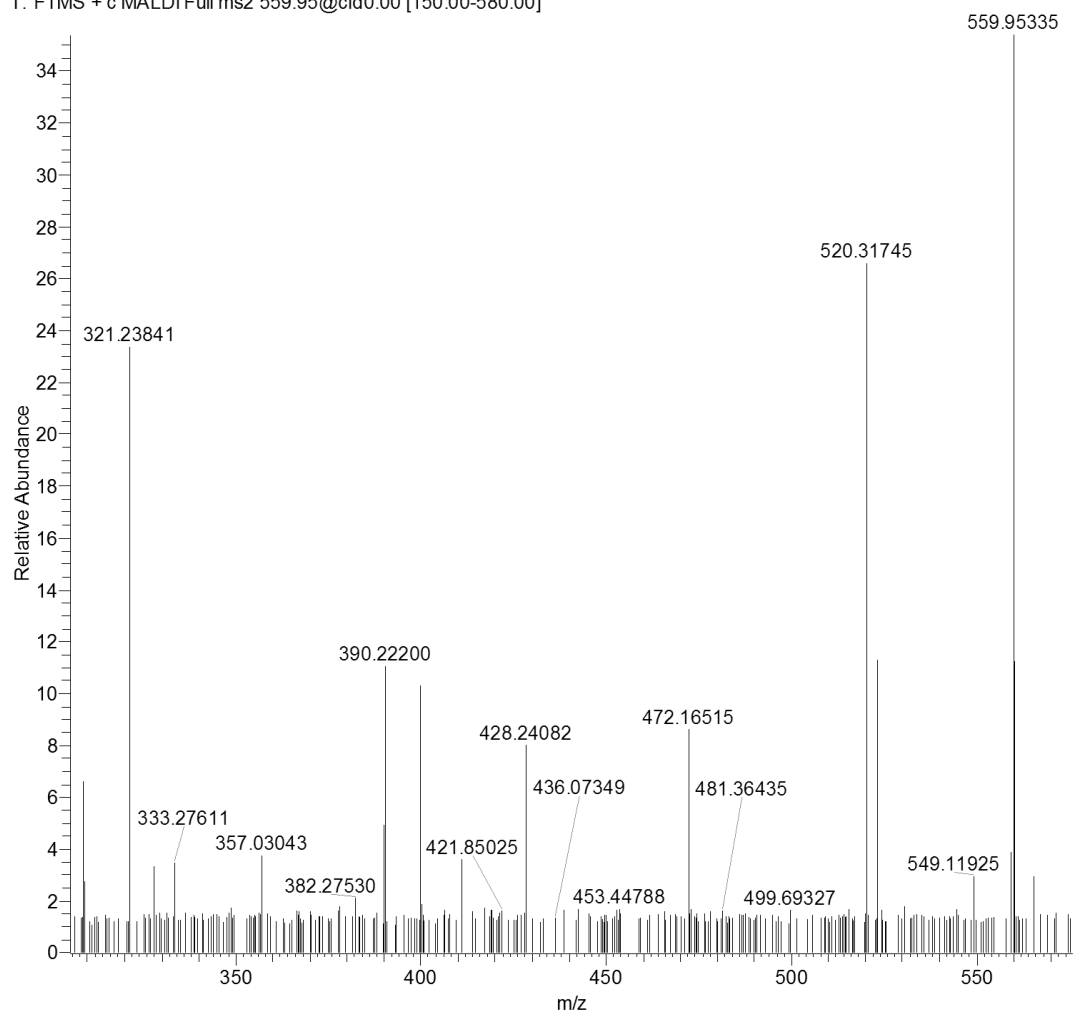
m/z	Intensity	Relative	m/z	Intensity	Relative
309.28202	1201.9	3.32	489.97803	36228.7	100
309.30074	760.8	2.1	501.97148	500.3	1.38
365.98592	3867.5	10.68	520.3451	1374.5	3.79
390.24192	1538.8	4.25	523.19226	1729.1	4.77
398.01176	1244.9	3.44	549.05179	20561.2	56.75
401.05606	640.9	1.77			
428.2547	548.6	1.51			
428.2975	540.7	1.49			
472.14456	589.3	1.63			
472.21011	832.6	2.3			

551_TI#1-39 RT: 0.51-2.70 AV: 24 NL: 4.84E4
 T: FTMS + c MALDI Full ms2 551.97@cid0.00 [285.00-560.00]



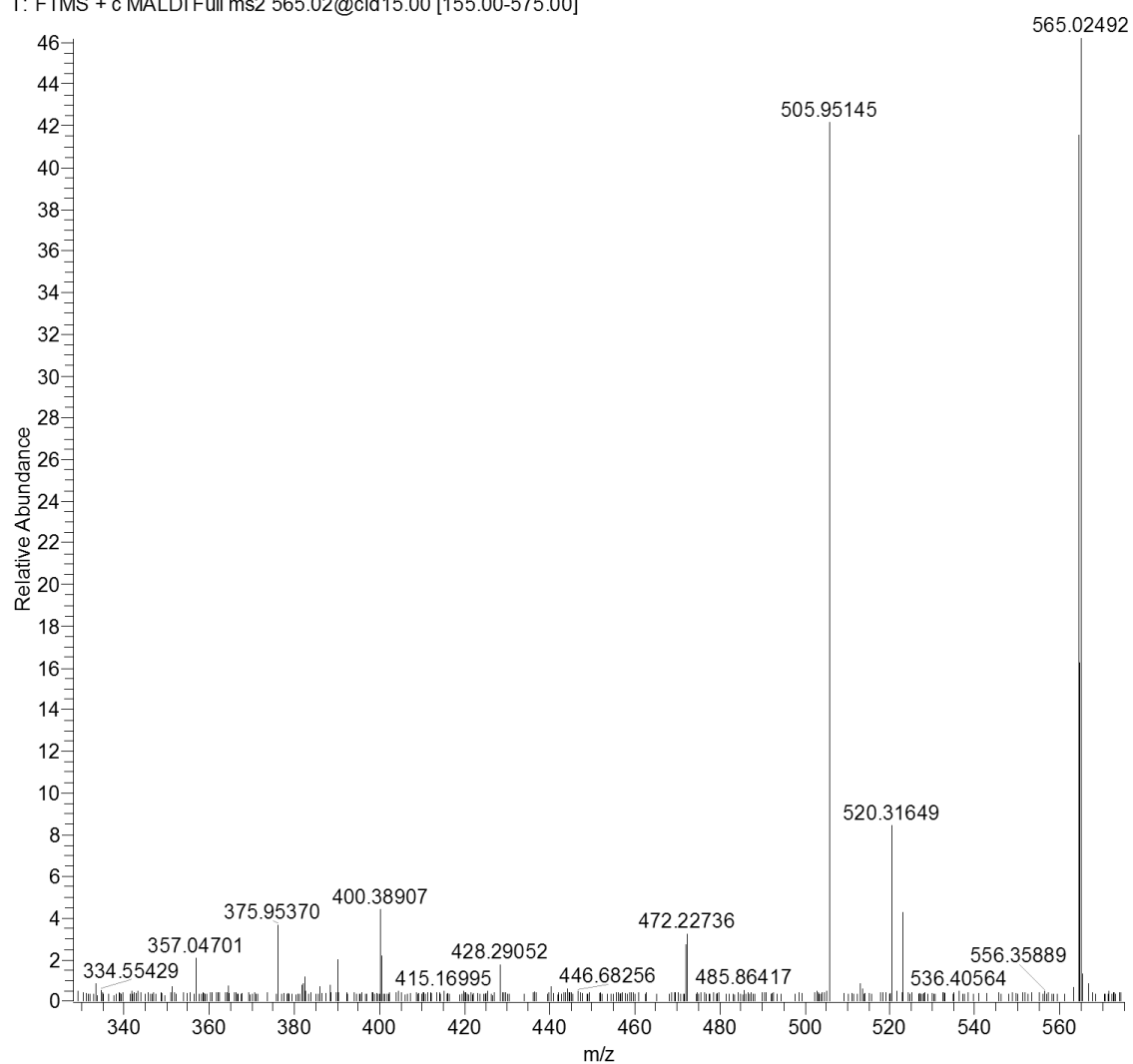
m/z	Intensity	Relative	m/z	Intensity	Relative
309.2224	583.5	1.2	551.5029	33513.5	69.19
309.2339	533.5	1.1	551.6313	743.3	1.53
357.0253	662.4	1.37	551.9663	48439.9	100
392.034	1665.8	3.44			
408.0077	15510.4	32.02			
416.9123	822.5	1.7			
429.9897	2988.5	6.17			
520.3287	1528.1	3.15			
523.1452	899.7	1.86			
523.1884	1566.3	3.23			

559_T1#1-19 RT: 0.00-1.29 AV: 19 NL: 8.23E3
 T: FTMS + c MALDI Full ms2 559.95@cid0.00 [150.00-580.00]



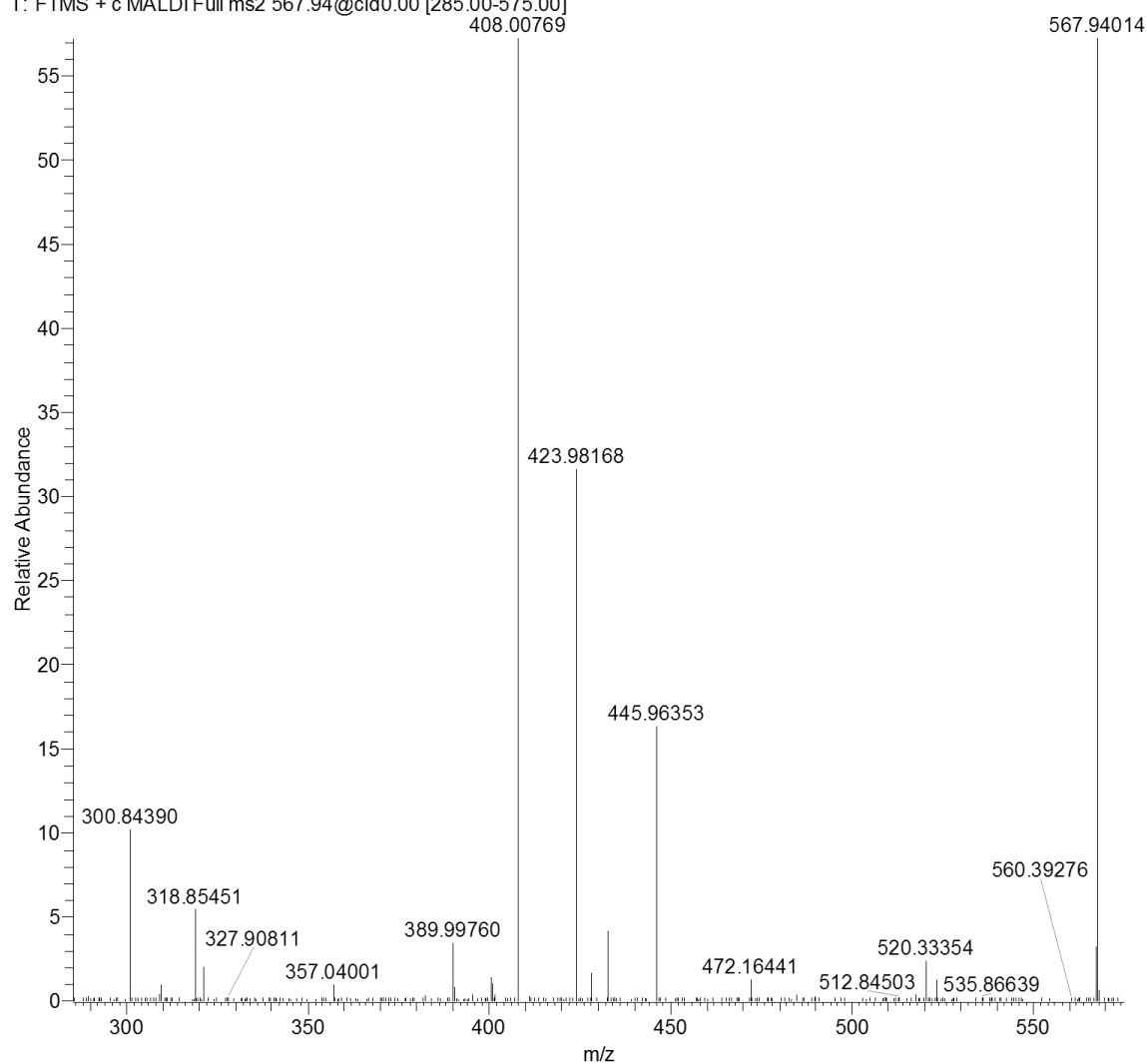
m/z	Intensity	Relative
279.1707	2635.3	19.47
279.4028	1326.6	9.8
279.9628	2187.1	16.16
280.3079	1550.3	11.45
280.7582	2867	21.18
283.9746	13534.7	100
390.222	909.1	6.72
520.3175	2189.2	16.17
523.1571	927.2	6.85
523.1755	912.6	6.74
559.9534	8233.3	60.83

565_TI#1-31 RT: 0.00-2.14 AV: 31 NL: 1.93E4
T: FTMS + c MALDI Full ms2 565.02@cid15.00 [155.00-575.00]



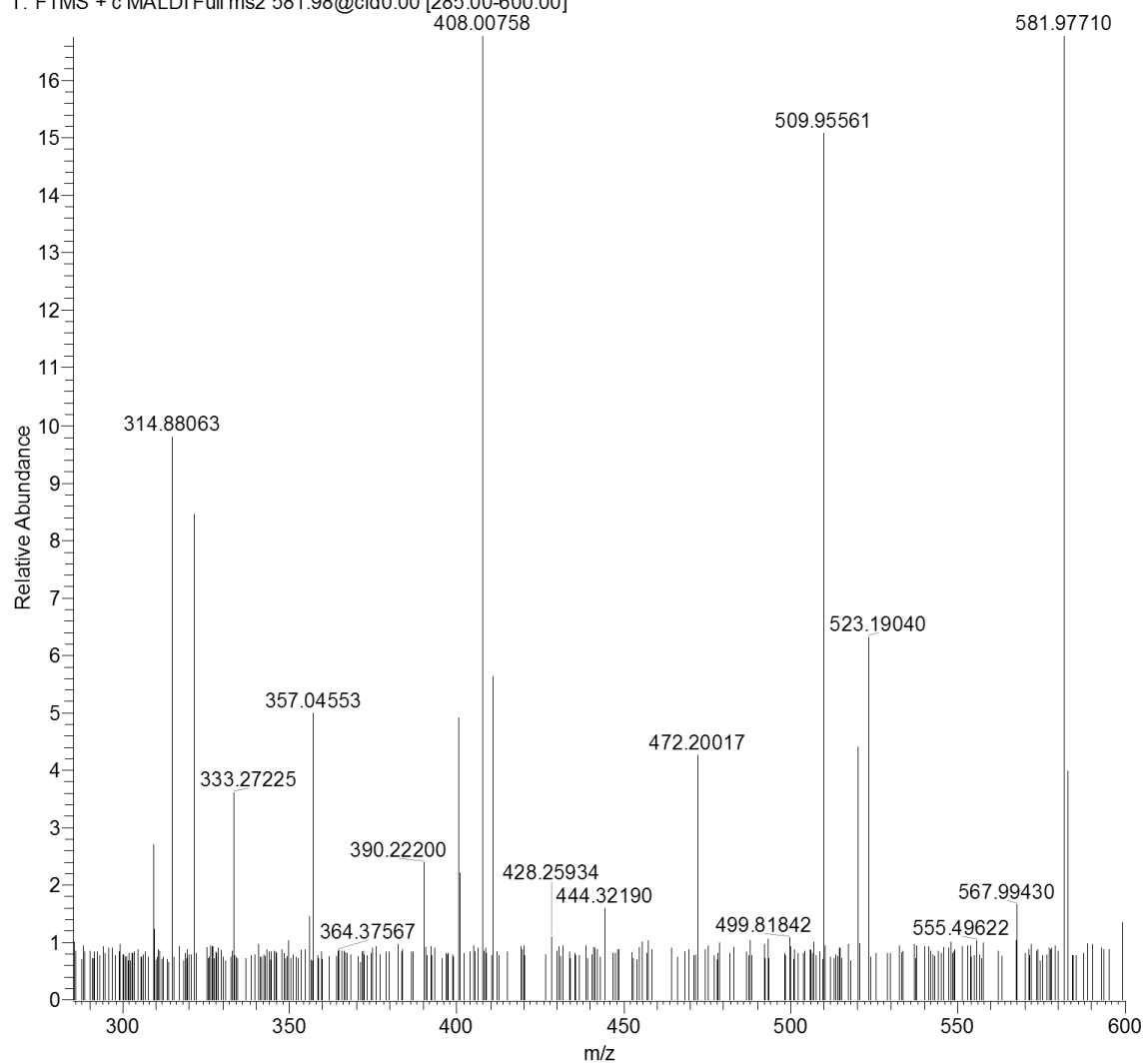
m/z	Intensity	Relative
283.9746	12809.5	66.52
505.9515	8117.8	42.15
520.3165	1616.1	8.39
564.5054	7994.3	41.51
564.5418	3127.2	16.24
564.9963	2435.6	12.65
565.0249	19257.5	100

567_T1#1-27 RT: 0.00-1.88 AV: 22 NL: 6.05E4
 T: FTMS + c MALDI Full ms2 567.94@cid0.00 [285.00-575.00]



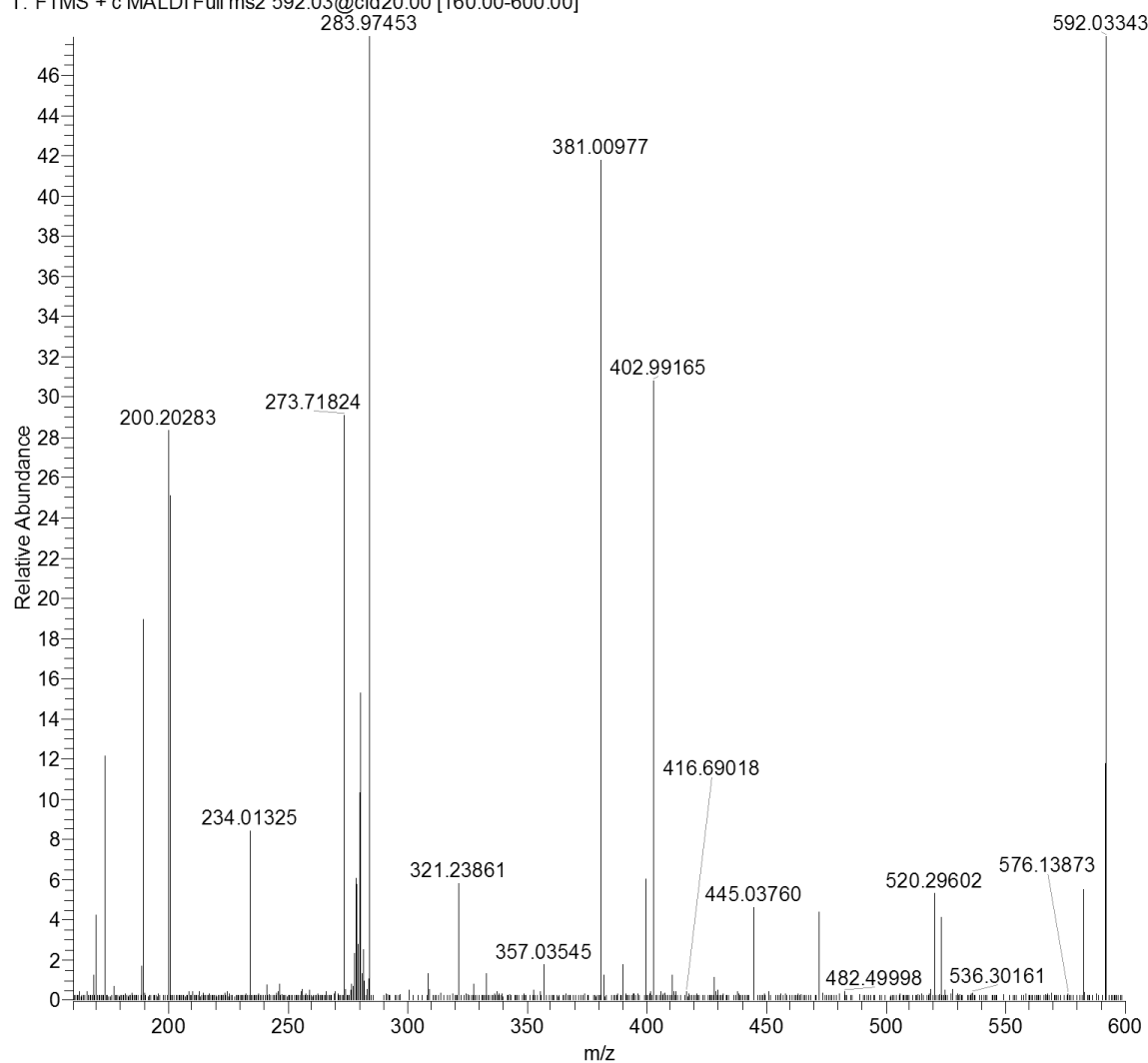
m/z	Intensity	Relative	m/z	Intensity	Relative
300.8439	6156.2	10.18	445.9635	9874.3	16.32
309.2121	562.4	0.93	472.1644	768.8	1.27
318.8545	3264.3	5.4	520.3335	1447.1	2.39
357.04	574.7	0.95	523.1921	765.9	1.27
389.9976	2092.6	3.46	567.5251	1925.3	3.18
390.2359	502.9	0.83	567.9401	60491.9	100
408.0077	34926.1	57.74			
423.9817	19131	31.63			
428.2848	995.3	1.65			
432.8859	2473.5	4.09			

581_T1#1-21 RT: 0.00-1.43 AV: 21 NL: 1.24E4
 T: FTMS + c MALDI Full ms2 581.98@cid0.00 [285.00-600.00]



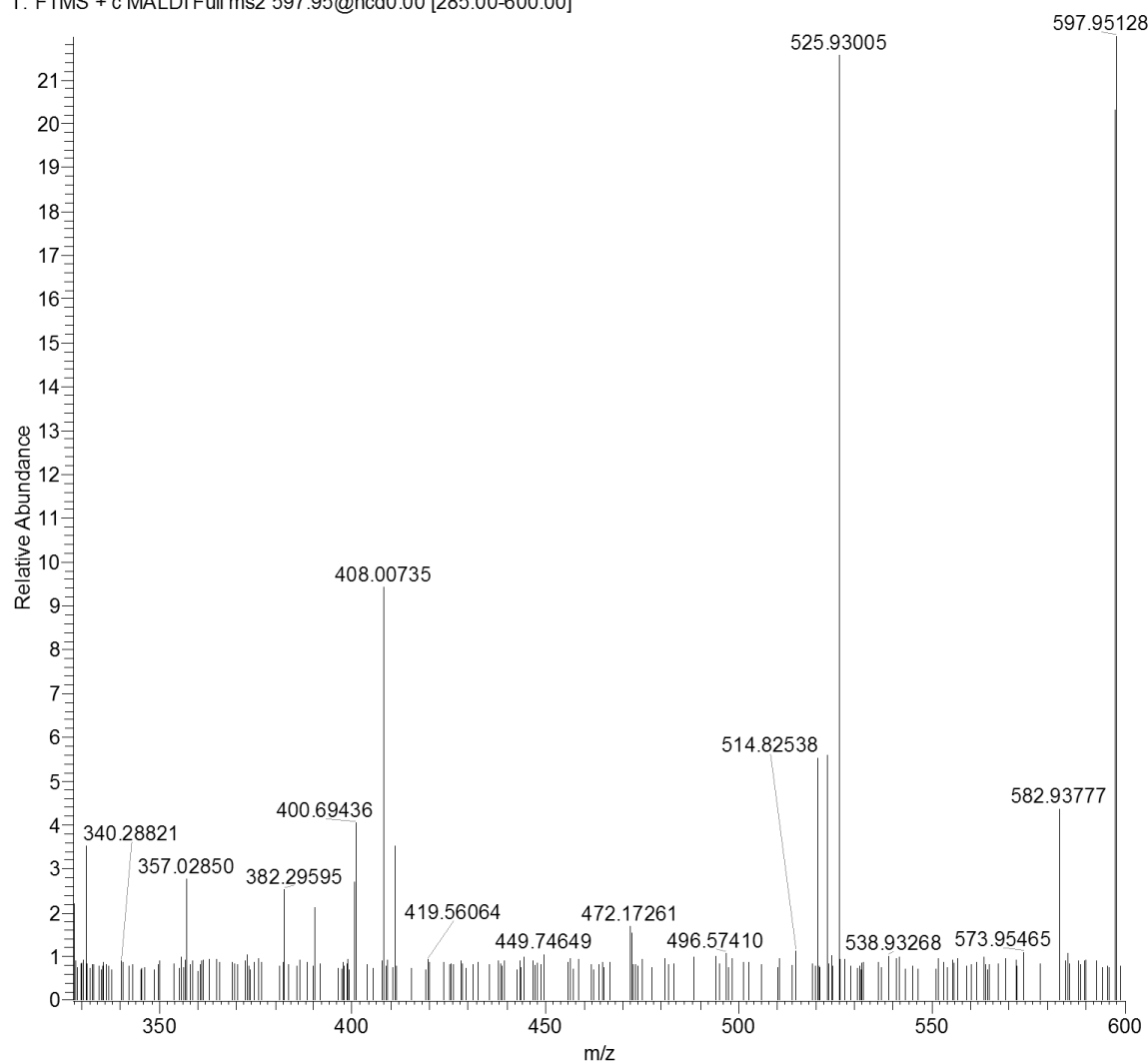
m/z	Intensity	Relative	m/z	Intensity	Relative
314.8806	1211.9	9.79	520.3279	544.8	4.4
333.2723	446.4	3.61	523.1904	780.6	6.31
357.0455	616.5	4.98	581.9771	12372.4	100
408.0076	2150.9	17.38			
411.0343	694.5	5.61			
472.1672	351.5	2.84			
472.1833	400.4	3.24			
472.2002	526.5	4.26			
472.2104	403.4	3.26			
509.9556	1864.9	15.07			

592_TI#1-39 RT: 0.00-2.64 AV: 39 NL: 2.50E4
 T: FTMS + c MALDI Full ms2 592.03@cid20.00 [160.00-600.00]
 283.97453



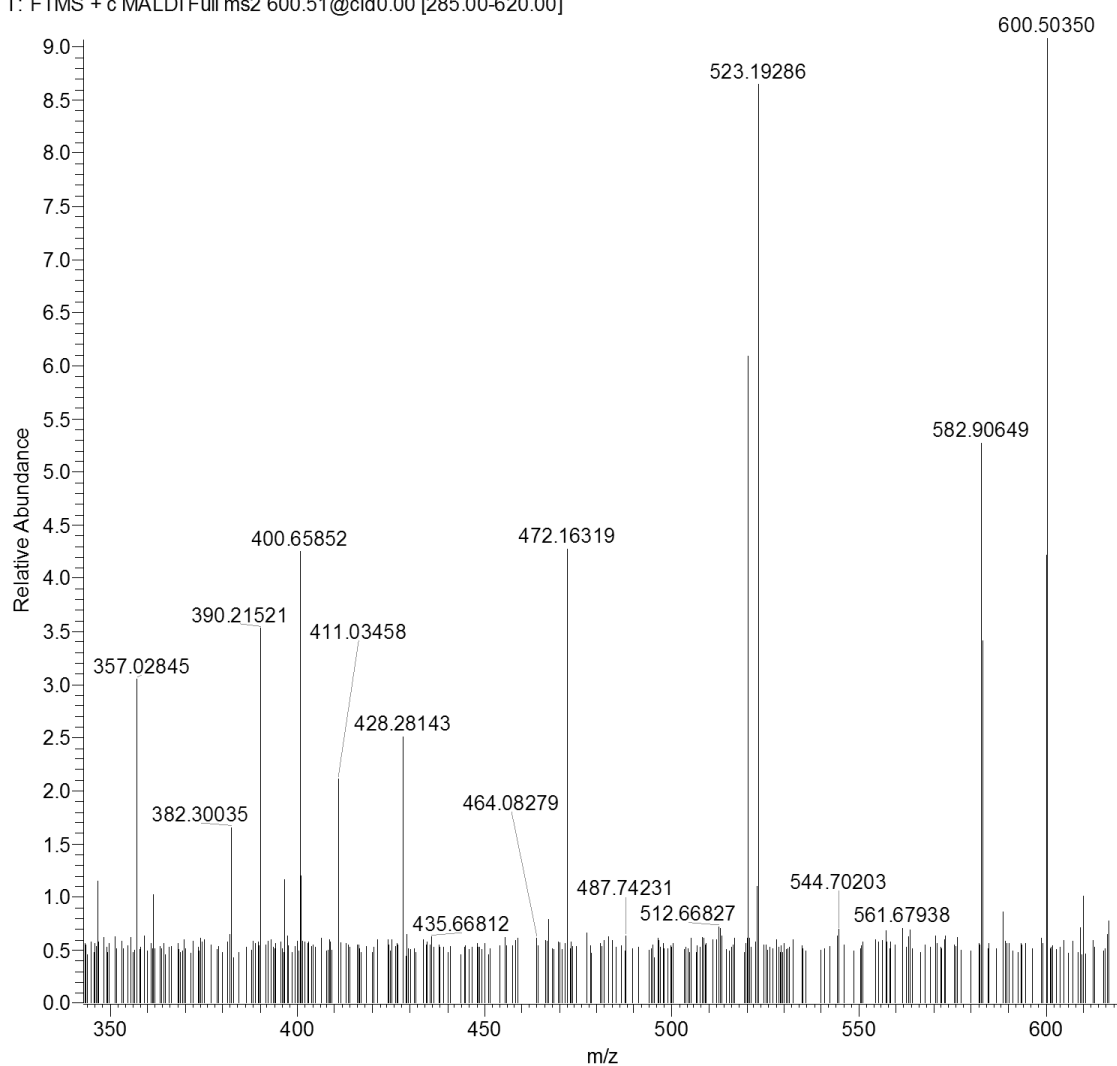
m/z	Intensity	Relative	m/z	Intensity	Relative
169.9854	1052.2	4.21	582.9311	1372.3	5.49
234.0133	2097.6	8.4	591.5335	2934.1	11.74
381.0098	10438.1	41.78	592.0334	24985.4	100
399.6294	1497.1	5.99			
402.9917	7686.7	30.76			
445.0376	1147.3	4.59			
472.1717	1081.8	4.33			
520.296	1318.6	5.28			
523.1728	1023.8	4.1			

597_T1#1-15 RT: 0.00-0.93 AV: 15 NL: 1.73E4
 T: FTMS + c MALDI Full ms2 597.95@hcd0.00 [285.00-600.00]



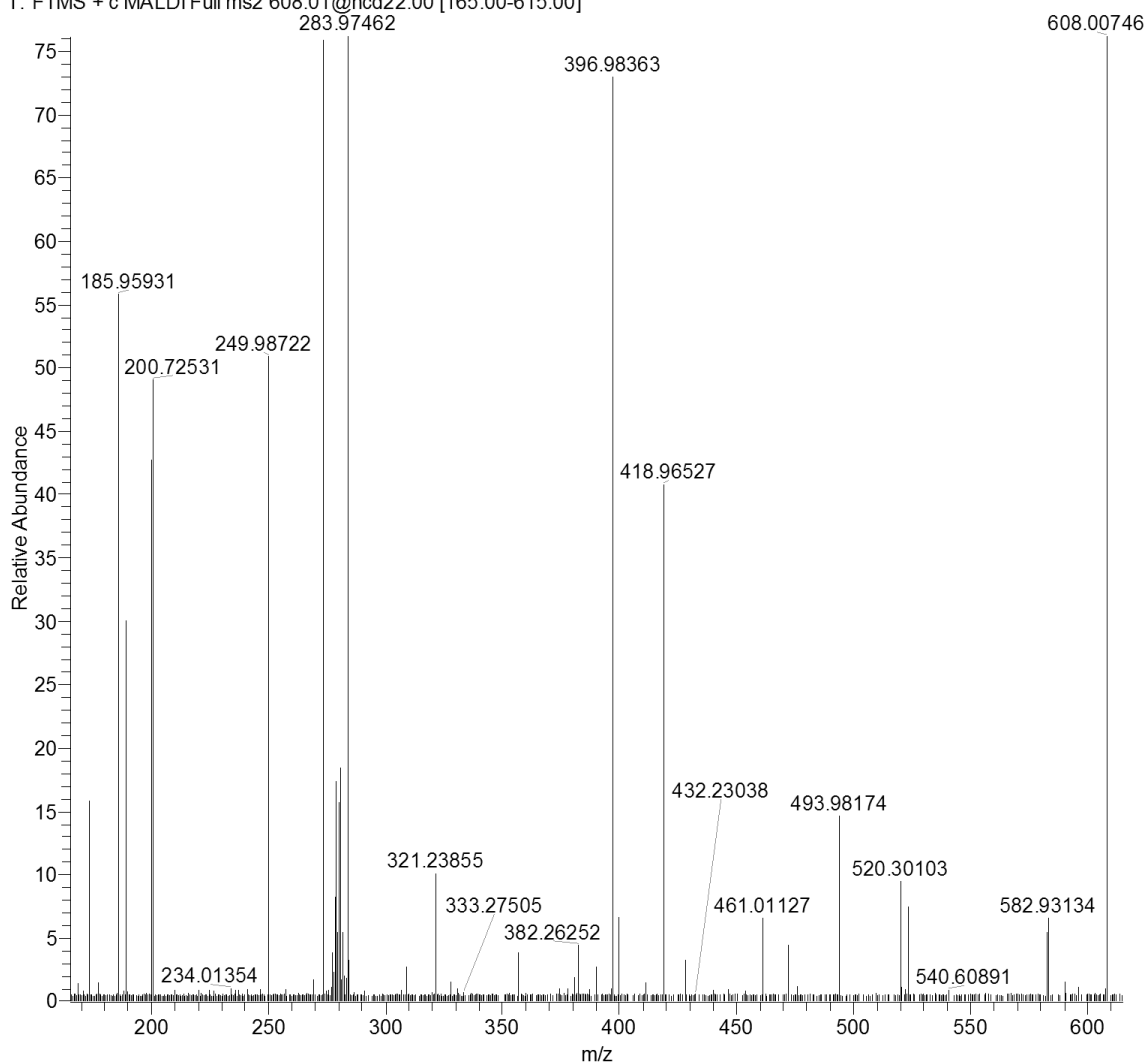
m/z	Intensity	Relative	m/z	Intensity	Relative
327.8993	380	2.2	525.9301	3726.7	21.54
330.8546	606.8	3.51	582.9378	749.9	4.34
357.0285	473.2	2.74	582.9503	566.2	3.27
382.296	436.2	2.52	597.4852	3512.2	20.3
390.2398	362.8	2.1	<u>597.9513</u>	17299.7	100
408.0074	1628.4	9.41			
411.0347	605	3.5			
520.3459	954.9	5.52			
523.1756	375.4	2.17			
523.2028	963.7	5.57			

600_TI#1-34 RT: 0.00-2.35 AV: 34 NL: 1.18E4
 T: FTMS + c MALDI Full ms2 600.51@cid0.00 [285.00-620.00]



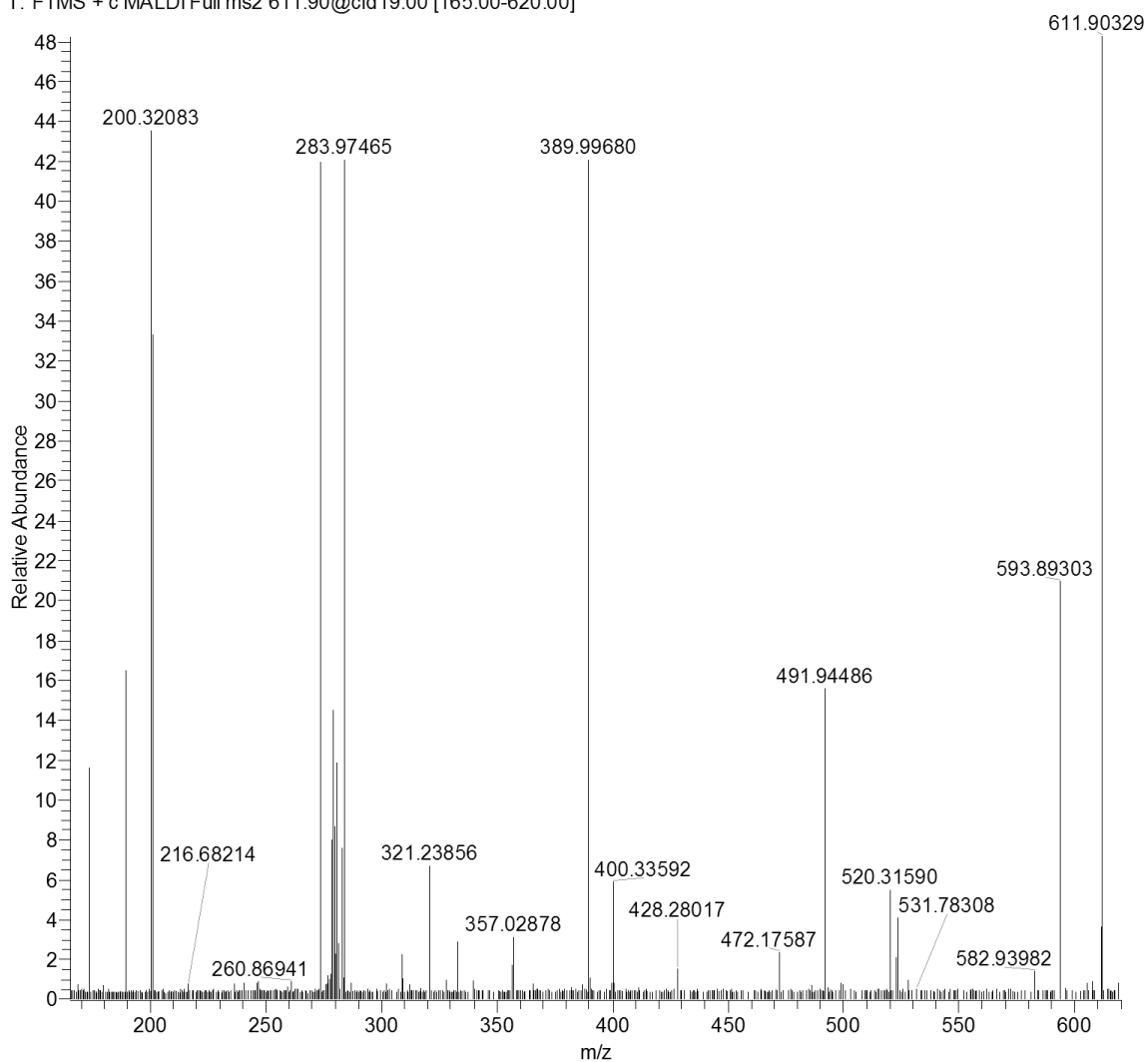
m/z	Intensity	Relative	m/z	Intensity	Relative
357.02845	360.4	3.05	582.90649	622.8	5.27
382.30035	195.6	1.66	582.93794	402.7	3.41
390.21521	416.2	3.52	600.5035	11813.9	100
411.03458	248.9	2.11			
428.28143	296	2.51			
472.16319	504.5	4.27			
520.34671	718.2	6.08			
523.15655	295.7	2.5			
523.18322	375.5	3.18			
523.19286	1020.4	8.64			

608_TL_151202112321 #1-35 RT: 0.00-2.36 AV: 35 NL: 1.37E4
 T: FTMS + c MALDI Full ms2 608.01@hcd22.00 [165.00-615.00]



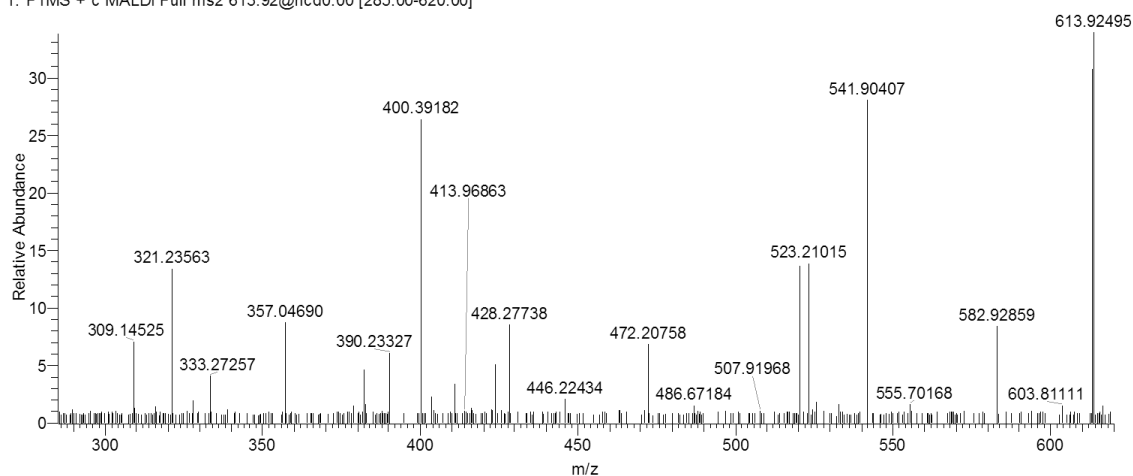
m/z	Intensity	Relative	m/z	Intensity	Relative
185.9593	7621	55.72	493.9815	7335.3	10.86
249.9871	1687.5	2.5	589.9817	1950.3	2.89
279.1705	2648.4	3.92	608.0076	67522.3	100
279.963	2106.1	3.12			
280.7583	3406.2	5.04			
283.9746	12303.3	18.22			
374.0234	1508.7	2.23			
396.9837	7216.5	10.69			
418.9655	5797.7	8.59			
475.9713	1555.9	2.3			

611_T1#1-24 RT: 0.00-1.57 AV: 24 NL: 2.25E4
T: FTMS + c MALDI Full ms2 611.90@cid19.00 [165.00-620.00]



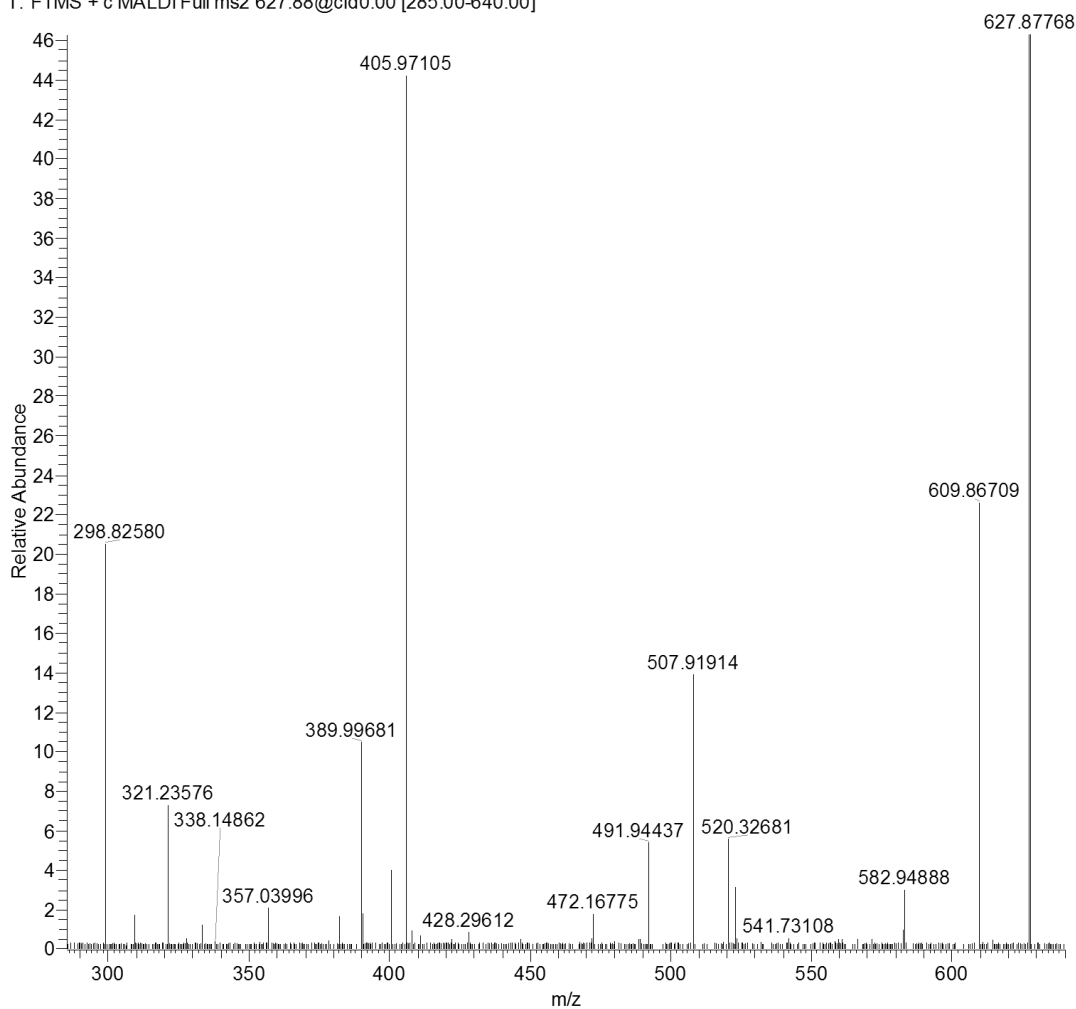
m/z	Intensity	Relative
282.85131	1710.4	7.59
283.97465	9472.6	42.05
389.9968	9465	42.01
491.94486	3496.3	15.52
520.3159	1224	5.43
523.17058	919.5	4.08
593.89303	4707	20.89
611.90329	22528.4	100

613_TI #1-36 RT: 0.30-2.54 AV: 29 NL: 8.92E3
 T: FTMS + c MALDI Full ms2 613.92@hcd0.00 [285.00-620.00]



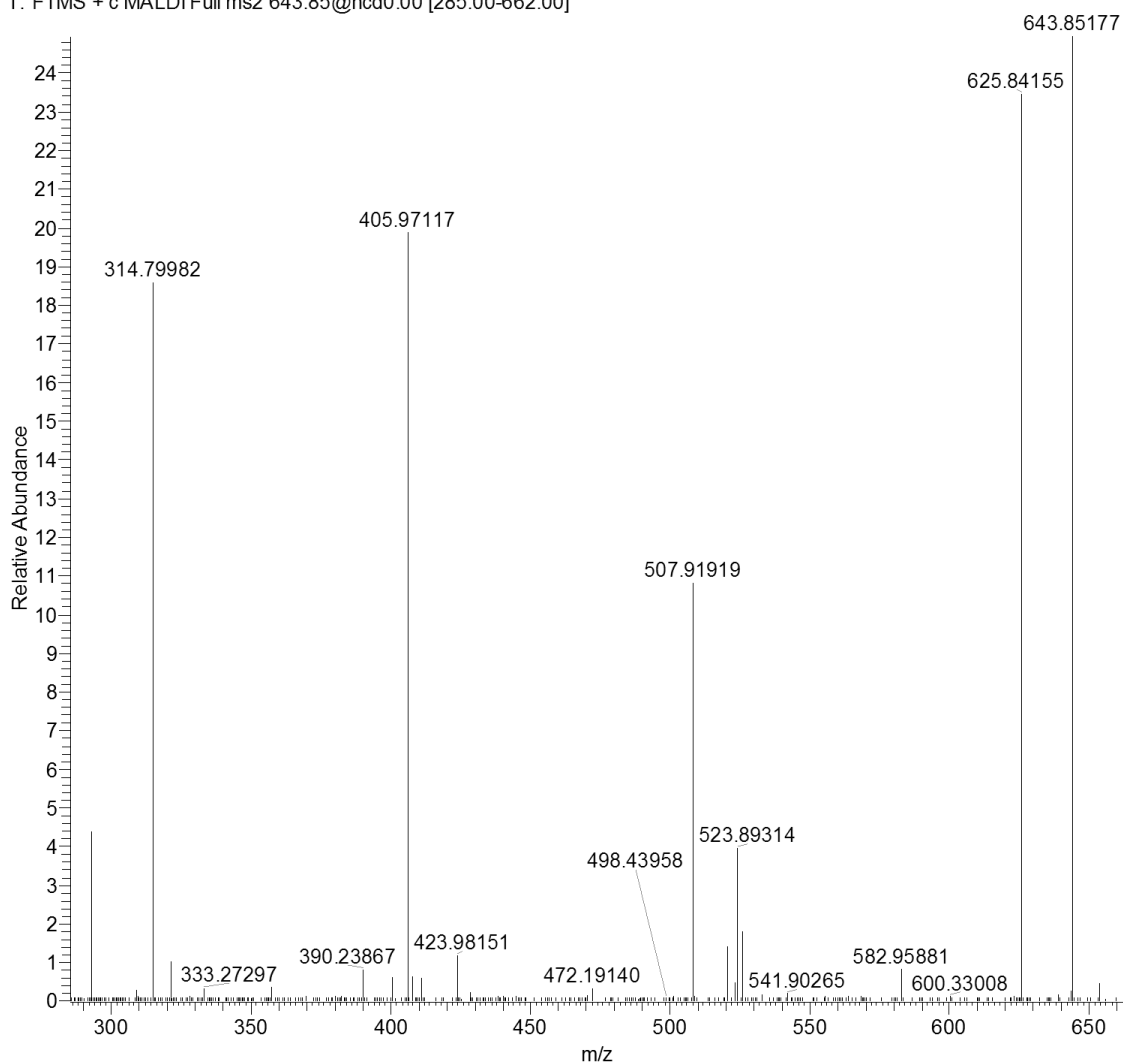
m/z	Intensity	Relative	m/z	Intensity	Relative
309.1257	511.2	5.73	472.1624	377.6	4.23
309.1453	628.1	7.04	472.2076	612.2	6.86
309.1603	425	4.76	486.6718	129.8	1.45
309.1806	373.4	4.18	520.3042	1210.8	13.57
309.2033	152.8	1.71	523.2102	1234.2	13.83
309.2903	111.1	1.25	525.5796	160.4	1.8
315.8688	122.2	1.37	532.9509	143.4	1.61
327.9261	173.9	1.95	541.9041	2495.9	27.97
333.2726	357.7	4.01	555.7017	142.5	1.6
357.0205	167.7	1.88	582.9066	177	1.98
357.0342	173.8	1.95	582.9286	742.6	8.32
357.0469	772.9	8.66	582.9571	204.7	2.29
379.0714	131.6	1.47	582.9775	273.9	3.07
382.2639	411.5	4.61	603.8111	137.5	1.54
382.5149	146.1	1.64	613.5178	2731.3	30.61
390.2333	537.9	6.03	613.5704	1480.6	16.59
390.254	253.6	2.84	613.9250	8923.9	100
403.5728	198.6	2.23			
411.0334	301.7	3.38			
416.2885	115.8	1.3			
423.8176	164.8	1.85			
423.9817	450.3	5.05			
428.2774	753.8	8.45			
446.2243	182.1	2.04			

627_T1#1-55 RT: 0.00-3.58 AV: 52 NL: 1.72E4
 T: FTMS + c MALDI Full ms2 627.88@cid0.00 [285.00-640.00]



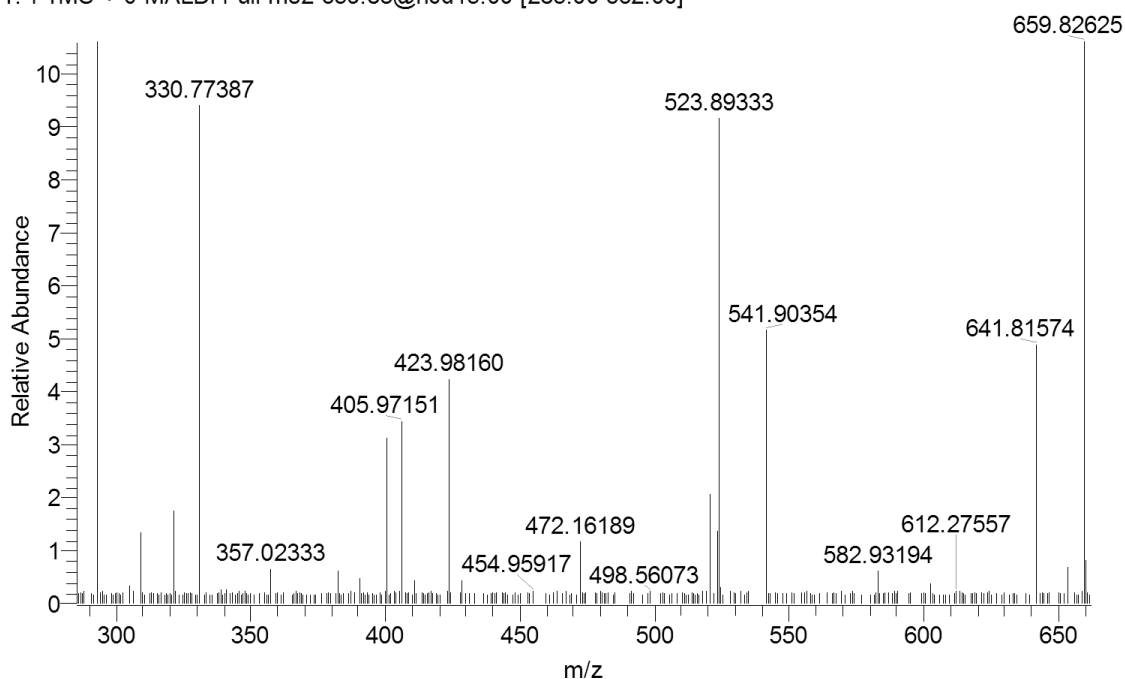
m/z	Intensity	Relative	m/z	Intensity	Relative
298.8258	3525.3	20.47	491.9444	927	5.38
309.1458	289.3	1.68	507.9191	2393.1	13.9
309.1627	277.5	1.61	520.3268	952.5	5.53
333.2727	348.4	2.02	523.1982	527.3	3.06
357.0400	348.4	2.02	523.214	279.6	1.62
382.2792	274.7	1.6	582.9275	301	1.75
389.9968	1801.5	10.46	582.9489	513.4	2.98
390.2058	282.7	1.64	609.8671	3890.6	22.59
390.2262	303.8	1.76	627.5325	17093.7	99.26
405.9711	7612.7	44.21	627.587	8991.9	52.22
472.1678	297.4	1.73	627.8777	17220.7	100

643_TI#1-40 RT: 0.00-2.31 AV: 26 NL: 1.04E5
 T: FTMS + c MALDI Full ms2 643.85@hcd0.00 [285.00-662.00]



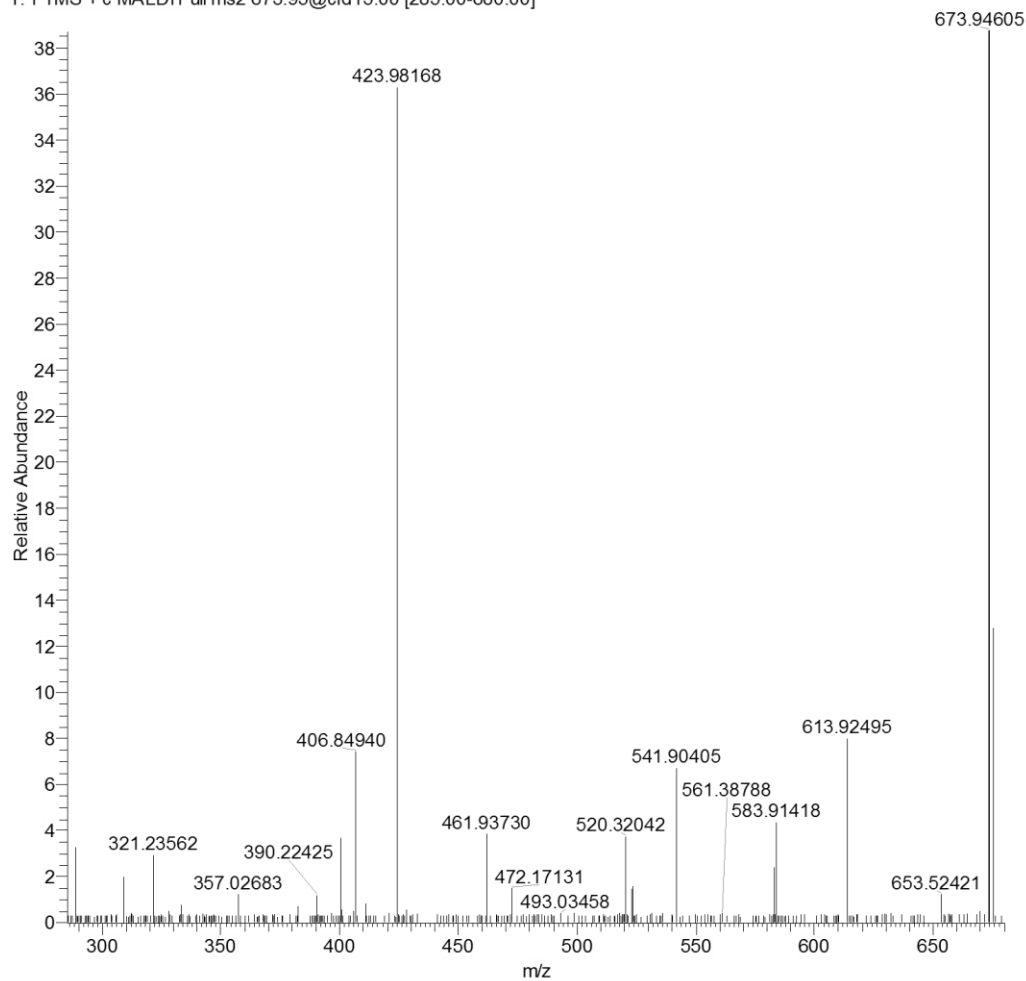
m/z	Intensity	Relative	m/z	Intensity	Relative
292.8178	4557.3	4.39	525.93	1874.5	1.81
314.7998	19279.1	18.57	582.9588	840.7	0.81
390.2387	835.8	0.8	625.8416	24360.3	23.46
405.9712	20597.8	19.84	643.8518	103827.9	100
408.0073	636.7	0.61			
411.0345	591.7	0.57			
423.9815	1214.7	1.17			
507.9192	11233.7	10.82			
520.3073	1439.9	1.39			
523.8931	4093.4	3.94			

659_TI_a #1-28 RT: 0.00-1.72 AV: 25 NL: 4.76E4
 T: FTMS + c MALDI Full ms2 659.83@hcd15.00 [285.00-662.00]



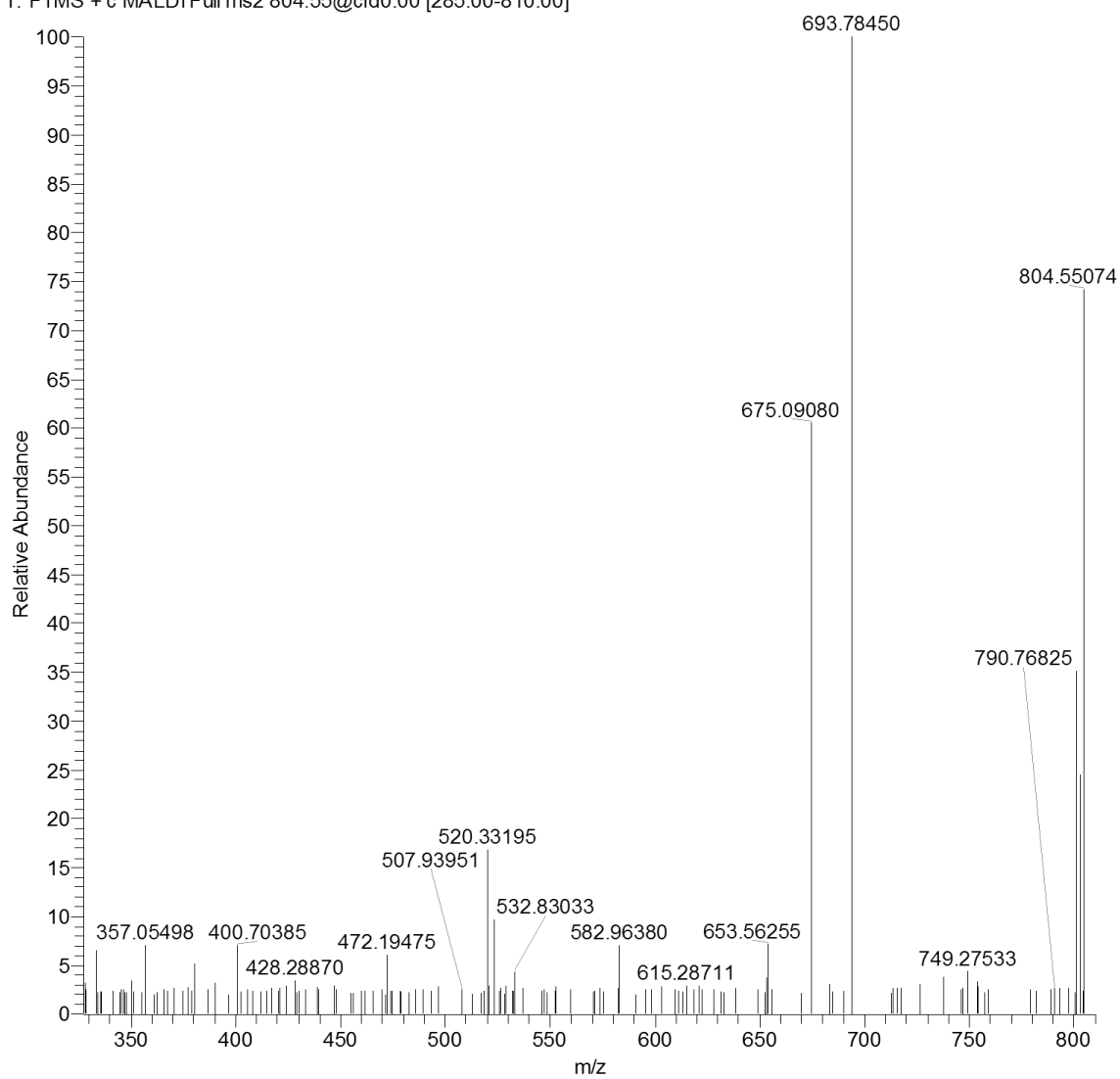
m/z	Intensity	Relative	m/z	Intensity	Relative
292.8179	8620	18.1	520.3181	971.4	2.04
309.0508	308.2	0.65	523.1687	640.4	1.34
309.0558	638.8	1.34	523.196	510.5	1.07
309.0676	200.6	0.42	523.2188	246	0.52
309.0723	474.3	1	523.8933	4362.8	9.16
330.7739	4472.6	9.39	541.9035	2452.3	5.15
357.0233	308.8	0.65	582.9319	295.3	0.62
382.2745	281.8	0.59	582.9486	214.5	0.45
390.2186	201.3	0.42	582.9759	2452.3	5.15
390.2308	228.5	0.48	641.8157	2323.3	4.88
405.9715	1635.2	3.43	653.5098	244.7	0.51
411.0337	210.1	0.44	653.5563	321	0.67
423.9816	2010.9	4.22	653.5874	229.7	0.48
428.2911	198	0.42	659.4993	1228.7	2.58
472.1619	548.5	1.15	659.8263	47618	100
472.1774	430.4	0.9			
472.1945	305.3	0.64			
472.2104	241.3	0.51			

673_T1#1-26 RT: 0.08-1.51 AV: 21 NL: 3.49E4
T: FTMS + c MALDI Full ms2 673.95@cid15.00 [285.00-680.00]



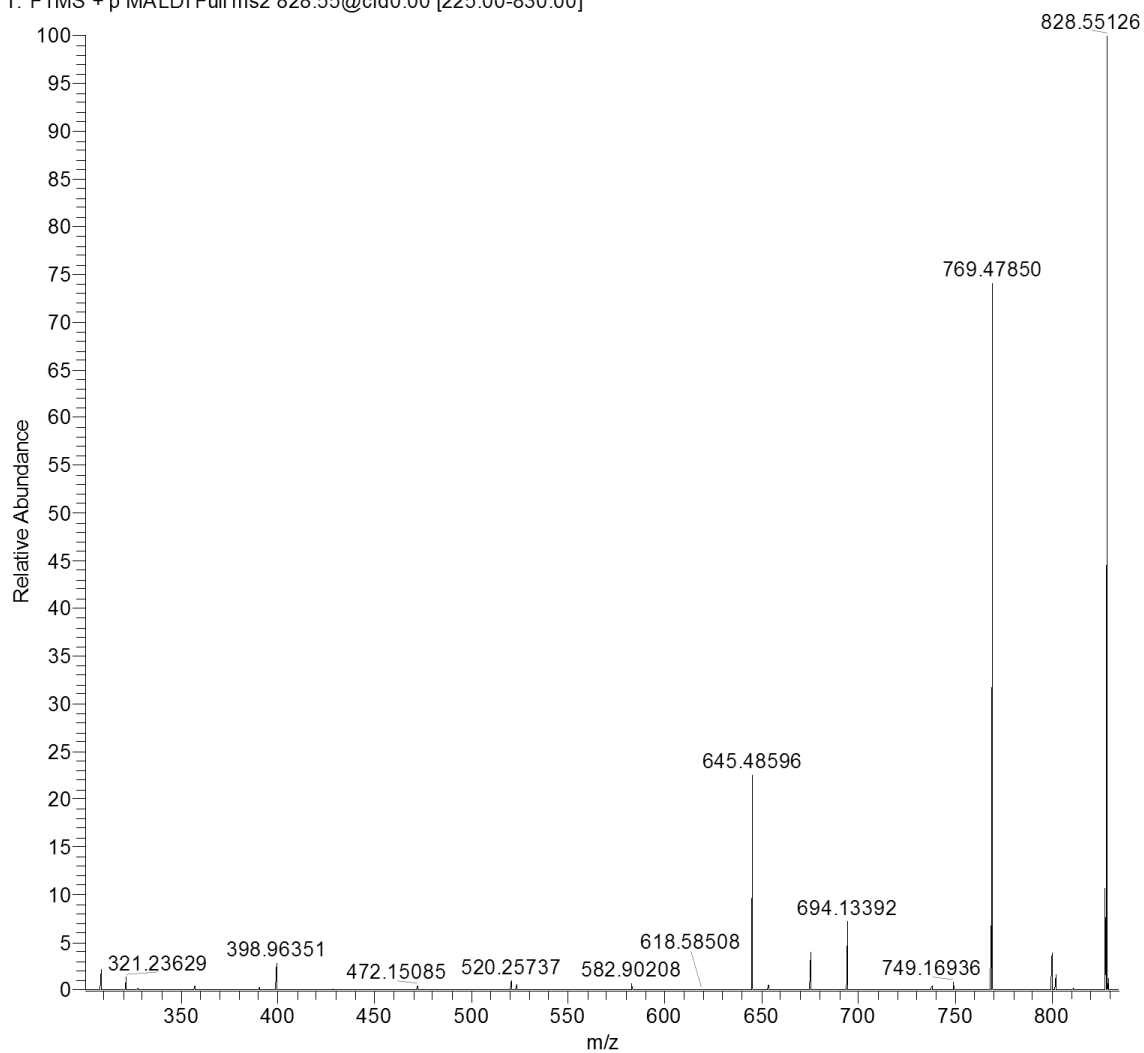
m/z	Intensity	Relative	m/z	Intensity	Relative
288.9278	1137.3	3.26	523.1848	441.2	1.26
309.1379	376	1.08	523.2062	548.6	1.57
309.1539	691.1	1.98	541.9041	2331.4	6.68
357.0268	416.9	1.19	582.9189	557.2	1.6
390.2243	394.2	1.13	582.9515	822.7	2.36
390.2328	336.7	0.96	582.9827	385.9	1.11
406.8494	2579.2	7.39	583.9142	1504.9	4.31
423.9817	12653.2	36.25	613.925	2778.3	7.96
461.9373	1332.3	3.82	653.5242	422.2	1.21
472.1713	511.3	1.46	673.5158	13882.5	39.78
520.3204	1292.9	3.7	673.9461	34901.5	100
523.1731	501.7	1.44			

804_TI#1-9 RT: 0.00-0.57 AV: 9 NL: 1.01E4
 T: FTMS + c MALDI Full ms2 804.55@cid0.00 [285.00-810.00]



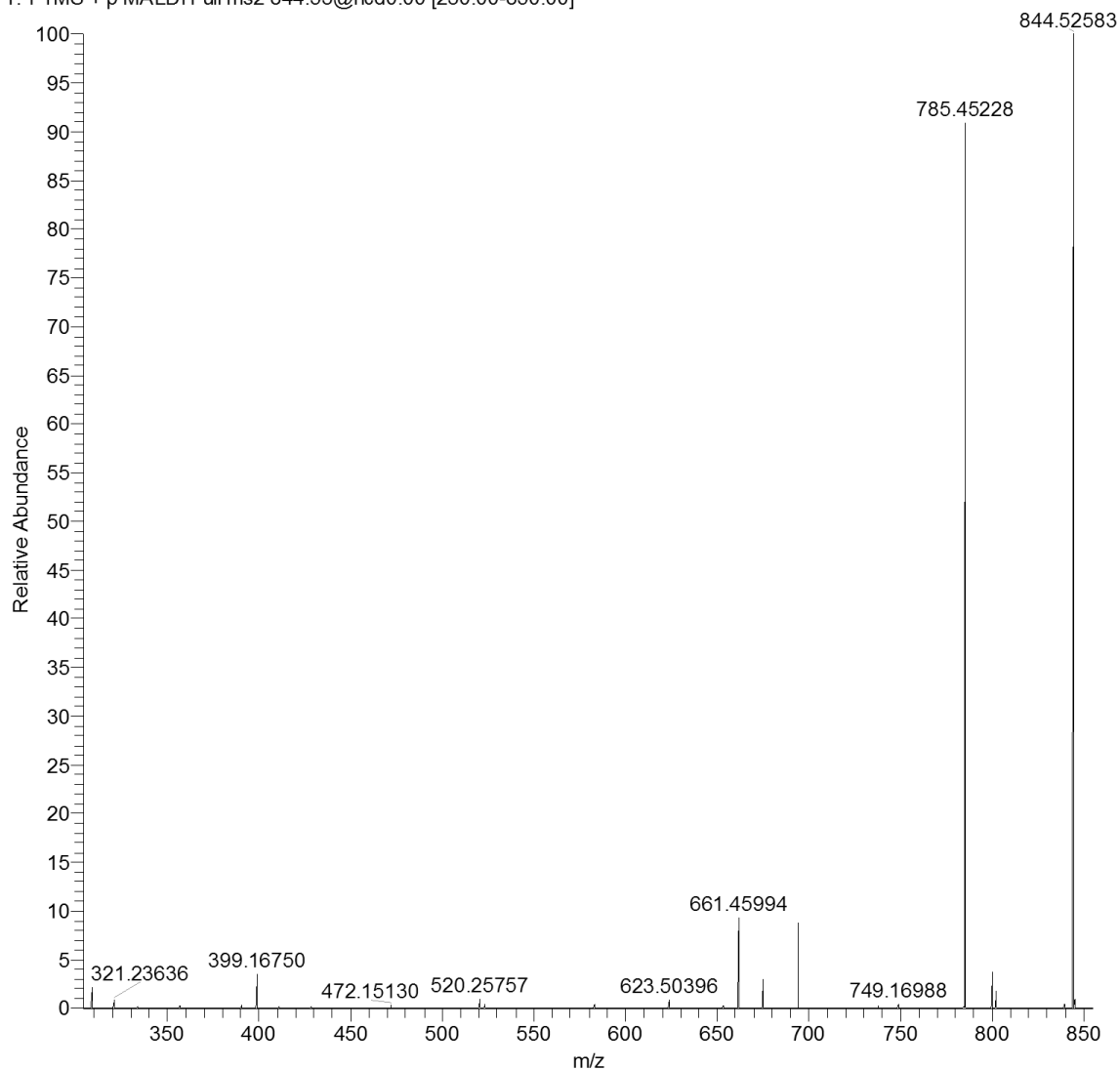
m/z	Intensity	Relative	m/z	Intensity	Relative
309.2335	860.3	8.52	653.5626	716.1	7.09
333.2717	642.2	6.36	675.0908	6109.1	60.5
357.055	706.4	7	693.7845	10097.6	100
380.2371	516.5	5.11	801.2933	3538.4	35.04
472.1948	603.8	5.98	803.0383	2474.1	24.5
520.332	1690.1	16.74	804.4673	7264.5	71.94
523.2012	974.3	9.65	804.4908	884.6	8.76
523.2164	629.8	6.24	804.5507	7486.2	74.14
582.9638	708.1	7.01			

112515_MSMS_828_H3 #1-85 RT: 1.59-3.43 AV: 46 NL: 1.48E5
 T: FTMS + p MALDI Full ms2 828.55@cid0.00 [225.00-830.00]



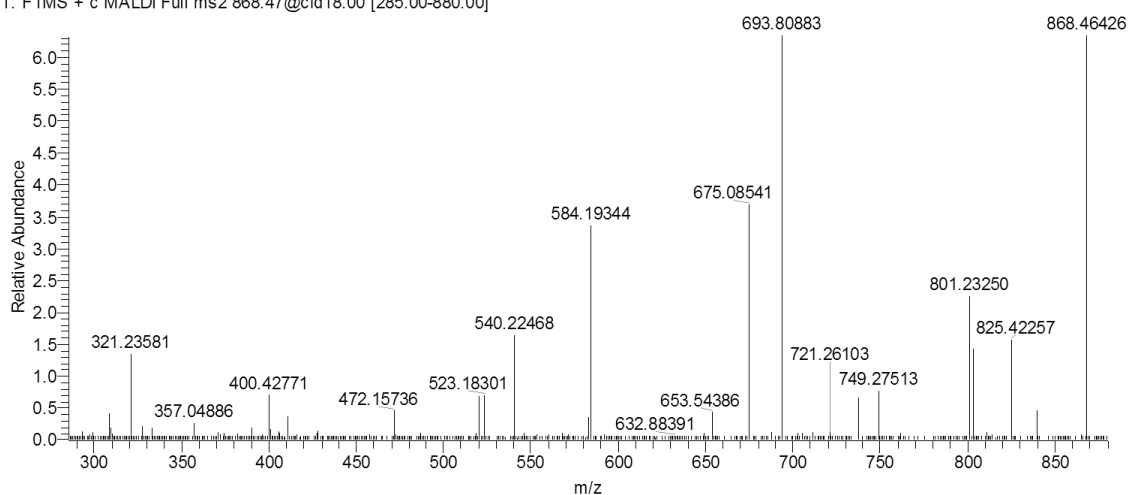
m/z	Intensity	Relative	m/z	Intensity	Relative
308.46936	5284.7	3.78	694.17181	17073.5	12.21
308.47464	5005.8	3.58	749.17102	4651.8	3.33
321.23669	5578.4	3.99	768.50378	4530.7	3.24
398.92715	7089.4	5.07	769.47839	57201.8	40.9
428.26498	3906.3	2.79	800.37823	7711.3	5.51
520.25665	4885.6	3.49	802.36053	5065.7	3.62
523.16986	4403.9	3.15	827.51099	10414.6	7.45
623.50378	15283	10.93	827.53888	6719.3	4.8
645.48566	139850.9	100	828.51715	29924.2	21.4
675.03839	4987.5	3.57	828.55505	20017.2	14.31

112515_MSMS_844_H4 #1-53 RT: 0.01-2.10 AV: 53 NL: 1.78E5
 T: FTMS + p MALDI Full ms2 844.53@hcd0.00 [230.00-850.00]



m/z	Intensity	Relative	m/z	Intensity	Relative
308.6648	4018.7	2.2	785.4523	162590.8	89.1
321.2364	1657	0.91	785.5279	985.7	0.54
399.1675	6199.6	3.4	800.2946	6692.2	3.67
520.2576	1749.1	0.96	802.198	3109.1	1.7
623.504	1574.7	0.86	843.5087	23025.5	12.62
661.4599	16713.4	9.16	843.5566	7789	4.27
675.0652	5394.6	2.96	844.4674	14016.4	7.68
694.0628	15839	8.68	<u>844.5258</u>	182481.1	100
749.1699	919.4	0.5			

868_TI #1-42 RT: 0.01-2.72 AV: 39 NL: 1.14E5
 T: FTMS + c MALDI Full ms2 868.47@cid18.00 [285.00-880.00]



m/z	Intensity	Relative	m/z	Intensity	Relative
308.7908	666.3	4.41	520.2765	685.1	4.54
308.7989	667.4	4.42	523.1198	1005.7	6.66
308.8066	484.4	3.21	523.1647	606.9	4.02
308.8115	433.1	2.87	523.1919	345.7	2.29
308.8154	449.2	2.97	582.83	238.6	1.58
308.8299	517.3	3.43	582.8763	555.9	3.68
308.839	565.8	3.75	653.4572	495.3	3.28
308.8484	579	3.83	653.5031	397.5	2.63
333.2732	274	1.81	675.0686	4118.7	27.27
356.9892	454.7	3.01	693.9403	8175.6	54.14
357.0013	319.9	2.12	737.6731	328.3	2.17
382.2976	240.2	1.59	737.6986	469.6	3.11
390.1759	420.4	2.78	744.551	467.7	3.1
390.1862	401.3	2.66	749.1935	926.7	6.14
399.3829	1979.2	13.11	800.7281	4416.9	29.25
399.4001	1392.4	9.22	802.7185	2996.8	19.84
411.0346	304.6	2.02	839.3129	638.6	4.23
472.1305	508	3.36	867.6524	324	2.15
472.1574	301.4	2	868.4652	15101.9	100

Several m/z values were detected in all MALDI-MS/MS spectra and are thought to be only noise.

These values include m/z : 89, 189, 200, 273, 283, 321, 392, and 400.

Conclusions

While we were able to detect and image many compounds and acquire quality MS/MS information, the databases online could not confidently identify any of the compounds we imaged. Accurate mass MS1 and MS/MS spectra were compared to MetFrag, ChemSpider, PubChem, METLIN, Kegg, LIPIDMaps, HMDB, and MMCD. I hypothesize that these compounds are secondary metabolites, as the MS/MS spectra do not show the characteristic fragmentation of the head group that typically indicates lipids.

The lipid extraction from electric organ tissue was used for MS/MS analysis with ESI and with MALDI. Very different classes of compounds were detected from the sample extract compared to the intact tissue sections with MALDI. Running the extract with LC-MS/MS resulted in very poor chromatography when using a C18 column. We detected strong polymer signal with LC-MS that could have been due to some sort of contamination and can be looked at further. Additionally, the chromatography needs to be completely optimized before moving forward with LC-MS analysis. HILIC chromatography may provide better separation and improved chromatography.

Acknowledgements

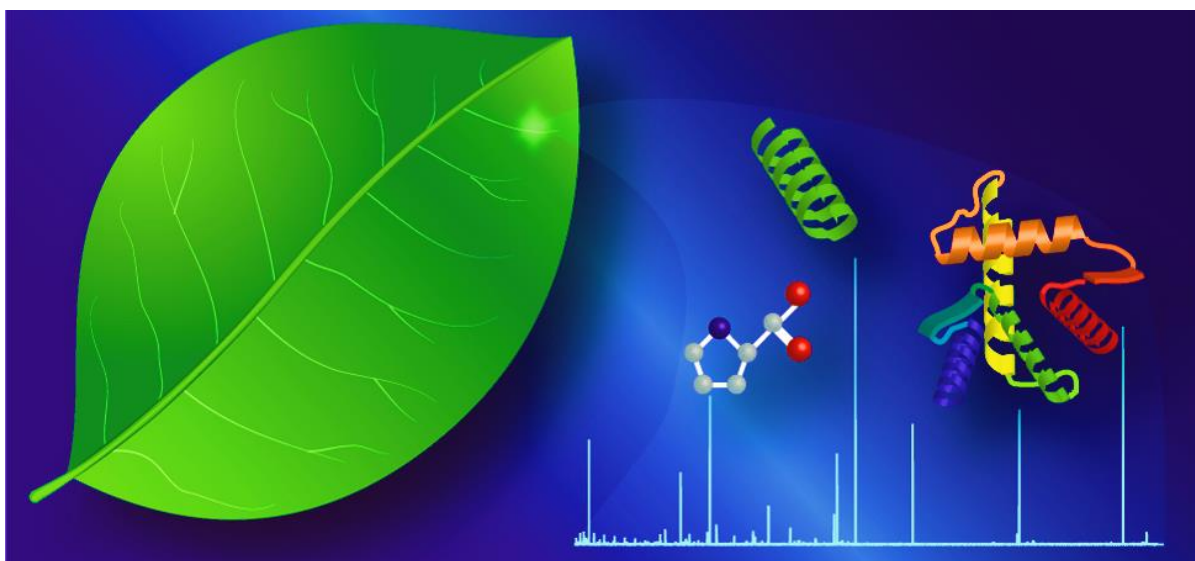
Thank you to Matt Huppert for aiding in the sample preparation for the MALDI-Imaging and LC-MS/MS. Thank you to Dr. Lindsay Traeger and Professor Mike Sussman for providing the electric eel tissue. The MALDI-Orbitrap instrument was purchased through an NIH shared instrument grant (NCRR S10RR029531). E.G. acknowledges an NSF Graduate Research Fellowship (DGE-1256259).

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2. Bligh, E. G.; Dyer, W. J., A Rapid Method of Total Lipid Extraction and Purification. *Canadian journal of biochemistry and physiology* **1959**, *37* (8), 911-917.
3. Costa, R.; Beccaria, M.; Grasso, E.; Albergamo, A.; Oteri, M.; Dugo, P.; Fasulo, S.; Mondello, L., Sample Preparation Techniques Coupled to Advanced Chromatographic Methods for Marine Organisms Investigation. *Anal Chim Acta* **2015**, *875*, 41-53.

Appendix IV

Mass Spectrometry in Plant-omics



Adapted from **Gemperline, E.**; Keller, C.; Li, L. "Mass Spectrometry in Plant-omics", *Analytical Chemistry*, (2016) doi:10.1021/acs.acnalchem.5b02938

Abstract

Plant-omics is rapidly becoming an important field of study in the scientific community due to the urgent need to address many of the most important questions facing humanity today with regard to agriculture, medicine, biofuels, environmental decontamination, ecological sustainability, etc. High performance mass spectrometry is a dominant tool for interrogating the metabolomes, peptidomes, and proteomes of a diversity of plant species under various conditions, revealing key insights into the functions and mechanisms of plant biochemistry.

Plant-omics

Plant science is one of the oldest¹⁻³ areas of scientific research but is still an extremely important and rapidly developing area of study. Plant life plays an essential role in many of today's challenging issues. For example, growing robust crops with increased yield not only affects the agriculture industry, it also plays a role in environmental sustainability and contamination. Non-food crop plants are being studied and developed as biofuels for sustainable energy.⁴⁻⁷ Additionally, the ability of plants to withstand attacks from pests and pathogens in their environment is being studied in the medical community in light of the rise of drug-resistant strains of infections.⁸⁻¹¹ Plant-derived natural products provide a potentially rich source of drug candidates and target compounds for drug discovery and development.¹²⁻¹⁷ Research on plants is essential to finding solutions to these major issues, and the key to finding viable solutions lies in integrated, holistic studies and collaboration between scientists.

In molecular biology, the term “-ome” refers to the study of the global or total changes in an organism's DNA or genes (genome), proteins (proteome), metabolites (metabolome), etc. -Omics (genomics, proteomics, metabolomics, etc.) has come to refer generally to the study of large, comprehensive biological datasets focused on investigating changes in these -omes. Therefore, plant-omics can be described as a holistic study of any or all -omes, specifically in plants. **Figure 1** depicts the different classes of -omics and the interactions between them. Multi-omics (i.e. a combination of genomics, transcriptomics, proteomics, peptidomics, and/or

metabolomics) strategies could provide large-scale insights into complex plant systems that could otherwise be misinterpreted if only one –ome was interrogated.

Recent years have seen an explosion of new -omics technologies that have the potential to enable ground-breaking discoveries in plant sciences.¹⁸ In the field of genomics, next generation sequencing and advances in genome analysis have helped to lay a foundation for other, downstream -omics studies. Transcriptomics, proteomics, peptidomics, and metabolomics can provide further insights into the inner workings of plant cells, cell-cell communication, and even plant-environment interactions.

Traditional biological tools for studying plant-omics include SNP genotyping for genomics, RNA-Seq and gene expression microarrays/ gene chips for transcriptomics, gel electrophoresis, ELISAs (enzyme-linked immunosorbent assay), protein microarrays and chromatography for proteomics, and chromatography and NMR (nuclear magnetic resonance) for metabolomics. These assays are still widely used in plant science research, often in combination or as a supplement to mass spectrometry analysis, especially when it comes to proteomics and metabolomics.

This Feature will focus on three –omic classes, proteomics, peptidomics, and metabolomics, which have made great advances in the plant-omics field due to the innovation of mass spectrometry. It will summarize the current state of mass spectrometry in plant-omic research,

highlighting the different mass spectrometry techniques, especially mass spectrometry imaging, discussing several examples, and providing an outlook for where the field is headed. This is not intended to serve as a comprehensive literature review but rather to provide readers with an overview of how mass spectrometry can be used to benefit plant science research.

Chromatography- Mass Spectrometry in Plant-omics

Coupling chromatography to mass spectrometry, via either liquid chromatography-mass spectrometry (LC-MS) or gas chromatography-mass spectrometry (GC-MS), is a powerful technique for analyzing proteins and peptides (LC-MS), and small molecules (both LC-MS and GC-MS) as they provide a great depth of information and offer higher sensitivity, selectivity, and greater structural determination capabilities compared to methods such as IR and Raman spectroscopy. GC-MS detects small volatile or derivatized nonvolatile molecules at lower concentrations compared to other techniques for structural characterization, such as NMR.¹⁹ Similarly, protein gels have a limited separation capacity and detection ability often suffers from bias to a specific class or size of proteins, which decreases the number of proteins that can be identified compared to MS.²⁰

Proteomics

Proteomics is used to describe the comprehensive study of the proteins present in an organism, or a particular part of the organism. Thus, proteomics provides a more comprehensive understanding of the molecular components produced and utilized by organisms to sustain various processes required for life. Traditional plant proteomic studies utilize gel electrophoresis in the workflow. However, gel electrophoresis suffers from several limitations including difficulty in analyzing highly basic or acidic proteins, bias toward more abundant proteins and limited dynamic range, making low abundance proteins hard to detect, and an inability to separate insoluble membrane proteins.²⁰⁻²¹ The higher sensitivity, selectivity, and structural determination capabilities of LC-MS make it an advantageous technique for a wide range of applications in plant proteomics, including descriptive proteomics of a sample, comparative proteomics using quantification techniques, post-translation modifications, and protein-protein interactions.²²

Proteomics studies can be classified as either top-down or bottom-up. A study by Lagrain *et al.* used a top down approach to identify high molecular weight glutenin subunits (HMW-GS), which are responsible for variability in wheat quality. HMW-GS have long repetitive sequences with few cleavage sites for trypsin, making the bottom-up approach difficult due to low protein coverage, meaning isoforms and post translation modifications are difficult to distinguish. Relative average mass matching was used to identify HMW-GS along with

ω5-gliadins via LC-MS analysis. Overall, they demonstrated a useful method for the characterization of HMW-GS via top-down MS.²³ Top-down studies provide high accuracy protein structure determination, maps of post translational modifications (PTMs), and information on single amino acid polymorphisms.²⁴ Bottom-up analysis is more prevalent than top-down analysis for a variety of reasons, despite the usefulness of the top-down approach. Intact proteins are harder to separate than peptides as they are generally less soluble, meaning that separation of proteins prior to MS analysis is a challenge. Advances in the separation of intact proteins can improve the number of proteins identified in top down studies. For example, Tran *et al.* separated proteins with solution isoelectric focusing, gel-eluted liquid fraction entrapment electrophoresis, and nanocapillary liquid chromatography prior to MS analysis to reach a 20 fold increase in proteome coverage,²⁵ and Valeja *et al.* developed a 3D liquid chromatography separation involving hydrophobic interaction chromatography, ion exchange chromatography, and reversed phase chromatography to improve protein identifications with top down analysis.²⁶ However, these methods have yet to be applied to plant science. Also, top down approach requires more sample than bottom up method due to low ion counts for fragmentation, and a limited number of bioinformatics tools are available for data analysis.²⁴

Currently, the bottom-up approach is used much more frequently than the top-down approach, and one benefit of the bottom-up approach is that it enables the identification and quantification of proteins in complex mixtures.²¹ A study by Li *et al.* investigated the changes

in the proteome of *Arabidopsis thaliana* (Arabidopsis) seedlings in response to strigolactones, which are hormones that control shoot branching, as well as other aspects of growth and development. The study used iTRAQ, a common chemical label for MS² quantification, for relative proteome comparisons between a wild-type and a mutant version of Arabidopsis in the absence and presence of a strigolactone synthetic analog. Of the 2095 proteins identified across all samples in the wild-type, 19 were found to be reproducibly up-regulated (fold change greater than 1.25) and 18 were reproducibly down-regulated (25% or greater decrease). The up-regulated and down-regulated proteins for the mutant were nine and two respectively. This study identified proteins not previously known to be in the strigolactone pathway.²⁷

The identification of post-translational modifications (PTMs) is a key area of proteomics as PTMs play a large role in the function of a protein. For example, phosphorylation sites regulate cell differentiation and signaling networks, and play a role in substrate specificity. In bottom-up proteomics, a specific PTM, such as phosphorylation, is enriched for after digestion, by affinity purification for example, and then LC-MS/MS analysis is performed to identify the peptides with that PTM.²⁸ Rose *et al.* used the model legume, *Medicago truncatula* (Medicago), to investigate phosphorylation changes due to Nod factors, which are necessary for Rhizobia infection and nodule development in the symbiotic relationship. The study identified 13,506 phosphosites in 7739 proteins and determined that Nod factor (NF) initiation resulted in changes in phosphorylation, but not overall protein levels. **Figure 2** shows the proteome and

phosphoproteome changes in the wild-type, *nfp* mutant, and *dmi3* mutant plants. Changes in phosphorylation sites in wild-type plants but not in the *nfp* mutant were analyzed in order to determine changes in NF signal transduction. The combination of transcriptional, translational, and post-translational experiments performed resulted in a wealth of new information regarding the Nod factor signaling cascade.²⁹

The depth of information provided by bottom-up proteomics studies comes at the cost of complexity in the experimental workflow and data processing. After protein extraction, the sample can undergo multiple steps, including digestion, chemical labeling, PTM enrichment, fractionation, and desalting prior to LC-MS/MS analysis depending on the scope of the study. Similarly, much effort is required after the MS acquisition in data processing. Well-annotated gene sequences are necessary in order to create predicted MS² theoretical fragmentation spectra for matching to experimental data. Obtaining well-annotated gene sequences is one of the more complex parts of plant proteomics data analysis as the size of plant genomes can vary tremendously. For example, sequencing studies estimate genome sizes from approximately 420 Mb for rice,³⁰⁻³² to 2300 Mb for maize,³³ to 17,000 Mb for wheat.³⁴ In comparison to the human genome (3000 Mb), most plant genomes are just as complex, and many of the larger plant genomes are not yet sequenced.³⁵ Plant genomes that are not sequenced or not well-annotated pose a challenge to a data analysis process that requires well-annotated gene sequences. Also, software to match peptides to the original protein must consider the false discovery rate and how

to assemble proteins from a list of peptide spectral matches when peptides may match more than one protein.³⁶

Peptidomics

Peptidomics, the study of endogenous peptides produced by an organism, is a relatively new and underdeveloped field branching off of proteomics; therefore there is a growing need to investigate the role endogenous peptides play in an organism on a molecular level.³⁷⁻⁴¹ Known plant peptides include phytohormones (with signaling roles in both defense and non-defense processes), a wide range of defense peptides, and protease inhibitors. As signaling molecules, plant peptides play roles in cell division, development, nodulation, reproduction, and defense.⁴¹⁻⁴² Thus, peptides affect nearly all parts of the plant and a better understanding of them could lead to improvements in crop yields and pharmaceutical products.⁴³

As it stands, relatively few examples illustrate the usefulness of peptidomics analysis. Ohyama *et al.* studied the peptides excreted by Arabidopsis plants into the liquid culture growth media by LC-MS analysis. To validate their method, CLE44 over-expressor plants, which encode for a known secreted peptides, were grown. Analysis by LC-MS/MS revealed the expected secreted peptide. They then investigated an uncharacterized gene family encoding secreted peptides. Analysis of an overexpressed model gene for this family revealed a 15 amino acid peptide with PTMs.⁴⁴ Chen *et al.* investigated defense signaling peptides in tomato

plants. Endogenous peptides before and after stress induction were compared using a hypothetical peptide database created from predicted cleavage sites. Analysis revealed 14 new peptides and one known peptide that were up-regulated after wounding by more than 2 fold. One novel peptide, CAPE1, was found to have an expression pattern similar to a known peptide (systemin) and was investigated further.⁴⁵ Haruta *et al.* investigated the interaction of the peptide RALF in *Arabidopsis thaliana* using a metabolic ¹⁵N labeling technique and MS analysis to determine the signaling pathway for the regulation of cell expansion. The study found that RALF interacts with the receptor FERONIA to suppress cell elongation. Furthermore, phosphoproteome analysis showed that the RALF-FERONIA interaction phosphorylated H⁺-adenosine triphosphate 2, which inhibits proton transport, giving a mechanism for extracellular alkalinization caused by RALF.⁴⁶ As peptidomics becomes more wide spread, studies will be able to go beyond discovery experiments to further explore the functional roles of peptides in plants.

Peptidomics employs similar workflow, and data processing steps as proteomics. Although a trypsin digest is not necessary, fractionation and other separation steps are necessary for complex samples. Also, data processing requires a tandem mass spectra database for identification of the peptides. Database searching is complicated by the fact that the cleavage sites that create the peptides are not always known, and there is no trypsin digest to create predictable cleavages and -COOH groups at the C-terminus, which complicates spectra

interpretation.⁴³ If all partial sequences from the protein database are compiled, the database size increases tremendously, thus increasing the database searching time, the number of false positives in the decoy database, and the score needed to confidently identify positive hits.⁴⁵ Additionally, plant peptidomics is further challenged by the low abundance of many plant peptides, which is further complicated by endogenous proteolytic degradation.⁴³ Careful sample preparation and data processing will help to provide high quality results that improve current knowledge on plant peptidomics.

Metabolomics

As the end products of various biochemical processes catalyzed by enzymes, metabolites provide useful molecular insight into an organism's biochemistry at a given time. With molecular weights typically under 1000 Da, metabolites are often classified as small molecule analytes. Metabolites are either primary metabolites, meaning that they are essential to a plant's growth and development, or secondary metabolites, which are diverse chemicals produced by plants that may have specific impacts on other organism. Metabolomics in plants is of particular importance as plants produce many nutrients and vitamins, and genetic engineering of plants to produce more nutrients and vitamins in the edible portions of the plant is an important area of plant metabolomics research.⁴⁷ The fact that metabolites cannot be deduced simply from genetic data, unlike transcripts and proteins, creates a challenge for the field of metabolomics. Metabolomics uses a range of analytical techniques, including MS,

NMR spectroscopy, and laser-induced fluorescence detection, of which MS is a selective and sensitive method commonly used, to characterize the metabolites present in an organism at a given time.⁴⁸

The information learned from metabolomics studies in plants has the potential for great impact in improving plant response to stress, agricultural efficiency, and food quality.⁴⁷ For example, Oms-Oliu *et al.* studied the metabolites present in tomato fruit before, during, and after ripening. GC-MS analysis revealed major changes during the ripening process, such as an increase in glucose, fructose, cell wall components, and amino acids. Additionally, metabolites like mannose and citramalic were found to strongly indicate a post-harvest state.⁴⁹ Metabolomics can also provide insights into a plant's response to stress. Zhang *et al.* used a combination of transcriptomics and metabolomics to study the effect of drought conditions on *Medicago truncatula*. Many thousands of transcripts changed in response to drought and GC-MS analysis identified changes to hundreds of metabolites. The combination of the two datasets helped to characterize the regulation of the metabolomics pathways under drought conditions.⁵⁰ An alternative ionization approach worth mentioning is leaf-spray mass spectrometry, a fairly new technique, based on paper-spray technology, where plant tissues cut in the shape of a triangle produce a spray into the inlet of the mass spectrometry from either an electrolyte present in the tissue or from an added solvent upon application of an electric field.⁵¹ Leaf spray has been used in a number of studies for detection of a variety of metabolites.⁵²

Sample preparation starts with quenching the plant tissue, which stops the metabolic processes in a cell through the use of low temperatures, such as flash-freezing with liquid nitrogen.⁵³ An extraction of the desired metabolites follows quenching, and separation of metabolites into subclasses prior to LC or GC-MS helps with the analysis of complex samples. A wide concentration range of metabolites in conjunction with a large number of metabolites with differing chemical properties make metabolite samples complex, and challenging to analyze.⁵⁴ Data processing of the complex datasets in metabolomics experiments can influence the quality of the results.⁵⁵ Also, the indirect relationship between metabolomics and genomics creates a challenge in confidently identifying and solving structures of metabolites. A combination of high-resolution, accurate mass matching, MS/MS fragmentation data, and retention time comparisons between pure standards or database information and experimental data are needed for identification of metabolites.⁵⁶

Mass Spectrometry Imaging

One of the exciting new developments in mass spectrometry that is becoming more widely used for plant-omics is mass spectrometry imaging (MSI). MSI shows great promise for biological studies because it allows for molecular analysis of tissue while retaining information about the spatial distribution of the different analytes in the tissue sample.⁵⁷ The conventional

tissue extraction methods described above for proteomic, peptidomic, and metabolomic studies do not provide the spatial information that MSI can provide; however, liquid extraction is still the method of choice for large-scale studies as MSI is lower throughput and less reproducible when acquiring a large amount of samples. Several other biological techniques allow for the visualization of macromolecules in various cellular structures, such as immunolocalization or other techniques that rely on the interactions between the analyte and an external probe, and therefore require clear knowledge of the analytes of interest and specifically target larger molecules such as proteins. Mass spectrometry lends itself to discovery experiments in which a multitude of analytes, from metabolites to proteins, can be detected and studied without prior knowledge of sample contents. Herein, we discuss four different MSI techniques (MALDI, SIMS, DESI, and LAESI) and how they are being applied to plant-omics. **Table 1** summarizes the optimal analytes, mass range, and spatial resolutions of these four different MSI techniques.

Before discussing the different ionization sources used for MSI, there are a variety of different types of mass analyzers that offer distinct advantages and disadvantages when it comes to MSI experiments. Arguably the most common type of mass analyzers used for MSI are time-of-flight (TOF) and TOF/TOF analyzers in which the m/z is determined by the time the ions take to travel from the ionization source through the TOF tube.⁵⁸ A wide mass range of molecules (theoretically unlimited) can be detected with these types of instruments with fast analysis times and MS/MS capabilities for molecular identification, however the mass accuracy and mass

resolving power are low compared to other instrument types.

Orbitrap Fourier transform mass spectrometers are gaining popularity in MSI applications. In an Orbitrap mass spectrometer, m/z values are determined by measuring the axial oscillation frequency of ions moving back and forth along a spindle-like electrode, where the spinning ions generate a small current that is detected at either end of the electrode, and the mass of the ion is related to the oscillation frequency.⁵⁹ While the Orbitrap provides superior mass resolution and mass accuracy, disadvantages of the commercially available MALDI-Orbitrap compared to TOF instruments are the larger laser beam size, which limits the spatial resolution of the images to approximately 75 μm (although custom instrument modifications have produced laser beams as small as 3 μm spatial resolution), slower acquisition speed thus longer analysis time, and limited mass range (maximum of 4000 Da as higher m/z compounds are difficult to retain during the orbital rotation). Additionally, the commercial MALDI-LTQ Orbitrap has capabilities for CID (collision-induced dissociation) and HCD (high-energy collisional dissociation) MS/MS fragmentation, which both can be used to obtain more complete fragmentation coverage of metabolites and peptides and improved molecular identifications. Hybrid methods have been developed by the Young Jin Lee group that utilize the hybrid linear ion trap and Orbitrap portions of the MALDI-LTQ Orbitrap instrument to reduce the data acquisition time while collecting even more molecular information by interspersing ion trap scans and MS/MS scans during the longer Orbitrap scan using a spiral step plate motion.⁶⁰

Fourier transform ion cyclotron resonance (FT-ICR) mass analyzers are also used for some MSI applications. In this type of instrument, ions are trapped in a magnetic field and excited by an electric field, thus leaving the ions rotating at their cyclotron frequency that generates a current which is detected by the mass spectrometer. FT-ICR mass analyzers can provide extremely accurate mass measurements, has MS/MS capabilities, and have a higher upper mass limit of detection compared to Orbitraps; however, like the Orbitrap, suffer from long analysis times.

Matrix-Assisted Laser Desorption/Ionization

Matrix-assisted laser desorption/ionization (MALDI)-MSI is the most popular type of MSI. A workflow comparing the sample preparation, data acquisition, and examples of raw data for LC-MS and MALDI-MSI workflows is shown in **Figure 3**. For this technique, tissues of interest are trimmed or harvested from the plant and immediately frozen before being sectioned on a cryostat into slices that are typically 10-20 μm thick.⁶¹ Next, the tissue sections are thaw-mounted onto a stainless steel conductive plate, indium-tin-oxide (ITO)-coated conductive glass slides, or regular glass slides, depending on instrumentation.⁶² The next step, MALDI matrix selection and application, is critical to the experimental workflow as the type of matrix chosen will determine the types of analytes that can be ionized and the application method will control the matrix crystal size which in turn defines the maximum image resolution.⁶³⁻⁶⁴ Conventional matrices include 2,5-dihydroxybenzoic acid (DHB) and α -cyano-4-hydroxycinnamic acid (CHCA)⁶⁵ for positive mode and 9-aminoacridine (9-AA)⁶⁶ for

negative imaging mode. Less traditional matrices such as TiO₂, gold, or silver nanoparticles⁶⁷⁻⁶⁹, 1,5-diaminonaphthalene (DAN)⁷⁰, 2,3,4,5-tetrakis(3',4'-dihydroxyphenyl)thiophene (DHPT)⁷¹, and 1,8-bis(dimethyl-amino) naphthalene (DMAN)⁷²⁻⁷³ are being used more frequently and are reported to improve spectral quality, crystallization and vacuum stability.⁷⁴ Spatial resolution and reproducibility of results are limited by the matrix crystal size and application consistency, among other instrumental parameters such as raster step size and laser beam diameter.⁷⁵ Matrix can be applied manually with an artist airbrush, with automated systems⁷⁶, via sublimation⁷⁷, or filtered onto tissue through a small (~20 μm) sieve or mesh.⁷⁸⁻⁷⁹ The matrix allows for ions to be generated, which is essential for mass spectrometric analyses as the mass spectrometer can only detect charged particles.

After the matrix is applied to the sample and the analytes are co-crystallized with matrix, the sample plate is loaded into the mass spectrometer on a moveable X-Y stage. A laser is fired at the sample plate, causing the matrix to be ablated and form a gas plume in which matrix and analyte ions are formed. The moveable X-Y stage allows for the laser to raster across the sample and mass spectra to be collected at every pre-defined raster point. After completing the 2D raster, ion images for each mass in the spectrum can be shown and the software will display the relative abundance of each ion as a colored map of signal intensity across the raster area.

One advantage MALDI-MSI for biological analysis is that it can generate larger ions, such as peptides and proteins, which is one of the reasons why MALDI is the most widely-used

MSI technique.^{57, 80-82} The matrix absorbs much of the incident laser energy, providing soft ionization for analytes, which allows for the ionization of larger molecules (m/z over 100 kDa).⁸³ Unfortunately, while there are advantages for the analysis in the high mass range, there are disadvantages in the low mass range. One disadvantage to using MALDI is that the matrix itself produces ions that can interfere or mask analyte ions in the small molecule mass range. This can be somewhat avoided using high resolution instrumentation or novel matrices.^{67, 70-72,}
⁸⁴⁻⁸⁸ There are several excellent reviews that highlight the application of MALDI-MSI (and other MSI techniques) to plant metabolomics, peptidomics, and proteomics.⁸⁹⁻⁹⁴

As previously stated, MALDI-MSI is the most highly used type of MS imaging, possibly due to its versatility and availability. MALDI-MSI can be used to detect a wide range of molecules from metabolites to peptides to proteins; although there are currently far more studies using MALDI-MSI for plant metabolomics. Our lab recently used MALDI-MSI to study the symbiotic relationship between the model legume, *Medicago truncatula*, and the nitrogen fixing bacteria, *Sinorhizobium meliloti*. We compared combinations of wild-type (wt) and mutant strains of plant (*dnf1*) and bacteria (*fixJ*) and identified metabolites, such as heme, various amino acids, and other organic acids that are present in functional, nitrogen-fixing nodules (wt-wt) and absent from non-functional nodules (*wt-fixJ*, *dnf1-wt*, or *dnf1-fixJ*).⁹⁵⁻⁹⁶ **Figure 4** shows representative images of some of the metabolites detected in this study. The information gained from using this technique could provide valuable insight into the biological nitrogen fixation

process in legume plants by not only identifying metabolites that may be involved in this process, but by also localizing these molecules within the root nodule structures. Collaborative work between the Young Jin Lee and Basil Nikolau groups highlights MALDI-MSI for subcellular-level imaging of metabolites in maize leaves, providing insights into the known asymmetric metabolism associated with different tissue types within these leaves.⁹⁷ This proof-of-principle study of understanding molecular details and localizations at the sub-cellular level shows exciting promise for deeper interrogation of the biological mechanisms and implications. Plant peptidomics is a relatively under-explored area in mass spectrometry, and especially so in mass spectrometry imaging. One of the very few reports on plant peptide imaging focuses on imaging cyclotides in petunias. Using MALDI-MSI, Poth *et al.* were able to detect novel cyclotides (defense-related cyclic plant peptides) from petunia leaves.⁹⁸ The goal with this study would be to genetically enrich major crop species to be able to express cyclic peptides of their own, thus enhancing crop protection. While mass spectrometry analysis is the gold standard for proteomic analysis in general, there are very few reports using MALDI-MSI for plant proteomics. A previous review highlights MALDI-MSI of proteins in soybean cotyledons in a proof-of-principle figure,⁹² and a known allergenic protein in peaches was shown to be localized to the skin of the peach using MSI,⁹⁹ but no further applications of MSI to plant proteomics have been reported so far.

Secondary Ion Mass Spectrometry

Secondary ion mass spectrometry (SIMS) is a long established technique and, unlike MALDI, it does not require special preparation or matrix application, although some optional methods, such as the addition of a matrix or a thin coat of metal nanoparticles, can improve the imaging results.¹⁰⁰⁻¹⁰¹ Remarkably, SIMS is able to reliably achieve less than 1 μm spatial resolution, making it the method of choice for subcellular investigations.

Like MALDI-MSI, in SIMS-MSI the sample is put under high vacuum. Instead of ionizing with a laser like in MALDI, the sample on the surface is bombarded with high energy primary ions which facilitate the ionization of the analytes.¹⁰²⁻¹⁰³ The ionized analytes, or secondary ions, are sputtered from the sample surface into the mass analyzer for analysis. The highly focused ion beam in SIMS provides excellent spatial resolution (less than 1 μm); however, the primary ion source is fairly limited to molecules under 1000 Da because it is a high energy beam that easily fragments larger molecules, and for this reason, SIMS is especially popular for elemental and atomic analyses.^{96, 104} SIMS-MSI of primary and secondary metabolites in pea plants and *Arabidopsis thaliana* with sub-2 μm spatial resolution has been reported by Seyer *et al.*, as shown in **Figure 5**.¹⁰⁵ A new sample preparation method was developed for SIMS-MSI of *Arabidopsis* and the method was applied to confirm variations in flavonoid content in seeds from different *Arabidopsis* mutants. While SIMS is one of the oldest MS techniques, its application to plant-omics is lacking and could be significantly expanded in the future.

Desorption Electrospray Ionization

Although the spatial information of a sample is preserved with MSI, MSI has still been mainly viewed as an invasive process until the development of ambient ionization techniques, such as desorption electrospray ionization (DESI). DESI is a simple, ambient ionization technique that channels charged solvent droplets and ions from an electrospray source onto the surface of the sample, and the impact yields gaseous analyte ions.¹⁰⁶ Images can either be collected directly from the sample surface or indirectly via imprints. Like SIMS, DESI also does not require matrix to create ions and actually requires little to no sample preparation other than sectioning and mounting the sample.¹⁰⁷ One disadvantage DESI has compared to vacuum MS methods, SIMS and MALDI, is that it has lower spatial resolution of approximately 180–200 μm .¹⁰⁷

Like the other MSI techniques mentioned above, DESI has been primarily utilized for metabolomics studies. Recently published work by Tata *et al.* used DESI-MSI to study changes in the potato plant metabolome in response to pathogen invasion.¹⁰⁸ Their method of imprinting the sample on tape and performing DESI-MS and DESI-MSI on the imprint allowed for simple and rapid metabolomics profiling with minimal sample preparation, and resulted in the first qualitative study of plant defense against phytopathogen invasion via ambient mass spectrometry. Hemalatha and Pradeep present a thorough analysis of molecular signatures (primarily metabolites) from a variety of plant species and tissues using DESI-MSI.¹⁰⁹ This

work identified metabolites with implications in varietal differences, toxic metabolite production, metabolites during plant growth cycles, plant defense, etc.

Laser Ablation Electrospray Ionization

Laser ablation electrospray ionization (LAESI) is another type of ambient ionization and utilizes the natural water content of cells and tissues as the matrix.¹¹⁰ With LAESI, a laser is used to ablate molecules in the tissue which are then captured by the electrospray and generate analyte ions.¹¹¹ The Vertes group invented and developed LAESI-MSI for plant sciences. They have demonstrated the application of LAESI-MSI for live, untreated tissue analysis of metabolites on plant leaves¹¹² and have even demonstrated the use of LAESI for 3D MSI of metabolites in *S. lynise* and *A. squarrosa* leaf tissue as shown in **Figure 6**.¹¹³ 3D imaging of molecular distributions can elucidate the correlation between biochemical processes and the spatial organization of a biological tissue. More recently this group has coupled LAESI-MSI with ion mobility mass spectrometry (IM-MS) of metabolites on *P. peltatum* leaves.¹¹⁴ They were able to use this technique to separate structural isomers which is very important as isomers can often have extremely different biological activities. This technique can theoretically be applied to plant peptidomics and proteomics as well, but has so far only been demonstrated for the direct detection of these larger molecules on animal tissue.¹¹⁵

Data Analysis

Mass spectrometry experiments have the capacity to generate huge amounts of data. Sorting through and analyzing data is often the greatest bottleneck of MS and MSI experiments. There have been many different software tools developed for the analysis of metabolomics, peptidomics, or proteomics datasets.

Metabolomics data processing typically begins with matching obtained accurate masses to online metabolite databases such as METLIN,¹¹⁶ HMDB (Human Metabolome Database),¹¹⁷⁻¹¹⁸ KEGG (Kyoto Encyclopedia of Genes and Genomes),¹¹⁹ PubChem,¹²⁰ MassBank,¹²¹ MMCD (Madison Metabolomics Consortium Database),¹²² LIPID MAPS,¹²³⁻¹²⁴ and more. Database searching will often result in multiple potential identifications for a given mass; therefore, to further narrow down identification assignments, tandem mass spectra collected for each metabolite of interest can be compared to metabolite standards, tandem mass databases, or *in silico* fragmentation tools such as MetFrag.¹²⁵ Instrument vendors have released software packages for metabolomics analyses such as ProgenesisQI (Waters Corporation), Sieve (Thermo Scientific), ProfileAnalysis (Bruker Daltonics), to name a few, as well as open-source software tools like XCMS¹²⁶⁻¹²⁷ and MetaboAnalyst.¹²⁸⁻¹³⁰ These tools allow for data alignment, normalization, automatic feature selection, some statistical analysis, and even metabolite identification prediction based on MS/MS data, although confident identifications is still lacking. Software tool development for metabolomics is growing area that could still use further development as many

metabolites share common fragment masses with no consistent fragmentation rules for different functional groups (unlike peptide fragmentation) that would make accurate fragmentation prediction achievable at this time, leaving many ambiguous identifications.

Accurate mass matching can also be used to identify peptides and proteins, although the more widely-accepted approach is to match MS/MS data to sequenced genomes, using software tools like Mascot, or by de novo sequencing, with software packages like PEAKS which is also useful for endogenous peptidomics studies.¹³¹ Several programs, such as BLAST (Basic Local Alignment Search Tool)¹³² and MEME,¹³³ have been developed for homology searches by comparing putative peptide sequences against a database of closely related species which can provide insight into key evolutionary and functional roles of peptides.¹³⁴ In comparison to metabolomics, the more mature field of proteomics has many software tools, such as Mascot (by Matrix Science), COMPASS (Coon OMSSA Proteomic Analysis Software Suite),¹³⁵ Proteome Discoverer (by Thermo Scientific), SkyLine,¹³⁶ Morpheus,¹³⁷ etc., available that perform protein identifications based on sequencing of peptide fragment ions and protein database searching.

MSI data processing is often less straightforward and less automated than traditional extraction-based analyses. MSI data processing typically involves manually extracting ion images for each specific m/z in the mass spectrum and physically checking the quality of the image by making sure the analyte's spatial distribution is localized to the tissue with no contaminating ions interfering with the quality of the image. A list of m/z values with high quality MS images

can then be compiled for further interpretation. Vendor specific MSI analysis software (e.g., FlexImaging from Bruker Daltonics, ImageQuest from Thermo Scientific, HDImaging from Waters Corporation, and TissueView from Applied Biosystems/MDS) or open source software such as BioMap are commonly used to extract ion images for selected analytes from the collected data. Fairly recently, MSiReader, a readily available MSI data processing software, has been developed that has drastically decreased the MSI data processing time in comparison to manual data processing, allowing for higher throughput and faster overall analysis.¹³⁸ Large-scale MSI datasets can easily be tens of GB in size for a single experiment and management of these enormous data files causes significant challenges in data processing and analysis. Several key techniques have been developed to specifically address the information and analysis of large MSI datasets, such as OpenMSI¹³⁹ and memory efficient algorithms for principal component analysis.¹⁴⁰

Many bioinformatics tools exist for analyzing a specific type of –omics datasets. Recently, researchers have been working toward developing plant-specific databases and software tools that can integrate multiple –omics datasets. The Sumner group reported a tandem mass spectral library of plant natural products, created using authentic standards and purified compounds.¹⁴¹ The database focuses primarily on plant secondary metabolites, and contains retention time data as well as tandem mass spectra collected at six different collision energies. Other plant specific databases include the Medicago PhosphoProtein Database¹⁴², The Plant

Proteome Database for *Arabidopsis thaliana* and maize¹⁴³, the Rice Proteome Database¹⁴⁴, and Promex which contains tryptic peptide mass spectra information for a dozen plant species¹⁴⁵. In addition to plant specific databases for metabolomics or proteomics data, other software tools and databases have been developed to integrate multiple –omics datasets for a more comprehensive systems-biology view of the results. The Sumner group has developed MedicCyc specifically for *Medicago truncatula* metabolic pathway reconstruction with over 250 pathways of related metabolites, enzymes, and genes.¹⁴⁶ Similarly, AraCyc¹⁴⁷, MetaCyc¹⁴⁸, the Plant Metabolic Network (Plant Metabolic Network (PMN) on www.plantcyc.org), and KEGG¹⁴⁹ are pathway tools for various other plant species.

Outlook

With regard to an integrated –omics strategy, there are obvious concerns about the complexity and dynamic range of the different classes of analytes being studied. These challenges have motivated the development of analytical workflows incorporating multi-dimensional front-end separation strategies and more advanced instrumentation offering superior separation capabilities and enhanced MS detection with faster scanning rates, better sensitivity, and higher performance. MALDI-MSI instrumentation with spatial resolution down to approximately 20 μm is readily available. Custom built instrumentation can achieve a spatial

resolution of $< 3 \mu\text{m}$ and it is only a matter of time before these custom instruments become commercially available.¹⁵⁰⁻¹⁵³ Improvements to ambient ionization techniques can also provide more biologically relevant information about the plant systems. Adopting these new technologies with important new capabilities, along with careful sample preparation, can provide dramatic improvements when integrated into -omic workflows.

In addition to technological advances in instrumentation, the simultaneous development, advancement, and integration of closely related –omics approaches can guide researchers to a better understanding and characterization of various biological processes and signaling mechanisms in plants. Integrated genomics and metabolomics or metabolomics and transcriptomics studies have recently been reported, and we expect more exciting studies of this nature in the future.¹⁵⁴⁻¹⁵⁶ By integrating multiple -omics technologies it may be possible to obtain extensive molecular-level information and elucidate biological functions and underlying mechanisms. Plant-specific bioinformatics tools for integrating multi-omics strategies are beginning to emerge, but continuous development of wide-reaching, user-friendly software tools would drastically improve data analysis strategies and holistic knowledge.

A more widespread adoption of MSI as a technique for –omics studies will provide spatial information of where analytes are located within the plant. Knowing, for example, where metabolites and the proteins/enzymes that interact with them are located at different developmental stages could reveal key insights into biological processes and mechanisms within

the plant. In addition to studying plant development, MSI can also provide a way to localize differences in analytes between tissue types, disease states, genetic differences, or following genetic manipulation. It could be possible to quickly ascertain the functional potential of plants for various biotechnological applications such as bioenergy production, environmental decontamination, natural product production, and many other important applications. Collaborations between experts in various plant-omic methodologies, plant scientists, and bioinformaticians, along with ever-advancing technological innovations, impart an exciting outlook for the future of plant science.

We believe that the application of mass spectrometry technologies to plant systems-biology will greatly accelerate the progress of this field. It allows for high-throughput, large-scale analyses on the metabolomic, peptidomic, and proteomic level that can correlate with genomic information. Mass spectrometry can be used to compare the metabolic and proteomic profiles of wild-type plants to a variety of genetic mutants where knocking-out certain genes will have a known or unknown physiological response. A multi-omics profile comparison between mutants with known and unknown responses will allow researchers to infer the previously unknown function if the –omics profiles correlate well with those of known function. New software and bioinformatics tools are needed to interrogate enormous datasets generated with these high-throughput, information-rich mass spectrometry approaches. The new insights gleaned from these large-scale systems biology experiments can lead to new hypotheses and

novel findings that will ultimately advance our knowledge of fundamental plant biology and plant biotechnology.

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Tables

Table 1. Comparison of MSI approaches detailing ionization methods, mass range, and spatial resolution, and optimal analytes.

	MALDI	SIMS	DESI	LAESI
Ionization Source	UV/IR laser (Soft ionization)	Ion gun (Hard ionization)	Solvent spray (Soft ionization)	Solvent spray (Soft ionization)
Mass Range (Da)	0-70,000	0-2,000 (static mode) 0-300 (dynamic mode)	0-5,000	0-66,000
Lateral Resolution (μm)	20-500	0.5-50 (static) 0.04-0.5 (dynamic)	100-1000	200-400
Molecular Classes	metabolites, lipids, peptides, proteins	elements, metabolites, lipids, small peptides	metabolites, lipids, small peptides	metabolites, lipids, peptides, proteins

Figures

Figure 1

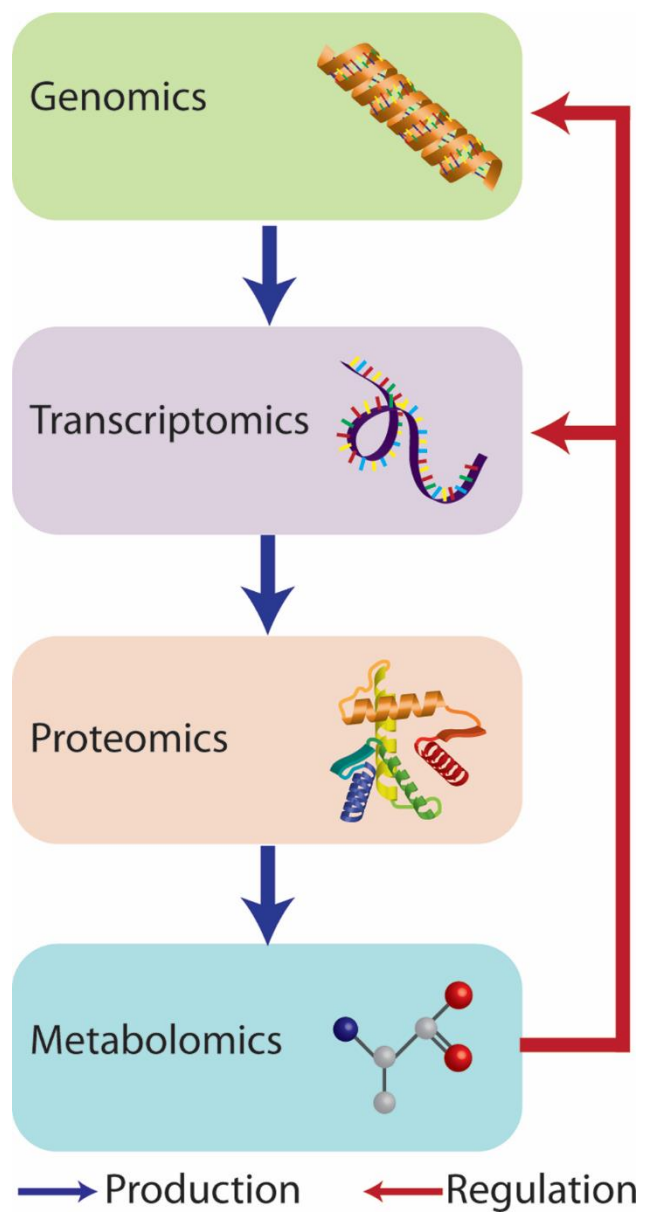


Figure 1. Interaction between genomics, transcriptomics, proteomics, and metabolomics.

Figure 2

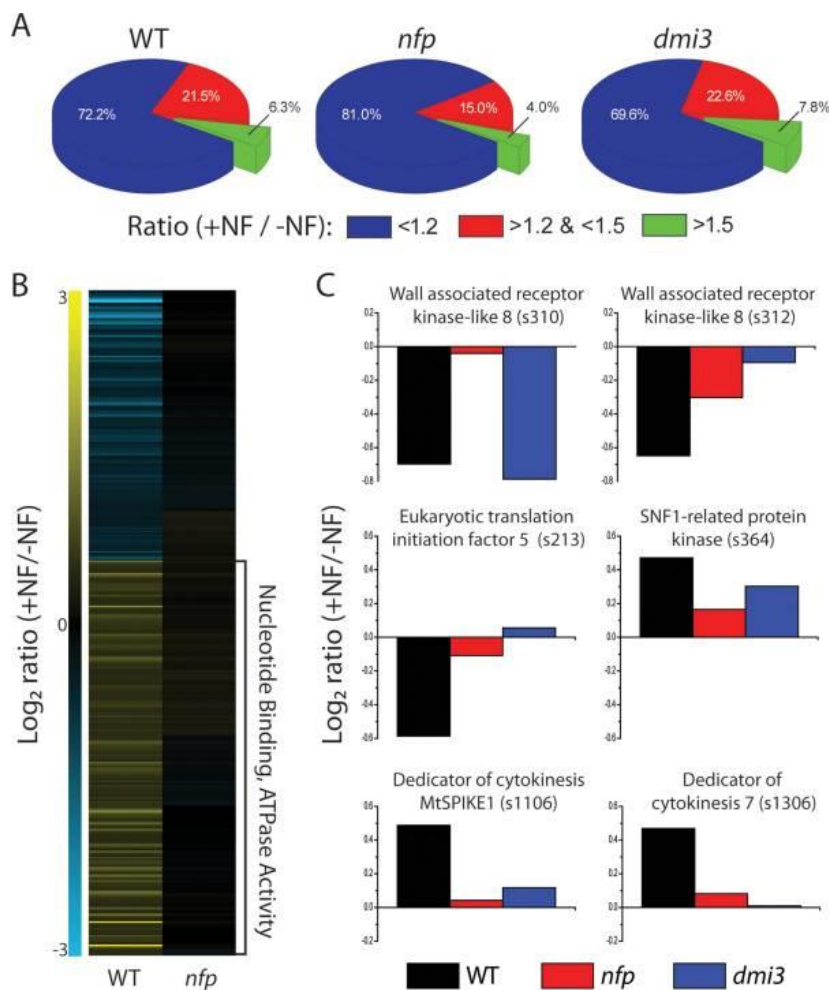


Figure 2. Global view of changes in the proteome and phosphoproteome from all the experiments combined. A) Pie charts displaying the distribution of phosphorylation changes for wild-type (WT) and *nfp* and *dmi3* mutants. Wild-type plants readily respond to NF as 6.3% of phosphoisoforms are altered more than 1.5-fold. *Nfp* displayed a lower response, 4.0%, but the presence of these changes provides evidence of a separate NF receptor sensing NF. *Dmi3* showed more NF response than wild-type plants, as the phosphorylation state of 7.8% of the phosphoisoforms was altered more than 1.5-fold. B) Heatmap of phosphoisoforms altered in wild-type and not in *nfp*. Phosphoisoforms exhibiting a fold change more than 1.35 in wild-type plants and less than 1.25 in *nfp* were grouped *via* hierarchical clustering. Functional analysis revealed phosphoisoforms, which demonstrate an up-regulation in phosphorylation upon NF treatment, are enriched for the terms “nucleotide binding” and “ATPase activity”. C) Representative proteins significantly altered in wild-type and not in *nfp*. Six phosphoisoforms that were significantly ($p < 0.05$, Student's *t* test, assuming equal variances) altered more than 1.35-fold in wild-type plants and less than 1.25-fold in *nfp* demonstrate the use of comparing wild-type and mutant measurements. These examples contain phosphoisoforms, which display both *nfp* dependent regulation and *dmi3* dependent regulation.

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Figure 3

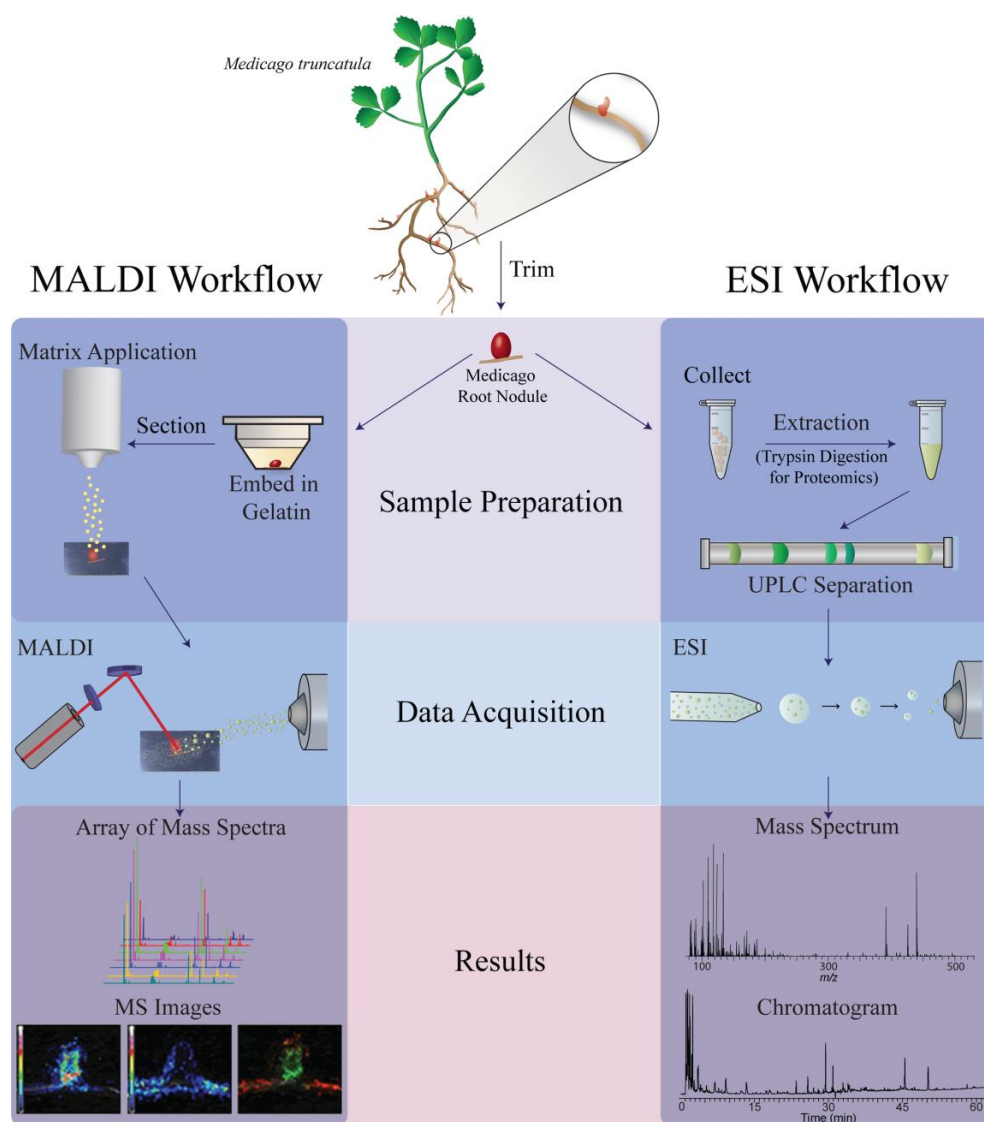


Figure 3.
Comparison of
MALDI-MSI
(left) and
LC-MS (right)
Workflows.

In both types of analysis, the tissue of interest, the root nodule in this example, is trimmed from live plants and flash frozen to preserve the analytes of interest. For LC-MS, many root nodules are pooled, followed by analyte extraction and additional steps of

trypsin digestion and desalting for proteomics experiments. For MALDI-MSI, a single root nodule is embedded in a stabilizing media, such as gelatin, cryo-sectioned onto a glass slide, and matrix is applied. For LC-MS, the plant extract is injected onto the UPLC column for LC separation and analyzed by the mass spectrometer yielding a mass spectrum and a chromatogram. For MALDI-MSI, the glass slide is inserted into the mass spectrometer where a mass spectrum is acquired in a raster pattern across the entire surface of the tissue resulting in a large array of mass spectra that are coordinated with spatial information. Software can then compile the array of mass spectra into heat-map-like images based on the intensity of each m/z at each corresponding location on the tissue.

Figure 4

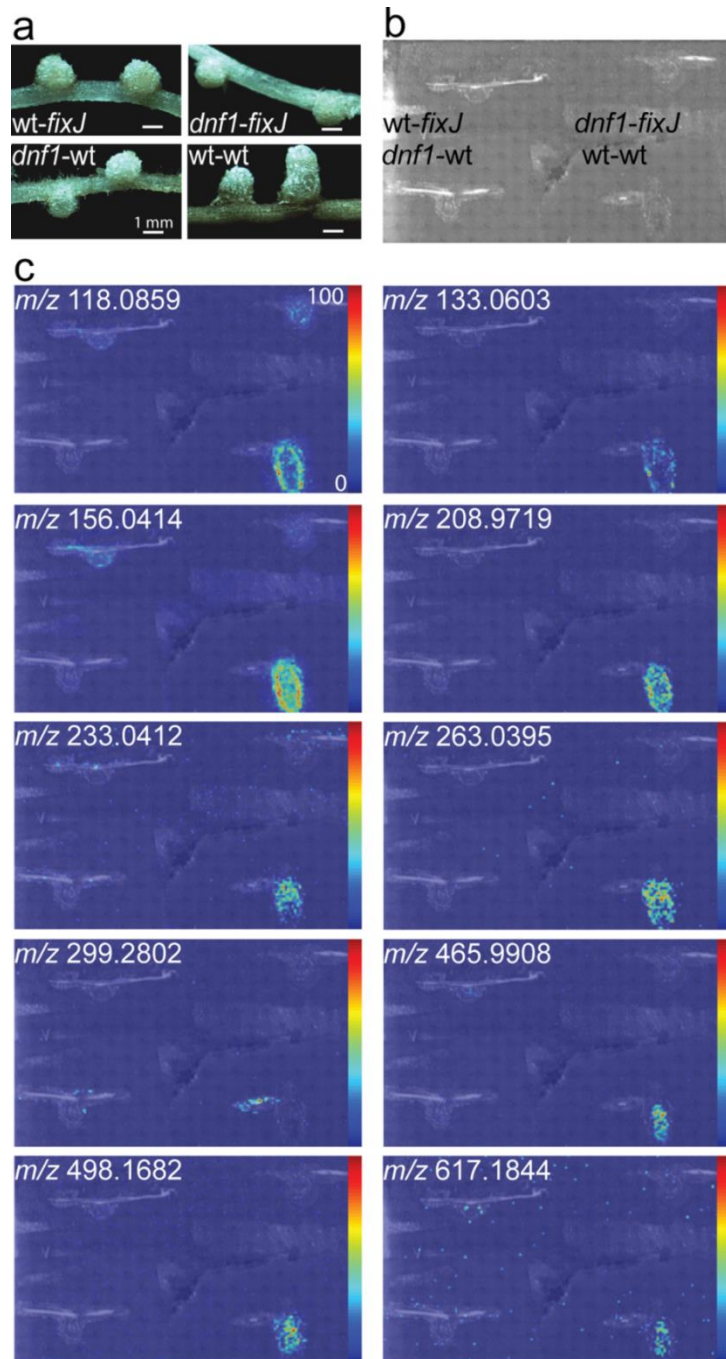


Figure 4. MALDI-MSI of metabolites in Medicago. a) A photograph of all four of the sample types that were used in this study: wild-type Medicago/ *fixJ* Rhizobia mutant (wt-*fixJ*), *dnf1* Medicago mutant/ *fixJ* Rhizobia mutant (*dnf1-fixJ*), *dnf1* Medicago mutant/ wild-type Rhizobia (*dnf1-wt*), and wild-type Medicago/ wild-type Rhizobia (wt-wt). Where wt-wt samples are capable of nitrogen fixation and samples containing either the plant or bacterial mutant (wt-*fixJ*, *dnf1-wt*, or *dnf1-fixJ*) are incapable of nitrogen fixation. b) Thaw-mounted Medicago sections on a glass slide that was covered with DHB matrix prior to MALDI-MSI. c) Representative ion images of metabolites with distinct spatial distributions that were found only in the wt-wt samples that are capable of fixing nitrogen, indicating that these metabolites may play a role in the biological nitrogen fixation process. Scale bar = 1 mm. Reprinted with permission from Ref. 95. Copyright 2015 Springer.

Figure 5

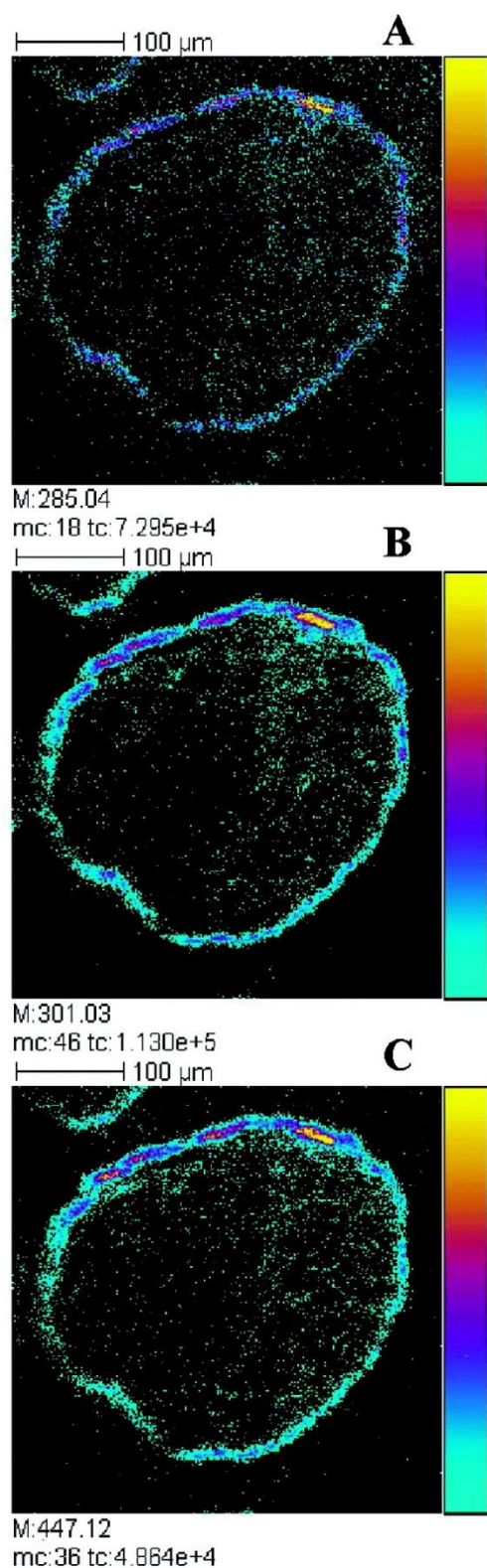


Figure 5. TOF-SIMS negative ion images of an *A. thaliana* seed section, embedded in a polyester resin: (A) m/z 285.04, (B) m/z 301.03, (C) m/z 447.1 (field of view $400 \mu\text{m} \times 400 \mu\text{m}$, 256×256 pixels, pixel size $1.56 \mu\text{m}$, fluence 1.5×10^{12} ions $\cdot \text{cm}^{-2}$). Color scale bars, with amplitude in number of counts, are indicated to the right of each ion image. The amplitude of the color scale corresponds to the maximum number of counts (mc) and could be read as [0, mc]. TC is the total number of counts recorded for the specified m/z (sum of counts in all the pixels). The ion signals from the coat of another seed section appear in the top left of the images. Reprinted with permission from Ref. 105. Copyright 2010 American Chemical Society.

Figure 6

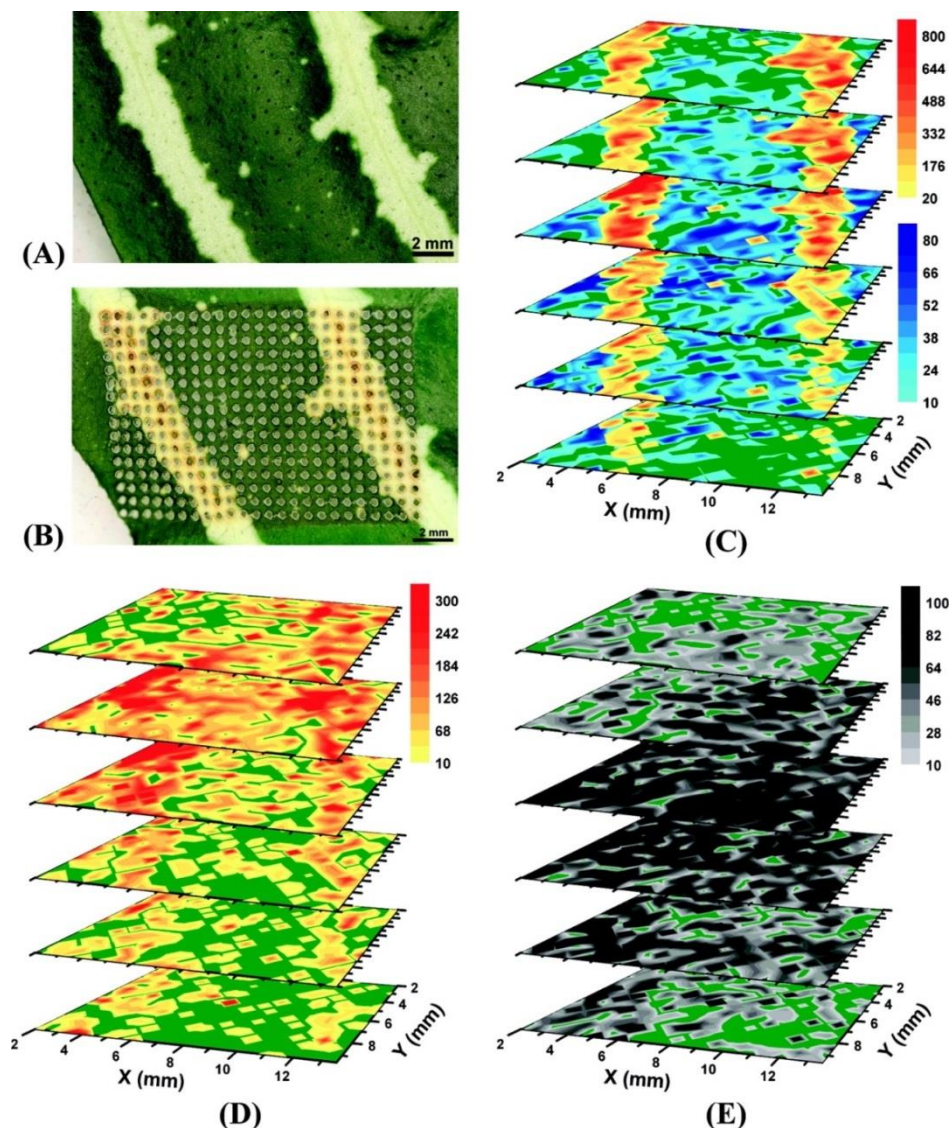
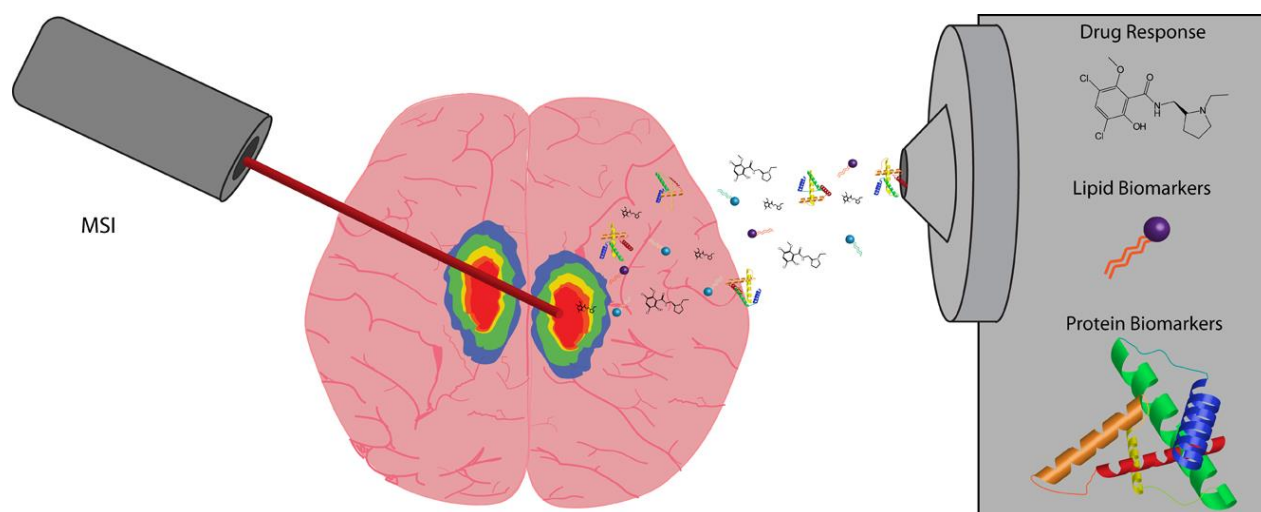


Figure 6. Metabolites in relation to tissue architecture captured by LAESI 3D imaging MS. Optical image of *A. squarrosa* leaves (A) before and (B) after analysis. (C) LAESI 3D imaging MS distribution of kaempferol/luteolin with m/z 287.0 (yellow/orange scale) followed the variegation pattern. Chlorophyll a with m/z 893.5 (blue scale) accumulated in the mesophyll layers. (D) Acacetin with m/z 285.0 showed higher abundance in the yellow sectors of the second and third layers with a homogeneous distribution in the others. (E) Kaempferol-(diacetyl coumarylramnoside) with m/z 663.2 accumulated in the mesophyll layers (third and fourth) with uniform lateral distributions. Reprinted with permission from Ref. 113. Copyright 2009 American Chemical Society.

Appendix V

A Vision for Better Health: Mass Spectrometry Imaging for Clinical Diagnostics



Adapted from **Gemperline, E.**; Ye, H.; Li, L. "A Vision for Better Health: Mass Spectrometry Imaging for Clinical Diagnostics", *Clinica Chimica Acta*, 420: 11-22 (2013)
doi:10.1016/j.cca.2012.10.018

Abstract

Mass spectrometry imaging (MSI) is a powerful tool that grants the ability to investigate a broad mass range of molecules from small molecules to large proteins by creating detailed distribution maps of selected compounds. Its usefulness in biomarker discovery towards clinical applications has obtained success by correlating the molecular expression of tissues acquired from MSI with well-established histology. To date, MSI has demonstrated its versatility in clinical applications, such as biomarker diagnostics of different diseases, prognostics of disease severities and metabolic response to drug treatment, etc. These studies have provided significant insight in clinical studies over the years and current technical advances are further facilitating the improvement of this field. Although the underlying concept is simple, factors such as choice of ionization method, sample preparation, instrumentation and data analysis must be taken into account for successful applications of MSI. Herein, we briefly reviewed these key elements yet focused on the clinical applications of MSI that cannot be addressed by other means. Challenges and future perspectives in this field are also discussed to conclude that the ever-growing applications with continuous development of this powerful analytical tool will lead to a better understanding of the biology of diseases and improvements in clinical diagnostics.

1. Introduction

The integration of gel electrophoresis and liquid chromatography coupled to MS enables high throughput characterization of complex proteomes to detect disease biomarkers¹⁻⁴ or evaluate the response to the exposure of drugs or stress.⁵⁻⁸ Yet spatial localization of the detected proteins and their corresponding expression changes to specific disease or treatment cannot be attained. Conventional immunohistochemical staining (IHC) allows for obtaining high resolution distribution images of targeted proteins. However, a significant limitation of this standard method is the need for labeling, which means that the target molecules must be known prior to the experiment. Alternatively, MSI has evolved as a powerful tool for the analysis of a wide range of molecules, mainly using matrix-assisted laser desorption/ionization mass spectrometry (MALDI-MS), but also using other ionization methods such as desorption electrospray ionization mass spectrometry (DESI-MS) and secondary ion mass spectrometry (SIMS). MSI has enormous advantages over conventional protein imaging techniques in that not only it is label-free, but it also enables simultaneous mapping of numerous molecules in tissue samples with great sensitivity and chemical specificity. MALDI-MSI has proven to be a valuable technology with numerous applications in localizing proteins,⁹⁻¹⁰ examining lipid distributions¹¹ and mapping neuropeptides,¹²⁻¹³ in both organ and cellular levels, by varying the experimental conditions. Since no prior knowledge of molecular identities is required for MSI applications, it has become a standard biomarker discovery tool to compare analyte expression pattern changes by analyzing multiplexed data sets. To date, MSI has been applied to identify biomarkers directly from tissue sections as an aid to disease diagnosis or prognosis of different disease types.¹⁴ It has also been used to determine the response of the subjects to drugs or other therapeutic regimes, shedding light in studies of personalized medicine. Herein we review

current publications that underscore the critical role MSI, especially MALDI-MSI, plays in the study of molecular dynamics in the context of clinical research. With MSI, a better understanding of the molecular pathology of various diseases such as cancer and neurodegenerative diseases can be obtained, and this information can be used for more efficient diagnoses and improved treatments.

2. Methodology

2.1 Ionization

MALDI has shown its revolutionary power with its capability of analyzing a wide mass range of intact molecules spanning from large proteins and peptides to small metabolites and lipids with a ‘soft’ and efficient ionization source. Other than the wide mass range, MALDI also delivers several other unique features in comparison to other ionization techniques, such as a great tolerance for salts, producing mostly singly charged ions and low femtomole to attomole sensitivity. Moreover, its capability to acquire biomolecules’ mass to charge ratio (m/z) and additional sequence information utilizing post source decay (PSD) or LIFT (a short form of “potential lift”)¹⁵ demonstrated its power for unraveling and understanding molecular complexity. N₂ or neodymium-doped yttrium aluminum garnet (Nd:YAG) lasers are usually employed to perform MSI experiments. The size of the laser beam and the matrix crystal combinatorially determine the spatial resolution of MALDI-MS images that can be attained. To date, a commercially available MALDI-TOF/TOF with a regular matrix sprayer is usually able to provide a spatial resolution of 30~75 μm . The resolution could be further improved down to cellular scale with the advances discussed in **2.2.2 single-cell MSI**.

SIMS is another technique that has long been established for MSI applications. In SIMS, ionization takes place by first bombarding a solid sample under a high vacuum with high energy “primary” ions.¹⁶ Following the primary ion impact, secondary ions are sputtered from the sample surface and then be drawn into a mass analyzer, typically a TOF analyzer, for surface chemistry analysis. SIMS provides excellent spatial resolution due to its highly focused ion beam. Nevertheless, the primary ion source is fairly limited to small molecules due to its high energy that is prone to fragment large molecules in the ablation/ionization process. Recent advances in SIMS, such as metal cluster and polyatomic ion sources, provide significantly greater ion yields of ions in the m/z 400–3000 range with a reasonable resolution of 200 nm.¹⁷ However, as suggested by Jones *et al.*, while SIMS can easily achieve spatially resolved images of small molecules for MSI applications, it will not likely be able to match MALDI’s analytical capabilities for proteins.¹⁷

MALDI and SIMS-MSI both require vacuum for specimen analyses, complicating MSI procedure and limiting the applications to live biological samples. DESI, in comparison, is a simple, ambient ionization technique.¹⁸⁻²¹ DESI channels charged solvent droplets and ions from an electrospray source onto the surface of interest.²² The surface is impacted by the charged particles, yielding gaseous ions of the originally present biomolecules. By rastering the electrospray liquid jet across the surface of interest, DESI-MSI is accomplished. DESI’s ambient nature and softness allow for the examination of various natural surfaces with no need for matrix.²³ Moreover, its clinical perspectives of miniaturization for field applications strongly poised this technique to be an innovative, portable tool since vacuum is no longer necessitated.²⁴ The downfall DESI has over vacuum MS methods is its spatial resolution that is generally reported to be approximately 180–200 μm .²³ Solutions have been undertaken to increase this

resolution to 12 μm by controlled desorption of analytes present in a restricted region of specimen using a minute amount of solvent between two capillaries comprising the nano-DESI probe.²⁰

2.2 Sample preparation for MSI

A typical workflow of MSI generally consists of sample preparation, MSI acquisition and data analysis as simplified in **Figure 1**. These elements strongly determine the outcome of MSI experiments and are thereby elaborated in the following sections.

2.2.1 Sample preparation for tissues

2.2.1.1 Sample preparation for fresh tissues

Sample preparation in imaging experiments aims to generate reproducible and reliable MS images directly from tissue sections or cells. The structural integrity and morphology of tissues must be maintained after sample treatment without delocalization and degradation of analytes. The most common procedure after harvesting tissue is snap-freezing in powdered dry ice or liquid nitrogen, followed by storage at -80°C until use.²⁵ Another method involves loosely wrapping the tissue in aluminum foil and gently placing it into liquid nitrogen, ice-cold ethanol or isopropanol bath for 30-60 seconds.²⁶ We recommend the latter approach since the gentler, longer freezing process avoids tissue cracking and fragmentation. Prior to long-term storage, tissue stabilization is recommended to minimize the sample aging effect. Tissue stabilization methods, such as microwave irradiation²⁷ and heat denaturation by Denator Stabilizer T1 (Gothenburg, Sweden), have been reported to effectively deactivate proteolytic enzymes, preventing post mortem degradation of proteins or peptides of interest.²⁸⁻²⁹

MSI experiments typically require 10-20 μm thick tissue sections.³⁰ Embedding tissues in supporting media such as gelatin¹²⁻¹³ or sucrose³¹ allows for easy handling and precise sectioning of tissue samples without introducing interferences to mass spectrometer, whereas polymer-containing material, such as optimal cutting temperature (OCT) compound, Tissue-tek and carboxymethylcellulose (CMC), should be avoided.²⁶

Tissue sections are then transferred and attached onto a stainless steel conductive plate or indium-tin-oxide (ITO)-coated conductive glass slides³²⁻³³ by thaw-mounting.²⁶ ITO-coated glass slides are more routinely used to analyze biomedical samples these days since it allows microscopic analyses of the tissue in MSI experiments with clinical diagnostic purposes.

Washing tissue sections with organic solvents is another recommended step to increase ion yields of protein/peptide signal by fixing tissues and removing ion-suppressing salts and lipids.³⁴ Through comparison with various solvents,³⁵⁻³⁶ graded ethanol has become a routine procedure for MSI of clinical proteomics by enhancing protein signals effectively and reproducibly. In contrast, SIMS and DESI-MS require relatively simple sample preparation, mainly involving tissue sectioning, due to their limited applicability to low molecular weight (MW) analytes instead of peptides and proteins.

2.2.1.2 Sample preparation for FFPE tissues

Although many successes have been achieved using fresh frozen tissues for MSI, the most commonly used preservation technique for clinical tissue specimens is formaldehyde-fixed paraffin-embedding (FFPE). FFPE allows long-term storage at room temperature and is a preferred tissue preservation technique by clinical researchers. Nevertheless, the use of formalin leads to protein/peptide cross-linking and tissue embedding in paraffin wax brings severe

interferences to MS analysis.³⁷ The Caprioli group reported a novel technique to re-gain access to the proteins through a process of antigen retrieval by heating.³⁸ This process first denatures proteins, thus allowing for enzymatic digestion of these accessible proteins to non-crosslinked peptides that can be analyzed by MS. The peptides of interest are then isolated for MS/MS sequencing and searched against a database to retrieve the parent protein. With this approach, the distribution information of proteins can be obtained from FFPE tissues and correlated to the histology. This method opens up new possibilities of discovering disease biomarkers by analyzing a larger pool of samples from tissue bank, compared to available fresh frozen tissues, for statistical confidence. Unfortunately, FFPE tissues are not amenable to analyses of lipids, which are involved in various biological and disease processes, with current technologies, due to the repetitive washing of the tissues.

2.2.1.3 Laser capture microdissection

A major challenge of MSI is the lack of selectivity of the analytes during the ionization process and thus the ion suppression effect could impact the detection of low-level analytes of interest. One solution to this problem is to purify cells of interest from the entire tissue section by laser capture microdissection (LCM) prior to MSI. LCM is a technique that allows for isolation of samples down to single cell scale from thin tissue sections by irradiating a focused laser beam to the target region that is adhered to a heat-sensitive polymer film and subsequently removed upon irradiation.³⁹ The incorporation of LCM into MSI pipeline for spatially-resolved sampling has been demonstrated by mapping of proteins in the mouse epididymis,³² ocular lens,⁴⁰ human breast tissue,⁴¹ and rat kidneys.⁴²

2.2.1.4 In situ tryptic digestion

Although MALDI-MSI is powerful in mapping proteins throughout tissue sections, it is significantly more difficult to identify the potential proteins of interest via MALDI-MS alone due to limited fragmentation obtainable from the singly-charged, high-mass ions produced by MALDI-MS. Therefore, the ability to digest the proteins and perform MS/MS sequencing directly on the tissue allows us to identify proteins *in situ* with high confidence without losing spatial resolution, thus facilitating the discovery of protein disease biomarkers. Groseclose *et al.* carried out *in situ* digestion by robotically spotting trypsin solution onto a coronal rat brain section in a well-defined microspotted array followed by automatic deposition of matrix.⁴³ Subsequent collection of MS and MS/MS spectra enables sequencing of tryptic fragments and thereby protein identification. This technique is fairly flexible in the workflow of MSI, compatible with upstream preparation like FFPE-tissue processing⁴⁴ or downstream coupling to ion mobility analysis.⁴⁵⁻⁴⁶

2.2.2 Single-cell MSI

While MSI offers a powerful tool for clinical diagnosis and disease prognosis evaluation, single-cell MSI presents unique merits and challenges that deserve special attention. One limiting factor of single-cell MSI is instrument sensitivity,⁴⁷ since the amount of analytes decreases as the square of the spatial resolution, as reviewed by McDonnell.⁴⁸ Induction-based fluidics (IBF) reported by Tu *et al.* alleviated this issue by using a charged capillary tip to charge the nL-sized matrix solution followed by launching the droplet onto the specimen.⁴⁹ This technique is amenable to single-cell MSI since the analyte diffusion is minimized and the resulting intensity is increased by 10-fold compared to conventional manual spotting by pipette.

An adaptable and cost-effective setup, the stretched sample method, was developed by Zimmerman *et al.* to improve the spatial resolution for single-cell scale MSI.⁵⁰ Briefly, dissected, individual cells, like neurons, were placed on a stretchable substrate, Parafilm, embedded with a monolayer of bead array. Then Parafilm was manually stretched and placed on conductive ITO glass slides for further MALDI-MSI experiments.⁵⁰⁻⁵¹ The MS images of the cells are registered to their original locations based on the optical image taken prior to stretching.

The Sweedler group further improved the spatial resolution by reducing the incremental movement of the laser beam to smaller than the laser diameter.⁵² They introduced this setup as an “oversampling” method by desorbing/ionized from a much smaller area with each incremental step after sample material is ablated away at the initial spot. Such oversampling procedures are relatively simple and do not need any additional hardware. Nevertheless, this method flaws in that the total sample has to be consumed, excluding the possibility to re-analyze the samples.

On the other hand, several custom-designed mass spectrometers permit single-cell resolution. For example, Spengler *et al.* fabricated special confocal-type objectives, which were further modified by Rompp and Guenther *et al.*, offering sub-micron spatial resolution.⁵³⁻⁵⁵ This ion optical and laser setup was then coupled to a high-end Q-Exactive Orbitrap Fourier transform mass spectrometer (FTMS) by Schober *et al.*, delivering metabolites and lipids' MS images from HeLa cells.⁵⁶ Resolution as low as 7 μm , reported by Chaurand *et al.*, was achieved by introducing a coaxial laser illumination ion source to a MALDI-TOF mass spectrometer.³³ Moreover, a proprietary Smartbeam-II MALDI laser developed by Bruker Daltonics allows beam diameters to be focused down to 10 μm and permits routine MSI analyses to be performed at the cellular level.⁵⁷

An alternative approach to increasing single-cell spatial resolution is “microscope” MALDI-MSI by employing a setup that integrates a defocused UV laser, high-quality ion optical and a position-sensitive detector to record the position of the stigmatic projection of ions.⁵⁸⁻⁵⁹ Luxembourg *et al.* reached a pixel size of 500 nm and a resolving power of 4 μm using this configuration.^{58, 60} However, the use of this method is limited due to technical constraints like the specialized ion optics, a fast detector necessitated to achieve high magnification and computing software to reconstruct ion images.

MSI has been extensively used in differentiation between healthy and diseased tissues with the purpose of clinical prognostics and diagnostics. Its cutting-edge applications to single-cell analyses will provide detailed biochemical information at a cellular scale for mechanistic understanding and, ultimately, development of therapeutic treatments. The recent advances of single-cell MALDI-MSI and its clinical impact are presented by Boggio *et al.*⁴⁷

2.3 Matrix application

Choosing a matrix and its application method are critical to MSI results. Other than conventional matrices such as α -cyano-4-hydroxycinnamic acid (CHCA) and 2,5-dihydroxy benzoic acid (DHB),^{12-13, 26} ionic matrices made by mixing conventional matrices with organic bases are also widely used and reported to improve spectral quality, crystallization and vacuum stability.⁶¹⁻⁶²

Matrix application is another area under continuous innovation. Several types of matrix application apparatus exist by deposited matrix either as homogeneous layers (spray coating) or discrete spots (microspotting). Pneumatic spray device such as pneumatic sprayer, airbrush, TM sprayer system from HTX imaging and thin layer chromatography sprayer, and vibrational spray

apparatus like ImagePrep Device from Bruker Daltonics are all capable of applying a uniform layer of small to medium-sized matrix droplets,^{12-13, 63-64} whereas microspotters like CHIP produced by Shimadzu, deposit pL-sized droplets of matrix according to a predefined array and require multiple rounds of spotting for sufficient matrix coverage. In comparison to the wet application, solvent free methods like sublimation or dry coating yield very fine crystals amenable to high-spatial-resolution-MSI. However, it suffers from relatively low sensitivities due to the limited analyte-matrix interactions.⁶⁵ Deutskens *et al.* modified this procedure by rehydrating the sections following dry-coating and improved the detection sensitivity of proteins from rat cerebellum sections.⁶³

2.4 MS Instrumentation

An ion source can be couple to most state-of-the-art mass analyzers for MSI capabilities. Time-of-flight (TOF) analyzers are most extensively used in MALDI-MSI applications. In TOF analyzers, desorbed ions are accelerated to the same kinetic energy and the m/z is determined by the time the ions take to travel through the TOF tube.⁶⁶ This design provides high sensitivity, a wide mass range (2~30 kDa) and fast analysis speed, thereby favored by the applications of MSI to clinical proteomics. The detection sensitivity of higher mass ions was further improved by Leinweber *et al.* who observed that the number of high MW proteins (> 20 kDa) detected from tissues by MALDI-TOF was significantly increased by doping Triton X-100 into the matrix.⁶⁷ Nevertheless, the characterization of peptides and low MW compounds necessitate the addition of another TOF tube, allowing for accurate measurement of peptides' and small molecules' masses and tandem mass fragmentation for sequence validation.⁶⁸

The integration of ion mobility (IM) with MALDI-TOF is a breakthrough to MALDI-MS-based analyses. IM-TOF is a two-dimensional gas-phase separation technique that discriminates ions based on their m/z and collisional cross-section. Upon desorption/ionization from the tissue surface in MALDI source, ions travel inside an IM drift cell, which is equipped with an applied electric field and a carrier buffer gas that opposes ion motion. The ion's mass, charge, size and shape combinatorially determine its migration time inside the drift cell, consequently managing to discriminate isobaric ions according to their collisional cross-section.⁶⁹ For instance, IM-TOF has proven its usefulness in MSI of *in situ* digested proteins. Stauber *et al.* successfully separated and identified isobaric ions of Tublin and ubiquitin peptide fragments at m/z 1039 directly from a rat brain section based on different drift times, whereas the MS images of the two peptides would be merged without the additional separation by IM.⁴⁶ The benefit of performing IM separation prior to MS measurements is enormous and promises to find extensive applicability to MALDI-MSI-based clinical research.

Compared to the relatively low resolving power offered by a TOF/TOF mass analyzer, Fourier transform ion cyclotron resonance (FT-ICR) mass analyzers provide superior resolution and accuracy for unambiguous discrimination of analytes without sacrificing spatial resolution.⁷⁰ Moreover, it also provides unique ion trapping and storage capabilities, which are utilized by Kutz *et al.* for in-cell accumulation⁷¹ and by Bruker Daltonics for continuous accumulation of selected ions (CASI)⁷² to improve the detection sensitivity of trace-level analytes. The primary drawback of FT-ICR is the slow scan speed, which lowers the throughput for serial MSI experiments. A more powerful magnetic field could partially alleviate this problem by increasing the ion cyclotron frequency without affecting spectral quality. In addition, the Orbitrap manufactured by Thermo Fisher Scientific provides comparable resolution to an FT-

ICR. Orbitrap determines the m/z by measuring the axial oscillation frequency of ions back and forth along a spindle-like electrode within an electrostatic field,⁷³ which is proportional to the square root of the electrical-field strength, whereas the cyclotron frequency measured by FT-ICR is related to the magnetic field strength.⁷⁴ To obtain high resolving power on an FT-ICR, high-field magnets are needed, concomitantly at a high cost. Predictably, the Orbitrap is gaining more popularity in future MSI applications due to its excellent performance and relatively low cost compared with FT-ICR.

2.5 Histology-guided MSI

One of MSI's advantages is that spatial localization of analytes within a tissue is preserved in comparison to homogenization. It allows for differentiation of tissue regions based on molecular features. Therefore, MSI can be integrated with histology to directly target for diseased regions and correlate the peaks that are up-regulated/down-regulated in the specific regions with the reference information provided by histology. To date, histology-guided imaging has become the standard for applying MSI to clinical diagnostics.^{47, 75-79} Hematoxylin and eosin (H&E) staining is commonly performed on clinical tissue samples. This technique allows the visualization of cells with bright field microscopy by labeling the nucleus and cytoplasm of the cells.⁴⁷ A trained pathologist can then use the H&E stained tissue to establish a diagnosis.⁷⁵ Methods of histology guided MSI have been developed that allow both the histological features and the MS image of the tissue to be observed. In such methods, the histological stain is applied to a serial section of the tissue that is to be analyzed by MSI, which dissipates the concern for mass spectrometry-friendly stains.⁷⁵⁻⁷⁶ One downfall to this method is that it can be difficult to obtain serial sections, reproducibly, without tearing or folding the tissue on the cryostat.⁷⁷ This can cause a misalignment of the sections, causing a loss of correlation of small features. Another

method is to apply the histological stain directly to the tissue that is to be analyzed by MSI. This method requires MS-compatible stains, such as cresyl violet or methylene blue, or performing imaging first and washing off the matrix before applying the histological stain.^{47, 77} The downfall of this method is that H&E staining is not compatible with MSI. Therefore the standard workflow would have to be changed in order to include non-standard histological stains and non-routine evaluation of the results.⁷⁷ The future of MSI in clinical diagnostics relies on incorporating it into the current diagnostic workflow, and must be compared and correlated with histological results.⁷⁸

2.6 Data analysis

MSI data analysis software, such as BioMap (<http://www.maldi-msi.org>, available for free downloading) and proprietary programs for MSI systems (e.g., FlexImaging from Bruker Daltonics, ImageQuest from Thermo Fisher Scientific and TissueView from Applied Biosystems/MDS), are mostly employed to produce distribution maps for selected analytes. These software packages allow the user to adjust color scales, overlay ion density maps, and integrate MS images with acquired histological pictures.

Other than image processing, software that provides statistical support are also applied to MSI data analysis. For example, biomarker discovery studies usually involve comparing MSI data sets sampled from a control group with those from a treated group. Data-mining software, like ClinProTools by Bruker Daltonics, capable of performing principal component analysis (PCA) and hierarchical clustering of multiple MSI data sets to extract differentially expressed or distributed molecules, are widely used for identification of potential disease biomarker candidates.

3. Clinical Applications

Over the past decade, MSI has become a powerful tool that has been extensively applied to various clinical applications. In this section, we present current advances of this technique and its novel applications in clinical setting, including drug response measurement (3.1), lipid and protein biomarker discovery (3.2) and several other novel applications (3.3) as summarized in **Figure 1**.

3.1 Measuring Drug Response and Metabolites

Histology guided MSI has been extensively applied to the study of drug response and distribution.⁸⁰⁻⁸³ Drexler *et al.*⁸⁰ combined quantitative whole-body autoradiography (QWBA) and imaging mass spectrometry to simulate an *in vivo* phototoxicity study of a proprietary drug candidate (Bristol-Myers Squibb Company, Princeton, NJ) within ocular tissue. QWBA reveals quantitative and tissue distribution information of radiolabeled analytes.⁸⁴ However, QWBA cannot be used to obtain information about the drug and its metabolites or degradation products. MSI is notorious for giving poor quantitative data, but can reveal information about the analyte and its products; therefore it was advantageous to combine QWBA and MSI for this study. The radio-labeled and non-labeled drug candidate, BMS-X, was dosed to two different test groups of rats. Two hours after the dose was administered, the animals were sacrificed for QWBA and MALDI-MSI experiments. The QWBA experiment showed that radio-labeled analyte(s) preferentially distributed to the back of the eye, not the cornea or lens, but revealed no information about the molecular species of the radio-labeled analyte(s). The MSI experiments detected only BMS-X, again in the back of the eye, therefore suggesting that there were no metabolites or degradation products of the drug present in the tissue. Employing complementary

technologies of MALDI-MSI and QWBA, Drexler *et al.* were able to assess the distribution of a new drug candidate and its potential metabolites which is essential for phototoxicity studies of pharmaceuticals before they can be prescribed in a clinical setting.

For pharmacokinetic and toxicity studies, the quantitative analysis of the *in vivo* distribution of a drug after it has been administered is essential. One of the major limitations to MSI is the lack of ability for successful quantification, as mentioned previously. A quantitative research method using MSI is greatly desired and could be very insightful for the pharmaceutical industry and for clinical diagnostics. Takai *et al.*⁸¹ developed a quantitative MALDI-MSI approach to analyze the drug, raclopride (RCP), in multiple mouse organs and study drug distribution/ accumulation. RCP (m/z 347) is a dopamine D2 receptor-selective antagonist. RCP was initially spotted onto tissue sections and MS/MS experiments were performed in order to choose a fragment ion to monitor for the quantitation studies. The daughter ion m/z 129 was analyzed for the quantitation study. RCP was dosed to mice intravenously. The mice were sacrificed and whole-body sections of the mice were imaged with MALDI-MSI at different time points post-dosage: 10 minutes, 30 minutes, and 60 minutes post-dosage. The average signal intensities ($n=3$) of RCP were calculated for each organ at each time point. For more precise quantification, Takai *et al.* used a normalization method by using the signal intensity of DHB peaks as an internal standard. The RCP signal intensities were divided by the DHB signal intensity within the specific organ of interest in order to normalize the results. Additionally, RCP was administered to mice and the concentrations of the drug in each organ studied (liver, heart, spleen, brain, and plasma) were determined by LC/MS/MS for comparison with the quantitative MSI procedure. There was a strong correlation observed between the concentrations

determined from the LC/MS/MS and the intensities calculated in the MSI method suggesting the future potential of MSI for quantitative analysis in multiple organs simultaneously.

Ambient ionization methods have gained interest and popularity for clinical MSI.⁸² Wiseman *et al.* utilized desorption electrospray ionization (DESI) MS, an ambient ionization technique, to image drugs and their metabolites in histological tissue sections. Their study includes monitoring the antipsychotic drug, clozapine (m/z 327.1) and its dominant, N-desmethylclozapine, metabolite (m/z 313.1) in rat brain, lung, kidney, and testis tissue samples. By using their developed DESI-MSI method, and imaging in MS/MS mode, Wiseman *et al.* were able to detect Clozapine not only in brain tissue, but also the accumulation of the drug in lung, kidney, and testis tissue sections, which was previously unknown. The research team demonstrated the ability of DESI-MSI to detect small molecule pharmaceuticals and their metabolites simultaneously, directly from histological tissue sections. They were able to rapidly detect the drug and metabolite and display spatial distributions as well as provide relative quantitation with minimal sample preparation, giving this ambient ionization technique potential for use in the clinical setting.

There have been many reports of drug and metabolite imaging in the literature.^{21, 80, 82-83, 85-93} Using multi-faceted approaches to distinguish between the drug and its metabolite provides more detailed and useful information for potential use in clinical studies. The ability to quantify active drugs simultaneously in multiple organs provides another key layer of information for toxicology studies for new potential drug candidates.

3.2 Biomarker Discovery and Validation

The discovery and validation of biomarkers, along with other laboratory and clinical evaluations, contribute to the assessment of disease severity, disease progression, and treatment response.⁹⁴ Gene expression profiling was the prominent source of biomarker discovery, but more recently, protein expression profiling has exploded in this field,⁹⁵ and lipidomics has been gaining popularity.⁹⁶

3.2.1 Protein Biomarkers

Changes in protein levels in a tissue can correlate with disease state. These protein levels can be monitored in order to reveal, not only the type of disease, but also the severity of the disease. MSI has emerged as a powerful tool for biomarker discovery largely because of its ability to probe the proteomics of the tissue while maintaining the spatial distribution, which allows for direct comparison with histology.⁷⁵ MSI can be applied simultaneously to multiple tissues, allowing a more in depth study of the target disease and its potential biomarkers.⁷⁸

Six common types of cancer (Barrett's cancer, breast cancer, colon cancer, hepatocellular carcinoma, gastric cancer, and thyroid carcinoma) have been probed with MALDI-MSI by Meding *et al.*⁹⁵ Patient diagnosis begins with tumor origin identification and classification and when a primary tumor cannot be identified, the sample is diagnosed as cancer of unknown primary (CUP).⁹⁵ The researchers used MALDI-MSI to establish distinct protein biomarkers for each type of known cancer. Cancer cell specific spectra were extracted and classified based on their proteomic differences with high confidence. These data were applied toward the identification of cancer from CUP samples. It is extremely important for the development of an individual patient treatment regimen that the secondary tumor (metastasis) be identified even if

the primary tumor cannot be found. Meding *et al.* introduced colon cancer liver metastases into the study in order to test the ability of MALDI-MSI to distinguish between colon cancer primary tumors, colon cancer liver metastases, and hepatocellular carcinomas (liver cancer). Their results indicated that MSI can be used to distinguish between, and classify these closely related cancer entities. This research team generated a classifier system based on MALDI-MSI methods that provides accurate tumor classification with high confidence levels. This method could become a valuable addition to the workflow for clinical tumor diagnostics.

Not only are biomarkers useful for diagnosing and classifying different types of cancer, they are also being used to distinguish between diseases with similar histological characteristics. One such example is Spitz Nevi and Spitzoid malignant melanoma which is found primarily in children.⁹⁷ Spitz Nevi is a benign skin lesion, whereas Spitzoid malignant melanoma requires surgery and chemotherapy.⁹⁸ These two diseases are very difficult to distinguish and can result in misdiagnoses when relying on histological criteria alone.⁹⁷⁻⁹⁸ Lazova *et al.* performed a study using MALDI-MSI to compare the protein profiles of Spitz Nevi and Spitzoid malignant melanoma.⁹⁸ They have found 5 peptide peaks (m/z 976.49, 1060.18, 1336.72, 1410.74, and 1428.77) that were able to best discriminate between the two diseases, and a total of 12 discriminatory peaks that were used to build a classification model. Lazova *et al.* developed their model with a “training group”, in which the diagnosis of Spitz Nevi or Spitzoid malignant melanoma was known, and validated it with a “test group”, in which the diagnosis was unknown. The classification method for the tumor showed a sensitivity of 97% and specificity of 90%. Interestingly, the research team was able to correctly classify 28 of 31 samples based solely on the proteomic information found in the dermis and not the tumor itself. These results show great

promise for improving the diagnostic accuracy of these diseases in conjunction with standard histological evaluations.

Biomarkers can also show signs of effective treatment of a disease, not just identify the disease. Kim *et al.* utilized MSI to study drug distribution and potential biomarkers of response to therapy in prostate cancer.⁹⁹ The research team sought to study the spatial pharmacokinetics of prostate tumors treated with a novel tyrosine kinase inhibitor, AEE788. AEE788 potentially inhibits VEGFR and EGFR in nanomolar concentrations, which could enhance radiotherapy. Mice with prostate tumor xenografts were split into 4 groups: treated with AEE788, treated with radiation therapy, treated with AEE788 and radiation therapy, or untreated. The tumors were imaged for drugs or potential biomarker proteins. The drug and protein distributions were altered when the tumors were treated with irradiation. One potential biomarker was found at m/z 7765.4 which was present in the tumors treated with AEE788, but not when treated with radiation therapy alone. Radiation treated tumors had increased expression of multiple proteins that were not present in the AEE788 treated tumors. These could be potential biomarkers for treated vs. untreated tumors, which could provide means for evaluating efficacy of different therapeutics and optimizing individual patient treatment regimes.

3.2.2 Lipid Biomarkers

Lipidomics has recently gained popularity in clinical applications. Similarly to protein biomarker discovery, lipidomics aims to characterize lipid molecules in tissues and relate this information to disease states, among other applications.⁹⁶ Proteomics aims to characterize and quantify the cellular performers reflecting gene expression, whereas lipidomics (a subset of metabolomics) studies the molecular products of metabolism and is closest to patient phenotype,

making lipidomics an important field of study.¹⁰⁰ Traumatic brain injuries can have a great effect on the lipid distribution and composition of the brain. Cox *et al.* used MSI to study brain lipids after cortical impact injury.¹⁸ For this study, rats were subjected to controlled cortical impact injury and the brains were removed at different time points of 24 hours, 3 days, and 7 days post injury. The distribution of lipid species in the brain showed large variation in the MS images, demonstrating time dependent changes in the lipid profile of the injured areas after traumatic injury. Not only do these results show lipid biomarker distributions that can reveal the extent and time post-injury, which can be used to monitor patient recovery after treatment, but also the observed changes in lipid abundances shed light on the mechanisms of injury and repair on the molecular level.

On a related note, Hanada *et al.* studied the alteration of phospholipids and prostaglandins after a spinal cord injury.¹⁰¹ Alterations in lipid metabolism may play a key role in neurological disorders; therefore it is important to study these alterations to the lipid profiles during the occurrence and progression of a spinal cord injury. For this study, rats with applied spinal cord injuries were used, and the lipid distributions were studied after 12 hours, 1 day, or 1, 2, or 8 weeks post-injury. Unique distribution patterns were observed for different types of phospholipids as the tissue damage resulting from the spinal cord injury progressed. Spatiotemporal changes in phosphatidylcholines (PCs) were examined with MSI. Both temporal and irreversible alterations in distinct PC species were observed, especially in species that contained 3-docosahexaenoic acid (DHA). **Figure 2** shows the spatio-temporal images of two different DHA-containing PCs. At the impact site, an irreversible change in DHA-containing PCs was observed over time. This observation may result from an irreversible deficit of the

neurons and could lead to motor dysfunction, meaning that DHA-PC reduction could be a potential indicator of the pathology of spinal cord injuries to be used in clinical settings.

3.2.3 Small Molecule Biomarkers

Ambient ionization methods can also be used to study and identify biomarkers in cancerous tissues.^{18, 102-103} Dill *et al.* used DESI-MSI to study human bladder cancer and develop a statistical method for distinguishing between cancerous and non-cancerous tissue samples in conjunction with standard histological identification methods. The researchers used a training set of samples to establish the best predictive features and a test/validation set to evaluate the performance of their statistical model on representative samples. There were 20 pairs of cancerous and adjacent normal human bladder tissue samples used in this study. DESI-MSI data show significant changes in glycerophosphoinositols, glycerophosphoserines, and fatty acids between the cancerous and normal tissue samples. A series of DESI-MSI images were used to visually characterize the distribution of particular molecular species across the set of tissue samples. These images were visually compared to optically scanned images of the H&E-stained histological sections. Their results agreed with the pathological diagnosis of cancer and normal tissue for 15 of the tissue pairs. There was excellent agreement between the H&E-stained sections and the DESI images. Interestingly, for one sample, a border of tumor was detected on the normal tissue section, demonstrating the utility of DESI-MSI for determining the margins of the tumor before surgery. Overall, these results are very encouraging for the development of a method that could be used in a clinical setting for the diagnosis of cancer.

3.3 Unique Applications for Clinical Diagnostics

Apart from drug distribution and biomarker discovery, MSI has been used for several other clinical applications.¹⁰⁴⁻¹⁰⁷ Osteoporosis is well-known disease for which biomarkers have been extensively studied,^{102, 108-114} but little attention has been devoted to bone material quality.¹⁰⁶ Routine clinical fracture risk assessments do not consider the quality of the bone mineral matrix. Zoehrer *et al.* used SIMS-MSI to investigate the spatial distribution and relationship of phosphorus and calcium in bone.¹⁰⁶ Calcium (Ca) and phosphate (P) are the main elements of the bone mineral building block, hydroxyapatite, and therefore support bone tissue mineralization. Bone material properties of the femoral head in male patients, age 65-80, with fragility fractures were compared to male, age-matched, non-fracture controls. SIMS-MSI clearly showed a greater frequency of areas on high Ca ion intensity in the tissue samples with fragility fractures, when compared to the control group. In the fragility fracture samples, a distinct, ~25 μm wide line of Ca ions was observed along the surface of the endosteum portion of the trabecular bone. In the control group, this line of Ca ions was distributed more diffusely, over a larger area of ~50 μm . Regions of high P ion intensity were observed in the control samples. The overall results show that a significant decrease in the P levels is associated with fragility fractures and the Ca/P ratio and distribution on the trabecular bone could be valuable parameters to consider during therapeutic and diagnostic trials.

Assessing the compatibility of treatments with the body is a key step necessary to ensure the safety of the patients. Biodegradable polymers are of high interest in the medical field because of their potential applications in the field of tissue engineering and as drug delivery carriers.¹⁰⁵ Supramolecular polymers have gained much interest as potential drug delivery carriers because of their compatibility with poorly water soluble compounds and their potential

for controlled drug release.^{19, 115-121} In drug delivery systems, these polymers are designed to deliver active pharmaceutical ingredients to a localized place in the body, that needs the drug, and expose other parts of the body at a much lower dose. Klerk *et al.* has used SIMS-MSI to elucidate molecular distributions in and around such polymer. A supramolecular polymeric hydrogel (containing no drugs) was implanted into rat renal tissue and the rat kidneys were harvested 15 days after implantation. Half of the kidneys were prepared for MSI and half were used for histological comparison. The MSI images show lipids from the kidneys, the polymer capsule, and cholesterol distribution around the implantation site, as well as silicone contaminants from the surgical tools. The images show that lipids from the kidney tissue entered into the polymer capsule, as shown in **Figure 3**, demonstrating biological activity within the polymer. When the study is continued with a polymer implant that does contain active pharmaceutical ingredients, the researchers will have the opportunity to study drug release by imaging the drug distribution in the surrounding tissue at various time points. Overall, this research shows the great potential of SIMS-MSI for understanding controlled drug distribution.

Biodegradable polymers are also being applied to the field of tissue engineering, requiring extensive study of the compatibility of these materials with the body. In tissue engineering, scaffolds made of biodegradable polymers can be designed to be slowly degraded by the body as their function is taken over by newly generated tissue. During renal failure, it may be necessary for a patient to undergo hemodialysis, which requires the doctors to surgically form an arteriovenous fistulae (AVF), using vein grafts.¹⁰⁷ In this procedure, the patients artery and vein are sutured together with a graft connecting them, which allows for the blood to bypass the capillaries and the vein to be enlarged so that it can accommodate the volume of blood being transferred during hemodialysis¹²². These grafts are typically made, not with polymers, but with

the patient's existing veins. Although the grafts come from the patient themselves, the veins in and around the graft degrade over time due to biological changes in the tissue.¹⁰⁷ Previous studies have shown that graft deformation is associated with abnormal lipid metabolism in hemodialysis patients.¹²³⁻¹²⁴ Tanaka *et al.* used MALDI-MSI to study the lipid profile of AVF tissues.¹⁰⁷ In this study, there were three types of vein samples: AVF tissues, control veins (CV), and peripheral artery occlusive disease (PAD) tissue. PAD is a disease that causes veins to deteriorate and is caused naturally, rather than through surgery like AVF. The control veins were segmental cephalic vein tissues taken from patients who underwent AVF creation, but the CV tissues were not part of the AVF. MALDI-MSI was performed on all three tissue samples, and the distributions of lysophosphatidylcholine (LPC) and phosphatidylcholine (PC) were determined. The results show that the distributions of LPC and PC differed between the three tissue types as shown in **Figure 4**. LPC was localized in the intima of the CV and PAD tissues, but distributed through the media and adventitia of the AVF tissue. The intensities of PC were much higher in the AVF and PAD tissues than it was in the CV tissue, suggesting an abnormal accumulation of these lipid molecules in both tissues. These results were compared with histological data, and both revealed complementary patterns of lipid accumulation in the AVF and PAD tissue samples. Overall, the MALDI-MSI results of this study provided the first evidence of the characteristic lipid distribution of AVF tissue on the molecular level which suggests an association between molecule-induced inflammation and tissue degeneration. This research provides valuable insight into the cause of vein degradation that can be applied to future procedures developed for hemodialysis or for the continued monitoring of patients with AVF's already in place.

4. Future Perspectives

4.1 3D MSI

One of the more exciting, recent advances in the field of clinical MSI is 3D MSI. 3D MSI grants the ability to study a broad mass range of molecular species by creating a lateral and vertical distribution map of select compounds.¹²⁵ This technique serves as a powerful discovery tool for pathologists and to the pharmaceutical industry by allowing a more complete visualization of tissue samples, which improves the ability for identification of distinct molecular signatures and drug distribution throughout the entire tissue. Advances involving imaging acquisition speed, image resolution, and data processing are always on-going in the biological sciences.¹²⁶ By adding the third dimension to the traditional 2D MSI method, there is a greater need for improvements in sample preparation, data acquisition, and data file transfer¹²⁵. MSI generates extremely large data files; advances in computational tools will need to be made in order to improve the efficiency of data transfer and processing that will be much more time consuming when collecting a third dimension of imaging data. 3D imaging shows great promise for advancing clinical diagnostics, but there are still many areas for potential improvements before it becomes a widespread technique.

4.2 Alternative to Formalin-Fixed and Paraffin-Embedded (FFPE) Tissues

Formalin-fixation and paraffin-embedding is the standard procedure for preserving biological tissue samples for histological analysis and for long term storage at room temperature.¹²⁷ This technique preserves the cellular and morphological details of the tissue. The analysis of human tissue specimen is key to the identification of novel biomarkers that can be used to create more specific therapies and treatments. Recent progress has been made in the

analysis of FFPE tissues, but proteomic analysis from these tissues is still very difficult because formaldehyde causes protein-protein cross-linking. PreAnalytiX (Hilden, Germany) developed an alcohol-based, formalin-free tissue fixation system, PAXgene that is commercially available for research use. The PAXgene system is a two-step approach composed of the PAXgene Tissue Fixation Reagent and the PAXgene Tissue Stabilization Reagent. The fixation is carried out without the cross-linking of biomolecules, allowing the stabilization of proteins and nucleic acids while still retaining the histomorphology of the tissue. Ergin *et al.* compared MALDI-MSI capabilities on FFPE-fixed, cryopreserved, and PAXgene-fixed tissue samples.¹²⁷ The protein recovery efficiency of these three types of tissue fixation methods was compared, and the results showed that PAXgene fixation allows for high quantity of protein from mouse and human tissue samples. The protein pattern of these three tissue fixation methods was also examined, and the results showed that PAXgene and cryo-preserved tissue samples revealed similar proteomic signatures when examined by MALDI-MSI, and no protein peaks were observed from the FFPE tissue samples. Overall, these data demonstrate the potential of the PAXgene fixation system to become an integral part of protein biomarker discovery, which will facilitate advancing the clinical applications of MSI, if it becomes more widely used.

4.3 Quantitative Imaging

Quantitative imaging mass spectrometry is of great interest to the field of mass spectrometry and to the application of MSI in the clinical setting. Advances are slowly being made on the development of a reproducible, quantitative MSI method. Takai *et al.*,⁸¹ as mentioned previously, have developed a quantitative MALDI-MSI approach to analyze the concentration of a drug in mouse tissue after specific time points. This method is based on generating a calibration curve for the drug by spiking different concentrations of the drug of

interest directly onto a tissue section and analyzing it with MSI. Their results were compared to trusted quantitation results obtained by LC/MS/MS, and had good agreement. Drexler *et al.* obtained quantitative information by combining MSI with QWBA. The downfall of this approach is that the analyte must be synthesized to contain radiolabels for QWBA, which is often time consuming and costly that are undesirable in the early stages of drug development. Several other groups combine MSI with a variety of other techniques in order to obtain quantitative data along with high spatial resolution images.¹²⁸⁻¹²⁹ There is no universal technique for obtaining high resolution images and robust quantitative information, but progress is being made on this front, and there is potential for future improvements that would greatly impact the field of clinical diagnostics as well as many other scientific fields.

4.4 Incorporation of Ambient Ionization Techniques

MSI had been mainly viewed as an invasive process until the development of ambient ionization techniques, such as DESI. Ambient ionization techniques allow for direct analysis in real time and also remove the limitation imposed from requiring vacuum pressure conditions in traditional MSI.¹²⁵ DESI and other ambient techniques, which can be performed on untreated histological samples in the open lab environment, have the potential to promote *in situ* analysis in the clinical setting in the near future.²⁴ Miniature mass spectrometers have been developed that are capable of performing DESI-MSI for disease diagnostics and paper-spray ionization MS for therapeutic drug monitoring.²⁴ These techniques have significant potential to apply real-time diagnostic information in order, for example, to guide surgery. With the current advancements in MSI technology in the areas of miniaturization and ambient sampling, future improvements may involve configuring the instrument in the most efficient and useful way for use by doctors and surgeons in the clinic. The ability to perform *in situ* analysis and the convenience of the

portable mass spectrometers suggests the potential role of DESI-MSI and other ambient ionization techniques in guiding therapy in parallel with standard histological methods in the clinical setting.²⁴

5. Conclusions

Over the past decade, MSI has obtained increasing attention from biologists and become more routinely employed to map various classes of biomolecules from biological specimen. Its novel applications to biomarker discovery in clinical settings have gained us valuable knowledge regarding disease mechanisms and related reparative processes. These studies offer significant insight in clinical studies and hold promise for our continuous search of effective treatment for diseases. Moreover, exciting technical advances are further improving this analytical tool and its clinical applications from various aspects such as sample preparation and instrumentation. We anticipate MSI for clinical applications will lead to a better understanding of the biology of diseases and improvements in clinical diagnostics.

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Figures

Figure 1

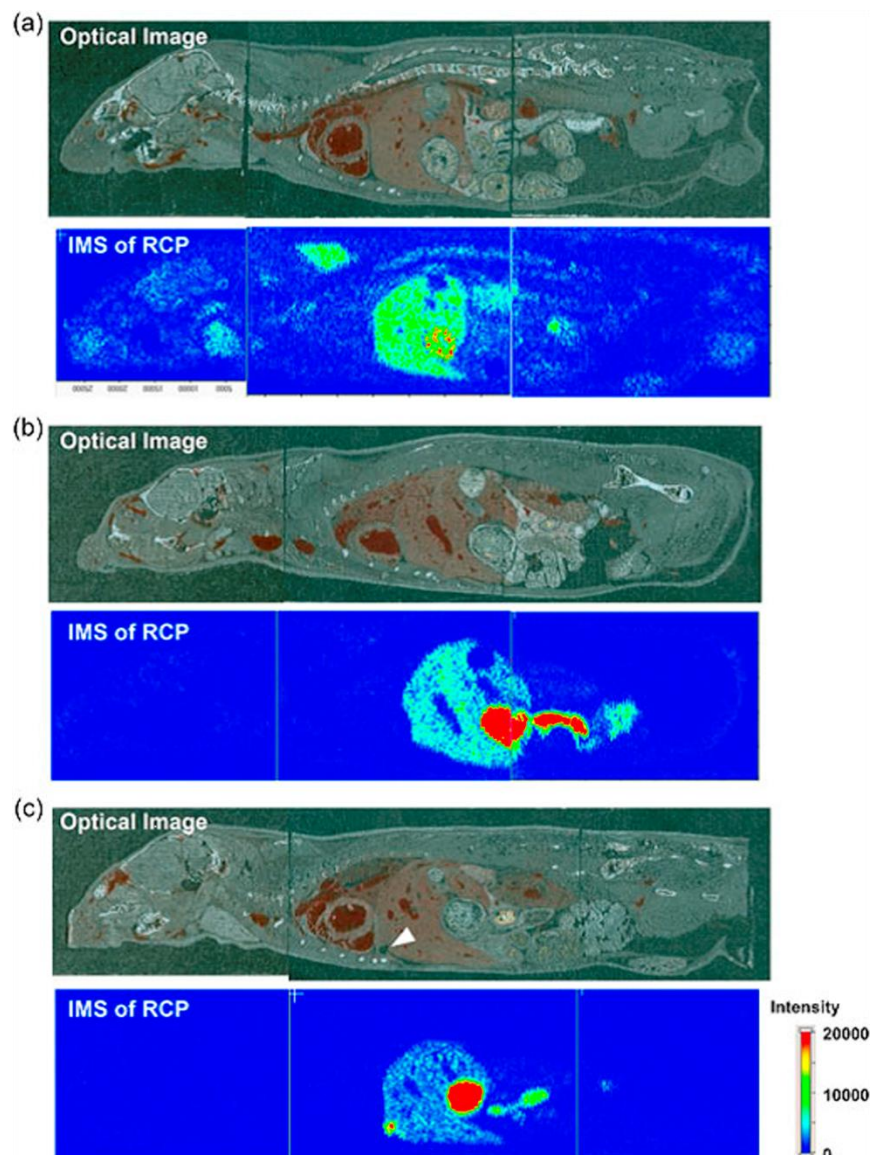


Figure 1. A schematic representation of the clinical applications of MSI. MSI spectra arising from the diseased regions are recorded, and the molecular MS images are reconstructed. The molecules like lipids or proteins that differentiate the diseased regions from the normal ones are potential biomarkers of the disease. Moreover, the metabolites that changed corresponding to drug treatment are also investigated based on this workflow. Reprinted from Ref. 81. Copyright 2012 John Wiley and Sons, Ltd.

Figure 2

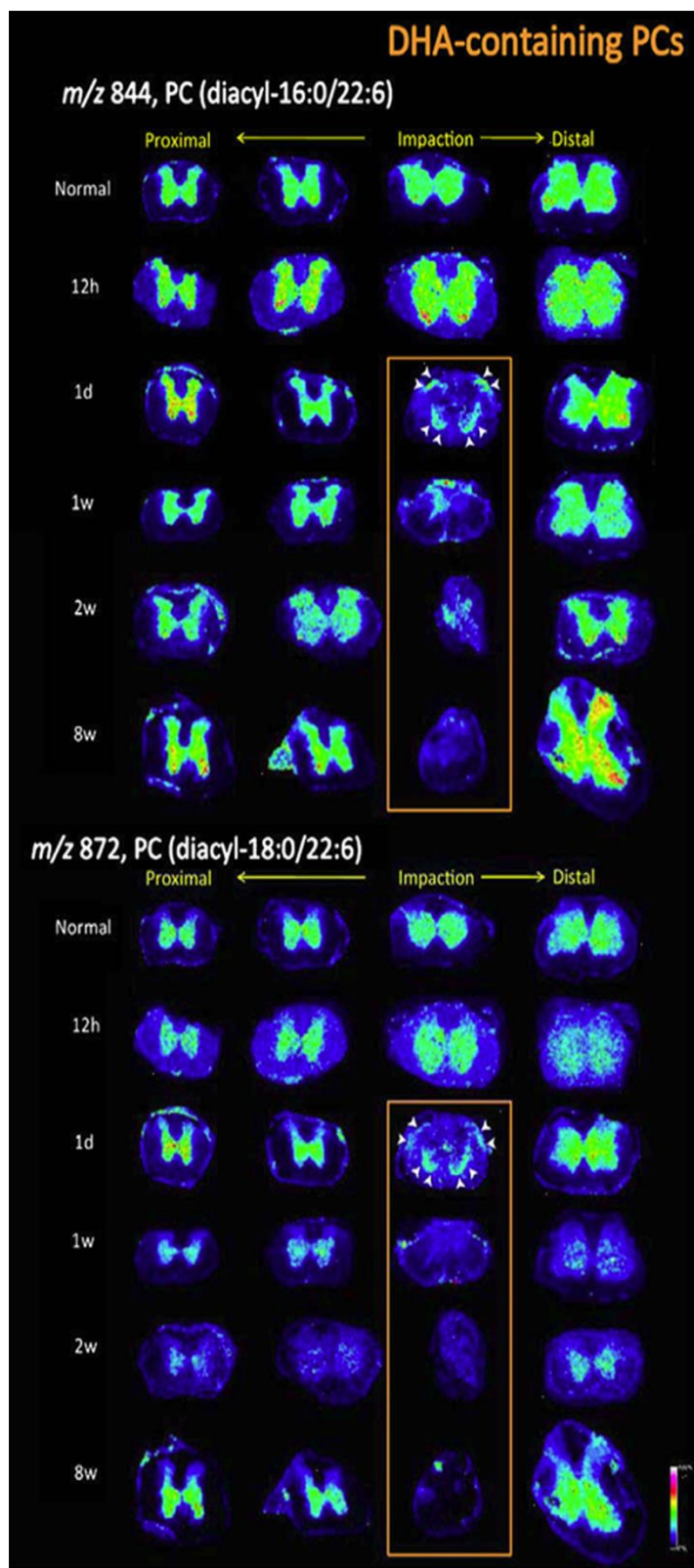


Figure 2. DHA-containing PCs exhibited impact site-specific irreversible reductions from 1 day to 8 weeks post-SCI. The MSI results for DHA-containing PCs, i.e.: PC(diacyl-16:0/22:6) and PC (diacyl-18:0/22:6), are detailed. In particular, the 24 ion images for each DHA-PC from sections of normal (sham-operated) and SCI-treated samples at five different time points are shown. The distribution of DHA-PCs was unaltered at 12 h post-SCI in comparison with the control. The primary reduction was observed around the central canal and gray commissure region to a severe extent at 1 d post-SCI, whereas the decreases at the anterior and posterior horns were moderate (arrowheads). However, at 1 week post-SCI, DHA-PCs were also lost from these tissue regions, and these reductions evolved at later time points and the DHA-PCs had almost disappeared by 8 weeks post-SCI.¹⁰¹ Reprinted with permission from Hanada M, Sugiura Y, Shinjo R, *et al.* Spatiotemporal alteration of phospholipids and prostaglandins in a rat model of spinal cord injury. *Anal Bioanal Chem* 2012; 403:1873-1884.

Figure 3

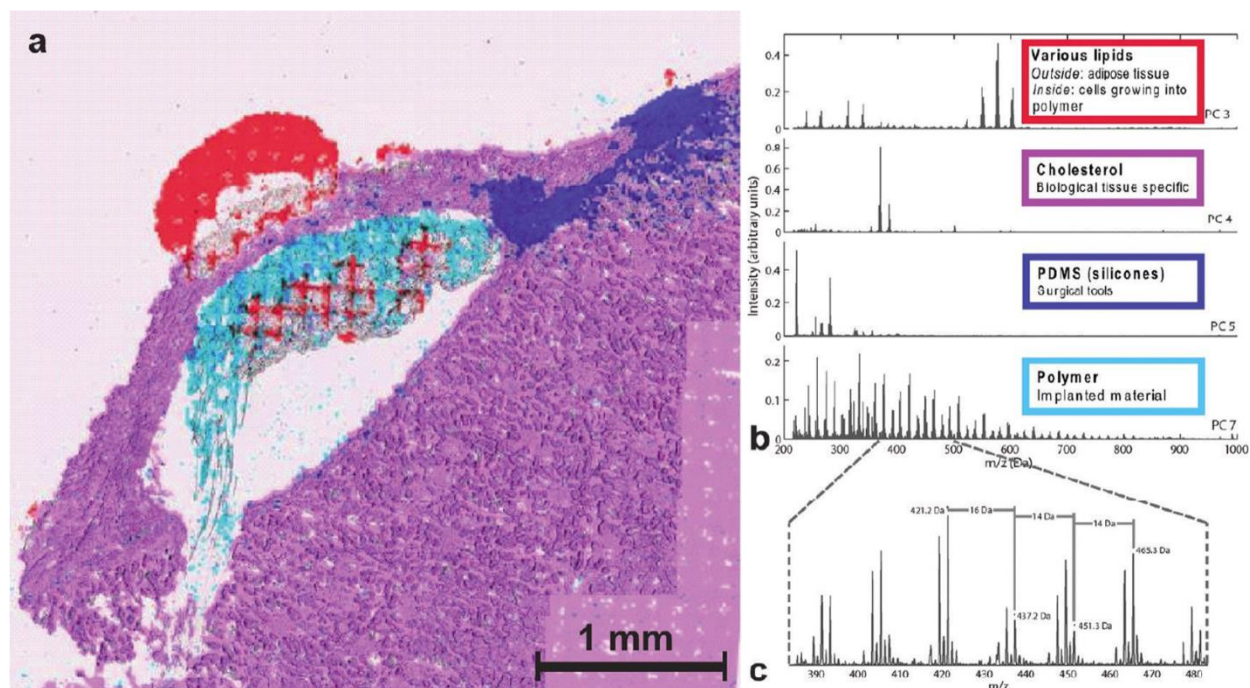


Figure 3. (a) Large area image of the hydrogel implant under the renal capsule of a rat, 15 days after implantation. Various localizations are indicated, based on PCA+VARIMAX results (see spectra in (b)) and in the overlay with an optical microscope image. The presence of lipids inside the polymer area shows cellular infiltration in the drug delivery carrier. Some smearing artifact is visible at the bottom region of the polymer. The respective spectral results are given in (b). The first and second PCs gave non-informative distributions. PC 3 shows signal for various lipids, including Diacyl glycerols (m/z 550-620), PC 4 shows cholesterol ($(M-OH)^+$ at m/z 369.4 and M^+ at m/z 385.4), PC 5 shows silicone contamination ($C_7H_{21}O_2Si_3^+$ at m/z 221.1, further identified from low-mass peaks in the corresponding region), PC 7 shows the polymer distribution, readily recognize from the m/z 44 spacing between the peaks, which exactly corresponds to the mass of one PEG unit. (c) Shows the PEG distribution in detail with characteristic 16 Da (K^+ and Na^+ difference or O loss) and 14 Da (CH_2 loss) intervals. The change from 0.2 to 0.3 values is due to binning down and, thus, rounding to 0.1 Da.¹⁰⁵ Reprinted with permission from Klerk LA, Dankers PYW, Popa ER, *et al.* TOF-secondary ion mass spectrometry imaging of polymeric scaffolds with surrounding tissue after in vivo implantation. *Anal Chem* 2010; 82:4337-4343. Copyright 2010 American Chemical Society

Figure 4

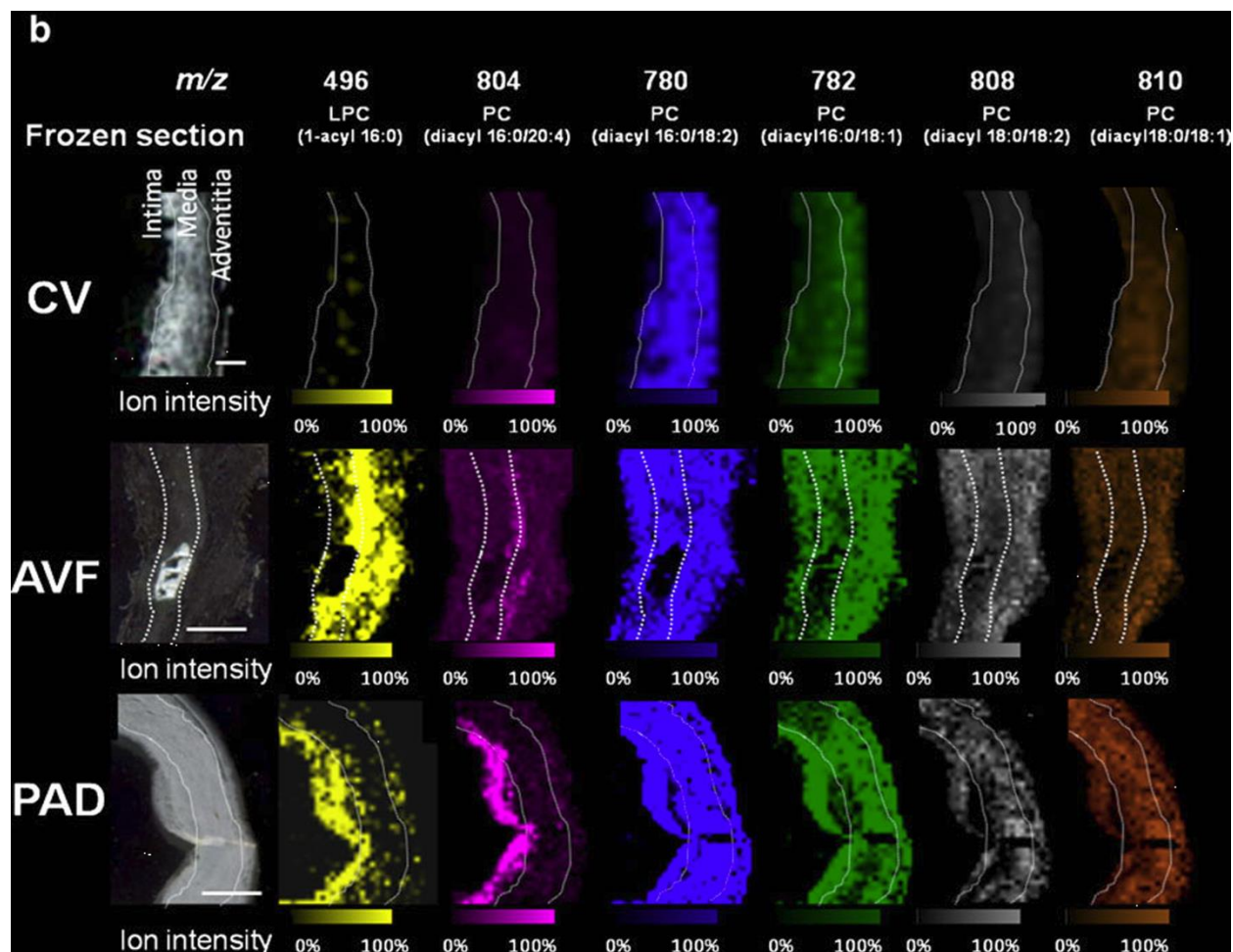


Figure 4. Imaging mass spectrometry and optical images of frozen section (8 μm) of the control vein (CV), arteriovenous fistula (AVF), and peripheral artery occlusive disease (PAD) samples. Scale bar=200 μm . Ion intensity was normalized by total ion current. MSI of human AVF revealed the characteristic distribution of phospholipid molecules in the intima and media compared with that in the CV.¹⁰⁷ Reprinted with permission from Tanaka H, Zaima N, Yamamoto N, *et al.* Distribution of phospholipid molecular species in autogenous access grafts for hemodialysis analyzed using imaging mass spectrometry. *Anal Bioanal Chem* 2011; 400:1873-1880.

Appendix VI

Detailed Protocols for MALDI-MSI of Small Molecules

Adapted from **Gemperline, E.**; Li, L. “MALDI-MS Assisted Molecular Imaging of Metabolites in Legume Plants” *Methods in Molecular Biology* 1203: 29-40. (2015) doi:10.1007/978-1-4939-1357-2_4 and **Gemperline, E.**; Li, L. “Investigation of Metabolites in *Medicago truncatula* Root Nodules with MALDI- Mass Spectrometric Imaging” *Journal of Visualized Experiments*. (85):e51434 (2014) doi:10.3791/51434

Abstract

Most techniques used to study small molecules, such as pharmaceutical drugs or endogenous metabolites employ tissue extracts which require the homogenization of the tissue of interest that could potentially cause changes in the metabolic pathways being studied.¹ Mass spectrometric imaging (MSI) is a powerful analytical tool that provides spatial information of several compounds in a single experiment without destroying the tissue in the process. This technique has been used extensively to study proteins, peptides, and lipids, and is becoming more common for studying small molecules such as endogenous metabolites. With matrix-assisted laser desorption/ionization (MALDI)-MSI, spatial distributions of multiple metabolites can be simultaneously detected within a biological tissue section. Herein, we present a method developed specifically conducting discovery metabolomics MSI experiments on legume roots and root nodules which could reveal insights into the biological processes taking place in the plant and can also be adapted for studying metabolites in biological tissue samples. The method presented here shows a typical MSI workflow, from sample preparation to image acquisition, and focuses on the matrix application step, demonstrating several matrix application techniques that are useful for detecting small molecules. Once the MS images are generated, the analysis and identification of metabolites of interest is discussed and demonstrated. This standard workflow that can be easily modified for different tissue types, classes of biomolecules, and instrumentation.

For a video reference of this MSI procedure, see:

<http://www.jove.com/video/51434/maldi-mass-spectrometric-imaging-for-investigation-metabolites>

1. Introduction

The growing field of metabolomics has many important biological applications including biomarker discovery, deciphering metabolic pathways in plants and other biological systems, and toxicology profiling.²⁻⁷ A major technical challenge when studying biological systems is to study metabolomic pathways without disrupting them.⁸ MALDI-MSI allows for direct analysis of intact tissues that enables sensitive detection of analytes in single organs⁹⁻¹⁰ and even single cells.¹¹⁻¹²

Scheme 1 depicts the traditional MSI workflow. Sample preparation is a crucial step in producing reproducible and reliable mass spectral images. The quality of the images greatly depends upon factors such as tissue embedding medium, slice thickness, MALDI matrix, and matrix application technique. For imaging applications, ideal section thickness is the width of one cell (8-20 μm depending on the sample type). MALDI requires deposition of an organic, crystalline matrix compound, typically a weak acid, on the sample to assist analyte ablation and ionization.¹³ Different matrices provide different signal intensities, interfering ions, and ionization efficiencies of different classes of compounds.

The matrix application technique also plays a role in the quality of mass spectral images and different techniques are appropriate for different classes of analytes. Three matrix application methods are presented in this protocol: airbrush, automatic sprayer, and sublimation. Airbrush matrix application has been widely used in MALDI imaging. The advantage of airbrush matrix application is that it is relatively fast and easy. However, the quality of the airbrush matrix application greatly depends on the skill of the user and tends to be less reproducible and cause diffusion of analytes, especially small molecules.¹⁴ Automatic sprayer

systems have similar mechanics to airbrush matrix application, but have been developed to remove the variability seen with manual airbrush application, making the spray more reproducible. This method can sometimes be more time-consuming than traditional airbrush matrix application. Both manual airbrush and automatic sprayer systems are solvent-based matrix application methods. Sublimation is a dry matrix application technique that is becoming more and more popular for mass spectral imaging of metabolites and small molecules because it reduces analyte diffusion; however, it lacks the solvent necessary to extract and observe higher mass compounds.¹⁵

Confident identification of metabolites typically requires accurate mass measurements to obtain putative identifications followed by tandem mass (MS/MS) experiments for validation, with MS/MS spectra being compared to standards, literature, or theoretical spectra. In this protocol high resolution (mass error < 5 ppm), liquid chromatography (LC)-MS is coupled to MALDI-MSI to obtain both spatial information and confident identifications of endogenous metabolites, using *Medicago truncatula* roots and root nodules as the biological system. MS/MS experiments can be performed directly on the tissue with MALDI-MSI or on tissue extracts with LC-MS and used for the validation of metabolite identifications.

2. Materials

2.1 Reagents/Equipment

1. Gelatin (100 mg/mL in deionized water)
2. Cryostat
3. 25-75-0.8 mm (width-length-thickness) indium tin oxide (ITO)-coated glass slides
4. 2,5-Dihydroxybenzoic acid (DHB): 150 mg/mL in 50% methanol/0.1% formic acid v/v (airbrush) or 40 mg/mL in 50% methanol/0.1% formic acid v/v (automatic sprayer)
5. Deionized water
6. Methanol
7. Airbrush coupled with 75 mL steel container
8. TM-Sprayer system (HTX Technologies, LLC, Carrboro, NC, USA) (*see* Note 1)
9. Sublimation Apparatus
10. Scanner

2.2 Instrumentation

2.2.1 MALDI- ToF/ToF MSI

An ultrafleXtreme MALDI-TOF/TOF (Bruker Daltonics, Billerica, MA, USA) analyzer equipped with a 2 kHz, FlatTop Smartbeam-II™ Nd:YAG laser (spot diameter down to 10 μm) can be used for imaging. Acquisitions can be performed in positive or negative ion reflectron mode depending on the sample type. Instrument parameters for a Bruker MALDI-TOF/TOF can be set using FlexImaging and FlexControl software (Bruker Daltonics). To produce ion images, spectra can be generated by averaging 500 laser shots over the mass range and collected at 25-100 μm intervals in both the x and y dimensions across the surface of the sample. The mass spectra can be externally calibrated using DHB matrix peaks or external standards applied directly to the glass slide.

2.2.2 MALDI-Orbitrap MSI

A MALDI-Orbitrap LTQ (Thermo Scientific, Waltham, MA, USA) analyzer equipped with a nitrogen laser (spot diameter down to 75 μm) can be used for imaging. Acquisitions can be performed in positive or negative ion mode depending on the sample type. Instrument parameters for a Thermo MALDI-Orbitrap can be set using LTQ Tune and Xcalibur software (Thermo Scientific). To produce ion images, spectra can be collected over an assigned mass range, using 2 microscans and 2 microscans/ pixel. Spectra are collected at 75 μm intervals in both the x and y dimensions across the surface of the sample. The mass spectrometer should be externally calibrated using ProteoMass calibration mix standards (Sigma Aldrich) prior to MSI analysis.

2.2.3 High Resolution LC-MS

For confident metabolite identifications, run sample extracts with LC-MS (and targeted LC-MS/MS) using either reversed phase (RP) LC with a C18 column, or normal phase (NP) with a HILIC column depending on the analytes of interest. Use mobile phases and gradients as appropriate for the specific sample type. Perform acquisitions in positive or negative ion modes depending on the sample type.

For this specific example, the **metabolite extraction procedure was as follows:**

Approximately 50-100 root nodules with 2-3 mm of surrounding root were detached from mature *Medicago* plants and placed into a pre-chilled mortar, flash-frozen with liquid nitrogen and ground to powder. The powder was transferred to a pre-chilled 13-mL PTFE-coated centrifuge tube. The endogenous peptides were extracted with 3:1:4 methanol:chloroform:water (v/v). The solution was vortexed briefly and centrifuged for 10 min at 4 °C and 4700 rpm. The resulting aqueous supernatant was collected and dried in a SpeedVac. An additional 4 parts methanol was added to the remaining solution, followed by briefly vortexing, and centrifuging for 5 min at 4 °C and 4700 rpm. The organic layer was removed from the protein pellet and both fractions were dried in a SpeedVac. The samples were stored at -80 °C until analysis.

LC parameters were as follows:

Instrumentation: Waters Acquity UPLC, Thermo Q-Exactive mass spectrometer

Column: Phenomenex C18 column, 2.1x150mm, 1.7 µm packing material

Mobile Phase A: Water + 0.1% Formic Acid

Mobile Phase B: Acetonitrile + 0.1% Formic Acid

LC Gradients:

Aqueous Fraction Gradient

<u>Time</u> (min)	<u>%A</u>	<u>%B</u>
0	99	1
5	99	1
10	97	3
18	60	40
22	20	80
22.1	5	95
27	5	95
27.1	99	1
35	99	1

Organic Fraction Gradient

<u>Time</u> (min)	<u>%A</u>	<u>%B</u>
0	99	1
22.1	5	95
27	5	95
27.1	99	1
35	99	1

MS parameters were as follows:

Mass range: 100-1000 *m/z*

Resolution: 60,000

MS/MS parameters: HCD, NCE = 30, isolation width = 2,

3. Methods

3.1 Tissue Preparation

Sample preparation is a crucial step in producing reproducible and reliable mass spectral images. The quality of the images greatly depends upon factors such as tissue fixing methods, embedding medium, and slice thickness. Microwave irradiation and heat denaturation with the Denator Stabilizer T1 (Gothenburg, Sweden) have been reported to prevent post-mortem protein

degradation by deactivating proteolytic enzymes.¹⁶ For imaging applications, ideal section thickness should be the width of one cell; 8-20 μm thickness is appropriate. Thicker sections tend to have better tissue integrity (i.e., less tearing or folding) but thinner sections typically result in better sensitivity.

1. Trim the root nodule from the plant, leaving 3-4 mm of root attached to the nodule (1-2 mm on each side of the nodule).
2. Immediately after dissection, submerge the tissue in a cryostat cup of gelatin (*see Notes 2 and 3*).
3. Use forceps to orient the tissue as desired.
4. Once the tissue is stuck to the bottom of the cup, use a syringe or pipet to cover the tissue with more gelatin (approximately 3-5 mm higher than the tissue) (*see Note 4*). Make sure the tissue is completely surrounded by gelatin on all sides and there are no bubbles present in the gelatin (*see Note 5*).
5. Flash freeze the tissue by placing the cup in a dry ice/ethanol bath until the gelatin hardens and becomes opaque (*see Note 6*).
6. Store tissue in -80°C freezer until use.
7. Remove frozen tissue from the -80°C freezer, cut away the plastic cryostat cup and trim excess gelatin (approximately 3-4 mm on each side of the tissue). Mount the embedded tissue to the cryostat chuck with a dime-sized amount of optimal cutting temperature (OCT) media (*see Note 7*). Place in cryostat box until the OCT solidifies.
8. Prior to cryostat slicing, allow the chuck and gelatin to equilibrate in the cryostat box to the appropriate temperature (approximately 15 min) (*see Note 8*).
9. Cryostat section slices with 8-20 μm thickness as appropriate (*see Note 9*).

10. Thaw mount each slice onto the ITO-coated glass slide (or MALDI plate) (*see Note 10 and 11*). If the tissue is too large for one glass slide (i.e., whole body slices) you may position the section on multiple slides and digitally put the images together.
11. For 3D imaging, obtain multiple slices that are evenly distributed throughout the z -axis of the tissue and thaw mount each section individually onto the ITO-coated glass slide(s) (*see Note 12*).
12. Place the ITO-coated glass slides with the tissue sections in a desiccator for at least 30 minutes before matrix application.

3.2 Matrix Application

MALDI requires deposition of an organic, crystalline compound, typically a weak acid, on the tissue of interest to assist analyte ablation and ionization¹³. Choosing a MALDI matrix and its application method is essential for quality mass spectrometric imaging experiments. Conventional matrices include CHCA (α -cyano-4-hydroxycinnamic acid) and DHB. Less traditional matrices such as DAN (1,5-diaminonaphthalene), DMAN (1,8-bis(dimethylamino)naphthalene), DHPT (2,3,4,5-tetra(3',4'-dihydroxyphenyl)thiophene), TiO₂ nanoparticles, ionic matrices, etc. are being used and are reported to improve spectral quality, crystallization and vacuum stability¹⁷⁻²¹. Different matrices provide different amounts of coverage, signal intensity, matrix interference, and ionization efficiency. It is important to choose a matrix that gives the best results for the particular analytes of interest. The matrix application technique also plays a role in the quality of mass spectral images. Three matrix application methods are presented here: airbrush, automatic sprayer, and sublimation. Airbrush matrix application has been widely used in MALDI imaging, is relatively fast and easy, but is less reproducible and sometimes causes diffusion of analytes¹⁴. Automatic sprayer systems, like

the TM-Sprayer, have been developed which remove the variability seen with manual airbrush application, making the spray more reproducible, but is more time-consuming. Sublimation is a dry matrix application technique that is becoming more and more popular for mass spectral imaging of metabolites and small molecules¹⁵. Sublimation reduces analyte diffusion, but lacks the solvent necessary to observe higher mass compounds.

3.2.1 Airbrush Application of MALDI Matrix

1. Thoroughly clean the airbrush solution container and nozzle with methanol every time before matrix application.
2. Fill the solution container with DHB matrix solution (150 mg/mL in 50% methanol/0.1% formic acid v/v) and place the airbrush approximately 35 cm from the glass slide (*see Note 13*).
3. Apply 10-15 coats of matrix on the surface of the slide with a spray duration of 10 s and 30 s drying time in between each coat.
4. Thoroughly clean the airbrush again with methanol when finished to avoid clogging from the matrix solution.

3.2.2 Automatic Sprayer Application of MALDI Matrix

1. Start compressed air flow to the TM-Sprayer to 10 psi.
2. Turn on the TM-Sprayer, set valve to the “Load” position.
3. Set the sprayer method with the TM-Sprayer Software (*see Note 14*) and turn on the solvent pump to approximately 0.250 mL/min.
4. Use a syringe to inject your matrix solution (40 mg/mL DHB in 50% methanol/0.1% formic acid v/v) into the sample loop with 20% overflow.

5. Place ITO-coated glass slide with tissue slices into the spray chamber.
6. Switch valve to “Spray” and wait 1-2 minutes for the matrix to reach the nozzle tip.
7. Start sprayer method.
8. When finished, switch valve back to “Load” keeping the pump flow on and flush the loop with 50% methanol 3 times.
9. Turn the temperature back down to 30°C. Wait for the temperature to come to at least 50°C and turn off the pump, air, and sprayer system.

3.2.3 Sublimation Application of MALDI Matrix

1. Weight out 300 mg DHB into the bottom of the sublimation chamber as shown in Figure 1a.
2. Use double-sided conductive tape to stick the glass slide to the underside of the cold finger (top portion of the sublimation chamber), with the tissue sections facing down (*see Note 15*) as shown in Figure 1b.
3. Clamp the top and bottom of the sublimation chamber together and connect the vacuum and water as shown in Figure 1c.
4. Place sublimation chamber in a heating mantle that is at room temperature.
5. Turn on the vacuum pump. After 15 min turn on the water. Wait an additional 5 min and turn on the heating mantle.
6. The heating mantle should reach 120°C over the course of 10 min.
7. After 10 min, turn off heat and water, close valve to vacuum (so the inside of the chamber remains under vacuum) and turn off the vacuum pump.
8. Allow the chamber to come to room temperature before releasing the vacuum pressure and removing the glass slide.

3.3 Image Acquisition

3.3.1 Image Acquisition- MALDI-ToF/ToF

1. Mark a + pattern on each corner of the slide with a WiteOut correction fluid pen. Place the glass slide into the MALDI slide adapter plate and use a scanner to scan an optical image of the slide and samples (*see Note 16*).
2. Set up an image acquisition file using FlexControl (Bruker Daltonics) (*see Note 17*).
3. Load the optical image into FlexImaging and toggle back and forth between FlexImaging and FlexControl to set the 3 “teach points” which will align the plate with the optical image (*see Note 18*).
4. Calibrate the instrument with the “calibration” tab in FlexControl. Common matrix peaks or external standards may be used for calibration (*see Note 19*).
5. Specify the areas you would like to image by tracing around the tissue slice with the “add polygon measurement region” tool. Also trace around a small spot of pure matrix for comparison (*see Note 20*).
6. Set the desired mass range and laser energy using FlexControl.
7. Start automatic run. The software will calculate the estimated time for completing the experiment. This can be seen at the top of the “regions” window.
8. For 3D imaging, perform acquisition as described above for all tissue sections.

3.3.2 Image Acquisition- MALDI-Orbitrap

1. Calibrate the instrument (or check the calibration) using the ProteoMass calibration kit (Sigma Aldrich).
2. Unload the spot plate, check “use imaging feature” in the Imaging tab, close LTQ Tune

3. Before inserting the imaging plate, use the scanner to take an optical image of the entire glass slide adapter (< 5 minutes to complete). Alternatively, an optical image can be scanned by the instrument after the plate is inserted (approximately 25 min per slide).
4. Re-open LTQ Tune and load the imaging plate.
5. Using the Imaging tab in LTQ tune, create a MALDI Position File for each region to be imaged. To do this, import the optical image, click “view plate” use the blue rectangle to trace around the imaging region, hit apply. Select the raster step size on the imaging tab. Always re-open the saved position file to check that the raster step size was saved properly. Always use the camera to check that the position file actually begins at the correct position on your tissue.
6. Adjust the laser energy for each sample/ matrix by moving off-tissue to a section of the slide that contains matrix and increasing or decreasing the laser energy until the desired intensity is achieved. Set the microscans to 2. Save the tune page.
7. Open the Xcalibur software and create a new instrument method. Choose “imaging” for plate motion, 2 microscans/step, browse in the correct tune page, choose normal mass (m/z 100-2000) or high mass (m/z 200-4000), and set the desired mass range. Save the instrument method.
8. Use Xcalibur to create a sample list. Assign the sample name, output folder, and imaging method. Copy and paste the entire MALDI Position File (beginning with C://) for each sample directly from LTQ Tune.
9. Begin the acquisition for one or all of the samples, setting the instrument to standby when finished.
10. For 3D imaging, perform acquisition as described above for serial tissue sections.

3.4 Image Processing

3.4.1 2D Image Generation- Bruker Software

1. Open FlexImaging software and open your imaging file. This could take several minutes depending on the processing power of your computer. The spectrum display will show the average spectrum of all collected spectra.
2. You can click on peaks on the mass spectrum with the “mass filter selection” tool to see where the analyte is distributed within the tissue section. The “color gradient” tool will let you see the intensity of the ion within that tissue section. You may also use the “show single spectrum” tool to click on a pixel on the imaging display and see the mass spectrum for that specific location on the tissue.
3. You may view the average spectra for several different regions at once by checking the “spectrum” boxes on the region window of the regions you would like to compare, right clicking on the spectrum display and selecting display type 2D stack plot.
4. Images and spectra can be saved by using the edit → copy function and pasting the image in Microsoft PowerPoint or similar programs. Figure 2 shows MSI detection of several metabolites displaying distinct distribution patterns in the root and nodule of *Medicago truncatula*, a model legume plant ⁷.

3.4.2 2D Image Generation- Thermo Software

1. Open ImageQuest and open the data file. An image of the overall TIC will be displayed.
2. To show an averaged spectrum for part or all of the tissue sample, use the sum feature to trace around the tissue.

3. On the left-hand side of the screen, find the “normalization” menu and select “normalize raw data”.
4. To generate an image for a peak of interest found by manually scrolling through the spectrum, select the “new data set button” on the left-hand menu. Select mass range / TIC, write in the mass of interest (to 3 decimal places), and select 5 ppm for the mass error.
5. A mass list generated from one sample can be exported and subsequently imported when the next data file is opened.
6. Images and spectra can be saved by using the edit → copy function and pasting the image in Microsoft PowerPoint or similar programs.

3.4.3 2D Image Generation- MSiReader²²

1. Download MSiReader at the following link: <http://www.msireader.com/>
2. Open the data file in ImageQuest.
3. File → Export the file to .imzml
4. Open MSiReader and select .imzml for the image file type. Browse in your .imzml data file.
5. Input an m/z value that shows a unique distribution pattern in the tissue (find with ImageQuest).
6. Select 10 ppm for the m/z tolerance (this will equate to ± 5 ppm).
7. Normalize to the TIC using the drop down menu next to “normalization”.
8. You may edit the color map to your preference. “Jet” is the suggested colormap.
9. Launch the “image overlay tool” (third icon from the top, left-hand corner).
10. Load a .tiff file using the “load an image overlay” button in the top left corner.

11. Adjust the image to line up with the MS image on your tissue.
12. Create a mass list by tracing around the tissue area of interest (called the interrogation zone) with the “polygon tool”.
13. Trace around a region of pure matrix, which will be the reference zone and those peaks will be ignored.
14. Extract the peaks that are unique to the interrogation zone using the button next to the polygon tool.
15. Set the parameters in the pop-up box according to your specific interests.
16. De-select the polygon tool when the software has finished generating the mass list.
17. Automatically generate an image for each peak in a list using the fifth icon from the left.

3.4.4 3D Image Generation

1. Open the instrument vendor imaging software and extract the peak of interest. Save images of serial sections as picture files (i.e. JPEG).
2. Open Image J software (<http://rsbweb.nih.gov/ij/> , NIH) (*see Note 21*).
3. Open the consecutive series of tissue images that you saved with the vendor’s software (*see Note 22*).
4. Align the orientation and position of each image and make slight adjustments to get the images aligned using the “translate” and “rotate” functions under “image”.
5. Under “image”, “stacks”, open “images to stack” to combine the 2D images into one stack.
6. To view the stack in 3 dimensions, open “image”, “stacks”, and click on “3D project”. Parameters such as axis of rotation, slice spacing, etc. can be adjusted by changing values in the 3D projection window.

4. Notes

1. The TM-Sprayer from HTX Technologies is a highly specialized automatic matrix sprayer. Other matrix sprayers are available; however they have different features than the TM-Sprayer and should be used according to manufacturer recommendations.
2. Gelatin is used for imbedding the tissues rather than OCT media because OCT contains a high concentration of polyethylene glycol (PEG) which produces interfering peaks in the mass spectral analysis.
3. Before placing the tissue in the cup, use a 5 mL syringe to squeeze a small amount of warm gelatin into the bottom of the cup and allow to cool slightly until it becomes sticky. This will assist in keeping the tissue stuck to the bottom of the cup and prohibit it from floating in the gelatin.
4. Keep gelatin slightly warm before pouring over tissue.
5. It is a good idea to mark the cryostat cup and sketch the orientation of the tissue in your notebook for future reference. Note which side of the tissue is facing the bottom of the cup (tissue slicing begins from the bottom of the cup).
6. Use large forceps or another apparatus to hold the cup upright. Be sure not to get ethanol into the cup; this will cause the gelatin to dissolve and not freeze completely.
7. Due to the interference caused by OCT media, OCT is used only to mount the gelatin to the chuck, but should not touch the tissue sample itself.
8. The cryostat is most commonly kept at -20°C for tissue sectioning, however setting the temperature to -25°C results in better slicing for some types of tissues.
9. For larger tissue samples such as whole body animal samples, use a section thickness of $20\ \mu\text{m}$.

10. There are two methods for thaw mounting. In the first method, warm an ITO-coated glass slide by placing the back of your hand on the back of the slide until warm. Place the ITO-coated side of the warmed slide near the cold slice and allow the slice to melt onto the slide. For the second method, use a fine paint brush to place the cold slice onto the cold slide and warm the slide and slice together with the back of your hand as mentioned previously. The latter method is trickier and can ruin the section, but also results in less analyte loss²³.
11. It is beneficial to check the integrity of the tissue sections by thaw mounting the first section onto a regular glass microscope slide and carefully examining it under a microscope before placing sections onto the more expensive ITO-coated glass slides.
12. Different organs from different biological tissues have different thicknesses, so the number of slices and the distance between slices necessary for 3D imaging varies.
13. Use the airbrush in a fume hood to avoid inhaling matrix solution. Hold the airbrush perpendicular to the glass slide, 35 cm away, and adjust the flow rate so that most of the matrix solvent evaporates before reaching the slide.
14. HTX Technologies has recommended methods that can be used as a starting point. Changing variables such as flow rate, velocity, temperature and number of passes will change the dryness of the spray, the coverage and the amount of matrix deposited. For MSI of metabolites in root nodules using 40 mg/mL DHB as the matrix, set the temperature to ~80 °C, velocity to 1250 mm/min, flow rate to 50 µL/min, and number of passes to 24. For best coverage, it is recommended to rotate the nozzle 90° and/or offset the nozzle 1.5 mm between each pass. When using other matrices be sure to use the same solvent in the syringe pump that the matrix is dissolved in. The temperature

should also be adjusted when using other matrices; slowly increase the temperature until you hear a “puffing” sound and then reduce the temperature by 5 °C for your final method.

15. If the glass slide is too large for the sublimation chamber, cut the glass slide to the appropriate size (i.e. cut in half) and apply the matrix to both halves separately. Take this into account when placing cryostat tissue slices onto the slide.
16. With EPSON Scan software, hit the “Preview” button and draw a box around the image of the slide. Hit the “Zoom” button to zoom in on the slide region. Set the resolution to 2400 dpi and scan the image. Open the image and orient the picture to match the orientation of the slide in the holder.
17. To build an acquisition file, experiment with different laser diameters, laser intensities and number of shots to optimize the signal intensity. Typically use a raster width of 50 μm ; smaller raster widths give higher resolution images but takes longer time to acquire images. “LIFT” mode allows the acquisition of MS/MS spectra.
18. The WiteOut marks can be used as teach points. After setting the teach points, select the “move sample carrier” option on FlexImaging and move the plate around by clicking on different areas of the optical image to make sure that the alignment is acceptable.
19. To calibrate with matrix peaks, shoot the laser at a spot of matrix only. Use the website “<http://www.chem.ualberta.ca/~liweb/links/MaClust.htm>” (developed by the Liang Li group) to identify the m/z of theoretical matrix clusters for DHB.
20. If you are using the airbrush matrix application method, it is beneficial to image several spots of pure matrix in case there are inconsistencies with the spray coverage.

21. Several other 3D imaging software packages can also be used, such as LSM Viewer (Zeiss, Germany), Metamorph (Molecular Devices, Sunnyvale, CA, USA), and Amira (Mercury Computer Systems, Chelmsford, MA, USA). Other commercial, open-source 3D imaging software platforms include: Fiji, CellProfiler, Vaa3D, BioImageXD, Icy, and Konstanz Information Miner²⁴.
22. The images must be in gray scale to be processed with Image J.

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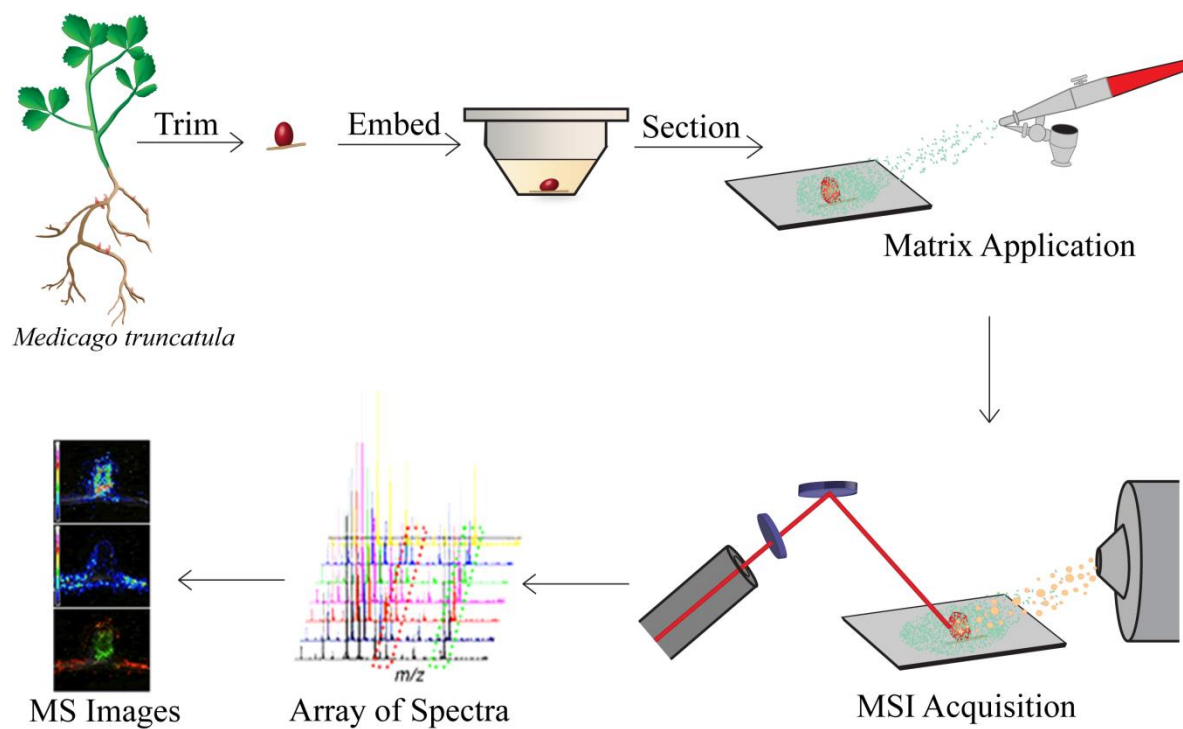
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Figures

Scheme 1



Scheme 1. General scheme of MSI technology and its application to mapping plant metabolites. Acquisition occurs by collecting mass spectra for each pixel and processing this array of spectra into representative 2D images of specific m/z values.

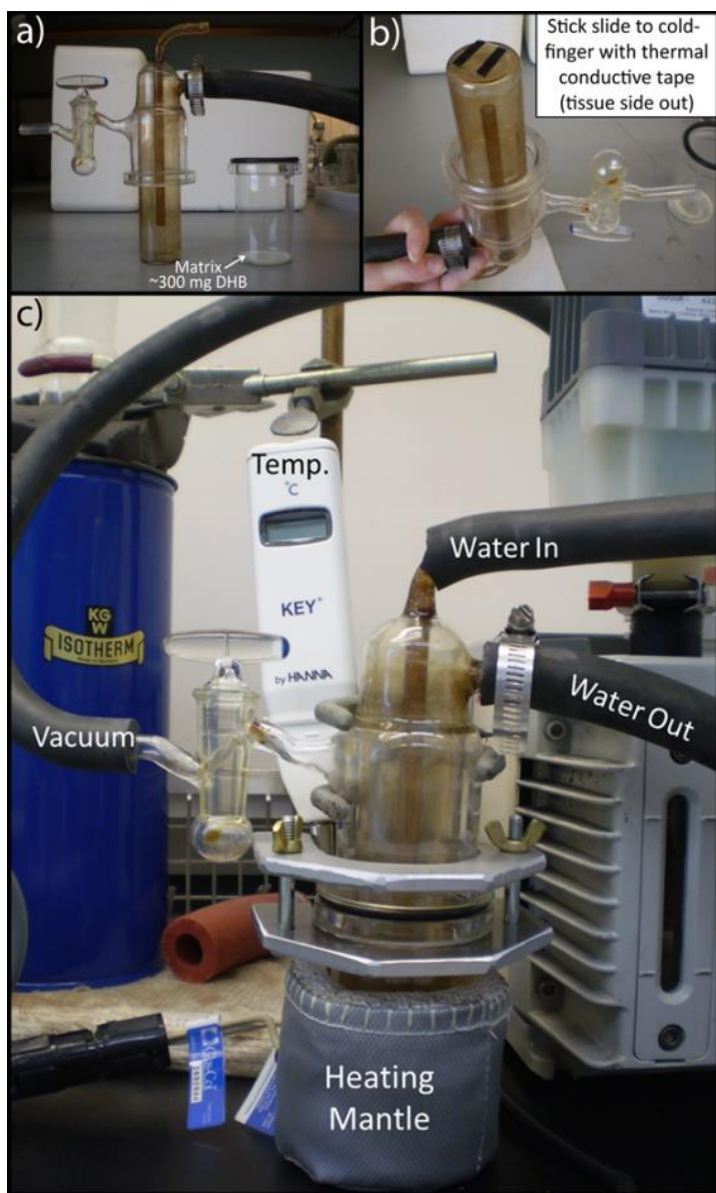
Figure 1

Figure 1. Labeled photograph of sublimation apparatus set up. (a) Weigh out the matrix and place it in the bottom portion of the sublimation chamber. (b) The ITO-slide with the tissue slice on it is attached to the underside of the condenser by thermal conducting tape. (c) Overall set up of the sublimation chamber connected to water, vacuum pump, and heating mantle and monitoring the temperature.

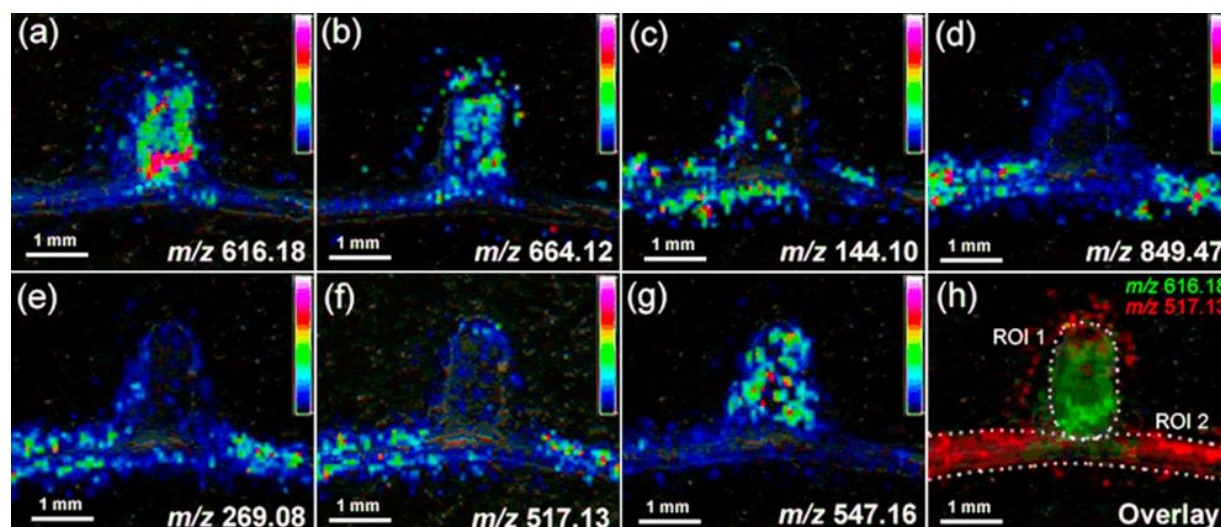
Figure 2

Figure 2. Representative metabolite distribution in *Medicago truncatula* root nodule section revealed by MALDI-MSI. (a) heme-moiety (m/z 616.15), (b) NAD (m/z 664.10), (c) proline betaine (m/z 144.10), (d) a putative sodiated lipid (m/z 849.47), (e) formononetin (m/z 269.08), (f) formononetin MalGlc (m/z 517.13), (g) afromosin MalGlc (m/z 547.16) displaying distinct distribution patterns in roots and nodules. (h) An overlaid image of (a) and (f). Adapted from Ref. 7.